

Utah Grants

PROGRAM MANAGEMENT REVIEW
FEBRUARY 3, 2023
REBECCA NIELSEN
GRANT SYSTEMS ADMINISTRATOR

Agenda

- Utah Grants Overview
- Metrics
- History & Timeline
- Enhancements
- Financials

Utah Grants Overview

Integrated

Transparent

Comprehensive

Standardized

Compliant



UTAH grants



Utah State Board of Education

Utah Grants Overview

USBE
Program Funding and
Announcements

LEA
Apply for Funding

USBE
Review Applications and
Issue Awards

LEA
Post-Award Management
and Reimbursements

USBE
Post-Award Management
and Payments



Utah State Board of Education

Utah Grants Overview



Cloud
Based



Customized
Solution



Salesforce
Platform

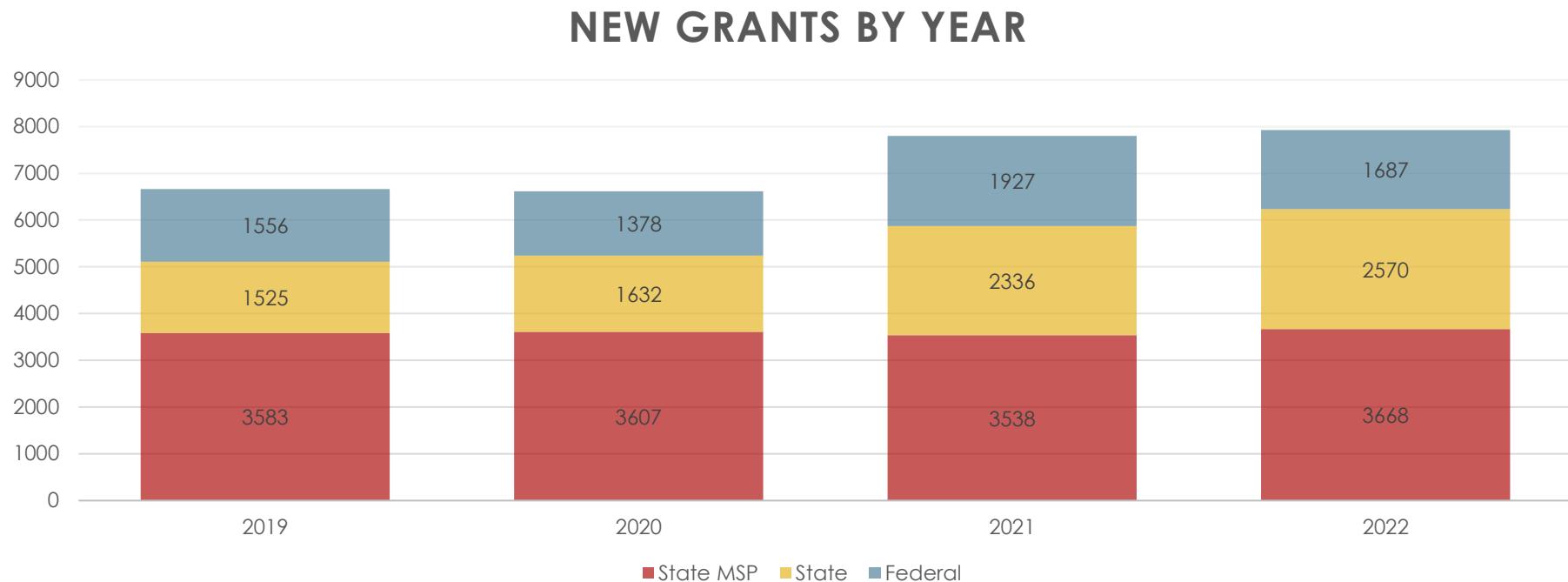


Vendor
Contracted



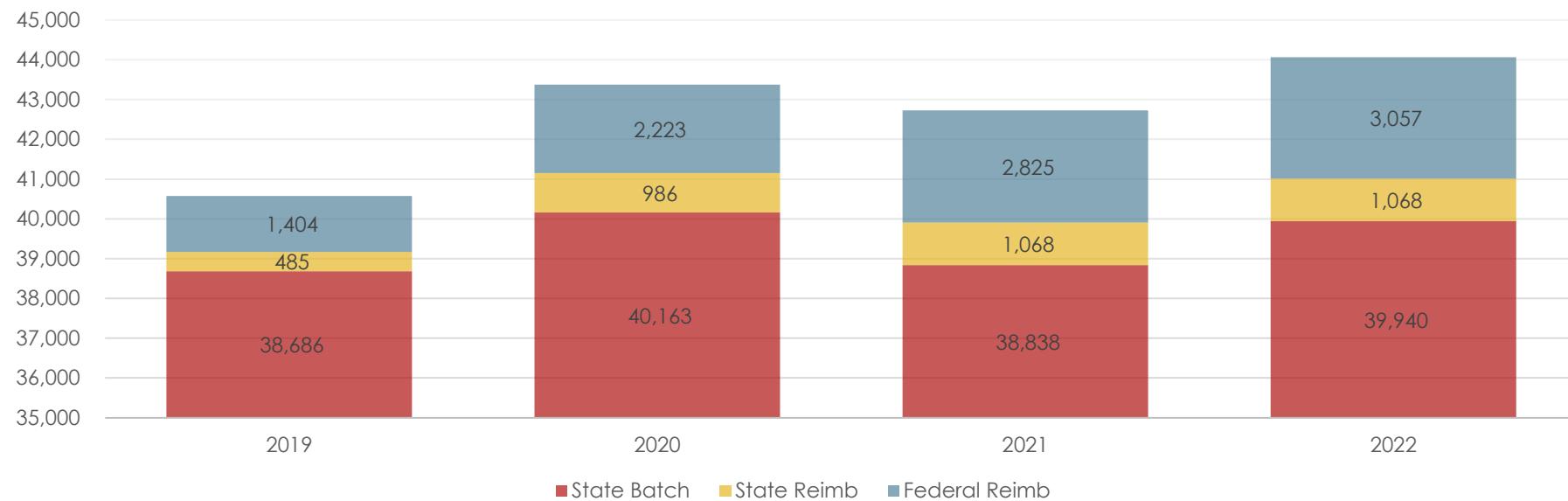
Utah State Board of Education

Metrics – Grants Processed



Metrics - Payments

NUMBER OF PAYMENTS BY YEAR



History & Timeline

2018 /2019

- Design & Development
- Financial System Mapping
- Data Loads
- Customization
- MSP/1/12th payment Automation
- Implementation

2020

- Forms (Title I, Title II, etc)
- Risk Assessment Tool
- Monitoring: Site Visit Module
- Monitoring: Audit Module
- Streamline Application Review
- Award Closeout Process
- Budget Revision Workflow
- FFATA Reporting
- Email Notification Improvements

2021

- LEA Assurances
- Pending Task Approvals
- Batch Allocation Error Processing
- Award Amendment Workflows

2022

- Covid Use Case Reporting
- Updates to Title I Forms



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History & Timeline

2023 Completed



Add Bank Code to Payment File

Record Ownership Changes for EXE Users

View Application Revision History

LEA Feedback: View Active Award Flex Table

LEA Feedback: Additional Fields on Reports

2023 Current



Replace Mulesoft API

Award Approval Task Details

