

Utah Grants

PROGRAM MANAGEMENT REVIEW

FEBRUARY 3, 2023

REBECCA NIELSEN

GRANT SYSTEMS ADMINISTRATOR

Agenda

- Utah Grants Overview
- Metrics
- History & Timeline
- Enhancements
- Financials

Utah Grants Overview

Integrated

Transparent

Comprehensive

Standardized

Compliant

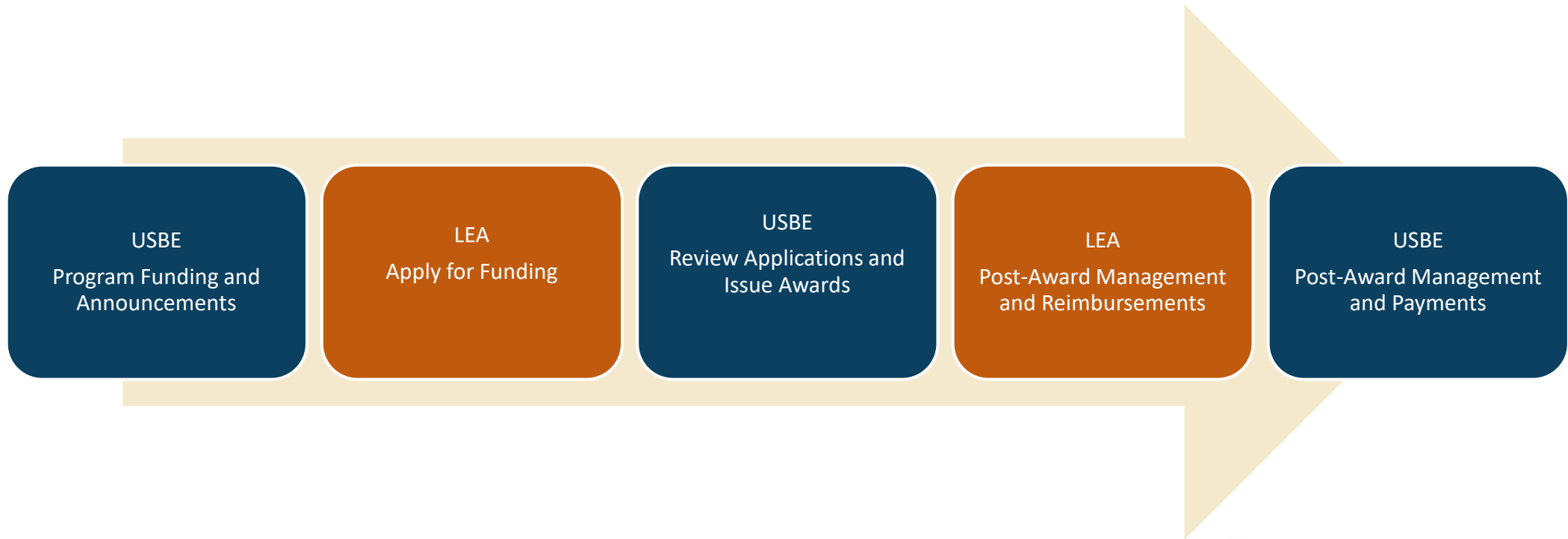


UTAH *grants*



Utah State Board of Education

Utah Grants Overview



Utah Grants Overview



Cloud
Based



Customized
Solution



Salesforce
Platform



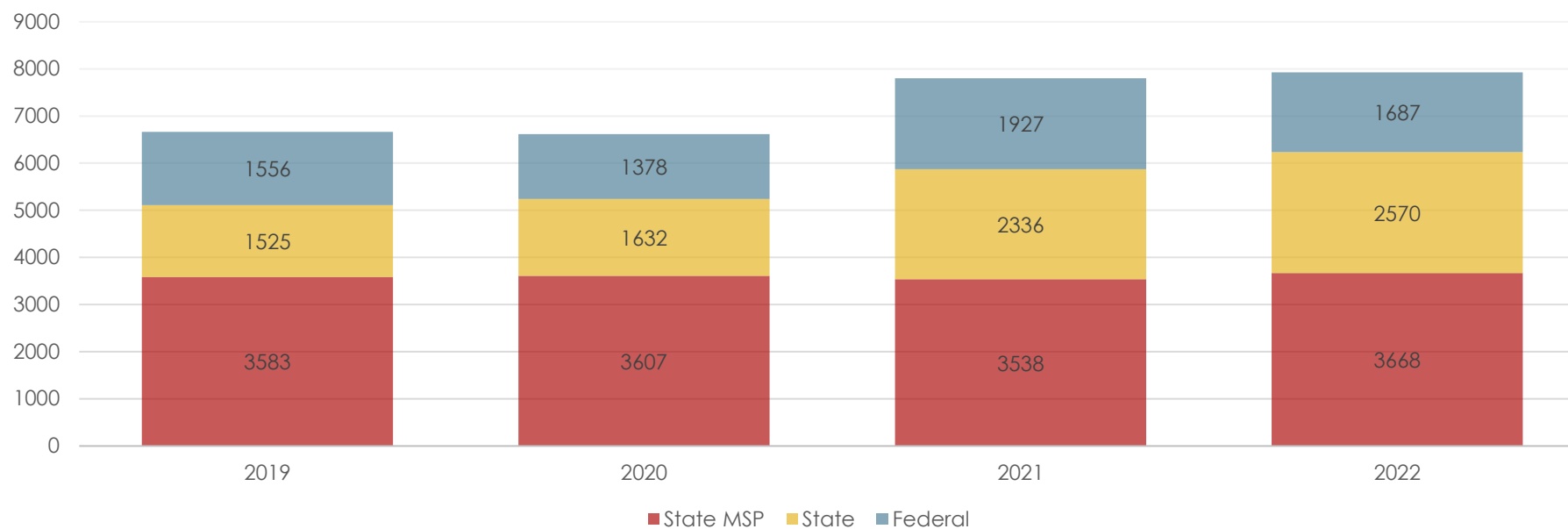
Vendor
Contracted



Utah State Board of Education

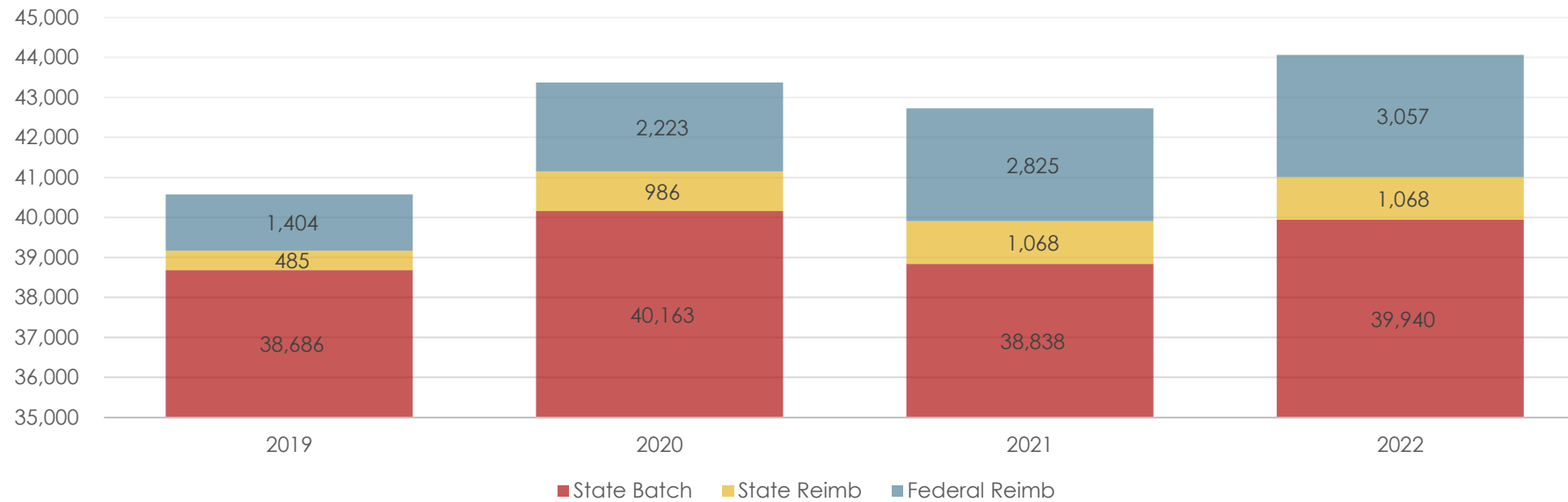
Metrics – Grants Processed

NEW GRANTS BY YEAR



Metrics - Payments

NUMBER OF PAYMENTS BY YEAR



History & Timeline

2018 /2019



- ☐ Design & Development
- ☐ Financial System Mapping
- ☐ Data Loads
- ☐ Customization
- ☐ MSP/1/12th payment Automation
- ☐ Implementation

2020



- ☐ Forms (Title I, Title II, etc)
- ☐ Risk Assessment Tool
- ☐ Monitoring: Site Visit Module
- ☐ Monitoring: Audit Module
- ☐ Streamline Application Review
- ☐ Award Closeout Process
- ☐ Budget Revision Workflow
- ☐ FFATA Reporting
- ☐ Email Notification Improvements

2021



