

SUMMIT ACADEMY

Employee Recognition



**Kim
Arminen**
Draper Campus



**Brittany
Holladay**
Independence Campus



**Shaylee
Moon**
Bluffdale Campus



**Cami
Walton**
Summit Academy High School



**Lisa
Cutler**
LEA Staff Member



**Alessia
Johnson**
Draper Campus



**Courtney
Gay**
Independence Campus



**Kendra
Knudsen**
Bluffdale Campus



**Stephanie
Straight**
Summit Academy High School

Summit Strong

These Employee's have been nominated as Supportive Staff for their excellence.

S - Supportive
T - Talented
R - Resilience
O - Outgoing
N - Nourishing
G - Giving

Director's Report:
Health of
Summit Academy and Summit
Academy High School

Report Contents

1. Enrollment
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 - c. Data Analysis
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5. Staffing
6. Summary of Next Steps & Current Focuses

1. Enrollment

Enrollment Data
Comparison FY22
and FY23 as of
4-4-23

School & Year	Enrolled	Accepted & Completing Paperwork	Enrollment w/those finishing paperwork	Net between 2022 and 2023
Draper				
2022	745	20	765	
2023	723	27	750	-15
Independence				
2022	840	13	853	
2023	853	23	876	23
Bluffdale				
2022	466	4	470	
2023	531	5	536	66
SAHS				
2022	513	12	525	
2023	506	9	515	-10
Total Net Summit				74
Total Net SAHS				-10
Total Net All Campuses				64

1. (a) Student Exit Survey Data (during school year)

School	Transfer to Other Summit Campus	Homeschool	Moving	Decided Too Far to Drive	Other - Misc.	Other	Other
						Neighborhood School	Instructional Changes
Draper	1/63	8/63	24/63	2/63	7/63	13/63	8/63
	2%	13%	38%	3%	11%	20%	13%
Independence	4/50	4/50	30/50	6/50	6/50		
	8%	8%	60%	12%	12%		
Bluffdale	1/20	0/20	5/20	10/20	4/20		
	5%	0%	25%	50%	20%		
						Early Graduation	
SAHS	0/55	3/55	7/55	2/55	38/55	5/55	
	0%	5%	13%	4%	69%	9%	

1. (b) Students Added (during school year)

We had students exit, but they also added.

School	# Enrolled After Oct. 1	Transfers	Returning	1st time enrolled
Draper	32	2 Students - Transferred from another Summit campus	1 Student - Returned	29 Student - 1st time enrolled
Independence	22	4 Students - Transferred from another Summit campus		18 Students - 1st time enrolled
Bluffdale	18	2 Students - Transferred from another Summit campus		16 Students - 1st time enrolled
SAHS	27		2 Students - Returned	25 Students - 1st time enrolled

2. Discipline

- a. March ODR Data
- b. Policy & Procedures
 - i. Systems of Reporting
 - ii. Behavioral Flow Charts
- c. Data Analysis

2(a) March ODR Data

Bluffdale

Total ODRS:21

IEP:6

Suspensions: 3 OSS, 1 ISS

Independence:

Total ODRS: 28

IEP: 3

Suspensions: 2 ISS, 6 OSS

Draper

Total ODRS: 28

IEP: 6

Suspensions:3 ISS

SAHS

Total ODRS: 19

IEP: 4

Suspensions: 0

2(b) Policy & Procedures

- Both the Board and Administration are placing a high priority on updating discipline-related policies and procedures to improve the educational environment for the safety and well-being of all Summit students.
- Procedures will more clearly address the following:
 - Clear expectations for positive, respectful interactions
 - Non-negotiables and behavior standards including appropriate language
 - Procedures and guidelines for addressing misbehavior
 - Expected and allowable communication to parents and guardians
- To clarify from the last Board meeting, all campuses use two systems for reporting: Aspire and a Google Form
- The following slides answer some of the questions the Board has about procedures and initiatives used to help with discipline.

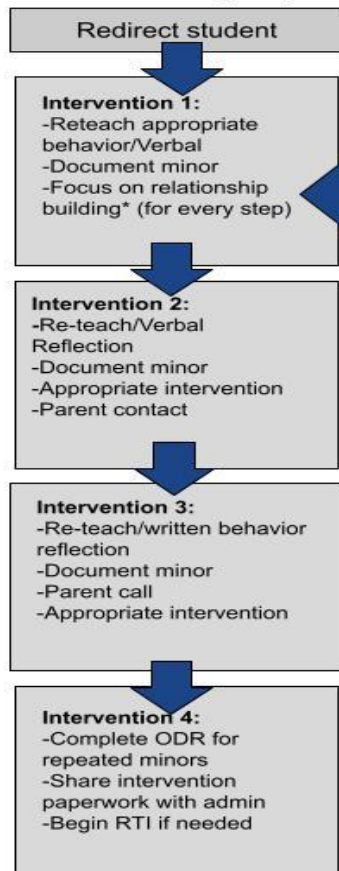
2(b) Procedures - actions taken to implement policy

- i. Two systems are used for reporting: Aspire SIS and Google Forms
- ii. Campuses follow similar behavior flow charts for major and minor infractions

Summit Academy Behavior Flow Chart



Teacher Managed (Minor)



Observe Problem Behavior

What type of behavior is it?

Teacher Managed - Minor

Classroom disruptions
 Defiance
 Disrespect
 Failure to complete work
 Minor physical aggression
 Electronic devices
 Inappropriate physical gestures
 "Horseplay"
 Inappropriate language
 Name calling/teasing
 Cheating/Plagiarism
 Dress Code
 Sleeping/Head on desk
 Tardy/Truancy
 Food/drink without permission

Administration Managed - Major

Fighting
 Major physical aggression (Hitting, punching, kicking, etc.)
 Bullying/Harassment
 Discriminating/Hazing
 Tobacco/Drugs/Alcohol
 Weapons
 Sexual Harassment
 Verbally abusive
 Threats (in person or online)
 Severe defiance of authority
 Vandalism/Property Destruction
 Theft
 False alarm/Bomb threat
 Chronic truancy
 Leaving school grounds
 Technology violation

Administration Managed (Major)

Intervention:

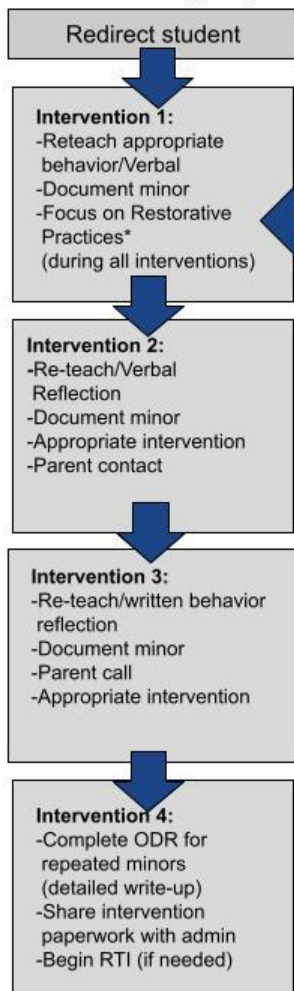
- Complete ODR form
- Behavior Call (if applicable)
- Conference with student

Administrative Response:

- Investigate situation
- Determine intervention (Note: Physical Aggression - ISS or OSS with re-entry meeting)
- Provide feedback to staff member
- Call parent

Possible Interventions with a focus on Restorative Practices: Time out in classroom, time out in buddy classroom, earned privilege/buddy, verbal warning/redirect, call to parent, private conversation, community service (picking up trash, working in cafeteria), other natural intervention, reflection form, apology note/journaling, using break card/walk, chill chair, relaxation exercises, schedule change, etc.

Teacher Managed (Minor)



Observe Problem Behavior

What type of behavior is it?

Teacher Managed - Minor

Classroom disruptions
Minor Defiance
Disrespect
Failure to complete work
Minor physical aggression
Electronic device
Inappropriate physical gestures
"Horseplay"
Inappropriate language
Name calling/teasing
Cheating/Plagiarism
Dress Code
Tardy/Truancy
Food/drink without permission

Administration Managed - Major

Fighting
Major physical aggression
Bullying/Harassment
Discriminating/Hazing
Tobacco/Drugs/Alcohol
Weapons
Sexual Harassment
Verbally abusive
Threats (in person or online)
Severe defiance of authority
Vandalism/Property Destruction
Theft
False alarm/Bomb threat
Chronic truancy
Leaving school grounds
Technology violation



Administration Managed (Major)

Intervention:

- Complete ODR form
- Contact Admin (if applicable)
- Conference with student

Administrative Response:

- Investigate situation
- Determine intervention (Note: Physical Aggression - ISS or OSS with re-entry meeting)
- Provide feedback to staff member
- Call parent
- Create behavior contract (if applicable)

Possible Interventions with a focus on *Restorative Practices: Verbal warning/redirect, private conversation, break with counseling/admin (non-ODR), earned privilege (extrinsic reward for improvement), call to parent, community service (picking up trash, working in cafeteria), other natural intervention: written reflection, apology note/journaling, using break card/walk, relaxation exercises, schedule change, etc.

*The purpose of Restorative Practices are to build positive relationships.

2(c) Data Analysis

- Assistant principals conduct cross-campus meetings and are working on increasing use of data visualization tools to examine behavior data including ODR and Behavior Support Calls as illustrated in the next slide.
- We can manipulate and disaggregate the data by multiple categories/subgroups.

2(c) Example: ODRs identified by

- Grade
- Student
- Teacher
- Type of offense
- Gender
- IEP/504
- Location

The same is
used for
Behavior
Support Calls

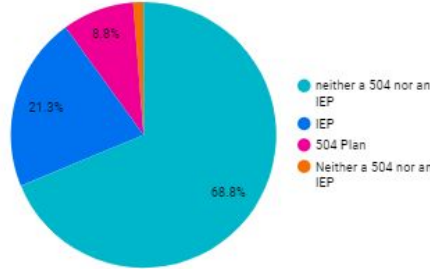
ODRs 22-23

ODR Search Date

Dec 1, 2022 - Apr 7, 2023

	Name of Student (...)	Record Count
1.	Student	7
2.	Student	5
3.	Student	5
4.	Student	5
5.	Student	4

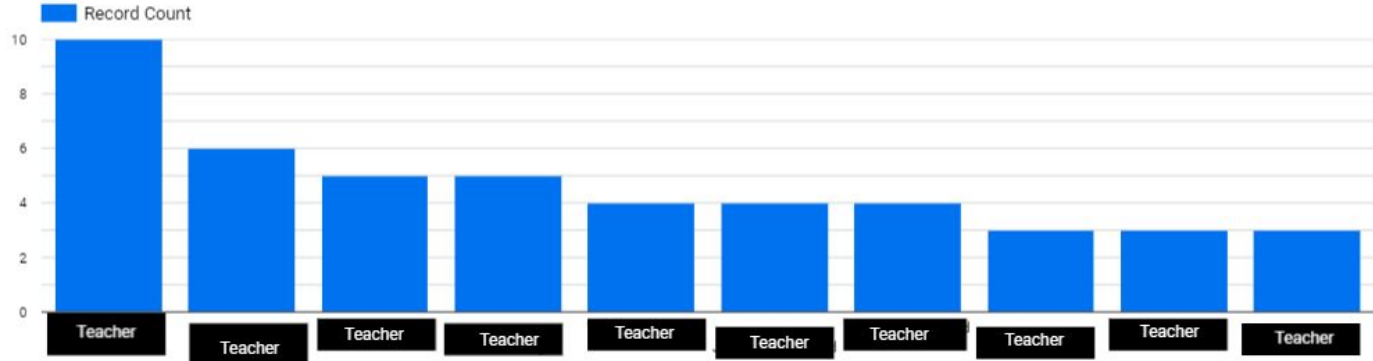
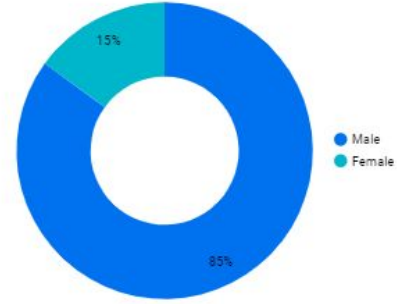
1 - 49 / 49 < >



Record Count
80

	Grade of ...	Type of Offense	Record Count
5.	5th	Fighting	5
6.	5th	Aggressive Behavior	5
7.	1st	Other (Explain Below)	3
8.	7th	Theft	3
9.	6th	Bullying or Harrassment	3

1 - 31 / 31 < >



3. Behavioral Supports and Initiatives

- a. Current Supports and Initiatives
- b. Upcoming Supports and Initiatives

3(a) Current Behavior Supports and Initiatives

- All campuses have counselors and social workers; ratios vary.
- Individual counseling is given when applicable.
- Individual and/or group social skills are taught to students that need more intensive intervention.
- Summit LEA campuses have behavior techs for teachers to call for support if they are unable to teach due to disruptive behavior by a student.
- SAHS administration works closely with Bluffdale police for addtl. support.
- Summit LEA instructional coaches support teachers with ideas for classroom strategies and individual students and SAHS is adding a coach FY24.

3(a) Current Behavior Supports and Initiatives (cont.)

- Individual plans are developed with the students, parents, teachers, counselors/social workers, and administration after multiple or more serious ODRs that include check-ins, breaks or other interventions, and how to respond.
- Response to Intervention (RTI) for behavior is implemented.
- Character education and kindness lessons are taught in elementary.
- Advisory in secondary focuses on positive interactions schoolwide.
- Positive behavior supports are tied to schoolwide expectations.
- Draper has behavior grids to guide discipline, be consistent, and communicate with parents.

3(b) Upcoming Behavior Supports and Initiatives

- SAHS is adding an instructional coach in 2023-24.
- Draper is adding a Dean of Students in 2023-24 to work with students primarily in grades 6-8. (Independence has one currently.)
- General education staff supports are being increased in 2023-24.
- Campuses are increasing collaboration between Support Services staff, general education staff and administration related to behavior (more planned/designated time).
- Administration is adding training for paras and teachers on behavior management, prevention, postvention and response (current survey is getting a baseline of needs).
- Administration will review and clarify the RTI process for students who are struggling to meet behavioral expectations.

4. Academics

- Teachers are preparing for end of year (EOY) assessment in weekly professional learning communities (PLCs) and preparing students for assessments
- Teachers will be examining the new English Arts standards approved the first week of April to implement this upcoming year
- At SAHS xxx out of xxx have taken the ACT ?? or is there another test that has occurred?

5. Staffing

- The June report will include data on teacher retention for the 2023-24 school year including exit survey data.
- Most positions have been filled for the 2023-24 school year.

6. Summary of Next Steps and Current Focuses

- Complete exit surveys for students not returning for the 2023-24 school year
- Examine exit survey data once it is collected to inform our decisions of what and where our focus is needed
- Examine elementary to junior high and junior high to high school transition data
- Clarify discipline expectations in policy and procedures as outlined above
- Form a plan to communicate our actions and behavioral initiatives with Summit families
- Plan how to address the behavior patterns identified as a school system (e.g. possible K-1 developmental classes; adding a Dean of Students)
- Examine End of Year (EOY) data for patterns, identify the reasons/stories behind the data, and make plans to improve based on this analysis for both academics and behavior

SUMMIT ACADEMY SCHOOLS, INC

Draper

April 20, 2023

TO: Summit Academy Schools, Inc Governing Board

FROM: Brad Wilkinson, Business Administrator

SUBJECT: Monthly Financial Statements through March 31, 2023 and BA Report

BACKGROUND INFORMATION

Each month financial statements are prepared for both Summit Academy, Inc, and Summit Academy High School. The purpose of this report is to transparently state the current financial outlook of each LEA. This report will show the following:

Adopted Budget, Revised Budget, Year to Date Actuals, and % of forecasts.

Although this set of financials does not call for an approved Budget Revision, there are adjustments and information included in the NOTES tab with a **HIGHLIGHT**.

Additionally I will provide an update on other budget and financial related items such as:

- 1) Merger- Update from last night's Finance Authority Meeting
- 2) There is an option of merging without merging the bonds if it is not financially prudent. Where is the board at on this decision? What does the LEA need to do for a May-June approval?

CURRENT CONSIDERATIONS

To review the financial statement and ask any questions that are pertinent to the monthly update.

Review and discuss a potential May/June approval of merger (with or without bonds)?

IMPACT ON STUDENT ACHIEVEMENT

Each year the LEA's will prepare fiscal year budgets. The goal of each budget is to develop educational and operational goals in order to achieve academic success and fund other operations of the LEA. The financial statements presented will assist readers in reviewing and comparing financial data in order to achieve financial budget goals.

FINANCIAL IMPLICATIONS

Financial Statements: No changes to the current financial statement as presented

Merger could have potential financial implications- See the attached document (Merger Detail)

RECOMMENDATIONS

To review and ask any financial related questions pertaining to the 2022-23 school year.

