

## MINUTES

### UTAH BOARD OF ACCOUNTANCY LICENSING BOARD MEETING

September 4, 2013

Room 402, Fourth Floor – 1:30 p.m.  
Heber Wells Building  
Salt Lake City, UT 84111

**CONVENED:** 1:37 p.m.

**ADJOURNED:** 3:25 p.m.

**Bureau Manager:**

Dan S. Jones

**Board Secretary:**

Ann Naegelin

**Board Members Present:**

Sherman Smith, Chairperson  
MacRay Curtis

**Board Members Absent:**

Gordon Haycock  
Robert Fuehr  
Wade Watkins

**DOPL Staff**

Neena Bowen, Compliance Specialist  
Pamela Bennett, Investigator

**Guests:**

Mark Palmer, UACPA  
Susan Speirs, UACPA

#### **TOPICS FOR DISCUSSION:**

August 7, 2013 Minutes

The August 7, 2013 minutes will be approved at the next meeting.

Compliance Report

The Board reviewed the compliance report. All licensees are compliant with the terms of their probation.

The Board reviewed a letter from Wang and Associates requesting termination of probation. The Board members present recommend probation for Wang & Associates be terminated

#### **APPOINTMENTS**



Cherie Hoopii  
Probation Interview

Ms. Hoopii was advised the Board does not have a not a quorum. She agrees to move forward without a quorum. She was reminded of the need to complete 16 hours of CPE on preparing reports by December 31, 2013. She is in compliance with her probation. Her next appointment will be in May 2014.

Vance Huntley  
Probation Interview

Mr. Huntley was advised the Board does not have a quorum. He agrees to move forward without a quorum. He submitted a current BCI report. He is compliant with his probation. His next appointment will be scheduled after the Division receives his therapist report.

Jeffery Q Johnson  
Probation Interview

Mr. Johnson was advised the Board does not have a quorum. He agrees to move forward without a quorum. He is in compliance with his probation. His next meeting will be in six months.

James Fuoco  
Application Review

Mr. Fuoco was advised the Board does not have a quorum. He agrees to move forward without a quorum. The board asked him several questions. His current employer is aware of his prior history. He admitted signing tax returns as a CPA since his license expired. Mr. Jones reviewed aggravating and mitigating circumstances for disciplinary conduct. Mr. Curtis made a motion to issue license on probation for one year. The terms of probation will include submittal of an education plan within 60 days of Order, his work will need to be reviewed by an approved reviewer, probation interview every six months, and he will be restricted from review and audit work. Mr. Smith seconded the motion. Motion passed by unanimous vote.

Mr. Jones explains a fine will most likely be included in the Stipulation and Order for unlicensed practice. The Board recommends a minimal fine.

**ADJOURN AND NEXT MEETING**

Adjourned at 3:25 pm. The next Board meeting has been scheduled for Wednesday, October 2 at 1:30 p.m.

*Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.*

8 JAN 14

Date Approved

Sherrill Klein

Chairperson, Utah Board of Accountancy

1-8-14



Date Approved

Bureau Manager, Division of Occupational & Professional  
Licensing