

MINUTES
CPA EDUCATION ADVISORY COMMITTEE
January 27, 2023
Electronic Meeting with anchor location in Room 475

CONVENED: 1:03 p.m.

ADJOURNED: 2:58 p.m.

Bureau Manager:
Board Secretary:

Tracy Taylor
Katie Corak

Committee Members Present:

Lisa Hopkins, Chairperson
Jeffrey Orton
Paul Campbell
Marty Van Wagoner
Philip Jeffs
Jennifer Harrison
Troy Lewis

Committee Members Absent:

Bryan Stewart

Guests:

Susan Spiers, UACPA

TOPICS FOR DISCUSSION

ADMINISTRATIVE BUSINESS:

Approval of Minutes:

Mr. Van Wagoner made a motion to approve the September 29, 2022 and November 03, 2022 minutes. Mr. Campbell. seconded the motion. The motion passed 4-0 with Mr. Jeffs and Mr. Van Wagoner abstaining because they were not present for the November 3, 2022 meeting.

DISCUSSION and ACTION ITEMS:

Set upcoming Meeting Date
&Game Plan:

The Committee only determined their next meeting date, Friday February 3, 2023 at 1:00 p.m. There will be more discussion on this topic at the next meeting.

Draft of R156-26a-302a:

The Committee began discussing a draft of R156-26a-302 prepared by Ms. Taylor. The Committee reviewed, discussed, and made minor changes to R156-26a-302a (1) (a) and (b). The Committee began discussing R156-26a-302a (1)(c)

before having to stop for time. The Committee will continue reviewing the draft at the next meeting.

Integrated Education
&Experience Program:

This item was tabled until the next meeting.

ADJOURN:

Adjourned 2:58 p.m.

Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.

Date: 02/03/2023

X Lisa Hopkins (Feb 3, 2023 16:45 MST)

CPA Education Advisory Committee Chairperson

Date: 02/03/2023

X Jay Zeller

Bureau Manager, Division of
Professional Licensing