BUSINESS ADMINISTRATOR'S RECOMMENDATION:

Informational



High School

Budget Detail Report

Revenue

1000 Local									
1510 Interest on Investments	\$	3,413	\$	10,000	\$	15,000	\$	13,913	92.8%
1610 Lunch Program	\$	4,646	\$	30,000	\$	80,000	\$	77,307	96.6%
1710 Admissions	\$	47,421			\$	40,000	\$	25,620	64.1%
1730 Student Organization Member	\$	455					\$	2,755	#DIV/0!
1740 Fees (including: Uniform rental, spirit, Travel/Camps)	\$	262,669	\$	70,000	\$	250,000	\$	225,616	90.2%
1740 Uniform Rental	\$	27,754			\$	25,000	\$	13,198	52.8%
1750 School Vending & Store	\$	9,434			\$	8,000	\$	5,605	70.1%
1760 Fines	\$	242					\$	1,070	#DIV/0!
1770 Fundraisers	\$	74,254	\$	(20,000)	\$	45,000	\$	37,411	83.1%
1910 Rental (Youngblood)	\$	38,241			\$	30,000	\$	22,783	75.9%
1920 Contributions / Donations	\$	42,704	\$	10,000	\$	40,000	\$	39,322	98.3%
1930 Gain / Loss on Sale Asset						\$	1,000		0.0%
1950 Rev From Other Schools (CTE Consortium Fee)	\$	8,215			\$	16,000	\$	17,175	107.3%
1992 ERC			\$	100,000	\$	250,000	\$	96,352	38.5%
1990 Miscellaneous	\$	156,779	\$	180,000	\$	200,000	\$	291,758	145.9%
Total 1000:			\$	38,000	\$	1,000,000	\$	869,885	

3000 State					
3010 Regular School Prgm K-12	\$ 2,339,118	\$ (304,406)	\$ 2,482,185	\$ 1,888,312	76.1%
3013 Foreign Exchange Students	\$ 11,427		\$ 12,114	\$ 9,086	75.0%
3014 PD Grant	\$ 148,227		\$ 54,046	\$ 17,565	32.5%
3015 Capital Technology			\$ 76,163	\$ 76,067	99.9%
3020 Professional Staff		\$ (19,380)	\$ 154,891	\$ 118,591	76.6%
3105 Special Education -- Add-On	\$ 1,169	\$ 22,090	\$ 428,917	\$ 376,157	87.7%
3110 Special Education -- Self-Contained	\$ 373,486		\$ 3,051	\$ 2,288	75.0%
3120 Special Education -- Extended Year	\$ 33,132		\$ 2,259	\$ 1,694	75.0%
3125 Special Education - State Programs	\$ 2,259		\$ 7,534	\$ 5,651	75.0%
3128 Special Education - Ext Yr Stipends	\$ 12,567		\$ 2,204	\$ 2,472	112.2%
3200 CTE Admin	\$ 299,000	\$ 100,000	\$ 330,000	\$ 348,539	105.6%
3200 CTE Comprehensive Counseling	\$ 36,782		\$ 25,000	\$ 19,579	78.3%
3200 CTE Technical Student Orgs	\$ 1,915		\$ 2,677	\$ 5,852	218.6%
3200 CTE Skill Certification Competency			\$ 9,000	\$ 21,865	242.9%
3200 COVID Bonus					#DIV/0!
3211 Gifted and Talented					#DIV/0!
3212 Advanced Placement	\$ 6,798		\$ 5,000	\$ 6,469	129.4%
3400 EL Software	\$ 2,511		\$ 1,437	\$ 12,436	865.4%
33-5333 Concurrent Enrollment	\$ 11,556			\$ 13,036	#DIV/0!
33-5336 Enhancement for At-risk students	\$ 39,771	\$ (5,316)	\$ 48,759	\$ 37,234	76.4%
3410 Flexible Allocation	\$ 48,423		\$ 52,020	\$ 61,006	117.3%
35-5420 School Land Trust	\$ 83,408		\$ 71,701	\$ 89,366	124.6%
3500 PRIME	\$ 87,638				
3500 SafeUT Superuser				\$ 2,003	
3542 Mental Health Grant			\$ 25,000		0.0%
3637 Dual Immersion			\$ 8,000	\$ 2,500	31.3%
3643 STEM Center Pilot	\$ 10,527		\$ 9,200	\$ 3,700	40.2%
35-5655 Digital Teaching & Learning	\$ 99,239	\$ 324	\$ 31,824		0.0%
3674 Suicide Prevention	\$ 1,000		\$ 1,000	\$ 1,000	100.0%
35-5677 Computer Science	\$ 7,660		\$ 15,000	\$ 3,513	23.4%
32-5619 Charter School Local Replacement	\$ 1,436,932	\$ (235,350)	\$ 1,504,391	\$ 1,163,046	77.3%
32-5625 Charter School Admin Costs	\$ 4,339			\$ 12,516	#DIV/0!
38-8070 School Lunch (Liquor Tax)	\$ 37,154		\$ 37,200	\$ 17,560	47.2%
5654 Period Products		\$ 2,500	\$ 2,500	\$ 2,154	
35-5678 TSSA (Teacher and Student Success Act)	\$ 124,641	\$ (5,944)	\$ 155,020	\$ 118,112	76.2%
3807 TSSP (Tchr Sal Supplement Prog)				\$ 14,282	#DIV/0!
3800 E Cigarette	\$ 2,332		\$ 5,000	\$ 5,637	
35-5810 Library Books & Electronic Res	\$ 616		\$ 615	\$ 462	75.1%
34-5868 Teacher Supplies & Materials	\$ 4,592		\$ 4,589	\$ 5,061	110.3%
3800 Financial Literacy	\$ 675	\$ 3,751	\$ 3,751	\$ 3,751	100.0%
3800 Bonus for Extra Assignment	\$ 7,000				
3800 CTE Student Organizations					#DIV/0!
3876 Educator Salary Adjustment	\$ 148,594	\$ 19,169	\$ 167,763	\$ 125,822	75.0%
3990 State Revenues from Non US			\$ 2,300		0.0%
Total 3000:	\$ 5,424,488	\$ (422,562)	\$ 5,742,111	\$ 4,594,384	80.0%

4000 Federal					
4524 IDEA Part-B	\$ 17,381		\$ 71,500	\$ 38,526	53.9%

	(550 Students)
Changes	FY23 Adopted Budget

COMMENTS: Since last Budget Approval

\$ 10,000	\$ 5,000
\$ 30,000	\$ 50,000
\$ -	\$ 40,000
\$ -	
\$ 70,000	\$ 180,000
	\$ 25,000
\$ -	\$ 8,000
\$ (20,000)	\$ 65,000
\$ -	\$ 30,000
\$ 10,000	\$ 30,000
\$ -	\$ 1,000
\$ -	\$ 16,000
\$ 100,000	
\$ 180,000	\$ 20,000
\$ 380,000	\$ 470,000

\$ (304,406)	\$ 2,786,591
	\$ 12,114
	\$ 54,046
	\$ 76,163
\$ (19,380)	\$ 174,271
\$ 22,090	\$ 406,827
	\$ 3,051
	\$ 2,259
	\$ 7,534
	\$ 2,204
\$ 100,000	\$ 230,000
	\$ 25,000
	\$ 2,677
	\$ 9,000

	\$ 5,000
	\$ 1,437
\$ (5,316)	\$ 54,075
	\$ 52,020
	\$ 71,701
	\$ 25,000
	\$ 8,000
	\$ 9,200
\$ 324	\$ 31,500
	\$ 1,000

	\$ 15,000
\$ (235,350)	\$ 1,739,741
	\$ 37,200
\$ 2,500	
\$ (5,944)	\$ 160,964
	\$ 5,000
	\$ 615
	\$ 4,589
\$ 3,751	
\$ 19,169	\$ 148,594

	\$ 2,300
\$ (422,562)	\$ 6,164,673

	\$ 71,500
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	\$	25,000	
		80,000	
	\$	250,000	
	\$	10,000	
	\$	25,000	
	\$	5,000	
\$	-	\$ 466,500	
\$ (42,562)	\$	7,101,173	

\$ 65,000	\$ 112,500	
\$ 30,500	\$ 171,289	
\$ 122,618	\$ 1,412,081	
\$ (2,000)	\$ 10,000	Moved to 300 Subs
	\$ 179,809	
	\$ 72,000	
	\$ 15,000	
	\$ 117,322	
\$ 13,000	\$ 7,000	
	\$ 100,362	
	\$ 104,538	
	\$ 10,000	
	\$ 91,330	
\$ 229,118	\$ 2,403,231	

\$ 229,118	\$ 2,403,231
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\$	20,000	\$	410,259
		\$	180,242
		\$	253,463
		\$	24,000
		\$	12,000
		\$	5,000
\$	20,000	\$	884,964

	\$	17,000	\$	8,000	ERC adjustment- Pay for Services
	\$	2,000	\$	8,000	Moved from 100 Subs
			\$	90,000	
			\$	2,000	
			\$	20,000	
			\$	17,000	
			\$	99,743	
			\$	12,000	
			\$	500	
\$	19,000	\$	257,243		

	\$	18,000	
	\$	45,000	
	\$	2,500	
\$ 16,000	\$	24,000	Heavy Plow Season
	\$	16,500	
\$ 16,000	\$	106,000	

	\$	25,000	
	\$	1,000	
	\$	4,000	
\$ 30,000	\$	30,000	Add from Carry Over
	\$	130,000	
	\$	11,000	
	\$	3,000	
	\$	60,000	
	\$	7,000	
\$ 12,000	\$	88,000	From Carry Over
	\$	6,000	
	\$	5,000	
\$ 2,400	\$	2,500	Moved from 600 expenses (Music, Drama)
\$ 44,400	\$	372,500	

	\$	5,000	
	\$	30,000	
	\$	3,000	
	\$	4,000	
\$ (1,018)	\$	4,000	Moved to 500's
	\$	20,000	
	\$	2,000	
	\$	1,000	

610 Athletic Supplies / Uniforms	\$ 102,501	\$ 20,000	\$ 100,000	\$ 96,634	96.6%
610 Spirit Packs	\$ 19,697		\$ 16,000	\$ 22,932	143.3%
610 Student Council	\$ 8,501		\$ 8,000	\$ 3,457	43.2%
611 Drama	\$ 1,625	\$ (900)	\$ 1,600	\$ 968	60.5%
615 Dance			\$ 2,500		0.0%
616 Debate	\$ 685		\$ 1,500		0.0%
617 National Honor Society (NHS)	\$ 565		\$ 1,000	\$ 414	41.4%
610 Extracurricular / Athletics Supplies-General			\$ 1,500	\$ 1,346	89.7%
611 Support Service Materials (SpEd)	\$ 30				#DIV/0!
612 Office Supplies	\$ 5,519		\$ 5,000	\$ 1,370	27.4%
613 Yearbooks	\$ 4,168		\$ 13,000		0.0%
614 CCGP Counseling	\$ 6,184	\$ (5,000)	\$ -	\$ 483	#DIV/0!
614 Teacher Training & Appreciation	\$ 8,161		\$ 6,000	\$ 1,922	32.0%
621 Natural Gas	\$ 14,956		\$ 16,500	\$ 14,707	89.1%
622 Electricity	\$ 64,017		\$ 80,000	\$ 52,205	65.3%
632 Food Program	\$ 79,406		\$ 25,000	\$ 21,406	85.6%
641 Curriculum	\$ 101,038	\$ 16,000	\$ 42,000	\$ 15,272	36.4%
644 Library	\$ 615		\$ 1,000		0.0%
650 Tech Supplies (Under \$500)	\$ 105,473		\$ 130,000	\$ 86,601	66.6%
670 Educational Software	\$ 14,807		\$ 4,000	\$ 7,590	189.8%
670 Central Services Software (Payroll, Firefly, Blackboard)	\$ 17,247		\$ 13,000	\$ 8,160	62.8%
680 Maintenance & Cleaning Supplies	\$ 18,610		\$ 15,000	\$ 22,883	152.6%
Total 600:	\$ 597,323	\$ 29,082	\$ 550,582	\$ 415,110	75.4%
700 Property, Equipment					
731 Land Improvements	\$ 58,526	\$ (150,000)	\$ 150,000	\$ 76,238	50.8%
732 School Buses					#DIV/0!
733 Furniture	\$ 29,731	\$ 115,000	\$ 115,000	\$ 87,536	76.1%
734 Technology-Related Hardware	\$ 16,365	\$ 5,000	\$ 5,000		0.0%
738 Kitchen Equipment				\$ 44,030	#DIV/0!
Total 700:	\$ 104,622	\$ (30,000)	\$ 270,000	\$ 207,804	77.0%
800 Debt Service and Misc					
810 Dues and Fees	\$ 3,520	\$ 7,000	\$ 20,000	\$ 3,060	15.3%
812 Bank Fees	\$ 46		\$ 1,000	\$ 106	10.6%
834 Interest	\$ 689,398		\$ 747,663	\$ 545,007	72.9%
840 Principal	\$ 545,275		\$ 607,646	\$ 460,000	75.7%
840 Loan Repayment to Summit Incorporated			\$ 66,000		0.0%
850 Carry Over (Prior Year)		\$ (42,000)	\$ 48,000		0.0%
860 Economic Set Aside		\$ (300,000)	\$ -		
890 Miscellaneous	\$ (16,638)		\$ 3,000	\$ 3,250	108.3%
Total 800:	\$ 1,221,601	\$ (335,000)	\$ 1,493,309	\$ 1,011,422	67.7%
Total Expenses:	\$ 5,874,768	\$ 292,438	\$ 6,666,347	\$ 4,374,741	65.6%
Net Income:	\$ 588,041	\$ (49,962)	\$ 542,264	\$ 1,184,822	
		Goal of 5%	\$ 360,431		
		Min Goal of 3%	\$ 216,258		

\$ 20,000	\$ 90,000	From Carry Over
	\$ 16,000	
	\$ 8,000	
\$ (900)	\$ 2,500	Moved to 500's
	\$ 2,500	
	\$ 1,500	
	\$ 1,000	
	\$ 1,500	
	\$ 5,000	
\$ (5,000)	\$ 13,000	
	\$ 5,000	
	\$ 6,000	
	\$ 16,500	
	\$ 80,000	
	\$ 25,000	
\$ 16,000	\$ 58,000	Moved to 700's for Trophy Case
	\$ 1,000	
	\$ 130,000	
	\$ 4,000	
	\$ 13,000	
	\$ 15,000	
\$ 29,082	\$ 563,500	
\$ (150,000)	\$ 300,000	
\$ 115,000		Bleachers
\$ 5,000		E Cigarrette Grant (Vape)
\$ (30,000)	\$ 300,000	
\$ 7,000	\$ 3,000	
	\$ 1,000	
	\$ 747,663	
	\$ 607,646	
	\$ 66,000	
\$ (42,000)	\$ 90,000	Moved up to Athletics- This was their carry over from June 30 PY
\$ (300,000)	\$ 300,000	
	\$ 3,000	
\$ (335,000)	\$ 1,818,309	
\$ 292,438	\$ 6,705,747	
	\$ 395,426	
Goal of 4%	\$ 284,047	
Min Goal of 3%	\$ 213,035	



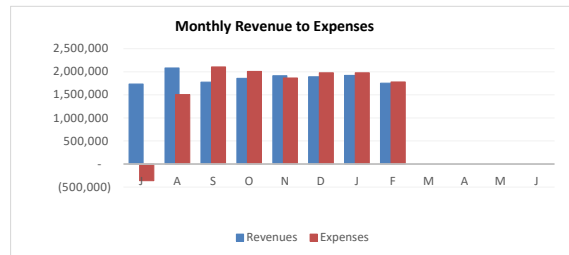
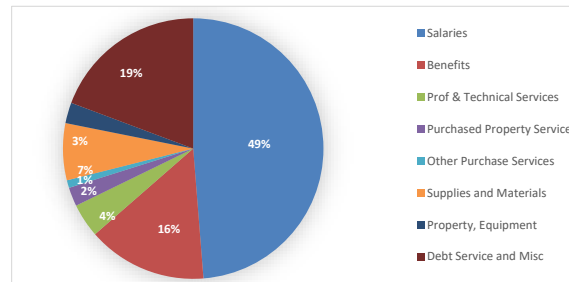
Draper -- Bluffdale -- Independence

Financial Summary

as of March 31, 2023

75.0% through the Year BUDGET REPORT EXPENSES RATIOS

	Year-to Date Actuals	Adopted Budget Budget	Forecast	% of Forecast	
Enrollment	2,018	2,065	2,018		
Revenue					
1000 Local	\$ 1,462,812	\$ 1,997,207	\$ 5,072,707	29%	ERC
3000 State	\$ 15,533,374	\$ 19,826,610	\$ 19,956,341	78%	
4000 Federal	\$ 474,256	\$ 1,309,200	\$ 1,201,796	39%	
Total Revenue	\$ 17,470,442	\$ 23,133,017	\$ 26,230,844	67%	ERC
Expenses					
100 Salaries	\$ 7,101,229	\$ 12,102,108	\$ 12,192,840	58%	
200 Benefits	\$ 2,457,690	\$ 3,643,687	\$ 3,711,187	66%	
300 Prof & Technical Services	\$ 629,558	\$ 974,377	\$ 1,051,877	60%	
400 Purchased Property Services	\$ 528,205	\$ 559,000	\$ 586,500	90%	
500 Other Purchase Services	\$ 164,744	\$ 233,300	\$ 238,300	69%	
600 Supplies and Materials	\$ 1,219,798	\$ 1,679,400	\$ 1,766,300	69%	
700 Property, Equipment	\$ 571,215	\$ 440,000	\$ 642,712	89%	
800 Debt Service and Misc	\$ 2,151,797	\$ 3,025,250	\$ 4,825,250	45%	ERC
Total Expenses	\$ 14,824,236	\$ 22,657,122	\$ 25,014,966	59%	
Net Income from Operations	\$ 2,646,206	\$ 475,895	\$ 1,215,878		
Operating Margin	15.1%	2.1%	4.6%		



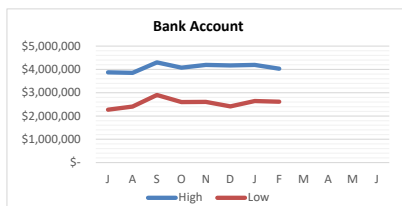
	Actual	Goal	Nat S&P Medians
Operating Margin	4.6%	4.0%	
Debt Service Coverage	1.25	1.3	1.50
Days Cash on Hand	143	90	143
Building Payment %	11.9%	< 20%	12%

Cash Reserve	Operating Margin
\$0-\$300,000	5%
\$300,000-\$500,000	4%
\$500,000-and above	3%

CASH RESERVES ENROLLMENT

Unrestricted Cash on Hand	\$ 8,264,991
Days Cash on Hand	121

Ending Cash Balance	\$ 9,793,304
Days Cash on Hand	143



	Actual Ytd	Forecast
Last Year Reserve Balance	\$ 11,085,706	\$ 11,085,706
Reserves Added this Year	\$ 2,646,206	\$ 1,215,878
Expenses from Reserves		
West Side Project	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
New Reserve Balance	\$ 13,731,912	\$ 12,301,584

DEU	\$ 1,132,856.10
Capital Projects/Bond	\$4,500,000
Contingencies	\$3,500,000
Construction	\$1,100,000
Educational	\$1,000,000
Special Revenue Funds	\$1,000,000