- ☐ LEA Assurances
- ☐ Pending Task Approvals
- ☐ Batch Allocation Error Processing
- ☐ Award Amendment Workflows

2022



- ☐ Covid Use Case Reporting
- ☐ Updates to Title I Forms

History & Timeline

2023 Completed



- ☐ Add Bank Code to Payment File
- ☐ Record Ownership Changes for EXE Users
- ☐ View Application Revision History
- ☐ **LEA Feedback: View Active Award Flex Table**
- ☐ **LEA Feedback: Additional Fields on Reports**

2023 Current



- ☐ Replace Mulesoft API
- ☐ Award Approval Task Details
- ☐ **LEA Feedback: View Application Overview**
- ☐ **LEA Feedback: Include Application Links**

2023 Upcoming



- ☐ Reporting & Requirements Task Force Feedback
- ☐ Expanded Training
- ☐ Planning Tool & Consolidated Application Feasibility

Enhancements

LEA Feedback: View Active Award Flex Table

After

Enterprise Grants Management System

Grants Portal

HOME Opportunities Applications **Grants** Monitoring

Search...

Active Awards

Search...

All

Tasks

My Tasks

Pending Tasks

Completed Tasks

Activities

Grants, Awards, Amendments

2 View Grants

View Active Awards

View Amendment Requests

Recent Items

New Fields


Removed unused fields and added LEA requested information