LEA Feedback: View Application Overview

LEA Feedback: Include Application Links

2023 Upcoming



Reporting & Requirements Task Force Feedback

Expanded Training

Planning Tool & Consolidated Application Feasibility

Enhancements

LEA Feedback: View Active Award Flex Table

After

Enterprise Grants Management System

HOME Opportunities Applications Grants Monitoring

Search... All

Tasks My Tasks Pending Tasks Completed Tasks Activities Grants, Awards, Amendments

View Grants **View Active Awards** View Amendment Requests

Recent Items

1 Grants

2 View Active Awards

Removed unused fields and added LEA requested information

New Fields

Award ID	Award Title	CFDA Number	Sub Account	Payment Type	Awarded Amount	Remaining Amount	Actions
AD-BP01-113	19T1FT Title IA - 2019	84.010	7801/4800	Reimbursement R...	\$2,984,242.68	\$0.00	
AD-USBE-1888	18PKX Partnerships for Student Succ...		5648/3800	Reimbursement R...	\$205,209.00	\$0.00	
AD-USBE-2387	17PKX Partnerships for Student Succ...		5648/3800	Reimbursement R...	\$34,800.00	\$0.00	
AD-USBE-2471	20PUU Teacher Student Success Act ...		5678/3500	1/12th	\$4,930,219.69	\$0.00	
AD-USBE-2869	MIDVALE ELEMENTARY - High-Need...		5324/3400	Reimbursement R...	\$45,269.67	\$0.00	
AD-USBE-2870	COPPERVIEW ELEMENTARY - High...		5324/3400	Reimbursement R...	\$45,269.67	\$0.00	
AD-USBE-3032	20ADEL Adult Education Federal IEI/...	84.002	7584/4580	Reimbursement R...	\$29,577.90	\$0.00	
AD-USBE-3185	20PUJ Enhancement for At Risk Stud...		5336/3300	1/12th	\$2,038,916.46	\$0.01	
AD-USBE-3209	Canyons STEM EIP		5644/3800	Reimbursement R...	\$18,263.11	\$0.00	
AD-USBE-3393	Canyons District Substance Abuse Pr...		5672/3800	Reimbursement R...	\$11,810.24	\$0.00	
AD-USBE-3491	16SUPV Suicide Prevention Element...		5674/3800	Reimbursement R...	\$14,500.00	\$0.00	