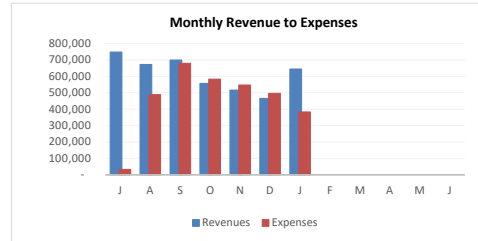
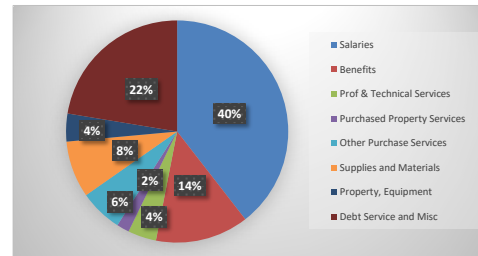
	S	O	N	D	J	F	M	A	M
K	260	255	256						
1	227	229	230						
2	245	245	247						
3	220	221	217						
4	245	244	244						
5	238	241	244						
6	207	206	210						
7	199	197	197						
8	182	180	180						
Total	2023	2018	2025	0	0	0	0	0	0



Financial Summary as of March 31, 2023

75.0% through the Year BUDGET REPORT EXPENSES RATIOS

	Year-to Date Actuals	Approved Budget	Forecast	% of Forecast
Enrollment	510	550	510	
Revenue				
1000 Local	\$ 759,775	\$ 470,000	\$ 1,000,000	76%
3000 State	\$ 4,597,241	\$ 6,164,673	\$ 5,742,111	80%
4000 Federal (Reimbursement, Come Later)	\$ 95,030	\$ 466,500	\$ 466,500	20%
Total Revenue	\$ 5,452,046	\$ 7,101,173	\$ 7,208,611	76%
Expenses				
100 Salaries	\$ 1,611,734	\$ 2,403,231	\$ 2,632,249	61%
200 Benefits	\$ 575,764	\$ 884,964	\$ 904,964	64%
300 Prof & Technical Services	\$ 171,476	\$ 249,243	\$ 276,243	62%
400 Purchased Property Services	\$ 90,390	\$ 106,000	\$ 122,000	74%
500 Other Purchase Services	\$ 305,295	\$ 372,500	\$ 416,900	73%
600 Supplies and Materials	\$ 413,838	\$ 563,500	\$ 550,582	75%
700 Property, Equipment	\$ 207,806	\$ 300,000	\$ 270,000	77%
800 Debt Service and Misc	\$ 1,011,423	\$ 1,818,309	\$ 1,493,309	68%
Total Expenses	\$ 4,387,726	\$ 6,697,747	\$ 6,666,247	66%
Net Income from Operations	\$ 1,064,320	\$ 403,426	\$ 542,364	
Operating Margin	19.5%	5.7%	7.5%	

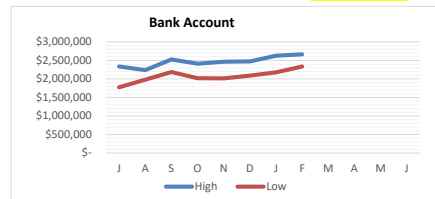


	Actual	Goal
Operating Margin	7.5%	3.0%
Debt Service Coverage	1.37	1.1
Days Cash on Hand	166	90
Building Payment %	20.5%	< 20%

Cash Reserve	Operating Margin
\$0-\$300,000	5%
\$300,000-\$500,000	4%
\$500,000-and above	3%

CASH RESERVES ENROLLMENT

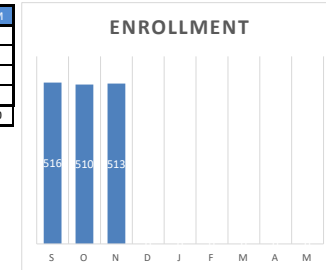
Unrestricted Cash Balance	\$ 2,788,971
Days Cash on Hand (Unrestricted/Restricted)	153
Ending Cash Balance	\$ 3,040,263
Days Cash on Hand (Unrestricted/Restricted)	166



	Actual Ytd	Forecast
Last Year Reserve Balance 6/30/20	\$ 1,872,439	\$ 1,872,439
Reserves Added this Year	\$ 1,064,320	\$ 542,364
	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
New Reserve Balance	\$ 2,936,759	\$ 2,414,803

DEU	\$ 334,887.35
Capital Projects	\$500,000
Contingencies	\$500,000
Construction	\$310,000
Educational	\$530,000
Special Revenue Funds	\$240,000
	\$ 2,414,887.35

	S	O	N	D	J	F	M	A	M
9	141	142	141						
10	140	137	138						
11	127	123	125						
12	108	108	109						
Total	516	510	513	0	0	0	0	0	0



Actuals as of: **March 31, 2023** Percentage of Year: 75%



Academies

Budget Detail Report

Revenue

	(2,062 Students)		(2,018 Students)	(2,065 Students)	
	FY22 Final Actuals	Changes	FY23 Forecast	FY 23 YTD	% of Forecast
1000 Local					
1420 Transfer from High School - Transportation	\$ 25,164		\$ 25,000	\$ 20,622	82.5%
1510 Interest on Investments	\$ 59,551	\$ 40,000	\$ 190,000	\$ 186,118	98.0%
1610 Sales to Students	\$ 11,195	\$ 25,000	\$ 400,000	\$ 367,703	91.9%
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 32,407		\$ 24,000	\$ 19,829	82.6%
1740 Fees	\$ 96,561		\$ 117,000	\$ 83,946	71.7%
1770 Fundraisers	\$ 150,540	\$ 6,000	\$ 85,000	\$ 78,579	92.4%
1910 Rentals	\$ 108,359	\$ 1,500	\$ 93,500	\$ 86,873	92.9%
1920 Contributions / Donations	\$ 24,878		\$ 23,000	\$ 10,324	44.9%
1930 Gain / Loss on Sale of Assets			\$ 2,000	\$ 1,985	99.3%
1950 Revenue from Other Schools (High School)	\$ 98,348		\$ 99,743	\$ 68,354	68.5%
1990 Miscellaneous	\$ 7,563		\$ 59,000	\$ (29,291)	-49.6%
1991 Preschool Income	\$ 933,979		\$ 954,464	\$ 566,546	59.4%
1992 ERC		\$ 3,000,000	\$ 3,000,000		0.0%
Informational					
Refinancing of Loan					#DIV/0!
Total 1000:	\$ 1,548,545	\$ 3,072,500	\$ 5,072,707	\$ 1,461,588	28.8%
3000 State					
3010 Regular School Prgm K-12	\$ 6,786,894	\$ 91,217	\$ 7,125,233	\$ 5,346,483	75.0%
3020 Professional Staff	\$ 451,426	\$ 49,527	\$ 521,492	\$ 391,119	75.0%
3000 Teacher Bonus	\$ 33,000				
3021 Educator PD Grant		\$ 5,368	\$ 219,273	\$ 219,273	100.0%
3023 Technology Grant			\$ 238,229	\$ 238,006	99.9%
3100 ADK Grant			\$ 128,000	\$ 96,000	75.0%
3105 Special Education -- Add-On	\$ 2,501,749	\$ (75,310)	\$ 2,310,905	\$ 2,168,548	93.8%
3110 Special Education -- Self-Contained	\$ 54,913		\$ 53,504	\$ 40,128	75.0%
3120 Special Education -- Extended Year	\$ 4,337		\$ 2,259	\$ 1,694	75.0%
3125 Special Education - State Programs	\$ 21,112		\$ 26,191	\$ 17,461	66.7%
3128 SpEd -- Extended Yr SpEd Stipends	\$ 6,076	\$ 1,882	\$ 5,482	\$ 3,897	71.1%
3129 CTE Comprehensive Counseling	\$ 35,543		\$ 40,000	\$ 34,456	86.1%
3129 CTE College & Career Awareness	\$ 13,223		\$ 12,000	\$ 8,842	73.7%
3211 Gifted and Talented					#DIV/0!
3230 Class Size Reduction - K-8	\$ 713,697	\$ 6,167	\$ 756,581	\$ 567,436	75.0%
3336 Enhancement for At-risk students	\$ 106,310		\$ 135,330	\$ 101,248	74.8%
3400 EL Software	\$ 12,779		\$ 13,851	\$ 2,821	20.4%
3410 Flexible Allocation	\$ 232,507	\$ (35,985)	\$ 190,357	\$ 95,179	50.0%

		(2,062 Students)		(2,018 Students)	(2,065 Students)	
Budget Detail Report		FY22 Final Actuals	Changes	FY23 Forecast	FY 23 YTD	% of Forecast
	3500 SafeUT Superuse	\$ 2,876				#DIV/0!
	3500 PL Grant		\$ 18,518	\$ 18,518	\$ 11,087	59.9%
	3501 PCBL Grant			\$ 50,000		
	3520 School Land Trust	\$ 279,901		\$ 273,192	\$ 273,714	100.2%
	3540 Counseling Grant	\$ 100,000		\$ 100,000	\$ 100,000	100.0%
	3542 Mental Health Grant	\$ 100,804		\$ 75,000	\$ 41,968	56.0%
	3627 ISIP Grant	\$ 19,300		\$ 21,000		0.0%
	3637 Dual Immersion Grant / Critical Languages Prgm	\$ 22,500	\$ 27,000	\$ 27,000	\$ 20,625	76.4%
	3644 JBS STEM Endorsement Center Grants	\$ 116,192			\$ 9,297	#DIV/0!
	3655 Digital Teaching & Learning DTL	\$ 84,664	\$ (23,735)	\$ 121,265	\$ 38,312	31.6%
	3674 Suicide Prevention	\$ 1,500		\$ 2,000	\$ 3,000	150.0%
	3677 Computer Science	\$ 14,898		\$ 15,000	\$ 102	0.7%
	3719 Charter School Local Replacement	\$ 5,474,927	\$ (42,067)	\$ 5,952,669	\$ 4,464,502	75.0%
	3725 Charter School Admin Costs	\$ 67,258				#DIV/0!
	3770 School Lunch (Liquor Tax)	\$ 223,750		\$ 155,000	\$ 124,411	80.3%
	3800 Electronic Cigarette	\$ 6,999			\$ 14,986	#DIV/0!
	3800 Period Products		\$ 2,775	\$ 2,775	\$ 2,774	100.0%
	3801 Substance Abuse		\$ 12,374	\$ 12,374		0.0%
	3802 PCBL Grant		\$ 50,000	\$ 50,000		0.0%
	3803 LTRS		\$ 10,000	\$ 10,000	\$ 8,365	83.7%
	3805 Early Literacy Program	\$ 134,305	\$ (44,974)	\$ 66,838	\$ 52,140	78.0%
	3806 TSSA (Teacher and Student Success Act)	\$ 389,607	\$ (17,215)	\$ 445,651	\$ 320,998	72.0%
	3807 TSSP (Tchr Sal Supplement Prgm)	\$ 17,853	\$ 16,209	\$ 23,209	\$ 64,807	279.2%
	3810 Library Books & Electronic Res	\$ 2,476		\$ 2,351	\$ 1,764	75.0%
	3868 Teacher Supplies & Materials	\$ 22,520	\$ 339	\$ 19,266	\$ 19,282	100.1%
	3876 Educator Salary Adjustment	\$ 647,905	\$ 30,641	\$ 678,546	\$ 508,910	75.0%
	3882 Beverly Taylor Sorenson Elem Arts	\$ 58,882		\$ 59,000	\$ 56,507	95.8%
	Total 3000:	\$ 18,762,683	\$ 82,731	\$ 19,959,341	\$ 15,470,142	77.5%
4000 Federal (Reimbursement, Falls behind)						
	4522 IDEA Preschool			\$ 3,700	\$ -	0.0%
	4524 IDEA Part-B	\$ 421,406		\$ 250,000	\$ 127,611	51.0%
	4524 Special Ed State Level Activity	\$ 33,026		\$ 25,000		0.0%
	4560 National School Lunch Prgm	\$ 1,263,620	\$ (100,000)	\$ 400,000	\$ 233,058	58.3%
	4700 CARES Act	\$ 196,328		\$ 450,000	\$ 87,247	19.4%
	4801 Title IA	\$ 24,466	\$ (7,404)	\$ 37,596	\$ 11,564	30.8%
	4860 Title IIA	\$ 34,081		\$ 25,500	\$ 7,232	
	4860 MAAP	\$ 10,795			\$ 1,812	
	4860 Title IVA	\$ 11,100		\$ 10,000	\$ 4,513	45.1%
	Total 4000:	\$ 1,994,822	\$ (107,404)	\$ 1,201,796	\$ 473,037	39.4%
	Total Revenue:	\$ 22,306,050	\$ 3,047,827	\$ 26,233,844	\$ 17,404,767	66.3%

TREW2Q1]

Expenses

100 Salaries

		(2,062 Students)		(2,018 Students)	(2,065 Students)	
Budget Detail Report		FY22 Final Actuals	Changes	FY23 Forecast	FY 23 YTD	% of Forecast
112.00 District Administration	\$	133,900	\$ (97,638)	40,275	\$ 40,275	100.0%
114.00 Business Administrator	\$	101,296	\$ 25,000	\$ 132,464	\$ 76,121	57.5%
115.00 Programs / Instructional Coaches	\$	287,935	\$ 33,706	\$ 325,000	\$ 277,535	85.4%
121.00 Principals & Assistants	\$	581,053	\$ 40,000	\$ 537,959	\$ 384,972	71.6%
131.00 Teachers	\$	5,685,376		\$ 5,620,926	\$ 3,073,082	54.7%
133.00 Special Education Teachers	\$	61,121		\$ 855,434	\$ 218,722	25.6%
132.00 Substitutes	\$	189,365		\$ 220,000	\$ 85,074	38.7%
132.00 Other Support Services			\$ (25,000)	\$ 50,000		0.0%
133.00 Attendance	\$	75,236		\$ 46,568	\$ 36,703	78.8%
134.00 Coaching Stipends				\$ 12,500	\$ 11,950	95.6%
134.10 Educational Stipends	*		\$ 1,200	\$ 147,200	\$ 149,906	101.8%
142.00 Guidance Counselors	\$	343,623		\$ 330,270	\$ 201,946	61.1%
143.00 Nurse	\$	3,448		\$ 5,000		0.0%
145.00 Librarians	\$	35,356		\$ 38,543	\$ 23,367	60.6%
152.00 Office Staff	\$	287,542		\$ 357,911	\$ 231,624	64.7%
152.00 HR / Accounting / Mktg / Policy	\$	159,033	\$ 25,000	\$ 160,000	\$ 134,517	84.1%
152.00 Special Education / CCGP Secretaries	MK LWDAL			\$ 7,321	\$ 53,865	735.8%
152.00 Board Secretary	\$	5,188		\$ 3,000	\$ 3,554	118.5%
161.00 Testing Coordinator	\$	60,100		\$ 61,903	\$ 37,680	60.9%
161.00 Classroom Paraprofessionals	\$	1,264,592		\$ 1,005,856	\$ 503,999	50.1%
161.00 Special Education Paraprofessionals	\$	28,277		\$ 455,407	\$ 242,268	53.2%
171.00 Transportation Supervisor			\$ 87,464	\$ 87,464	\$ 61,168	69.9%
172.00 Bus Driver	\$	56,730		\$ 70,000	\$ 49,063	70.1%
181.00 Facility Supervisor	\$	50,126		\$ 46,568	\$ 32,986	70.8%
182.00 Custodial / Maintenance Personnel	\$	240,726		\$ 245,897	\$ 194,254	79.0%
184.00 Technology Support	\$	113,766		\$ 120,973	\$ 85,689	70.8%
190 Incentives	\$	11,000		\$ 50,000		
191.00 Food Services Personnel	\$	437,683		\$ 544,118	\$ 370,050	68.0%
100.00 Preschool Salaries & Wages	\$	394,005		\$ 614,283	\$ 413,828	67.4%
Total 100:	\$	10,606,477	\$ 89,732	\$ 12,192,840	\$ 6,994,198	57.4%
200 Benefits						
210 URS Pension & 401k employer contributions	\$	1,877,445		\$ 1,660,436	\$ 1,251,191	75.4%
220 Social Security & Medicare ER Match	\$	804,592		\$ 797,885	\$ 519,540	65.1%
241 Health Insurance	\$	961,768	\$ 50,000	\$ 1,018,109	\$ 604,708	59.4%
290 Health Savings Account (Employer)	\$	77,720		\$ 80,000	\$ 56,719	70.9%
270 Worker's Compensation Fund	\$	22,280	\$ 17,500	\$ 40,000	\$ 25,147	62.9%
280 Unemployment Insurance	\$	2,476		\$ 10,000	\$ 312	3.1%
290 Pre School Benefits & Payroll Taxes				\$ 104,757	\$ 97,509	93.1%
Total 200:	\$	3,746,281	\$ 67,500	\$ 3,711,187	\$ 2,555,126	68.8%
300 Prof & Technical Services						
310 Professional Educational Services	\$	7,369	\$ 77,500	\$ 80,000	\$ 8,299	10.4%
310 Bus Services				\$ 1,440	\$ 1,314	91.3%
310 Substitutes Services	\$	71,297		\$ 94,000	\$ 68,227	72.6%
321 Support Services (Orion) (SpEd)	\$	595,357		\$ 674,437	\$ 433,831	64.3%

