



## State of Utah

SPENCER J. COX  
Governor

DEIDRE M. HENDERSON  
Lieutenant Governor

## Insurance Department

JONATHAN T. PIKE  
Insurance Commissioner

### Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

**Date:** **March 13, 2023**

**Time:** **9:00 AM**

**Place:** **In Person**

Taylorsville SOB  
4315 S. 2700 W.  
Big Cottonwood Room  
Taylorsville, UT 84129

**Virtual**

Google Meet  
[meet.google.com/jez-xnhn-bob](https://meet.google.com/jez-xnhn-bob)  
314-666-1780 Phone  
316 865 289# Password

### ATTENDEES

#### TITLE & ESCROW COMMISSION

Chair, Kim Holbrook (*Insurer, Davis County*)

Darla Milovich (*Agency, Salt Lake County*)

Vice Chair, Chase Phillips (*Agency, Weber County*)

VACANT (*Agency*)

Jeff Mathews (*Public Member, Morgan County*)

#### DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner*

Reed Stringham, *Deputy Comm.*

Tracy Klausmeier, *P&C Dir.*

Randy Overstreet, *Licensing Dir.*

Patrick Lee, *Finance Dir.*

Adam Martin, *MC Examiner*

Michael Covington, *CE Specialist*

Steve Gooch, *PIO Recorder*

### AGENDA

#### General Session: (Open to the Public)

- **Welcome** / Kim Holbrook, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Kim
  - Licenses
- **Update on 2023 Goals**
  - ULTA report / Kim
  - Discuss 2023 goals / Kim
- **New Business**
  - TEC discussions regarding concurrence with penalties / Reed
- **Old Business**
- **Other Business**
  - Legislative update / Reed
  - Accepting applications for the TEC / Steve
    - Insurer member: <https://boards.utah.gov/s/board-seat/a028y000001ObWyAAK/seat13672>
    - Agency member: <https://boards.utah.gov/s/board-seat/a028y000001ObWzAAK/seat13673>
    - Agency member: <https://boards.utah.gov/s/board-seat/a028y000001ObWxAAK/seat13671>
      - This is a half-term and must be filled ASAP
  - April meeting with REC? / Steve

- **Hot Topics**
  - Loans using an attorney opinion letter / Matt Sager

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: April 10, 2023** — Big Cottonwood Room, Taylorsville State Office Building

**2023 Meeting Schedule**

<del>Jan 9</del> Canceled	<del>Feb 13</del>	Mar 13	Apr 10*	May 8	<b>Jun 12</b>
Jul 10	Aug 14	Sept 18	Oct 16*	Nov 13	Dec 11

\*Proposed TEC/REC meeting immediately following

**2022 Goals**

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)