



Summit Academy and Summit Academy High School
Board Meeting Materials
June 16, 2022



Summit Academy Board of Trustees

1225 E 13200 South

Draper, UT 84020

June 2, 2022

7:00 PM

(PENDING)

Welcome

The meeting was called to order at 7:03 pm with Jon Eborn, Chris Lynn, Robyn Derbidge, Bob Zentner, and Marcia Whitman. Chelsea Welch is attending virtually.

Public Comment

No Public Comment

Consent Agenda

March 23, 2022 - work session meeting minutes

A Motion to approve the March 23, 2022 work session minutes was given by Bob Zentner

A second was given by Marcia Whitman

**Vote - Yes- Jon Eborn, Chelsea Welch, Robyn Derbidge, Bob Zentner, and Marcia Whitman.
Chris Lynn-abstain**

Motion carries

April 14, 2022 - board meeting minutes

A Motion to approve the April 14, 2022 board meeting minutes was given by Chris Lynn

A second was given by Robyn Derbidge

**Vote - Yes- Jon Eborn, Chelsea Welch, Ramona Baik, Chris Lynn, Robyn Derbidge, Bob Zentner,
and Marcia Whitman.**

Motion carries

- Vote on Summit Academy and Summit Academy High School Board Leadership- a vote was taken a few months ago to put in new officers for the board at Summit Academy and Summit Academy High School. We wanted to do this again in a public meeting having it on the agenda for full transparency.

Joel Woodruff joined the meeting at 7:09 p.m.

A Motion to approve Jon Eborn as Summit Academy and Summit Academy High School Board of Trustees President was given by Robyn Derbidge

A second was given by Marcia Whitman

Vote - Yes- Jon Eborn, Chris Lynn, Robyn Derbidge, Bob Zentner, Joel Woodruff, and Marcia Whitman. No-Chelsea Welch

Motion carries

A Motion to approve Robyn Derbidge as Summit Academy and Summit Academy High School Board of Trustees Vice President was given by Marcia Whitman.

A second was given by Bob Zentner

Vote - Yes- Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

A Motion to approve Joel Woodruff as Summit Academy and Summit Academy High School Board of Trustees Treasurer was given by Marcia Whitman

A second was given by Bob Zentner

Vote - Yes- Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

A Motion to approve Marcia Whitman as Summit Academy and Summit Academy High School Board of Trustees Secretary was given by Robyn Derbidge

A second was given by Bob Zentner

Vote - Yes- Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

Director's Report

Joint LEA's

The UAPCS Conference is Tuesday and Wednesday June 7th-8th in Layton and we have a couple of teachers that are nominated to receive awards, and winners will be announced that evening.

The 6th Annual Summit Academy Leadership Retreat, June 20-June 21 They will be talking about the mission and vision for Summit Academy for the coming years. They will be talking about Summit's portrait of a graduate and competency based learning program. We really want to engage the staff and parents in building our version and Portrait of a graduate program.

Student Academic Support Plan - The Summit Academy Strategic Plan. They were hoping to have a completed SASP plan to show the board tonight, but as they got into the goal setting process, they realized that moving forward, they would be working on this plan moving forward including the "Portrait of a Graduate." This process includes meeting regularly with different groups of stakeholders so that we can be sure to meet the desired needs. We are putting a pause on our work on this so that we can combine our efforts on all three things. We are asking the board to give us one more year to continue with the existing SAIP, to give us time to meet with all of the various stakeholder groups. Mr. Clark wants to take this year to meet with all of the groups including our stake holders and parents. The state has put forth an example of what a "Portrait of a Graduate" looks like and we can adapt it however we see fit. We really want to create a Portrait that every single student and parent has input on what that looks like. Mr. Clark is hoping to use these efforts to have a completed "Portrait of a Graduate" as well as the new SASP in another year. Mr. Eborn asks if there will be a negative impact on students if we don't revise the SAIP as it currently stands. Mr. Clark doesn't think it will cause any problems, and it will allow them to make better use of their time to create both at the same time. Chelsea Welch believes that the current SAIP actually ended in the year 2021 and if they are going to continue to use it, then that needs to be voted on to continue through 2022. Mr. Clark believes that it was extended already. Chris Lynn suggests that they set a deadline on the new SASP, and not expect perfection.

Summit Academy

All Day Kindergarten- We are going to offer at least one full day kindergarten option at all of our Academies. We have a grant to help pay for it. The state claims that within the next 2-4 years, every school will be required to offer an all day option. Ms. Derbidge asks how long the grant will last. We are trying to figure out what the demand is going to be at this time. We will evaluate if we need to add another class next year or not. We anticipate a wait list. The state has told us that over the next 2-4 years the legislature will require that all day kindergarten be offered everywhere. We will start with offering one class of full day and if the demand is higher, then we will consider adding an additional full day class.

SEL Curriculum

We went through quite a process to choose a new SEL program. There is really a gap between what teachers believe and what our parents believe. We think that now is a good time to come to the understanding of what this program should look like for Summit. There is a lot of fog in the community about an SEL program. We feel our role is to help students understand academics as well as the students ability to work together within a classroom and school community. Mr. Eborn is asking about staff push back. Mr. Clark states that there really isn't any push back. Chelsea Welch is concerned that there is a delay in a Second Steps type program and that it isn't coming when the board thought that there would

be one coming. There is a segment of the community that supports Second Step as well as the group that does not like Second Step. Mr. Clark answers the questions in two parts. Both parties so agree on a program called "Random Acts of Kindness", but will not be using the full blown curriculum. Jay Snyder is the SEL lead and has a team working on whether we want to adopt a full blown program, or not. Mr. Clark mentions that discipline referrals are way up, but that is not necessarily correlated to a lack of an SEL program, it is a result of the Covid situation and it is a problem in all schools. Some districts kept Second step, and they still have an uptick in discipline referrals. Robyn Derbidge asks why we need an SEL program at all. Can we just have a school wide behavioral program and get away from the Acronym SEL. Chris Lynn makes a claim that sometimes having a set curriculum is helpful for some teachers. Mr. Woodruff reminds the board that they were trying to get away from CASTLE and that is proving to be harder than they thought. We need to go back to good, clear, classroom management practices. Mr. Eborn would like consistency within the program. Mr. Zentner reminds the board that people were coming to Summit because we were doing it right. We now have four campuses instead of one. Parents are the body that the school is built off of. The counselors have put in so many hours to solve this issue. Mr. Clark will keep the board informed throughout the process. The board would like the data to be looked at and if Mr. Snyder wants to come to our next meeting that would be welcomed.

Summit Academy Preschool

New after school program at the Draper Campus. It has been a huge success so now there is an after school program at all Summit Elementary campuses. It always fills up and is very successful. We offer summer camp to preschoolers, and now we are now expanding the summer camp program to support K-6 and that has filled up! It's going to be a really good opportunity to provide those students with additional learning for the year to come. They have already enrolled 70 students at the Draper campus alone. It's been really good. Preschool summer camp will be held at Independence and Draper, The K-6th camp will be held at the Draper Campus. We are opening a 3-Year-old preschool class at the Bluffdale and Independence campuses in the Fall and expanding options for 4-year-old preschoolers with more class choices.

Draper-

End of Year Junior High music/dance concert. So many parents attended. It was very successful. They finished the RISE Testing and Finals Week at the Junior High. We celebrate rise testing and it inspires students to do their best!
All Elementary grade performances went really well.

Independence-

Ms. Cutler states that 7th grade students' pass rate in Math increased 19%. (32% last year to 51% this year. 8th grade students' pass rate in Math increased 10%. (47% last year to 57% this year).
New secretaries at Independence: At Summit, we like to grow our people. The two that we had are now at the Draper campus and have advanced in their positions.
The Germany group left last night. All of the students were tested and none of them were positive for Covid. They all made it. The students want to know if they are going to see and try the things that they are learning about. Ms. Cutler introduced Christina Hortin as her new Assistant Principal at

Independence next year. She thanks Mr. Dustin Evenson for the time and effort that he has put in at Summit.

Bluffdale-

Starting a full-day kindergarten classroom.

First annual Cinco De Mayo celebration as part of the Spanish immersion program.

They held their 2nd annual Rockstar day to celebrate the winding up of another successful testing season. They call it their Rockstar day!

Summit Academy High School

They had their graduation went really well. It was well attended. Ms. Grimmer did a really great job! Mayor Hall from Draper City was there as well.

Finance Report

Joint LEAs-

FY23 Budget Discussion first reading- There is a powerpoint and spreadsheets. (See attached documents)
The revenues are on top. There are three types of revenues that we receive. There are Local, State, and Federal revenues. There is the preschool, transportation, interests, student sales. Kids are no longer receiving free lunch. There are donations, fundraisers. Etc.

We are proposing a budget to have a 482,000.00 net increase. Looks and sounds great, but where we are falling short is our bonding metrics. It gives us a bonding operating metric of 3.2 and it needs to be 3.3. Debt coverage is 1.16 and it needs to be closer to 1.3. Our cash on hand is great, no concerns there. Our building payment is 13% and it needs to be less than 20%. What does that mean, is that it means I am bringing a budget to you that doesn't meet bond covenants. I thought that the merger would solve the issue, but I see that the bonds are going to be pushed out a bit. We are going to see what counts are in October, and then make some adjustments.

To get more money, we just need more students. We keep all food service funds as their own, as well as preschool, and special ed. Preschool has increased and the lunch staff has increased.

Benefits: We are at about 3.6 million.

Professional Services: 90% of these funds are special education.

400's are Property Services: Draper and Bluffdale have outside help cleaning.

500's are Repairs and Maintenance.

Everyone please look through each of these line items. Make sure you get your questions answered.

Marketing: Each campus has selected their own budget to push out things such as banners, ads, and other things to promote the school.

The LEA has selected to continue on with the PR firm to support the website behind the scenes, clicks, Television Ads, liaison with media. Swift responses to parents will go a long way and a lot farther than most marketing efforts.

Have not negotiated the contract yet

If over \$50,000-RFP, Board Approval, if it's under \$50,000.00 we would like to move forward.

Next year we will offer breakfast on every campus.

The 600's- Supplies and Materials.

The preschool has a lot of expenses. She has sent a snapshot of that.

The 700's Capital Projects

Carpet Replacement Draper Campus \$40,000

Fire Marshall requires additional C)2 fixtures \$5,000

Second new School But \$125,000

CNS Equipment Spend Down lan \$100,000

Facilities (Sound System at Independence./HVAC at all campuses) \$100,000

Total \$440,000

800's - Debt Services/Bond

Principal \$975,000 per Debt Schedule

Interest \$1,870,750 - per Debt Schedule

Dues and Fees \$105,000

Carry Over for all campuses

FTE - Class Size Draper- They will do a combo class for 1st and 2nd grade. They do a plus one model. The plus one first graders will go in with some 2nd graders.

Ms. Derbidge asked if the DLI program is staying full. We need to keep our kindergarten's full. The early German classes need to be really full because so many drop.

Bluffdale counts - the DLI is full for 1st and 2nd grades next year. This is a good overview of the district. Many people here do multiple jobs. We have a wonderful staff here!

Summit Academy High School

Finance Update- Main difference is the athletic program. The WPU is up and the High School is in a growth model. The student counts are less than Summit Academy with only one campus. Angela has done a great job. High School is at 77%. Their net coverage is right where it needs to be. Their building payment is a little high. Their bond covenants are looking better than the Academies at this point. Very similar to last year. Athletic service costs are the biggest difference. Technology costs are also a big difference. The only capital project at the high school is that they are adding a cooking class to the offering. The class is already full. They are trying to get the work done in the classroom to be ready for fall. M-Tech gave us some really good advice, more streamlined and cheaper. They will need to slurry and redo the parking lot at some point. We need a long term solution for the area South of the baseball field. Marcia Whitman asked what happens if you pass a budget without being within the bond covenants, and the risk is not having a good relationship with our bond holders. The Outstanding balance on the bond is 16 million and the interest rate is 4 something. We just need to get our student counts up. We have to be very careful with one time costs, but we communicate really well with the bondholders. We had our annual bond review this week and it went really well. Our last reviews have gone really well.

Discussion and Action item to review

Joint LEAs-

FY22 Budget Revision

A Motion to approve the amended 2021-2022 budget was given by Chris Lynn.

A second was given by Bob Zentner

Vote Yes- Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

Committee Assignments- We will table this discussion until the next meeting.

Summit Academy

Draper, Independence, and Bluffdale 2021-2022 School Fee Schedule

A Motion to approve the Draper, Independence, and Bluffdale amended 2021-2022 School Fee Schedule was given by Chris Lynn

A second was given by Marcia Whitman

Vote Yes-Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

Draper, Independence, and Bluffdale 2022-2023 School Fee Schedule

A Motion to approve Draper, Independence, and Bluffdale 2022-2023 School Fee Schedule was given by Chris Lynn

A second was given by Marcia Whitman

Vote Yes-Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

Summit Academy High School

Realigning Credits for Honors Graduation

A Motion to approve Realigning Credits for Honors Graduation was given by Chris Lynn.

A second was given by Joel Woodruff

Vote Yes- Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

Fall Football travel

A Motion to approve the Fall Football Travel was given by Chris Lynn

A second was given by Robyn Derbidge

Vote Yes- Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

Committee Reports

Academic Committee

-

Finance Committee

-

Audit Committee-

-

Governance Committee-

Exhibit A- Chelsea Welch met with Marie Steffenson at the State about Exhibit A. The committee had some feedback and Chelsea Welch has made updates and suggestions to the new document. She has a redlined copy and you can see feedback and suggestions. She let us know that if we could have approved it tonight, we would have an August approval. It may now be a September approval date. They had a lot of questions regarding the classroom sizes. On 6D, they didn't like the way that we wrote the exemptions for class sizes. They also had questions about transitory. We have to be very careful and clear about the language. We should be aware of the request by the state to include our bylaws into our Charter. Chelsea would like to push back on that request by the State. Chelsea doesn't want to duplicate it in two places since the state already has to look at the bylaws and approve them. Chris Lynn asks if she thinks that this will be approved by the authorization committee. Ms. Welch has the hope that it will pass since she has Marie's guidance.

Development Committee- It might be a good idea to get specific amounts of money needed that board members could solicit donations from companies etc. to earn back the \$200,000.00 for this year. Jon Eborn thinks that this could be done.

Board Business

Action Items- Next meeting we will discuss safety and lock down procedures in light of the latest tragedy. The high School lockdown was very positive and effective. There were not any complaints. It was handled very well. The teachers and administrators handled it very well.

Annual Calendar

Board Meeting Assessment

To our school Director, What is concerning you? He is focusing on next year and getting everything ready.

Next meeting - June 16, 2022 7:00 p.m.

Individual Meeting Assessment

Motion to adjourn the Summit Academy and Summit Academy High School meeting was given by Marcia Whitman

A second was given by Robyn Derbidge

Vote Yes- Jon Eborn, Chelsea Welch, Chris Lynn, Robyn Derbidge, Joel Woodruff, Bob Zentner, and Marcia Whitman.

Motion carries

Adjourned at 10:16 p.m.



Summit Academy and Summit Academy High School

Board of Trustees Meeting

3/17/2022

Director Report:

Academics:

August 2021

Include information on academic such as: Testing results, Program Updates, Program Development, Early Literacy Program, data presented at MTSS meetings, etc.

LEA: USBE has not yet release the RISE data for SY2021. It is anticipated that this data will be officially released in October. I have shared with you very preliminary RISE data through Google. Our Assessment Director Jumana Beseiso transferred this data to google in June. It is anticipated that this data will change once USBE completes their audit. I have also shared with the board EOY Acadience data.

SA: SA Draper will be the new host of our self-contained special education class. This class will be housed above the gym at the Draper elementary. This location is ideal for this class because of its more private location.

SAHS: The Early College Learning Center has been completed at SAHS. This center will give students a space to work on college courses, complete assignments, or study for exams.

Online: The online program will be different this year due to the low numbers of students participating. SA has purchased Engenuity for the 50 online students. Engenuity is self-directed online curriculum. Our students will log in and follow along with the program step by step until completing. Our online program will be housed at the Draper campus and will consist of one teacher and one paraprofessional. It is anticipated that SA will phase out the online program at the completion of this school year.

September 2021

New data drive: I have shared a new Google drive with you called Data. This drive will be used to communicate to you all data that we use as an LEA to inform our decisions. This drive will also house all the data for our LEA. Over time, I will move previous years data over to this drive so that it is all in one place. For now, the EOY Acadience data for SY21 is in the drive.

Acadience Data: We have cleaned up the SY21 EOY Acadience data and have shared that with you through the new Google data drive.

October 2021

No new updates

November 2021

Our early literacy specialist Melanie Kunz presented the BOY literacy data to our MTSS team. This power point may be found in your shared drive called “data”. We are currently working on aggregating and preparing our BOY acadience math scores. This data will be shared with you when it is ready. SY21 EOY RISE data has still not been made available and we are waiting on updates from USBE.

January 2022

We will be presenting the SY21 EOY RISE data to the board in the board meeting. We will also be presenting the SY22 BOY and MOY for acadience reading and math.

February 2022

We will be presenting the SY21 EOY RISE data to the board in the board meeting. We will also be presenting the SY22 BOY and MOY for acadience reading and math.

March 2022

No new updates

April 2022

We have hired a new instructional coach who will also be our lead ELL coordinator for the LEA. Her name is Lizzie Matheson. Lizzie has worked at our Bluffdale campus and has an ELL endorsement and has worked in ELL in a prior assignment. We are excited for Lizzie to support our growing ELL population.

We have changed the name of the Summit Academy Improvement Plan (SAIP) to the Summit Academy Strategic Plan (SASP). This name better aligns with State initiatives and compliance reports we are obligated to complete. The SASP is coming along. We should have a final SASP ready for approval in June.

[The process to find a new SEL curriculum](#) has been ongoing. We are nearing the end of the parent review committee to review the curriculum. The leadership decision making team will meet next week to make a determination on which curriculum to use moving forward.

[Our generic curriculum selection process is linked here for your convenience.](#)

May 2022

We have decided to offer all-day kindergarten at each one of campuses. Independence will offer two classes while Draper and Bluffdale will offer one all day kindergarten class. USBE has indicated to us that an all-day kindergarten option will be required within the next 2-4years. This change will greatly benefit kindergartners in need of extra support.

June 2022

We have begun to see preliminary data from our RISE exams this past spring. This data looks strong both in growth and in proficiency across the LEA. This data is very premature and will likely change somewhat, however, we are very encouraged with what we are seeing. Once data is

finalized by the State, we will present it to you in a board meeting. This will likely be around December or January.

Enrollment:

Include information on enrollment such as: current numbers, October 1st count, exit data, etc.

LEA: Current school year (SY21) enrollment numbers can be found [here](#).

SA:

SAHS:

Online:

Compliance Reports:

Include information regarding report submission such as: Assurances, School Fees, Health Curriculum, LAND Trust, etc.

August 2021

LEA: All Land Trust committees are working on completing their bylaws. It is anticipated that these bylaws will be completed and ready for the September meeting.

SA:

SAHS:

September 2021

Per the board's defined Sex Ed Committee, we have organized a Sex Ed committee consisting of the following members:

Board Academic Chair

Kim Arminen- Draper 8th Grade Health Teacher

Gerel Altankhuyag- Draper Parent

Jaime Hockin- Independence 8th Grade Health Teacher

Annie Magnusson- Independence Parent

Kim Deem- SAHS Health Teacher

Cheryl McKay-SAHS Parent

Summit Academy Parent:

October 2021

The student fees assurances are due on Oct 31, 2021, they have all been completed. Last year there were several areas in which we were not in compliance. This year we are 100% in compliance with student fees.

November 2021

No new updates

January 2022

We have submitted our Title 1 desk top monitoring tool. It has been accepted by USBE.

February 2022

CRDC report has been submitted

Trust Lands final report

March 2022

Trust lands plan for SY23

April 2022

School fees visit/audit was conducted on Wednesday April 13, 2022. We had minor corrections to both the 2021-2022 student fees schedule and the 2022-2023 student fee schedule.

May 2022

No new updates

June 2022

We have completed both of our USBE and SCSB assurances for this school year.

Policy Development and Implementation:**August 2021**

LEA: Two policies will be brought to this August board meeting and are attached to the accompanying email. I have been working on a new process for reviewing and updating old policies.

SA:

SAHS:

September 2021

No new updates

October 2021

Due to recent trainings, we have clarified some parts of the fundraising policy. These changes include group fundraising, fundraising fees and the addition of state law references.

November 2021

We have several policies for review and board approval this month. These policies and cover sheets are available in the board packet.

- Extra-duty policy
- Whistleblower policy

- Enrollment policies

January 2022

Following the governance committee meeting held last week, we have 13 policies for review. 7 of the policies are just formatting changes while 6 additional policies are either new or have updated content.

February 2022

We are working through our policy hiccups but should have a smoother process in the future

March 2022

No new updates

April 2022

We have several policies for review. See the directors report and action items on the last page.

May 2022

No new updates

June 2022

We have just one policy this month, the School Meal Policy #6201. This policy governs the price of the meals for both breakfast and lunch. Due to labor and food cost increases the price of breakfast will increase by \$0.25 and lunch will increase by \$0.25.

Grants (supplemental to Finance Report):

(Include information regarding grants such as: any current grants, grant applications, grant reports, financial implications of failed grant applications, etc)

August 2021

LEA:

SA:

SAHS:

September 2021

No updates

October 2021

No updates

November 2021

No updates

January 2022

No updates

February 2022

No updates

March 2022

No new updates

April 2022

No updates

May 2022

We applied for and have received the All-Day Kindergarten (ADK) grant. This grant will allow us to offer an ADK class at each campus.

June 2022

We have received the Portrait of a Graduate (PoG) and Personalized Competency Based Learning (PCBL) planning grants. We will begin using this money to achieve our goals toward PoG and PBCL.

Procurements and Contracts (supplemental to Finance Report):

(Include information regarding Procurement and Contracts such as: proposed RFPs, current RFPs, proposed contracts, contracts up for review, current contract concerns, etc.)

August 2021

LEA: No new updates

SA:

SAHS:

September 2021

No updates

October 2021

No updates

November 2021

No updates

January 2022

No updates

February 2022

No updates

March 2022

No new updates

April 2022

The agreement with Lan King and SAHS has been executed. Lan King will begin finishing the unfinished space on the second floor soon.

May 2022

No new updates

Safety

(Include information regarding Safety such as: COVID updates, safety inspections, drills, emergency response plan development, safety incidents, etc.)

August 2021

LEA: Due to the Salt Lake County Council overturning the facemask ban we will not require facemasks at SA and SAHS. We will allow everyone to choose and decide for themselves if they want to wear a mask. We will continue to contact trace and notify parents when students have been exposed. We will also remind parents to keep their students' home when they experience any symptoms of any illness.

SA:

SAHS:

September 2021

Staff is working on various updates to safety plans including reviewing our Summit Academy Schools safety plan and protocol.

October 2021

No updates

November 2021

No updates

January 2022

A safety presentation will be presented in the board meeting. We will also be updating the board on current COVID-19 mitigation standards currently in place.

February 2022

No updates

March 2022

No updates

April 2022

Emergency Operations Plan will be presented by Scott Pettit.

May 2022

Busses passed the highway patrol inspection and audit. We are installing carbon monoxide detectors at the Draper campus to be in compliance with current law.

June 2022

We will be making several security updates to our buildings over the next few months including new cameras, door locking mechanisms, vape detection devices, etc. We will also train staff to make sure they keep exterior doors locked and closed.

Staffing:

(Include information regarding staffing such as: hiring for administration positions, hiring for critical positions, staff contracts, staffing levels, staff changes (increasing, decreasing, eliminating positions), principal evaluations, data of teacher retention, etc.)

August 2021

LEA: HR Director Kathy Bracken is developing an exit interview protocol for all campuses to follow when teachers leave our LEA.

SA Draper: Draper had a retention rate of 93%. All key positions have been filled. Kelsey Harris was hired as the new vice principal to replace Paul Lundberg. The Draper campus does conduct exit interviews with staff who leave. Over the past two weeks, Draper has been completing improvements to the facilities, hosting registration for the jr. high students, and had a very successful back to school night.

SA Independence: Independence had a retention rate of 90% when calculated by FTE. All key positions are filled, and Independence is ready for school to begin on Tuesday. Exit interviews are not formally conducted but administration knows why each employee left SA. Moving forward, Independence will follow future LEA exit interview protocol. Over the past two weeks, Independence has hosted a successful jr. high registration and had a very successful back to school night.

SA Bluffdale: Bluffdale has had 100% teacher retention for the past two years. All key positions are filled and Bluffdale is ready for school to start. Bluffdale is looking for a part time front office staff and is hoping to fill this position soon. Due to 100% retention rate exit interviews have not been necessary, however, Bluffdale will use the LEA exit interview protocol when a staff member does leave the LEA.

SAHS: SAHS had a retention rate of 77%. SAHS has been able to replace these teachers that have left, and the high school is ready for Tuesday. SAHS did not conduct exit interviews but will follow district protocol once it is ready. Over the past two weeks, SAHS has hosted freshman orientation and registration for all grades. SAHS is finalizing a decision on an assistant principal.

September 2021

SAHS: SAHS is pleased to announce that Ben Jacobs has been hired as Vice Principal at SAHS.

October 2021

We have hired Kim Welch to work as an executive assistant to the executive director.

November 2021

No updates

January 2022

Intent to returns for staff have been sent out. Principals are in the initial stages of determining what their need will be for next school year.

February 2022

Kathy Bracken has announced she will retire at the end of the year
McKenzie Rowley will be leaving us from the finance department

March 2022

SAHS counselor Kristin Kinikini has resigned due to health concerns

April 2022

Tausha Phillips former administrative assistant at the Independence campus has assumed the accounting assistant position at the LEA.
Jennifer Hatch former administrative assistant at the Independence campus has been hired to fill the HR vacancy with the retirement of Kathy Bracken.
We have hired a new instructional coach who will also be our lead ELL coordinator for the LEA. Her name is Lizzie Matheson. Lizzie has worked at our Bluffdale campus and has an ELL endorsement and has worked in ELL in a prior assignment. We are excited for Lizzie to support our growing ELL population.

May 2022

We have hired Cara Bradley as our new CNP Director.

June 2022

We currently have a few positions still open at some of our campuses. Our HR department is working to ensure that we find quality candidates for the remaining positions.

Facilities:

(Include information regarding facilities such as: Facility Improvement, Facility Development, etc)

August 2021

LEA:

SA Draper:

- Draper elementary school was painted
- Both the elementary school and jr. high school received durable wainscoting in the classrooms to protect the walls
- The jr. high roof was repaired
- The wood chips in the front of the jr. high was replaced with nice rock
- Several HVAC units were replaced
- The parking lot was repaired, sealed and resurfaced
- A map of the US, hopscotch and other games were painted in the elementary courtyard
- SPO made over the teacher lunchroom.

SA Independence:

- Both the elementary school and jr. high school received durable wainscoting in the classrooms to protect the walls

SA Bluffdale:

- The school received durable wainscoting in the classrooms to protect the walls

SAHS:

- New grass seed was placed in the front of SAHS. It looks a lot better. All the grass at SAHS looks better than it did last year. We hope to continue to improve the grass areas at SAHS.
- Early College Learning Center was completed upstairs
- The school received durable wainscoting in the classrooms to protect the walls

September 2021

No new updates

October 2021

No new updates

November 2021

SAHS is working on purchasing a monument style sign (similar to SA Bluffdale) for the SAHS.

January 2022

No updates

February 2022

No updates

March 2022

No updates

April 2022

No updates

May 2022

No updates

June 2022

Summer is an important month for facilities. All our buildings will undergo annual maintenance, cleaning and decluttering.

Marketing:

Include information regarding marketing such as: plan, timeline, cost, effect etc

August 2021

LEA: Please see the marketing attachment in the email

“What’s your Summit?” Spirit Shirt

As a part of this year’s Summit Academy theme, each student and teacher at SA and SAHS will receive a “What’s your Summit?” spirit shirt as well as a head lamp to light their journey as they summit their goals this year. The spirit shirts are a marketing tool and will be paid for with marketing funds. These shirts will help to develop a sense of Summit pride helping to build a strong school culture.

“What’s your Summit?” Banner

A “What’s your Summit?” banner will be hung at each school to remind students of their summit. It will also spark the interest of individuals who drive by the school.

Now entering Falcon Territory Banners

As drivers enter the Bluffdale and Draper neighborhoods that surround our campuses they will see banners announcing that they are entering Summit Academy Bear (or Bison, or Cub, or Falcon) territory. The intention of these banners is to continue to market the Bluffdale, Draper, Independence and SAHS as the neighborhood schools for the Bluffdale/Draper area. This creates an expectation of enrollment as well as a sense of pride in the school for the families in these areas.

School Merchandise

Each campus will be given \$1000 to stock shirts, sweatshirts, hats, decals and other Summit Academy pride merchandise to have on display and for purchase by our students. This helps to create a sense of pride in our school and our district.

Social Media Ads:

Over the course of the school year the school principal may have the discretion to “boost” any social media post for additional viewers. The cost of these social media ads varies as many factors are considered. Principals need a budget to be able to promote certain ads or social media posts. This money is intended for this purpose.

SA:

SAHS:

September 2021

No new updates

October 2021

We have been working with Oxygen Marketing. Oxygen Marketing has been working behind the scenes to improve and push web traffic to our sites. Our site has already moved places in web searches.

November 2021

We have made many changes to our website to improve the user experience when they are navigating and exploring our site. This will improve the experience for future students and families. Oxygen Marketing is continuing to drive traffic to our site and promoting Summit Academy. Oxygen Marketing has also secured a TV spot for us in December to promote Summit Academy German DLI program. They have promised to secure additional TV spots to be able to promote our other programs.

We have been engaged in our “What’s your summit?” assemblies recently. Students have enjoyed setting goals in their classrooms and in embracing the theme of this school year.

January 2022

Our marketing team has been very successful in moving Summit Academy Schools to the first page in web queries and in many searches, we are in the top 5 results

February 2022

We will have a marketing update from our marketing team

March 2022

No new updates

April 2022

Campuses have been analyzing heat maps from where their students are primarily coming from and are making strategic plans to target specific communities around their campuses.

May 2022

No new updates

June 2022

No new updates

Campus Updates, Celebrations, and Events:

Include information regarding celebrations such as: campus specific issues, milestones, staff achievements, sports, activities, events, etc

LEA: Campus activities, events and celebrations can be found [here](#).

SA:

SAHS:

Miscellaneous:

Include information regarding additional items not covered in other categories.

LEA: No new updates

SA:

SAHS:

Director's Presentation at Board Meeting:

August 2021

LEA: COVID response for SY22

SA Draper:

1. We were able to make a lot of updates at our campus this summer. New paint at the
2. elementary, new parking lot, rocks in flower beds, etc.
3. We painted a map of the United States in our elementary courtyard.
4. Our SPO redecorated our JH staff lounge and created a staff lounge for our elementary.

SA Independence:

1. We had one of our highest years of teacher retention this year at 90% when calculated by FTE.
2. Our staff and new student council banded together to take a bus to new neighborhoods in Lehi in the summer and distributed door hangers to advertise our school.
3. Our trip to German is becoming a reality!

SA Bluffdale:

1. Back to School Night was a success. We had almost all our new parents and many of our returning parents. Happy teachers, parents, and students! 😊
2. Immersion students met their Spanish teacher last night and several children left her room smiling and giggling, announcing that they can speak Spanish now! She taught them to say, “si.”
3. We have a wait list for our immersion program!

SAHS:

1. Early College learning Center
2. Introduction of Angela Grimmer

September 2021

Director’s Report:

Joint LEAs

- Fall Festivals
- Benchmarking is underway
- Parent teacher conferences are coming up
- We have begun meeting and working on a New Summit Academy Improvement Plan

Summit Academy

- Draper
 - Our first parent forum night was a success. Parents learned tips and tricks to using and understanding Aspire
 - We are getting more and more parents to subscribe to our social media accounts. We are getting 1-2 new subscribers each day. Our goal is to have just as many subscribers as we have families.
- Independence
 - Fall Fest (energy and excitement)
 - Teachers won our teachers/students soccer game and had so much fun!
- Bluffdale
 - Fall fest was wildly successful and the school community was so excited to be together again
 - City Journal-Highlighted our Spanish Immersion Program

Summit Academy High School

- Introduction of Ben Jacobs
- Football games have been very well attended
- Homecoming game 9/24
- Homecoming dance 9/25
- Fall Fest for High School

October 2021

Director’s Report:

Joint LEAs

- Fall Festivals
- Benchmarking is underway

- Parent teacher conferences are coming up
- We have begun meeting and working on a New Summit Academy Improvement Plan

Summit Academy

- Draper
- Independence
- Bluffdale

Summit Academy High School

- Linebacker was featured in a Deseret News article

November 2021

Director's Report:

Joint LEAs

- “What’s your summit?” assemblies have been very successful
- Our staff holiday party at the theatre is back on! You should have RSVP already for the event. We are excited to be able to get back together as staff.

•

Summit Academy

- Draper
 - Student council hosted a haunted halls activity that the students and families really enjoyed.
 - Our reach out/lift up assembly was both exciting and fun for our Draper families.
- Independence
 - Our tree lighting with cereal box dominoes went well and now our Brighten the World Christmas project will begin. Our campus family and staff help between 8 and 12 families every year have Christmas.
 - We are preparing for our German singing at Christkindmarket at This is the Place Monument. All student in German DLI sing and then children in grades 5th through 6th participate in a lantern parade.
 - Lisa Cutler will be traveling to Boston to attend an educational conference that will help improving student outcomes.
- Bluffdale
 - Very successful STEM night. Soda may have sprayed all over the ceiling tiles. Students walked on liquid and made gallons of elephant toothpaste. Probably a few hundred people attended
 - Veterans day assembly included an air force color guard and a 20-year army veteran. The students sang the national anthem for the speaker.
 - Bluffdale is holding a fundraiser, if students reach their goal both Mrs. Howland and Mrs. Brantley will get a pie in the face.

Summit Academy High School

- Teachers, parents and students are all talking about the positive culture change at the high school
- We now offer after school tutoring in Math and a study hall that teachers oversee. The football team had a rise in overall GPA by attending the afterschool tutoring and study hall.
- Football made it to the semifinals in football
- We are still enrolling students.
- College week was a success and most of our seniors filled out at least one college application. We had a field trip to USU as a part of college week.
- Banners will soon be going up along the street in Bluffdale advertising SAHS.

January 2022

Joint LEA Action items:

1. Policies:

We have 7 policies that we have updated with formatting changes only. , aligned with current state law and best practice.

- Risk Management
- Home-Bound Instruction
- Background Check
- Breastfeeding in the Workplace
- Extra-Duty Assignments
- Section 504 of the Rehabilitation Act

Additionally, we have 6 either new or updated policies:

- URS Policy
- Whistleblower Policy
- Media Policy
- American Disability Act Policy
- Bus Post-Trip Inspection Policy
- Anti-Discrimination Policy (state required)

2. Changes to the 2021-22 school calendar to allow for a teacher PD day on April 25th due to the new LETRS requirement from USBE (See the cover sheet).
3. Summit Academy Schools and SAHS Land Trust Bylaws
4. Data presentation (Jumana Beseiso, Victoria Jenkins, Lindy Hatch, Bre Murdock)
5. IT presentation (Tanner Polatis)
6. Safety Update presentation (Scott Pettit)

Summit Academy LEA Action items:

1. None

SAHS LEA Action items:

1. None

Director's report:

Joint LEAs

- Our marketing team has been very successful in moving Summit Academy Schools to the first page in web queries and in many searches, we are in the top 5 results.
- Just completed our MOY so teachers are using updated data to support students. This is happening through our RTI process. Students will be progressed monitored and supported when deficiencies are found.
- Our enrollment window is open, and we are excited to see new families come to Summit Academy.

Summit Academy

- Draper
 - We had an amazing college week that ended with a fun career fair where we had several parents come in to share information on their careers.
 - We brought back the National Scripts Spelling Bee. We had our 1st-4th grade finals on Tuesday Jan. 18, 2022. The 5th-8th grade finals are on the January 20, 2022. The top three winners from the 5th-8th grade finals will compete at the regional bee.
 - We had our first open house. It was very successful. We had 14 new families attend.
- Independence
 - We were thrilled that 11 families let us help them at Christmas with our Brighten the World Giving Tree and extremely grateful to our school community (staff and families) for making it happen.
 - Our Musical *Matilda Jr.* was truly delightful with three evening performances and a matinee.
 - We have our writing contest wrapping up, our reading contest beginning, and we are looking forward to "Fly Up" day where students in the entire school simultaneously visit the next grade to get excited about coming to Summit next year. We also have Literacy Night on February 1st.
 - Lego Robotics students will be participating in "Robots in the Rotunda" FIRST Utah Day at the Capitol event on January 21st from 3:30-5:30
- Bluffdale

- We had a successful Spanish Immersion Night that was well attended. Parents were rushing in this morning at 7:45 to be the first to turn in their application for the immersion program.
- We are excited about our open houses which are planned for January and February.
- We are keeping the energy peaceful and positive at the Bluffdale campus. Every morning we play a positive and upbeat song instead of ringing the warning bell. Students have begun spontaneous dancing in the atrium and the office/admin join with them. I'm not sure which group is leading out and which group is following but everyone is having a great start to the day!

Summit Academy High School

- Bears Give Back fundraiser, students raised \$11,900.00 for the Leukemia Foundation.
- Debate team won last two tournaments
- Two open houses happening January 19th and February 3rd
- Wrestling senior night to honor our senior wrestlers

February 2022

Joint LEA Action items:

1. Policies
2. Data presentation (Jumana Beseiso, Victoria Jenkins, Lindy Hatch, Bre Murdock)
3. Marketing Presentation from Tracey Smith from Oxygen Marketing

Summit Academy LEA Action items:

1. Trust Lands Final Report for Draper, Independence and Bluffdale
2. Trust Lands Bylaws
3. School Fees

SAHS LEA Action items:

1. Trust Lands Final Report
2. Trust Lands Bylaws
3. School Fees
4. Lan King Presentation

Director's report:

Joint LEAs

- Our marketing team has been very successful in moving Summit Academy Schools to the first page in web queries and in many searches, we are in the top 5 results.

- Just completed our MOY so teachers are using updated data to support students. This is happening through our RTI process. Students will be progressed monitored and supported when deficiencies are found.
- Our enrollment window is open, and we are excited to see new families come to Summit Academy.
- Counselor week

Summit Academy

- Draper
 - Parent forum night showed off curriculum, SPO, high school, after school program, robotics and coding.
 - Jr. High board game club started this week and has been a huge success
- Independence
 - Open house on Tuesday 5:30 elementary and 6:00 for jr. high
 - with a personal invitation to the 6th graders. Jr. High show case with 5 min rotations so that students get to see all classes
 - There will be tacos for taco Tuesday
 - 2021 RISE data shows that in comparison, the Jr. High had higher proficiency scores than the schools in the surrounding area.
- Bluffdale
 - We have had our 2nd New Enrollment Open House. It was so fun to meet our new families and talk about how great Summit is. Our 2nd Open House was last Tuesday.
 - We had White Ribbon Week 2 weeks ago. We focused on internet safety. The classes created their own internet safety super-hero and had a super-hero free dress day to wind up the week.

Summit Academy High School

- 5 Sterling Scholar finalists. They will be presented at the Bluffdale city council meeting
- 8 boys qualified for state and our first girl wrestler qualified for state

March 2022

Joint LEA Action items:

1. Policies
2. Legislative Update

Summit Academy LEA Action items:

1. Trust Lands Plan for SY23

2. School Fees

SAHS LEA Action items:

1. Trust Lands Plan for SY23
2. School Fees

Director's report:

Joint LEAs

Summit Academy

- Draper
 - DARE graduation last Friday
 - HOPE week including a kindness assembly
 - Mrs. Hatch and Mr. Clark were on Channel 2 Fresh Living talking about Summit's plus one program
- Independence
 - Literacy night was a huge success with a focus on building a love of reading.
 - Many authors presented
 - Crafts, book swap, book walk and a read aloud
 - Successful spelling bee competition.
 - Successful parent teacher conference with high attendance
- Bluffdale
 - 91% percent of parents attended parent/teacher conferences-a huge success
 - Scholastic book fair brought in nearly \$8000 for the school
 - Dr. Sues week was celebrated with dressing up as story book characters. Mrs. Brantley and Mrs. Howland read Dr. Sues in each classroom.