		(2,062 Students)			(2,018 Students)	(2,065 Students)	
Budget Detail Report		FY22 Final Actuals	Changes	FY23 Forecast	FY 23	YTD	% of Forecast
323 Support Services (Not Orion) (SpEd)	\$	93,595		\$ 105,000	\$	43,225	41.2%
330 Employee Training & Development	\$	100,115		\$ 60,000	\$	38,113	63.5%
345 Business Manager Services	\$	300		\$ 2,000			0.0%
349 Legal Services	\$	5,960		\$ 5,000			0.0%
355 Technical Services (IT)	\$	70		\$ 2,000			0.0%
352 Audit Services	\$	27,500		\$ 28,000	\$	27,909	99.7%
Total 300:	\$	901,563	\$ 77,500	\$ 1,051,877	\$	620,918	59.0%
400 Purchased Property Services							
410 Water / Sewage / Garbage	\$	81,435		\$ 78,000	\$	65,385	83.8%
420 Cleaning Services (Vanguard Cleaning)	\$	114,657		\$ 112,000	\$	101,084	90.3%
431 Repairs / Maintenance / Monitoring	\$	176,198	\$ 20,000	\$ 175,000	\$	174,021	99.4%
432 Bus Repairs & Maintenance	\$	22,574		\$ 30,000	\$	7,837	26.1%
433 Repairs & Maintenance - Lunch Program	\$	16,266		\$ 18,000	\$	20,456	113.6%
435 Lawn Care & Snow Removal	\$	44,260	\$ 7,500	\$ 100,000	\$	119,532	119.5%
443 Copier Lease & Servicing & Mail Machine Rental	\$	51,574		\$ 71,000	\$	38,825	54.7%
450 Construction	\$			\$ 2,500	\$	1,064	42.6%
Total 400:	\$	506,964	\$ 27,500	\$ 586,500	\$	528,204	90.1%
500 Other Purchased Services							
520 Property/Liability/Non employee Insurances	\$	79,552		\$ 75,000	\$	43,929	58.6%
520 Bus Insurance	\$	2,159		\$ 6,500	\$	6,500	100.0%
530 Communication (phone, phone stipends, postage..)	\$	36,984		\$ 43,500	\$	28,782	66.2%
540 Marketing	\$	49,345	\$ 5,000	\$ 78,000	\$	42,865	55.0%
542 Board Expenses	\$	1,260		\$ 3,000	\$	1,340	44.7%
580 Travel (Staff)	\$	23,306		\$ 8,300	\$	9,344	112.6%
591 Activities / Student Council	\$	19,472		\$ 6,500	\$	10,464	161.0%
592 Athletics - Services & Stipends	\$	3,650		\$ 6,800	\$	10,637	156.4%
593 SPO Service Expenses	\$	7,175		\$ 4,200	\$	6,594	157.0%
599 Teacher Recruitment	\$	3,867		\$ 6,500	\$	620	9.5%
Total 500:	\$	226,770	\$ 5,000	\$ 238,300	\$	161,075	67.6%
600 Supplies and Materials							
610 Educational / Classroom Supplies	\$	219,645		\$ 137,000	\$	111,091	81.1%
611 Extracurricular Supplies	\$	25,714		\$ 10,000	\$	12,414	124.1%
612 Copy Paper	\$	21,261		\$ 21,000	\$	23,569	112.2%
612 Office Supplies	\$	32,826		\$ 43,000	\$	26,546	61.7%
613 Drama	\$	8,631		\$ 3,200	\$	3,939	123.1%
618 Support Service Materials (SpEd)	\$	12,245		\$ 31,500	\$	1,702	5.4%
618 CCGP (Counseling) Materials	\$	11,257		\$ 21,600	\$	6,845	31.7%
619 Training & Appreciation Supplies	\$	43,924	\$ 18,000	\$ 44,000	\$	25,618	58.2%
619 Athletics and Other	\$			\$ 4,000	\$	7,313	182.8%
613 Pre School Supplies & Materials	\$	75,564		\$ 100,000	\$	47,991	48.0%
619 SPO Materials	\$	92,435	\$ 10,000	\$ 57,000	\$	36,959	64.8%
621 Natural Gas	\$	51,385		\$ 45,500	\$	52,553	115.5%
622 Electricity	\$	173,638		\$ 175,000	\$	145,604	83.2%
624 Fuel for the Buses	\$	21,759		\$ 19,000	\$	19,147	100.8%

		(2,062 Students)	(2,018 Students)	(2,065 Students)	
Budget Detail Report		FY22 Final Actuals	Changes	FY23 Forecast	FY 23 YTD % of Forecast
	631 Lunch Program Food	\$ 463,938		\$ 425,000	\$ 378,501 89.1%
	641 Curriculum	\$ 171,744		\$ 143,000	\$ 119,744 83.7%
	644 Library	\$ 2,757		\$ 3,000	\$ 1,991 66.4%
	650 Tech Supplies (Under \$500)	\$ 222,697	\$ 25,000	\$ 256,000	\$ 75,715 29.6%
	670 Educational Software	\$ 90,227	\$ 34,000	\$ 70,000	\$ 66,266 94.7%
	670 QuickB / Acuity / Blackboard / Time Cards	\$ 5,307		\$ 50,000	\$ 3,928 7.9%
	680 Maintenance & Cleaning Supplies	\$ 92,823		\$ 101,000	\$ 54,723 54.2%
	680 Bus Maintenance Supplies	\$ 2,021		\$ 6,500	\$ 5,148 79.2%
	Total 600:	\$ 1,841,798	\$ 87,000	\$ 1,766,300	\$ 1,227,307 69.5%
700 Property, Equipment					
	710 Land & Site Improvements		\$ 140,000	\$ 140,000	\$ 198,595 141.9%
	720 Buildings	\$ 12,224	\$ (115,000)	\$ -	\$ - #DIV/0!
	732 School Buses	\$ 10,000	\$ 147,712	\$ 272,712	\$ 272,712 100.0%
	733 Furniture			\$ 6,805	\$ - #DIV/0!
	734 Technology-Related Hardware & Software			\$ 93,103	\$ - #DIV/0!
	738 Kitchen Equipment	\$ 12,357		\$ 100,000	\$ - 0.0%
	740 Depreciation Expense			\$ 30,000	\$ - 0.0%
	739 Facility Equipment			\$ 100,000	\$ - 0.0%
	Total 700:	\$ 34,581	\$ 172,712	\$ 642,712	\$ 571,215 88.9%
800 Debt Service and Misc					
	810 Dues & Fees / Bank Fees	\$ 21,017		\$ 35,000	\$ 11,901 34.0%
	Informational				
	830 Interest (Series 2019 Bonds)	\$ 1,892,105		\$ 1,870,750	\$ 1,410,562 75.4%
	840 Principal (Series 2019 Bonds)	\$ 919,167		\$ 975,000	\$ 723,333 74.2%
	850 Carry Over+ Additional Depreciation		\$ 100,000	\$ 174,500	\$ - 0.0%
	844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee	\$ 91,193		\$ 70,000	\$ 6,000 8.6%
	Economic Uncertainty (ERC)		\$ 1,700,000	\$ 1,700,000	\$ -
	Total 800:	\$ 2,923,482	\$ 1,800,000	\$ 4,825,250	\$ 2,151,796 44.6%
	Total Expenses:	\$ 20,787,916	\$ 2,326,944	\$ 25,014,966	\$ 14,809,839 59.2%
	Net Income:	\$ 1,518,134	\$ 720,883	\$ 1,218,878	\$ 2,594,928 212.9%
			Goal of 5%	\$ 1,311,692	
			Min Goal of 3%	\$ 787,015	
	Bond transaction				
	Bond Proceeds	\$ 48,000,499			
	Land & Site Improvements	\$ (52,910)			
	Buildings	\$ (31,517,441)			
	Principal Payments	\$ (14,645,000)			
	Debt Issuance Cost	\$ (1,469,002)			

Actuals as of: **March 31, 2023**
of Year: 75%

Percentage



Draper

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Budget Detail Report

Revenue

	(876 Students)		(718 Students)	(767 Students)	
	FY22 Final Actuals	Changes	FY23 Forecast	FY23 YTD	% of Forecast
1000 Local					
1600 Food Sales	\$ 4,440	\$ 118,000	\$ 120,000	\$ 112,363	93.6%
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 6,312		\$ 8,000	\$ 8,090	101.1%
1740 Fees (includes Spirit Packs)	\$ 39,654		\$ 75,000	\$ 37,998	50.7%
1770 Fundraisers	\$ 33,741		\$ 20,000	\$ 16,438	82.2%
1910 Rentals	\$ 11,347		\$ 20,000	\$ 14,042	70.2%
1920 Contributions / Donations	\$ 1,135		\$ 5,000	\$ 2,727	54.5%
1930 Gain / Loss on Sale of Assets			\$ 1,200		0.0%
1950 Revenue from Other Schools (High School)					#DIV/0!
1990 Miscellaneous	\$ 2,012	\$ 3,000	\$ 12,000	\$ 4,905	40.9%
Total 1000:	\$ 98,641	\$ 121,000	\$ 261,200	\$ 196,563	75.3%
3000 State					
3010 Regular School Prgm K-12	\$ 2,881,207	\$ 32,000	\$ 2,648,654	\$ 1,986,491	75.0%
3010 ADK Grant			\$ 32,000	\$ 32,000	100.0%
3520 School Land Trust	\$ 102,076		\$ 101,814	\$ 101,814	100.0%
3151 CCA	\$ 2,901		\$ 5,300	\$ 1,965	37.1%
3100 CCGP	\$ 20,000		\$ 20,000	\$ 7,293	36.5%
3500 Counseling	\$ 50,000		\$ 50,000	\$ 50,000	100.0%
3655 DTL	\$ 83,000	\$ (67,655)	\$ 34,159		0.0%
3000 Share of SPED State/CEIS	\$ 454,182		\$ 626,154	\$ 469,616	75.0%
3000 Share of state funding	\$ 3,390,626		\$ 3,480,771	\$ 2,610,578	75.0%
Total 3000:	\$ 6,983,992	\$ (35,655)	\$ 6,998,852	\$ 5,259,757	75.2%
4000 Federal- Comes in later in the year, Reimbursement					
4700 CARES Funding (GEERS, CARES)	\$ 107,183		\$ 135,780.00		0.0%
4801 Title I	\$ 11,600		\$ 11,600.00		0.0%
4000 Share of SPED IDEA	\$ 62,500		\$ 62,500.00		0.0%
4522 Share of federal funding	\$ 10,014		\$ 23,882		0.0%
Total 4000:	\$ 191,297	\$ -	\$ 233,762	\$ -	0.0%
Total Revenue:	\$ 7,273,930	\$ 85,345	\$ 7,493,814	\$ 5,456,320	72.8%

Expenses

100 Salaries					
115 Supervisors/Instructional Coaches	\$ 23,451				#DIV/0!
121 Principals & Assistants	\$ 160,198		\$ 159,959	\$ 103,481	64.7%
131 Teachers	\$ 2,189,685		\$ 2,065,300	\$ 1,162,837	56.3%
131 SPED Teachers	\$ (37,683)		\$ 250,689	\$ 61,085	
132 Substitutes	\$ 56,955		\$ 50,000	\$ 13,462	26.9%
133 Support Services Salaries	\$ -		\$ 25,000	\$ 2,000	8.0%
134 Educational Stipends	\$ 105,935	\$ 10,000	\$ 65,000	\$ 56,086	86.3%
134 Coaching Stipends	\$ 5,500		\$ 6,000	\$ 3,800	63.3%
142 Guidance Counselors	\$ 129,714		\$ 115,360	\$ 90,924	78.8%
145 Librarians	\$ 11,755		\$ 17,000	\$ 7,666	45.1%
152 Office Staff	\$ 107,384		\$ 105,303	\$ 89,284	84.8%
152 Special Education / CCGP Secretaries	\$ 1,922	\$ 6,000	\$ 7,000	\$ 18,099	258.6%
161 Classroom Paraprofessionals	\$ 301,186		\$ 339,000	\$ 163,135	48.1%
161 Special Education Paraprofessionals	\$ 172,205		\$ 170,604	\$ 168,370	98.7%
182 Custodial / Maintenance Personnel	\$ 56,601		\$ 65,000	\$ 46,541	71.6%
Total 100:	\$ 3,284,808	\$ 16,000	\$ 3,441,215	\$ 1,986,770	57.7%
200 Benefits					
210 URS Pension & 401k employer contributions	\$ 525,914		\$ 522,612	\$ 407,882	78.0%
220 Social Security & Medicare ER Match	\$ 223,202		\$ 251,830	\$ 167,654	66.6%
241 Health Insurance	\$ 238,631		\$ 310,652	\$ 237,425	76.4%
290 Health Savings Account (Employer)	\$ 24,410		\$ 30,000	\$ 15,945	53.2%
270 Worker's Compensation Fund		\$ 4,375	\$ 12,875	\$ 5,449	42.3%
280 Unemployment Insurance				\$ 57	#DIV/0!
Total 200:	\$ 1,012,157	\$ 4,375	\$ 1,127,969	\$ 834,412	74.0%
300 Prof & Technical Services					
310 Professional Educational Services			\$ 2,000	\$ 4,730	236.5%
310 Substitutes (Sub Services)	\$ 22,824		\$ 32,000	\$ 19,680	61.5%
321 Support Services (Orion)	\$ 219,165		\$ 234,767	\$ 163,154	69.5%
323 Support Services (Not Orion)	\$ 29,224		\$ 30,000	\$ 5,425	18.1%
330 Employee Training & Development	\$ 11,652		\$ 18,000	\$ 7,718	42.9%
355 Technical Services (Blackboard/Acuity/etc)			\$ 1,500	\$ 126	8.4%
Total 300:	\$ 282,865	\$ -	\$ 318,267	\$ 200,833	63.1%
400 Purchased Property Services					
410 Water / Sewage / Garbage	\$ 30,265		\$ 27,000	\$ 22,525	83.4%

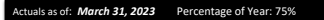
	(767 Students)
Changes	FY23 Adopted Budget

\$ 118,000	\$ 2,000	
\$ 8,000	\$ 8,000	
\$ 75,000	\$ 75,000	
\$ 20,000	\$ 20,000	
\$ 20,000	\$ 20,000	
\$ 5,000	\$ 5,000	
\$ 1,200	\$ 1,200	
\$ 3,000	\$ 9,000	
\$ 121,000	\$ 138,200	
\$ 32,000	\$ 2,648,654	
\$ 101,814	\$ 101,814	
\$ 5,300	\$ 5,300	
\$ 20,000	\$ 20,000	
\$ 50,000	\$ 50,000	
\$ 101,814	\$ 101,814	
\$ 626,154	\$ 626,154	
\$ 3,480,771	\$ 3,480,771	
\$ (35,655)	\$ 7,034,507	
\$ 135,780.00	\$ 135,780.00	
\$ 11,600.00	\$ 11,600.00	
\$ 62,500.00	\$ 62,500.00	
\$ 23,882	\$ 23,882	
\$ -	\$ 233,762	
\$ 85,345	\$ 7,406,469	
\$ 159,959	\$ 159,959	
\$ 2,065,300	\$ 2,065,300	
\$ 250,689	\$ 250,689	
\$ 50,000	\$ 50,000	
\$ 25,000	\$ 25,000	
\$ 55,000	\$ 55,000	
\$ 6,000	\$ 6,000	
\$ 115,360	\$ 115,360	
\$ 17,000	\$ 17,000	
\$ 105,303	\$ 105,303	
\$ 1,000	\$ 1,000	Adjust between Salaries and Supplies for CCGP
\$ 339,000	\$ 339,000	
\$ 170,604	\$ 170,604	
\$ 65,000	\$ 65,000	
\$ 16,000	\$ 3,425,215	
\$ 522,612	\$ 522,612	
\$ 251,830	\$ 251,830	
\$ 310,652	\$ 310,652	
\$ 30,000	\$ 30,000	
\$ 4,375	\$ 8,500	
\$ 4,375	\$ 1,123,594	
\$ 2,000	\$ 2,000	
\$ 32,000	\$ 32,000	
\$ 234,767	\$ 234,767	
\$ 30,000	\$ 30,000	
\$ 18,000	\$ 18,000	
\$ 1,500	\$ 1,500	
\$ -	\$ 318,267	
\$ 27,000	\$ 27,000	

420 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$ 65,978		\$ 75,000	\$ 56,375	75.2%
431 Repairs / Maintenance / Monitoring	\$ 66,600	\$ 20,000	\$ 100,000	\$ 86,725	86.7%
435 Lawn Care & Snow Removal	\$ 22,138	\$ 20,000	\$ 60,000	\$ 56,715	94.5%
443 Lease of Copy Machines & Rental of mail machine	\$ 22,834		\$ 30,000	\$ 17,401	58.0%
Total 400:	\$ 207,815	\$ 40,000	\$ 292,000	\$ 239,741	82.1%
500 Other Purchased Services					
530 Communication	\$ 15,807		\$ 14,000	\$ 9,257	66.1%
540 Marketing	\$ 7,652		\$ 2,000	\$ 100	5.0%
580 Travel	\$ 3,939		\$ 3,000	\$ 3,449	115.0%
591 Activities / Student Council	\$ 4,461		\$ 3,000	\$ 1,847	61.6%
592 Athletics		\$ 4,500	\$ 5,500	\$ 5,337	97.0%
593 SPO Services purchased	\$ 2,611			\$ 3,617	#DIV/0!
Total 500:	\$ 34,470	\$ 4,500	\$ 27,500	\$ 23,607	85.8%
600 Supplies and Materials					
610 General Educational Supplies	\$ 68,476		\$ 50,000	\$ 30,244	60.5%
613 Drama	\$ 1,410		\$ 1,200	\$ 957	79.8%
619 Athletics / Spirit Packs	\$ 14,272	\$ 1,500	\$ 6,500	\$ 5,896	90.7%
619 Student Council Materials	\$ 787		\$ 1,500	\$ 1,742	116.1%
612 Copy Paper	\$ 8,967		\$ 8,000	\$ 10,493	131.2%
612 Office Supplies / Postage	\$ 8,161		\$ 8,000	\$ 6,818	85.2%
618 Support Services Materials	\$ 4,045		\$ 8,000	\$ 501	6.3%
618 CCGP (Counseling)	\$ 7,184		\$ 12,000	\$ 6,686	55.7%
619 Training & Appreciation	\$ 3,820		\$ 3,500	\$ 1,922	54.9%
619 SPO Materials purchased	\$ 22,382		\$ 30,000	\$ 21,246	70.8%
621 Natural Gas	\$ 28,249		\$ 23,000	\$ 21,128	91.9%
622 Electricity	\$ 81,069		\$ 90,000	\$ 70,247	78.1%
641 Curriculum	\$ 93,040		\$ 80,000	\$ 82,058	102.6%
644 Library	\$ 1,863		\$ 1,000	\$ 1,076	107.6%
650 Tech Supplies (Under \$500)	\$ 67,963		\$ 45,000	\$ 31,627	70.3%
670 Software	\$ 32,102	\$ 5,000	\$ 20,000	\$ 24,370	121.9%
680 Maintenance & Cleaning Supplies	\$ 40,441		\$ 40,000	\$ 21,110	52.8%
Total 600:	\$ 484,231	\$ 6,500	\$ 427,700	\$ 338,121	79.1%
700 Property, Equipment					
710 Land & Site Improvements	\$ 135,566	\$ 100,000	\$ 100,000	\$ 116,910	116.9%
733 Furniture	\$ 31,836	\$ -	\$ -		#DIV/0!
734 Technology-Related Hardware & Software		\$ -	\$ -		#DIV/0!
739 Facility Equipment					
Total 700:	\$ 167,402	\$ 100,000	\$ 100,000	\$ 116,910	116.9%
800 Debt Service and Misc					
810 Dues & Fees	\$ 4,512		\$ 6,000	\$ 319	5.3%
830 Interest (Series 2019 Bonds)	\$ 525,044		\$ 539,300	\$ 404,475	75.0%
840 Principal (Series 2019 Bonds)	\$ 340,985		\$ 475,000	\$ 356,250	75.0%
844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee			\$ 20,000		0.0%
850 Carry Over		\$ (3,000)	\$ 19,500		0.0%
899 Share of District Level costs	\$ 525,000		\$ 591,525	\$ 443,643	75.0%
Total 800:	\$ 1,395,541	\$ (3,000)	\$ 1,651,325	\$ 1,204,687	73.0%
Total Expenses:	\$ 6,869,289	\$ 168,375	\$ 7,385,976	\$ 4,945,081	67.0%
Net Income:	\$ 404,641	\$ (83,030)	\$ 107,838	\$ 511,239	199.8%
		Goal of 5%	\$ 374,691		
		Min Goal of 3%	\$ 224,814		

