



## State of Utah

SPENCER J. COX  
Governor

DEIDRE M. HENDERSON  
Lieutenant Governor

## Insurance Department

JONATHAN T. PIKE  
Insurance Commissioner

### Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

**Date:** **November 14, 2022**

**Place:** **In Person**

**Virtual**

**Time:** **9:00 AM**

Taylorsville SOB  
4315 S. 2700 W.  
Big Cottonwood Room  
Taylorsville, UT 84129

Google Meet  
[meet.google.com/npx-ysqy-jof](https://meet.google.com/npx-ysqy-jof)  
260-702-9425 Phone  
348 003 603# Password

### ATTENDEES

#### TITLE & ESCROW COMMISSION

Chair, Kim Holbrook (*Insurer, Davis County*)

Darla Milovich (*Agency, Salt Lake County*)

Vice Chair, Chase Phillips (*Agency, Weber County*)

Cal Robinson (*Agency, Iron County*)

Jeff Mathews (*Public Member, Morgan County*)

Perri Babalis, *AG Counsel - TEC*

#### DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner*

Reed Stringham, *Deputy Comm.*

Tracy Klausmeier, *P&C Dir.*

Randy Overstreet, *Licensing Dir.*

Patrick Lee, *Finance Dir.*

Adam Martin, *MC Examiner*

Shelley Coudreaux, *AG Counsel - UID*

Michael Covington, *CE Specialist*

Steve Gooch, *PIO Recorder*

### AGENDA

#### General Session: (*Open to the Public*)

- **Welcome** / Kim Holbrook, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
  - October 17 TEC
  - October 17 TEC/REC
- **Concurrence Reports** / Kim
  - Licenses
  - Penalties
    - William Justin Fry (Docket #2022-4438)
    - First Integrity Title Insurance Agency (Docket #2022-4439)
  - Continuing education
- **Board Duties & Responsibilities** / Perri
- **Update on 2022 Goals**
  - ULTA report / Kim
- **New Business**
- **Old Business**
  - R592-18 update / Reed
- **Other Business**
- **Hot Topics**

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: December 19, 2022** — Big Cottonwood Room, Taylorsville State Office Building

**2022 Meeting Schedule**

Jan 10	Feb 14	Mar 14	Apr 11	May 9	<b>Jun 13</b>
Jul 11	Aug 22	Sept 12	Oct 17*	Nov 14	Dec 19

\*Proposed TEC/REC meeting immediately following

**2022 Goals**

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)