Summit Academy High School

- College acceptance and scholarships are coming in for our students. We currently are at an 80% acceptance rate at BYU
- Our senior Colby Fox was awarded Academic All-State presented by the Deseret News
- Spring sports are underway! Baseball, softball, track and field, girls golf, and boys soccer – Go Bears!!
- Course registration is underway for next school year, our students have had a great time going through the course catalog and selecting classes

April 2022

Consent Agenda:

1. Policies:
 - a. 7301 LEA Data Governance Policy
 - b. 3401 FERPA for Elementary and Secondary School Policy
 - c. 3104 Dual Enrollment Policy
 - d. 7103 Internet Safety Policy

Joint LEA Action items:

1. Exhibit A discussion and possible action
2. Strategy around the USBE gender guidance document
3. Emergency Operations Plan Presentation and Discussion
4. LEA Specific Licenses for SY2023
Policies:
 - a. 5105 Automated External Defibrillator (AED) Policy
 - b. 5102 Medication Administration Policy
 - c. 7102 Information Network Acceptable Use Policy
 - d. 4005 Nepotism Policy
 - e. 1205 Copyright Policy
 - f. 7000 IT Security Policy
 - g. 6303 School Fee Policy and Fee Waiver Policy
 - h. 6304 Fundraising Policy

Summit Academy LEA Action items:

1. Draper, Independence, and Bluffdale 2021-2022 School Fee Schedule - for public comment and board discussion
2. Draper, Independence, and Bluffdale 2022-2023 School Fee Schedule-for public comment and board discussion

SAHS LEA Action items:

1. No items

Director's report:

Joint LEAs

1. Board Scholarships for UAPCS conference June 6-June 7
2. 5th Annual Summit Academy Leadership Retreat June 21-June 22
3. HEPA filter grant
4. ELL software grant

- School fees compliance visit and check in
- EOY Assessments have begun
 - Draper
 - Our SPO put on an amazing Yes Day Fundraiser. Our students had so much fun all day being told yes to doing fun activities like bubble ball battles, paint ceiling tiles, wearing free dress and hats and so many other things.
 - We held out speech festivals and had some amazing performances. IT was great to have that back.
 - We had two JH students selected as 2022 State Finalists for their participation the Utah’s Challenge to Do the Write Thing and two other runner ups.
 - Independence
 - State sponsored writing contest “Do the Write Thing.” There are 24 winners in the state (12 boys and 12 girls). We had two finalists and three honorable mentions. The finalists receive a \$500 scholarship and compete for the national competition. All five are invited to a state-sponsored banquet where they will be honored. We had a 5th grade student take 3rd place in the final science fair competition held at BYU.
 - Many student programs when parents/families can come and watch/participate:
 - 4th Grade Utah Program
 - 6th Grade Shakespeare Plays (each class does a different play)
 - 1st Grade Bugz Program
 - Kindergarten Night & First Grade Nights (students and parents met their teachers for 2022-23, learned about what their experience will look like for them next year, and received readiness tips for the summer)
 - Selected to participate in the *Partnerships for Middle School Success Pilot*.
 - The aim of this pilot is to support middle schools in strengthening family and community partnerships to increase student success and advance school improvement efforts.
 - As part of this work, your school community will receive training, coaching, and technical assistance from WestEd in developing essential partnerships between and among school staff, families, and local communities that reflect a shared responsibility to foster students’ development and learning. UEPC (the Utah Education Policy Center) and USBE are partners in addition to WestEd for this pilot.
 - Bluffdale
 - We had a very successful March Math Madness that culminated with Math Night. We had The City Journal attend Math Night and we are looking forward to reading the article in the April edition.

- We held out 1st annual Speech Festival at the Bluffdale campus. We had to put it off by 2 years because of COVID. Both parents and teachers were very impressed, and the students were amazing.
- Our enrollment for next year is 50 students more than we currently have. We are working hard to bring the quality of a Summit education to more families in the Bluffdale, Riverton and Herriman communities.

Summit Academy High School

- Graduation May 26, 2022 @2:00pm
- HOSA team headed to nationals
 - Brooklyn Stevenette has been elected as the Utah HOSA State Executive Council President.
- Debate team attended State with all team members placing
 - Ella Grover named Academic All-American
- EOY Assessments and Finals
- Our Baseball team is having a great season.
 - Ryder Parliment is ranked #17 in the nation and #1 in Utah for stolen bases, with Lance Marcotte tied for #6 in Utah.
- Our athletes are still in the process of signing with colleges
 - 8 students playing college football
 - 2 students playing college basketball
 - 1 student playing college volleyball.
- Student body elections are completed, and we have an amazing group of students representing the high school next year.

May 2022

Consent Agenda:

Joint LEA Action items:

1. School Meals Policy

Summit Academy LEA Action items:

1. Draper, Independence, and Bluffdale 2021-2022 School Fee Schedule
2. Draper, Independence. and Bluffdale 2022-2023 School Fee Schedule

SAHS LEA Action items:

1. Realigning Credits for Honors Graduation
2. Football Fall travel

Director's report:

Joint LEAs

1. UAPCS Conference June 6th-7th -board scholarships

2. 6th Annual Summit Academy Leadership Retreat June 20-June 21
3. SASP

Summit Academy

- All Day Kindergarten
- SEL Curriculum

Draper

- We had a great EOY JH music/dance concert. Many parents attended and enjoyed the show.
- We have finished RISE Testing and had a great Finals Week at the JH.
- Our elementary grades had all had their performances. Just a few weeks ago we enjoyed the first-grade program.

Independence

- 7th grade students' pass rate jumped from 32% last year in math to 51% this year (19% jump). 8th grade students' pass rate jumped from 47% last year in math to 57% this year (10% jump).
- The two new secretaries at Independence are rocking it.
- The trip to Germany has impacted students' learning. The students want to know if they are going to see and try the things that they are learning about.

Bluffdale

- We are starting a full-day kindergarten classroom.
- We held our first annual Cinco Di Mayo celebration.
- We'll be holding the 2nd annual Rockstar day to celebrate the winding up of another successful testing season.

Summit Academy High School

- Graduation May 26, 2022 @2:00pm

Summit Academy Preschool

- This year we started a new after school program at the Draper Campus and it has been a HUGE success! We now have an afterschool program that provides after hours care for all Elementary campuses.
- We are expanding our summer camp program, last summer we provided summer camp to preschoolers, this year we are expanding that program to Preschool through 6th grade this summer. The preschool summer camp will be held at Independence and Draper, the Independence preschool camp is full. The K-6th camp will be held at the Draper Campus and has over 70 students enrolled!
- This fall we are opening a 3-Year-old preschool class at the Bluffdale and Independence campuses and expanding the options for 4 year old preschoolers with more class choices! Several of the preschool classes are already full for fall! We are excited to expand the program and invite more families into our Summit community!

June 2022

Consent Agenda:

Joint LEA Action items:

1. 1207 Grievance Policy
2. 6303 School Fee Policy and Fee Waiver Policy
3. 6201 School Meal Policy

Summit Academy LEA Action items:

SAHS LEA Action items:

1. In-State travel for Basketball team

Director's report:

Joint LEAs

1. 6th Annual Summit Academy Leadership Retreat June 20-June 21

Summit Academy

Draper

- Our year end activities went great. Our 8th graders had a lot of fun at Lagoon and we didn't lose anyone.
- Looking at our preliminary RISE scores, we're pretty excited about the growth at our JH.
- We have worked out our budget to allow for one para in each classroom next year for grades K-5

Independence

- With our Jogapalooza Fundraiser, we reached three of its four benchmark goals and made a little over 15K when we usually make 10K. This will help pay for our sound system. The top goal incentive was to shave a teacher's head and dye my hair, but they didn't quite reach that one.
- Our students all had an incredible experience in Germany and none of them got Covid. The second big group had to find new flights and stay in Amsterdam an extra night with 45 people because a flight was canceled though— and our German teacher team navigated it beautifully.
- Our summer learning has been going extremely smoothly. My teachers have been in charge of all of it, and I haven't had to do anything to help.

Bluffdale

- Our year end RISE scores showed amazing growth due the 2nd year in a row.
- We have hired our 2nd grade Spanish teacher from Mexico City. She'll be arriving July 21st.

- We have filled 2 all-day Kindergarten classes which brings our total Kinder enrollment to 95.

Summit Academy High School

- Graduation rate in the high 90%
- German teacher is coming for the German bridge program
- Foods lab is currently being built. Over 200 students requested the course.
- Lan King will begin construction soon.

Summit Academy Preschool

- Summer Camp kicked off and the kids are having a blast and are preparing for next school year.
 - Independence Pre-K camp is full.
 - Draper Pre-K camp only has two more openings.
 - Kids camp 1-6 will average 60-65 kids a week.



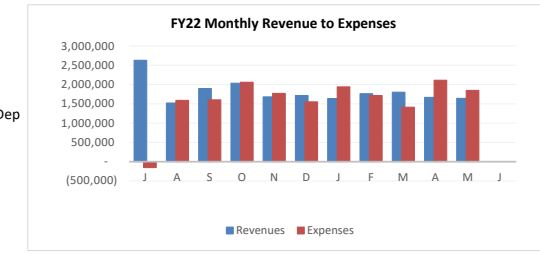
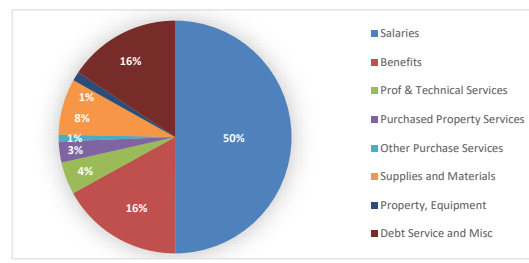
Financial Summary

as of May 31, 2022

Draper -- Bluffdale -- Independence

91.0% through the Year BUDGET REPORT EXPENSES RATIOS

	Year-to Date Actuals	Adopted Budget	Forecast	% of Forecast
Enrollment	2,027	2,062	2,027	
Revenue				
1000 Local	\$ 1,074,210	\$ 1,438,081	\$ 1,685,292	64%
3000 State	\$ 17,015,431	\$ 19,159,465	\$ 19,082,541	89%
4000 Federal	\$ 1,530,179	\$ 1,310,526	\$ 1,648,940	93%
Total Revenue	\$ 19,619,820	\$ 21,908,072	\$ 22,416,773	88%
Expenses				
100 Salaries	\$ 10,136,188	\$ 10,817,314	\$ 10,979,331	92%
200 Benefits	\$ 2,923,420	\$ 3,759,233	\$ 3,748,417	78%
300 Prof & Technical Services	\$ 766,316	\$ 949,500	\$ 989,000	77%
400 Purchased Property Services	\$ 442,012	\$ 542,875	\$ 642,875	69%
500 Other Purchase Services	\$ 204,058	\$ 171,900	\$ 203,600	100%
600 Supplies and Materials	\$ 1,714,363	\$ 1,595,228	\$ 1,714,363	100%
700 Property, Equipment	\$ 279,000	\$ 536,000	\$ 279,000	100%
800 Debt Service and Misc	\$ 2,606,641	\$ 2,905,125	\$ 3,434,625	76%
Total Expenses	\$ 19,071,998	\$ 21,277,175	\$ 21,991,211	87%
Net Income from Operations	\$ 547,822	\$ 630,897	\$ 425,562	
Operating Margin	2.8%	2.9%	1.9%	

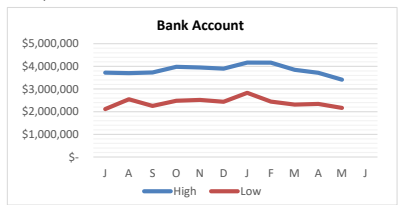


	Actual	Goal	Nat S&P Medians
Operating Margin	1.9%	3.0%	
Debt Service Coverage	1.12	1.3	1.50
Days Cash on Hand	153	100	143
Building Payment %	15.3%	< 20%	12%

Cash Reserve	Operating Margin
\$0-\$300,000	5%
\$300,000-\$500,000	4%
\$500,000-and above	3%

CASH RESERVES ENROLLMENT

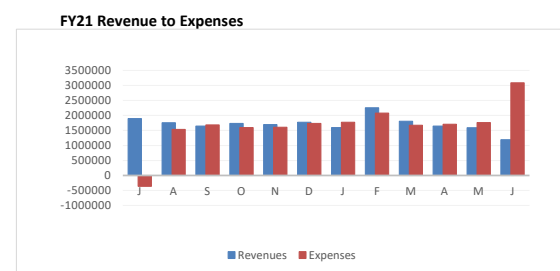
Ending Cash Balance	\$ 9,212,294	Allotment for March not included
Days Cash on Hand	153	



	Actual Ytd	Forecast
Last Year Reserve Balance	\$ 9,338,168	\$ 9,338,168
Reserves Added this Year	\$ 547,822	\$ 425,562
Expenses from Reserves		
West Side Project	\$ -	\$ -
	\$ -	\$ -
	\$ -	\$ -
New Reserve Balance	\$ 9,885,990	\$ 9,763,730

DEU	\$ 1,063,858.75
Capital Projects	\$ 3,730,300
Contingencies	\$ 3,500,018
Construction	\$ 780,000
Educational	\$ 385,000
Special Revenue Funds	\$ 304,538
Total	\$ 9,763,714.75

	S	O	N	D	J	F	M	A	M
K	223	224	223						
1	245	246	243						
2	207	208	208						
3	250	250	250						
4	256	257	258						
5	235	235	238						
6	233	235	235						
7	189	187	187						
8	186	185	185						
Total	2024	2027	2027	0	0	0	0	0	0





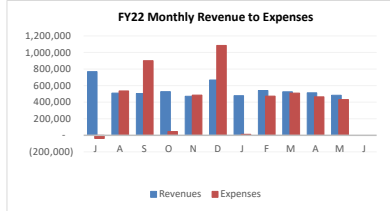
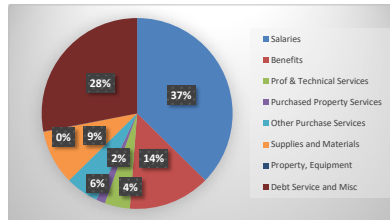
Financial Summary

as of May 31, 2022

BUDGET REPORT EXPENSES RATIOS

91.0% through the Year

	Year-to Date Actuals	Approved Budget	Forecast	% of Forecast
Enrollment	353	490	535	
Revenue				
1000 Local	\$ 638,744	\$ 466,300	\$ 649,866	98%
3000 State	\$ 5,091,596	\$ 5,069,051	\$ 5,487,612	93%
4000 Federal (Reimbursement, Come Later)	\$ 208,533	\$ 392,900	\$ 390,400	53%
Total Revenue	\$ 5,938,873	\$ 5,928,251	\$ 6,527,878	91%
Expenses				
100 Salaries	\$ 2,249,107	\$ 2,280,227	\$ 2,361,019	95%
200 Benefits	\$ 702,456	\$ 889,508	\$ 876,689	80%
300 Prof & Technical Services	\$ 172,684	\$ 238,870	\$ 270,230	64%
400 Purchased Property Services	\$ 67,564	\$ 96,000	\$ 96,000	70%
500 Other Purchase Services	\$ 314,357	\$ 284,500	\$ 354,500	89%
600 Supplies and Materials	\$ 499,535	\$ 426,700	\$ 587,200	85%
700 Property, Equipment	\$ 104,622	\$ 36,500	\$ 3,500	2989%
800 Debt Service and Misc	\$ 1,130,927	\$ 1,515,009	\$ 1,770,709	64%
Total Expenses	\$ 5,241,252	\$ 5,767,314	\$ 6,319,847	83%
Net Income from Operations	\$ 697,621	\$ 160,937	\$ 208,031	
Operating Margin	11.7%	2.7%	3.2%	

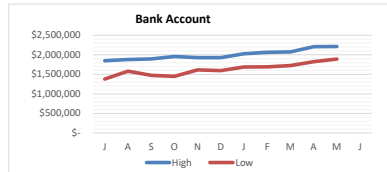


	Actual	Goal
Operating Margin	3.2%	3.0%
Debt Service Coverage	1.12	1.1
Days Cash on Hand	151	90
Building Payment %	26.9%	< 20%

Cash Reserve	Operating Margin
\$0-\$300,000	5%
\$300,000-\$500,000	4%
\$500,000-and above	3%

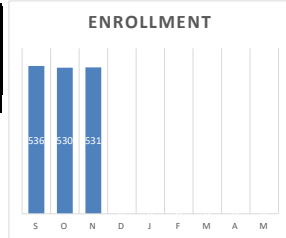
CASH RESERVES ENROLLMENT

Unrestricted Cash Balance	\$ 1,939,304
Days Cash on Hand (Unrestricted)	112
Ending Cash Balance	\$ 2,609,619
Days Cash on Hand (Unrestricted/Restricted)	151



	Actual Ytd	Forecast
Last Year Reserve Balance 6/30/20	\$ (3,624,897)	\$ (3,624,897)
Reserves Added this Year	\$ 697,621	\$ 208,031
	\$ -	\$ -
	\$ -	\$ -
New Reserve Balance	\$ (2,927,276)	\$ (3,416,866)

	S	O	N	D	J	F	M	A	M
9	164	163	162						
10	146	142	145						
11	116	117	116						
12	110	108	108						
Total	536	530	531	0	0	0	0	0	0



FY21 Monthly Revenue to Expenses



Academies



Budget Detail Report

	(2,371 Students)		(2,027 Students)		(2,062 Students)		(2,062 Students)		
	FY21 Final Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast	Changes	FY22 Adopted Budget	
Revenue									
1000 Local									
1420 Transfer from High School - Transportation	\$ 25,000		\$ 25,000	\$ 18,914		75.7%		\$ 25,000	
1510 Interest on Investments	\$ 56,793	\$ (75,000)	\$ 50,000	\$ 44,381		88.8%	\$ (75,000)	\$ 125,000	Adjust
1610 Sales to Students	\$ 74,390	\$ (25,000)	\$ 50,000	\$ 27,070		54.1%	\$ (25,000)	\$ 75,000	Adjust
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 28,453		\$ 16,560	\$ 18,190		109.8%		\$ 16,560	
1740 Fees	\$ 89,205	\$ 5,000	\$ 95,000	\$ 94,786		99.8%	\$ 5,000	\$ 90,000	
1770 Fundraisers	\$ 51,764	\$ 18,000	\$ 120,000	\$ 149,998		125.0%	\$ 18,000	\$ 87,000	German
1910 Rentals	\$ 121,272	\$ 8,500	\$ 95,000	\$ 105,814		111.4%	\$ 8,500	\$ 86,500	
1920 Contributions / Donations	\$ 21,021		\$ 25,000	\$ 24,745		99.0%		\$ 16,000	
1930 Gain / Loss on Sale of Assets	\$ 50		\$ 2,000			0.0%		\$ 2,000	
1950 Revenue from Other Schools (High School)	\$ 58,000		\$ 139,585	\$ 73,761		52.8%		\$ 139,585	
1990 Miscellaneous	\$ 73,849	\$ 46,500	\$ 50,000	\$ 6,673		13.3%	\$ 46,500	\$ 3,500	Adjust
1991 Preschool Income	\$ 419,433	\$ 245,211	\$ 951,297	\$ 509,878		53.6%	\$ 245,211	\$ 706,086	Playground, plus other reductions
Informational									
Refinancing of Loan	\$ 62,877		\$ 65,850			0.0%		\$ 65,850	
Total 1000:	\$ 1,082,107	\$ 223,211	\$ 1,685,292	\$ 1,074,210	155.74%	63.7%	\$ 223,211	\$ 1,438,081	
3000 State									
3010 Regular School Prgm K-12	\$ 7,386,617		\$ 7,055,503	\$ 6,237,260		88.4%		\$ 7,268,300	
3010 Reduction in enrollment		\$ (268,608)	\$ (268,608)				\$ (268,608)	\$ 33,000	Reduced Enrollment
30x0 Bonus Teacher Money	\$ 33,000		\$ 33,000				\$ 33,000	\$ 33,000	New
3020 Professional Staff	\$ 491,320	\$ (17,800)	\$ 451,426	\$ 414,867		91.9%	\$ (17,800)	\$ 469,226	
3105 Special Education -- Add-On	\$ 1,498,823	\$ 66,372	\$ 2,153,834	\$ 2,327,790		108.1%	\$ 66,372	\$ 2,087,462	Adjustments
3110 Special Education -- Self-Contained	\$ 72,340		\$ 54,913	\$ 50,337		91.7%		\$ 54,913	
3120 Special Education -- Extended Year	\$ 15,059		\$ 6,484	\$ 4,149		64.0%		\$ 6,484	
3125 Special Education - State Programs	\$ 57,896		\$ 23,030	\$ 19,192		83.3%		\$ 22,892	
3128 SpEd -- Extended Yr SpEd Stipends	\$ 909		\$ 3,652			0.0%		\$ 3,652	
3129 CTE Comprehensive Counseling	\$ 40,000		\$ 40,000	\$ 36,667		91.7%		\$ 40,000	
3129 CTE College & Career Awareness	\$ 10,415		\$ 11,818	\$ 13,193		111.6%		\$ 11,386	
3200 COVID Bonus	\$ 387,087					#DIV/0!			
3211 Gifted and Talented						#DIV/0!			
3230 Class Size Reduction - K-8	\$ 759,795	\$ (29,202)	\$ 713,697	\$ 655,980		91.9%	\$ (29,202)	\$ 106,310	
3336 Enhancement for At-risk students	\$ 106,310		\$ 106,310	\$ 103,527		97.4%			
3400 EL Software	\$ 9,385		\$ 26,800			0.0%		\$ 26,800	
3410 Flexible Allocation			\$ 304,832	\$ 19,380		6.4%		\$ 304,832	
3500 One Time PL Grant		\$ 19,300	\$ 19,300	\$ 17,721		91.8%	\$ 19,300	\$ 19,300	New Grant
3500 Safe UT Superuse				\$ 1,029		#DIV/0!			
3540 Counseling Grant	\$ 5,720		\$ 100,000	\$ 100,000		100.0%		\$ 100,000	
3520 School Land Trust	\$ 337,322		\$ 279,901	\$ 279,901		100.0%		\$ 102,000	Includes Deferred FY21
3542 Mental Health Grant	\$ 84,857	\$ 87,473	\$ 87,473	\$ 100,804		115.2%	\$ 87,473	\$ 102,000	Added to Grants
3627 ISIP Grant						#DIV/0!			
3637 Dual Immersion Grant / Critical Languages Prgm	\$ 7,747	\$ 10,000	\$ 15,000	\$ 20,625		137.5%	\$ 10,000	\$ 5,000	
3644 JBS STEM Endorsement Center Grants	\$ 91,138	\$ 2,114	\$ 127,114	\$ 127,114		100.0%	\$ 2,114	\$ 125,000	
3655 Digital Teaching & Learning DTL	\$ 94,052		\$ 145,000	\$ 36,577		25.2%		\$ 145,000	
3674 Suicide Prevention	\$ 423		\$ 2,000	\$ 3,000		150.0%		\$ 2,000	
3677 Computer Science	\$ -		\$ 10,000	\$ 15,000		150.0%		\$ 10,000	
3678 Cigarette Prevention		\$ 7,000	\$ 7,000	\$ 6,998		100.0%	\$ 7,000	\$ 7,000	New Grant
3719 Charter School Local Replacement	\$ 5,280,282		\$ 5,893,582	\$ 5,043,603		85.6%		\$ 5,893,582	
3725 Charter School Admin Costs			\$ 226,963			0.0%		\$ 226,963	
3770 School Lunch (Liquor Tax)	\$ 207,834	\$ 42,000	\$ 200,000	\$ 202,087		101.0%	\$ 42,000	\$ 158,000	Adjustments
3805 Early Literacy Program	\$ 63,185	\$ 2,537	\$ 116,000	\$ 125,163		107.9%	\$ 2,537	\$ 113,463	Adjustments
3806 TSSA (Teacher and Student Success Act)	\$ 371,064	\$ 36	\$ 404,998	\$ 358,056		88.4%		\$ 404,962	
3807 TSSP (Tchr Sal Supplement Prgm)	\$ 320			\$ 17,853		#DIV/0!			
3810 Library Books & Electronic Res	\$ 2,510		\$ 2,612	\$ 2,243		85.9%		\$ 2,612	

Academies



Budget Detail Report

	(2,371 Students)		(2,027 Students)	(2,062 Students)		
	FY21 Final Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
3868 Teacher Supplies & Materials	\$ 19,350	\$ 3,180	\$ 22,520	\$ 22,520		100.0%
3876 Educator Salary Adjustment	\$ 647,387		\$ 647,387	\$ 593,913		91.7%
3882 Beverly Taylor Sorenson Elem Arts	\$ 52,816		\$ 59,000	\$ 58,882		99.8%
Total 3000:	\$ 18,101,963	\$ (42,598)	\$ 19,082,541	\$ 17,015,431	105.42%	89.2%
<i>4000 Federal (Reimbursement, Falls behind)</i>						
4500 Broadband	\$ 15,120		\$ 3,700			0.0%
4522 IDEA Preschool			\$ 300,000	\$ 426,203		142.1%
4524 IDEA Part-B	\$ 368,372		\$ 35,000	\$ 16,660		47.6%
4524 Special Ed State Level Activity		\$ 35,000	\$ 35,000	\$ 16,660		47.6%
4560 National School Lunch Prgm	\$ 773,739	\$ 475,000	\$ 1,000,000	\$ 1,092,242		109.2%
4700 CARES Act	\$ 252,662	\$ (260,000)	\$ 200,000	\$ 71,938		36.0%
4800 Title IVA		\$ 10,000	\$ 10,000	\$ 4,411		44.1%
4801 Title IA	\$ 56,020	\$ (114)	\$ 45,986	\$ 10,947		23.8%
4860 MAAP		\$ 10,795	\$ 10,795	\$ 10,795		100.0%
4860 Title IIA	\$ 10,671		\$ 25,726	\$ 15,744		61.2%
Total 4000:	\$ 1,476,584	\$ 270,681	\$ 1,631,207	\$ 1,648,940	110.47%	101.1%
Total Revenue:	\$ 20,660,654	\$ 451,294	\$ 22,399,040	\$ 19,738,581	108.41%	88.1%

	(2,062 Students)	
Changes	FY22 Adopted Budget	
\$ 3,180	\$ 19,340	Adjustments
	\$ 647,387	
	\$ 59,000	
\$ (42,634)	\$ 19,159,465	
	\$ 3,700	
	\$ 250,000	
\$ 35,000		
\$ 475,000	\$ 525,000	Larger Reimbursements
\$ (260,000)	\$ 460,000	Deferred
\$ 10,000		New
\$ (114)	\$ 46,100	Small Adjustment
\$ 10,795		
	\$ 25,726	
\$ 270,681	\$ 1,310,526	
\$ 451,258	\$ 21,908,072	

Academies



(2,371 Students)

(2,027 Students)

(2,062 Students)

(2,062 Students)

Budget Detail Report

Expenses

	FY21 Final Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
100 Salaries						
112.00 District Administration	\$ 130,000		\$ 133,900	\$ 117,163		87.5%
114.00 Business Administrator	\$ 90,000		\$ 101,296	\$ 88,634		87.5%
115.00 Programs / Instructional Coaches	\$ 264,827	\$ 7,964	\$ 332,098	\$ 258,391		77.8%
121.00 Principals & Assistants	\$ 582,531	\$ (82,400)	\$ 503,044	\$ 405,619		80.6%
131.00 Teachers	\$ 5,896,779	\$ 33,000	\$ 5,280,537	\$ 3,810,289		72.2%
133.00 Special Education Teachers	\$ 103,595		\$ 579,164	\$ 367,402		63.4%
132.00 Substitutes	\$ 138,789		\$ 126,501	\$ 173,218		136.9%
133.00 Attendance	\$ 107,282		\$ 45,212	\$ 41,190		91.1%
134.00 Coaching Stipends	\$ 10,450		\$ 11,000	\$ 12,600		114.5%
134.10 Educational Stipends	\$ 274,938	\$ 145,000	\$ 230,000	\$ 242,470		105.4%
134.20 Student Support Stipends	\$ 24,150	\$ (167,000)	\$ 20,000			
142.00 Guidance Counselors/Social Work	\$ 222,292		\$ 312,900	\$ 300,865		96.2%
143.00 Nurse	\$ 1,500		\$ 5,000	\$ 3,448		69.0%
145.00 Librarians	\$ 27,958		\$ 34,762	\$ 33,269		95.7%
152.00 Office Staff	\$ 239,594	\$ 13,872	\$ 291,807	\$ 243,169		83.3%
152.00 HR / Accounting / Mktg / Policy	\$ 88,196	\$ 27,000	\$ 130,000	\$ 135,520		104.2%
152.00 Special Education / CCGP Secretaries	\$ 60,177		\$ 41,602	\$ 39,205		94.2%
152.00 Board Secretary	\$ 2,500		\$ 3,000	\$ 3,580		119.3%
161.00 Testing Coordinator	\$ 41,682	\$ 13,580	\$ 60,100	\$ 47,579		79.2%
161.00 Classroom Paraprofessionals	\$ 820,139	\$ 90,000	\$ 940,868	\$ 746,143		79.3%
161.00 Special Education Paraprofessionals	\$ 434,190		\$ 396,929	\$ 356,358		89.8%
172.00 Bus Driver	\$ 32,783		\$ 57,783	\$ 52,855		91.5%
175.00 Transportation/Safety Director		\$ 75,695	\$ 75,695	\$ 63,087		83.3%
181.00 Facility Supervisor	\$ 50,623		\$ 45,212	\$ 41,190		91.1%
182.00 Custodial / Maintenance Personnel	\$ 226,216		\$ 246,446	\$ 214,416		87.0%
184.00 Technology Support	\$ 109,100		\$ 117,000	\$ 99,084		84.7%
190 Incentives	\$ 59,150	\$ (35,000)	\$ 15,000	\$ 12,000		80.0%
191.00 Food Services Personnel	\$ 381,532	\$ 30,000	\$ 400,000	\$ 372,670		93.2%
101.00 YE Accrual				\$ 1,500,000		
100.00 Preschool Salaries & Wages	\$ 253,041	\$ 10,306	\$ 442,475	\$ 354,774		80.2%
Total 100:	\$ 10,674,014	\$ 162,017	\$ 10,979,331	\$ 10,136,188	102.86%	92.3%
200 Benefits						
210 URS Pension & 401k employer contributions	\$ 1,865,126		\$ 1,849,480	\$ 1,439,733		77.8%
220 Social Security & Medicare ER Match	\$ 746,772	\$ 5,625	\$ 827,323	\$ 604,494		73.1%
241 Health Insurance	\$ 753,476		\$ 897,848	\$ 728,858		81.2%
290 Health Savings Account (Employer)	\$ 62,429		\$ 75,500	\$ 70,153		92.9%
270 Worker's Compensation Fund	\$ 10,325		\$ 21,300	\$ 22,172		104.1%
280 Unemployment Insurance	\$ 3,686		\$ 8,000	\$ 2,493		31.2%
290 Pre School Benefits & Payroll Taxes	\$ 37,793	\$ (36,106)	\$ 68,966	\$ 55,517		80.5%
Total 200:	\$ 3,479,607	\$ (30,481)	\$ 3,748,417	\$ 2,923,420	107.73%	78.0%
300 Prof & Technical Services						
310 Professional Educational Services	\$ 1,768		\$ 7,000	\$ 1,335		19.1%
310 Substitutes Services	\$ 121,680	\$ (2,500)	\$ 84,000	\$ 68,404		81.4%
321 Support Services (Orion) (SpEd)	\$ 594,332		\$ 658,000	\$ 512,246		77.8%
323 Support Services (Not Orion) (SpEd)	\$ 72,666	\$ (9,500)	\$ 100,000	\$ 84,813		84.8%
330 Employee Training & Development	\$ 36,360	\$ 46,500	\$ 105,000	\$ 65,858		62.7%
345 Business Manager Services	\$ 17,456		\$ -	\$ 200		#DIV/0!
349 Legal Services	\$ 1,285		\$ 7,500	\$ 5,960		79.5%
355 Technical Services (IT)	\$ 4,535		\$ -	\$ -		#DIV/0!
352 Audit Services	\$ 18,000	\$ 2,500	\$ 27,500	\$ 27,500		100.0%
Total 300:	\$ 868,082	\$ 37,000	\$ 989,000	\$ 766,316	113.93%	77.5%
400 Purchased Property Services						
410 Water / Sewage / Garbage	\$ 64,691		\$ 75,450	\$ 70,042		92.8%

Changes	FY22 Adopted Budget	
	\$ 133,900	
	\$ 101,296	
\$ 7,964	\$ 324,134	Change in Assignment/Job Duties
\$ (82,400)	\$ 585,444	Reduced Online Principal
\$ 33,000	\$ 5,247,537	New Bonus
	\$ 579,164	
	\$ 126,501	
	\$ 45,212	
	\$ 11,000	
	\$ 85,000	Increased from Grants
\$ (167,000)	\$ 187,000	Shift
	\$ 312,900	
	\$ 5,000	
	\$ 34,762	
\$ 13,872	\$ 277,935	New position
\$ 27,000	\$ 103,000	King, Additional overlap
	\$ 41,602	
	\$ 3,000	
\$ 13,580	\$ 46,520	
\$ 90,000	\$ 850,868	Summer, ESSER III, PL Grant
	\$ 396,929	
	\$ 57,783	
\$ 75,695		New Position
	\$ 45,212	
	\$ 246,446	
	\$ 117,000	
\$ (35,000)	\$ 50,000	Adjust
\$ 30,000	\$ 370,000	Spend down plan
		This is an estimate of the YE Accrual
\$ 10,306	\$ 432,169	Reduce
\$ 162,017	\$ 10,817,314	
	\$ 1,849,480	
\$ 5,625	\$ 821,698	ESSER III
	\$ 897,848	
	\$ 75,500	
	\$ 21,300	
	\$ 8,000	
\$ (36,106)	\$ 85,407	Reduce
\$ (30,481)	\$ 3,759,233	
	\$ 7,000	
\$ (2,500)	\$ 84,000	
	\$ 658,000	
\$ (9,500)	\$ 109,500	
\$ 46,500	\$ 58,500	PD Grant Increase, Plus STEM CO
	\$ -	
	\$ 7,500	
	\$ -	
\$ 2,500	\$ 25,000	
\$ 37,000	\$ 949,500	
	\$ 75,450	

Academies



Budget Detail Report

	(2,371 Students)	(2,027 Students)	(2,062 Students)		
	FY21 Final Actuals	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
420 Cleaning Services (Vanguard Cleaning)	\$ 105,746	\$ 109,525	\$ 104,310		95.2%
431 Repairs / Maintenance / Monitoring	\$ 93,957	\$ 239,000	\$ 146,004		61.1%
432 Bus Repairs & Maintenance	\$ 12,508	\$ 25,000	\$ 22,263		89.1%
433 Repairs & Maintenance - Lunch Program	\$ 5,576	\$ 19,000	\$ 13,342		70.2%
435 Lawn Care & Snow Removal	\$ 68,033	\$ 82,900	\$ 41,514		50.1%
443 Copier Lease & Servicing & Mail Machine Rental	\$ 70,550	\$ 92,000	\$ 44,537		48.4%
450 Construction					#DIV/0!
Total 400:	\$ 421,061	\$ 642,875	\$ 442,012	152.68%	68.8%

	(2,062 Students)	
Changes	FY22 Adopted Budget	
	\$ 109,525	
\$ 100,000	\$ 139,000	Add from 700's
	\$ 25,000	
	\$ 19,000	
	\$ 82,900	
	\$ 92,000	
\$ 100,000	\$ 542,875	



Academies

Budget Detail Report	(2,371 Students)		(2,027 Students)		(2,062 Students)	
	FY21 Final Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
500 Other Purchased Services						
520 Property/Liability/Non employee Insurances/Bus	\$ 63,315	\$ 5,000	\$ 68,500	\$ 71,268		104.0%
510 Bus Services	\$ 6,089	\$ (5,000)	\$ 1,200	\$ 860		71.7%
530 Communication (phone, phone stipends, postage..)	\$ 32,097		\$ 35,200	\$ 32,272		91.7%
540 Marketing	\$ 6,762		\$ 52,000	\$ 48,133		92.6%
542 Board Expenses	\$ 156		\$ 5,000	\$ 561		11.2%
580 Travel (Staff)	\$ 1,878	\$ 11,700	\$ 20,000	\$ 20,085		100.4%
591 Activities / Student Council	\$ 976	\$ 7,000	\$ 13,900	\$ 18,107		130.3%
592 Athletics - Services & Stipends	\$ 7,037	\$ (7,000)	\$ 4,300	\$ 3,650		84.9%
593 SPO Service Expenses	\$ 22		\$ 3,000	\$ 6,655		221.8%
599 Teacher Recruitment	\$ 1,294		\$ 500	\$ 2,467		493.4%
Total 500:	\$ 119,626	\$ 11,700	\$ 203,600	\$ 204,058	170.20%	100.2%
600 Supplies and Materials						
610 Educational / Classroom Supplies	\$ 156,911	\$ 21,600	\$ 145,000	\$ 131,637		90.8%
611 Extracurricular Supplies	\$ 27,349		\$ 10,000	\$ 24,434		244.3%
612 Copy Paper	\$ -		\$ 23,500	\$ 21,261		
612 Office Supplies	\$ 43,141		\$ 47,000	\$ 26,193		55.7%
613 Drama	\$ 3,086		\$ 3,200	\$ 7,933		
618 Support Service Materials (SpEd)	\$ 10,565	\$ (18,500)	\$ 20,000	\$ 12,245		61.2%
618 CCGP (Counseling) Materials	\$ 11,104		\$ 24,000	\$ 9,752		40.6%
619 Training & Appreciation Supplies	\$ 11,384	\$ 14,000	\$ 30,000	\$ 34,968		116.6%
619 Athletics and Other	\$ 6,289		\$ 9,500	\$ 12,880		135.6%
613 Pre School Supplies & Materials	\$ 25,837	\$ (91,665)	\$ 90,050	\$ 53,600		59.5%
619 SPO Materials	\$ 19,032		\$ 53,000	\$ 45,628		86.1%
620 Fundraising Expense		\$ 35,000	\$ 35,000	\$ 39,568		
621 Natural Gas	\$ 46,416		\$ 44,000	\$ 48,483		110.2%
622 Electricity	\$ 172,411		\$ 159,000	\$ 158,820		99.9%
624 Fuel for the Buses	\$ 7,928	\$ 6,500	\$ 17,000	\$ 19,801		116.5%
631 Lunch Program Food	\$ 354,127	\$ 130,000	\$ 450,000	\$ 463,665		103.0%
641 Curriculum	\$ 183,036		\$ 155,000	\$ 159,153		102.7%
644 Library	\$ 4,283		\$ 4,000	\$ 2,757		68.9%
650 Tech Supplies (Under \$500)	\$ 341,463	\$ 90,000	\$ 229,613	\$ 175,644		76.5%
670 Educational Software	\$ 58,643	\$ (7,800)	\$ 45,000	\$ 41,144		91.4%
670 QuickB / Acuity / Blackboard / Time Cards	\$ 3,842	\$ (75,000)	\$ 15,000	\$ 5,308		35.4%
680 Maintenance & Cleaning Supplies	\$ 92,493	\$ 15,000	\$ 102,000	\$ 90,827		89.0%
680 Bus Maintenance Supplies	\$ 1,870		\$ 3,500	\$ 1,994		57.0%
Total 600:	\$ 1,581,210	\$ 119,135	\$ 1,714,363	\$ 1,587,695	108.42%	92.6%
700 Property, Equipment						
710 Land & Site Improvements	\$ 8,106	\$ 320,000	\$ 500,000	\$ 216,465		43.3%
720 Buildings	\$ 298	\$ (145,000)	\$ 55,000	\$ 35,224		64.0%
732 School Buses	\$ 199	\$ 150,000	\$ 150,000	\$ 10,000		6.7%
733 Furniture	\$ 2,197	\$ 13,000	\$ 13,000	\$ 5,909		45.5%
734 Technology-Related Hardware & Software	\$ 9,724		\$ 11,000	\$ 7,265		66.0%
738 Kitchen Equipment		\$ 90,000	\$ 120,000	\$ 12,357		10.3%
740 Depreciation Expense						#DIV/0!
741 Move expense to asset			\$ (575,000)			0.0%
739 Facility Equipment		\$ (105,000)	\$ 5,000			0.0%
Total 700:	\$ 20,524	\$ 323,000	\$ 279,000	\$ 287,220	1359.38%	102.9%
800 Debt Service and Misc						
810 Dues & Fees / Bank Fees	\$ 21,810		\$ 29,000	\$ 20,514		70.7%
Informational						
830 Interest (Series 2019 Bonds)	\$ 1,790,021	\$ (245,000)	\$ 1,660,625	\$ 1,736,210		104.6%
840 Principal (Series 2019 Bonds)	\$ 813,333		\$ 920,000	\$ 837,917		91.1%
850 Carry Over		\$ (45,000)				#DIV/0!