	\$ 75,000				
\$ 20,000	\$ 80,000				Increased for Public Ed Technology Money
\$ 20,000	\$ 40,000				BAD Winter- Snow Plow
\$ 30,000					
\$ 40,000	\$ 252,000				
	\$ 14,000				
	\$ 2,000				
	\$ 3,000				
	\$ 3,000				
\$ 4,500	\$ 1,000				From Carry Over account
\$ 4,500	\$ 23,000				
	\$ 50,000				
	\$ 1,200				
\$ 1,500	\$ 5,000				From Carry Over account
	\$ 1,500				
	\$ 8,000				
	\$ 8,000				
	\$ 8,000				
	\$ 12,000				
	\$ 3,500				
	\$ 30,000				
	\$ 23,000				
	\$ 90,000				
	\$ 80,000				
	\$ 1,000				
	\$ 45,000				
\$ 5,000	\$ 15,000				
\$ 6,500	\$ 421,200				
\$ 100,000	\$ -				
\$ -	\$ -				
\$ -	\$ -				
	\$ -				
\$ 100,000	\$ -				
	\$ 6,000				
	\$ 539,300				
	\$ 475,000				
	\$ 20,000				
\$ (3,000)	\$ 22,500				Spread to other accounts
	\$ 591,525				
\$ (3,000)	\$ 1,654,325				
\$ 168,375	\$ 7,217,601				
\$ (83,030)	\$ 188,868				
Goal of 5%	\$ 370,323				
Min Goal of 3%	\$ 222,194				

CASE#	CLIENTS	DTL	Cole	Public Ed Tech	BTS	Teacher Supply	Land Trust	TSEA	CCOP	Early Lte	TSL1	TSL2	IL Software	PL	CEIS	EPO	Value of Re-Fundings	Item Tech	Item/CE	Other Gas	Total CEIS	2005 SPIC	2006	
Fund 1 Teacher -00																								
State OBJECT Codes	carry over																							
	131	Teacher Salary		\$238,229.00		\$18,309		\$26,903	We get \$462k	8724	LEA \$70,400	\$	37,596.00	\$13,851	\$17,000	\$13,511								
	134	Educational Stipends																						
	161	Classroom Para/professionals		\$29,206.00				22,050		\$164		\$2,873.00								\$5,745.00				
	200	40% of above		\$4,747.00		\$8,374		9,668				\$230.00								\$440.00				
	310	Professional Educational Services														\$1,455.00								
	321	Professional Educational Services																						
	323	Support Services Non Grant																						
	330	Employee Training & Development																						
	530	Communication																						
	540	Maintenance																						
	580	Travel									\$3,394													
	591	Athletics / Student Council																						
	592	Athletics																						
	593	SPO Services purchased																						
	610	General Educational Supplies			\$6,090.00		\$3,624	1,811		\$4,022														
	611	Drama																						
	619	Athletics / Spirit Packs																						
	619	Student Council Materials																						
	622	Cover/Floor																						
	612	Office Supplies / Postage																						
	618	Support Services Materials																						
	618	CCOP (Accounting)																						
619	Training & Appreciation																							
619	SPO Materials purchased																							
621	Natural Gas																							
622	Electricity																							
641	Curriculum																							
644	Library																							
650	Tech Supplies (Under \$500)			\$11,989.00	\$16,096.00																			
670	Software			\$465.00				88	\$9,683.00						\$940									
680	Maintenance & Cleaning Supplies			\$45.00																				
Total Expenses		\$		\$5,670.00		\$67,275.00			\$163,251		\$7,558		0											
SITE ALLOCATION AMOUNT																								
				\$133,780	\$34,159	\$6,930	LEA Not split	\$20,000	\$7,100	\$101,834	LEA Not split	\$20,000	LEA Not split	11,600	LEA Not split	LEA Not split	LEA Not split	JACQUEE	\$2,793	Based on Payments		\$121,000	#####	
AVAILABLE				\$80,110.00	\$17,463.00	(\$790.00)		(\$6,683)	\$3,476	\$41,274		\$1,315	\$8,507.00					\$9,075						
Salary				\$27,936.00																				
Benefits				\$4,636.00																				
Leaves 2 Years				\$47,538.00	\$17,463	(\$790.00)			\$3,476	Need to use plan														
Tech available in budget				\$20,000																				
Supplies available in budget					\$20,000			\$20,000																



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		(848 Students)
Changes	FY23 Adopted Budget	
\$ 140,000	\$ 16,000	Increase Lunch Revenues
	\$ 42,000	
\$ 3,000	\$ 27,000	Slight Increase
	\$ 26,000	
	\$ 7,000	
\$ -		
\$ -		
\$ 2,000		
\$ 145,000	\$ 118,000	
\$ 64,000	\$ 2,954,981	
\$ (4,226)	\$ 124,432	Carry Over Reduction
\$ (16,381)	\$ 84,100	
	\$ 20,000	
	\$ 50,000	
	\$ 6,015	
\$ 5,000	\$ 5,000	Increase from Dual Immersion
	\$ 684,776	
	\$ 3,845,690	
\$ 48,393	\$ 7,774,994	
	\$ 150,015.00	
	\$ 20,400.00	
	\$ 100,000.00	
	\$ 26,368	
\$ -	\$ 296,783	
\$ 193,393	\$ 8,189,777	
	\$ 165,205	
	\$ 2,280,978	
	\$ 208,968	
	\$ 50,000	
	\$ 25,000	
	\$ 6,500	
\$ 1,200	\$ 65,000	
	\$ 182,382	
	\$ 13,543	
	\$ 92,044	
	\$ 2,321	
	\$ 403,688	
	\$ 142,618	
	\$ 140,897	
\$ 1,200	\$ 3,779,144	
	\$ 584,038	
	\$ 274,021	
	\$ 374,602	
	\$ 24,000	
\$ 4,375	\$ 7,000	
\$ 4,375	\$ 1,263,661	
	\$ 30,000	
	\$ 260,863	
	\$ 35,000	
\$ (1,200)	\$ 5,000	

Total 300:		\$ 254,918	\$ (1,200)	\$ 329,913	\$ 221,132	67.0%
400 Purchased Property Services						
410 Water / Sewage / Garbage	\$	16,434		\$ 10,000	\$ 11,299	113.0%
420 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$	840	\$ 3,185	\$ 3,185	\$ 3,185	100.0%
431 Repairs / Maintenance / Monitoring	\$	48,076		\$ 55,000	\$ 51,508	93.7%
435 Lawn Care & Snow Removal	\$	9,725	\$ 14,000	\$ 30,000	\$ 27,320	91.1%
443 Lease of Copy Machines & rental of mail machine	\$	15,201		\$ 22,000	\$ 13,450	61.1%
Total 400:		\$ 90,276	\$ 17,185	\$ 120,185	\$ 106,762	88.8%
500 Other Purchased Services						
530 Communication	\$	3,515		\$ 4,000	\$ 3,112	77.8%
540 Marketing	\$	9,146		\$ 4,000	\$ 1,069	26.7%
580 Travel	\$	10,418		\$ 800	\$ 1,783	222.9%
591 Ativities / Student Council	\$	12,929		\$ 3,500	\$ 5,916	169.0%
592 Athletics	\$	3,650		\$ 5,800	\$ 5,300	91.4%
593 SPO Services purchased	\$	4,045		\$ 4,200	\$ 1,345	32.0%
599 Teacher Recruitment	\$	3,150		\$ 5,000		0.0%
Total 500:		\$ 46,853	\$ -	\$ 27,300	\$ 18,525	67.9%
600 Supplies and Materials						
610 General Educational Supplies	\$	74,025		\$ 57,000	\$ 34,997	61.4%
613 Drama	\$	7,221		\$ 2,000	\$ 2,981	149.1%
619 Athletics / Spirit Packs	\$	8,684		\$ 4,000	\$ 3,839	96.0%
619 Student Council Materials	\$	2,408	\$ 2,000	\$ 5,500	\$ 4,348	79.1%
612 Copy Paper	\$	7,212		\$ 8,000	\$ 8,122	101.5%
612 Office Supplies / Postage	\$	7,194		\$ 10,000	\$ 5,716	57.2%
618 Support Services Materials	\$	4,272		\$ 10,000	\$ 281	2.8%
618 CCGP (Counseling)	\$	4,073		\$ 9,600	\$ 225	2.3%
619 Training & Appreciation	\$	2,518		\$ 6,500	\$ 1,110	17.1%
619 SPO Materials purchased	\$	50,294	\$ 13,000	\$ 13,000	\$ 3,843	29.6%
621 Natural Gas	\$	14,059		\$ 13,000	\$ 21,418	164.8%
622 Electricity	\$	59,516		\$ 55,000	\$ 44,230	80.4%
641 Curriculum	\$	35,466	\$ (2,000)	\$ 31,000	\$ 21,531	69.5%
644 Library	\$	894		\$ 1,000	\$ 915	91.5%
650 Tech Supplies (Under \$500)	\$	69,446	\$ (8,000)	\$ 83,100	\$ 12,957	15.6%
670 Software	\$	27,762	\$ 5,000	\$ 16,000	\$ 20,079	125.5%
680 Maintenance & Cleaning Supplies	\$	27,453		\$ 36,000	\$ 20,221	56.2%
Total 600:		\$ 402,497	\$ 10,000	\$ 360,700	\$ 206,813	57.3%
700 Property, Equipment						
710 Land & Site Improvements	\$	14,891	\$ 15,000	\$ 15,000	\$ 17,063	113.8%
733 Furniture	\$	8,527				#DIV/0!
734 Technology-Related Hardware & Software	\$	7,264		\$ 50,000	\$ 29,148	58.3%
739 Facility Equipment						#DIV/0!
Total 700:		\$ 30,682	\$ 15,000	\$ 65,000	\$ 46,211	71.1%
800 Debt Service and Misc						
810 Dues & Fees	\$	4,906		\$ 10,000	\$ 415	4.2%
830 Interest (Series 2019 Bonds)	\$	711,433		\$ 824,200	\$ 618,150	75.0%
840 Principal (Series 2019 Bonds)	\$	261,070		\$ 310,000	\$ 232,500	75.0%
844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee	\$	77		\$ 30,000		0.0%
850 Carry Over				\$ 40,000		0.0%
899 Share of District Level costs	\$	700,000		\$ 653,539	\$ 490,154	75.0%
Total 800:		\$ 1,677,486	\$ -	\$ 1,867,739	\$ 1,341,219	71.8%
Total Expenses:		\$ 7,196,638	\$ 25,000	\$ 7,820,217	\$ 5,244,578	67.1%
Net Income:						
		\$ 604,921	\$ 168,393	\$ 562,953	\$ 862,458	
			Goal of 5%	\$ 419,159		
			Min Goal of 3%	\$ 251,495		

\$ (1,200)		\$ 330,863				
\$ 3,185		\$ 10,000				
\$ 14,000		\$ 55,000				
\$ 14,000		\$ 16,000	Heavy Snow Increase			
\$ 17,185		\$ 22,000				
\$ 17,185		\$ 103,000				
		\$ 4,000				
		\$ 4,000				
		\$ 800				
		\$ 3,500				
		\$ 5,800				
		\$ 4,200				
		\$ 5,000				
\$ -		\$ 27,300				
		\$ 57,000				
		\$ 2,000				
		\$ 4,000				
\$ 2,000		\$ 3,500	From Curriculum			
		\$ 8,000				
		\$ 10,000				
		\$ 10,000				
		\$ 9,600				
		\$ 6,500				
\$ 13,000		\$ 13,000				
		\$ 55,000				
\$ (2,000)		\$ 33,000	To Student Council			
		\$ 1,000				
\$ (8,000)		\$ 91,100				
\$ 5,000		\$ 11,000				
		\$ 36,000				
\$ 10,000		\$ 350,700				
\$ 15,000						
		\$ 50,000				
\$ 15,000		\$ 50,000				
		\$ 10,000				
		\$ 824,200				
		\$ 310,000				
		\$ 30,000				
		\$ 40,000				
		\$ 653,539				
\$ -		\$ 1,867,739				
\$ 25,000		\$ 7,772,407				
\$ 168,393		\$ 417,370				
Goal of 5%		\$ 409,489				
Min Goal of 3%		\$ 245,693				

State	OBJECT Codes	carry over
251	Teacher Salary	
252	Educational Supplies	
261	Classroom Professionalism	
200	400's of above	
321	Professional Educational Services	
322	Professional Educational Services	
323	Professional Services (Not Group)	
330	Employee Training & Development	
530	Communication	
540	Marketing	
580	Travel	
591	Activities / Student Council	
592	Athletics	
593	SPO Services purchased	
610	General Educational Supplies	
611	Drama	
612	Arts / Activities / Spirit Packs	
613	Student Council Materials	
614	Care Packages	
615	Office Supplies / Postage	
616	Gift Certificates	
618	CCOP (Construction)	
620	Training & Appreciation	
621	SPO Materials purchased	
621	Natural Gas	
622	Electricity	
641	Curriculum	
644	Library	
645	Text Supplies (Under \$500)	
670	Software	
680	Maintenance & Cleaning Supplies	
Total Expenses		



Actuals as of: **March 31, 2023** Percentage of Year: 75%

Bluffdale

.199 Oct 1 / .207 WPU

		(#12 Students)	(#10 Students)	(#10 Students)	
		FY22 Actuals	Changes	FY23 Forecast	FY 23 YTD
					% of Forecast
Revenue					
1000 Local					
1600 Food Sales	\$	4,164	\$ 90,000	90,000	\$ 82,820 92.02%
1710 Student Activities (Admissions, Store, Std Org Memb)	\$	2,202			\$ 290 NDN/OI
1740 Fees (Includes Spirit Packs)					\$ 1,465 NDN/OI
1770 Fundraisers	\$	30,468	\$ 6,000	35,000	\$ 31,640 90.4%
1910 Rentals	\$	2,584	\$ 1,500	2,500	\$ 7,825 313.0%
1920 Contributions / Donations	\$	3,428		2,000	\$ 1,743 87.2%
1930 Gain / Loss on Sale of Assets					NDN/OI
1950 Revenue from Other Schools (High School)					NDN/OI
1990 Miscellaneous	\$	15	\$ 1,000	1,000	\$ 640 64.0%
Total 1000:	\$	42,861	\$ 98,500	130,500	\$ 126,421 96.9%
3000 State					
3010 Regular School Prgm K-12	\$	1,380,977	\$ 70,000	1,579,143	\$ 1,184,357 75.0%
3010 ADK Grant	\$		\$ 32,000	32,000	\$ 32,000 100.0%
3400 Dual Immersion	\$	11,875		10,000	\$ 10,625 106.3%
3520 School Land Trust	\$	61,807	\$ (7,963)	55,228	\$ 55,228 100.0%
3655 DTL	\$	15,653	\$ (2,674)	19,376	\$ 9,438 48.7%
3000 Share of SPED State/CEIS	\$	652,256		615,816	\$ 461,862 75.0%
3000 Share of state funding	\$	1,730,088		1,964,951	\$ 1,473,713 75.0%
Total 3000:	\$	3,852,656	\$ 91,363	4,276,514	\$ 3,227,223 75.5%
4000 Federal					
4801 Title I	\$	3,483		14,100.00	\$ - 0.0%
4700 CARES				76,650.00	\$ - 0.0%
4500 Share of IDEA	\$	76,925		87,500.00	\$ - 0.0%
4522 Share of federal funding				13,482	\$ - 0.0%
Total 4000:	\$	80,408	\$ -	121,232	\$ - 0.0%
Total Revenue:	\$	3,975,925	\$ 189,863	4,598,746	\$ 3,353,646 72.9%
Expenses					
100 Salaries					
115 Supervisors & Directors	\$	167,407		172,795	\$ 114,417 66.3%
121 Principals & Assistants				1,060,743	\$ 632,430 59.6%
131 Teachers	\$	1,132,943		223,521	\$ 130,478 58.4%
131 SPED Teachers	\$	(32,140)		20,000	\$ 11,501 57.5%
132 Substitutes	\$	43,259		20,000	\$ - 0.0%
133 Support Services Salaries				20,000	\$ - 0.0%
134 Coaching Stipends				40,000	\$ 40,935 102.3%
134 Educational Stipends	\$	75,848	\$ 15,000	32,528	\$ (2,769) -8.5%
142 Guidance Counselors & Social Worker	\$	50,617		8,000	\$ 5,873 73.4%
143 Nurse	\$	4,846		71,458	\$ 40,634 56.9%
145 Librarians	\$	9,314		4,000	\$ 26,274 656.5%
152 Office Staff	\$	57,136		263,168	\$ 180,576 68.6%
152 Special Education / CCGP Secretaries				142,185	\$ 81,273 57.2%
161 Classroom Paraprofessionals	\$	221,075		40,000	\$ 27,450 68.6%
161 Special Education Paraprofessionals	\$	136,024			
182 Custodial / Maintenance Personnel	\$	54,789			
Total 100:	\$	1,921,118	\$ 15,000	2,096,398	\$ 1,289,072 61.4%
200 Benefits					
210 URS Pension & 401k employer contributions	\$	277,810		286,157	\$ 260,849 91.2%
220 Social Security & Medicare ER Match	\$	124,538		141,637	\$ 105,513 74.5%
241 Health Insurance	\$	140,195		152,258	\$ 128,350 84.3%
290 Health Savings Account (Employer)	\$	11,908		15,000	\$ 7,000 46.6%
270 Worker's Compensation Fund			\$ 4,375	11,375	\$ 1,362 12.0%
280 Unemployment Insurance	\$	151		(151)	\$ NDN/OI
Total 200:	\$	554,602	\$ 4,375	606,427	\$ 502,943 82.0%
300 Prof & Technical Services					
310 Professional Educational Services				500	\$ 1,653 330.6%
310 Substitutes (Sub Services)	\$	14,356		32,000	\$ 21,837 68.2%
321 Support Services (Orion)	\$	199,136		178,807	\$ 104,663 58.5%
323 Support Services (Not Orion)	\$	28,234		40,000	\$ 14,600 36.5%
330 Employee Training & Development	\$	9,705		12,000	\$ 6,397 53.3%
Total 300:	\$	251,431	\$ -	263,307	\$ 149,150 56.6%
400 Purchased Property Services					
410 Water / Sewage / Garbage	\$	33,741		36,000	\$ 29,753 82.6%
420 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$	47,839		37,000	\$ 41,324 111.7%
431 Repairs / Maintenance / Monitoring	\$	38,763		20,000	\$ 28,386 141.9%
435 Lawn Care & Snow Removal	\$	9,938	\$ 16,000	37,500	\$ 33,297 88.8%
443 Lease of Copy Machines & rental of mail machine	\$	13,540		16,000	\$ 8,659 54.1%
Total 400:	\$	143,821	\$ 16,000	149,500	\$ 141,459 94.6%
500 Other Purchased Services					
530 Communication	\$	6,146		8,500	\$ 6,600 77.6%
540 Marketing	\$	7,755		2,000	\$ 250 12.5%
580 Travel	\$	208		1,000	\$ 125 12.5%
591 Activities / Student Council	\$	243		229	\$ NDN/OI
592 Athletics					NDN/OI
593 SPO Services purchased	\$	519	\$ 2,000	2,000	\$ 1,632 81.6%
Total 500:	\$	14,871	\$ 2,000	13,500	\$ 8,836 65.5%
600 Supplies and Materials					
610 General Educational Supplies	\$	21,930		30,000	\$ 24,401 81.3%
612 Copy Paper	\$	5,082		5,000	\$ 4,953 99.1%
612 Office Supplies / Postage	\$	6,812		5,000	\$ 4,322 86.0%
618 Support Services Materials	\$	2,363		10,000	\$ 96 1.0%
619 Training & Appreciation	\$	5,617		4,000	\$ 934 23.4%
619 SPO Materials purchased	\$	19,760		17,000	\$ 5,990 35.2%
621 Natural Gas	\$	9,078		9,500	\$ 10,006 105.1%
622 Electricity	\$	33,053		30,000	\$ 31,126 103.8%
641 Curriculum	\$	42,186		30,000	\$ 12,710 42.4%
644 Library				1,000	\$ - 0.0%
650 Tech Supplies (Under \$500)	\$	51,663	\$ 5,000	25,000	\$ 19,047 76.2%
670 Software	\$	25,498		10,000	\$ 12,304 123.0%
680 Maintenance & Cleaning Supplies	\$	20,526	\$ (5,000)	20,000	\$ 11,810 59.1%
Total 600:	\$	243,568	\$ -	196,500	\$ 137,701 69.6%
700 Property, Equipment					
710 Land & Site Improvements			\$ 15,000	15,000	\$ 15,232 101.5%
733 Furniture	\$	4,549			NDN/OI
734 Technology-Related Hardware & Software					NDN/OI
739 Facility Equipment					NDN/OI
Total 700:	\$	4,549	\$ 15,000	15,000	\$ 15,232 101.5%
800 Debt Service and Misc					
810 Dues & Fees	\$	4,089		4,000	\$ 415 10.4%
830 Interest (Series 2019 Bonds)	\$	412,233		507,250	\$ 380,438 75.0%
840 Principal (Series 2019 Bonds)	\$	150,434		190,000	\$ 142,500 75.0%
844 Series 2019 Bonds - Moral Ob lns, rating, Trustee fee				20,000	\$ - 0.0%
850 Carry Over			\$ (2,000)	10,000	\$ - 0.0%
899 Share of District Level costs				339,925	\$ 254,944 75.0%
Total 800:	\$	566,756	\$ (2,000)	1,071,175	\$ 778,297 72.7%
Total Expenses:	\$	3,700,716	\$ 50,375	4,413,807	\$ 3,022,690 68.5%
Net Income:	\$	275,209	\$ 139,488	184,919	\$ 330,956 148.8%
Goal of 5%			\$ 229,937		
Min Goal of 3%			\$ 137,962		

