



## State of Utah

SPENCER J. COX  
Governor

DEIDRE M. HENDERSON  
Lieutenant Governor

## Insurance Department

JONATHAN T. PIKE  
Insurance Commissioner

### Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

**Date:** February 13, 2023

**Place:** In Person

Virtual

**Time:** 9:00 AM

Taylorsville SOB  
4315 S. 2700 W.  
Big Cottonwood Room  
Taylorsville, UT 84129

Google Meet  
[meet.google.com/qkc-cpez-xdx](https://meet.google.com/qkc-cpez-xdx)  
929-324-2199 Phone  
584 497 132# Password

### ATTENDEES

#### TITLE & ESCROW COMMISSION

Chair, Kim Holbrook (*Insurer, Davis County*)

Darla Milovich (*Agency, Salt Lake County*)

Vice Chair, Chase Phillips (*Agency, Weber County*)

Cal Robinson (*Agency, Iron County*)

Jeff Mathews (*Public Member, Morgan County*)

Perri Babalis, *AG Counsel - TEC*

#### DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner*

Reed Stringham, *Deputy Comm.*

Tracy Klausmeier, *P&C Dir.*

Randy Overstreet, *Licensing Dir.*

Patrick Lee, *Finance Dir.*

Adam Martin, *MC Examiner*

Shelley Coudreaux, *AG Counsel - UID*

Michael Covington, *CE Specialist*

Steve Gooch, *PIO Recorder*

### AGENDA

#### General Session: (Open to the Public)

- **Welcome** / Kim Holbrook, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Kim
  - Licenses
  - Penalties
    - Jamie Lynn Hudson, Docket #2023-4461
  - Continuing education
- **Board Duties & Responsibilities** / Perri
- **Update on 2022 Goals**
  - ULTA report / Kim
  - Discuss 2023 goals / Kim
- **New Business**
- **Old Business**
- **Other Business**
  - Expiring board member terms / Steve
    - Insurer member (Darla)
    - Agency member (Chase)
    - Apply at <https://boards.utah.gov/s/board/a018y0000047HEIAA2/title-and-escrow-commission>
      - Choose "BOARD SEATS" tab.

- Choose relevant "SEAT-xxxxx" option.
- Click on "Apply" box in upper right corner.
- Email [sgooch@utah.gov](mailto:sgooch@utah.gov) if you encounter a problem.
- **Hot Topics**

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: March 13, 2023** — Big Cottonwood Room, Taylorsville State Office Building

**2023 Meeting Schedule**

<del>Jan 9</del> - Canceled	Feb 13	Mar 13	Apr 10*	May 8	<b>Jun 12</b>
Jul 10	Aug 14	Sept 18	Oct 16*	Nov 13	Dec 11

\*Proposed TEC/REC meeting immediately following

**2022 Goals**

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)