Award ID	Award Title	CFDA Number	Sub Account	Payment Type	Awarded Amount	Remaining Amount	Actions
AD-BP01-113	19T1FT Title IA - 2019	84.010	7801/4800	Reimbursement R...	\$2,984,242.68	\$0.00	
AD-USBE--1888	18PKX Partnerships for Student Succ...		5648/3800	Reimbursement R...	\$205,209.00	\$0.00	
AD-USBE--2387	17PKX Partnerships for Student Succ...		5648/3800	Reimbursement R...	\$34,800.00	\$0.00	
AD-USBE--2471	20PUU Teacher Student Success Act ...		5678/3500	1/12th	\$4,930,219.69	\$0.00	
AD-USBE--2869	MIDVALE ELEMENTARY - High-Nee...		5324/3400	Reimbursement R...	\$45,269.67	\$0.00	
AD-USBE--2870	COPPERVIEW ELEMENTARY - High...		5324/3400	Reimbursement R...	\$45,269.67	\$0.00	
AD-USBE--3032	20ADEL Adult Education Federal IEL/...	84.002	7584/4580	Reimbursement R...	\$29,577.90	\$0.00	
AD-USBE--3185	20PUJ Enhancement for At Risk Stud...		5336/3300	1/12th	\$2,038,916.46	\$0.01	
AD-USBE--3209	Canyons STEM EIP		5644/3800	Reimbursement R...	\$18,263.11	\$0.00	
AD-USBE--3393	Canyons District Substance Abuse Pr...		5672/3800	Reimbursement R...	\$11,810.24	\$0.00	
AD-USBE--3491	16SUPV Suicide Prevention Element...		5674/3800	Reimbursement R...	\$14,500.00	\$0.00	