		(#10 Students)	
		FY23 Adopted Budget	
Revenue			
1000 Local			
1600 Food Sales	\$	90,000	
1710 Student Activities (Admissions, Store, Std Org Memb)			
1740 Fees (Includes Spirit Packs)			
1770 Fundraisers	\$	6,000	\$ 29,000
1910 Rentals	\$	1,500	\$ 1,000
1920 Contributions / Donations			\$ 2,000
1930 Gain / Loss on Sale of Assets			
1950 Revenue from Other Schools (High School)			
1990 Miscellaneous	\$	1,000	
Total 1000:	\$	98,500	\$ 32,000
3000 State			
3010 Regular School Prgm K-12	\$	70,000	\$ 1,509,143
3010 ADK Grant	\$	32,000	\$ 10,000
3400 Dual Immersion	\$	10,000	\$ 63,191
3520 School Land Trust	\$	(7,963)	\$ 22,050
3655 DTL	\$	(2,674)	\$ 615,816
3000 Share of SPED State/CEIS			\$ 1,964,951
3000 Share of state funding			
Total 3000:	\$	91,363	\$ 4,185,151
4000 Federal			
4801 Title I			\$ 14,100.00
4700 CARES			\$ 76,650.00
4500 Share of IDEA			\$ 87,500.00
4522 Share of federal funding			\$ 13,482
Total 4000:	\$	-	\$ 121,732
Total Revenue:	\$	189,863	\$ 4,408,883
Expenses			
100 Salaries			
115 Supervisors & Directors			\$ 172,795
121 Principals & Assistants			\$ 1,060,743
131 Teachers			\$ 223,521
131 SPED Teachers			\$ 20,000
132 Substitutes			\$ 20,000
133 Support Services Salaries			\$ 20,000
134 Coaching Stipends			
134 Educational Stipends	\$	15,000	\$ 25,000
142 Guidance Counselors & Social Worker			\$ 32,528
143 Nurse			
145 Librarians			\$ 8,000
152 Office Staff			\$ 71,458
152 Special Education / CCGP Secretaries			\$ 4,000
161 Classroom Paraprofessionals			\$ 263,168
161 Special Education Paraprofessionals			\$ 142,185
182 Custodial / Maintenance Personnel			\$ 40,000
Total 100:	\$	15,000	\$ 2,083,398
200 Benefits			
210 URS Pension & 401k employer contributions			\$ 286,157
220 Social Security & Medicare ER Match			\$ 141,637
241 Health Insurance			\$ 152,258
290 Health Savings Account (Employer)			\$ 15,000
270 Worker's Compensation Fund	\$	4,375	\$ 7,000
280 Unemployment Insurance			
Total 200:	\$	4,375	\$ 602,052
300 Prof & Technical Services			
310 Professional Educational Services			\$ 500
310 Substitutes (Sub Services)			\$ 32,000
321 Support Services (Orion)			\$ 178,807
323 Support Services (Not Orion)			\$ 40,000
330 Employee Training & Development			\$ 12,000
Total 300:	\$	-	\$ 263,307
400 Purchased Property Services			
410 Water / Sewage / Garbage			\$ 36,000
420 Cleaning Services (Vanguard Cleaning Sys of Utah)			\$ 37,000
431 Repairs / Maintenance / Monitoring			\$ 20,000
435 Lawn Care & Snow Removal	\$	16,000	\$ 21,500
443 Lease of Copy Machines & rental of mail machine			\$ 19,000
Total 400:	\$	16,000	\$ 133,500
500 Other Purchased Services			
530 Communication			\$ 8,500
540 Marketing			\$ 2,000
580 Travel			\$ 1,000
591 Activities / Student Council			
592 Athletics			
593 SPO Services purchased	\$	2,000	
Total 500:	\$	2,000	\$ 11,500
600 Supplies and Materials			
610 General Educational Supplies			\$ 30,000
612 Copy Paper			\$ 5,000
612 Office Supplies / Postage			\$ 5,000
618 Support Services Materials			\$ 10,000
619 Training & Appreciation			\$ 4,000
619 SPO Materials purchased			\$ 17,000
621 Natural Gas			\$ 9,500
622 Electricity			\$ 30,000
641 Curriculum			\$ 30,000
644 Library			\$ 1,000
650 Tech Supplies (Under \$500)	\$	5,000	\$ 20,000
670 Software			\$ 10,000
680 Maintenance & Cleaning Supplies	\$	(5,000)	\$ 25,000
Total 600:	\$	-	\$ 196,500
700 Property, Equipment			
710 Land & Site Improvements			\$ 15,000
733 Furniture			
734 Technology-Related Hardware & Software			
739 Facility Equipment			
Total 700:	\$	15,000	\$ -
800 Debt Service and Misc			
810 Dues & Fees			\$ 4,000
830 Interest (Series 2019 Bonds)			\$ 507,250
840 Principal (Series 2019 Bonds)			\$ 190,000
844 Series 2019 Bonds - Moral Ob lns, rating, Trustee fee			\$ 20,000
850 Carry Over	\$	(2,000)	\$ 12,000
899 Share of District Level costs			\$ 339,925
Total 800:	\$	(2,000)	\$ 1,073,175
Total Expenses:	\$	46,000	\$ 4,363,432
Net Income:	\$	143,863	\$ 45,451
Goal of 5%			\$ 220,444
Min Goal of 3%			\$ 132,266

	CARES/GEARS	DTL	Public LEO Tech	BTS	Teacher Salary	Land Trust	TSSA	CCOP	Early Lit	Title I	Title II	EL Software	PL	CEE	SPO	Plan/Use of Material	Fundations	Gen/Tech	Gen/Proc	Other Gen	Total	LEOS SPED	IDEA
				Funds: 1 Teacher_50																			
State OBJECT Codes	carry over						We get \$462k		LEA \$70,400	\$	37,596.00	\$13,851	\$17,000	\$12,282									
311 Teacher Salary				\$238,229.00	\$18,229																		
134 Educational Stipends																							
161 Classroom Paraprofessionals				\$26,622.00						\$8,506.00													
200 40% of above				\$1,245.00	\$2,703					\$651.00													
310 Professional Educational Services														\$728.00									
321 Professional Educational Services																							
323 Support Services (Not Critical)																							
330 Employee Training & Development																							
530 Communication																							
540 Marketing																							
550 Travel																							
591 Activities / Student Council																							
592 Athletics																							
593 SPO Services purchased																							
610 General Educational Supplies				\$723.00		\$1,111		3,553															
613 Drama																							
619 Athletics / Spirit Packs																							
619 Student Council Materials																							
612 Copy Paper																							
612 Office Supplies / Postage																							
618 Support Services Materials																							
618 CCOP (Counseling)																							
619 Training & Appreciation																							
619 SPO Materials purchased																							
621 Natural Gas																							
622 Electricity																							
641 Curriculum																							
644 Library								3,485															
650 Tech Supplies (Under \$500)				\$14,808.00				6,678															
670 Software								1,307					\$940										
680 Maintenance & Cleaning Supplies																							
Total Expenses	\$	30,590.00		\$11,763.00			\$44,489		\$10,119		\$0												
SITE ALLOCATION AMOUNT		\$76,690	\$19,376	LEA Not split	\$20,000	\$13,900	\$61,191	LEA Not split	\$20,000	LEA Not split	\$4,100	LEA Not split	LEA Not split	LEA Not split	JACQUE	\$2,793	Based on Revenues					\$925,000	#####
AVAILABLE		\$15,470.00	\$4,568.00		\$4,068	\$2,789	\$34,419		\$0		\$4,943.00												
Salary		\$35,000.00									\$1,443												
Benefits		\$10,500.00									\$3,500												
Leaves		(\$30,030.00)	\$4,568			\$2,789	Need to see plan																
Tech available in budget			\$6,000																				
Supplies available in budget						\$9,000																	



Actuals as of: **March 31, 2023** Percentage of Year: **75%**

LEA Level

Budget Detail Report

Revenue									
1000 Local									
1420 Transportation Fees from High School/Preschool	\$ 25,164	\$ 5,000	\$ 30,000	\$ 20,622	68.7%	\$ 5,000	\$ 25,000		
1510 Interest (PTIF & Bonds)	\$ 58,466	\$ 130,000	\$ 190,000	\$ 186,118	98.0%	\$ 130,000	\$ 60,000		
1600 Lunch Program (Family payments)			\$ 2,000	\$ 381	19.1%		\$ 2,000		
1910 Rentals	\$ 65,016		\$ 45,000	\$ 45,371	100.8%		\$ 45,000		
1920 Contributions / Donations	\$ 3,245		\$ 1,000	\$ 681	68.1%		\$ 1,000		
1930 Gain / Loss on Sale of Assets	\$ 12,187			\$ 1,985	#DIV/0!				
1950 Revenue from Other Schools (High School)	\$ 98,348		\$ 99,743	\$ 68,254	68.4%		\$ 99,743		
1990 Miscellaneous	\$ 521		\$ 50,000	\$ (35,354)	-70.7%		\$ 50,000		
1991 PreSchool Income	\$ 933,979		\$ 954,464	\$ 566,546	59.4%		\$ 954,464		
1992 ERC		\$ 1,000,000	\$ 1,000,000		0.0%	\$ 1,000,000	\$ -	ERC Credit	
3000 State Revenue/Federal Programs			\$ 1,018,923	\$ 678,603	66.6%		\$ 1,018,923		
Share of costs from sites			\$ 1,584,989	\$ 1,188,741	75.0%		\$ 1,584,989		
Informational					#DIV/0!				
Repayment of Loan from High School		\$ 1,135,000		\$ -	#DIV/0!	\$ 1,135,000			
Total 1000:	\$ 1,196,926	\$ 1,135,000	\$ 4,976,119	\$ 2,721,948	54.7%	\$ 1,135,000	\$ 3,841,119		
Total Revenue:	\$ 1,196,926	\$ 1,135,000	\$ 4,976,119	\$ 2,721,948	54.7%	\$ 1,135,000	\$ 3,841,119		
Expenses									
100 Salaries									
112 Executive Director	\$ 133,900	\$ (97,638)	\$ 40,275	\$ 40,275	100.0%	\$ (97,638)	\$ 137,913		
113 Principals and Admin Bonus	\$ 38,204	\$ (7,464)	\$ 100,000	\$ 49,369	49.4%	\$ (7,464)	\$ 107,464		
114 Business Administrator	\$ 101,296		\$ 172,256	\$ 76,121	44.2%		\$ 172,256		
115 Director of Student Achievement	\$ 264,483		\$ 291,294	\$ 276,695	95.0%		\$ 291,294		
115 Programs / Instructional Coaches			\$ 100,000		0.0%		\$ 100,000		
132 Substitutes	\$ 19,805		\$ 100,000	\$ 20,800	20.8%		\$ 664,283		
131 Instructional (Includes Preschool Staff)	\$ 681,129			\$ 201,050	#DIV/0!				
141 Attendance / Social Worker / Behavior	\$ 16,495		\$ 46,568	\$ 32,986	70.8%		\$ 46,568		
152 Support Services Secretary	\$ 36,762		\$ 89,106	\$ 32,368	36.3%		\$ 89,106		
152 Board Secretary	\$ 5,188		\$ 3,000	\$ 3,554	118.5%		\$ 3,000		
152 HR / Accounting / Marketing / Policy	\$ 146,845	\$ 25,000	\$ 160,000	\$ 134,517	84.1%	\$ 25,000	\$ 135,000	Extra hours from Accounts Receivable	
161 Support Services Paraprofessionals			\$ 20,000	\$ (93,691)	-468.5%		\$ 20,000		
161 Testing Coordinator	\$ 60,100		\$ 61,903	\$ 37,680	60.9%		\$ 61,903		
171 Transportation Supervisor		\$ 87,464	\$ 87,464	\$ 61,168	69.9%	\$ 87,464			
172 Bus Drivers	\$ 56,730		\$ 70,000	\$ 49,063	70.1%		\$ 70,000		
181 Facility Supervisor	\$ 46,841		\$ 46,568	\$ 32,986	70.8%		\$ 46,568		
184 Technology Wages	\$ 113,765		\$ 120,973	\$ 85,689	70.8%		\$ 120,973		
190 Incentives	\$ 11,000		\$ 40,000		0.0%		\$ 40,000		
191 Food Program Supervisors and Personnel	\$ 433,692		\$ 544,118	\$ 368,570	67.7%		\$ 544,118		
Total 100:	\$ 2,166,235	\$ 7,362	\$ 2,093,525	\$ 1,409,200	67.3%	\$ 7,362	\$ 2,650,446		
200 Benefits									
210 URS Pension & 401k employer contributions	\$ 516,701		\$ 267,629	\$ 102,274	38.2%		\$ 267,629		
220 Social Security & Medicare ER Match	\$ 211,232		\$ 120,397	\$ 43,579	36.2%		\$ 120,397		
241 Health Insurance	\$ 269,358	\$ 50,000	\$ 180,597	\$ (19,103)	-10.6%	\$ 50,000	\$ 130,597		
290 Health Savings Account (Employer)	\$ 14,592	\$ 6,000	\$ 17,000	\$ 16,629	97.8%	\$ 6,000	\$ 11,000		
270 Worker's Compensation Fund	\$ 22,172		\$ 4,375	\$ 17,081	390.4%				
280 Unemployment Insurance	\$ 2,325		\$ 10,000	\$ 49	0.5%		\$ 10,000		
290 PreSchool Benefits			\$ 104,757		0.0%		\$ 104,757		
Total 200:	\$ 1,036,380	\$ 56,000	\$ 704,755	\$ 160,509	22.8%	\$ 56,000	\$ 644,380		
300 Prof & Technical Services									
330 Employee Training & Development	\$ 70,088	\$ (5,000)	\$ 20,000	\$ 12,922	64.6%	\$ (5,000)	\$ 25,000	PD	
345 Business Manager Services	\$ 300		\$ 2,000		0.0%		\$ 2,000		
349 Legal Services	\$ 4,278		\$ 5,000		0.0%		\$ 5,000		
350 Technical Services	\$ 4,129			\$ 8,800	#DIV/0!				
352 Audit	\$ 27,500		\$ 28,000	\$ 27,909	99.7%		\$ 28,000		
Total 300:	\$ 106,295	\$ (5,000)	\$ 55,000	\$ 49,631	90.2%	\$ (5,000)	\$ 60,000		
400 Purchased Property Services									
430 Repairs & Maintenance	\$ 22,760		\$ 30,000	\$ 15,240	50.8%		\$ 30,000		
430 Repairs & Maintenance - Lunch Program	\$ 11,407		\$ 18,000	\$ 19,035	105.8%		\$ 18,000		
450 Construction	\$ 22,574		\$ 2,500	\$ 2,200	88.0%		\$ 2,500		
Total 400:	\$ 56,741	\$ -	\$ 50,500	\$ 36,475	72.2%	\$ -	\$ 50,500		
500 Other Purchased Services									
520 General Liability, Property & D & O insurances	\$ 79,552		\$ 75,000	\$ 48,085	64.1%		\$ 75,000		
520 Bus Insurance			\$ 6,200	\$ 2,344	37.8%		\$ 6,200		
530 Communication	\$ 11,516		\$ 17,000	\$ 9,812	57.7%		\$ 17,000		
540 Marketing	\$ 24,630	\$ 5,000	\$ 70,000	\$ 41,446	59.2%	\$ 5,000	\$ 65,000	Add one more commerical campaign	
542 Leadership Retreat and Board Expenses	\$ 1,260		\$ 13,000	\$ 3,989	30.7%		\$ 13,000		
580 Travel / Per Diem	\$ 8,741		\$ 3,500	\$ 3,987	113.9%		\$ 3,500		
599 Teacher Recruitment	\$ 718		\$ 1,500	\$ 620	41.3%		\$ 1,500		