Changes	FY22 Adopted Budget	
\$ 5,000	\$ 63,500	
\$ (5,000)	\$ 6,200	
	\$ 35,200	
	\$ 32,000	Adjust Contract
	\$ 5,000	
\$ 11,700	\$ 8,300	Inflation
\$ 7,000	\$ 6,900	
\$ (7,000)	\$ 11,300	
	\$ 3,000	
	\$ 500	
\$ 11,700	\$ 171,900	
\$ 21,600	\$ 123,400	E Cigarette Adjustment, Grants
	\$ 10,000	
	\$ 23,500	
	\$ 47,000	
	\$ 3,200	
\$ (18,500)	\$ 38,500	Reduction
	\$ 24,000	
\$ 14,000	\$ 16,000	
	\$ 9,500	
\$ (91,665)	\$ 181,715	Reduction
	\$ 53,000	
\$ 35,000		German
	\$ 44,000	
	\$ 159,000	
\$ 6,500	\$ 10,500	Inflation Increase
\$ 130,000	\$ 320,000	Spend down
	\$ 155,000	
	\$ 4,000	
\$ 90,000	\$ 139,613	
\$ (7,800)	\$ 52,800	ESSER III Lexia, Acadiance
\$ (75,000)	\$ 90,000	Software is on hold
\$ 15,000	\$ 87,000	ESSER III
	\$ 3,500	
\$ 119,135	\$ 1,595,228	
\$ 320,000	\$ 180,000	Preschool Playground
\$ (145,000)	\$ 200,000	Reduction
\$ 150,000		
\$ 13,000		
\$ 90,000	\$ 11,000	
\$ 90,000	\$ 30,000	Spend down plan
		Add FY22 Depreciation Expense
		Move all expenses over \$5,000 to Assets
\$ (105,000)	\$ 115,000	Reduction
\$ 323,000	\$ 536,000	
	\$ 29,000	
\$ (245,000)	\$ 1,905,625	Bond Premium Adjustment
	\$ 920,000	
\$ (45,000)	\$ 45,000	Includes Facilities, Athletics, SPO



Academies

Budget Detail Report

	(2,371 Students)
	FY21 Final Actuals
844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee	\$ 94,379
Total 800:	\$ 2,719,543
Total Expenses:	\$ 19,883,667
Net Income:	\$ 776,987

	(2,027 Students)	(2,062 Students)		
Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
\$ 745,500	\$ 825,000	\$ 12,000		1.5%
\$ 455,500	\$ 3,434,625	\$ 2,606,641	126.29%	75.9%
\$ 1,177,871	\$ 21,991,211	\$ 18,953,550	1867.03%	86.2%
\$ (726,577)	\$ 407,829	\$ 785,031		192.5%
Goal of 5%	\$ 1,119,952			
Min Goal of 3%	\$ 671,971			

	(2,062 Students)	
Changes	FY22 Adopted Budget	
\$ 745,500	\$ 5,500	Credit Enhancement Fees, Plus Depreciatioin for Audit
\$ 455,500	\$ 2,905,125	
\$ 1,177,871	\$ 21,277,175	
\$ (726,613)	\$ 630,897	Below 3% at this point due to Lunch Spend down plan
Goal of 5%	\$ 1,095,404	
Min Goal of 3%	\$ 657,242	

Bond transaction	
Bond Proceeds	\$ 48,000,499
Land & Site Improvements	\$ (52,910)
Buildings	\$ (31,517,441)
Principal Payments	\$ (14,645,000)
Debt Issuance Cost	\$ (1,469,002)
Net of Transaction	\$ 316,146

Actuals as of: **May 31, 2022**
Year: 91%

Percentage of



Draper

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Budget Detail Report

Revenue

	(940 Students)	(780 Students)		(755 Students)	% of Forecast FY21	
	FY21 Final Actuals	Changes	FY22 Final Budget	FY22 YTD	Actuals-22 Forecast	% of Forecast
1000 Local						
1600 Food Sales	\$ 7,424			\$ 5,603	\$ -	#DIV/0!
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 6,751		\$ 14,360	\$ 10,201	212.71%	71.0%
1740 Fees (includes Spirit Packs)	\$ 45,283		\$ 50,000	\$ 38,464	110.42%	76.9%
1770 Fundraisers	\$ 22,021		\$ 20,000	\$ 33,545	90.82%	167.7%
1910 Rentals	\$ 13,486		\$ 10,000	\$ 10,329	74.15%	103.3%
1920 Contributions / Donations	\$ 3,863		\$ 5,000	\$ 1,123	129.43%	22.5%
1930 Gain / Loss on Sale of Assets			\$ 1,250		#DIV/0!	0.0%
1950 Revenue from Other Schools (High School)					#DIV/0!	#DIV/0!
1990 Miscellaneous	\$ 8,744		\$ 7,500	\$ 1,172	85.77%	15.6%
Total 1000:	\$ 107,572	\$ -	\$ 108,110	\$ 100,437	100.50%	92.9%
3000 State						
3010 Regular School Prgm K-12	\$ 2,881,207		\$ 2,676,321	\$ 2,435,452	92.89%	91.0%
3520 School Land Trust	\$ 111,378		\$ 101,058	\$ 102,076	90.73%	101.0%
3151 CCA			\$ 5,371	\$ 2,901		54.0%
3100 CCGP			\$ 20,000	\$ 15,000		75.0%
3500 Counseling	\$ 10,000		\$ 50,000	\$ 50,000		100.0%
3655 DTL	\$ 45,655	\$ (15,000)	\$ 83,000	\$ 20,924		25.2%
3000 Share of SPED State	\$ 96,772		\$ 454,182	\$ 413,306		91.0%
3000 Share of state funding	\$ 3,598,764		\$ 3,390,626	\$ 3,085,470	94.22%	91.0%
Total 3000:	\$ 6,743,776	\$ (15,000)	\$ 6,780,558	\$ 6,125,129		90.3%
4000 Federal- Comes in later in the year, Reimbursement						
4700 CARES Funding (GEERS, CARES)	\$ 63,873		\$ 107,183.00		\$ -	0.0%
4801 Title I	\$ 11,643		\$ 11,600.00	\$ 3,062.00		26.4%
4000 Share of SPED IDEA			\$ 62,500.00	\$ 62,500.00		100.0%
4522 Share of federal funding	\$ 129,005		\$ 10,014		\$ -	0.0%
Total 4000:	\$ 204,521	\$ -	\$ 191,297	\$ 65,562		34.3%
Total Revenue:	\$ 7,055,869	\$ (15,000)	\$ 7,079,965	\$ 6,225,566		87.93%

	(780 Students)
Changes	FY22 Adopted Budget
	\$ 14,360
	\$ 50,000
	\$ 20,000
	\$ 10,000
	\$ 5,000
	\$ 1,250
	\$ 7,500
	\$ 108,110
	\$ 2,676,321
	\$ 101,058
	\$ 5,371
	\$ 20,000
	\$ 50,000
\$ (15,000)	\$ 98,000
	\$ 454,182
	\$ 3,305,133
\$ (15,000)	\$ 6,710,065
	\$ 107,183.00
	\$ 11,600.00
	\$ 62,500.00
	\$ 10,014
	\$ 191,297
\$ (15,000)	\$ 7,009,472

Expenses

	(940 Students)	(780 Students)		(755 Students)	% of Forecast FY21	
	FY21 Final Actuals	Changes	FY22 Final Budget	FY22 YTD	Actuals-22 Forecast	% of Forecast
100 Salaries						
115 Supervisors/Instructional Coaches	\$ 37,715					#DIV/0!
121 Principals & Assistants	\$ 110,770		\$ 155,300	\$ 128,157		82.5%
131 Teachers	\$ 2,277,245	\$ 6,500	\$ 1,972,898	\$ 1,541,162		78.1%
131 SPED Teachers			\$ 211,067	\$ 76,155		36.1%
132 Substitutes	\$ 69,111		\$ 48,000	\$ 51,873		108.1%
133 Support Services Salaries	\$ 25,037		\$ 25,000			0.0%
134 Educational Stipends	\$ 93,894	\$ 30,000	\$ 60,000	\$ 82,730		137.9%
134 Coaching Stipends	\$ 5,000		\$ 4,000	\$ 4,000		100.0%
142 Guidance Counselors	\$ 84,280		\$ 109,350	\$ 103,114		94.3%
145 Librarians	\$ 8,918		\$ 16,500	\$ 11,080		67.2%
152 Office Staff	\$ 97,578		\$ 97,600	\$ 97,721		100.1%
152 Special Education / CCGP Secretaries	\$ 5,574		\$ 300	\$ 1,578		526.0%
161 Classroom Paraprofessionals	\$ 230,533	\$ 28,000	\$ 328,322	\$ 261,256		79.6%
161 Special Education Paraprofessionals	\$ 58,587		\$ 96,619	\$ 153,568		158.9%
182 Custodial / Maintenance Personnel	\$ 60,209		\$ 69,959	\$ 50,617		72.4%
Total 100:	\$ 3,164,451	\$ 64,500	\$ 3,194,915	\$ 2,563,011	100.96%	80.2%
200 Benefits						
210 URS Pension & 401k employer contributions	\$ 612,384		\$ 581,000	\$ 455,725		78.4%
220 Social Security & Medicare ER Match	\$ 219,579	\$ 4,705	\$ 244,411	\$ 194,497		79.6%
241 Health Insurance	\$ 254,865		\$ 262,500	\$ 214,867		81.9%
290 Health Savings Account (Employer)	\$ 22,339		\$ 29,500	\$ 22,434		76.0%

	(780 Students)
Changes	FY22 Adopted Budget
	\$ 155,300
\$ 6,500	\$ 1,966,398
	\$ 211,067
	\$ 48,000
	\$ 25,000
\$ 30,000	\$ 30,000
	\$ 4,000
	\$ 109,350
	\$ 16,500
	\$ 97,600
	\$ 300
\$ 28,000	\$ 303,323
	\$ 96,619
	\$ 69,959
\$ 64,500	\$ 3,133,416
	\$ 581,000
\$ 1,912	\$ 239,706
	\$ 262,500
	\$ 29,500

Actuals as of: **May 31, 2022**
Year: 91%

Percentage of



Draper

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Budget Detail Report

Revenue

	FY21 Final Actuals	Percentage of		FY22 Final Budget	FY22 YTD	% of Forecast FY21 Actuals-22 Forecast	% of Forecast
		(940 Students)	(780 Students)				
270 Worker's Compensation Fund				\$ 8,500			0.0%
280 Unemployment Insurance	\$ 1,654						#DIV/0!
Total 200:	\$ 1,110,821			\$ 4,705	\$ 1,125,911	\$ 887,523	101.36%
300 Prof & Technical Services							
310 Professional Educational Services	\$ 919			\$ 5,000			0.0%
310 Substitutes (Sub Services)	\$ 53,821			\$ 25,000	\$ 22,241		89.0%
321 Support Services (Orion)	\$ 151,452			\$ 206,000	\$ 163,240		79.2%
323 Support Services (Not Orion)	\$ 21,918			\$ 32,500	\$ 26,996		83.1%
330 Employee Training & Development	\$ 5,951	\$ 11,666		\$ 31,666	\$ 11,402		36.0%
355 Technical Services (Blackboard/Acuity/etc)	\$ 1,330			\$ 1,500			0.0%
Total 300:	\$ 235,391			\$ 11,666	\$ 301,666	\$ 223,879	128.16%
400 Purchased Property Services							
410 Water / Sewage / Garbage	\$ 25,572			\$ 24,450	\$ 25,014		102.3%
420 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$ 70,755			\$ 74,000	\$ 59,980		81.1%
431 Repairs / Maintenance / Monitoring	\$ 37,986	\$ 59,000		\$ 99,000	\$ 59,519		60.1%
435 Lawn Care & Snow Removal	\$ 30,695			\$ 42,400	\$ 22,138		52.2%
443 Lease of Copy Machines & Rental of mail machine	\$ 28,471			\$ 45,000	\$ 19,657		43.7%
Total 400:	\$ 193,479			\$ 59,000	\$ 284,850	\$ 186,308	147.23%
500 Other Purchased Services							
530 Communication	\$ 14,775			\$ 13,000	\$ 12,281		94.5%
540 Marketing	\$ 479			\$ 10,000	\$ 7,486		74.9%
580 Travel	\$ 52			\$ 3,000	\$ 3,939		131.3%
591 Activities / Student Council	\$ 1,284			\$ 3,500	\$ 4,122		117.8%
592 Athletics	\$ 3,150			\$ 5,800			0.0%
593 SPO Services purchased	\$ 22				\$ 2,611		#DIV/0!
Total 500:	\$ 19,762			\$ -	\$ 35,300	\$ 30,439	178.63%
600 Supplies and Materials							
610 General Educational Supplies	\$ 65,699			\$ 50,000	\$ 53,005		106.0%
613 Drama	\$ 654			\$ 1,200	\$ 1,357		113.1%
619 Athletics / Spirit Packs	\$ 3,691			\$ 4,000	\$ 13,168		329.2%
619 Student Council Materials	\$ 1,286			\$ 2,000	\$ 455		22.8%
612 Copy Paper	\$ 7,372			\$ 10,000	\$ 8,967		89.7%
612 Office Supplies / Postage	\$ 7,786			\$ 10,000	\$ 6,417		64.2%
618 Support Services Materials	\$ 2,322			\$ 10,000	\$ 4,045		40.5%
618 CCGP (Counseling)	\$ 9,137			\$ 12,000	\$ 7,184		59.9%
619 Training & Appreciation	\$ 3,162			\$ 4,000	\$ 2,488		62.2%
619 SPO Materials purchased	\$ 3,285			\$ 30,000	\$ 19,504		65.0%
621 Natural Gas	\$ 25,196			\$ 22,000	\$ 26,369		119.9%
622 Electricity	\$ 88,975			\$ 74,500	\$ 74,378		99.8%
641 Curriculum	\$ 33,639	\$ 34,000		\$ 89,000	\$ 93,724		105.3%
644 Library	\$ 1,029			\$ 2,000	\$ 1,033		51.7%
650 Tech Supplies (Under \$500)	\$ 116,961	\$ (16,500)		\$ 51,779	\$ 46,038		88.9%
670 Software	\$ 27,198	\$ 24,000		\$ 52,000	\$ 18,284		35.2%
680 Maintenance & Cleaning Supplies	\$ 42,387	\$ 5,000		\$ 41,000	\$ 38,632		94.2%
Total 600:	\$ 439,779			\$ 46,500	\$ 465,479	\$ 415,048	105.84%
700 Property, Equipment							
710 Land & Site Improvements		\$ 105,000		\$ 135,000	\$ 135,566		100.4%
733 Buildings		\$ 25,000		\$ 25,000	\$ 24,611		98.4%
734 Technology-Related Hardware & Software		\$ -		\$ -	\$ -		#DIV/0!
739 Facility Equipment		\$ -		\$ -	\$ -		#DIV/0!
Total 700:	\$ -			\$ 130,000	\$ 160,000	\$ 160,177	100.1%
800 Debt Service and Misc							
810 Dues & Fees	\$ 5,767			\$ 7,000	\$ 4,512		64.5%

Changes	FY22	
	Adopted Budget	
	\$ 8,500	
	\$ 1,912	\$ 1,121,206
	\$ 5,000	
	\$ 25,000	
	\$ 206,000	
	\$ 32,500	
\$ 11,666	\$ 20,000	RDA
	\$ 1,500	
\$ 11,666	\$ 290,000	
	\$ 24,450	
	\$ 74,000	
\$ 59,000	\$ 40,000	From LEA Budget
	\$ 42,400	
	\$ 45,000	
\$ 59,000	\$ 225,850	
	\$ 13,000	
	\$ 10,000	
	\$ 3,000	
	\$ 3,500	
	\$ 5,800	
\$ -	\$ 35,300	
	\$ 50,000	
	\$ 1,200	
	\$ 4,000	
	\$ 2,000	
	\$ 10,000	
	\$ 10,000	
	\$ 10,000	
	\$ 4,000	
	\$ 30,000	
	\$ 22,000	
	\$ 74,500	
\$ 34,000	\$ 55,000	From LEA Esser
	\$ 2,000	
\$ (16,500)	\$ 68,279	Move to BLUFF, Land Trust Adj
\$ 24,000	\$ 31,000	Acadiane, Lexia
\$ 5,000	\$ 36,000	ESSER III Supplies
\$ 46,500	\$ 421,979	
\$ 105,000	\$ 30,000	
\$ 25,000	\$ -	From LEA
\$ -	\$ -	
\$ -	\$ -	
\$ 130,000	\$ 30,000	
	\$ 7,000	

Actuals as of: **May 31, 2022**
 Year: 91% Percentage of



Draper
 .39 Oct 1 / .392 WPU

Budget Detail Report

	(940 Students)		Changes	(780 Students)		(755 Students)		% of Forecast FY21 Actuals-22 Forecast	% of Forecast
	FY21 Final Actuals	FY22 Final Actuals		FY22 Final Budget	FY22 YTD				
Revenue									
830 Interest (Series 2019 Bonds)	\$	582,800		\$	550,425	\$	525,044		95.4%
840 Principal (Series 2019 Bonds)	\$	425,000		\$	445,000	\$	340,985		76.6%
844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee	\$	359		\$	25,000				0.0%
850 Carry Over			\$	15,000	20,000				0.0%
899 Share of District Level costs	\$	393,681		\$	525,000	\$	477,750		91.0%
Total 800:	\$	1,407,607	\$	15,000	1,572,425	\$	1,348,291	111.71%	85.7%
Total Expenses:	\$	6,571,290	\$	331,371	7,140,546	\$	5,654,499	108.66%	79.2%
Net Income:	\$	484,579	\$	(346,371)	(60,581)	\$	571,067		79.2%
				Goal of 5%	\$ 353,998				
				Min Goal of 3%	\$ 212,399				

Changes	(780 Students)		
	FY22 Adopted Budget	FY22 Actuals	
	\$	550,425	
	\$	445,000	
	\$	25,000	
\$ 15,000	\$	5,000	PTO is budgeted above
	\$	525,000	
\$ 15,000	\$	1,557,425	
\$ 328,578	\$	6,815,176	
\$ (343,578)	\$	194,296	
Goal of 5%	\$	350,474	
Min Goal of 3%	\$	210,284	



Actuals as of: **May 31, 2022** Percentage of Year: 91%

Independence
 .408 Oct 1 / .403 WPU

Budget Detail Report

Revenue

	(925 Students) FY21 Final Actuals	(870 Students)		(863 Students)		% of Forecast FY21 Actuals-22 Forecast	% of Forecast	(870 Students) FY22 Adopted Budget
		Changes	FY22 Final Budget	FY 22	YTD			
1000 Local								
1600 Food Sales	\$ 2,752			\$ 3,639		#DIV/0!		
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 17,795		\$ 2,200	\$ 19,675		894.3%	\$ -	\$ 2,200
1740 Fees (includes Spirit Packs)	\$ 42,770	\$ 5,000	\$ 45,000	\$ 44,240		98.3%	\$ 5,000	\$ 40,000
1770 Fundraisers	\$ 27,323	\$ 18,000	\$ 65,000	\$ 31,825		49.0%	\$ 18,000	\$ 32,000
1780 Germany				\$ 54,161		#DIV/0!		Germany
1910 Rentals	\$ 26,193	\$ 5,000	\$ 30,000	\$ 29,413		98.0%	\$ 5,000	\$ 25,000
1920 Contributions / Donations	\$ 7,461		\$ 6,000	\$ 16,949		282.5%	\$ -	\$ 6,000
1930 Gain / Loss on Sale of Assets						#DIV/0!	\$ -	
1950 Revenue from Other Schools (High School)						#DIV/0!	\$ -	
1990 Miscellaneous	\$ 437			\$ 5,030		#DIV/0!	\$ -	
Total 1000:	\$ 121,979	\$ 28,000	\$ 148,200	\$ 204,932		121.50%	\$ 28,000	\$ 105,200
3000 State								
3010 Regular School Prgm K-12	\$ 3,014,186		\$ 3,052,686	\$ 2,777,944		91.0%	\$ -	\$ 3,052,686
3200 COVID	\$ 96,772		\$ 121,378	\$ 121,378		0.0%	\$ -	\$ 121,378
3520 School Land Trust	\$ 121,378	\$ (8,415)	\$ 116,017	\$ 116,017		100.0%	\$ (8,415)	\$ 124,432
3655 DTL	\$ 20,423		\$ 31,334	\$ 31,334		0.0%	\$ -	\$ 31,334
3100 CCGP			\$ 20,000	\$ 21,667		108.3%	\$ -	\$ 20,000
3500 Counseling			\$ 50,000	\$ 50,000		100.0%	\$ -	\$ 50,000
3700 CCA			\$ 6,015	\$ 10,201		169.6%	\$ -	\$ 6,015
3637 Dual Immersion	\$ 6,666	\$ 5,000	\$ 10,000	\$ 8,750		87.5%	\$ 5,000	\$ 5,000
3000 Share of SPED state			\$ 751,292	\$ 683,675		91.0%	\$ -	\$ 751,292
3000 Share of state funding	\$ 3,764,860		\$ 3,547,116	\$ 3,227,875		91.0%	\$ -	\$ 3,751,773
Total 3000:	\$ 7,024,285	\$ (3,415)	\$ 7,705,838	\$ 6,896,129		109.70%	\$ (3,415)	\$ 7,913,910
4000 Federal								
4700 CARES Funding (GEERS, CARES)	\$ 52,214		\$ 130,554.00			0.0%	\$ -	\$ 130,554.00
4801 Title I	\$ 20,423		\$ 20,400.00	\$ 4,395.00		21.5%	\$ -	\$ 20,400.00
4500 Share of IDEA			\$ 100,000.00	\$ 94,697.00		94.7%	\$ -	\$ 100,000.00
4522 Share of federal funding	\$ 134,959		\$ 10,424			0.0%	\$ -	\$ 10,424
Total 4000:	\$ 134,959	\$ -	\$ 261,378	\$ 99,092		37.9%	\$ -	\$ 261,378
Total Revenue:	\$ 7,281,223	\$ 24,585	\$ 8,115,416	\$ 7,101,061		97.53%	\$ 24,585	\$ 8,280,488

Expenses

	100 Salaries	(870 Students)		(863 Students)		% of Forecast FY21 Actuals-22 Forecast	% of Forecast	(870 Students) FY22 Adopted Budget
		Changes	FY22 Final Budget	FY 22	YTD			
115 Supervisors & Directors	\$ 901			\$ 170,000	\$ 135,822	#DIV/0!		\$ 170,000
121 Principals & Assistants	\$ 172,224			\$ 2,163,887	\$ 1,569,308	72.5%	\$ -	\$ 2,163,887
131 Teachers (Includes CCGS)	\$ 2,417,243			\$ 213,878	\$ 205,319	96.0%	\$ -	\$ 213,878
131 SPED Teachers				\$ 53,515	\$ 65,317	122.1%	\$ 25,000	\$ 28,515
132 Substitutes	\$ 21,899	\$ (25,000)	\$ 25,000	\$ 25,000		0.0%	\$ (25,000)	\$ 50,000
133 Support Services Salaries	\$ 2,840			\$ 6,500	\$ 7,100	109.2%	\$ -	\$ 6,500
134 Coaching Stipends	\$ 4,950			\$ 70,000	\$ 68,315	97.6%	\$ 40,000	\$ 30,000
134 Educational Stipends	\$ 82,866			\$ 173,550	\$ 177,480	102.3%	\$ -	\$ 173,550
142 Guidance Counselor & Social Worker	\$ 133,634			\$ 10,584	\$ 13,345	126.1%	\$ -	\$ 10,584
145 Librarians	\$ 11,247			\$ 75,000	\$ 91,191	121.6%	\$ -	\$ 75,000
152 Office Staff	\$ 90,213							



Actuals as of: **May 31, 2022** Percentage of Year: 91%

Independence
 .408 Oct 1 / .403 WPU

Budget Detail Report

	FY21 Final Actuals	(925 Students)		(870 Students)					(863 Students)		(870 Students)	
		Changes	FY22 Final Budget	FY 22	YTD	% of Forecast FY21 Actuals-22 Forecast	% of Forecast	Changes	FY22 Adopted Budget			
152 Special Education / CCGP Secretaries	\$ 4,970		\$ 500	\$ 1,108					\$ 500			
161 Classroom Paraprofessionals	\$ 297,344	\$ 27,550	\$ 318,355	\$ 253,820		79.7%		\$ 27,550	\$ 290,805		Summer, ESSER III	
161 Special Education Paraprofessionals	\$ 134,270		\$ 180,000	\$ 122,777		68.2%			\$ 180,000			
182 Custodial / Maintenance Personnel	\$ 107,543		\$ 122,000	\$ 108,728		89.1%			\$ 122,000			
Total 100:	\$ 3,482,144	\$ 67,550	\$ 3,582,769	\$ 2,819,630		102.89%	78.7%	\$ 67,550	\$ 3,515,219			
200 Benefits												
210 URS Pension & 401k employer contributions	\$ 649,245		\$ 651,000	\$ 493,858		75.9%			\$ 651,000			
220 Social Security & Medicare ER Match	\$ 235,974		\$ 274,082	\$ 217,239		79.3%			\$ 268,914			
241 Health Insurance	\$ 265,200		\$ 340,280	\$ 269,782		79.3%			\$ 340,280			
290 Health Savings Account (Employer)	\$ 20,384		\$ 22,000	\$ 24,574		111.7%			\$ 22,000			
270 Worker's Compensation Fund			\$ 6,000			0.0%			\$ 6,000			
280 Unemployment Insurance				\$ 84		#DIV/0!						
Total 200:	\$ 1,170,803	\$ -	\$ 1,293,362	\$ 1,005,537		110.47%	77.7%	\$ -	\$ 1,288,194			
300 Prof & Technical Services												
310 Professional Educational Services	\$ 2,383		\$ 1,500	\$ 25		1.7%			\$ 1,500			
310 Substitutes (Sub Services)	\$ 49,346		\$ 34,000	\$ 31,826		93.6%			\$ 34,000			
321 Support Services (Orion)	\$ 218,882		\$ 246,000	\$ 177,055		72.0%			\$ 246,000			
323 Support Services (Not Orion)	\$ 28,728		\$ 35,000	\$ 31,376		89.6%			\$ 35,000			
330 Employee Training & Development	\$ 8,749	\$ 1,666	\$ 11,666	\$ 7,730		66.3%		\$ 1,666	\$ 10,000		RDA	
Total 300:	\$ 308,088	\$ 1,666	\$ 328,166	\$ 248,012		106.52%	75.6%	\$ 1,666	\$ 326,500			
400 Purchased Property Services												
410 Water / Sewage / Garbage	\$ 10,564		\$ 15,000	\$ 12,731		84.9%			\$ 15,000			
420 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$ 180		\$ -	\$ 840		#DIV/0!			\$ -			
431 Repairs / Maintenance / Monitoring	\$ 28,472	\$ 25,000	\$ 60,000	\$ 43,554		72.6%		\$ 25,000	\$ 35,000		From LEA	
435 Lawn Care & Snow Removal	\$ 15,668		\$ 19,000	\$ 9,725		51.2%			\$ 19,000			
443 Lease of Copy Machines & rental of mail machine	\$ 21,650		\$ 28,000	\$ 12,805		45.7%			\$ 28,000			
Total 400:	\$ 76,534	\$ 25,000	\$ 122,000	\$ 79,655		159.41%	65.3%	\$ 25,000	\$ 97,000			
500 Other Purchased Services												
530 Communication	\$ 3,994		\$ 5,200	\$ 3,515		67.6%			\$ 5,200			
540 Marketing	\$ 1,731		\$ 10,000	\$ 8,719		87.2%			\$ 10,000			
580 Travel		\$ 9,000	\$ 9,800	\$ 9,548		97.4%		\$ 9,000	\$ 800		Germany Trip	
591 Activities / Student Council	\$ 348	\$ 9,500	\$ 12,600	\$ 12,335		97.9%		\$ 9,500	\$ 3,100		HOSA Trip	
592 Athletics	\$ 3,887		\$ 5,500	\$ 3,650		66.4%			\$ 5,500			
593 SPO Services purchased			\$ 3,000	\$ 4,045		134.8%			\$ 3,000			
599 Teacher Recruitment			\$ -	\$ 1,750		#DIV/0!			\$ -			
Total 500:	\$ 9,960	\$ 18,500	\$ 46,100	\$ 43,562		462.85%	94.5%	\$ 18,500	\$ 27,600			
600 Supplies and Materials												
610 General Educational Supplies	\$ 60,552		\$ 43,400	\$ 40,219		92.7%			\$ 43,400			
613 Drama	\$ 2,432		\$ 2,000	\$ 6,576		328.8%			\$ 2,000			
619 Athletics / Spirit Packs	\$ 5,868		\$ 5,500	\$ 5,697		103.6%			\$ 5,500			
619 Student Council Materials	\$ 2,567		\$ 2,000	\$ 1,892		94.6%			\$ 2,000			
612 Copy Paper	\$ 7,144		\$ 9,000	\$ 7,212		80.1%			\$ 9,000			
612 Office Supplies / Postage	\$ 8,964		\$ 12,000	\$ 6,360		53.0%			\$ 12,000			
618 Support Services Materials	\$ 3,425		\$ 13,000	\$ 4,272		32.9%			\$ 13,000			
618 CCGP (Counseling)	\$ 1,967		\$ 12,000	\$ 2,568		21.4%			\$ 12,000			
619 Training & Appreciation	\$ 2,412		\$ 8,000	\$ 1,752		21.9%			\$ 8,000			



Actuals as of: **May 31, 2022** Percentage of Year: 91%

Independence
 .408 Oct 1 / .403 WPU

Budget Detail Report

	(925 Students) FY21 Final Actuals	(870 Students)					(870 Students)		
		Changes	FY22 Final Budget	FY 22	YTD	% of Forecast FY21 Actuals-22 Forecast	% of Forecast	Changes	FY22 Adopted Budget
619 SPO Materials purchased	\$ 11,525		\$ 11,000	\$ 8,773		79.8%		\$ 11,000	
620 Fundraising Expense		\$ 45,000	\$ 45,000	\$ 39,318		87.4%	\$ 45,000	\$ 12,500	German
621 Natural Gas	\$ 13,591		\$ 12,500	\$ 13,358		106.9%		\$ 55,000	
622 Electricity	\$ 42,468		\$ 55,000	\$ 54,035		98.2%		\$ 50,000	
641 Curriculum	\$ 88,684		\$ 50,000	\$ 33,992		68.0%		\$ 1,000	
644 Library	\$ 1,433		\$ 1,000	\$ 894		89.4%		\$ 36,334	
650 Tech Supplies (Under \$500)	\$ 91,150		\$ 36,334	\$ 61,735		169.9%		\$ 11,800	Lexia, Acadience
670 Software	\$ 13,531	\$ 24,700	\$ 36,500	\$ 10,079		27.6%	\$ 24,700	\$ 31,000	ESSER
680 Maintenance & Cleaning Supplies	\$ 33,687	\$ 1,000	\$ 30,000	\$ 24,635		82.1%	\$ 1,000	\$ 315,534	
Total 600:	\$ 391,400	\$ 70,700	\$ 384,234	\$ 323,367		98.17%	\$ 70,700	\$ 315,534	
700 Property, Equipment									
710 Land & Site Improvements						#DIV/0!	\$ 22,000		Cleaner
733 Furniture		\$ 22,000	\$ 22,000	\$ 22,156		100.7%			
734 Technology-Related Hardware & Software	\$ 8,106					#DIV/0!		\$ 7,500	
739 Facility Equipment			\$ 7,500	\$ 8,528		113.7%			
Total 700:	\$ 8,106	\$ 22,000	\$ 29,500	\$ 30,684		104.0%	\$ 22,000	\$ 7,500	
800 Debt Service and Misc									
810 Dues & Fees	\$ 5,244		\$ 10,000	\$ 4,984		49.8%		\$ 10,000	
830 Interest (Series 2019 Bonds)	\$ 706,475		\$ 838,950	\$ 711,433		84.8%		\$ 838,950	
840 Principal (Series 2019 Bonds)	\$ 280,000		\$ 295,000	\$ 261,070		88.5%		\$ 295,000	
844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee			\$ 35,000			0.0%		\$ 35,000	
850 Carry Over		\$ 20,000	\$ 26,000			0.0%	\$ 20,000		
899 Share of District Level costs	\$ 413,870		\$ 700,000	\$ 637,000		91.0%		\$ 700,000	
Total 800:	\$ 1,405,589	\$ 20,000	\$ 1,904,950	\$ 1,614,487		135.53%	\$ 20,000	\$ 1,878,950	
Total Expenses:	\$ 6,852,624	\$ 206,916	\$ 7,691,081	\$ 6,134,250		79.76%	\$ 206,916	\$ 7,456,497	
Net Income:	\$ 428,599	\$ (182,331)	\$ 424,335	\$ 966,811		79.8%	\$ (182,331)	\$ 823,991	
Goal of 5%		\$ 405,771					Goal of 5%	\$ 414,024	
Min Goal of 3%		\$ 243,462					Min Goal of 3%	\$ 248,415	



Budget Detail Report

Revenue

1000 Local

- 1600 Food Sales
- 1710 Student Activities (Admissions, Store, Std Org Memb)
- 1740 Fees (includes Spirit Packs)
- 1770 Fundraisers
- 1910 Rentals
- 1920 Contributions / Donations
- 1930 Gain / Loss on Sale of Assets
- 1950 Revenue from Other Schools (High School)
- 1990 Miscellaneous

Total 1000:

3000 State

- 3010 Regular School Prgm K-12
- 3400 Dual Immersion
- 3520 School Land Trust
- 3655 DTL
- 3000 Share of SPED State
- 3000 Share of state funding

Total 3000:

4000 Federal

- 4801 Title I
- 4700 CARES
- 4500 Share of IDEA
- 4522 Share of federal funding

Total 4000:

Total Revenue:

Expenses

100 Salaries

- 115 Supervisors & Directors
- 121 Principals & Assistants
- 131 Teachers
- 131 SPED Teachers



Budget Detail Report

Revenue

- 132 Substitutes
- 133 Support Services Salaries
- 134 Coaching Stipends
- 134 Educational Stipends
- 142 Guidance Counselors & Social Worker
- 143 Nurse
- 145 Librarians
- 152 Office Staff
- 152 Special Education / CCGP Secretaries
- 161 Classroom Paraprofessionals
- 161 Special Education Paraprofessionals
- 182 Custodial / Maintenance Personnel

Total 100:

200 Benefits

- 210 URS Pension & 401k employer contributions
- 220 Social Security & Medicare ER Match
- 241 Health Insurance
- 290 Health Savings Account (Employer)
- 270 Worker's Compensation Fund
- 280 Unemployment Insurance

Total 200:

300 Prof & Technical Services

- 310 Professional Educational Services
- 310 Substitutes (Sub Services)
- 321 Support Services (Orion)
- 323 Support Services (Not Orion)
- 330 Employee Training & Development

Total 300:

400 Purchased Property Services

- 410 Water / Sewage / Garbage
- 420 Cleaning Services (Vanguard Cleaning Sys of Utah)
- 431 Repairs / Maintenance / Monitoring
- 435 Lawn Care & Snow Removal



Actuals as of: May 31, 2022 Percentage of Year: 91%

Budget Detail Report

Revenue

443 Lease of Copy Machines & rental of mail machine

Total 400:

500 Other Purchased Services

530 Communication

540 Marketing

580 Travel

591 Activities / Student Council

592 Athletics

593 SPO Services purchased

Total 500:

600 Supplies and Materials

610 General Educational Supplies

612 Copy Paper

612 Office Supplies / Postage

618 Support Services Materials

619 Training & Appreciation

619 SPO Materials purchased

621 Natural Gas

622 Electricity

641 Curriculum

644 Library

650 Tech Supplies (Under \$500)

670 Software

680 Maintenance & Cleaning Supplies

Total 600:

700 Property, Equipment

710 Land & Site Improvements

733 Furniture

734 Technology-Related Hardware & Software

739 Facility Equipment

Total 700:

800 Debt Service and Misc

810 Dues & Fees



Actuals as of: May 31, 2022 Percentage of Year: 91%

Budget Detail Report

Revenue

- 830 Interest (Series 2019 Bonds)
- 840 Principal (Series 2019 Bonds)
- 844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee
- 850 Carry Over
- 899 Share of District Level costs

Total 800:

Total Expenses:

Net Income:

Bluffdale

.199 Oct 1 / .207 WPU

(500 Students)	(425 Students)		(409 Students)		
FY21 Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
\$ 3,494			\$ 4,175		#DIV/0!
\$ 3,345			\$ 2,202		#DIV/0!
\$ 10					#DIV/0!
\$ 1,966		\$ 35,000	\$ 30,468		87.1%
\$ 3,875		\$ 6,500	\$ 2,584		39.8%
\$ 3,294		\$ 3,000	\$ 3,429		114.3%
					#DIV/0!
					#DIV/0!
\$ 15					#DIV/0!
\$ 15,999	\$ -	\$ 44,500	\$ 38,683	278.14%	86.9%
\$ 1,470,155		\$ 1,380,977	\$ 1,256,689		91.0%
		\$ 10,000	\$ 10,000		100.0%
\$ 83,190	\$ (1,384)	\$ 61,807	\$ 61,807		100.0%
\$ 20,130	\$ 15,000	\$ 30,666	\$ 15,652		51.0%
\$ 65,805		\$ 652,256	\$ 593,553		91.0%
\$ 1,809,572		\$ 1,730,088	\$ 1,574,380		91.0%
\$ 3,448,852	\$ 13,616	\$ 3,865,794	\$ 3,512,081	112.09%	90.9%
\$ 14,139		\$ 14,100.00	\$ 3,483.00		24.7%
		\$ 74,835.00			0.0%
		\$ 87,500.00	\$ 79,625.00		91.0%
\$ 65,826		\$ 5,288			0.0%
\$ 79,965	\$ -	\$ 181,723	\$ 83,108	\$ 2	45.7%
\$ 3,544,816	\$ 13,616	\$ 4,092,017	\$ 3,550,764	115.44%	86.8%
\$ 901					#DIV/0!
\$ 154,536		\$ 177,744	\$ 132,812		74.7%
\$ 1,210,205		\$ 970,252	\$ 772,232		79.6%
		\$ 154,219	\$ 83,774		54.3%