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Enhancements

LEA Feedback: Additional Fields on Reports

After

USBE Awards

Report Generation Status: Complete

Report Options:

Summarize information by: Show

Time Frame

Date Field: Award Issue Date Range: Custom From: To:

Run Report Hide Details Customize Save As Printable View Export Details

Filtered By: Grantor Organization equals USBE Clear

Program Name	Funding Type	Fiscal Year	Status	Awarded Amount	Payment Amount	Remaining Amount	Pending Payment	Project start date	Project end date	Grantee Organization	CFDA Number	Sub Account
PaymentRequest_LSPA_2022	Federal	<u>SFY-2022</u>	Activated	\$270,917.50	\$27,091.75	\$243,825.75	\$0.00	4/14/2020	4/4/2022	Canyons School District	-	5679/3500
17PQGS State Adult Education - Supplemental	State	<u>SFY-2017</u>	Closed	\$3,937.00	\$3,937.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	-
CTE Worked Based Learning	State	<u>SFY-2019</u>	Amended	\$95,639.00	\$95,639.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	-
CTE Worked Based Learning	State	<u>SFY-2019</u>	Amended	\$90,199.00	\$22,549.75	\$67,649.25	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	-
CTE Worked Based Learning	State	<u>SFY-2019</u>	Activated	\$95,639.00	\$95,639.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5902/3100
Capital Outlay Enrollment Growth Program	State	<u>SFY-2019</u>	Activated	\$20,635.30	\$20,635.30	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5561/3700
Title I Schools in Improvement- Paraeducators	State	<u>SFY-2019</u>	Activated	\$30,000.00	\$30,000.00	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5685/3300
19PQV Dual Immersion	State	<u>SFY-2019</u>	Activated	\$660,373.71	\$660,373.71	\$0.00	\$0.00	7/1/2018	6/30/2019	Canyons School District	-	5637/3500
20PPM - Foreign Exchange FY2020	State	<u>SFY-2020</u>	Activated	\$67,108.00	\$67,108.00	\$0.00	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	VAR/3013
20PPKC-CTE Worked Based Learning FY2020	State	<u>SFY-2020</u>	Amended	\$99,714.00	\$8,309.50	\$91,404.50	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-
20PPKC-CTE Worked Based Learning FY2020	State	<u>SFY-2020</u>	Amended	\$100,052.00	\$16,675.34	\$83,376.66	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-
20PPKC-CTE Worked Based Learning FY2020	State	<u>SFY-2020</u>	Activated	\$100,052.00	\$100,052.00	\$0.00	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	5902/3100
20PPKE-CTE Student Organizations FY2020	State	<u>SFY-2020</u>	Amended	\$80,407.00	\$6,700.58	\$73,706.42	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-
20PPKE-CTE Student Organizations FY2020	State	<u>SFY-2020</u>	Amended	\$89,931.00	\$29,977.00	\$59,954.00	\$0.00	7/1/2019	6/30/2020	Canyons School District	-	-



Utah State Board of Education

Enhancements

LEA Feedback: Missing Application Overview Info

Before

Enterprise Grants Management System

HOME Opportunities Applications Grants Monitoring

Application- 23FTFL IDEA Flow-Through Formula - 2023

Applicant Organization	ID	Status	Days Left
Jordan School District	AP-400-19513	Recommended for Funding	0

External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed.....[view more](#)

[Overview](#) [\\$ Budget](#) [Revisions](#) [Attachments](#) [History](#)

Funding Detail included only in hyperlink

[Funding Opportunity ID](#) AN-400-815

Application Overview

Application Title	Applicant Organization	Project Period Start Date	Internal Approver
23FTFL IDEA Flow-Through Formula - 2023	Jordan School District	07/01/2022	
Project Period End Date	Budget Allocation:	Submitted By	
09/30/2024			
Submitted On	Indirect Cost %		
12/19/2022 5:44 PM			

