

Medical Cannabis Market Analysis Input Meeting

Held by the Utah Department of Health and Human Services
Center for Medical Cannabis

Tuesday, October 25, 2022, 4-5pm

Multi-Agency State Office Building (MASOB), Room 2026

Meeting objectives

- Review housekeeping items
- Introductions
- Explain market analysis purpose
- Review of factors for DHHS to consider with UDAF, the industry, and the public as it conducts the market analysis and considers the possibility of issuing additional medical cannabis pharmacy licenses
- Public comment regarding medical cannabis product quality, supply, and variety
- Next steps for conducting market analysis

Housekeeping items

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Background and purpose

- Utah law provides that DHHS shall conduct an annual analysis of current and anticipated market for medical cannabis
- The annual market analysis is to be used by DHHS and UDAF to determine if additional cannabis pharmacy licenses are needed in Utah
- DHHS is to consult with public and hold public meeting as part of the market analysis
- The market analysis must be reported to the Utah Legislature Executive Appropriations Committee
- Anticipate it will be published by end of 2022

Factors to consider

- High potential for growth in the number of medical cannabis card holders located in one or more regions
- Access to medical cannabis home delivery service in the state or in certain economic regions
- Commuting patterns and economic activity in specific regions
- Distance for medical cannabis patients or potential medical cannabis patients residing in certain economic regions of the state from their home to the nearest medical cannabis pharmacy location
- The adequate or inadequate quality, supply, or variety of medical cannabis
- Other factors