Bluffdale

.199 Oct 1 / .207 WPU

(500 Students)	(425 Students)		(409 Students)		
FY21 Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
\$ 15,673	\$ 15,000	\$ 39,986	\$ 38,428		96.1%
\$ 6,975	\$ (5,000)	\$ 20,000			0.0%
\$ -		\$ 500			0.0%
\$ 47,826	\$ 20,000	\$ 45,000	\$ 65,690		146.0%
\$ 24,904		\$ 30,000	\$ 50,617		168.7%
\$ 7,794		\$ 7,678	\$ 8,845		#DIV/0!
\$ 46,622		\$ 55,335	\$ 46,239		115.2%
		\$ 4,290			83.6%
\$ 241,623	\$ 25,000	\$ 281,740	\$ 208,983		0.0%
\$ 176,241		\$ 120,310	\$ 127,744		74.2%
\$ 45,315		\$ 54,487	\$ 50,921		106.2%
\$ 1,978,615	\$ 55,000	\$ 1,961,541	\$ 1,586,285	99.14%	93.5%
					80.9%
\$ 329,065		\$ 291,000	\$ 251,605		86.5%
\$ 146,413		\$ 150,058	\$ 112,540		75.0%
\$ 129,193		\$ 126,139	\$ 127,097		100.8%
\$ 10,538		\$ 13,500	\$ 10,972		81.3%
		\$ 6,800			0.0%
\$ 615,209	\$ -	\$ 587,496	\$ 502,214	95.50%	#DIV/0!
					85.5%
\$ 1,090		\$ 500			0.0%
\$ 17,594		\$ 25,000	\$ 14,175		56.7%
\$ 205,214		\$ 206,000	\$ 171,951		83.5%
\$ 21,971		\$ 42,000	\$ 26,441		63.0%
\$ 3,621	\$ 11,666	\$ 30,166	\$ 9,455		31.3%
\$ 249,490	\$ 11,666	\$ 303,666	\$ 222,022	121.71%	73.1%
\$ 28,554		\$ 36,000	\$ 31,303		87.0%
\$ 34,811		\$ 35,525	\$ 43,490		122.4%
\$ 15,935	\$ 20,000	\$ 40,000	\$ 35,853		89.6%
\$ 21,669		\$ 21,500	\$ 9,652		44.9%

Bluffdale

.199 Oct 1 / .207 WPU

(500 Students)	(425 Students)		(409 Students)		
FY21 Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of Forecast
\$ 15,175		\$ 19,000	\$ 12,075		63.6%
\$ 116,144	\$ 20,000	\$ 152,025	\$ 132,373	130.89%	87.1%

\$ 3,164		\$ 8,000	\$ 5,889		73.6%
\$ 1,679		\$ 10,000	\$ 7,539		75.4%
		\$ 1,000	\$ 208		20.8%
\$ 388		\$ 300	\$ 243		81.0%
					#DIV/0!
					#DIV/0!
\$ 5,231	\$ -	\$ 19,300	\$ 13,879	368.95%	71.9%

\$ 30,704		\$ 30,000	\$ 17,734		59.1%
\$ 4,285		\$ 4,500	\$ 5,082		112.9%
\$ 2,481		\$ 5,000	\$ 4,026		80.5%
\$ 1,900		\$ 11,500	\$ 2,363		20.5%
\$ 1,347		\$ 4,000	\$ 3,336		83.4%
\$ 4,223	\$ 5,000	\$ 17,000	\$ 17,352		102.1%
\$ 7,234		\$ 9,500	\$ 8,757		92.2%
\$ 29,841		\$ 29,500	\$ 30,407		103.1%
\$ 59,827		\$ 50,000	\$ 31,762		63.5%
\$ 1,821		\$ 1,000			0.0%
\$ 101,529	\$ 15,000	\$ 50,000	\$ 34,395		68.8%
\$ 13,962	\$ 25,000	\$ 35,000	\$ 7,111		20.3%
\$ 17,800	\$ 5,000	\$ 25,000	\$ 20,533		82.1%
\$ 276,954	\$ 50,000	\$ 272,000	\$ 182,858	98.21%	67.2%

\$ 8,394		\$ 5,000	\$ 4,549		91.0%
					#DIV/0!
					#DIV/0!
\$ 8,394	\$ -	\$ 5,000	\$ 4,549	59.57%	91.0%

\$ 2,550		\$ 4,450	\$ 4,089		91.9%
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Bluffdale

.199 Oct 1 / .207 WPU

(500 Students)	(425 Students)	(409 Students)		
FY21 Actuals	Changes	FY22 Final Budget	FY 22 YTD	% of Forecast FY20 Actuals-21 Forecast
\$ 525,000		\$ 516,250	\$ 412,233	79.9%
\$ 175,000		\$ 180,000	\$ 150,434	83.6%
		\$ 25,000		0.0%
	\$ (5,000)	\$ 10,000		0.0%
\$ 201,888		\$ 367,489	\$ 334,415	91.0%
\$ 904,438	\$ (5,000)	\$ 1,103,189	\$ 901,171	121.98%
\$ 4,154,475	\$ 131,666	\$ 4,404,217	\$ 3,545,351	106.01%
\$ (609,659)	\$ (118,050)	\$ (312,200)	\$ 5,413	80.5%
Goal of 5%	\$ 204,601			
Min Goal of 3%	\$ 122,761			

		(409 Students)
Changes		FY22 Adopted Budget
		\$ 35,000
		\$ 6,500
		\$ 3,000
\$ -	\$	44,500
		\$ 1,380,977
		\$ 10,000
\$ (1,384)	\$	63,191
\$ 15,000	\$	15,666
		\$ 652,256
		\$ 1,697,230
\$ 13,616	\$	3,819,320
		\$ 14,100.00
		\$ 74,835.00
		\$ 87,500.00
		\$ 5,288
\$ -	\$	181,723
\$ 13,616	\$	4,045,543
		\$ 177,744
		\$ 970,252
		\$ 154,219

		(409 Students)		
Changes		FY22 Adopted Budget		
\$	15,000	\$	24,986	Increase
\$	(5,000)	\$	25,000	
		\$	500	
\$	20,000	\$	25,000	Increase
		\$	30,000	
		\$	7,678	
		\$	55,335	
		\$	4,290	
\$	25,000	\$	256,740	Summer, ESSER III
		\$	120,310	
		\$	54,487	
\$	55,000	\$	1,906,541	
		\$	291,000	
		\$	145,850	
		\$	126,139	
		\$	13,500	
		\$	6,800	
		\$	583,289	
		\$	500	
		\$	25,000	
		\$	206,000	
		\$	42,000	
\$	11,666	\$	18,500	RDA
\$	11,666	\$	292,000	
		\$	36,000	
		\$	35,525	
\$	20,000	\$	20,000	From LEA
		\$	21,500	

		(409 Students)
Changes		FY22 Adopted Budget
		\$ 19,000
\$ 20,000		\$ 132,025
		\$ 8,000
		\$ 10,000
		\$ 1,000
		\$ 300
\$ -		\$ 19,300
		\$ 30,000
		\$ 4,500
		\$ 5,000
		\$ 11,500
		\$ 4,000
\$ 5,000		\$ 12,000
		\$ 9,500
		\$ 29,500
		\$ 50,000
		\$ 1,000
\$ 15,000		\$ 35,000
\$ 25,000		\$ 10,000
\$ 5,000		\$ 20,000
\$ 50,000		\$ 222,000
		\$ 5,000
\$ -		\$ -
\$ -		\$ -
\$ -		\$ -
\$ -		\$ 5,000
		\$ 4,450

From Draper
Lexia, Acadience
ESSER III

		(409 Students)
Changes	FY22 Adopted Budget	
	\$ 516,250	
	\$ 180,000	
	\$ 25,000	
\$ (5,000)	\$ 15,000	Move to SPO
	\$ 367,489	
\$ (5,000)	\$ 1,108,189	
\$ 131,666	\$ 4,268,344	
\$ (118,050)	\$ (222,801)	
Goal of 5%	\$ 202,277	
Min Goal of 3%	\$ 121,366	

Actuals as of: **May 31, 2022** Percentage of Year: 91%



High School

Budget Detail Report

Revenue

	(490 Students)	Changes	(535) Students	(535) Students	% of Forecast FY20 Actuals- 21 Forecast	% of 21 Forecast- YTD	(490 Students)	COMMENTS:
	FY21 Final Actuals		FY22 Forecast	FY22 YTD			FY22 Adopted Budget	
1000 Local								
1510 Interest on Investments	\$ 4,025	\$ (6,500)	\$ 5,000	\$ 2,272	124.2%	45.4%	\$ (6,500)	\$ 11,500 Adjustment
1610 Lunch Program	\$ 8,610	\$ -	\$ 21,500	\$ 4,459	249.7%	20.7%	\$ -	\$ 21,500
1710 Admissions	\$ 27,208	\$ 3,000	\$ 43,000	\$ 47,421	158.0%	110.3%	\$ 3,000	\$ 40,000
1730 Student Organization Member	\$ 908		\$ 8,500	\$ 3,480	936.1%	40.9%	\$ -	\$ 8,500
1740 Uniform Rental		\$ 100,000	\$ 100,000	\$ 27,714		27.7%	\$ 100,000	Detailed out lines
1740 Fees (including: Spirit Packs, Camps, Fees)	\$ 252,904	\$ (53,000)	\$ 190,000	\$ 240,409	75.1%	126.5%	\$ (53,000)	\$ 243,000 Detailed out lines
1750 School Vending & Store	\$ 2,195		\$ 5,000	\$ 8,971	227.8%	179.4%	\$ -	\$ 5,000
1760 Fines	\$ 331			\$ 227	0.0%	#DIV/0!		
1770 Fundraisers	\$ 74,860	\$ -	\$ 65,000	\$ 73,524	86.8%	113.1%	\$ -	\$ 65,000
1910 Rental (Youngblood)	\$ 31,849		\$ 30,000	\$ 35,991	94.2%	120.0%	\$ -	\$ 30,000
1920 Contributions / Donations	\$ 51,050	\$ -	\$ 30,000	\$ 42,704	58.8%	142.3%	\$ -	\$ 30,000
1930 Gain / Loss on Sale Asset	\$ 900	\$ -			0.0%	#DIV/0!	\$ -	
1950 Rev From Other Schools (CTE Consortium Fee)	\$ 5,064	\$ 5,700	\$ 15,500	\$ 15,236	306.1%	98.3%	\$ 5,700	\$ 9,800
1990 Miscellaneous	\$ 18,458	\$ 134,366	\$ 136,366	\$ 136,366	738.8%	100.0%	\$ 134,366	\$ 2,000
Total 1000:	\$ 478,362	\$ 183,566	\$ 649,866	\$ 638,774	135.9%	98.3%	\$ 183,566	\$ 466,300
3000 State								
3010 Regular School Prgm K-12	\$ 2,241,479	\$ -	\$ 2,299,562	\$ 2,146,821	102.6%	93.4%	\$ -	\$ 2,299,562
3010 Enrollment Increase		\$ 50,197	\$ 50,197				\$ 50,197	
30x0 Bonus Teacher Money		\$ 7,000	\$ 7,000				\$ 7,000	New
3013 Foreign Exchange Students	\$ -	\$ 1,506	\$ 8,570	\$ 10,475	#DIV/0!	122.2%	\$ 1,506	\$ 7,064
3020 Professional Staff	\$ 141,523	\$ 4,415	\$ 148,227	\$ 135,875	104.7%	91.7%	\$ 4,415	\$ 143,812
3105 Special Education -- Add-On	\$ 372,085		\$ 359,916	\$ 343,493	96.7%	95.4%	\$ -	\$ 359,916
3110 Special Education -- Self-Contained	\$ -	\$ 14,129	\$ 30,000	\$ 31,810	#DIV/0!	106.0%	\$ 14,129	\$ 15,871
3120 Special Education -- Extended Year	\$ 4,338	\$ -	\$ 2,259	\$ 2,071	52.1%	91.7%	\$ -	\$ 2,259
3125 Special Education - State Programs	\$ -		\$ 6,652	\$ 12,009	#DIV/0!	180.5%		\$ 6,652
3128 Special Education - Ext Yr Stipends	\$ 519		\$ 2,204	\$ 1,169	424.7%	53.0%		\$ 2,204
3200 CTE Admin	\$ 193,305	\$ 78,022	\$ 340,000	\$ 375,061	175.9%	110.3%	\$ 78,022	\$ 230,000
3200 CTE Comprehensive Counseling	\$ 25,161	\$ 6,895	\$ 32,000	\$ 34,660	127.2%	108.3%	\$ 6,895	\$ 25,105
3200 CTE Technical Student Orgs	\$ -	\$ 2,323	\$ 5,000	\$ 5,115	#DIV/0!	102.3%	\$ 2,323	\$ 2,677
3200 CTE Skill Certification Competency	\$ -	\$ 7,800	\$ 13,000	\$ 13,677	#DIV/0!	105.2%	\$ 7,800	\$ 5,200
3200 COVID Bonus	\$ 81,739					#DIV/0!		
3211 Gifted and Talented			\$ 6,381		#DIV/0!	0.0%	\$ -	\$ 6,381
3212 Advanced Placement	\$ 3,146		\$ 6,000	\$ 6,232	190.7%	103.9%	\$ -	\$ 6,000
3400 EL Software			\$ 14,883	\$ 505		3.4%		\$ 14,883
33-5333 Concurrent Enrollment	\$ 17,024	\$ -	\$ 41,473	\$ 10,593	243.6%	25.5%	\$ -	\$ 41,473
33-5336 Enhancement for At-risk students	\$ 44,268		\$ 8,395	\$ 24,193	19.0%	288.2%	\$ -	\$ 8,395
3410 Flexible Allocation	\$ 2,083		\$ 67,000	\$ 44,027	3216.5%	65.7%	\$ -	\$ 67,000
35-5420 School Land Trust	\$ 50,595	\$ 73,983	\$ 84,483	\$ 84,483	167.0%	100.0%	\$ 73,983	\$ 10,500 Adjust
3542 Mental Health Grant	\$ 31,074	\$ 33,272	\$ 56,272	\$ 56,272	181.1%	100.0%	\$ 33,272	\$ 23,000
3600 Concurrent PRIME GRANT	\$ -	\$ 100,000	\$ 100,000	\$ 67,426	#DIV/0!	67.4%	\$ 100,000	Added as a new Grant
3627 Innovative Grant		\$ -			#DIV/0!	#DIV/0!	\$ -	
3643 STEM Center Pilot	\$ 8,539		\$ 9,200	\$ 5,206	107.7%	56.6%	\$ -	\$ 9,200
35-5655 Digital Teaching & Learning	\$ 7,235		\$ 31,500	\$ 53,807	435.4%	170.8%		\$ 31,500
3674 Suicide Prevention	\$ 2,066		\$ 1,000	\$ 1,000	48.4%	100.0%		\$ 1,000
35-5677 Computer Science	\$ -		\$ 15,000	\$ 11,174	#DIV/0!	74.5%	\$ -	\$ 15,000
32-5619 Charter School Local Replacement	\$ 1,283,562	\$ -	\$ 1,404,520	\$ 1,317,188	109.4%	93.8%	\$ -	\$ 1,404,520



High School

Budget Detail Report

	(490 Students)		(535 Students)		(535 Students)		% of Forecast FY20 Actuals- 21 Forecast	% of 21 Forecast- YTD	(490 Students)		COMMENTS:
		FY21 Final Actuals	Changes	FY22 Forecast	FY22 YTD				FY22 Adopted Budget	Changes	
Revenue											
32-5625 Charter School Admin Costs					\$ 4,339		#DIV/0!	#DIV/0!			
38-8070 School Lunch (Liquor Tax)	\$ 26,725	\$ -	\$ -	\$ 37,200	\$ 34,010		139.2%	91.4%	\$ -	\$ 37,200	
35-5678 TSSA (Teacher and Student Success Act)	\$ 110,059	\$ -	\$ -	\$ 120,321	\$ 114,255		109.3%	95.0%	\$ -	\$ 120,321	
3800 Cigarette Substance		\$ 7,000	\$ 7,000	\$ 7,000	\$ 2,333			33.3%	\$ 7,000		New Grant
3807 TSSP (Tchr Sal Supplement Prog)	\$ 13,556	\$ -	\$ -	\$ -	\$ -		0.0%	#DIV/0!	\$ -		
35-5810 Library Books & Electronic Res	\$ 650	\$ -	\$ -	\$ 690	\$ 566		106.2%	82.0%	\$ -	\$ 649	
34-5868 Teacher Supplies & Materials	\$ 4,898	\$ -	\$ -	\$ 4,895	\$ 4,592		99.9%	93.8%	\$ -	\$ 4,895	
3800 CTE Student Organizations		\$ -	\$ -	\$ -	\$ -		#DIV/0!	#DIV/0!	\$ -		
3876 Educator Salary Adjustment	\$ 164,512	\$ -	\$ -	\$ 164,512	\$ 137,159		100.0%	83.4%	\$ -	\$ 164,512	
3990 State Revenues from Non US	\$ 5,089	\$ -	\$ -	\$ 2,300	\$ -		45.2%	0.0%	\$ -	\$ 2,300	
Total 3000:	\$ 4,835,230	\$ 386,542	\$ 5,487,612	\$ 5,091,596	\$ -		113.5%	92.8%	\$ 386,542	\$ 5,069,051	
4000 Federal											
4524 IDEA Part-B	\$ 69,318	\$ -	\$ -	\$ 71,500	\$ 15,942		103.1%	22.3%	\$ -	\$ 71,500	
4524 Special Ed State Level Activity		\$ 25,000	\$ 25,000	\$ 25,000	\$ -		#DIV/0!	0.0%	\$ 25,000	\$ -	Added Grant
4560 National School Lunch Programs	\$ 93,486	\$ 161,000	\$ 161,000	\$ 200,000	\$ 173,005		213.9%	86.5%	\$ 161,000	\$ 39,000	
4700 CARES Act	\$ 89,899	\$ (195,000)	\$ 55,000	\$ 12,909	\$ -		61.2%	23.5%	\$ (195,000)	\$ 250,000	CARES (STATE & LOCAL)+GEERS
4800 Title IVA		\$ 10,000	\$ 10,000	\$ 10,000	\$ -			0.0%	\$ 10,000	\$ -	Grant
4801 Title IA	\$ 17,777	\$ -	\$ -	\$ 26,400	\$ 2,713		148.5%	10.3%	\$ -	\$ 26,400	
4860 Title IIA	\$ 1,886	\$ (3,500)	\$ 2,500	\$ 3,964	\$ -		132.6%	158.6%	\$ (3,500)	\$ 6,000	
Total 4000:	\$ 272,366	\$ (2,500)	\$ 390,400	\$ 208,533	\$ -		143.3%	53.4%	\$ (2,500)	\$ 392,900	
Total Revenue:	\$ 5,585,958	\$ 567,608	\$ 6,527,878	\$ 5,938,903	\$ -		116.9%	91.0%	\$ 567,608	\$ 5,928,251	



High School

Budget Detail Report

Revenue

Expenses

100 Salaries

	(490 Students) FY21 Final Actuals	Changes	(535 Students) FY22 Forecast	(535 Students) FY22 YTD	% of Forecast FY20 Actuals- 21 Forecast	% of 21 Forecast- YTD
115 AD / CTE Con / Grant Prgm Specialists	\$ 129,907		\$ 109,200	\$ 79,902	84.1%	73.2%
121 Principals & Assistants	\$ 204,104		\$ 172,200	\$ 148,671	84.4%	86.3%
131 Teachers	\$ 1,379,180	\$ 17,000	\$ 1,266,316	\$ 1,019,996	91.8%	80.5%
132 Substitutes	\$ 11,707		\$ 20,610	\$ 6,629	176.0%	32.2%
133 Special Education Teachers	\$ 158,797		\$ 195,626	\$ 91,964	123.2%	47.0%
134 Coaching Stipends	\$ 70,874		\$ 70,000	\$ 52,240	98.8%	74.6%
134 Educational Stipends	\$ 2,550		\$ 22,000	\$ 14,647	862.7%	66.6%
142 Guidance Counselor	\$ 132,194	\$ 36,042	\$ 170,000	\$ 155,529	128.6%	91.5%
152 Secretary -- Counseling / Special Education	\$ 7,287	\$ 11,000	\$ 18,000	\$ 15,770	247.0%	87.6%
152 Office Personnel	\$ 77,619	\$ 16,750	\$ 98,000	\$ 100,910	126.3%	103.0%
162 SpEd Paraprofessionals	\$ 136,202		\$ 117,973	\$ 123,430	86.6%	104.6%
180 Incentives	\$ 11,900		\$ 10,000			0.0%
181 YE Payroll Accrual				\$ 350,000		
182 Custodians	\$ 112,732		\$ 91,094	\$ 89,419	80.8%	98.2%
Total 100:	\$ 2,435,053	\$ 80,792	\$ 2,361,019	\$ 2,249,107	97.0%	95.3%

200 Benefits

210 URS Pension & 401k	\$ 469,508	\$ -	\$ 433,595	\$ 379,094	92.4%	87.4%
220 Social Security & Medicare Employer Match	\$ 167,790	\$ 765	\$ 180,618	\$ 139,818	107.6%	77.4%
241 Health Insurance	\$ 218,720	\$ (19,000)	\$ 220,476	\$ 164,442	100.8%	74.6%
241 H.S.A. Employer Contributions	\$ 19,750	\$ -	\$ 24,000	\$ 15,149	121.5%	63.1%
270 Worker's Compensation Fund	\$ 5,313	\$ -	\$ 11,000	\$ 1,785	207.0%	16.2%
280 Unemployment Insurance	\$ 656	\$ -	\$ 7,000	\$ 2,168	1067.1%	31.0%
Total 200:	\$ 881,737	\$ (18,235)	\$ 876,689	\$ 702,456	99.4%	80.1%

300 Prof & Technical Services

310 Educational Services	\$ 646	\$ 6,360	\$ 6,360	\$ 6,360	10.2%	100.0%
310 Substitutes (Sub Services)	\$ 3,023	\$ -	\$ 12,000	\$ 16,229	25.2%	135.2%
320 Support Services (Orion)	\$ 75,614	\$ -	\$ 84,000	\$ 64,757	90.0%	77.1%
321 Support Services (Not Orion)	\$ 864	\$ -	\$ 2,000	\$ 1,563	43.2%	78.2%
330 Employee Training & Development	\$ 1,029	\$ 25,000	\$ 35,000	\$ 15,691	2.9%	44.8%
340 Audit Services	\$ 12,800	\$ -	\$ 16,000	\$ 16,900	80.0%	105.6%
340 Admin / Business Services / IT from Summit	\$ 58,000	\$ -	\$ 97,870	\$ 49,174	59.3%	50.2%
349 Legal Services	\$ 4,525	\$ -	\$ 15,000	\$ 1,920	30.2%	12.8%
355 Technical Services (IT) (Not Tanner)	\$ 7,859	\$ -	\$ 2,000	\$ 90	393.0%	4.5%
Total 300:	\$ 164,360	\$ 31,360	\$ 270,230	\$ 172,684	164.4%	63.9%

400 Purchased Property Services

410 Water / Sewage / Garbage	\$ 10,261	\$ -	\$ 21,500	\$ 7,008	209.5%	32.6%
430 Repairs / Maintenance / Monitoring	\$ 53,689	\$ -	\$ 35,000	\$ 31,076	65.2%	88.8%
431 Kitchen Maintenance & Repairs	\$ 1,218	\$ -	\$ 1,000	\$ 927	82.1%	92.7%
435 Lawn Care & Snow Removal	\$ 20,603	\$ -	\$ 22,000	\$ 23,197	106.8%	105.4%
440 Lease of Copy Machines (Ricoh)	\$ 10,932	\$ -	\$ 16,500	\$ 5,356	150.9%	32.5%
Total 400:	\$ 96,703	\$ -	\$ 96,000	\$ 67,564	99.3%	70.4%

500 Other Purchased Services

511 Daily Busing to/from Campuses	\$ 25,000	\$ -	\$ 25,000	\$ 12,500		50.0%
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	(490 Students) FY22 Adopted Budget	Changes	(490 Students) FY22 Forecast	(490 Students) FY22 YTD	% of Forecast FY20 Actuals- 21 Forecast	% of 21 Forecast- YTD
	\$ 109,200		\$ 172,200	\$ 148,671	84.4%	86.3%
	\$ 1,249,316	\$ 17,000	\$ 1,266,316	\$ 1,019,996	91.8%	80.5%
	\$ 20,610		\$ 20,610	\$ 6,629	176.0%	32.2%
	\$ 195,626		\$ 195,626	\$ 91,964	123.2%	47.0%
	\$ 70,000		\$ 70,000	\$ 52,240	98.8%	74.6%
	\$ 22,000		\$ 22,000	\$ 14,647	862.7%	66.6%
	\$ 133,958	\$ 36,042	\$ 170,000	\$ 155,529	128.6%	91.5%
	\$ 7,000	\$ 11,000	\$ 18,000	\$ 15,770	247.0%	87.6%
	\$ 81,250	\$ 16,750	\$ 98,000	\$ 100,910	126.3%	103.0%
	\$ 117,973		\$ 117,973	\$ 123,430	86.6%	104.6%
	\$ 10,000		\$ 10,000			0.0%
	\$ 91,094		\$ 91,094	\$ 89,419	80.8%	98.2%
	\$ 2,280,227	\$ 80,792	\$ 2,361,019	\$ 2,249,107	97.0%	95.3%
	\$ 433,595	\$ 765	\$ 433,595	\$ 379,094	92.4%	87.4%
	\$ 174,437	\$ 765	\$ 180,618	\$ 139,818	107.6%	77.4%
	\$ 239,476	\$ (19,000)	\$ 220,476	\$ 164,442	100.8%	74.6%
	\$ 24,000	\$ -	\$ 24,000	\$ 15,149	121.5%	63.1%
	\$ 11,000	\$ -	\$ 11,000	\$ 1,785	207.0%	16.2%
	\$ 7,000	\$ -	\$ 7,000	\$ 2,168	1067.1%	31.0%
	\$ 889,508	\$ (18,235)	\$ 876,689	\$ 702,456	99.4%	80.1%
	\$ -	\$ 6,360	\$ 6,360	\$ 6,360	10.2%	100.0%
	\$ 12,000	\$ -	\$ 12,000	\$ 16,229	25.2%	135.2%
	\$ 84,000	\$ -	\$ 84,000	\$ 64,757	90.0%	77.1%
	\$ 2,000	\$ -	\$ 2,000	\$ 1,563	43.2%	78.2%
	\$ 10,000	\$ 25,000	\$ 35,000	\$ 15,691	2.9%	44.8%
	\$ 16,000	\$ -	\$ 16,000	\$ 16,900	80.0%	105.6%
	\$ 97,870	\$ -	\$ 97,870	\$ 49,174	59.3%	50.2%
	\$ 15,000	\$ -	\$ 15,000	\$ 1,920	30.2%	12.8%
	\$ 2,000	\$ -	\$ 2,000	\$ 90	393.0%	4.5%
	\$ 238,870	\$ 31,360	\$ 270,230	\$ 172,684	164.4%	63.9%
	\$ 21,500	\$ -	\$ 21,500	\$ 7,008	209.5%	32.6%
	\$ 35,000	\$ -	\$ 35,000	\$ 31,076	65.2%	88.8%
	\$ 1,000	\$ -	\$ 1,000	\$ 927	82.1%	92.7%
	\$ 22,000	\$ -	\$ 22,000	\$ 23,197	106.8%	105.4%
	\$ 16,500	\$ -	\$ 16,500	\$ 5,356	150.9%	32.5%
	\$ 96,000	\$ -	\$ 96,000	\$ 67,564	99.3%	70.4%
	\$ 25,000	\$ -	\$ 25,000	\$ 12,500		50.0%

COMMENTS:

Credit Recovery, Part Time, Bonus

hhjbfccxxckk9nkyg;/hm,.

within %

Actuals as of: **May 31, 2022** Percentage of Year: 91%



High School

Budget Detail Report

	(490 Students)
	FY21 Final Actuals
Revenue	
513 Travel-Field Trips	\$ 8
517 Travel-Extracurricular (not athletics)	
518 Travel-Athletics	\$ 9,141
520 Property / Liability / Non employee insurances	\$ 51,825
530 Communication	\$ 11,322
540 Marketing	\$ 34
570 Food Services Management (Summit)	\$ 2,482
580 Travel (Staff)	\$ 1,433
591 Athletics - Services	\$ 81,383
592 Online Courses (including Recovery)	
593 Student Events / Council (Dances)	\$ 3,000
594 Student Activities-General	\$ 4,081
595 Debate / Drama / Music Services	\$ 1,989
Total 500:	\$ 191,698

	(535) Students	(535) Students		
Changes	FY22 Forecast	FY22 YTD	% of Forecast FY20 Actuals-21 Forecast	% of 21 Forecast-YTD
\$ -	\$ 1,000		12500.0%	0.0%
	\$ 4,000	\$ 22,271	#DIV/0!	556.8%
	\$ 15,000	\$ 17,736	164.1%	118.2%
\$ 50,000	\$ 140,000	\$ 131,954	270.1%	94.3%
	\$ 10,500	\$ 13,362	92.7%	127.3%
	\$ 10,000	\$ 5,930	29411.8%	59.3%
\$ (50,000)	\$ 50,000		2014.5%	0.0%
	\$ 4,000	\$ 7,305	279.1%	182.6%
	\$ 70,000	\$ 93,529	86.0%	133.6%
	\$ 10,000		#DIV/0!	0.0%
	\$ 6,000	\$ 6,002	200.0%	100.0%
	\$ 5,000	\$ 2,189	122.5%	43.8%
	\$ 4,000	\$ 1,579	201.1%	39.5%
\$ -	\$ 354,500	\$ 314,357	184.9%	88.7%

	(490 Students)	
Changes	FY22 Adopted Budget	COMMENTS:
\$ -	\$ 1,000	
\$ -	\$ 4,000	
\$ -	\$ 15,000	
\$ 50,000	\$ 20,000	
\$ -	\$ 10,500	
\$ -	\$ 10,000	
\$ (50,000)	\$ 100,000	
\$ -	\$ 4,000	
\$ -	\$ 70,000	
\$ -	\$ 10,000	
\$ -	\$ 6,000	
\$ -	\$ 5,000	
\$ -	\$ 4,000	
\$ -	\$ 284,500	



High School

Budget Detail Report

Revenue

	(490 Students)	(535 Students)		(535 Students)	% of Forecast FY20 Actuals- 21 Forecast	% of 21 Forecast-YTD	(490 Students)	
	FY21 Final Actuals	Changes	FY22 Forecast	FY22 YTD			Changes	FY22 Adopted Budget
Revenue								
600 Supplies and Materials								
611 General Supplies (includes: Spirit packs, Uniforms)		\$ -	\$ -		#DIV/0!	#DIV/0!	\$ -	\$ -
611 Science	\$ 288	\$ -	\$ 2,000	\$ 1,791	694.4%	89.6%	\$ -	\$ 2,000
611 General Supplies / Miscellaneous (Food)	\$ 38,425	\$ 7,000	\$ 37,000	\$ 28,512	96.3%	77.1%	\$ 7,000	\$ 30,000
612 Copies	\$ 2,354		\$ 3,000		127.4%	0.0%		\$ 3,000
612 Art			\$ 4,000	\$ 1,514	#DIV/0!	37.9%		\$ 4,000
613 Music			\$ 2,000	\$ 5,515	#DIV/0!	275.8%		\$ 2,000
616 CTE	\$ 1,565		\$ 10,000	\$ 10,689	639.0%	106.9%		\$ 10,000
617 Math	\$ 775		\$ 2,000	\$ 168	258.1%	8.4%		\$ 2,000
611 Physical Education	\$ 600		\$ 500	\$ 3,698	83.3%	739.6%		\$ 500
610 Athletic Supplies / Uniforms	\$ 144,485	\$ (10,000)	\$ 90,000	\$ 90,217	62.3%	100.2%	\$ (10,000)	\$ 100,000
610 Spirit Packs	\$ 3,258		\$ 16,000	\$ 19,698	491.1%	123.1%		\$ 16,000
610 Student Council	\$ 500		\$ 4,000	\$ 7,937	800.0%	198.4%		\$ 4,000
611 Drama	\$ 235		\$ 2,500	\$ 1,422	1063.8%	56.9%		\$ 2,500
615 Dance			\$ 2,500		#DIV/0!	0.0%		\$ 2,500
616 Debate	\$ 172		\$ 1,500	\$ 685	872.1%	45.7%		\$ 1,500
617 National Honor Society (NHS)	\$ 770		\$ 1,000	\$ 565	129.9%	56.5%		\$ 1,000
610 Extracurricular / Athletics Supplies-General	\$ 1,750		\$ 3,000	\$ 1,950	171.4%	65.0%		\$ 3,000
611 Support Service Materials (SpEd)			\$ -	\$ 30	#DIV/0!	#DIV/0!		\$ -
612 Office Supplies	\$ 4,950		\$ 4,500	\$ 5,209	90.9%	115.8%		\$ 4,500
613 Yearbooks	\$ 4,452		\$ 15,000	\$ 4,168	336.9%	27.8%		\$ 15,000
614 CCGP Counseling	\$ 687		\$ 5,000	\$ 5,027	727.8%	100.5%		\$ 5,000
614 Teacher Training & Appreciation	\$ 1,553		\$ 5,000	\$ 7,188	322.0%	143.8%		\$ 5,000
621 Natural Gas	\$ 14,331		\$ 16,500	\$ 14,248	115.1%	86.4%		\$ 16,500
622 Electricity	\$ 97,030		\$ 77,000	\$ 59,696	79.4%	77.5%		\$ 77,000
632 Food Program	\$ 51,914		\$ 25,000	\$ 39,410	48.2%	157.6%		\$ 25,000
641 Curriculum	\$ 42,744	\$ 35,000	\$ 70,000	\$ 81,183	163.8%	116.0%	\$ 35,000	\$ 35,000
644 Library			\$ 700		#DIV/0!	0.0%		\$ 700
650 Tech Supplies (Under \$500)	\$ 53,896	\$ 118,500	\$ 150,000	\$ 67,041	278.3%	44.7%	\$ 118,500	\$ 31,500
670 Educational Software	\$ 20,129		\$ 4,500	\$ 9,857	22.4%	219.0%		\$ 4,500
670 Central Services Software (Payroll, Firefly, Blackboard)	\$ 260	\$ 10,000	\$ 13,000	\$ 16,291	5000.0%	125.3%	\$ 10,000	\$ 3,000
680 Maintenance & Cleaning Supplies	\$ 22,085		\$ 20,000	\$ 15,726	90.6%	78.6%		\$ 20,000
Total 600:	\$ 509,208	\$ 160,500	\$ 587,200	\$ 499,435	115.3%	85.1%	\$ 160,500	\$ 426,700
700 Property, Equipment								
731 Land Improvements		\$ (5,000)	\$ 25,000	\$ 24,640	0.0%	98.6%	\$ (5,000)	\$ 30,000
732 School Buses/Auto	\$ 70	\$ 35,000	\$ 35,000	\$ 33,886	0.2%	96.8%	\$ 25,000	\$ -
733 Furniture		\$ 25,000	\$ 25,000	\$ 29,731	0.0%	118.9%	\$ 35,000	\$ -
734 Technology-Related Hardware			\$ 6,500		0.0%	0.0%		\$ 6,500
739 Facility Equipment		\$ 17,000	\$ 17,000	\$ 16,365	0.0%	96.3%	\$ 17,000	\$ -
7xx Move expense to asset			\$ (105,000)		0.0%			\$ -
738 Kitchen Equipment	\$ -	\$ -	\$ -		#DIV/0!	#DIV/0!	\$ -	\$ -
Total 700:	\$ 70	\$ 72,000	\$ 3,500	\$ 104,622	#REF!	2989.2%	\$ 72,000	\$ 36,500
800 Debt Service and Misc								
810 Dues and Fees	\$ 2,416	\$ -	\$ 3,000	\$ 3,521	124.2%	117.4%		\$ 3,000
812 Bank Fees			\$ 8,000	\$ 45	#DIV/0!	0.6%		\$ 8,000
834 Interest	\$ 787,626		\$ 766,159	\$ 630,148	97.3%	82.2%		\$ 766,159

COMMENTS:

E Cigarette adjustment

Moved to Software

ESSER II Adjustment

ESSER III Technology

From Athletic supplies

Moved \$5,000 to Furniture

For PRIME

For PRIME

HVAC

Actuals as of: **May 31, 2022** Percentage of Year: 91%



High School

Budget Detail Report

	(490 Students)	(535) Students	(535) Students	% of Forecast FY20 Actuals- 21 Forecast	% of 21 Forecast- YTD
	FY21 Final Actuals	Changes	FY22 Forecast	FY22 YTD	
Revenue					
840 Principal	\$ 481,680		\$ 515,000	\$ 495,275	106.9%
840 Loan Repayment to Summit Incorporated			\$ 65,850		#DIV/0!
850 Carry Over (Prior Year)			\$ 12,000		Summit2004
860 Depreciation			\$ 350,000		0.0%
890 Miscellaneous	\$ 3,500			\$ 2,938	Summit2004
		\$ (10,000)	\$ 50,000	\$ 2,938	5.9%
Total 800:	\$ 1,275,222	\$ (10,000)	\$ 1,770,009	\$ 1,131,927	Summit2004
					64.0%
Total Expenses:	\$ 5,554,051	\$ 316,417	\$ 6,319,147	\$ 5,242,152	113.8%
					83.0%
Net Income:	\$ 31,907	\$ 251,191	\$ 208,731	\$ 696,751	333.8%
		Goal of 5%	\$ 326,394		
		Min Goal of 3%	\$ 185,000		

	(490 Students)	
Changes	FY22 Adopted Budget	
	\$ 515,000	COMMENTS:
	\$ 65,850	Zions Error- Will come off next month
	\$ 12,000	
\$ (10,000)	\$ 145,000	
\$ (10,000)	\$ 1,515,009	
\$ 316,417	\$ 5,767,314	Due to Zions Error
\$ 251,191	\$ 160,937	
Goal of 4%	\$ 237,130	
Min Goal of 3%	\$ 177,848	



LEA

WPU Value 4,038	WPU 1782.06	Enrollment 2025
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Budget Detail Report

Revenue

	(2,371 Students) FY2021 Final Actuals	(2,412 Students) FY22 Adopted Budget	(2,027 Students) FY22 Forecast	(2,065 Students) FY23 Adopted Budget	
1000 Local					
1420 Transfer from High School - Transportation	\$ 33,150	\$ 25,000	\$ 25,000	\$ 25,000	
1510 Interest on Investments	\$ 175,413	\$ 184,060	\$ 50,000	\$ 150,000	
1610 Sales to Students	\$ 522,399	\$ 200,000	\$ 50,000	\$ 375,000	Kids no longer eat free
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 13,274	\$ 10,800	\$ 16,560	\$ 24,000	
1740 Fees	\$ 93,440	\$ 100,500	\$ 95,000	\$ 117,000	
1770 Fundraisers	\$ 41,130	\$ 122,000	\$ 120,000	\$ 76,000	
1910 Rentals	\$ 58,522	\$ 70,774	\$ 95,000	\$ 92,000	
1920 Contributions / Donations	\$ 20,031	\$ 23,000	\$ 25,000	\$ 23,000	
1930 Gain / Loss on Sale of Assets	\$ 4,411	\$ 2,000	\$ 2,000	\$ 2,000	
1950 Revenue from Other Schools (High School)	\$ 41,796	\$ 76,000	\$ 139,585	\$ 99,743	
1990 Miscellaneous	\$ 3,607	\$ 2,000	\$ 50,000	\$ 59,000	
1991 Preschool Income	\$ 247,036	\$ 447,500	\$ 951,297	\$ 954,464	Includes Rent
Informational					
Refinancing of Loan	\$ 48,060,573	\$ 65,849	\$ 65,850		
Total 1000:	\$ 49,314,782	\$ 1,329,483	\$ 1,685,292	\$ 1,997,207	
3000 State					
3010 Regular School Prgm K-12	\$ 7,386,617	\$ 7,055,503	\$ 6,819,895	\$ 7,034,016	
3020 Professional Staff	\$ 491,320	\$ 451,426	\$ 451,426	\$ 471,965	
3021 Educator PD Grant				\$ 213,905	
3023 Technology Fund				\$ 238,229	
3100 ADK Grant				\$ 128,000	
3105 Special Education -- Add-On	\$ 1,498,823	\$ 2,087,463	\$ 2,153,834	\$ 2,386,215	
3110 Special Education -- Self-Contained	\$ 72,340	\$ 54,913	\$ 54,913	\$ 53,504	
3120 Special Education -- Extended Year	\$ 15,059	\$ 6,484	\$ 6,484	\$ 2,259	
3125 Special Education - State Programs	\$ 57,896	\$ 23,030	\$ 23,030	\$ 26,191	
3128 SpEd -- Extended Yr SpEd Stipends	\$ 909	\$ 3,652	\$ 3,652	\$ 3,600	
3129 CTE Comprehensive Counseling	\$ 40,000	\$ 40,000	\$ 40,000	\$ 40,000	
3129 CTE College & Career Awareness	\$ 10,415	\$ 11,466	\$ 11,818	\$ 12,000	
3211 Gifted and Talented	\$ -	\$ -	\$ -	\$ -	
3230 Class Size Reduction - K-8	\$ 759,795	\$ 713,697	\$ 713,697	\$ 750,414	
3336 Enhancement for At-risk students	\$ 106,310	\$ 106,310	\$ 106,310	\$ 135,330	
3400 EL Software	\$ 9,385	\$ 26,800	\$ 26,800	\$ 13,851	
3410 Flexible Allocation	\$ -	\$ 304,832	\$ 304,832	\$ 226,342	
3500 PL Grant			\$ 19,300	\$ -	
3520 School Land Trust	\$ 337,322	\$ 279,901	\$ 279,901	\$ 273,192	
3540 Counseling Grant			\$ 100,000	\$ 100,000	
3542 Mental Health Grant	\$ 84,857	\$ 87,473	\$ 87,473	\$ 75,000	
3637 Dual Immersion Grant / Critical Languages Prgm	\$ 7,747	\$ 5,000	\$ 15,000	\$ 21,000	
3644 JBS STEM Endorsement Center Grants	\$ 91,138	\$ 127,114	\$ 127,114	\$ -	Didn't get for FY23
3655 Digital Teaching & Learning DTL	\$ 94,052	\$ 145,000	\$ 145,000	\$ 145,000	
3674 Suicide Prevention	\$ 423	\$ 2,000	\$ 2,000	\$ 2,000	
3677 Computer Science	\$ -	\$ 10,000	\$ 10,000	\$ 15,000	