Net Income:	\$ (2,992,102)
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	\$ (813,148)
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Academies

Bank Account	High	Low
J	\$ 3,872,081	\$ 2,270,066
A	\$ 3,851,574	\$ 2,408,183
S	\$ 4,301,078	\$ 2,901,816
O	\$ 4,072,102	\$ 2,599,397
N	\$ 4,192,070	\$ 2,608,343
D	\$ 4,173,140	\$ 2,411,815
J	\$ 4,192,574	\$ 2,643,931
F	\$ 4,030,812	\$ 2,609,621
M		
A		
M		
J		

Monthly Revenue to Expenses	J	A	S	O	N	D	J	F	M	A	M	J	Total
Revenues	1,732,217	2,082,824	1,774,135	1,857,009	1,914,185	1,891,371	1,921,117	1,752,110					14,924,968
Expenses	(360,963)	1,504,830	2,103,189	2,008,107	1,865,894	1,975,255	1,976,579	1,777,931					12,850,822
	2,093,180	577,994	(329,054)	(151,098)	48,291	(83,884)	(55,462)	(25,821)	-	-	-	-	2,074,146

Check Figure
Check Figure

High School

Bank Account	High	Low
J	\$ 2,336,080	\$ 1,775,059
A	\$ 2,237,865	\$ 1,979,557
S	\$ 2,527,753	\$ 2,188,721
O	\$ 2,411,386	\$ 2,020,747
N	\$ 2,464,465	\$ 2,015,429
D	\$ 2,473,068	\$ 2,088,412
J	\$ 2,627,064	\$ 2,178,007
F	\$ 2,664,260	\$ 2,335,457
M		
A		
M		
J		

Monthly Revenue to Expenses	J	A	S	O	N	D	J	F	M	A	M	J	Total
Revenues	747,399	672,160	699,190	556,644	515,840	465,022	644,344						4,300,599
Expenses	32,839	488,102	679,249	582,591	546,822	495,806	382,680						3,208,089
	714,560	184,058	19,941	(25,947)	(30,982)	(30,784)	261,664	-	-	-	-	-	1,092,510

SUMMIT ACADEMY SCHOOLS, INC

Draper

April 20, 2023

TO: Summit Academy Schools, Inc Governing Board

FROM: Advisory Council

SUBJECT: 3505 - Alternative Language Services Policy

BACKGROUND INFORMATION

Summit Academy and Summit Academy High Schools are committed to identifying students learning the English Language and providing support those students.

CURRENT CONSIDERATIONS

Please see the attachment for board approval.

FINANCIAL IMPLICATIONS

None

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the Alternative Language Services Policy

DIRECTOR'S RECOMMENDATION: Recommended Approval.



Alternative Language Service Policy

Policy Number: 3505

I. Purpose

Summit Academy and Summit Academy High Schools are committed to identifying students learning the English Language and providing support those students in accordance with **Utah Admin Code R277-716**.

II. Definitions

- a. Alternative Language Services Programs or “ALS Program” means an evidence-based language instruction educational program used to achieve English proficiency and academic progress of identified students.
- b. Alternative language services or “ALS” means language services designed to meet the education needs of all students learning English so that students are able to participate effectively in the regular instruction programs.
- c. Consolidated State Plan means the application for federal funds authorized under the Elementary and Secondary Education Act, or ESEA.
- d. Evidence-based language instruction education program means evidence-based methods, recommended by the Executive Director that meet the Non-Regulatory Guidance: using Evidence to Strengthen Education Investments developed by the U.S. Department of Education.
 - i. “Immigrant children and youth” for purposes of this rule means individuals who:
 - 1. Are ages 3 through 21
 - 2. Were born outside of the United States
 - 3. Have not been attending one or more schools in any one or more states of the United States for more than three full academic years.
- e. Instructional Materials Commission means a commission appointed by the Board to evaluate instructional materials.
 - i. Language instruction educational program means an instructional course:
 - 1. in which a student learning English is placed for the purpose of developing and attaining English proficiency, while meeting challenging state academic standards;
 - 2. that may make instructional use of both English and a child’s native language to enable the child to attain and develop English proficiency; and
 - 3. that may include the participation of English proficient children if the course is designed to enable all participating children to become proficient in English and a second language.
 - ii. State Approved Endorsement Program of “SAEP” means a professional development plan on which a licensed Utah educator is working to obtain an endorsement.
 - iii. Student learning English means an individual who:
 - 1. Has sufficient difficulty speaking, reading, writing, or understanding the English language, and whose difficulties may deny the individual the opportunity to:
 - a. Learn successfully in classrooms where the language of instruction is English; or
 - b. Participate fully in society;



2. Was born outside the United States or whose native language is a language other than English and who comes from an environment where a language other than English is dominant; and scored below proficient on language screener or
3. Is American Indian or Alaskan native or who is a native resident of the outlying areas and comes from an environment where a language other than English has a significant impact on such individual's level of English Language proficiency and has scored below proficient on one of the following language screeners
 - a. "TESOL" means Teachers of English to Speakers of Other Languages
 - b. "TESOL Standards" mean the Pre-K-12 English Language proficiency Standards established by TESOL International.
- iv. Title III means federal provisions for providing language instruction to students learning English and immigrant children and youth.

III. Policy

Summit Academy and Summit Academy High School have identification and placement procedures to support evidence-based language instruction education programs for students learning English including a home language survey. Then, if the home language survey shows a need based on parent input and conversation, then the student will be administered a language screener within 30 days of the first day of school or within two weeks of a new student enrolling midyear. The LEA will administer an annual English Language proficiency assessment to measure fluency levels and progress in:

- i. Listening
- ii. Speaking
- iii. Reading; and
- iv. Writing

An evidence-based language instruction educational program based on Utah English Language Proficiency Standards will provide exit criteria from ALS programs or services and includes the count of students learning English by classification including those students entering the monitoring phase prior to July 1 of each year.

If Title III funds are available, the LEA shall apply funds for identification and services to students learning English and their families based upon eligibility/number of immigrant children and youth students and the amount of funds available.

IV. Assurances

The LEA will maintain documentation of services or programs used to serve students and documentation of required parent notification.

The LEA will follow ALS or Individualized learning plan for students learning English who do not meet the state designated annual growth goals in both increased English proficiency and academic standards following **Utah Admin Code R277-716-4(7)**.

The LEA with support from the Executive Director or designee shall conduct on-site monitoring of all ALS programs at least once every three years



V. LEA Responsibilities

Summit Academy and Summit Academy High School ensure that all identified students learning English receive English language instructional services and additional supports based on their individualized needs. Adequate staff development to assist a teacher and staff in supporting students by

- i. Adequate and effective training
- ii. Curricular materials approved by Summit Academy Curriculum Committee
- iii. Analyze assessment data and determine the ALS program's success or failure
- iv. Notify parents including those who aren't proficient in English of individualized education plan and services.

VI. References

Utah Admin Code R277-716
Utah Admin Code R277-716-4(7)

VII. Attachments

N/A

VIII. Revision History and Approval Date

Version 1: April 20, 2023: Original Date of Approval

SUMMIT ACADEMY SCHOOLS, INC

Draper

April 20, 2023

TO: Summit Academy Schools, Inc Governing Board

FROM: Advisory Council

SUBJECT: Code of Conduct/Appropriate Behavior Policy #4201

BACKGROUND INFORMATION

Summit Academy and Summit Academy High School is committed to establishing and maintaining appropriate standards of conduct between staff members and students.

CURRENT CONSIDERATIONS

Please see the attachment for board approval.

FINANCIAL IMPLICATIONS

None

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the Code of Conduct/Appropriate Behavior Policy

DIRECTOR'S RECOMMENDATION: Recommended Approval.



Code of Conduct / Appropriate Behavior Policy

Policy Number: 4201

I. Purpose and Philosophy

The governing board of Summit Academy LEA and Summit Academy High School LEA is committed to establishing and maintaining appropriate standards of conduct between staff members and students. These standards of conduct are also known as professional boundaries. Staff members shall maintain professional and appropriate demeanor and relationships with students, both during and outside of school hours, as well as both on and off campus, that foster an effective, non-disruptive and safe learning environment.

II. Definitions

- a. “Staff member” means an employee, contractor, or volunteer with unsupervised access to students.
- b. “Student” means a child under the age of 18 or over the age of 18 if still enrolled in a public secondary school.
- c. “Boundary violation” means crossing verbal, physical, emotional, or social lines that staff must maintain in order to ensure structure, security, and predictability in an educational environment.
 - i. A "boundary violation" may include the following, depending on the circumstances:
 - 1. isolated, one-on-one interactions with a student out of the line of sight of others;
 - 2. meeting with a student in rooms with covered or blocked windows;
 - 3. telling risqué jokes to, or in the presence of a student;
 - 4. employing favoritism to a student;
 - 5. giving gifts to individual students;
 - 6. staff member initiated frontal hugging or other uninvited touching;
 - 7. photographing an individual student for a non-educational purpose or use;
 - 8. engaging in inappropriate or unprofessional contact outside of educational program activities;
 - 9. exchanging personal email or phone numbers with a student for a non-educational purpose or use;
 - 10. interacting privately with a student through social media, computer, or handheld devices; and
 - 11. discussing an employee’s personal life or personal issues with a student.



- ii. "Boundary violation" does not include:
 - 1. offering praise, encouragement, or acknowledgment;
 - 2. offering rewards available to all who achieve;
 - 3. asking permission to touch for necessary purposes;
 - 4. giving a pat on the back or a shoulder;
 - 5. giving a side hug;
 - 6. giving a handshake or high five;
 - 7. offering warmth and kindness;
 - 8. utilizing public social media alerts to groups of students and parents;
 - or
 - 9. contact permitted by an IEP or 504 plan.
- d. "Grooming" means befriending and establishing an emotional connection with a child or a child's family to lower the child's inhibitions for emotional, physical, or sexual abuse.
- e. "Sexual conduct" includes any sexual contact or communication between a staff member and a student including but not limited to:
 - i. "Sexual abuse" means the criminal conduct described in Utah Code 76-5-404.1(2) and includes, regardless of the gender of any participant:
 - 1. touching the anus, buttocks, pubic area, or genitalia of a student;
 - 2. touching the breast of a female student; or
 - 3. otherwise taking indecent liberties with a student;
 - 4. with the intent to:
 - a. cause substantial emotional or bodily pain; or
 - b. arouse or gratify the sexual desire of any individual.
 - ii. "Sexual battery" means the criminal conduct described in Utah Code 76-9-702.1 and includes intentionally touching, whether or not through clothing, the anus, buttocks, or any part of the genitals of a student, or the breast of a female student, and the actor's conduct is under circumstances the actor knows or should know will likely cause affront or alarm to the student touched; or
 - iii. A staff member and student sharing any sexually explicit or lewd communication, image, or photograph.

III. Policy

Staff members shall act in a way that acknowledges and reflects their inherent positions of authority and influence over students.



- a. Staff members shall recognize and maintain appropriate personal boundaries in teaching, supervising and interacting with students and shall avoid boundary violations including behavior that could reasonably be considered grooming or lead to even an appearance of impropriety.
- b. A staff member may not subject a student to any form of abuse including but not limited to:
 - (i) physical abuse;
 - (ii) verbal abuse;
 - (iii) sexual abuse; or
 - (iv) mental abuse.
- c. A staff member shall not touch a student in a way that makes a reasonably objective student feel uncomfortable.
- d. A staff member shall not engage in any sexual conduct toward or sexual relations with a student including but not limited to:
 - i) viewing with a student, or allowing a student to view, pornography or any other sexually explicit or inappropriate images or content, whether video, audio, print, text, or other format;
 - ii) sexual battery; or
 - iii) sexual assault.
- e. Staff member communications with students, whether verbal or electronic, shall be professional and avoid boundary violations.
- f. A staff member shall not provide gifts, special favors, or preferential treatment to a student or group of students.
- g. A staff member shall not discriminate against a student on the basis of sex, religion, national origin, gender identity, sexual orientation, or any other prohibited class.
- h. Staff member use of electronic devices and social media to communicate with students must comply with Summit Academy's policy, be professional, pertain to school activities or classes, and comply with the Family Educational Rights and Privacy Act.
- i. A staff member may not use or be under the influence of alcohol or illegal substances during work hours on school property or at school sponsored events while acting as a staff member. Additionally, a staff member may not use any form of tobacco or electronic cigarettes on school property or at school sponsored activities in an employment capacity.
- j. A staff member shall cooperate in any investigation concerning allegations of actions, conduct, or communications that if proven, would violate this policy.



- k. Summit Academy recognizes that familial relationships between a staff member and a student may provide for exceptions to certain provisions of this policy.
- l. Conduct prohibited by this policy is considered a violation of this policy regardless of whether the student may have consented.

IV. Reporting

- a. A staff member who has reason to believe there has been a violation of this policy shall immediately report such conduct to an appropriate supervisor or school administrator. If a staff member has reason to believe a school administrator has violated this policy, the staff member shall immediately report the conduct to the administrator's supervisor.
- b. In addition to the obligation to report suspected child abuse or neglect to law enforcement or the Division of Child and Family Services under Utah Code 62A-4a-403:
 - i. a staff member who has reasonable cause to believe that a student may have been physically or sexually abused by a school staff member shall immediately report the belief and all other relevant information to the Summit Academy administration;
 - ii. a school administrator who has received a report or who otherwise has reasonable cause to believe that a student may have been physically or sexually abused by a school staff member shall immediately inform the Summit Academy administration of the reported abuse; and
 - iii. if the staff member suspected to have abused a student holds a professional educator license issued by the Utah State Board of Education, the Summit Academy administration shall immediately report that information to the Utah Professional Practices Advisory Commission;
 - iv. a person who makes a report under this subsection in good faith shall be immune from civil or criminal liability that might otherwise arise by reason of that report.
- c. A staff member who has knowledge of suspected incidents of bullying shall immediately notify the student's building administrator in compliance with Summit Academy's Bullying, Cyber-Bullying, Hazing, and Retaliation Policy.
- d. Failing to report suspected misconduct as required herein is a violation of this policy, the Utah Educator Standards, and in some instances, state law, and may result in disciplinary.



V. Training

- a. Within 10 days of beginning employment with Summit Academy, a staff member shall receive training regarding this policy and shall acknowledge in writing having received training and understanding the policy.
- ~~b. Staff members employed by Summit Academy at the time of initial adoption of this policy shall receive training regarding this policy prior to the end of the first quarter of the 2019-2020 school year and shall acknowledge in writing having received training and understanding the policy.~~
- c. All Summit Academy/Summit Academy High School Employee's shall read and sign all policies related to Code of Conduct annually.

VI. Violations

A staff member found in violation of this policy will be subject to disciplinary action.

VII. References

Title 62A, Chapter 4a, Part 4, *Child Abuse or Neglect Reporting Requirements*
Utah Code Section 53E-6-701, *Mandatory Reporting of Physical or Sexual Abuse of Students*
Utah Admin. Code R277-401, *Child Abuse-Neglect Reporting by Education Personnel*
Utah Admin. Code R277-515, *Utah Educator Professional Standards*
Utah Admin. Code R277-322, *LEA Codes of Conduct*
Utah Code Section 63G-7-301, *Waivers of Immunity*
Utah Code Section 76-5-401.1, *Sexual Abuse of a Minor*
Utah Code Section 76-9-702.1, *Sexual Battery*

VIII. Attachments

~~Staff Member Acknowledgement Form~~
N/A

IX. Revision History and Approval Date

Version 1: August 15, 2019: Original Date of Approval
Version 2: April 20, 2023: Update requirement of signature annually

SUMMIT ACADEMY SCHOOLS, INC

Draper

April 20, 2023

TO: Summit Academy Schools, Inc Governing Board

FROM: Brad Wilkinson, Business Administrator

SUBJECT: Fee Schedule for the FY24 School Year (Summit Academy & SAHS)

BACKGROUND INFORMATION

The Summit Academy (SA) and Summit Academy High School (SAHS) governing board adopts policies and a fee schedule to provide for the orderly establishment and management of a system of reasonable fees; to provide adequate notice to families of fees and fee waiver requirements; to establish a fair and efficient process for granting fee waivers; and to prohibit practices that would exclude students unable to pay fees from participation in school-sponsored activities or create a burden on a student or family as to have a detrimental impact on participation.

CURRENT CONSIDERATIONS

Please see the attached proposed FY24 fee schedule which has been circulated at each campus for review and presented in last month's meeting.

FINANCIAL IMPLICATIONS

To preserve equal opportunity for all students and to limit diversion of money and school and staff resources from the basic school program, each Local Education Agencies (LEAs) fee policies shall be designed to limit student expenditures for school-sponsored activities, including expenditures for LEAs activities, uniforms, clubs, clinics, travel, and subject area and vocational leadership organizations, whether local, state, or national. (Reference Regulation: R277-407-6(11)).