Enhancements

LEA Feedback: Additional Fields on Reports

After

 **USBE Awards**

Report Generation Status: Complete

Report Options:

Summarize information by: --None-- Show: All awards

Time Frame
Date Field: Award Issue Date Range: Custom
From: To:

[Run Report](#) [Hide Details](#) [Customize](#) [Save As](#) [Printable View](#) [Export Details](#)

Filtered By:
Grantor Organization equals USBE [Clear](#)

Program Name	Funding Type	Fiscal Year	Status	Awarded Amount	Payment Amount	Remaining Amount	Pending Payment	Project start date	Project end date	Grantee Organization	CFDA Number	Sub Account
PaymentRequest_LSNA_2022	Federal	SFY:2022	Activated	\$270,917.50	\$27,091.75	\$243,825.75	\$0.00	4/14/2020	4/4/2022	Canyons School District	-	5679/3500
17PQGS State Adult Education - Supplemental	State	SFY:2017	Closed	\$3,937.00	\$3,937.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	-
CTE Worked Based Learning	State	SFY:2019	Amended	\$95,639.00	\$95,639.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	-
CTE Worked Based Learning	State	SFY:2019	Amended	\$90,199.00	\$22,549.75	\$67,649.25	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	-
CTE Worked Based Learning	State	SFY:2019	Activated	\$95,639.00	\$95,639.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5902/3100
Capital Outlay Enrollment Growth Program	State	SFY:2019	Activated	\$20,635.30	\$20,635.30	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5561/3700
Title I Schools in Improvement- Paraeducators	State	SFY:2019	Activated	\$30,000.00	\$30,000.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5685/3300
19POV Dual Immersion	State	SFY:2019	Activated	\$660,373.71	\$660,373.71	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5637/3500
20PPM - Foreign Exchange FY2020	State	SFY:2020	Activated	\$67,108.00	\$67,108.00	\$0.00	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	VAR/3013
20PPKC-CTE Worked Based Learning FY2020	State	SFY:2020	Amended	\$99,714.00	\$8,309.50	\$91,404.50	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-
20PPKC-CTE Worked Based Learning FY2020	State	SFY:2020	Amended	\$100,052.00	\$16,675.34	\$83,376.66	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-
20PPKC-CTE Worked Based Learning FY2020	State	SFY:2020	Activated	\$100,052.00	\$100,052.00	\$0.00	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	5902/3100
20PPKE-CTE Student Organizations FY2020	State	SFY:2020	Amended	\$80,407.00	\$6,700.58	\$73,706.42	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-
20PPKE-CTE Student Organizations FY2020	State	SFY:2020	Amended	\$89,931.00	\$29,977.00	\$59,954.00	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-

Enhancements

LEA Feedback: Missing Application Overview Info

Before

Enterprise Grants Management System

HOME Opportunities Applications Grants Monitoring

Application - 23FTFL IDEA Flow-Through Formula - 2023

Applicant Organization	ID	Status	Days Left
Jordan School District	AP-400-19513	Recommended for Funding	0

External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed.....[view more](#)

Overview Budget Revisions Attachments History

Opportunity Overview

Funding Opportunity ID	Grantor Organization	Application Deadline	Programmatic Contact
AN-400-815	USB	01/13/2023 5:00 PM	Neil Stevens

Application Overview

Application Title	Applicant Organization	Project Period Start Date
23FTFL IDEA Flow-Through Formula - 2023	Jordan School District	07/01/2022
Project Period End Date	Budget Allocation:	Submitted By
09/30/2024		
Submitted On	Indirect Cost %	Internal Approver
12/19/2022 5:44 PM		

Funding Detail included only in hyperlink

After

Enterprise Grants Management System

HOME Opportunities Applications Grants Monitoring

Application - 23FTFL IDEA Flow-Through Formula TEST - 2023

Applicant Organization	ID
Alpine School District	AP-400-21389

External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed.....[view more](#)