LEA

WPU Value 4,038	WPU 1782.06	Enrollment 2025
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Budget Detail Report

	(2,371 Students)	(2,412 Students)	(2,027 Students)	(2,065 Students)	
	FY2021 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
3678 E Cigarette			\$ 7,000		
3719 Charter School Local Replacement	\$ 5,280,282	\$ 5,893,582	\$ 5,893,582	\$ 5,994,736	
3725 Charter School Admin Costs	\$ -	\$ 226,963	\$ 226,963		
3770 School Lunch (Liquor Tax)	\$ 207,834	\$ 158,000	\$ 200,000	\$ 155,000	
3805 Early Literacy Program	\$ 63,185	\$ 94,668	\$ 116,000	\$ 111,812	
3806 TSSA (Teacher and Student Success Act)	\$ 371,064	\$ 404,998	\$ 404,998	\$ 462,866	
3807 TSSP (Tchr Sal Supplement Prgm)	\$ 320	\$ -	\$ -	\$ 7,000	
3810 Library Books & Electronic Res	\$ 2,510	\$ 2,612	\$ 2,612	\$ 2,351	
3868 Teacher Supplies & Materials	\$ 19,350	\$ 19,340	\$ 22,520	\$ 18,927	
3876 Educator Salary Adjustment	\$ 647,387	\$ 647,387	\$ 647,387	\$ 647,905	
3882 Beverly Taylor Sorenson Elem Arts	\$ 52,816	\$ 59,000	\$ 59,000	\$ 59,000	
Total 3000:	\$ 17,709,156	\$ 19,048,614	\$ 19,082,541	\$ 19,826,610	
<i>4000 Federal (Reimbursement, Falls behind)</i>					
4522 IDEA Preschool		\$ 3,700	\$ 3,700	\$ 3,700	
4524 IDEA Part-B	\$ 368,372	\$ 250,000	\$ 300,000	\$ 250,000	
4524 Special Ed State Level Activity		\$ 35,000	\$ 35,000	\$ 25,000	
4560 National School Lunch Prgm	\$ 773,739	\$ 525,000	\$ 1,000,000	\$ 500,000	Kids no longer eat free
4700 CARES Act	\$ 252,662	\$ 578,087	\$ 200,000	\$ 450,000	
4801 Title IA		\$ 45,986	\$ 45,986	\$ 45,000	
4860 Title IIA	\$ 56,020	\$ 25,726	\$ 25,726	\$ 25,500	
4860 MAAP			\$ 10,795		
4860 Title IVA	\$ 10,671	\$ 10,000	\$ 10,000	\$ 10,000	
Total 4000:	\$ 1,461,464	\$ 1,473,499	\$ 1,631,207	\$ 1,309,200	
Total Revenue:	\$ 68,485,402	\$ 21,851,596	\$ 22,399,040	\$ 23,133,017	



LEA

WPU Value 4,038	WPU 1782.06	Enrollment 2025
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Budget Detail Report

Expenses

	(2,371 Students) FY2021 Final Actuals	(2,412 Students) FY22 Adopted Budget	(2,027 Students) FY22 Forecast	(2,065 Students) FY23 Adopted Budget	
100 Salaries					
112 District Administration	\$ 143,563	\$ 133,900	\$ 133,900	\$ 137,913	
114 Business Administrator	\$ 78,989	\$ 101,296	\$ 101,297	\$ 107,464	
115 Programs / Instructional Coaches	\$ 323,053	\$ 332,098	\$ 332,098	\$ 291,294	
121 Principals & Assistants	\$ 449,847	\$ 503,044	\$ 503,044	\$ 497,959	
131 Teachers	\$ 6,340,017	\$ 5,826,819	\$ 5,280,537	\$ 5,620,926	Adjustments to Draper, Bluffdale (ADK)
132 Other Support Services			\$ 20,000	\$ 75,000	Includes ESSER II,III
133 Special Education Teachers	\$ -	\$ 100,000	\$ 579,164	\$ 855,434	
132 Substitutes	\$ 54,330	\$ 528,501	\$ 126,501	\$ 220,000	
133 Attendance	\$ 408,007	\$ 45,212	\$ 45,212	\$ 46,568	
134 Coaching Stipends	\$ 9,853	\$ 11,000	\$ 11,000	\$ 12,500	
134 Educational Stipends	\$ -	\$ 60,000	\$ 230,000	\$ 145,000	
142 Guidance Counselors		\$ 312,900	\$ 312,900	\$ 330,270	
143 Nurse		\$ 5,000	\$ 5,000	\$ 5,000	
145 Librarians	\$ 32,253	\$ 34,762	\$ 34,762	\$ 38,543	
152 Office Staff	\$ 212,385	\$ 227,935	\$ 291,807	\$ 357,911	
152 HR / Accounting / Mktg / Policy	\$ 76,731	\$ 103,000	\$ 130,000	\$ 135,000	
152 Special Education / CCGP Secretaries	\$ 38,701	\$ 77,017	\$ 41,602	\$ 7,321	
152 Board Secretary	\$ 1,905	\$ 3,000	\$ 3,000	\$ 3,000	
161 Testing Coordinator	\$ 33,230	\$ 60,100	\$ 60,100	\$ 61,903	
161 Classroom Paraprofessionals	\$ 1,048,164	\$ 928,617	\$ 940,868	\$ 1,005,856	Slight Change to Drapers
161 Special Education Paraprofessionals	\$ -	\$ 414,929	\$ 396,929	\$ 455,407	
172 Bus Driver	\$ 51,105	\$ 57,783	\$ 57,783	\$ 70,000	Hire full time, a few part time
181 Facility Supervisor	\$ 37,856	\$ 55,212	\$ 45,212	\$ 46,568	
182 Custodial / Maintenance Personnel	\$ 226,697	\$ 246,446	\$ 246,446	\$ 245,897	
184 Technology Support	\$ 81,375	\$ 117,000	\$ 117,000	\$ 120,973	
190 Incentives		\$ 117,000	\$ 15,000	\$ 50,000	
191 Food Services Personnel	\$ 371,862	\$ 420,000	\$ 400,000	\$ 544,118	
100 Preschool Salaries & Wages		\$ 30,000	\$ 442,475	\$ 614,283	
Total 100:	\$ 10,019,923	\$ 10,852,571	\$ 10,903,637	\$ 12,102,108	
200 Benefits					
210 URS Pension & 401k employer contributions	\$ 1,799,919	\$ 1,813,000	\$ 1,849,480	\$ 1,660,436	As Drapers Para salary reduced, so did URS
220 Social Security & Medicare ER Match	\$ 720,121	\$ 819,235	\$ 827,323	\$ 797,885	
241 Health Insurance	\$ 785,737	\$ 840,219	\$ 897,848	\$ 968,109	
290 Health Savings Account (Employer)	\$ 82,607	\$ 75,500	\$ 75,500	\$ 80,000	
270 Worker's Compensation Fund	\$ 21,699	\$ 21,300	\$ 21,300	\$ 22,500	
280 Unemployment Insurance	\$ 8,419	\$ 8,000	\$ 8,000	\$ 10,000	
290 Pre School Benefits & Payroll Taxes		\$ 42,500	\$ 68,966	\$ 104,757	
Total 200:	\$ 3,418,502	\$ 3,619,754	\$ 3,748,417	\$ 3,643,687	
300 Prof & Technical Services					
310 Professional Educational Services		\$ 7,000	\$ 7,000	\$ 2,500	
310 Bus Services			\$ 84,000	\$ 1,440	
310 Substitutes Services	\$ 71,067	\$ 84,000	\$ 658,000	\$ 94,000	



LEA

WPU Value 4,038	WPU 1782.06	Enrollment 2025
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Budget Detail Report

	(2,371 Students)	(2,412 Students)	(2,027 Students)	(2,065 Students)	
	FY2021 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
321 Support Services (Orion) (SpEd)	\$ 563,294	\$ 590,087	\$ 100,000	\$ 674,437	
323 Support Services (Not Orion) (SpEd)	\$ 58,599	\$ 109,500	\$ 105,000	\$ 105,000	
330 Employee Training & Development	\$ 67,642	\$ 113,498	\$ -	\$ 60,000	Charter Conference
345 Business Manager Services	\$ 32,627	\$ -	\$ 7,500	\$ 2,000	
349 Legal Services	\$ 13,540	\$ 7,500	\$ -	\$ 5,000	
355 Technical Services (IT)	\$ 3,852	\$ 1,500	\$ -	\$ 2,000	
352 Audit Services	\$ 17,100	\$ 27,500	\$ 27,500	\$ 28,000	
Total 300:	\$ 827,721	\$ 940,585	\$ 989,000	\$ 974,377	
400 Purchased Property Services					
410 Water / Sewage / Garbage	\$ 85,177	\$ 75,450	\$ 75,450	\$ 78,000	
420 Cleaning Services (Vanguard Cleaning)	\$ 103,062	\$ 109,525	\$ 109,525	\$ 112,000	Alysha
431 Repairs / Maintenance / Monitoring	\$ 94,820	\$ 185,000	\$ 239,000	\$ 155,000	
432 Bus Repairs & Maintenance	\$ 26,264	\$ 44,000	\$ 25,000	\$ 30,000	
433 Repairs & Maintenance - Lunch Program	\$ 18,571	\$ 19,000	\$ 19,000	\$ 18,000	
435 Lawn Care & Snow Removal	\$ 85,317	\$ 82,900	\$ 82,900	\$ 92,500	
443 Copier Lease & Servicing & Mail Machine Rental	\$ 76,204	\$ 92,000	\$ 92,000	\$ 71,000	
450 Construction		\$ 2,500		\$ 2,500	
Total 400:	\$ 489,415	\$ 610,375	\$ 642,875	\$ 559,000	



WPU Value 4,038	WPU 1782.06	Enrollment 2025
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Budget Detail Report

	(2,371 Students)	(2,412 Students)	(2,027 Students)	(2,065 Students)	
	FY2021 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
500 Other Purchased Services					
520 Property/Liability/Non employee Insurances	\$ 55,605	\$ 63,500	\$ 68,500	\$ 75,000	
520 Bus Insurance	\$ 6,089	\$ 6,200	\$ 1,200	\$ 6,500	
530 Communication (phone, phone stipends, postage..)	\$ 34,014	\$ 35,200	\$ 35,200	\$ 43,500	
540 Marketing	\$ 5,638	\$ 32,000	\$ 52,000	\$ 73,000	
542 Board Expenses	\$ 836	\$ 3,000	\$ 5,000	\$ 3,000	
580 Travel (Staff)	\$ 18,484	\$ 8,300	\$ 20,000	\$ 8,300	
591 Activities / Student Council	\$ 8,076	\$ 6,900	\$ 6,900	\$ 6,500	
592 Athletics - Services & Stipends	\$ 10,805	\$ 11,300	\$ 11,300	\$ 6,800	
593 SPO Service Expenses	\$ 3,437	\$ -	\$ 3,000	\$ 4,200	
599 Teacher Recruitment	\$ 400	\$ 1,000	\$ 500	\$ 6,500	
Total 500:	\$ 143,384	\$ 167,400	\$ 203,600	\$ 233,300	
600 Supplies and Materials					
610 Educational / Classroom Supplies	\$ 241,345	\$ 123,400	\$ 145,000	\$ 137,000	
611 Extracurricular Supplies	\$ 15,297	\$ 10,000	\$ 10,000	\$ 10,000	
612.1 Copy Paper			\$ 23,500	\$ 21,000	
612.2 Office Supplies	\$ 52,399	\$ 29,500	\$ 47,000	\$ 43,000	
613 Drama		\$ 3,200	\$ 3,200	\$ 3,200	
618 Support Service Materials (SpEd)	\$ 37,289	\$ 38,500	\$ 20,000	\$ 31,500	
618 CCGP (Counseling) Materials	\$ 8,103	\$ 24,000	\$ 24,000	\$ 21,600	
619 Training & Appreciation Supplies	\$ 6,805	\$ 18,000	\$ 30,000	\$ 26,000	
619 Athletics and Other		\$ 2,000	\$ 9,500	\$ 4,000	
613 Pre School Supplies & Materials	\$ -	\$ 90,050	\$ 90,050	\$ 100,000	
619 SPO Materials	\$ 19,858	\$ 53,000	\$ 88,000	\$ 47,000	
621 Natural Gas	\$ 39,831	\$ 44,000	\$ 44,000	\$ 45,500	
622 Electricity	\$ 147,579	\$ 159,000	\$ 159,000	\$ 175,000	
624 Fuel for the Buses	\$ 10,936	\$ 10,000	\$ 17,000	\$ 19,000	
631 Lunch Program Food	\$ 299,802	\$ 300,000	\$ 450,000	\$ 425,000	
641 Curriculum	\$ 352,059	\$ 189,000	\$ 155,000	\$ 143,000	
644 Library	\$ 3,366	\$ 4,000	\$ 4,000	\$ 3,000	
650 Tech Supplies (Under \$500)	\$ 200,921	\$ 164,613	\$ 229,613	\$ 231,100	
670 Educational Software	\$ 49,767	\$ 126,500	\$ 45,000	\$ 36,000	
670 QuickB / Acuity / Blackboard / Time Cards	\$ 7,826	\$ 176,500	\$ 15,000	\$ 50,000	
680 Maintenance & Cleaning Supplies	\$ 62,200	\$ 102,000	\$ 102,000	\$ 101,000	
680 Bus Maintenance Supplies	\$ 6,985	\$ 3,500	\$ 3,500	\$ 6,500	
Total 600:	\$ 1,562,368	\$ 1,670,763	\$ 1,714,363	\$ 1,679,400	
700 Property, Equipment					
710 Land & Site Improvements	\$ 31,576,727	\$ 99,000	\$ 500,000		
720 Buildings			\$ 55,000	\$ 115,000	Carpet
732 School Buses	\$ -	\$ -	\$ 150,000	\$ 125,000	2nd Bus
733 Furniture	\$ 2,660	\$ 6,000	\$ 13,000		
734 Technology-Related Hardware & Software	\$ -	\$ 11,000	\$ 11,000		Technology Money
738 Kitchen Equipment	\$ 4,527	\$ 5,000	\$ 120,000	\$ 100,000	Spend Down Plan for CNS
740 Depreciation Expense	\$ 390,772		\$ (575,000)		
739 Facility Equipment	\$ 3,469	\$ 122,500	\$ 5,000	\$ 100,000	HVAC, Sound System



LEA

WPU Value 4,038	WPU 1782.06	Enrollment 2025
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Budget Detail Report

	(2,371 Students) FY2021 Final Actuals	(2,412 Students) FY22 Adopted Budget	(2,027 Students) FY22 Forecast	(2,065 Students) FY23 Adopted Budget	
<i>Total 700:</i>	\$ 31,978,155	\$ 243,500	\$ 279,000	\$ 440,000	
800 Debt Service and Misc					
810 Dues & Fees / Bank Fees	\$ 103,239	\$ 36,450	\$ 29,000	\$ 35,000	
Informational					
830 Interest (Series 2019 Bonds)	\$ 1,820,875	\$ 1,905,625	\$ 1,660,625	\$ 1,870,750	
840 Principal (Series 2019 Bonds)	\$ 15,345,000	\$ 920,000	\$ 920,000	\$ 975,000	
	\$ 48,052,596				
850 Carry Over		\$ 42,883		\$ 74,500	
844 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee	\$ 1,130,869	\$ 85,000	\$ 700,000	\$ 70,000	
	\$ 49,873,471				
<i>Total 800:</i>	\$ 66,452,579	\$ 2,989,958	\$ 3,309,625	\$ 3,025,250	
<i>Total Expenses:</i>	\$ 114,892,047	\$ 21,094,906	\$ 21,790,517	\$ 22,657,122	
<i>Net Income:</i>	\$ (46,406,645)	\$ 756,690	\$ 608,523	\$ 475,895	\$200,000 more needed to meet bonding
		\$ 655,548	\$ 671,971	\$ 693,991	3% of Revenues (Minimum)



High School

WPU Value 4776	WPU 622.25	Enrollment 550
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Budget Detail Report

Revenue

	(542 Students)	(505) Students)	(505) Students)	(550) Students)	
	FY21 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
1000 Local					
1510 Interest on Investments	\$ 4,025	\$ 5,000	\$ 5,000	\$ 5,000	
1610 Lunch Program	\$ 8,610	\$ 21,500	\$ 21,500	\$ 50,000	
1710 Admissions	\$ 27,208	\$ 40,000	\$ 43,000	\$ 40,000	
1730 Student Organization Member	\$ 908	\$ 8,500	\$ 8,500		
1740 Fees (Including: Spirit, Travel/Camps)	\$ 252,904	\$ 100,000	\$ 100,000	\$ 180,000	
1741 Uniform Rental	\$ 2,195	\$ 143,000	\$ 190,000	\$ 25,000	
1750 School Vending & Store	\$ 331	\$ 5,000	\$ 5,000	\$ 8,000	
1760 Fines	\$ 74,860	\$ 65,000	\$ 65,000	\$ 65,000	
1770 Fundraisers	\$ 31,849	\$ 30,000	\$ 30,000	\$ 30,000	
1910 Rental (Youngblood)	\$ 51,050	\$ 30,000	\$ 30,000	\$ 30,000	
1920 Contributions / Donations	\$ 900	\$ -	\$ -	\$ 1,000	
1930 Gain / Loss on Sale Asset	\$ 5,064	\$ 15,500	\$ 15,500	\$ 16,000	
1950 Rev From Other Schools (CTE Consortium Fee)	\$ 18,458	\$ 100,000	\$ 100,000	\$ 20,000	
1990 Miscellaneous	\$ 478,362	\$ 563,500	\$ 613,500	\$ 470,000	
Total 1000:	\$ 478,362	\$ 563,500	\$ 613,500	\$ 470,000	
3000 State					
3010 Regular School Prgm K-12	\$ 2,241,479	\$ 2,349,759	\$ 2,349,759	\$ 2,786,591	
3013 Foreign Exchange Students		\$ 7,064	\$ 8,570	\$ 12,114	
3014 PD Grant				\$ 54,046	
3015 Capital Technology			\$ -	\$ 76,163	
3020 Professional Staff	\$ 141,523	\$ 148,227	\$ 148,227	\$ 174,271	
3105 Special Education -- Add-On	\$ 372,085	\$ 359,916	\$ 359,916	\$ 406,827	
3110 Special Education -- Self-Contained		\$ 15,871	\$ 30,000	\$ 3,051	
3120 Special Education -- Extended Year	\$ 4,338	\$ 2,259	\$ 2,259	\$ 2,259	
3125 Special Education - State Programs		\$ 6,652	\$ 6,652	\$ 7,534	
3128 Special Education - Ext Yr Stipends	\$ 519	\$ 2,204	\$ 2,204	\$ 2,204	
3200 CTE Admin	\$ 193,305	\$ 230,000	\$ 340,000	\$ 230,000	
3200 CTE Comprehensive Counseling	\$ 25,161	\$ 25,104	\$ 32,000	\$ 25,000	
3200 CTE Technical Student Orgs		\$ 2,677	\$ 5,000	\$ 2,677	
3200 CTE Skill Certification Competency		\$ 9,000	\$ 13,000	\$ 9,000	
3211 Gifted and Talented		\$ 6,381	\$ -		
3212 Advanced Placement	\$ 3,146	\$ 6,000	\$ 6,000	\$ 5,000	
3400 EL Software		\$ 14,883	\$ 14,883	\$ 1,437	
33-5333 Concurrent Enrollment	\$ 17,024	\$ 41,473	\$ 41,473	\$ -	
33-5336 Enhancement for At-risk students	\$ 44,268	\$ 19,000	\$ 8,395	\$ 54,075	
3410 Flexible Allocation	\$ 2,083	\$ 67,000	\$ 67,000	\$ 52,020	
35-5420 School Land Trust	\$ 50,595	\$ 84,443	\$ 84,443	\$ 71,701	Do you have you \$
3542 Mental Health Grant	\$ 31,074	\$ 23,000	\$ 56,272	\$ 25,000	
3545 PRIME	\$ -	\$ 100,000	\$ 100,000	\$ -	
3627 Innovative Grant		\$ -	\$ -		
3637 Dual Immersion Program				\$ 8,000	
3643 STEM Center Pilot	\$ 8,539	\$ 9,200	\$ 9,200	\$ 9,200	
35-5655 Digital Teaching & Learning	\$ 7,235	\$ 31,500	\$ 31,500	\$ 31,500	
3674 Suicide Prevention	\$ 2,066	\$ 1,000	\$ 1,000	\$ 1,000	
35-5677 Computer Science		\$ 15,000	\$ 15,000	\$ 15,000	
32-5619 Charter School Local Replacement	\$ 1,283,562	\$ 1,404,520	\$ 1,404,520	\$ 1,739,741	
32-5625 Charter School Admin Costs					



High School

WPU Value 4776	WPU 622.25	Enrollment 550
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Budget Detail Report

	(542 Students)	(505) Students)	(505) Students)	(550) Students)
	FY21 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget
38-8070 School Lunch (Liquor Tax)	\$ 26,725	\$ 37,200	\$ 37,200	\$ 37,200
35-5678 TSSA (Teacher and Student Success Act)	\$ 110,059	\$ 120,321	\$ 120,321	\$ 160,964
3807 TSSP (Tchr Sal Supplement Prog)	\$ 13,556	\$ -	\$ -	
3800 E Cigarette		\$ 7,000	\$ 7,000	\$ 5,000
35-5810 Library Books & Electronic Res	\$ 650	\$ 690	\$ 690	\$ 615
34-5868 Teacher Supplies & Materials	\$ 4,898	\$ 4,895	\$ 4,895	\$ 4,589
3800 CTE Student Organizations		\$ -	\$ -	
3876 Educator Salary Adjustment	\$ 164,512	\$ 164,512	\$ 164,512	\$ 148,594
3990 State Revenues from Non US	\$ 5,089	\$ 2,300	\$ 2,300	\$ 2,300
Total 3000:	\$ 4,753,491	\$ 5,319,051	\$ 5,474,191	\$ 6,164,673
4000 Federal				
4524 IDEA Part-B	\$ 69,318	\$ 71,500	\$ 71,500	\$ 71,500
4524 Special Ed State Level Activity	\$ -	\$ 25,000	\$ 25,000	\$ 25,000
4560 National School Lunch Programs	\$ 93,486	\$ 39,000	\$ 200,000	\$ 80,000
4700 CARES Act	\$ 89,899	\$ 275,000	\$ 55,000	\$ 250,000
4800 Title IVA	\$ -	\$ 10,000	\$ 10,000	\$ 10,000
4801 Title IA	\$ 17,777	\$ 26,400	\$ 26,400	\$ 25,000
4860 Title IIA	\$ 1,886	\$ 6,000	\$ 2,500	\$ 5,000
Total 4000:	\$ 272,366	\$ 452,900	\$ 390,400	\$ 466,500
Total Revenue:	\$ 5,504,219	\$ 6,335,451	\$ 6,478,091	\$ 7,101,173



High School

WPU Value 4776	WPU 622.25	Enrollment 550
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Budget Detail Report

	(542 Students)	(505) Students	(505) Students	(550) Students	
	FY21 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
Expenses					
100 Salaries					For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
115 AD / CTE Con / Grant Prgm Specialists	\$ 129,907	\$ 109,200	\$ 109,200	\$ 112,500	
121 Principals & Assistants	\$ 204,104	\$ 172,200	\$ 172,200	\$ 171,289	
131 Teachers	\$ 1,379,180	\$ 1,274,316	\$ 1,266,316	\$ 1,412,081	Includes PD as well
132 Substitutes	\$ 11,707	\$ 20,610	\$ 20,610	\$ 10,000	
133 Special Education Teachers	\$ 158,797	\$ 195,626	\$ 195,626	\$ 179,809	
134 Coaching Stipends	\$ 70,874	\$ 70,000	\$ 70,000	\$ 72,000	
134 Educational Stipends	\$ 2,550	\$ 22,000	\$ 22,000	\$ 15,000	
142 Guidance Counselor (Including SPED)	\$ 132,194	\$ 133,958	\$ 170,000	\$ 117,322	
152 Secretary -- Counseling / Special Education	\$ 7,287	\$ 7,000	\$ 18,000	\$ 7,000	
152 Office Personnel	\$ 77,619	\$ 81,250	\$ 98,000	\$ 100,362	
162 SpEd Paraprofessionals	\$ 136,202	\$ 117,973	\$ 117,973	\$ 104,538	
180 Incentives	\$ 11,900	\$ 10,000	\$ 10,000	\$ 10,000	
182 Custodians	\$ 112,732	\$ 91,094	\$ 91,094	\$ 91,330	
Total 100:	\$ 2,435,053	\$ 2,305,227	\$ 2,361,019	\$ 2,403,231	
200 Benefits					For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
210 URS Pension & 401k	\$ 469,508	\$ 433,595	\$ 433,595	\$ 410,259	
220 Social Security & Medicare Employer Match	\$ 167,790	\$ 176,350	\$ 180,618	\$ 180,242	7.50%
241 Health Insurance	\$ 218,720	\$ 239,476	\$ 220,476	\$ 253,463	
241 H.S.A. Employer Contributions	\$ 19,750	\$ 24,000	\$ 24,000	\$ 24,000	
270 Worker's Compensation Fund	\$ 5,313	\$ 11,000	\$ 11,000	\$ 12,000	
280 Unemployment Insurance	\$ 656	\$ 7,000	\$ 7,000	\$ 5,000	
Total 200:	\$ 881,737	\$ 891,421	\$ 876,689	\$ 884,964	
300 Prof & Technical Services					
310 Educational Services	\$ 646	\$ -	\$ -	\$ -	
310 Substitutes (Sub Services)	\$ 3,023	\$ 12,000	\$ 12,000	\$ 8,000	
320 Support Services (Orion)	\$ 75,614	\$ 84,000	\$ 84,000	\$ 90,000	Need to work with Jacque
321 Support Services (Not Orion)	\$ 864	\$ 2,000	\$ 2,000	\$ 2,000	
330 Employee Training & Development	\$ 1,029	\$ 35,000	\$ 35,000	\$ 20,000	Needs to include all Grants, RDA etc...
340 Audit Services	\$ 12,800	\$ 16,000	\$ 16,000	\$ 17,000	
340 Admin / Business Services / IT from Summit	\$ 58,000	\$ 97,870	\$ 97,870	\$ 99,743	Per Schedule
349 Legal Services	\$ 4,525	\$ 15,000	\$ 15,000	\$ 12,000	
355 Technical Services (IT) (Not Tanner)	\$ 7,859	\$ 2,000	\$ 2,000	\$ 500	
Total 300:	\$ 164,360	\$ 263,870	\$ 263,870	\$ 249,243	
400 Purchased Property Services					
410 Water / Sewage / Garbage	\$ 10,261	\$ 21,500	\$ 21,500	\$ 18,000	
430 Repairs / Maintenance / Monitoring	\$ 53,689	\$ 35,000	\$ 35,000	\$ 45,000	
431 Kitchen Maintenance & Repairs	\$ 1,218	\$ 1,000	\$ 1,000	\$ 2,500	
435 Lawn Care & Snow Removal	\$ 20,603	\$ 22,000	\$ 22,000	\$ 24,000	
440 Lease of Copy Machines (Rich)	\$ 10,932	\$ 16,500	\$ 16,500	\$ 16,500	
Total 400:	\$ 96,703	\$ 96,000	\$ 96,000	\$ 106,000	
500 Other Purchased Services					
511 Daily Busing to/from Campuses	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	
513 Travel-Field Trips	\$ 8	\$ 1,000	\$ 1,000	\$ 1,000	
517 Travel-Extracurricular (Athletics and Non)	\$ -	\$ 4,000	\$ 4,000	\$ 4,000	
518 Travel-Athletics	\$ 9,141	\$ 15,000	\$ 15,000	\$ 30,000	



High School

WPU Value 4776	WPU 622.25	Enrollment 550
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Budget Detail Report

	(542 Students)	(505) Students)	(505) Students)	(550) Students)	
	FY21 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
520 Property / Liability / Non employee insurances	\$ 51,825	\$ 70,000	\$ 140,000	\$ 130,000	
530 Communication	\$ 11,322	\$ 10,500	\$ 10,500	\$ 11,000	
540 Marketing	\$ 34	\$ 10,000	\$ 10,000	\$ 3,000	
570 Food Services Management (Summit)	\$ 2,482	\$ 50,000	\$ 50,000	\$ 60,000	
580 Travel (Staff)	\$ 1,433	\$ 4,000	\$ 4,000	\$ 7,000	
591 Athletics - Services	\$ 81,383	\$ 70,000	\$ 70,000	\$ 88,000	
592 Online Courses (including Recovery)		\$ 10,000	\$ 10,000	\$ -	
593 Student Events / Council (Dances)	\$ 3,000	\$ 6,000	\$ 6,000	\$ 6,000	
594 Student Activities-General	\$ 4,081	\$ 5,000	\$ 5,000	\$ 5,000	
595 Debate / Drama / Music Services	\$ 1,989	\$ 4,000	\$ 4,000	\$ 2,500	
Total 500:	\$ 191,698	\$ 284,500	\$ 354,500	\$ 372,500	



High School

WPU Value 4776	WPU 622.25	Enrollment 550
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Budget Detail Report

	(542 Students)	(505) Students)	(505) Students)	(550) Students)	
	FY21 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
600 Supplies and Materials					
611 General Supplies (includes: Spirit packs, Uniforms)	\$ -	\$ -	\$ -		
611 Science	\$ 288	\$ 2,000	\$ 2,000	\$ 5,000	
611 General Supplies / Miscellaneous (Food)	\$ 38,425	\$ 37,000	\$ 37,000	\$ 30,000	
612 Copies	\$ 2,354	\$ 3,000	\$ 3,000	\$ 3,000	
612 Art		\$ 4,000	\$ 4,000	\$ 4,000	
613 Music		\$ 2,000	\$ 2,000	\$ 4,000	
616 CTE	\$ 1,565	\$ 10,000	\$ 10,000	\$ 20,000	
617 Math	\$ 775	\$ 2,000	\$ 2,000	\$ 2,000	
611 Physical Education	\$ 600	\$ 500	\$ 500	\$ 1,000	
610 Athletic Supplies / Uniforms	\$ 144,485	\$ 90,000	\$ 90,000	\$ 90,000	
610 Spirit Packs	\$ 3,258	\$ 16,000	\$ 16,000	\$ 16,000	
610 Student Council	\$ 500	\$ 4,000	\$ 4,000	\$ 8,000	
611 Drama	\$ 235	\$ 2,500	\$ 2,500	\$ 2,500	
615 Dance		\$ 2,500	\$ 2,500	\$ 2,500	
616 Debate	\$ 172	\$ 1,500	\$ 1,500	\$ 1,500	
617 National Honor Society (NHS)	\$ 770	\$ 1,000	\$ 1,000	\$ 1,000	
610 Extracurricular / Athletics Supplies-General	\$ 1,750	\$ 3,000	\$ 3,000	\$ 1,500	
611 Support Service Materials (SpEd)	\$ -	\$ -	\$ -		
612 Office Supplies	\$ 4,950	\$ 4,500	\$ 4,500	\$ 5,000	
613 Yearbooks	\$ 4,452	\$ 15,000	\$ 15,000	\$ 13,000	
614 CCGP Counseling	\$ 687	\$ 5,000	\$ 5,000	\$ 5,000	
614 Teacher Training & Appreciation	\$ 1,553	\$ 5,000	\$ 5,000	\$ 6,000	
621 Natural Gas	\$ 14,331	\$ 16,500	\$ 16,500	\$ 16,500	
622 Electricity	\$ 97,030	\$ 77,000	\$ 77,000	\$ 80,000	
632 Food Program (non-food supplies)	\$ 51,914	\$ 25,000	\$ 25,000	\$ 25,000	
641 Curriculum	\$ 42,744	\$ 70,000	\$ 70,000	\$ 58,000	Land Trust, AP Calc
644 Library	\$ -	\$ 700	\$ 700	\$ 1,000	
650 Tech Supplies (Under \$500)	\$ 53,896	\$ 150,000	\$ 150,000	\$ 130,000	DTL
670 Educational Software	\$ 20,129	\$ 4,500	\$ 4,500	\$ 4,000	
670 Central Services Software (Payroll, Firefly, Blackboard)	\$ 260	\$ 13,000	\$ 13,000	\$ 13,000	
680 Maintenance & Cleaning Supplies	\$ 22,085	\$ 20,000	\$ 20,000	\$ 15,000	
Total 600:	\$ 509,208	\$ 587,200	\$ 587,200	\$ 563,500	
700 Property, Equipment					
731 Facility		\$ 25,000	\$ 25,000	\$ 300,000	
732 School Buses	\$ 70	\$ 35,000	\$ 35,000	\$ -	
733 Furniture		\$ 25,000	\$ 25,000	\$ -	
734 Technology-Related Hardware		\$ 6,500	\$ 6,500		
738 Kitchen Equipment	\$ -	\$ 17,000	\$ 17,000		
Total 700:	\$ 70	\$ 83,500	\$ 83,500	\$ 300,000	
800 Debt Service and Misc					
810 Dues and Fees	\$ 2,416	\$ 2,850	\$ 3,000	\$ 3,000	
812 Bank Fees		\$ 6,585	\$ 8,000	\$ 1,000	
834 Interest	\$ 787,626	\$ 819,701	\$ 766,159	\$ 747,663	Bond, Loan, Musco
840 Principal	\$ 481,680	\$ 450,616	\$ 515,000	\$ 607,646	Bond, Loan, Musco
840 Loan Repayment to Summit Incorporated	\$ -	\$ 65,849	\$ 65,850	\$ 66,000	Included above
850 Carry Over (Prior Year)		\$ 10,000	\$ 12,000	\$ 90,000	Includes ALL Sports as well
870 Economic Set Aside				\$ 300,000	Also includes potential mid year reduction as I believe we will go back down in enrollment
890 Miscellaneous	\$ 3,500	\$ 3,500	\$ 135,000	\$ 3,000	Includes Placeholder for ESSER III



High School

WPU Value 4776	WPU 622.25	Enrollment 550
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Budget Detail Report

	(542 Students)	(505) Students)	(505) Students)	(550) Students)	
	FY21 Final Actuals	FY22 Adopted Budget	FY22 Forecast	FY23 Adopted Budget	
Total 800:	\$ 1,275,222	\$ 1,359,101	\$ 1,505,009	\$ 1,818,309	
Total Expenses:	\$ 5,554,051	\$ 5,870,819	\$ 6,127,787	\$ 6,697,747	
Net Income:			\$ 350,304	\$ 403,426	
			\$ 194,343	\$ 213,035	3% of Revenues (Minimum)



Draper
0.372

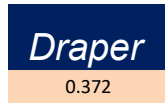
Budget Detail Report

Revenue

	(940 Students)	(780 Students)	(767 Students)
	FY21 Final Actuals	FY22 Forecast	FY23 Proposed Adopted Budget
1000 Local			
1600 Food Sales	\$ 7,424	\$ 2,000	2,000
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 6,751	\$ 14,360	\$ 8,000
1740 Fees (includes Spirit Packs)	\$ 45,283	\$ 50,000	\$ 75,000
1770 Fundraisers	\$ 22,021	\$ 20,000	\$ 20,000
1910 Rentals	\$ 13,486	\$ 10,000	\$ 20,000
1920 Contributions / Donations	\$ 3,863	\$ 5,000	\$ 5,000
1930 Gain / Loss on Sale of Assets		\$ 1,250	\$ 1,200
1950 Revenue from Other Schools (High School)			
1990 Miscellaneous	\$ 8,744	\$ 7,500	\$ 9,000
Total 1000:	\$ 107,572	\$ 108,110	\$ 140,200
3000 State			
3010 Regular School Prgm K-12	\$ 2,881,207	\$ 2,676,321	\$ 2,616,654
3100 ADK Grant			\$ 32,000
3520 School Land Trust	\$ 111,378	\$ 101,058	\$ 101,814
3655 DTL		\$ 98,000	\$ 38,850
3100 CCGP		\$ 20,000	\$ 20,000
3500 Counseling	\$ 10,000	\$ 50,000	\$ 50,000
3700 CCA	\$ 45,655	\$ 5,371	\$ 5,300
3000 Share of SPED State Funding	\$ 96,772	\$ 454,182	\$ 626,154
3000 Share of state funding	\$ 3,598,764	\$ 3,390,626	\$ 3,480,771
Total 3000:	\$ 6,743,776	\$ 6,795,558	\$ 6,971,542
4000 Federal- Comes in later in the year, Reimbursement			
4700 CARES Funding (GEERS, CARES)	\$ 63,873	\$ 107,183.00	\$ 135,780.00
4801 Title I	\$ 11,643	\$ 11,600.00	\$ 11,600.00
4000 Share of SPED IDEA Funding		\$ 62,500.00	\$ 62,500.00
4522 Share of federal funding	\$ 129,005	\$ 10,014	\$ 23,882
Total 4000:	\$ 204,521	\$ 191,297	\$ 233,762
Total Revenue:	\$ 7,055,869	\$ 7,094,965	\$ 7,345,505

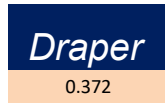
Expenses

100 Salaries			
115.00 Supervisors/Instructional Coaches	\$ 37,715		
121.00 Principals & Assistants	\$ 110,770	\$ 155,300	\$ 159,959