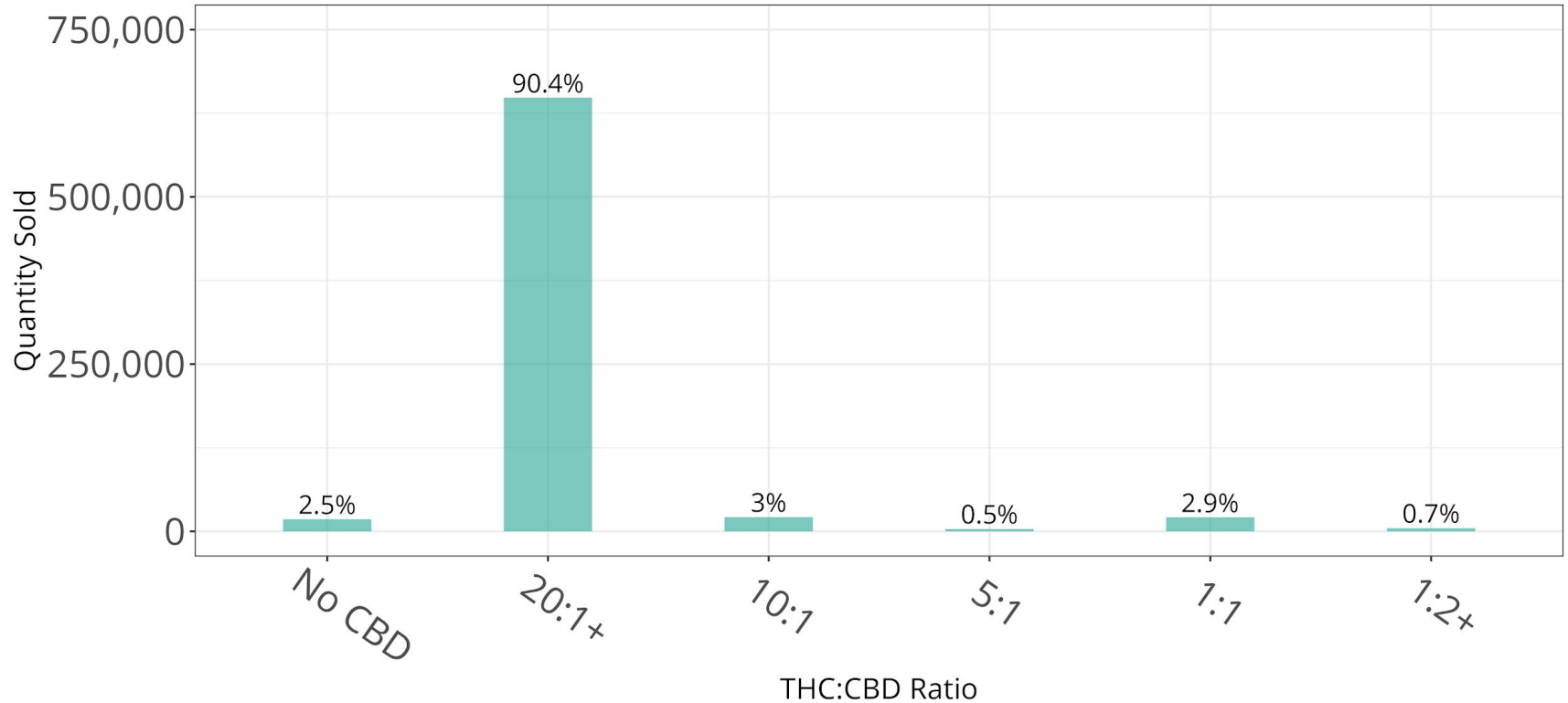
Product quality

- DHHS and UDAF response to concern regarding safety of medical cannabis products containing synthetic and/or derivative cannabinoids

Product supply and variety

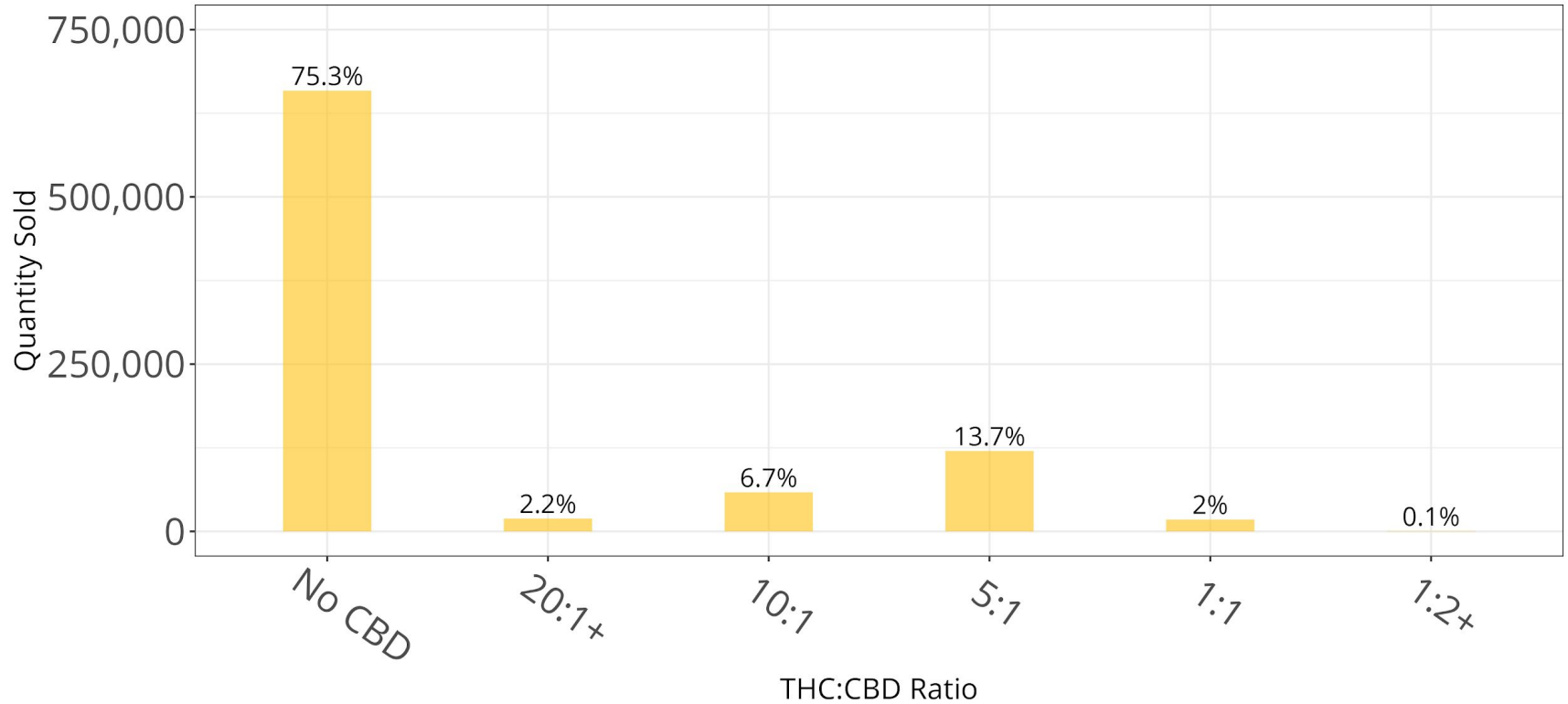
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Cartridges