After

Enterprise Grants Management System

HOME Opportunities Applications Grants Monitoring

Application- 23FTFL IDEA Flow-Through Formula TEST - 2023

Applicant Organization	ID
Alpine School District	AP-400-21389

Funding Detail on front page of application

External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed.....[view more](#)

[Overview](#) [\\$ Budget](#) [Revisions](#) [Attachments](#) [History](#)

Opportunity Overview

Funding Opportunity ID AN-400-778

Opportunity Description

Announcement Description
The Individuals with Disabilities Education Act (IDEA)

The Individuals with Disabilities Education Act (IDEA) is a law ensuring services to children with disabilities throughout the nation. IDEA governs how states and public agencies provide early intervention, children and youth (ages 3-21) receive special education and related services under IDEA Part B.

Which LEAs are eligible to receive these funds?

LEA allocations are initially allocated at 50% of the preliminary amount. After the December 1 count has been finalized, the final allocations will be allocated at 100%. All LEAs are eligible to receive IDEA grant funds. The use of the funds is restricted to special education and related services for eligible students with disabilities.



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Enhancements

LEA Feedback: Include Application Links

Before

Application- TestingDemo18_2020 - 2020

Waive Application | Submit for Approval | Edit

Applicant Organization Canyons School District	ID AP-400-13675	Status Created	Days Left 1,023
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External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed....view more

Created Submitted For Approval Internally Approved Submitted to Grantor Revision Initiated Revision With Grantee Revision With Grantor Revised

Overview Budget Attachments History

Off-Site Links to forms and information not included in application

Attachments From Grantor

Attachment Name	Classification	Attachment URL
19 IDEA Preschool Application.pdf	Mandatory Document Placeholder	View Attachment

Attachments For Grantor

Name	Type	Description	Date Attached	Attached By	Actions
No Records Found					

Notes

After

Application- 23FTFL IDEA Flow-Through Formula TEST - 2023

Waive Application | Submit for Approval | Edit

Applicant Organization Canyons School District	ID AP-400-21429	Status Created	Days Left 143
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External Organization apply for the Funding Opportunity Announcement (FOA) by creating an application. Created application is internally reviewed....view more

Created Submitted For Approval Internally Approved Submitted to Grantor Revision Initiated Revision With Grantee Revision With Grantor Revised

Overview Budget Attachments History

Attachments link

Description	URL
USBE	https://www.schools.utah.gov/

Attachments From Grantor

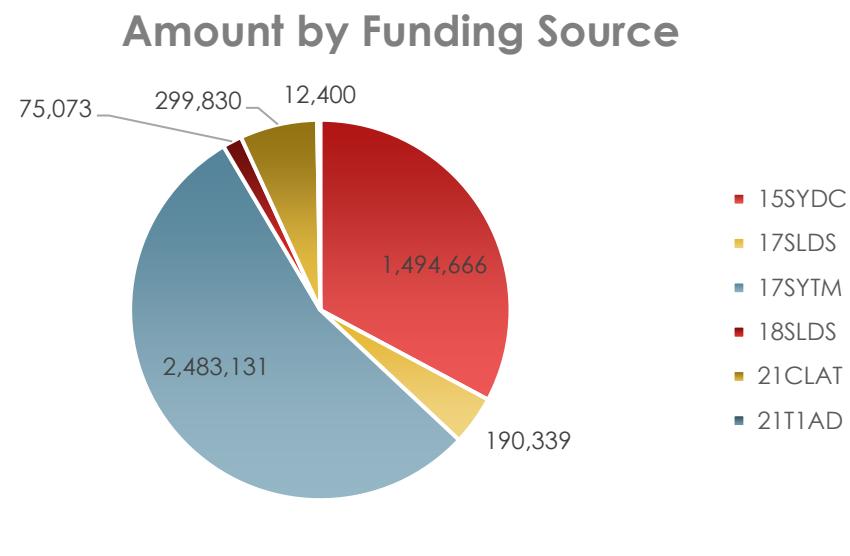
Attachments For Grantor

Notes



Utah State Board of Education

Financials



Amount by Funding Source

Funding Source	Funded	Spent	Remaining
15SYDC	1,494,666	1,494,666	-
17SLDS	190,339	190,339	-
17SYTM	4,415,143	2,483,131	1,932,012
18SLDS	75,073	75,073	-
21CLAT	299,830	299,830	-
21T1AD	12,400	12,400	-
Total	6,487,451	4,555,440	1,932,012