Budget Detail Report

	(940 Students)	(780 Students)	(767 Students)	
	FY21 Final Actuals	FY22 Forecast	FY23 Proposed Adopted Budget	
131.00 Teachers	\$ 2,277,245	\$ 1,966,398	\$ 2,065,300	Slight Adjustments at Draper Campus
131.50 SPED Teachers		\$ 211,067	\$ 250,689	
132.00 Substitutes	\$ 69,111	\$ 48,000	\$ 50,000	
133.00 Support Services Salaries	\$ 25,037	\$ 25,000	\$ 25,000	
134.00 Educational Stipends	\$ 93,894	\$ 30,000	\$ 55,000	
134.00 Coaching Stipends	\$ 5,000	\$ 4,000	\$ 6,000	
142.00 Guidance Counselors	\$ 84,280	\$ 109,350	\$ 115,360	
145.00 Librarians	\$ 8,918	\$ 16,500	\$ 17,000	
152.00 Office Staff	\$ 97,578	\$ 97,600	\$ 105,303	
152.00 Special Education / CCGP Secretaries	\$ 5,574	\$ 300	\$ 1,000	
161.00 Classroom Paraprofessionals	\$ 230,533	\$ 328,322	\$ 339,000	\$100,000 FOR esser III- \$50,000 this year
161.10 Special Education Paraprofessionals	\$ 58,587	\$ 96,619	\$ 170,604	
182.00 Custodial / Maintenance Personnel	\$ 60,209	\$ 69,959	\$ 65,000	
Total 100:	\$ 3,164,451	\$ 3,158,415	\$ 3,425,215	
200 Benefits				
210.00 URS Pension & 401k employer contributions	\$ 612,384	\$ 581,000	\$ 522,612	
220.00 Social Security & Medicare ER Match	\$ 219,579	\$ 241,619	\$ 251,830	
241.00 Health Insurance	\$ 254,865	\$ 262,500	\$ 310,652	
290.00 Health Savings Account (Employer)	\$ 22,339	\$ 29,500	\$ 30,000	
270.00 Worker's Compensation Fund		\$ 8,500	\$ 8,500	
280.00 Unemployment Insurance	\$ 1,654			
Total 200:	\$ 1,110,821	\$ 1,123,119	\$ 1,123,594	
300 Prof & Technical Services				
310.00 Professional Educational Services	\$ 919	\$ 5,000	\$ 2,000	
320.00 Substitutes (Sub Services)	\$ 53,821	\$ 25,000	\$ 32,000	NEED TO ADD \$7,000 FOR LETRS
321.00 Support Services (Orion)	\$ 151,452	\$ 206,000	\$ 234,767	Jacque
323.00 Support Services (Not Orion)	\$ 21,918	\$ 32,500	\$ 30,000	Jacque
330.00 Employee Training & Development	\$ 5,951	\$ 31,666	\$ 18,000	
355.00 Technical Services (Blackboard/Acuity/etc)	\$ 1,330	\$ 1,500	\$ 1,500	
Total 300:	\$ 235,391	\$ 301,666	\$ 318,267	
400 Purchased Property Services				
410.00 Water / Sewage / Garbage	\$ 25,572	\$ 24,450	\$ 27,000	
420.00 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$ 70,755	\$ 74,000	\$ 75,000	
431.00 Repairs / Maintenance / Monitoring	\$ 37,986	\$ 110,000	\$ 80,000	Alysha
435.00 Lawn Care & Snow Removal	\$ 30,695	\$ 42,400	\$ 40,000	
443.00 Lease of Copy Machines & Rental of mail machine	\$ 28,471	\$ 45,000	\$ 30,000	



Budget Detail Report

	(940 Students)	(780 Students)	(767 Students)	
	FY21 Final Actuals	FY22 Forecast	FY23 Proposed Adopted Budget	
Total 400:	\$ 193,479	\$ 295,850	\$ 252,000	
500 Other Purchased Services				
530.00 Communication	\$ 14,775	\$ 13,000	\$ 14,000	
540.00 Marketing	\$ 479	\$ 10,000	\$ 2,000	Michael?
580.00 Travel	\$ 52	\$ 3,000	\$ 3,000	
591.00 Activities / Student Council	\$ 1,284	\$ 3,500	\$ 3,000	
592.00 Athletics	\$ 3,150	\$ 5,800	\$ 1,000	
593.00 SPO Services purchased	\$ 22			
Total 500:	\$ 19,762	\$ 35,300	\$ 23,000	
600 Supplies and Materials				
610.00 General Educational Supplies	\$ 65,699	\$ 50,000	\$ 50,000	
613.00 Drama	\$ 654	\$ 1,200	\$ 1,200	
619.00 Athletics / Spirit Packs	\$ 3,691	\$ 4,000	\$ 5,000	
620.00 Student Council Materials	\$ 1,286	\$ 2,000	\$ 1,500	
612.00 Copy Paper	\$ 7,372	\$ 10,000	\$ 8,000	
612.10 Office Supplies / Postage	\$ 7,786	\$ 10,000	\$ 8,000	
618.00 Support Services Materials	\$ 2,322	\$ 10,000	\$ 8,000	
618.10 CCGP (Counseling)	\$ 9,137	\$ 12,000	\$ 12,000	
619.00 Training & Appreciation	\$ 3,162	\$ 4,000	\$ 3,500	
620.10 SPO Materials purchased	\$ 3,285	\$ 30,000	\$ 30,000	
621.00 Natural Gas	\$ 25,196	\$ 22,000	\$ 23,000	
622.00 Electricity	\$ 88,975	\$ 74,500	\$ 90,000	
641.00 Curriculum	\$ 33,639	\$ 89,000	\$ 80,000	
644.00 Library	\$ 1,029	\$ 2,000	\$ 1,000	
650.00 Tech Supplies (Under \$500)	\$ 116,961	\$ 53,279	\$ 45,000	Need to add \$4,000 for ESSER III, \$3,000 for Title IV
670.00 Software	\$ 27,198	\$ 55,000	\$ 15,000	
680.00 Maintenance & Cleaning Supplies	\$ 42,387	\$ 41,000	\$ 40,000	
Total 600:	\$ 439,779	\$ 469,979	\$ 421,200	
700 Property, Equipment				
710.00 Land & Site Improvements		\$ 94,000		
733.00 Furniture		\$ -	\$ -	
734.00 Technology-Related Hardware & Software	\$ -	\$ -	\$ -	
739.00 Facility Equipment		\$ -	\$ -	
Total 700:	\$ -	\$ 94,000	\$ -	
800 Debt Service and Misc				
810.00 Dues & Fees	\$ 5,767	\$ 7,000	\$ 6,000	



Draper
0.372

Budget Detail Report

	(940 Students)	(780 Students)	(767 Students)	
	FY21 Final Actuals	FY22 Forecast	FY23 Proposed Adopted Budget	
830.00 Interest (Series 2019 Bonds)	\$ 582,800	\$ 550,425	\$ 539,300	
840.00 Principal (Series 2019 Bonds)	\$ 425,000	\$ 445,000	\$ 475,000	
844.00 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee	\$ 359	\$ 25,000	\$ 20,000	
850.00 Carry Over		\$ 20,000	\$ 22,500	Not Ready Yet
899.00 Share of District Level costs	\$ 393,681	\$ 525,000	\$ 591,525	Place Holder
<i>Total 800:</i>	\$ 1,407,607	\$ 1,572,425	\$ 1,654,325	
<i>Total Expenses:</i>	\$ 6,571,290	\$ 7,050,754	\$ 7,217,601	
Net Income:	\$ 484,579	\$ 44,211	\$ 127,904	
Min Goal		\$ 212,849	\$ 220,365	3% of Revenues (Minimum)



Independence

0.411

Budget Detail Report

Revenue

	(972 Students) FY21 Final Actuals	(875 Students) FY22 Revised Budget	(848 Students) FY23 Adopted Budget	
1000 Local				
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 20,547	\$ 2,200	\$ 16,000	
1740 Fees (includes Spirit Packs)	\$ 42,770	\$ 40,000	\$ 42,000	
1770 Fundraisers	\$ 27,323	\$ 32,000	\$ 27,000	
1910 Rentals	\$ 26,193	\$ 25,000	\$ 26,000	
1920 Contributions / Donations	\$ 7,461	\$ 6,000	\$ 7,000	
1930 Gain / Loss on Sale of Assets	\$ -	\$ -		
1950 Revenue from Other Schools (High School)	\$ -	\$ -		
1990 Miscellaneous	\$ 437	\$ -		
Total 1000:	\$ 124,731	\$ 105,200	\$ 118,000	
3000 State				
3010 Regular School Prgm K-12	\$ 3,014,186	\$ 3,052,686	\$ 2,890,981	
3100 ADK Grant			\$ 64,000	2 Classes
3200 COVID	\$ 96,772	\$ 121,378		
3520 School Land Trust	\$ 121,378	\$ 124,432	\$ 124,432	
3655 DTL	\$ 20,423	\$ 31,334	\$ 84,100	Includes \$40,000 rotation money
3100 CCGP		\$ 20,000	\$ 20,000	
3500 Counseling Grant		\$ 50,000	\$ 50,000	Are we getting again?
3700 CCA		\$ 6,015	\$ 6,015	
3637 Dual Immersion	\$ 6,666	\$ 5,000	\$ 5,000	
3000 Share of SPED State Funding		\$ 751,292	\$ 684,776	
3000 Share of state funding	\$ 3,764,860	\$ 3,547,116	\$ 3,845,690	
Total 3000:	\$ 7,024,285	\$ 7,709,253	\$ 7,774,994	
4000 Federal				
4700 CARES Funding (GEERS, CARES)	\$ -	\$ 90,554.14	\$ 150,015.00	Includes ESSER II
4801 Title I		\$ 20,423.00	\$ 20,400.00	
4500 Share of SPED IDEA			\$ 100,000.00	
4522 Share of federal funding	\$ -	\$ 134,959	\$ 26,386	Only Includes Title II, N; Includes Title II Only
Total 4000:	\$ -	\$ 245,936	\$ 296,801	
Total Revenue:	\$ 7,149,016	\$ 8,060,389	\$ 8,189,795	

Expenses

100 Salaries				
115.00 Supervisors & Directors	\$ 901	\$ -	\$ -	For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
121.00 Principals & Assistants	\$ 172,224	\$ 170,000	\$ 165,205	
131.00 Teachers (Includes CCGS)	\$ 2,417,243	\$ 2,163,887	\$ 2,280,978	
131.50 SPED Teachers		\$ 213,878	\$ 208,968	
132.00 Substitutes	\$ 21,889	\$ 28,515	\$ 50,000	
133.00 Support Services Salaries	\$ 2,840	\$ 50,000	\$ 25,000	
134.00 Coaching Stipends	\$ 4,950	\$ 6,500	\$ 6,500	
134.00 Educational Stipends	\$ 82,866	\$ 30,000	\$ 65,000	



Independence

0.411

Budget Detail Report

	(972 Students)	(875 Students)	(848 Students)	
	FY21 Final Actuals	FY22 Revised Budget	FY23 Adopted Budget	
142.00 Guidance Counselor & Social Worker	\$ 133,634	\$ 173,550	\$ 182,382	
145.00 Librarians	\$ 11,247	\$ 10,584	\$ 13,543	
152.00 Office Staff	\$ 90,213	\$ 75,000	\$ 92,044	
152.00 Special Education / CCGP Secretaries	\$ 4,970	\$ 500	\$ 2,321	
161.00 Classroom Paraprofessionals	\$ 297,344	\$ 318,555	\$ 403,688	\$100,000 FOR ESSER III- \$50,000 This year
161.00 Special Education Paraprofessionals	\$ 134,270	\$ 180,000	\$ 142,618	
182.00 Custodial / Maintenance Personnel	\$ 107,543	\$ 122,000	\$ 140,897	
Total 100:	\$ 3,482,134	\$ 3,542,969	\$ 3,779,144	
200 Benefits				For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
210.00 URS Pension & 401k employer contributions	\$ 649,245	\$ 651,000	\$ 584,038	
220.00 Social Security & Medicare ER Match	\$ 235,974	\$ 271,022	\$ 274,021	
241.00 Health Insurance	\$ 265,200	\$ 340,280	\$ 374,602	
290.00 Health Savings Account (Employer)	\$ 20,384	\$ 22,000	\$ 24,000	
270.00 Worker's Compensation Fund	\$ -	\$ 6,000	\$ 7,000	
280.00 Unemployment Insurance	\$ -	\$ -	\$ -	
Total 200:	\$ 1,170,803	\$ 1,290,302	\$ 1,263,661	
300 Prof & Technical Services				
310.00 Professional Educational Services	\$ 2,383	\$ 1,500	\$ -	
320.00 Substitutes (Sub Services)	\$ 49,346	\$ 34,000	\$ 30,000	NEED TO ADD \$7,000 FOR LETRS
321.00 Support Services (Orion)	\$ 218,882	\$ 246,000	\$ 260,863	
323.00 Support Services (Not Orion)	\$ 28,728	\$ 35,000	\$ 35,000	
330.00 Employee Training & Development	\$ 8,749	\$ 21,666	\$ 5,000	
Total 300:	\$ 308,088	\$ 338,166	\$ 330,863	
400 Purchased Property Services				
410.00 Water / Sewage / Garbage	\$ 10,546	\$ 15,000	\$ 10,000	
420.00 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$ 180	\$ -	\$ -	
431.00 Repairs / Maintenance / Monitoring	\$ 28,472	\$ 50,000	\$ 55,000	
435.00 Lawn Care & Snow Removal	\$ 15,668	\$ 19,000	\$ 16,000	
443.00 Lease of Copy Machines & rental of mail machine	\$ 21,650	\$ 28,000	\$ 22,000	
Total 400:	\$ 76,516	\$ 112,000	\$ 103,000	
500 Other Purchased Services				
530.00 Communication	\$ 3,994	\$ 5,200	\$ 4,000	
540.00 Marketing	\$ 1,731	\$ 10,000	\$ 4,000	
580.00 Travel	\$ -	\$ 800	\$ 800	
591.00 Activities / Student Council	\$ 348	\$ 3,100	\$ 3,500	
592.00 Athletics	\$ 3,887	\$ 5,500	\$ 5,800	
593.00 SPO Services purchased	\$ -	\$ 3,000	\$ 4,200	
599.00 Teacher Recruitment	\$ -	\$ -	\$ 5,000	
Total 500:	\$ 9,960	\$ 27,600	\$ 27,300	
600 Supplies and Materials				
610.00 General Educational Supplies	\$ 60,552	\$ 43,400	\$ 57,000	
613.00 Drama	\$ 2,432	\$ 2,000	\$ 2,000	
619.21 Athletics / Spirit Packs	\$ 5,868	\$ 5,500	\$ 4,000	



Independence
0.411

Budget Detail Report

	(972 Students)	(875 Students)	(848 Students)	
	FY21 Final Actuals	FY22 Revised Budget	FY23 Adopted Budget	
619.22 Student Council Materials	\$ 2,567	\$ 2,000	\$ 3,500	
612.10 Copy Paper	\$ 7,144	\$ 9,000	\$ 8,000	
612.00 Office Supplies / Postage	\$ 8,964	\$ 12,000	\$ 10,000	
618.21 Support Services Materials	\$ 3,425	\$ 13,000	\$ 10,000	
618.00 CCGP (Counseling)	\$ 1,967	\$ 12,000	\$ 9,600	
619.00 Training & Appreciation	\$ 2,412	\$ 8,000	\$ 6,500	
620.00 SPO Materials purchased	\$ 11,525	\$ 11,000		
621.26 Natural Gas	\$ 13,591	\$ 12,500	\$ 13,000	
622.26 Electricity	\$ 42,468	\$ 55,000	\$ 55,000	
641.10 Curriculum	\$ 88,684	\$ 50,000	\$ 33,000	Dual, LT, GEN
644.00 Library	\$ 1,433	\$ 1,000	\$ 1,000	
650.00 Tech Supplies	\$ 91,150	\$ 36,334	\$ 91,100	Need to add \$4,000 for ESSER III, \$3,000 for Title IV
670.00 Software	\$ 13,531	\$ 36,500	\$ 11,000	
680.00 Maintenance & Cleaning Supplies	\$ 33,687	\$ 36,000	\$ 36,000	
Total 600:	\$ 391,400	\$ 345,234	\$ 350,700	
700 Property, Equipment				
710.00 Land & Site Improvements				
720.00 Buildings				
733.00 Furniture		\$ -	\$ -	
734.00 Technology-Related Hardware & Software	\$ 8,106		\$ 50,000	
739.00 Facility Equipment		\$ 7,500		
Total 700:	\$ 8,106	\$ 7,500	\$ 50,000	
800 Debt Service and Misc				
810.00 Dues & Fees	\$ 5,244	\$ 10,000	\$ 10,000	
830.00 Interest (Series 2019 Bonds)	\$ 706,475	\$ 838,950	\$ 824,200	
840.00 Principal (Series 2019 Bonds)	\$ 280,000	\$ 295,000	\$ 310,000	
844.00 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee		\$ 35,000	\$ 30,000	
850 Carry Over		\$ 26,000	\$ 40,000	Not Ready Yet
899.00 Share of District Level costs	\$ 413,870	\$ 700,000	\$ 653,539	PLACE HOLDER
Total 800:	\$ 1,405,589	\$ 1,904,950	\$ 1,867,739	
Total Expenses:	\$ 6,852,596	\$ 7,568,721	\$ 7,772,407	
Net Income:				
	\$ 296,420	\$ 491,668	\$ 417,388	This helps support Bluff, LEA
		\$ 241,812	\$ 245,694	3% of Revenues (Minimum)



Bluffdale
0.21

Budget Detail Report

	(500 Students)	(425 Students)	(450 Students)	
	FY21 Actuals	FY22 Forecast	FY23 Adopted Budget	
Revenue				
1000 Local				
1710 Student Activities (Admissions, Store, Std Org Memb)	\$ 6,839			
1740 Fees (includes Spirit Packs)	\$ 10	\$ -		
1770 Fundraisers	\$ 1,966	\$ 35,000	\$ 29,000	Whatever Fundraisers you plan to have
1910 Rentals	\$ 3,875	\$ 6,500	\$ 1,000	Building Rentals
1920 Contributions / Donations	\$ 3,294	\$ 3,000	\$ 2,000	Pizza Party Donations, 5th Grade Contribution, Raffle, Lifetouch, Kroger
1930 Gain / Loss on Sale of Assets	\$ -	\$ -		
1950 Revenue from Other Schools (High School)	\$ -	\$ -		
1990 Miscellaneous	\$ 15	\$ -		
Total 1000:	\$ 15,999	\$ 44,500	\$ 32,000	
3000 State				
3010 Regular School Prgm K-12	\$ 1,470,155	\$ 1,380,977	\$ 1,477,143	
3100 ADK Grant			\$ 32,000	1 Class
3520 School Land Trust	\$ 83,190	\$ 63,191	\$ 63,191	
3400 Dual Immersion	\$ -	\$ 10,000	\$ 10,000	Spanish
3655 DTL	\$ 20,130	\$ 15,666	\$ 22,050	
3000 Share of SPED Funding	\$ 65,805	\$ 652,256	\$ 615,816	Less 1/3 LEA Costs
3000 Share of state funding	\$ 1,809,572	\$ 1,730,088	\$ 1,964,951	
Total 3000:	\$ 3,448,852	\$ 3,852,178	\$ 4,185,151	
4000 Federal				
4801 Title I	\$ 14,139	\$ 14,100	\$ 14,100.00	
4700 CARES		\$ 74,835	\$ 76,650.00	Includes ESSER II
4500 Share of SPED IDEA		\$ 87,500	\$ 87,500.00	
4522 Share of federal funding	\$ -	\$ 5,288	\$ 13,482	
Total 4000:	\$ -	\$ 181,723	\$ 191,732	
Total Revenue:	\$ 3,464,851	\$ 4,078,401	\$ 4,408,883	

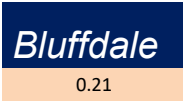
Expenses

100 Salaries				For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
115.00 Supervisors & Directors	\$ 901	\$ -		
121.00 Principals & Assistants	\$ 154,536	\$ 177,744	\$ 172,795	
131.00 Teachers	\$ 1,210,205	\$ 970,252	\$ 1,060,743	



Budget Detail Report

	(500 Students)	(425 Students)	(450 Students)	
	FY21 Actuals	FY22 Forecast	FY23 Adopted Budget	
131.50 SPED Teachers		\$ 154,219	\$ 223,521	
132.00 Substitutes	\$ 15,673	\$ 24,986	\$ 20,000	
133.00 Support Services Salaries	\$ 6,975	\$ 25,000	\$ 20,000	
134.00 Coaching Stipends	\$ -	\$ 500	\$ -	
134.00 Educational Stipends	\$ 47,826	\$ 25,000	\$ 25,000	
142.00 Guidance Counselors & Social Worker	\$ 24,904	\$ 30,000	\$ 32,528	
143.00 Nurse	\$ -	\$ -		
145.00 Librarians	\$ 7,794	\$ 7,678	\$ 8,000	
152.00 Office Staff	\$ 46,622	\$ 55,335	\$ 71,458	
152.00 Special Education / CCGP Secretaries		\$ 4,290	\$ 4,000	
161.00 Classroom Paraprofessionals	\$ 241,623	\$ 281,740	\$ 263,168	General/TSSA- \$100,000 ESSER III- \$50,000 This year
161.00 Special Education Paraprofessionals	\$ 176,421	\$ 120,310	\$ 142,185	
182.00 Custodial / Maintenance Personnel	\$ 45,315	\$ 54,487	\$ 40,000	Includes Building Supervision
Total 100:	\$ 1,978,795	\$ 1,931,541	\$ 2,083,398	
200 Benefits				For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
210.00 URS Pension & 401k employer contributions	\$ 329,065	\$ 291,000	\$ 286,157	
220.00 Social Security & Medicare ER Match	\$ 146,413	\$ 147,763	\$ 141,637	
241.00 Health Insurance	\$ 129,193	\$ 126,139	\$ 152,258	
290.00 Health Savings Account (Employer)	\$ 10,538	\$ 13,500	\$ 15,000	
270.00 Worker's Compensation Fund	\$ -	\$ 6,800	\$ 7,000	
280.00 Unemployment Insurance	\$ -	\$ -		
Total 200:	\$ 615,209	\$ 585,202	\$ 602,052	
300 Prof & Technical Services				
310.00 Professional Educational Services	\$ 1,090	\$ 500	\$ 500	
320.00 Substitutes (Sub Services)	\$ 17,594	\$ 25,000	\$ 32,000	Professional Staffing, NEED TO ADD \$7,000 FOR LETRS
321.00 Support Services (Orion)	\$ 205,214	\$ 206,000	\$ 178,807	
323.00 Support Services (Not Orion)	\$ 21,971	\$ 42,000	\$ 40,000	
330.00 Employee Training & Development	\$ 3,621	\$ 30,166	\$ 12,000	Trainings, PD
Total 300:	\$ 249,490	\$ 303,666	\$ 263,307	
400 Purchased Property Services				
410.00 Water / Sewage / Garbage	\$ 28,554	\$ 36,000	\$ 36,000	
420.00 Cleaning Services (Vanguard Cleaning Sys of Utah)	\$ 34,811	\$ 35,525	\$ 37,000	
431.00 Repairs / Maintenance / Monitoring	\$ 15,935	\$ 25,000	\$ 20,000	Repairs/Maintenance around campus Alysha can support if stuck



Budget Detail Report

	(500 Students)	(425 Students)	(450 Students)	
	FY21 Actuals	FY22 Forecast	FY23 Adopted Budget	
435.00 Lawn Care & Snow Removal	\$ 21,669	\$ 21,500	\$ 21,500	
443.00 Lease of Copy Machines & rental of mail machine	\$ 15,175	\$ 19,000	\$ 19,000	
Total 400:	\$ 116,144	\$ 137,025	\$ 133,500	
500 Other Purchased Services				
530.00 Communication	\$ 3,164	\$ 8,000	\$ 8,500	
540.00 Marketing	\$ 1,679	\$ 10,000	\$ 2,000	
580.00 Travel		\$ 1,000	\$ 1,000	Mileage/Fuel
591.00 Activities / Student Council	\$ 388	\$ 300		This is student realted activities
592.00 Athletics	\$ -	\$ -		
593.00 SPO Services purchased				SPO Services only (Outside companies)
Total 500:	\$ 5,231	\$ 19,300	\$ 11,500	
600 Supplies and Materials				
610.00 General Educational Supplies	\$ 30,704	\$ 30,000	\$ 30,000	General Supplies- Teachers pay teachers, amazon, wal mart, food, TEAM money
612.00 Copy Paper	\$ 4,285	\$ 4,500	\$ 5,000	
612.00 Office Supplies / Postage	\$ 2,481	\$ 5,000	\$ 5,000	Supplies for staff in the offices
618.00 Support Services Materials	\$ 1,900	\$ 11,500	\$ 10,000	SPED Supports- I would keep the same
619.00 Training & Appreciation	\$ 1,347	\$ 4,000	\$ 4,000	Staff appreciation- Foods, Cookies, Flowers (Should be minimal)
619.00 SPO Materials purchased	\$ 4,223	\$ 12,000	\$ 17,000	SPO Supplies and Materials
621.00 Natural Gas	\$ 7,234	\$ 9,500	\$ 9,500	
622.00 Electricity	\$ 29,841	\$ 29,500	\$ 30,000	
641.00 Curriculum	\$ 59,827	\$ 50,000	\$ 30,000	All Curriculum needs for ALL programs
644.00 Library	\$ 1,821	\$ 1,000	\$ 1,000	
650.00 Tech Supplies (Under \$500)	\$ 101,529	\$ 50,000	\$ 20,000	Need to add \$4,000 for ESSER III, \$3,000 for Title IV
670.00 Software	\$ 13,962	\$ 35,000	\$ 10,000	Educational and Staff Software
680.00 Maintenance & Cleaning Supplies	\$ 17,800	\$ 25,000	\$ 25,000	Cleaning Supplies
Total 600:	\$ 276,954	\$ 267,000	\$ 196,500	
700 Property, Equipment				
710.00 Land & Site Improvements	\$ 8,394	\$ 5,000		These would be facility upgares that are individually over \$5k EACH
733.00 Furniture	\$ -	\$ -	\$ -	
734.00 Technology-Related Hardware & Software	\$ -	\$ -	\$ -	
739.00 Facility Equipment	\$ -	\$ -	\$ -	
Total 700:	\$ 8,394	\$ 5,000	\$ -	
800 Debt Service and Misc				



Bluffdale
0.21

Budget Detail Report

	(500 Students)	(425 Students)		(450 Students)	
	FY21 Actuals	FY22	Forecast	FY23 Adopted Budget	
810.00 Dues & Fees	\$ 2,550	\$	4,450	\$ 4,000	
830.00 Interest (Series 2019 Bonds)	\$ 525,000	\$	516,250	\$ 507,250	
840.00 Principal (Series 2019 Bonds)	\$ 175,000	\$	180,000	\$ 190,000	
844.00 Series 2019 Bonds - Moral Ob ins, rating, Trustee fee	\$ -	\$	25,000	\$ 20,000	
850 Carry Over		\$	15,000	\$ 12,000	Not Ready Yet
899.00 Share of District Level costs	\$ 201,888	\$	367,489	\$ 339,925	Place Holder
Total 800:	\$ 904,438	\$	1,108,189	\$ 1,073,175	
Total Expenses:	\$ 4,154,655	\$	4,356,923	\$ 4,363,432	
Net Income:	\$ (689,804)	\$	(278,522)	\$ 45,451	
		\$	122,352	\$ 132,267	3% of Revenues (Minimum)



LEA

Budget Detail Report

Revenue

	(0 Students)	(0 Students)	(0 Students)
	FY21 Final Actuals	FY22 Forecast	FY23 Adopted Budget
1000 Local			
1420 Transportation Fees from High School	\$ 18,750	\$ 25,000	\$ 25,000
1510 Interest (PTIF & Bonds)	\$ 40,106	\$ 60,000	\$ 60,000
1600 Lunch Program (Family payments)	\$ 60,784	\$ 5,000	\$ 2,000
1910 Rentals	\$ 58,936	\$ 45,000	\$ 45,000
1920 Contributions / Donations	\$ 1,251	\$ 2,000	\$ 1,000
1930 Gain / Loss on Sale of Assets		\$ -	
1950 Revenue from Other Schools (High School, Preschool)	\$ 71,592	\$ 106,473	\$ 99,743
1990 Miscellaneous	\$ 64,479	\$ -	\$ 50,000
1991 PreSchool Income	\$ 225,804	\$ 966,086	\$ 954,464
3000 State Revenue/Federal Programs		\$ 2,781,871	\$ 1,018,923
Share of costs from sites		\$ 1,592,489	\$ 1,584,989
Informational			
Repayment of Loan from High School			
Total 1000:	\$ 541,702	\$ 5,583,919	\$ 3,841,119
Total Revenue:	\$ 541,702	\$ 5,583,919	\$ 3,841,119

Expenses

100 Salaries				For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
112.00 Executive Director	\$ 130,000	\$ 133,900	\$ 137,913	
114.00 Business Administrator	\$ 90,000	\$ 101,296	\$ 107,464	
115.00 Special Education Admin staff	\$ -	\$ -	\$ 172,256	
115.00 Programs / Instructional Coaches	\$ 135,309	\$ 332,098	\$ 291,294	
132.00 Substitutes	\$ 15,335	\$ 427,000	\$ 100,000	
131.00 Instructional	\$ 219,577	\$ 30,000	\$ 664,283	Includes Preschool, Summer Program, ESSER II, Endorsement Stipends
134.10 Educational Stipends				LTRS DIVIDED BY CAMPUS
141.00 Attendance	\$ 50,631	\$ 45,212	\$ 46,568	1/2 Hathaway
152.00 Support Services Secretary/Admin Secretary	\$ 40,363	\$ 71,927	\$ 89,106	SPED, Welch
152.00 Board Secretary	\$ 730	\$ 3,000	\$ 3,000	Board
152.00 HR / Accounting	\$ 63,100	\$ 103,000	\$ 135,000	
161.00 Support Services Paraprofessionals	\$ 33,724	\$ 18,000	\$ 20,000	
161.00 Testing Coordinator	\$ 24,807	\$ 60,100	\$ 61,903	
172.00 Bus Drivers	\$ 21,534	\$ 57,783	\$ 70,000	
175.00 Transportation/Safety		\$ 75,695	\$ 78,082	
181.00 Facility Supervisor	\$ 34,937	\$ 55,212	\$ 46,568	
184.00 Technology Wages	\$ 62,952	\$ 117,000	\$ 120,973	
190 Incentives	\$ 59,150	\$ 25,000	\$ 40,000	
191.00 Food Program Supervisors and Personnel	\$ 255,301	\$ 420,000	\$ 544,118	3% COLA
Total 100:	\$ 1,237,450	\$ 2,076,223	\$ 2,728,528	
200 Benefits				For Staffing, Please update STAFFING SHEET, DO NOT FILL THIS SECTION OUT
210.00 URS Pension & 401k employer contributions	\$ 178,990	\$ 290,000	\$ 267,629	



Budget Detail Report

	(0 Students)	(0 Students)	(0 Students)	
	FY21 Final Actuals	FY22 Forecast	FY23 Adopted Budget	
220.00 Social Security & Medicare ER Match	\$ 79,799	\$ 158,831	\$ 120,397	
241.00 Health Insurance	\$ 70,140	\$ 111,300	\$ 130,597	
290.00 Health Savings Account (Employer)	\$ 6,753	\$ 10,500	\$ 11,000	
270.00 Worker's Compensation Fund	\$ 10,325	\$ -		
280.00 Unemployment Insurance	\$ 2,033	\$ 8,000	\$ 10,000	
290.00 PreSchool Benefits	\$ 26,960	\$ 42,500	\$ 104,757	
Total 200:	\$ 375,000	\$ 621,131	\$ 644,380	
300 Prof & Technical Services				
330.00 Employee Training & Development	\$ 10,389	\$ 30,000	\$ 25,000	Charter Conf, Title II
345.00 Business Manager Services	\$ 17,276		\$ 2,000	APR/AFR
349.00 Legal Services	\$ 1,110	\$ 7,500	\$ 5,000	
350.00 Technical Services				Not Needed
352.00 Audit	\$ 16,800	\$ 27,500	\$ 28,000	
Total 300:	\$ 45,575	\$ 65,000	\$ 60,000	
400 Purchased Property Services				
430.00 Repairs & Maintenance	\$ 17,494	\$ 44,000	\$ 30,000	
430.00 Repairs & Maintenance - Lunch Program	\$ 2,480	\$ 19,000	\$ 18,000	
450.00 Construction	\$ 5,254	\$ 2,500	\$ 2,500	
Total 400:	\$ 25,228	\$ 65,500	\$ 50,500	
500 Other Purchased Services				
520.00 General Liability, Property & D & O insurances	\$ 44,711	\$ 63,500	\$ 75,000	
520.00 Bus Insurance		\$ 6,200	\$ 6,200	
530.00 Communication	\$ 6,690	\$ 9,000	\$ 17,000	Phone System
540.00 Marketing (PreSchool)	\$ 2,300	\$ 2,000	\$ 65,000	
542.00 Leadership Retreat and Board Expenses		\$ 3,000	\$ 13,000	
580.00 Travel / Per Diem	\$ 954	\$ 3,500	\$ 3,500	
599.00 Teacher Recruitment		\$ 1,000	\$ 1,500	
Total 500:	\$ 54,655	\$ 88,200	\$ 181,200	
600 Supplies and Materials				
612.00 Office Supplies	\$ 14,363	\$ 20,000	\$ 20,000	
618.00 Support Services Materials	\$ 2,918	\$ 4,000	\$ 3,500	
619.00 Employee Training & Appreciation	\$ 1,821	\$ 2,000	\$ 12,000	
613.00 PreSchool Supplies & Materials	\$ 14,806	\$ 90,050	\$ 128,241	Amber
621.00 Utilities	\$ 22,589			
624.00 Bus Fuel	\$ 5,982	\$ 10,000	\$ 19,000	
630.00 Food Program Supplies	\$ 266,095	\$ 300,000	\$ 350,000	
650.00 Tech Related Hardware	\$ 22,461	\$ 25,000	\$ 75,000	
670.00 Software: QBs / Acuity / Blacboard / Time Clock	\$ 3,064	\$ 50,000	\$ 50,000	Polaris
680.00 Bus Maintenance Supplies	\$ 1,866	\$ 3,500	\$ 5,000	
Total 600:	\$ 355,965	\$ 504,550	\$ 662,741	
700 Property, Equipment				
720.00 Buildings	\$ 3,096	\$ 204,000	\$ 75,000	Carpet/CO2
732.00 Buses/Autos	\$ 2,397	\$ -	\$ 125,000	(2) Buses, (1) w Grant



LEA

Budget Detail Report

	(0 Students)	(0 Students)	(0 Students)	
	FY21 Final Actuals	FY22 Forecast	FY23 Adopted Budget	
733.00 Furniture	\$ -	\$ 6,000		
734.00 Technology-Related Hardware & Software	\$ 9,724	\$ 11,000	\$ 40,000	Related to ESSER II
739.00 Kitchen Equipment		\$ 100,000	\$ 100,000	Revised (Spend down plan)
739.00 Facility Equipment		\$ 115,000	\$ 50,000	HVAC
<i>Total 700:</i>	\$ 12,121	\$ 232,000	\$ 390,000	
800 Debt Service and Misc Informational				
810 Dues & Fees/Debt Service	\$ 141,863	\$ 15,000	\$ 15,000	
<i>Total 800:</i>	\$ 141,863	\$ 15,000	\$ 15,000	
<i>Total Expenses:</i>	\$ 2,247,857	\$ 3,667,604	\$ 4,732,349	
Net Income:	\$ (1,706,155)	\$ 1,916,315	\$ (891,230)	
		\$ 167,518	\$ 115,234	



FY23 Budget

Summit Academy (Independence, Draper, Bluffdale, LEA, Preschool)

Brad Wilkinson

Business Administrator

FY23 By Major Object (Local Revenues)

- Transportation \$25,000- Pending Merger, Preschool
- Interest \$150,000
- Student Sales \$375,000 (No more kids eat FREE)
- Fees \$117,000
- Fundraisers \$76,000 (German is in OFF year)
- Donations \$23,000
- Revenue from Other Schools \$99,743 (SAHS) if we merge, this goes away
- Preschool \$954,464
- Misc \$59,000

\$1,997,207

FY23 By Major Object (State Revenues)

- WPU Value +6% State Increase, Our Actual WPU is down from last year 4.5%- WPU Value is 4,038 (+6) WPU \$1,782.06 (HH). Actual WPU is 1,680. We are in a Hold Harmless.
- FY22 State Totals \$18,916,658
- **FY23 Proposed Totals \$19,826,610** (Includes some deferred Revenue)
- Restricted Budget- About \$11.8M
- Unrestricted- \$8.0M
- Received a Grant for ADK- \$128,000
- New Technology Funds \$238,000

FY23 By Major Object (Federal Revenues)

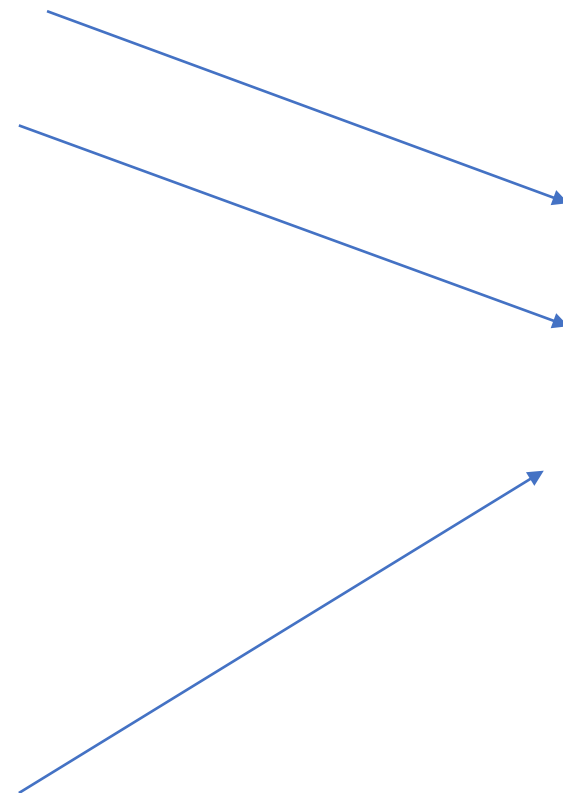
- IDEA (SPED) \$253,700
 - RDA (PD) \$25,000
 - NSP \$500,000 (Pending Every Kid Eats Free)
 - CARES (Deferred) No projected new monies \$450,000
 - Title IA \$45,000
 - Title IIA \$25,500
 - Title IVA \$10,000
- \$1,309,200**

FY23 By Major Object (Expenses)

- (100)- Salaries \$12,102,108 FY22 \$10,900,000
- (200)- Benefits \$3,643,687 FY22 \$3,748,417
- (300)- Prof Serv \$974,377 FY22 \$989,000
- (400)- Property Serv \$559,000 FY22 \$642,875
- (500)- Other Services \$233,300 FY22 \$192,900
- (600)- Mater & Supp \$1,679,400 FY22 \$1,600,000
- (700)- Capital \$440,000 FY22 \$825,000
- (800)- Debt Serv \$3,025,250 FY22 \$3,318,625

% Of Budget

- (100)- 53.6%
- (200)- 16.2%
- (300)- 4.5%
- (400)- 2.5%
- (500)- 1.0%
- (600)- 7.5%
- (700)- 1.7%
- (800)- 13.3%



Almost 82.9% of Operating Budget
(Salaries/Buildings)

The diagram consists of four blue arrows pointing from the list of budget categories to the summary text. The first arrow originates from the 53.6% value for category (100) and points to the first line of the summary. The second arrow originates from the 16.2% value for category (200) and points to the second line of the summary. The third arrow originates from the 7.5% value for category (600) and points to the second line of the summary. The fourth arrow originates from the 13.3% value for category (800) and points to the second line of the summary.

