



## State of Utah

SPENCER J. COX  
Governor

DEIDRE M. HENDERSON  
Lieutenant Governor

## Insurance Department

JONATHAN T. PIKE  
Insurance Commissioner

### Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

**Date:** September 12, 2022

**Place:** In Person

Virtual

**Time:** 9:00 AM

Taylorsville SOB  
4315 S. 2700 W.  
Big Cottonwood Room  
Taylorsville, UT 84129

Google Meet  
[meet.google.com/frv-wigj-cej](https://meet.google.com/frv-wigj-cej)  
575-378-3143 Phone  
815 845 189# Password

### ATTENDEES

#### TITLE & ESCROW COMMISSION

Chair, Kim Holbrook (*Insurer, Davis County*)

Darla Milovich (*Agency, Salt Lake County*)

Vice Chair, Chase Phillips (*Agency, Weber County*)

Cal Robinson (*Agency, Iron County*)

Jeff Mathews (*Public Member, Morgan County*)

Perri Babalis, *AG Counsel - TEC*

#### DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner*

Reed Stringham, *Deputy Comm.*

Tracy Klausmeier, *P&C Dir.*

Randy Overstreet, *Licensing Dir.*

Patrick Lee, *Finance Dir.*

Adam Martin, *MC Examiner*

Shelley Coudreaux, *AG Counsel - UID*

Michael Covington, *CE Specialist*

Steve Gooch, *PIO Recorder*

### AGENDA

#### General Session: (Open to the Public)

- **Welcome** / Kim Holbrook, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meetings**
  - August 22 - regular meeting
  - August 26 - special meeting
- **Concurrence Reports** / Kim
  - Licenses
- **Board Duties & Responsibilities** / Perri
- **Update on 2022 Goals**
  - ULTA report / Kim
- **New Business**
  - Commissioner's annual report to the TEC / Reed
  - Department audits of title insurance agencies / Reed
  - Proposed changes to Utah Code Sections 31A-19a-209, 31A-23a-409 and 31A-23a-415 / Reed
- **Old Business**
- **Other Business**
  - Biannual meeting with REC / Steve
- **Hot Topics**

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: October 17, 2022** — Big Cottonwood Room, Taylorsville State Office Building

**2022 Meeting Schedule**

<del>Jan 10</del>	<del>Feb 14</del>	<del>Mar 14</del>	<del>Apr 11</del>	<del>May 9</del>	<b>Jun 13</b>
<del>Jul 11</del>	<del>Aug 22</del>	Sept 12	Oct 17*	Nov 14	Dec 19

\*Proposed TEC/REC meeting immediately following

**2022 Goals**

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)