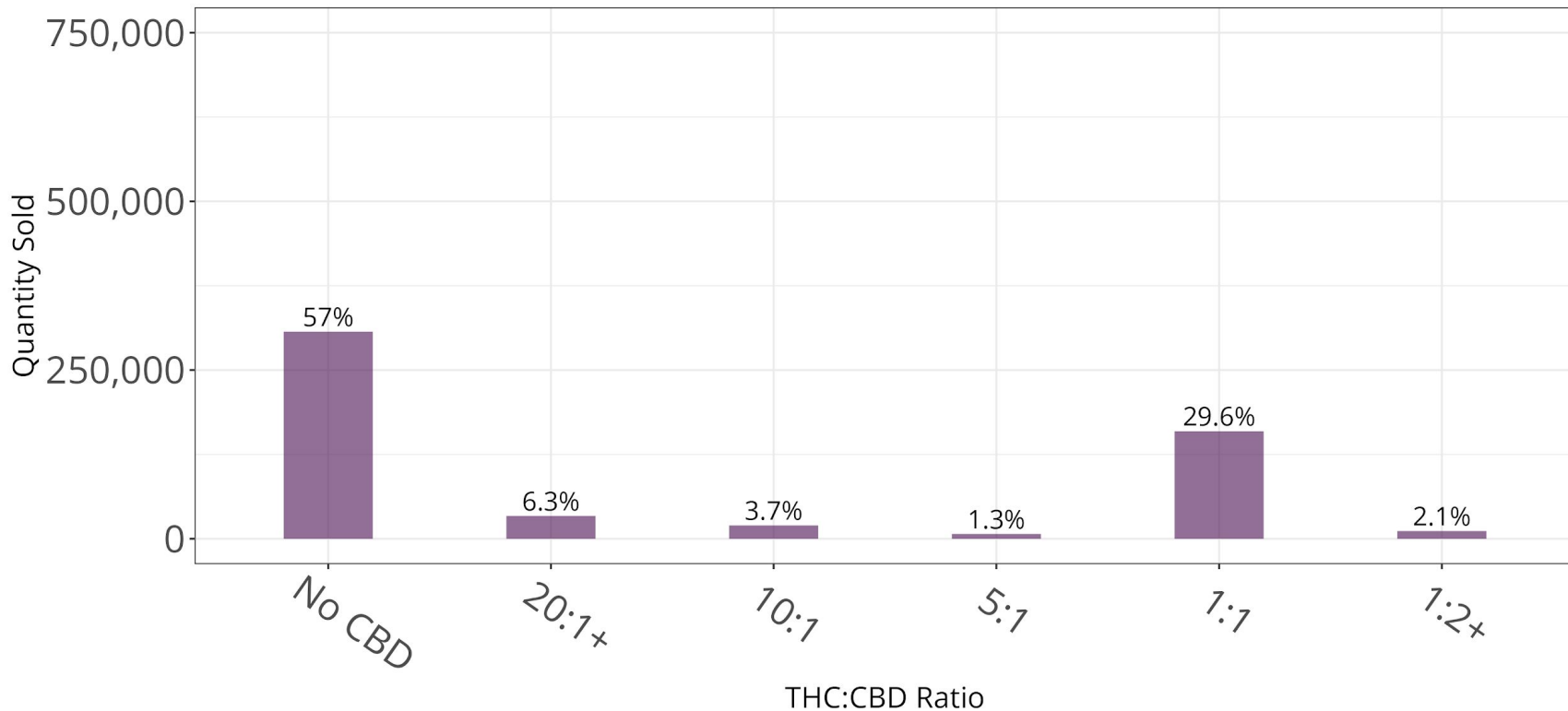
**Quantity of cartridges sold by THC:CBD ratio
October 1, 2021 to September 30, 2022**

Flower



**Quantity of flower sold by THC:CBD ratio
October 1, 2021 to September 30, 2022**

Gummies



**Quantity of gummies sold by THC:CBD ratio
October 1, 2021 to September 30, 2022**

Public comment regarding the following:

- Medical cannabis product quality. Is there evidence of adequate or inadequate medical cannabis product quality? If so, please provide specific examples.
- Medical cannabis product supply. Is there evidence of adequate or inadequate medical cannabis product supply? If so, please provide specific examples?
- Medical cannabis product variety. Is there evidence of adequate or inadequate medical cannabis product variety? If so, please provide specific examples?

Next steps

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