Net Increase (Decrease)

- FY23
 - Revenues \$23,133,017
 - Expenses \$22,638,430
 - Net Increase \$475,895
 - Bonding Metric Operating: 2.2, Needs to be near 3
 - Debt Coverage: 1.16, Needs to be near 1.3
 - Cash on Hand: 155 Days, Needs to be 30-90
 - Building Payment: 13%, Needs to be less than 20%
 - Need an increase of \$200,000 (Increased Revenue or Lower Costs)
 - Could come from Merger, or Revisions at Mid Year

100- Salaries Breakdown

- TOTAL = \$12,102,108
- 3% COLA for ALL staff
 - \$5,564,733 (Teachers)
 - \$1,043,594 (Classroom Paras)
 - \$614,283 (Preschool)
 - \$544,118 (Food Services)
 - New ADK, Increase of 2.0FTE plus benefits (Grant doesn't fully cover)
- Up \$1+M from prior year
 - Lunch Staff is increased
 - Preschool Increased
 - 3%

200- Benefits Breakdown

- TOTAL = \$3,643,687
 - Tier II URS and 401k rates changed slightly. No budget impact.
 - Additional staff have become eligible.
 - 5-10% Rate Increases
 - Workers Comp- Mod Factor increase (Year Behind)
 - Pre School Increases- Additional staff to receive Health
- Up \$50,000 from Prior Year

300- Professional Services

- *Special Education, Busing, Substitutes, Legal, Audit*
- SPED \$779,437
- Employee Training- Charter Conf \$60,000
- Legal and Audit \$33,000
- Substitutes (American Staffing) \$94,000, Includes LETRS
- Other Services \$7,940
- TOTAL **\$974,377**- Very Similar to Prior Year

400- Property Services

- Utilities (Water/Sewer)- Rate Increases \$78,000
- Cleaning Contract- \$112,000 (Draper, Bluffdale)
- Repairs/Maintenance \$155,000 (Next Slide)
- Bus Repairs \$30,000
- Lunch Program Repairs \$18,000
- Lawn Care/Snow Removal \$92,500
- Copier Lease \$71,000

Repairs and Maintenance Costs: 400 & 600

Draper Campus			Draper Campus		
	Cost	Company Name		Cost	
Fencing - Sidewalk on the Jr. High side	\$4,400.00	Allied Fencing			
New Phone System + phones	\$6,000.00	Startechtel.com Inc.			
Replace HVAC Units (1-2)	\$25,000.00	Salmon HVAC / Utah Engineer	Floor Wax	\$1,000.00	
Grass Seeding Elem	\$3,500.00	Prosecutive	Carpet Clean	\$2,393.06	
Grass Seeding Jr. High	\$12,500.00	Prosecutive	Gym Floor Refinish	\$2,500.00	
Install CO Detectors - Elementary	\$35,000.00	Requested by the Fire Marshal			
Install Co Detectors - Jr. High	\$45,000.00	Requested by the Fire Marshal			
Carpet Replacement Elementary Classrooms	\$6,000.00	Ameri Carpets			
Carpet Replacement Jr. High Hallways/ Office	\$24,000.00	Ameri Carpets			
TOTAL:	\$161,400.00				
Indep Campus			Indep Campus		
	Cost	Company Name		Cost	
Grass Seeding	\$12,500.00	Prosecutive	Floor Wax	\$1,000.00	
Install Sidewalk on the north west side of the school	\$5,000.00	Waiting on final Quotes	Carpet Clean	\$3,560.00	
			Gym Floor Refinish	\$5,000.00	
TOTAL:	\$17,500.00				
Bluff Campus			Bluff Campus		
	Cost	Company Name		Cost	
Grass Seeding	\$12,500.00	Prosecutive	Floor Wax	\$500.00	
Parking Lot - Crack Seal	\$1,500.00	Bonneville Asphalt & Repair, LLC	Carpet Clean	\$2,195.00	
			Gym Floor Refinish	\$2,500.00	
TOTAL:	\$14,000.00				
TOTAL:	\$192,900.00		Summer - Custodial/Maintenace	\$20,648.06	\$213,548.06
SAHS Campus			SAHS Campus		
	Cost	Company Name		Cost	
Food an Nutrition Classroom		Waiting on Quotes	Floor Wax	\$1,000.00	
Parking Lot		Waiting on Quotes	Carpet Clean	\$2,500.00	
Carpet Replacement - Front entrance (2)	\$2,550.00	Ameri Carpets	Gym Floor Refinish	\$5,000.00	
Grass Seeding		Waiting on Quotes			

500- Other Services

- Liability and Property Insurance \$81,000
- Communications (Phones) \$44,700 (Upgrade Draper Campus)
- Marketing \$73,000
- Board Expenses \$3,000
- Travel (Mileage, Trips, Out of State)- \$8,300
- Activities/Student Related \$6,500
- Athletic Services \$6,800
- SPO Services \$4,200
- Teacher Recruitment \$6,500
- **TOTALS \$233,300**
 - Insurance Rate Increases, New Phone System

MARKETING

- Each Campus has selected their own budget to push out things such as banners, ads, and other things to promote the school.
- The LEA has selected to continue on with the PR firm to support the website, behind the scenes clicks, Television Ads, liason with media.
 - Have not negotiated the Contract yet
 - If over \$50,000- RFP, Board Approval

600-Supplies and Materials

- Classroom Supplies \$137,000
- Office Supplies \$43,000
- Copy Paper \$21,000
- Support Services and Other Materials \$88,800
- SPO \$47,000
- Utilities \$220,500
- Fuel \$19,000
- Curriculum \$143,000- Includes Dual Immersion Programs
- Technology \$231,100 (DTL, Technology Grant)- Staff and Students
- Softwares \$86,000- Includes EL Licenses
- Maintenance and Cleaning \$101,000
- Food for Lunch and Breakfast Program (Part of Spend Down Plan) \$425,000
- **TOTAL 600's= \$1,679,400**

Preschool Expenses

- Expense budget includes: Preschool Program, Enrichment Program, After School Program and Summer Camp
- ADDING NEW SUMMER CAMP PROGRAM
- ADDING MORE AFTER NOON PRESCHOOL CLASSES FOR 4 YEAR OLDS
 - ADDING 3 YEAR OLD PRESCHOOL CLASS AT BLUFFDALE AND INDEPENDENCE: adding new classes brings added expenses.
 - After School and Summer Camp Transportation and Field Trip Fee's
 - Updating Preschool's math program to Singapore Math which has a math curriculum designed for preschoolers with hands-on manipulatives, games, and engaging activities.
 - Beginning of Year Supplies along with monthly supplies needed for classrooms
 - Funds for teacher appreciation gifts and recognition.
 - Funds to replace outdated Technology
 - Funds for Class Presenters

700- Capital Projects

- Carper Replacement Draper Campus \$40,000
- Fire Marshall requires additional CO2 fixtures \$75,000
- 2nd new School Bus \$125,000
- CNS Equipment Spend Down Plan \$100,000
- Facilities (Sound System at Indep./HVAC at all Campuses) \$100,000
- **TOTAL \$440,000**

800- Debt Services/Bond

- Principal \$975,000- Per Debt Schedule
- Interest \$1,870,750- Per Debt Schedule
- Dues and Fees \$105,000
- Carry Over for all Campuses \$74,500
 - These costs will eventually move up to the 300-600's
 - **TOTALS \$3,025,250**

FTE- Class Size (Draper)

- Projections In:
 - K- 75 Students- Proposing 3 Classes @ 25
 - (1) New ADK Class
 - 1st- 81 Students- Proposing 3 Classes @27
 - 2nd- 93 Students- Proposing 3 Classes @31
 - Combo Class ½ to reduce class size
 - 3rd- 80 Students- Proposing 3 Classes @26.6
 - 4th- 88 Students- Proposing 3 Classes @29
 - 5th- 100 Students- Proposing 4 Classes @ 25
 - 6th-8th Middle School Model

Average Class Size of 27 K-5

FTE- Class Size (Independence)

- Projections In:
 - K- 75 Students- Proposing 4 Classes @ 18.75
 - 2 NEW ADK classes (Possible new students)??
 - 1st- 80 Students- Proposing 4 Classes @19.25
 - 2nd- 77 Students- Proposing 4 Classes @31
 - 3rd- 84 Students- Proposing 4 Classes @21
 - 4th- 98 Students- Proposing 4 Classes @24.5
 - 5th- 103 Students- Proposing 4 Classes @ 25.75
 - 6th- 91 Students – Proposing 4 Classes @22.75
 - 7th-8th Middle School Model

*Includes ALL Students- No breakout of English/German on this. If you need the Data please reach out

FTE- Class Size (Bluffdale)

- Projections In:
 - K- 80 Students- Proposing 3 Classes @26
 - (1) New ADK Class
 - 1st- 78 Students- Proposing 3 Classes @26
 - 2nd- 89 Students- Proposing 3 Classes @29
 - 3rd- 54 Students- Proposing 2 Classes @ 27
 - 4th- 62 Students- Proposing 3 Classes @ 20
 - 5th- 58 Students- Proposing 2 Classes @ 29
 - 6th- 51 Students- Proposing 2 Classes @ 25
- Overall Class size at Bluffdale is 25

LEA Staff

- Michael Clark (Director of LEA/SAHS)
- Brad Wilkinson (Oversight of Business Services, Budget, Financial, Risk, HR, Benefits)
- HR (Jen Hatch)- HR, Benefits, Data Entry
- Scott Pettit (Transportation, Grants, Safety, COVID, Risk)
- Alysha Hathaway (Facilities, Registrar, Oversees Technology)
- Kim Welch (Support to Director: Calendar, Notes, Policy, Liaison)
- Alana Johnson (LEA Lead over coaching, Licensing)
- Coach's (1 Per Campus, Grants, Curriculum, ELL)
- Food Service Director- NEW HIRE Restricted Program
- Remaining SNP Staff
- SPED (Restricted Program) Orion
- Assessments and Date (Jumana)
- Tausha Phillips (Accounting- AP, AR, Payroll)

SUMMIT ACADEMY HIGH SCHOOL

- FY23 Budget

FY23 By Major Object (Local Revenues)

- Transportation \$25,000- Pending Merger, Preschool
- Interest \$5,000
- Student Sales \$50,000 (No more kids eat FREE)
- Fees \$180,000
- Admissions (Gate) \$40,000
- Fundraisers \$65,000 (Includes Athletics)
- Donations \$30,000
- Uniforms \$25,000
- Rentals (Includes Church) \$30,000
- Consortium Revenue \$16,000
- Misc \$20,000

\$470,000

FY23 By Major Object (State Revenues)

- WPU Value +6% State Increase, Our Actual WPU is down from last year 4.5%- WPU Value is 4,776 (+6) WPU \$622.25
- FY22 State Totals \$5,487,571
- **FY23 Proposed Totals \$6,156,673**
- New Technology Funds \$76,163

FY23 By Major Object (Federal Revenues)

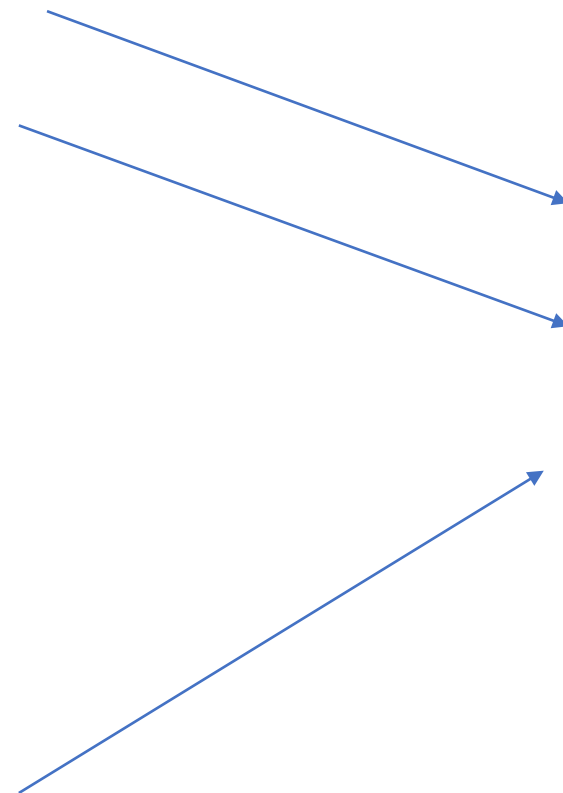
- IDEA (SPED) \$71,500
 - RDA (PD) \$25,000
 - NSP \$80,000 (Portions plus Liquor Tax)
 - CARES (Deferred) No projected new monies \$250,000
 - Title IA \$25,000
 - Title IIA \$5,000
 - Title IVA \$10,000
- \$466,500**

FY23 By Major Object (Expenses)

- (100)- Salaries \$2,403,231 FY22 \$2,361,019
- (200)- Benefits \$884,964 FY22 \$876,689
- (300)- Prof Serv \$249,243 FY22 \$263,870
- (400)- Property Serv \$106,000 FY22 \$96,000
- (500)- Other Services \$372,500 FY22 \$354,500
- (600)- Mater & Supp \$555,500 FY22 \$587,200
- (700)- Capital \$300,000 FY22 \$108,500
- (800)- Debt Serv \$1,818,309 FY22 \$1,505,009

% Of Budget

- (100)- 36%
- (200)- 13%
- (300)- 3.8%
- (400)- 1.6%
- (500)- 5.5%
- (600)- 8.3%
- (700)- 4.5%
- (800)- 27.4%



Almost 77.0% of Operating Budget
(Salaries/Buildings)

The diagram consists of four blue arrows pointing from the list of budget categories to the summary text. The top two arrows originate from the (100) and (200) categories and point to the first line of the summary. The middle two arrows originate from the (300) and (400) categories and point to the second line of the summary. The bottom arrow originates from the (800) category and points to the second line of the summary.

Net Increase (Decrease)

- FY23

- Revenues \$7,093,173

- Expenses \$6,689,747

- Net Increase \$403,426

- Bonding Metric Operating: 6.0, Needs to be near 3

- Debt Coverage: 1.26, Needs to be near 1.3

- Cash on Hand: 140 Days, Needs to be 30-90

- Building Payment: 25%, Needs to be less than 20%

- MERGER could change things

100- Salaries Breakdown

- TOTAL = \$2,403,231
- 3% COLA for ALL staff
 - \$1,412,081 (Teachers)
 - \$104,538 (Classroom Paras)
- Up \$50,000 from PY

200- Benefits Breakdown

- TOTAL = \$884,964
 - Tier II URS and 401k rates changed slightly. No budget impact.
 - 5-10% Rate Increases
 - Workers Comp- Mod Factor increase (Year Behind)
- Up \$15-20k from Prior Year

300- Professional Services

- *Special Education, Busing, Substitutes, Legal, Audit*
- SPED \$92,000 (Orion)
- Employee Training- Charter Conf \$20,000
- Legal and Audit \$30,000
- Substitutes (American Staffing) \$8,000
- Other Services \$99,743 (Chargebacks)
- TOTAL **\$249,243**- Very Similar to Prior Year, Slight Decrease

400- Property Services

- Utilities (Water/Sewer)- Rate Increases \$18,000
- Repairs/Maintenance \$45,000 (Next Slide)
- Kitchen Repairs \$2,500
- Lawn Care/Snow Removal \$24,000
- Copier Lease \$16,500
- **TOTAL \$106,000**

500- Other Services

- Liability and Property Insurance \$130,000
- Communications (Phones) \$11,000
- Marketing \$3,000
- Travel (Mileage, Trips, Out of State)- \$37,000
- Activities/Student Related \$13,500
- Athletic Services \$88,000
- SPO Services \$0
- Food Mgmt Services \$60,000
- Busing \$30,000
- **TOTALS \$372,500**
 - Insurance Rate Increases

600- Supplies and Materials

- Classroom Supplies \$66,000, Includes CTE
- Office Supplies \$5,000
- Copy Paper \$3,000
- Yearbooks \$13,000
- Extra Curriculars \$2,500
- Utilities \$96,500
- Teacher Appreciation \$6,000
- Curriculum \$50,000- Includes Dual Immersion Programs
- Technology \$130,000 (DTL, Technology Grant, ESSER III Spend Down)- Staff and Students
- Softwares \$4,000- Includes EL Licenses
- Maintenance and Cleaning \$15,000
- Food for Lunch and Breakfast Program (Part of Spend Down Plan) \$25,000
- **TOTAL 600's= \$555,500**

700's- Capital Projects

- There is \$300,000 set aside to get spaces built for a cooking class. We don't not have all quotes and totals back.

800- Debt Services/Bond

- Principal \$607,646- Per Debt Schedule, Musco Lighting
- Interest \$747,663- Per Debt Schedule, Musco Lighting
- Loan Repayment \$66,000- Goes away with Merger
- Carry Over for all Campuses \$90,000
 - These costs will go back up to 300-600's
- Economic Set Aside- In case enrollment does not go back up \$300,000
 - TOTALS \$1,818,309



ADMINISTRATORS
2022-23 Salary Schedule

*This schedule is based on legislative increases for 2022-23. The Steps are subject to further review and freezes each fiscal year. The review and potential changes will be based on legislative action, enrollments, and other factors.

** All staff prior to 7/1/2021 will be placed according to current salary in FY21+3%

<i>Contract Days</i>	<i>220</i>	<i>220</i>	<i>220</i>	<i>220</i>	<i>261</i>	<i>220</i>
ADMIN EXPER	Lane 1	Lane 2	Lane 3	Lane 4	Lane 5	Lane 6
1	72,900.00	73,600.00	80,000.00	90,000.00	115,500.00	72,900.00
2	75,087.00	75,808.00	82,400.00	92,700.00	118,965.00	75,087.00
3	77,339.61	78,082.24	84,872.00	95,481.00	122,533.95	77,339.61
4	79,659.80	80,424.71	87,418.16	98,345.43	126,209.97	79,659.80
5	82,049.59	82,837.45	90,040.70	101,295.79	129,996.27	82,049.59
6	84,511.08	85,322.57	92,741.93	104,334.67	133,896.16	84,511.08
7	87,046.41	87,882.25	95,524.18	107,464.71	137,913.04	87,046.41

- Lane 1 Assistant Principal, Elementary/Middle
- Lane 2 Assistant Principal, High School
- Lane 3 Principal, Elementary/Middle
- Lane 4 Principal, High School
- Lane 5 Executive Director
- Lane 6 Director of Teacher Development/Licensing

- Longevity Step 10 Year 3%
- Longevity Step 15 Year 3%
- Longevity Step 20 Year 4%

An educator salary adjustment of \$2,500 is included in the schedule for each school administrator position. To qualify, employees must have a satisfactory or higher job performance rating in their most recent evaluation.

2022-23 Salary Schedule

*This schedule is based on legislative increases for 2021-22. The Steps are subject to further review and freezes each fiscal year. The review will be based on legislative action, enrollments, and other factors.

**This schedule will take place starting July 1, 2021 for all NEW staff at Summit Academy Inc
all staff previously hired will maintain current salary and receive increments as approved by Administration



Step	Lane 1	Lane 2 (180)	Lane 3 (184)	Lane 4 (184)	Lane 5 (220)	Lane 6 (261)	Lane 7 (220)	Lane 8 (261)	Lane 9 (261)
1	8.0000	15.0000	14.0000	18.0000	18.0000	15.0100	15.0000	18.5000	16.5000
2	8.2400	15.4500	14.4200	18.5400	18.5400	15.4603	15.4500	19.0550	16.9950
3	8.4872	15.9135	14.8526	19.0962	19.0962	15.9241	15.9135	19.6267	17.5049
4	8.7418	16.3909	15.2982	19.6691	19.6691	16.4018	16.3909	20.2154	18.0300
5	9.0041	16.8826	15.7571	20.2592	20.2592	16.8939	16.8826	20.8219	18.5709
6	9.2742	17.3891	16.2298	20.8669	20.8669	17.4007	17.3891	21.4466	19.1280
7	9.5524	17.9108	16.7167	21.4929	21.4929	17.9227	17.9108	22.0900	19.7019
10	9.8390	18.4481	17.2182	22.1377	22.1377	18.4604	18.4481	22.7527	20.2929
12	10.1342	19.0016	17.7348	22.8019	22.8019	19.0142	19.0016	23.4352	20.9017
15	10.4382	19.5716	18.2668	23.4859	23.4859	19.5846	19.5716	24.1383	21.5288
20	10.7513	20.1587	18.8148	24.1905	24.1905	20.1722	20.1587	24.6211	22.1746
Step	Lane 10	Lane 11 (184)	Lane 12 (184)	Lane 13 (184)	Lane 14 (261)				
1	20.0000	20.0000	16.0000	16.7500	22.0000				
2	20.6000	20.6000	16.3200	17.0850	22.4400				
3	21.2180	21.2180	16.6464	17.4267	22.8888				
4	21.8545	21.8545	16.9793	17.7752	23.3466				
5	22.5102	22.5102	17.3189	18.1307	23.8135				
6	23.1855	23.1855	17.6653	18.4934	24.2898				
7	23.8810	23.8810	18.0186	18.8632	24.7756				
10	24.5975	24.5975	18.3790	19.2405	25.2711				
12	25.3354	25.3354	18.9303	19.8177	26.0292				
15	26.0955	26.0955	19.4982	20.4122	26.8101				
20	26.8783	26.8783	19.8882	20.8205	27.3463				



**Business and Operations
2022-23 Salary Schedule**

*This schedule is based on legislative increases for 2021-22. The Steps are subject to further review and freezes each fiscal year. The review will be based on legislative action, enrollments, and other factors.

** All staff prior to 7/1/2021 will be placed according to current salary in FY21+3%

	15	15	15	15			
<i>Holidays</i>	15	15	15	15			
<i>Contract Days</i>	261	261	261	261	220	261	261
ADMIN	Lane 1	Lane 2	Lane 3	Lane 4	Lane 5	Lane 6	Lane 7
EXPER							
1	90,000.00	55,000.00	78,000.00	102,000.00	51,500.00	51,500.00	50,000.00
2	92,700.00	56,650.00	80,340.00	105,060.00	53,045.00	53,045.00	51,500.00
3	95,481.00	58,349.50	82,750.20	108,211.80	54,636.35	54,636.35	53,045.00
4	98,345.43	60,099.99	85,232.71	111,458.15	56,275.44	56,275.44	54,636.35
5	101,295.79	61,902.98	87,789.69	114,801.90	57,963.70	57,963.70	56,275.44
6	104,334.67	63,760.07	90,423.38	117,000.00	59,702.61	59,702.61	57,963.70
7	107,464.71	65,672.88	93,136.08	120,510.00	61,493.69	61,493.69	59,702.61

- Lane 1 Business Administrator
- Lane 2 Human Resources
- Lane 3 Operations Manager
- Lane 4 IT Manager
- Lane 5 Food Services Manager
- Lane 6 Transportation/Safety Director
- Lane 7 Administrative Secretary

- Longevity Step 10 Year 3%
- Longevity Step 15 Year 3%
- Longevity Step 20 Year 4%
- After Step 20 COLA Only per legislation



2022-23 Salary Schedule

*This schedule is based on legislative increases for 2021-22. The Steps are subject to further review and fre each fiscal year. The review will be based on legislative action, enrollments, and other factors.

Instructional and Testing

Contract Days

189 Days

ADMIN EXPER	Lane 1	
1	55,000.00	
2	56,650.00	10 Years Teaching Experience
3	58,349.50	15 Years Teaching Experience
4	60,099.99	16 Years Teaching Experience
5	61,902.98	17 Years Teaching Experience
6	63,760.07	18 Years Teaching Experience
7	65,672.88	19 Years Teaching Experience

Lane 1

Instructional Coach

Assesment/Testing Coordinator, Data Privacy Coordinato

Longevity Step 10 Year	67,643.06
Longevity Step 15 Year	69,672.35
Longevity Step 20 Year	71,612.73
After Step 20 COLA Only per legislation	

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This schedule will take place starting July 1, 2021 for all NEW staff at Summit Academy Inc
all staff previously hired will maintain current salary and receive increments as approved by Administration

TEACHER SALARY SCHEDULE **184 Days**
Counselors and Social Workers
Interventionists

	BS	MS	Add URS Benefit BS Full Time	Add URS Benefit MS Full Time
1	45,620.07	47,901.07	\$ 9,124.01	\$ 9,580.21
2	45,620.07	47,901.07	\$ 9,124.01	\$ 9,580.21
3	46,304.37	48,859.09	\$ 9,260.87	\$ 9,771.82
4	47,230.46	49,836.27	\$ 9,446.09	\$ 9,967.25
5	48,175.07	51,480.87	\$ 9,635.01	\$ 10,296.17
6	49,620.32	52,510.49	\$ 9,924.06	\$ 10,502.10
7	50,612.72	53,560.70	\$ 10,122.54	\$ 10,712.14
8	51,624.98	54,631.91	\$ 10,325.00	\$ 10,926.38
9	52,657.48	55,724.55	\$ 10,531.50	\$ 11,144.91
10	54,237.20	57,563.46	\$ 10,847.44	\$ 11,512.69
11	55,321.95	57,563.46	\$ 11,064.39	\$ 11,512.69
12	55,875.17	57,563.46	\$ 11,175.03	\$ 11,512.69
13	56,433.92	58,714.73	\$ 11,286.78	\$ 11,742.95
14	56,998.26	59,889.03	\$ 11,399.65	\$ 11,977.81
15	57,568.24	61,865.36	\$ 11,513.65	\$ 12,373.07
16	59,295.29	63,102.67	\$ 11,859.06	\$ 12,620.53
17	60,481.19	64,364.72	\$ 12,096.24	\$ 12,872.94
18	61,690.82	65,652.02	\$ 12,338.16	\$ 13,130.40
19	62,924.63	66,965.06	\$ 12,584.93	\$ 13,393.01
20	64,183.13	66,965.06	\$ 12,836.63	\$ 13,393.01
21	64,824.96	66,965.06	\$ 12,964.99	\$ 13,393.01
22	65,473.21	69,174.91	\$ 13,094.64	\$ 13,834.98
23	66,127.94	70,558.40	\$ 13,225.59	\$ 14,111.68
24	67,450.50	71,969.57	\$ 13,490.10	\$ 14,393.91
25	68,799.51	73,408.96	\$ 13,759.90	\$ 14,681.79
26	70,863.49	73,408.96	\$ 14,172.70	\$ 14,681.79
27	71,572.13	73,408.96	\$ 14,314.43	\$ 14,681.79
28	72,287.85	75,831.46	\$ 14,457.57	\$ 15,166.29

2022-23 Salary Schedule

***This schedule is based on legislative increases for 2022-23. The Steps are subject to further review and freezes each fiscal year. The review will be based on legislative action, enrollments, and other factors.**

Steps will be determined by years of proficiency and performance using the charter approved evaluation tool, as well as professionalism.
New Summit Academy staff who have teaching experience must provide documentation of past employment and evaluations in order to be placed appropriately.

Advancement on this schedule may be held back according to evaluations and effectiveness.

An educator salary adjustment of \$4,200 has **already** been added to each salary amount above for all Licensed Teachers.

A letter of intent to make a lane change must be filed with the Human Resource Office by May 1st.
Credits for lane changes must be presented to the Human Resource Office by September 1st. Credit hours are representative of semester credits.
Only credits obtained after certification for which you are hired may be used toward lane change.

Summit Academy Inc will reward a teacher's educational advancement for Doctorate's degrees in a teacher subject area. Proof of advancement must be provided.
Doctorate's Degree \$6,000

Educators whose assignment require special certifications, or other requirements may be eligible for increased salary levels.
Must be approved by both Business Administrator and Director.



Stipends

Gifted and Talented Coordinator	\$500
Grade Level Leads (K-8)	\$1,000
Department Chair (9-12)	\$1,000
Team Leads (9-12)	\$1,000
Yearbook	\$1,500
Mentor	\$300
Mentor Specialist	\$500
Marketing Stipend	\$3,000
Other VAR Stipends	\$500
Literacy	\$1,000
ELL (Each Campus Support)	\$1,000
ELL (LEA Coordinator)	FTE
HOSA (Health Occupations Students of America)	\$1,000
Student Council	\$1,000
LEA Level 504 Coordinator	\$1,000
Site Level 504 when caseload exceeds 2.0% of enrollment	\$500
Site Level 504 when caseload exceeds 3.0% of enrollment	\$500
Theatre	\$750
Music	\$300
Jr High RTI	\$500
Jr High Athletic Director	\$2,000
Various	**

Junior High Athletic Stipends

Cross Country (Boys)	\$500	Per Team
Cross Country (Girls)	\$500	Per Team
Girls Volleyball	\$500	Per Team
Boys Volleyball	\$500	Per Team
Boys Basketball	\$500	Per Team
Girls Basketball	\$500	Per Team
Boys Soccer	\$500	Per Team
Girls Soccer	\$500	Per Team

**All Grade Level and Team Leads are split over 24 pays*

***Several Grant Opportunities through Utah Grants will be paid at various rates maintaining consistency and allowability with regulations of the grant, and as approved by the Business Administrator throughout the year.*

High School Athletic Stipends

ATHLETIC COACH POSITION

*Summit Academy High School pays for the HEAD COACH of each Varsity Program.
ALL other positions on the team will be paid by each teams fundraising, and other fees.

ATHLETIC DIRECTOR	\$7,500
BASEBALL HEAD COACH (VARSITY)	\$3,000
SOFTBALL HEAD COACH (VARSITY)	\$3,000
BOYS BASKETBALL HEAD COACH (VARSITY)	\$4,200
GIRLS BASKETBALL HEAD COACH (VARSITY)	\$4,200
CROSS COUNTRY HEAD COACH (VARSITY)	\$2,000
FOOTBALL HEAD COACH (VARSITY)	\$5,000
GOLF HEAD COACH (GIRLS VARSITY)	\$1,500
GOLF HEAD COACH (BOYS VARSITY)	\$1,500
BOYS SOCCER HEAD COACH (VARSITY)	\$2,500
GIRLS SOCCER HEAD COACH (VARSITY)	\$2,500
SWIMMING HEAD COACH	\$1,500
GIRLS VOLLEYBALL HEAD COACH (VARSITY)	\$2,500
BOYS WRESTLING HEAD COACH (VARSITY)	\$2,500
TRACK HEAD COACH	\$2,500
TENNIS GIRLS HEAD COACH	\$1,500
TENNIS BOYS HEAD COACH	\$1,500
DRILL TEAM	\$2,500
CHEER	\$3,000
THEATRE	\$1,500
DEBATE	\$1,500

Athletic stipends will be paid on the following schedule:

- Fall sports: September and October (4 installments)
- Winter sports: December and January (4 installments)
- Spring sports: March and April (4 installments)

SUMMIT ACADEMY SCHOOLS, INC
Draper
Special Meeting, June 16, 2022

TO: Summit Academy Schools, Inc Governing Board
FROM: Michael Clark, Executive Director
SUBJECT: 1207 Grievance Policy

BACKGROUND INFORMATION

Summit Academy and Summit Academy High School are committed to providing a positive, proactive approach to problem-solving and that parents and staff can resolve their concerns through open, respectful communication.

CURRENT CONSIDERATIONS

Please see the attached policy **redline** for board approval. This is a change requested by the CTE Director to be aligned with the USBE requirements.

FINANCIAL IMPLICATIONS

None

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the Grievance Policy till the 2025 school year.

DIRECTOR'S RECOMMENDATION: Recommended Approval.



Grievance Policy

Policy Number: 1207

I. Board Policy

Summit Academy and Summit Academy High School are committed to providing a positive, proactive approach to problem-solving and that parents and staff can resolve their concerns through open, respectful communication. **Disrespectful words or actions are not acceptable. No student, parent or employee of Summit Academy shall be subjected to discrimination based on race, ethnicity, sexual orientation, gender, religion, social class, appearance, and disability. Complaints can be made by verbally communicating, written grievance form, or email as outlined below.**

A. Parents

A parent who has ~~a an honest~~ complaint regarding a staff member should, in good faith, address his/her concern with the involved employee(s) and work in a timely, reasonable and cooperative effort to resolve the concern. If the parent is unsuccessful in resolving their complaints with the involved employee(s), they may address their concerns directly with the Principal or designated staff member and work in a timely, reasonable, and cooperative effort to resolve the concern.

B. Staff

An employee who has ~~an honesta~~ complaint regarding another employee may first address his/her concern in good faith with the other employee and work in a timely, reasonable and cooperative effort to resolve the concern. If the employee is unable to resolve complaints through these efforts, he/she may address concerns with the Principal in a similar manner. An employee who has ~~an honesta~~ complaint involving the Principal may address his/her concern in good faith with the Principal and work in a timely, reasonable, and cooperative effort to resolve the concern.

C. Executive Director

If the parent and/or employee is unable to resolve complaints through efforts covered in subsection A or B, he/she may address concerns with the Executive Director in a similar manner.

D. Board Appeal

In the event that a parent and/or employee complaint has not been resolved by good faith efforts at the administrative level, the complaint may be directed to the Governing Board in a detailed, written appeal specifying:

1. the individual(s) involved details of the events that led to the complaint,
2. dates and approximate times,
3. details of good faith efforts to resolve the problem, including dates and approximate times, and,
4. the requested solution.

The governing board will carefully and objectively consider the appeal. The board may, at its discretion, gather additional information from the complainant, other employees, administration, and/or from professional consultants. The board will take any action it deems



appropriate and reserves the right to deny appeal consideration if the complainant has not initiated problem-solving efforts with the individual(s) involved in the complaint.

It should be noted that this policy is in no way intended to discourage or limit any individual's legal responsibility to report unlawful activities as mandated by state and federal law. Additionally, this policy does not alter in any way the school's status as an at-will employer and does not preclude the school from discontinuing employment even if the employee has submitted an appeal.

II. Complaint Procedure

A. Any student or employee who knows of a violation of this policy is expected to report such conduct to an Administrator, or the LEA Compliance Officer.

B. The initial allegation may be submitted either orally or in writing.

C. Complaints must be made to the immediate supervisor/administrator or the LEA Compliance Officer within 15 calendar days after the date of the alleged.

III. Complaint and Investigative Procedures

A. The following procedure is available for those who believe they are victims, or who witness such acts:

1. Seek to resolve issues directly with the accused.

2. Seek to resolve issues through administrative personnel.

3. Register a formal complaint with the LEA Compliance Officer who will initiate an investigation.

B. If an investigation reveals evidence of criminal conduct, the matter will be referred to local law enforcement. The LEA will conduct its own internal investigation independent of law enforcement officials.

C. All investigations will be treated with discretion to protect the privacy of those involved. All efforts will be made to treat the information confidentially; however, absolute confidentiality of all information obtained through an investigation cannot be guaranteed.

D. The accused may not contact the alleged victim during an investigation without intervention by the LEA, law enforcement, or with the permission of the complainant.

E. When conducting investigations, the LEA Compliance Officer shall disclose his/her role as a neutral investigator rather than an advocate for any party. The extent of the investigation will be determined, among other factors, by the nature and severity of the charges.

F. An investigation shall be completed as quickly as practicable, but at least within 30 days of receipt of the complaint, unless extenuating circumstances require a longer period. All parties shall be notified of the extension of time.

G. Within 10 working days of the conclusion of the investigation, the LEA Compliance Officer shall provide all parties a written disposition of the complaint.

H. The parties will then have 10 working days to provide written responses to the report and have them considered by the LEA Compliance Officer.

I. All records of complaint and Investigation will be kept for a minimum of 7 years by the LEA Compliance Officer.

IV. Contacts

A. LEA Compliance Officer

Name: [Scott Pettit](#)

Address: 1225 E 13200 S Draper, Ut 84020



Phone Number: (801)-572-9007

Email: scott.pettit@summitacademyschools.org

B. U.S. Department of Education
Cesar E. Chavez Memorial Building
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Denver, CO 80204-3582
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V. References

VI. Attachments

N/A

VII. Revision History and Approval Date

Version 1: October 2018 Effective

Version 2: November 17, 2020: Updated format and changed 'must' to 'may' in section 1.B.

Version 3: Jun 9, 2022: Updated to add Section II, III, IV

SUMMIT ACADEMY SCHOOLS, INC
Draper
Special Meeting, June 16, 2022

TO: Summit Academy Schools, Inc Governing Board
FROM: Michael Clark, Executive Director
SUBJECT: 6303 School fee Policy and Fee Waiver Policy

BACKGROUND INFORMATION

The Summit Academy (SA) and Summit Academy High School (SAHS) governing board adopts this policy to provide for the orderly establishment and management of a system of reasonable fees; to provide adequate notice to families of fees and fee waiver requirements; to establish a fair and efficient process for granting fee waivers; and to prohibit practices that would exclude students unable to pay fees from participation in school-sponsored activities or create a burden on a student or family as to have a detrimental impact on participation.

CURRENT CONSIDERATIONS

Please see the attached policy **redline** for board approval. This is a change requested by USBE to be made yearly with current year cover page.

FINANCIAL IMPLICATIONS

None

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the School Fee Policy and Fee Waiver Policy till the next school year.

DIRECTOR'S RECOMMENDATION: Recommended Approval.



2022-2023 Fee Policy
2022-2023 Fee Waiver Policy

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I. PURPOSE

The Summit Academy (SA) and Summit Academy High School (SAHS) governing board adopts this policy to provide for the orderly establishment and management of a system of reasonable fees; to provide adequate notice to families of fees and fee waiver requirements; to establish a fair and efficient process for granting fee waivers; and to prohibit practices that would exclude students unable to pay fees from participation in school-sponsored activities or create a burden on a student or family as to have a detrimental impact on participation.

II. POLICY

- A. A SA school or SAHS, school official, or employee may not charge or assess a fee or request or require something of monetary value as a condition to a student's participation in an activity, class, or program provided, sponsored, or supported by a school including for a co-curricular or extra-curricular activity, unless the fee has been approved by and included in the Summit Academy and Summit Academy High School governing board fee schedule.
- B. To preserve equal opportunity for all students and to limit diversion of money and school and staff resources from the basic school program, SA and SAHS shall limit student expenditures for SA and SAHS and school-sponsored activities, including expenditures for uniforms, clubs, clinics, travel, and subject area and vocational leadership organizations, whether local, state, or national.
- C. SA and SAHS shall provide notice to a parent of each student attending the school of all current fee schedules and the opportunity for fee waivers prior to the student being registered for a course, activity, or program to enable the parent and student to make an informed decision prior to committing to the student's enrollment or participation.
- D. SA and SAHS shall provide an opportunity for a parent to apply to have one or more fees waived (or be provided alternatives to waivers) and shall grant requested fee waivers (or alternatives to waivers) to students who are eligible under the provisions of this policy.
- E. SA and SAHS may only collect a fee for an activity, class, or program provided, sponsored, or supported by a school consistent with SA and SAHS policies and state law.

III. ESTABLISHING A FEE SCHEDULE

- A. "Fee" means a charge, expense, deposit, rental, or payment:
 - 1. regardless of how it is termed, described, requested, or required directly or indirectly;
 - 2. in the form of money, goods, or services; and
 - 3. that is a condition to a student's full participation in an activity, course, or program that is provided, sponsored, or supported by a Local Education Agency (LEA).
- B. "Fee" includes:
 - 1. money or something of monetary value raised by a student or the student's family through fundraising; charges or expenditures for a school field trip or activity trip, including related transportation, food, lodging, and admission charges;
 - 2. payments made to a third party that provides a part of a school activity, class, or program
 - 3. charges or expenditures for classroom:
 - a. textbooks;
 - b. supplies; or
 - c. materials;
 - 4. charges or expenditures for school activity clothing; and



5. a fine, other than a fine identified in the subsection below.

C. "Fee" does not include:

1. a student fine specifically approved by the Board for:
 - a. failing to return school property;
 - b. losing, wasting, or damaging private or school property through intentional, careless, or irresponsible behavior, or as described in Section 53G-8-212; or
 - c. improper use of school property, including a parking violation;
2. a payment for school breakfast or lunch;
3. a deposit that is:
 - a. a pledge securing the return of school property that is refunded upon the return of the school property; or
 - b. a charge for insurance, unless the insurance is required for a student to participate in an activity, course, or program or
4. Charges associated with a student's participation in a non-curricular club.

D. **Fee Setting Process**

1. Summit Academy and Summit Academy High School, in consultation with stakeholders, will develop a proposed fee schedule and policies to submit to the Board.
2. When determining a fee proposal for Board approval, staff may consider the following factors:
 - a) the school's cost to provide the activity, class, or program;
 - b) the school's student enrollment;
 - c) the median income of families:
 - within the school's boundary; or
 - enrolled in the school;
 - d) the number and monetary amount of fee waivers, designated by individual fees, annually granted within the prior three years;
 - e) the historical participation and school interest in certain activities;
 - f) the prior year fee schedule;
 - g) the amount of revenue collected from each fee in the prior year;
 - h) fund-raising capacity;
 - i) prior year community donors; and
 - j) other resources available, including through donations and fundraising.

Board Approval of Fee Schedules and Policies.

3. The Board shall annually review the provisions of this policy.
4. Fee schedules and policies for SA and SAHS shall be adopted by the Board on or before April 1st of each year in a regularly scheduled public meeting of the Board.
5. Adoption of SA and SAHS fee schedule may not be delegated to a community council, staff member, or any other advisory committee or group.
6. Prior to adopting the annual fee schedule, the Board shall encourage public participation in the process and provide an opportunity for the public to comment on the proposed fee schedule during a minimum of two public meetings of the Board.



7. The Board shall provide notice of the meetings:
 - a) to the public in accordance with the Utah Open and Public Meetings Act; and
 - b) to parents and students using the same form of communication regularly used by the Summit Academy and Summit Academy High School to communicate with parents, including notice by e-mail, text, flyer, or phone call.
8. Minutes of the Board meeting during which the fee and fee policies are adopted together with copies of the approved policy and fee schedule shall be kept on file and made available upon request as required by UCA 52-4-203.
9. The Board may adopt amended fee schedules after the April 1st date following the same approval process used for the original fee schedule.