Created Submitted For Approval Internally Approved Submitted to Grant

Overview Budget Attachments History

Opportunity Overview

Funding Opportunity ID	Grantor Organization
AN-400-778	USB

Opportunity Description

Announcement Description

The Individuals with Disabilities Education Act (IDEA)

The Individuals with Disabilities Education Act (IDEA) is a law ensuring services to children with disabilities throughout the nation. IDEA governs how states and public agencies provide early intervention

Children and youth (ages 3-21) receive special education and related services under IDEA Part B.

Which LEAs are eligible to receive these funds?

LEA allocations are initially allocated at 50% of the preliminary amount. After the December 1 count has been finalized, the final allocations will be allocated at 100%.

All LEAs are eligible to receive IDEA grant funds. The use of the funds is restricted to special education and related services for eligible students with disabilities.

Funding Detail on front page of application

Enhancements

LEA Feedback: Include Application Links

Before

Application- TestingDemo18_2020 - 2020 Waive Application Submit for Approval Edit ☰

Applicant Organization ID Status Days Left
Canyons School District AP-400-13675 Created 1,023

💡 External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed.....[view more](#)

Created Submitted For Approval Internally Approved Submitted to Grantor Revision Initiated Revision With Grantee Revision With Grantor Revised

Overview Budget Attachments History

Off-Site Links to forms and information not included in application

Attachments From Grantor

Attachment Name	Classification	Attachment URL
19 IDEA Preschool Application.pdf	Mandatory Document Placeholder	View Attachment

Attachments For Grantor Add

Name	Type	Description	Date Attached	Attached By	Actions
No Records Found					

After

Application- 23FTFL IDEA Flow-Through Formula TEST - 2023 Waive Application Submit for Approval Edit ☰

Applicant Organization ID Status Days Left
Canyons School District AP-400-21429 Created 143

💡 External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed.....[view more](#)

Created Submitted For Approval Internally Approved Submitted to Grantor Revision Initiated Revision With Grantee Revision With Grantor Revised

Overview Budget Attachments History

Added section in Attachments for Off-Site Links

Attachments link ⓘ

Description	URL
USBE	https://www.schools.utah.gov/

Data Forms Validate

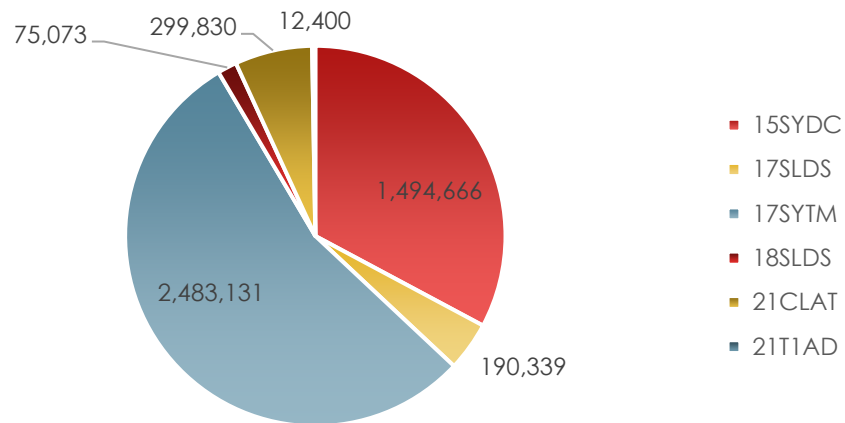
Attachments From Grantor

Attachments For Grantor

Notes

Financials

Amount by Funding Source



Amount by Funding Source

Funding Source	Funded	Spent	Remaining
15SYDC	1,494,666	1,494,666	-
17SLDS	190,339	190,339	-
17SYTM	4,415,143	2,483,131	1,932,012
18SLDS	75,073	75,073	-
21CLAT	299,830	299,830	-
21T1AD	12,400	12,400	-
Total	6,487,451	4,555,440	1,932,012