RECOMMENDATIONS

It is respectfully requested that the Governing Board review and ask any applicable questions and approve the fee schedules for both Summit Academy and Summit Academy High School for SY24.

BUSINESS ADMINISTRATOR'S RECOMMENDATION:

Review and ask any applicable questions regarding the Fee Schedules of Summit Academy and Summit Academy High School in the second of the two required meetings.

SUMMIT ACADEMY INDEPENDENCE CAMPUS

School Fee Schedule 2023-2024

Fees listed are the maximum amount allowed for each activity

The maximum aggregate per year for each student 6th-8th Grade \$6,628

Fees for All Students 7th-8th Grade

Registration Fee	\$75
<i>Spend Plan: student incentives, locker upkeep, science materials & supplies, science Fair, PE balls, jump ropes, other gym devices</i>	
7th-8th Grade Curricular Fees	
Class Fee	\$10/per class
<i>Spend Plan: Only: Foods (food), Art (drawing, painting, clay and other materials) Theater (costumes, props)</i>	
Class Fee	\$25/per class
<i>Spend Plan: Lego Robotics (Lego League membership, robots, batteries, t-shirt)</i>	
State Honor Choir (by audition only)	\$45
<i>Spend Plan: transportation and registration</i>	
Shakespeare Competition	\$150
<i>Spend Plan: registration, hotel, dinner, shirt, play ticket</i>	
Lego Robotics Competition	\$15
<i>Spend Plan: competition fee & lunch</i>	
Band/Choir	\$30
<i>Spend Plan: Participation, hoodie</i>	
Hope Squad	\$30
<i>Spend Plan: Participation, hoodie</i>	
National Junior Honor Society	\$22
<i>Spend Plan: registration and shirt</i>	
Student Council	\$80
<i>Spend Plan: Participation, Jacket</i>	
Peer Leadership Team	\$30
<i>Spend Plan: Participation, hoodie</i>	
Restaurant Field Trip	Discounted Price
End of Year Field Trip (Lagoon, Boondocks, etc.) Fee	Discounted Price
Field Trip Fee	\$10 - \$40
<i>Field trip examples: Performing Arts, World Languages, Art, Forensics, Coding</i>	
Homebase/Advisory	\$20
<i>Spend Plan: t-shirt, class activities</i>	
German DLI Culture Class	\$10
<i>Spend Plan: crafts and food supplies</i>	

Technology Fees (not included in maximum aggregate)

*Fees are applicable if not enrolled with Chromebook Insurance

*Replacement Screen	\$75
*Charger	\$25
*Total Replacement	\$250
Insurance	\$23

Extra Curricular Fees Grades 6th-8th

Basketball	\$150
<i>Spend Plan: coaches, officials and t-shirt</i>	
Cross-Country	\$70
<i>Spend Plan: coaches, officials and t-shirt</i>	
Soccer	\$120
<i>Spend Plan: coaches, officials and t-shirt</i>	
Volleyball	\$110
<i>Spend Plan: coaches, officials and t-shirt</i>	
Dances	\$10
<i>Spend Plan: tickets & refreshments</i>	
6th, 7th & 8th Grade Band	\$100
<i>Spend Plan: Instruction</i>	
Theater Production	\$25
<i>Spend Plan: Participation, t-shirt</i>	
After School Science	\$5 per event
<i>Spend Plan: science supplies</i>	
HOSA	\$45
<i>Spend Plan: t-shirt and organization membership</i>	
HOSA Competition (optional)	\$50
<i>Spend Plan: competition entrance fee</i>	
HOSA International Leadership Conference (optional)	\$1,250
<i>Spend Plan: hotel, transportation, food</i>	
German Trip	\$4,091
<i>Spend Plan: hotel, transportation, tours, 2 meals/day</i>	

Non-waivable Fees (not included in maximum)

Yearbook (Hardcover)	\$30
Athletic Sweatshirts (Optional for each season or sport)	\$40

SUMMIT ACADEMY Bluffdale CAMPUS

FEE SCHEDULE 2023-2024

Fees listed are the maximum amount allowed

The maximum aggregate per year for each 6th grade student \$560

Extra-Curricular Fees 6th Grade

6th/7th/8th grade band	\$100
<i>Spend Plan: Instructor</i>	
Basketball	\$150
<i>Spend Plan: coaches, officials and t-shirt</i>	
Cross-Country	\$70
<i>Spend Plan: coaches, officials and t-shirt</i>	
Soccer	\$120
<i>Spend Plan: coaches, officials and t-shirt</i>	
Volleyball	\$110
<i>Spend Plan: coaches, officials and t-shirt</i>	
Dances	\$10
<i>Spend Plan: tickets & refreshments</i>	

Technology Fees (not included in maximum aggregate)

* Fees are applicable if not enrolled with Chromebook Insurance

*Replacement Screen	\$75
*Charger	\$25
*Total Replacement	\$250
Insurance	\$23

SUMMIT ACADEMY DRAPER CAMPUS

School Fee Schedule 2023-2024

Fees listed are the maximum amount allowed for each activity

The maximum aggregate per year for each student 6th-8th Grade is \$1,090

Fees for All Students 6th-8th Grade

Registration Fee	\$75
<i>Spend Plan: Student incentives, Locker upkeep, Science materials & supplies, Science Fair, PE balls, Jump ropes, other gym devices</i>	
6th-8th Grade Curricular Fees	
Class Fee	\$10 per class
<i>Spend Plan: Includes: Makerspace(craft supplies), Forensics(lab supplies), Art (drawing and painting materials, Sculpture (sculpting materials))</i>	
Foods Class	\$20
<i>Spend Plan: Ingredients</i>	
Band/Choir	\$55
<i>Spend Plan: Participation, Polo Shirt or Hoodie</i>	
State Honor Choir (by audition only)	\$45
<i>Spend Plan: (fee includes: transportation and registration)</i>	
Choir Festival	\$85
<i>Spend Plan: transportation, Lagoon pass, entry fee</i>	
Hope Squad	\$55
<i>Spend Plan: Participation t-shirt or polo and hoodie</i>	
National Junior Honor Society	\$30
<i>Spend Plan: Registration and shirt</i>	
Student Council	\$65
<i>Spend Plan: Participation t-shirt or polo and jacket</i>	
Shakespeare Competition	\$150
<i>Spend Plan: registration, hotel, dinner, shirt, play ticket</i>	
La Caille Field Trip	Discounted Price
Lagoon Fee	Discounted Price
Field Trip Fee	\$10 - \$20

Field trip examples: Maker's Space, Theatre, Musical Theatre, Stage Tech, Interior Design

Extra Curricular Fees Grades 6th-8th

Basketball	\$150.00
<i>Spend Plan: coaches, officials and t-shirt</i>	
Cross-Country	\$70.00
<i>Spend Plan: coaches, officials and t-shirt</i>	
Soccer	\$120.00
<i>Spend Plan: coaches, officials and t-shirt</i>	
Volleyball	\$110.00
<i>Spend Plan: coaches, officials and t-shirt</i>	
Dances	\$10.00
<i>Spend Plan: Decorations, refreshments</i>	
Theater Production	\$25.00
<i>Spend Plan: Production cost, t-shirt</i>	

Technology Fees (not included in maximum aggregate)

* Fees are applicable if not enrolled with Chromebook Insurance

*Replacement Screen	\$75.00
*Charger	\$25.00
*Total Replacement Insurance	\$250.00
	\$23.00

Non-waivable Fees (not included in maximum aggregate)

Yearbook (Hardcover)	\$30
Athletic Sweatshirts (Optional for each season or sport)	\$40
Pride Shirts	\$25
Chromebook Case	\$30

SUMMIT ACADEMY HIGH SCHOOL

Fee Schedule for 2023-2024

The fees listed in this fee schedule are the MAXIMUM fees allowed for each activity. The actual cost may be less than the maximum listed in this fee schedule. The spend plan (intended use) for each fee is listed below the fee.

Maximum aggregate per year for each student is \$7,000

Fees for Fully or Partially Enrolled Students

Registration Fee \$75.00

Spend Plan: This fee goes to a variety of student events, activities, recognitions, programs and equipment

Curricular Fees

Attendance School \$5.00

Spend Plan: After Hour Teacher Wages

Graduation Regalia (3rd Party) \$35.00 and up

Spend Plan: Cap and Gown, Diploma

Honor Cords \$5.00

Lagoon Day discount ticket price

Schedule Change \$5.00

Transcript Fee (First 3 Free) \$5.00

Field Trips /per trip \$10.00 - \$20.00

Credit Recovery (.25 credit) \$25.00

Food Handlers Permit \$20.00

Concurrent Enrollment Textbooks \$200.00

Non Curricular Fees

Parking Permit \$15.00

Course Fees

AP/CE Textbook \$20.00

Art/Ceramics/Drawing/Sculpture \$25.00

Spend Plan: Clay, glaze, pottery wheels, paint, art paper, sketchbook, drawing supplies, charcoal pencils, brushes, markers

Broadcasting/Video Production \$25.00

Spend Plan: equipment, computers

Choir/Band/Music Class \$30.00

Spend Plan: Sheet music, instruments, instrument repair and maintenance, royalties, folder rental

Digital Design & Social Media Marketing Capstone \$25.00

Spend Plan: Lights, cameras, software, textbooks

Digital Graphic Arts Intro \$25.00

Spend Plan: Lights, cameras, software, textbooks

Digital Marketing \$25.00

Spend Plan: Lights, cameras, software, textbooks

Digital Media 1 \$25.00

Spend Plan: Lights, cameras, software, textbooks

Esports \$30.00

Spend Plan: Equipment, licensing

Graphic Design \$25.00

Spend Plan: vinyl printers and materials

Marketing \$25.00

Spend Plan: Lights, cameras, software, textbooks

Math \$25.00

Spend Plan: Calculators replacement and upkeep, consumable workbook

Foods and Nutrition 1 \$25.00

Spend Plan: Groceries and Equipment

PE \$10.00

Spend Plan: Equipment upkeep, balls, jump ropes, etc

Science \$30.00

Spend Plan: Dissections-brain, heart, kidney; lab supplies-gloves, agar, petri dishes, etc

Language Classes \$30.00

Spend Plan: Online licensing, books

Sports Med \$15.00

Spend Plan: Online resources, tape, wrap

Television Broadcast 1 \$25.00

Spend Plan: Lights, cameras, software, textbooks

Theatre Class \$20.00

Spend Plan: Paint, building materials, brushes, makeup, scripts

Video Productions \$25.00

Spend Plan: Lights, cameras, software, textbooks

Web Development \$25.00

Spend Plan: Lights, cameras, software, textbooks

Organization Fees

HOSA

Participation \$30.00

Spend Plan: National and State fees and tshirt

** Spring Leadership \$200.00

Spend Plan: Conference fee, hotel 1 night

** Fall Leadership \$40.00

Spend Plan: Conference fee

** International Leadership \$1,250.00

Spend Plan: Conference fee, airfare, hotel- travel- several nights

Team/Group Meals \$120.00

National Honor Society \$25.00

Spend Plan: Dues

Team/Group Meals \$120.00

Model UN \$50.00

Spend Plan: Admission fee, travel

Team/Group Meals \$120.00

Clubs \$25.00 - \$50.00

Team/Group Meals \$120.00

** Travel \$1,250.00

Spend Plan: hotel, transportation, food

Non-waivable Fees (not included in maximum)

Parking Violation \$50.00

Spend Plan: 1st ticket is \$15, subsequent tickets are \$20, removal of boot is \$50

Yearbook \$50.00

PSAT Test \$30.00

Non-waivable Fees (not included in maximum)

AP Test/per class	\$105.00
AP Capstone Test	\$150.00
AP Test Late-Cancelled /per test	\$40
ACT Prep Course	\$100.00

Extracurricular Activities**Dances**

Single	\$20.00
Double	\$30.00
Prom	\$50.00

Extracurricular Fees*Baseball (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$500.00

Spend Plan: Admission, Instructor

Uniform \$200.00

Spend Plan: Pants, Jersey

** Travel \$1,250.00

Spend Plan: Hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.***Basketball (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$500.00

Spend Plan: Admission, Instructor

Uniform \$150.00

Spend Plan: Practice shorts and jersey, Game shorts and jersey

** Travel \$1,250.00

Spend Plan: Hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.***Cheer (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$600.00

Spend Plan: Admission, Instructor

Uniform \$500.00

Spend Plan: Skirt, top, shoes, bows, pom-poms, sweats

** Travel \$1,250.00

Spend Plan: Hotel, transportation, food

Spirit Pack (3rd Party) \$0 - \$300.00

*Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.***Drill (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$500.00

Spend Plan: Admission, Instructor

Uniform \$650.00

Spend Plan: Tops, bottoms, shoes, tights, sweats x3 categories

** Travel \$1,250.00

Spend Plan: Hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.***Football (participation)** \$200.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$500.00

Spend Plan: Admission, Instructor

Uniform \$300.00

Spend Plan: Helmet, shoulder pads, knee pads, mouthpiece, jersey, pants

** Travel \$1,250.00

Spend Plan: Hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.***Girls Softball (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$500.00

Spend Plan: Admission, Instructor

Uniform \$150.00

Spend Plan: Helmet, bat, catchers gear, pants, jersey

** Travel \$1,250.00

Spend Plan: Hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.***Golf (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp/Green \$700.00

Spend Plan: Admission, Instructor

** Travel \$1,250.00

Spend Plan: Hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.***Locrosse (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$500.00

Spend Plan: Admission, Instructor

Uniform \$150.00

Spend Plan: Shorts, jersey

** Travel \$1,250.00

Spend Plan: hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: hoodie, t-shirt, sweats, hats, visors, etc.***Soccer (participation)** \$150.00*Spend Plan: Coaches, Banquet, Upkeep of equipment*

Tournament/Clinic/Camp \$500.00

Spend Plan: Admission, Instructor

Uniform \$150.00

Spend Plan: Shorts, jersey

** Travel \$1,250.00

Spend Plan: hotel, transportation, food

Spirit Pack (3rd Party) 0 - \$300.00

*Spend Plan: hoodie, t-shirt, sweats, hats, visors, etc.***Swimming (participation) (3rd Party)** \$150.00

Spirit Pack (3rd Party) 0 - \$300.00

Spend Plan: hoodie, t-shirt, sweats, hats, visors, etc.

Tennis (participation)	\$150.00
<i>Spend Plan: Coaches, Banquet, Upkeep of equipment</i>	
Tournament/Clinic/Camp	\$500.00
<i>Spend Plan: Admission, Instructor</i>	
Uniform	\$100.00
<i>Spend Plan: Girls: Skirt, shirt; Boys: Shorts, shirt</i>	
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	
Spirit Pack (3rd Party)	0 - \$300.00
<i>Hoodie, T-shirt, Sweats, Hats, Visors, etc.</i>	
Track & Field/Cross-Country (participation)	\$150.00
<i>Spend Plan: Coaches, Banquet, Upkeep of equipment</i>	
Tournament/Clinic/Camp	\$500.00
<i>Spend Plan: Admission, Instructor</i>	
Uniform	\$200.00
<i>Spend Plan: Shorts, jersey</i>	
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	
Spirit Pack (3rd Party)	\$0 - \$300.00
<i>Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.</i>	
Volleyball (participation)	\$150.00
<i>Spend Plan: Coaches, Banquet, Upkeep of equipment</i>	
Tournament/Clinic/Camp	\$500.00
<i>Spend Plan: Admission, Instructor</i>	
Uniform	\$150.00
<i>Spend Plan: Shorts, jersey, knee pads</i>	
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	
Spirit Pack (3rd Party)	\$0 - \$300.00
<i>Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.</i>	
Wrestling (participation)	\$150.00
<i>Spend Plan: Coaches, Banquet, Upkeep of equipment</i>	
Tournament/Clinic/Camp	\$500.00
<i>Spend Plan: Admission, Instructor</i>	
Uniform	\$100.00
<i>Spend Plan: Singlet, shorts, shirt, knee pads</i>	
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	
Spirit Pack (3rd Party)	\$0 - \$300.00
<i>Spend Plan: Hoodie, T-shirt, Sweats, Hats, Visors, etc.</i>	

Co-Curricular Participation fees

Broadcasting/Video Production	
Team Fee	\$100.00
<i>Spend Plan: Advisor, Admission</i>	
Materials	\$50.00
<i>Spend Plan: Cameras, mics, cables computers, broadcast headsets</i>	
Team/Group Meals	\$120.00
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	

Choir and Band	
Competition Fees	\$100.00
<i>Spend Plan: Fees to enter competitions</i>	
Uniform	\$125.00
<i>Spend Plan: Sweaters/ other clothing</i>	
Music in the Park Festival	\$100.00
<i>Spend Plan: One day park pass and food (Lagoon)</i>	
Team/Group Meals	\$120.00
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	

Debate	
Team Fee	\$150.00
<i>Spend Plan: Advisor, Admission</i>	
Uniform	\$75.00
Team/Group Meals	\$120.00
** Travel - National Tournament	\$1,500.00
<i>Spend Plan: Hotel, transportation, food</i>	

Esports	
Team Fee	\$300.00
<i>Spend Plan: Esports Gear, Admission to tournaments</i>	
Team/Group Meals	\$120.00
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	

Student Council	
<i>Spend Plan: Uniform and other clothing</i>	\$200.00
<i>Spend Plan: Leadership Camp/retreat/conference</i>	\$300.00
<i>Spend Plan: Group Meals and Misc items (Pictures, Banquets, awards, etc.)</i>	\$120.00
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	

Theatre	
Club Fee	\$125.00
<i>Spend Plan: Club Sweater/Sweatshirt/tshirt</i>	
Play Productions	\$25.00
<i>Spend Plan: props, costumes etc.</i>	
Theatre Clinic	\$100.00
<i>Spend Plan: Clinic Fee, Instructor</i>	
Team/Group Meals	\$120.00
** Travel	\$1,250.00
<i>Spend Plan: Hotel, transportation, food</i>	

Technology Fees (not included in Maximum aggregate)

* Fees are applicable if not enrolled with Chromebook Insurance

* Replacement Screen	\$75.00
* Charger	\$25.00
* Total Replacement Insurance	\$250.00
	\$23.00

* FUND RAISING CAN BE APPLIED TOWARDS EXTRA CURRICULAR FEES

** THESE FEES ARE NOT TYPICAL AND REPRESENT A MAXIMUM ALLOWED