E. Fee Schedule Requirements

1. The Board's adopted fee schedule shall include:
 - a) a specific amount for each fee;
 - b) if a student is responsible for multiple fees related to one activity, class, or program, a clear and easy to understand delineation of each fee and the fee total for each activity, class, or program;
 - c) **Beginning with the 2020-2021 school year:**
 - (1) a per student annual maximum aggregate fee amount that SA and SAHS may charge a student for the student's participation in all courses, programs, and activities provided, sponsored, or supported by a school for the year;
 - (2) a maximum fee amount per student for each activity. A maximum should be set to protect students and families from unreasonable expenditures in order to participate in classes, activities, or programs.
 - (3) a spend plan for the revenue collected from each fee charged. The spend plan for each fee charged should provide students, parents, and employees transparency by identifying the fee's funding uses. The fee's corresponding spend plan shall include a list or description of anticipated types of expenditures, for the current fiscal year or as carryover for use in a future fiscal year, funded by the fee charged.
2. The amount of revenue raised by a student through voluntary individual fundraisers or required group fundraisers shall be included as part of the maximum fee amount per student for the activity and maximum total aggregate fee amount per student.
3. **Beginning with the 2020-2021 school year,** students and parents who do not qualify for fee waivers may not be required to pay an increased fee amount to make-up for or cover the costs of students and families who qualify for fee waivers.
 - a) In calculating the expense incurred by SA and SAHS, the cost of providing fee waivers to fee waiver eligible students may not be considered.
 - b) SA and SAHS may notify students and families that they may voluntarily pay an increased fee amount or provide a donation to assist in covering the costs of other students and families.
4. **Beginning with the 2021-2022 school year,** a fee shall be equal to or less than the expense incurred SA and SAHS to provide for a student activity, course, or program.
 - a) An additional fee may not be charged, or a particular fee may not be increased to supplant or subsidize another fee.



5. A fee listed on a school fee schedule is the maximum amount which may be charged per student for a class or school sponsored or supported activity including uniforms, travel, and clinics, regardless of whether the activity is labeled as curricular, co-curricular or extra-curricular. The actual amount charged may be less.

IV. FEES FOR CLASSES AND ACTIVITIES DURING THE REGULAR SCHOOL DAY

A. Elementary Schools

1. No fee may be charged in kindergarten through grade sixth grade for any regular school day activity including assemblies and field trips or for any snacks, materials, textbooks, instructional or school supplies, or fundraising such as “dress down days” except as provided in Subsection 2 below. Schools with grades seven and eight (Draper and Independence Campuses) may charge fees for sixth grade as outlined in the Summit Academy Fee Schedule.
2. Summit Academy Schools may provide to a student’s parent or guardian a suggested list of student supplies, as defined in this policy, for use during the regular school day so that a parent or guardian may furnish, on a voluntary basis, those supplies for student use. Such a list must include the following language:
“Notice: The items on this list will be used during the regular school day. They may be brought from home on a voluntary basis, otherwise, they will be furnished by the school.”
3. The school must provide any necessary school supplies not voluntarily furnished by a parent or guardian.

B. Secondary Schools

1. Fees may be charged in connection with an activity, class, or program provided, sponsored, or supported by a school for a student in a secondary school that takes place during the regular school day if the fee is on the Board approved fee schedule.
2. All fees are subject to the fee waiver provisions of this policy.
3. If a secondary class is established or approved, which requires payment of fees or purchase of items for students to participate fully and to have the opportunity to acquire all skills and knowledge required for full credit or highest grades, the fees or costs for the class must be approved by and appear on the Board fee schedule and shall be subject to the fee waiver provisions of this policy.
4. Summit Academy High School may require a secondary student to provide student supplies as defined in this policy.
5. **Beginning in the 2022-2023 school year** schools **may not charge a fee** for:
 - a) a textbook. A textbook fee may only be charged for concurrent enrollment or advanced placement courses, and these fees are subject to fee waivers.
 - (1) "Textbook" means instructional material necessary for participation in a course or program, regardless of the format of the material including:
 - (a) books, printed materials, and consumable workbooks;
 - (b) computer hardware, software, or digital content; and
 - (c) cost of maintenance and replacement as a result of normal use.
 - (2) "Textbook" does not include instructional equipment.



6. Remedial courses and credit recovery fees are subject to all school fee requirements. These fees shall be placed on the SA and SAHS's fee schedule and are subject to fee waivers. Additionally, beginning with the 2022-23 school year, any instructional material provided for a student to complete a remedial course or credit recovery, is considered a textbook and therefore shall be provided free of charge.
7. SAHS **may charge a fee** for instructional equipment subject to fee waivers.
 - a) "Instructional equipment" means equipment or supplies required for a student to use as part of a secondary course that become the property of the student upon exiting the course.
 - b) "Instructional equipment" includes course related tools or instruments.
8. SAHS may charge the cost to access software, digital content, or other instructional materials that are required as part of an activity, course, or program. These fees are subject to fee waiver.

V. PROJECT RELATED COURSES

- A. In project related courses, projects required for course completion shall be free to all elementary school students and included in the approved course fee and be waivable for secondary students.
- B. SA and SAHS may require a student at any grade level to provide materials or pay for an additional discretionary project if the student chooses and the course teacher approves a project in lieu of, or in addition to, a required classroom project. The additional costs for the alternate project are not subject to fee waiver.
- C. SA and SAHS shall avoid allowing high cost additional projects, particularly if authorization of an additional discretionary project results in pressure on a student by teachers or peers to also complete a similar high cost project.
- D. SA and SAHS or a teacher may not require a student to select an additional project as a condition to enrolling, completing, or receiving the highest possible grade for a course.

VI. SCHOOL ACTIVITIES OUTSIDE OF THE REGULAR SCHOOL DAY

- A. Fees may be charged in connection with any school-sponsored program or activity, that does not take place during the regular school day, regardless of the age or grade level of the student, if:
 1. participation in the activity is voluntary;
 2. the fee is on the Board approved fee schedule;
 3. the amount collected from the student is equal to or less than the maximum fee amount on the approved fee schedule;
 4. the fee revenue is collected in compliance with Summit Academy and Summit Academy High School financial policies;
 5. fee revenue is expended in compliance with the spend plan;
 6. the fee is subject to the fee waiver requirements; and
 7. for elementary schools, the student's participation in the activity does not affect a student's grade or ability to participate fully in any course taught during the regular school day.
- B. SA schools that provide, sponsor, or support an activity, class, or program outside of the regular school day or school calendar are subject to the provisions of this policy regardless of the time or season of the activity, class, or program.



VII. NOTICE TO PARENTS

- A. Each SA school shall annually publish the Board's approved fee schedule, including fee maximums, and fee waiver policies on the school's website in an easily accessible location.
- B. The parent of each student shall be provided a copy of the fee schedule, fee waiver policies, and the school fee documents required by Utah Administrative Code R277-407-6 annually in the school's registration materials and upon registration to the parent of a student who enrolls after the initial registration period.
- C. Upon request, the school shall provide printed copies of school fee schedules, waiver policies, and documents to a parent or guardian who is unable or chooses not to access them through the SA and SAHS website.
- D. If more than 20% of the student or parent population of SA and SAHS uses a single language other than English as their first language, SA and SAHS will publish the fee schedule and fee waiver policies in the language of those families.
- E. The principal of each SA or SAHS shall make arrangements for a SA and SAHS representative to meet personally with each student's parent or family and make available an interpreter for the parent to understand the fee schedule and waiver policies when the student or parent's first language is a language other than English and SA and SAHS has not published the information in the parent's first language.

VIII. FEE WAIVERS

A. General Fee Waiver Provisions

1. "Waiver" or "fee waiver" means a full release from the requirement or payment of a fee and from any provision in lieu of a fee payment.
2. All fees are subject to fee waiver unless specifically identified as a non-waivable charge in this policy or UAC R277-407.
3. SA or SAHS is not required to waive a non-waivable charge.
4. To ensure that no student is denied the opportunity to participate in a class or school sponsored or supported activity because of an inability to pay a fee, each school will provide for adequate waivers or other provisions in lieu of fee waivers.
5. The process for obtaining a fee waiver, pursuing an alternative to fee waiver, or appealing the denial of a fee waiver shall be administered confidentially, fairly, objectively, without delay, and in a manner that avoids stigma, embarrassment, undue attention, and unreasonable burdens on students and parents.
6. A student receiving a fee waiver or other provisions in lieu of a fee shall not be treated differently from other students or identified to students, staff members, or other persons who do not need to know of the waiver.

B. Fee Waiver Eligible Charges

Fees for the following are waivable regardless of whether they are held during the regular school day, during the regular school year, outside of the regular school day, outside of the regular school year, or during the summer:

1. An activity, class, or program that is:
 - a) primarily intended to serve school-age children; and
 - b) taught or administered, more than inconsequentially, by a school employee as part of the employee's assignment.



2. An activity, class, or program that is explicitly or implicitly required:
 - a) as a condition to receive a higher grade, or for successful completion of a SA or SAHS class or to receive credit, including a requirement for a student to attend a concert or museum as part of a music or art class for extra credit; or
 - b) as a condition to participate in a SA or SAHS activity, class, program, or team, including a requirement for a student to participate in a summer camp or clinic for students who seek to participate on a school team, such as cheerleading, football, soccer, dance, or another team.
3. An activity or program that is promoted by a SA or SAHS employee, such as a coach, advisor, teacher, school-recognized volunteer, or similar person, during school hours where it could be reasonably understood that the school employee is acting in the employee's official capacity.
4. Admission, entrance, or gate fees for student attendance to an event or activity provided, sponsored, or supported by SA and SAHS High School including:
 - a) athletic competitions;
 - b) music or theater program performances; and
 - c) parent teacher organization activities.
5. To protect the confidentiality of students receiving fee waivers, SA and SAHS will:
 - a) Pre-selling tickets to events from the main office. Students on fee waiver would have the opportunity to obtain free tickets from the office allowing them entrance to the event without having to disclose fee waiver eligibility to the gate attendant.
 - b) Using activity cards for students to enter school activities and events. By including the cost of activities in a student activity fee and issuing activity cards to be used for entrance at all school activities and events, students receiving a waiver of the activity fee would still receive an activity card and be granted entrance in the same manner as other students.
6. An activity or program where full participation in the activity or program includes:
 - a) travel for state or national educational experiences or competitions;
 - b) debate camps or competitions; or
 - c) music camps or competitions.
7. A concurrent enrollment, CTE, or AP course.
8. Activity clothing required to be worn by a student when participating as a club, school group, or team such as matching jackets, hoodies, t-shirts or other like clothing.
9. Official curricular, co-curricular, and extra-curricular club or team uniforms that are required for student participation.

C. Non-waivable Charges

Nonwaivable charges are costs, payments, or expenditures which are not considered to be school fees and are not subject to fee waivers.

1. Non-waivable charges include a personal discretionary charge or purchase for:
 - a) insurance, unless the insurance is required for a student to participate in an activity, class, or program;
 - b) college credit related to the successful completion of a concurrent enrollment class or an advanced placement examination; and
 - c) a personal consumable item such as a yearbook, class ring, letterman jacket or sweater, or other similar item, except when requested or required by a school as a condition to a student's participation.



2. Charges designated by Utah Code, federal law, or administrative rule not to be a fee are non-waivable charges including:
 - a) tuition for nonresident out-of-state students and foreign students, foreign student transcript translation fees and I-20 form processing charges;
 - b) a charge for an activity, class, program, that meets the criteria of a noncurricular club as described in Utah Code Title 53G, Chapter 7, Part 7, Student Clubs;
 - c) a charge for a school breakfast or lunch;
 - d) a fine for improper use of school property, including a parking violation; or
 - e) a fine for replacement of damaged or lost school property in accordance with Utah Code Ann. §53G-8-212.
 - (1) If the student and the student's parent are unable to pay for damages or if it is determined by the school in consultation with the student's parent that the student's interests would not be served if the parent were to pay for the damages, the school may provide for a program of work the student may complete in lieu of the payment.
 - (2) No fine may be assessed for damages which may be reasonably attributed to normal wear and tear.
 - f) school uniform;
 - (1) a school uniform is a fee if the uniform is expensive or prescriptive;
 - (2) a uniform is prescriptive if it can only be purchased from one source or requires specific brands of clothing or very specific colors.

D. Fee Waiver Administrator

1. The Principal in each school shall designate at least one person at the appropriate administrative level to act as the "Fee Waiver Administrator." The designated individual shall:
 - a) be trained in and have a knowledge and understanding of school fees, the fee waiver process, and student data privacy laws; and
 - b) work in an appropriate setting to facilitate confidential conversations and documents.
2. The Fee Waiver Administrator shall be responsible to:
 - a) review fee waiver applications and verification documents;
 - b) grant or deny fee waiver requests;
 - c) compile all logs and maintain fee waiver documents in compliance with the Family Educational Rights and Privacy Act (FERPA); and
 - d) report fee waiver information.
3. The Fee Waiver Administrator's contact information will be available on the school's website with other school fee information and in student registration materials.
4. A student may not assist in the fee waiver approval process.

E. Fee Waiver Application Process

1. A school shall use the standardized state board school fees notice and fee waiver applications to inform parents of the process of obtaining a fee waiver.
2. The application for fee waiver shall be included on each school's website.
3. The fee waiver request process shall have no visible indicators that could lead to



identification of fee waiver applicants.

4. A parent or student desiring to have one or more fees waived shall submit a completed fee waiver application and verification of eligibility to the Fee Waiver Administrator.
5. To reduce the overall burden to individual schools, families, and Fee Waiver Administrators, procedures can be designed to accept one application per family for all schools within the LEA. For example:
 - a. A family having more than one student enrolled in SA or SAHS may submit one application which will determine eligibility for fee waivers for all students in the family. The application for fee waiver must be submitted to the school at which the oldest student is enrolled and clearly identify the names, grade levels, and schools of attendance of the other students in the family.
6. A student must reapply for fee waiver;
 - a. each school year OR
 - b. Once granted a fee waiver lasts for the duration of the school year in which it was granted or circumstances of the family change.
7. If a student or their family experiences a change of financial circumstances so that the waiver eligibility no longer exists or that the eligibility does exist, the Fee Waiver Administrator at the student's school of enrollment may charge or waive a proportional share of the fees for a reduced fee for the remainder of the fee waiver period.

F. Fee Waiver Eligibility Verification

1. A student is eligible for and will be granted a fee waiver if the Fee Waiver Administrator receives a completed application and verification of one of the following from the student or parent:
 - a) The student's family income qualifies under the levels set by the State Superintendent and the parent provides verification in the form of income statements, pay stubs, or tax returns:
 - (1) these levels are set to correspond to the income levels for the federal free lunch program and may be found at schools.utah.gov/schoolfees on the fee waiver application form;
 - (2) all income received by the household is considered including salary, public assistance benefits, social security payments, pensions, unemployment compensation and child support payments.
 - b) The student receives Supplemental Security Income (SSI) and the parent provides benefit verification documents from the Social Security Administration.
 - c) The student's family receives Temporary Assistance for Needy Families (TANF) and the parent provides benefit verification from the Utah Department of Workforce Services for the period for which the fee waiver is sought which may be in the form of an electronic screenshot of eligibility determination or status.
 - d) The student is in foster care through the Division of Child and Family Services; or is in state custody and the individual seeking the waiver provides the youth in care required intake form and school enrollment letter, provided by a case worker from the Utah Division of Child and Family Services or the Utah Juvenile Justice Department.
2. A school shall ensure that a fee waiver or other provision in lieu of fee waiver is available to any student whose parent is unable to pay.
 - a) A Fee Waiver Administrator may grant a fee waiver to a student, on a case by case basis, who does not qualify for a fee waiver under the criteria above, but who, because of extenuating circumstances is not reasonably capable of paying the fee.



- b) An opportunity will be provided for those requesting a fee waiver under this standard to meet privately with the Fee Waiver Administrator to discuss their situation and potential eligibility for fee waiver.
- c) Verification may be collected as appropriate for the situation.

G. Notification of Eligibility

- 1. After reviewing the documentation provided by the student and the student's parent, the Fee Waiver Administrator will approve or deny the fee waiver request.
- 2. The Fee Waiver Administrator shall not retain required fee waiver verification documents or copies of the verification documents but will keep the following information as a log or record:
 - a) That the student's eligibility was verified;
 - b) The name and position of the person who reviewed the verification documents;
 - c) The date it was verified; and
 - d) The type of documentation used to verify eligibility.
- 3. The Fee Waiver Administrator shall maintain documentation of the following:
 - a) The school year the request was submitted;
 - b) The type and amount of fees requested to be waived;
 - c) Whether the request was approved or denied;
 - d) If approved, the type and amount of fees which were waived.
- 4. The Fee Waiver Administrator shall provide written notice of the decision to grant or deny a fee waiver request to the student's parent using the standardized state board fee waiver decision and appeal form.
- 5. If a fee waiver request is denied, the written notice of decision shall include the reason the request was denied and a copy of the appeal process and appeal form.

H. Appeal of Fee Waiver Denial

- 1. A student or the student's parent may appeal the decision to deny a fee waiver request by completing and submitting the appeal form included with the denial or found on the school website to the SA and SAHS Director within [10] school days of receiving notice of denial.
- 2. The school shall contact the parent within two (2) weeks after receiving the appeal and schedule a meeting with the principal to discuss the parent's concerns.
- 3. Any requirement that a student pay a fee is suspended during any period in which the student's eligibility for a fee waiver is being determined or a denial of a fee waiver is being appealed.

IX. ALTERNATIVES TO WAIVERS (Service in Lieu of Waivers)

- A. The SA and SAHS Board allows for a variety of alternatives to satisfy the fee requirements including, but not limited to;
 - 1. tutorial assistance to other students,
 - 2. assistance to teachers before and after school, general community or home service,
 - 3. or other alternatives as deemed appropriate by the building administrator.
- B. Fee Waiver Alternatives, either full or partial, should be agreed upon by the building administrator, the parent or guardian, and the student. The student will not be penalized if the student decides not to complete the service in

Commented [MC1]: #3 was previously under section A. General Fee Waiver Provisions. USBE suggested it fits better under H. Appeal of Fee Waiver Denial. We moved it for this reason.



lieu of the fee. Fiscal, social, medical, and emotional considerations should all be addressed before any arrangement is finalized.

Commented [MC2]: USBE suggested a change in the language to ensure that students/parents feel obligated to complete the agreement for services in Lieu.

X. COLLECTION OF SCHOOL FEES

- A. SA and SAHS may make an installment payment plan available to a parent or student to pay for a fee, however, an installment payment plan may not be required in lieu of a fee waiver.
- B. A student may not collect or receive student fees from other students or parents.
- C. SA and SAHS may pursue reasonable methods for collecting student fees, but may not, as a result of unpaid fees:
 - 1. exclude a student from a school, an activity, class, or program that is provided, sponsored, or supported by Summit Academy or Summit Academy High School during the regular school day;
 - 2. refuse to issue a course grade; or
 - 3. deny a former or current student receipt of official student records, including written or electronic class schedules, grade reports, diplomas, or transcripts.
- D. SA and SAHS may impose a reasonable charge to cover the cost of duplicating, mailing, or transmitting transcripts and other school records.
- E. SA and SAHS may not charge for duplicating, mailing, or transmitting copies of school records to an elementary or secondary school in which a former student is enrolled or intends to enroll.
- F. If SA and SAHS's property has been lost or willfully cut, defaced, or otherwise damaged, the school may withhold the issuance of an official written grade report, diploma, or transcript of the student responsible for the damage or loss until the student or the student's parent has paid for the damages in accordance with 53G-8-212(2)(a).
- G. Notwithstanding Subsection D, SA and SAHS may not withhold any records required for student enrollment or placement in a subsequent K-12 school.
- H. SA and SAHS may prevent a student from participating graduation ceremonies as they are not part of a regular school day activity if:
 - 1. the student and parent have received notice of anticipated exclusion (3 documented notifications with reasonable time for response suggested).

XI. FUNDRAISING

(R277-407-10(1) and R277-113 require every LEA governing board to establish a fundraising policy)

- A. Any fundraising activity must be approved and conducted in accordance with SA and SAHS Fund Raising Policy.
 - 1. SA and SAHS may not authorize, establish, or allow for required individual fundraising.
 - 2. SA and SAHS may allow optional individual fundraising opportunities for students to raise money to offset the cost of the student's fees.
 - 3. SA and SAHS may allow for group fundraisers.
- B. SA and SAHS shall not deny a student membership in or participation on a team or group or in an activity based on the student's non-participation in a fundraiser.
- C. SA Schools seeking to use alternative methods of raising revenue must comply with SA and SAHS Fundraising Policy and UAC R277-113.

XII. DONATIONS IN LIEU OF FEES.



- A. SA and SAHS may not request or accept a donation in lieu of a fee from a student or parent unless the activity, class, or program for which the donation is solicited will otherwise be fully funded by SA and SAHS and receipt of the donation will not affect participation by an individual student.
- B. A donation is a fee if a student or parent is required to make the donation as a condition to the student's participation in an activity, class, or program.
- C. SA and SAHS level actions to solicit or accept a donation or contribution must be in compliance with all Board policies, must clearly state that donations and contributions by a student or parent are voluntary, and may not place any undue burden on a student or family.
- D. SA and SAHS may raise money to offset the cost attributed to fee waivers granted to students through Summit Academy and Summit Academy High School.
- E. SA and SAHS may not accept a donation that would create a significant inequity among the schools within the District.

XIII. SA and SAHS REPORTING REQUIREMENTS

- A. Each school principal and SA and SAHS Board Chair shall submit a Certification of Compliance annually affirming compliance with the provisions of this policy.
The SA and SAHS Director shall submit a Certification of Compliance annually affirming compliance with the provisions of this policy and submit the following forms:
- B. Student Fee Schedule with Spend Plan
 - 1. School Fee Policy
 - 2. School Fee Waiver Policy
 - 3. Notice of Fee Waiver Criteria provided by the LEA to student's parents
- C. Each school shall maintain records and submit documentation to SA and SAHS annually of:
 - a. number of students enrolled as of October 1
 - b. number of students granted fee waivers
 - c. dollar amount of fees waived
 - d. number of students who worked in lieu of fee waivers
 - e. dollar amount of fees collected from students
 - f. dollar amount of fees collected from students for curricular activities
 - g. dollar amount of fees collected from students for co-curricular activities
 - h. dollar amount of fees collected from students for extra-curricular activities

XIV. TRAINING

- 1. SA and SAHS Director shall provide for annual training of Summit Academy and Summit Academy High School employees on fee related policies enacted by the Board specific to each employee's job function.

XV. PENALTIES FOR VIOLATION OF SCHOOL FEE POLICY

- 1. Any administrator, teacher, advisor or coach who knowingly violates the authorized fee schedule and financial policies as approved annually by the Board will be subject to disciplinary action as outlined by SA and SAHS Policy.
- 2. Monies collected beyond the approved fee schedule will be refunded by the school back to the individual student(s).
- 3. If a SA school or if SAHS violates the authorized fee schedule and financial policy, the Board may impose the following:
 - a. Issue a letter of reprimand to the individual(s) and/or school.
 - b. Restrict participation in SA and SAHS, group or state level activities.
 - c. Drop the school from membership and prohibit participation in any or all Utah



High School Activities Association (UHSAA) and Utah Charter and Small Schools League (UCSSAL) sponsored activities.

- d. The principal, teacher, coach/advisor, and/or the school may be assessed a fine not to exceed \$200.

XVI. DEFINITIONS

Definitions applicable to this policy are intended to be consistent with UAC R277-407. In the case of a discrepancy, the administrative code shall prevail.

- A. "Co-curricular activity" means an activity, course, or program, outside of school hours, that also includes a required regular school day program or curriculum.
- B. "Curricular activity" means an activity, a course, or a program that is:
 1. provided, sponsored, or supported by an LEA; and
 2. conducted only during school hours.
- C. "Extra-curricular activity" means an activity or program for students, outside of the regular school day, that:
 1. is sponsored, recognized, or sanctioned by an LEA; and
 2. supplements or compliments, but is not part of, the LEA's required program or regular curriculum.
- D. "Fundraiser," "fundraising," or "fundraising activity" means an activity or event provided, sponsored, or supported by a school that uses students to generate funds to raise money to:
 1. provide financial support to a school or any of the school's classes, groups, teams, or programs; or
 2. benefit a particular charity or for other charitable purposes.
- E. "Fundraiser," "fundraising," or "fundraising activity" may include:
 1. the sale of goods or services;
 2. the solicitation of monetary contributions from individuals or businesses; or
 3. other lawful means or methods that use students to generate funds.
- F. "Fundraiser," "fundraising," or "fundraising activity" does not include an alternative method of raising revenue without students.
- G. "Group fundraiser" or "group fundraising" means a fundraising activity where the money raised is used for the mutual benefit of the group, team, or organization.
- H. "Individual fundraiser" or "individual fundraising" means a fundraising activity where money is raised by each individual student to pay the individual student's fees.
- I. "Noncurricular club" has the same meaning as that term is defined in Section 53G-7-701.
- J. "Provided, sponsored, or supported by a school" means an activity, class, program, fundraiser, club, camp, clinic, or other event that:
 1. is authorized by an LEA or school, according to local education board policy; or
 2. satisfies at least one of the following conditions:
 - a) the activity, class, program, fundraiser, club, camp, clinic, or other event is managed or supervised by an LEA or school, or an LEA or school employee;



- b) the activity, class, program, fundraiser, club, camp, clinic, or other event uses, more than inconsequentially, the LEA or school's facilities, equipment, or other school resources; or
 - c) the activity, class, program, fund-raising event, club, camp, clinic, or other event is supported or subsidized, more than inconsequentially, by public funds, including the school's activity funds or minimum school program dollars.
- K. "Provided, sponsored, or supported by a school" does not include an activity, class, or program that meets the criteria of a noncurricular club as described in Title 53G, Chapter 7, Part 7, Student Clubs.
- L. "Provision in lieu of fee waiver" means an alternative to fee payment or waiver of fee payment.
- M. "Provision in lieu of fee waiver" does not include a plan under which fees are paid in installments or under some other delayed payment arrangement.
- N. "Regular school day" has the same meaning as the term "school day" described in Section R277-419-2.
- O. "Requested or required by an LEA as a condition to a student's participation" means something of monetary value that is impliedly or explicitly mandated or necessary for a student, parent, or family to provide so that a student may:
- 1. fully participate in school or in a school activity, class, or program;
 - 2. successfully complete a school class for the highest grade; or
 - 3. avoid a direct or indirect limitation on full participation in a school activity, class, or program, including limitations created by:
 - a) peer pressure, shaming, stigmatizing, bullying, or the like; or
 - b) withholding or curtailing any privilege that is otherwise provided to any other student.
- P. "Something of monetary value" means a charge, expense, deposit, rental, fine, or payment, regardless of how the payment is termed, described, requested or required directly or indirectly, in the form of money, goods or services.
- Q. "Something of monetary value" includes:
- 1. charges or expenditures for a school field trip or activity trip, including related transportation, food, lodging, and admission charges;
 - 2. payments made to a third party that provide a part of a school activity, class, or program;
 - 3. classroom supplies or materials; and
 - 4. a fine, except for a student fine specifically approved by an LEA for:
 - a) failing to return school property;
 - b) losing, wasting, or damaging private or school property through intentional, careless, or irresponsible behavior; or
 - c) improper use of school property, including a parking violation.
- R. "Student supplies" means items which are the personal property of a student which, although used in the instructional process, are also commonly purchased and used by persons not enrolled in the class or activity in question and have a high probability of regular use in other than school-sponsored activities.



S. "Student supplies" include:

1. pencils;
2. paper;
3. notebooks;
4. crayons;
5. scissors;
6. basic clothing for healthy lifestyle classes; and
7. similar personal or consumable items over which a student retains ownership.

T. "Student supplies" does not include items listed above if the requirement from the school for the student supply includes specific requirements such as brand, color, or a special imprint in order to create a uniform appearance not related to basic function.

XVII. REFERENCES

[Utah Code Ann. §53G-6-402\(5\)](#)

[Utah Code Ann. §53G-6-604](#)

[Utah Code Ann. §53G-8-212](#)

[Utah Code Ann. Title 53G, Chapter 7, Part 5](#)

[Utah Code Ann. Title 53G, Chapter 7, Part 6](#)

[Utah Code Ann. Title 53G, Chapter 7, Part 8](#)

[Utah Administrative Code R277-113](#)

[Utah Administrative Code R277-407](#)

[Utah Administrative Code R277-713](#)

[Permanent Injunction Civil No. 920903376](#)

XVIII. FORMS

[Fee Waiver Forms \(Link to USOE School Fee Forms Page\)](#)

XIX. REVISION HISTORY AND APPROVAL DATE

Version 1: November 30, 2020: Drafted

SUMMIT ACADEMY SCHOOLS, INC
Draper
Board Meeting June 19, 2022

TO: Summit Academy Schools, Inc Governing Board
FROM: Brad Wilkinson, Business Administrator
SUBJECT: School Meal Policy #6201

BACKGROUND INFORMATION

Summit Academy Schools are committed to providing a healthy meal to students. This policy will help determine price per meal and when parent will be notified of money owed on students account balance.

CURRENT CONSIDERATIONS

Please see the attached policy **redline** for board approval.

FINANCIAL IMPLICATIONS

Slight changes to Breakfast and Lunch- Changes made in **RED**
Breakfast \$1.50 for all campuses and Adults
Lunch have slight increases (\$.15)

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the School Meal Policy.

DIRECTOR'S RECOMMENDATION: Recommended Approval.



~~Lunch Charge~~ **School Meal Policy**

Policy Number: 6201

~~I. Summit Academy Schools Directive~~ **Purpose**

The Summit Academy Board of Trustees has established general guidelines and standards to align with the National Federal school lunch program. ~~We as a school participate in the National Federal school lunch program.~~ Pricing policies for school meals are determined at the local level including decisions about whether or not to extend credit to parents who do not have lunch money in their student accounts or whether or not to provide alternate meals to such students. It is the parent's responsibility to ensure that their child has money in his or her meal account.

II. **Policy**

The purpose of this policy is to explain how Summit Academy will notify parents about money owed for student meals; of the school's procedures for providing meals if students' accounts are delinquent; and to assure and remind parents and school employees that students will never be confronted or embarrassed about money owed for school meals.

- A. A school meal consists of a main meal (hot or sandwich), a choice of one drink (milk, juice, or water), and a trip to the fruit and salad bar (with 2 to 3 choices of fruit and 5 to 6 choices of veggies). Grades 6-12 can buy extra foods a la carte, at extra expense.
- B. **Breakfast cost is:**
Elementary: \$1.50 Jr High: \$1.50 High School: ~~\$2.00~~ \$1.50 Adults \$1.50
- C. Lunch cost is:
Elementary: ~~\$2.50~~ **\$2.65** Jr. High: ~~\$2.75~~ **\$2.90** High School: ~~\$3.00~~ **\$3.15** Adults/Staff: ~~\$3.50~~ **\$3.65**
- D. Parents could qualify for Free or Reduced (\$0.40) lunch by filling out an application available at www.summitacademyschools.org under the ~~Information tab~~ **Parent/Students tab** or by contacting the front offices. If the student's family receives benefits from SNAP, FEP, or FDPIR, they do not need to fill out an application but will need to inform the school lunch secretary by calling 801-572-9007.

Meals can be paid for electronically by visiting secureinstantpayments.com or with cash or check, with student name and ID, at the school office.

III. **Identification of Delinquent Accounts:**

1. Each student account balance will be reviewed on a weekly basis.
2. Parents/staff will be notified by an e-mail sent by the lunch secretary every week for negative accounts of **-\$5.00** or more.
3. Cashiers will ask students/staff if they have any payment from home (6-12 grade). Students in the negative will **NOT** be able to buy a la carte items.
4. Phone calls to homes by the lunch secretary when account reaches **-\$15.00**.
5. Delinquent accounts of **-\$20.00** will be sent a letter home. Students (K-12 grade) may be given an alternate meal at \$1.50 charge, \$0.40 for reduced eligible students. Students will pick up their lunch at the office. Alternate meal consists of a sandwich, fruit, drink.
6. Principals will be notified after **-\$35.00** delinquency to make arrangements with parents to make payments. Students **will** be given an alternate meal picked up from the office.
7. If there is no response, accounts will be sent to collections at the cost of the customer.

****In May, the last month of school, students in the negative will be given an alternate meal****

Refunds will be issued to parents upon request.

No refunds under \$10.00, handling cost.

Summit Academy is an equal opportunity institute.

IV. References None

None

V. Attachments

None

VI. Revision History and Approval Date

Version 1: May2017: Original Date of Approval

Version 2: January2019: Last Revision

Version 3: 2022: Price increase; formatting update name change, and policy number added

SUMMIT ACADEMY SCHOOLS, INC

Draper

June 16, 2022

TO: Summit Academy Schools, Inc Governing Board

FROM: Brad Wilkinson, Business Administrator

SUBJECT: Resolution to remove and add authorizers (State Treasurers Office)

BACKGROUND INFORMATION

Currently Stephanie Archibald and Tyler Whittle have ipas access to makes changes and updates to out PTIF account. Currently we have (3) accounts under PTIF where a large portion of our funds sit and accrues interest: Summit Academy, Summit Academy High School, and Summit Academy Preschool.

CURRENT CONSIDERATIONS

We request the board adopt a resolution changing the current authorizers (Stephanie Archibald, and Tyler Whittle) to Michael Clark, and Bradley Wilkinson. This will give them the access to make the necessary account changes, and move funds from the PTIF account to Zions when needed.

FINANCIAL IMPLICATIONS

No Financial Implications

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the Resolution to remove current authorizers to the current authorizers (Director Michael Clark, and Business Administrator Brad Wilkinson).

DIRECTOR'S RECOMMENDATION: Recommended Approval.



Office of the
State Treasurer

Public Entity Resolution

1. Certification of Authorized Individuals

I, Jon Eborn (Name) hereby certify that the following are authorized: to add or delete users to access and/or transact with PTIF accounts; to add, delete, or make changes to bank accounts tied to PTIF accounts; to open or close PTIF accounts; and to execute any necessary forms in connection with such changes on behalf of Summit Academy High School (Name of Legal Entity). Please list at least two individuals. Each individual must have a unique email.

Name	Title	Email	Signature(s)
Michael Clark	Director	michael.clark@summitacademy.edu	
Brad Wilkinson	Business Administrator	brad.wilkinson@summitacademy.edu	

The authority of the named individuals to act on behalf of Summit Academy High School (Name of Legal Entity) shall remain in full force and effect until written revocation from Summit Academy High School (Name of Legal Entity) is delivered to the Office of the State Treasurer.

2. Signature of Authorization

I, the undersigned, Board Chairman (Title) of the above named entity, do hereby certify that the forgoing is a true copy of a resolution adopted by the governing body for banking and investments of said entity on the 16th day of June, 2022, at which a quorum was present and voted; that said resolution is now in full force and effect; and that the signatures as shown above are genuine.

Signature	Date	Printed Name	Title
	6/16/2022	Jon Eborn	Board Chairman

STATE OF UTAH)
)
 COUNTY OF _____) §

Subscribed and sworn to me on this 16th day of June, 2022, by Jon Eborn (Name), as Board Chairman (Title) of Summit Academy High School (Name of Entity), proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

(seal) Signature _____



Office of the State Treasurer

Public Entity Resolution

1. Certification of Authorized Individuals

I, Jon Eborn (Name) hereby certify that the following are authorized: to add or delete users to access and/or transact with PTIF accounts; to add, delete, or make changes to bank accounts tied to PTIF accounts; to open or close PTIF accounts; and to execute any necessary forms in connection with such changes on behalf of Summit Academy (Name of Legal Entity). Please list at least two individuals. Each individual must have a unique email.

Table with 4 columns: Name, Title, Email, Signature(s). Rows include Michael Clark (Director) and Brad Wilkinson (Business Administrator).

The authority of the named individuals to act on behalf of Summit Academy (Name of Legal Entity) shall remain in full force and effect until written revocation from Summit Academy (Name of Legal Entity) is delivered to the Office of the State Treasurer.

2. Signature of Authorization

I, the undersigned, Board Chairman (Title) of the above named entity, do hereby certify that the forgoing is a true copy of a resolution adopted by the governing body for banking and investments of said entity on the 16th day of June, 2022, at which a quorum was present and voted; that said resolution is now in full force and effect; and that the signatures as shown above are genuine.

Table with 4 columns: Signature, Date, Printed Name, Title. Row includes Jon Eborn, 6/16/2022, Board Chairman.

STATE OF UTAH)
COUNTY OF _____) §

Subscribed and sworn to me on this 16th day of June, 2022, by Jon Eborn (Name), as Board Chairman (Title) of Summit Academy (Name of Entity), proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

(seal) Signature _____



Office of the State Treasurer

Public Entity Resolution

1. Certification of Authorized Individuals

I, Jon Eborn (Name) hereby certify that the following are authorized: to add or delete users to access and/or transact with PTIF accounts; to add, delete, or make changes to bank accounts tied to PTIF accounts; to open or close PTIF accounts; and to execute any necessary forms in connection with such changes on behalf of Summit Academy PreSchool (Name of Legal Entity). Please list at least two individuals. Each individual must have a unique email.

Table with 4 columns: Name, Title, Email, Signature(s). Rows include Michael Clark (Director) and Brad Wilkinson (Business Administrator).

The authority of the named individuals to act on behalf of Summit Academy PreSchool (Name of Legal Entity) shall remain in full force and effect until written revocation from Summit Academy PreSchool (Name of Legal Entity) is delivered to the Office of the State Treasurer.

2. Signature of Authorization

I, the undersigned, Board Chairman (Title) of the above named entity, do hereby certify that the forgoing is a true copy of a resolution adopted by the governing body for banking and investments of said entity on the 16th day of June, 2022, at which a quorum was present and voted; that said resolution is now in full force and effect; and that the signatures as shown above are genuine.

Table with 4 columns: Signature, Date, Printed Name, Title. Row includes Jon Eborn, 6/16/2022, Board Chairman.

STATE OF UTAH)
COUNTY OF _____)

Subscribed and sworn to me on this 16th day of June, 2022, by Jon Eborn (Name), as Board Chairman (Title) of Summit Academy PreSchool (Name of Entity), proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature _____

(seal)

SUMMIT ACADEMY SCHOOLS, INC
Draper
Board Meeting June 16, 2022

TO: Summit Academy Schools, Inc Governing Board

FROM: Brad Wilkinson, Business Administrator

SUBJECT: Approval above Threshold to Act (\$50,000 and up)

BACKGROUND INFORMATION

This is a Sole Source provider for Math Curriculum. The vendor ends up being a sole source provider. SAAVAS is the publisher, which Mountain States purchases from who is our Book Depository. We did research and can not find another match to what we are seeking.

CURRENT CONSIDERATIONS

To review the Curriculum being purchased by the Draper Campus, as well as the quote exceeds the authority to act threshold. The IFB, and RFP process is not applicable due to the nature of the purchase. Our due diligence shows that no other bid or quote is available for this purchase.

FINANCIAL IMPLICATIONS

The requested Quote is \$78,446.00 for the FY23 school year.

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the Quote/Request for PO in the amount of \$78,446

DIRECTOR'S RECOMMENDATION: Recommended Approval.



Kelsey Harris
 Assistant Principal
 Summit Academy ES-Draper
 1285 E 13200 S
 Draper, UT 84020-9000
 United States

Quote Number: 186229-4
Quote Creation Date: 04-07-2022
Quote Expiration Date: 09-30-2022
Quote Release: 4

Summit Academy-Draper enVision Math k-6
 Price Quote Summary

Solution	Base Amount	Free Amount	Total
Additional Mathematics Professional	\$ 500.00		\$ 500.00
enVision Math	\$ 61,050.00	\$ 21,780.00	\$ 61,050.00
enVisionmath 6-8	\$ 9,810.00	\$ 3,664.00	\$ 9,810.00
Solution Subtotal	\$ 71,360.00	\$ 25,444.00	\$ 71,360.00
	Shipping & Handling		\$ 7,086.00
		Total	\$ 78,446.00

Price Quote Detail

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
Additional Mathematics Professional Development						
Additional Mathematics Professional Development - Math Program Activation						
0000000125106	VIRTUAL MATH PROGRAM ACTIVATION 2-HOURS	\$500.00	0	1	\$0.00	\$500.00
Additional Mathematics Professional Development - Math Program Activation Subtotal						\$ 500.00
Additional Mathematics Professional Development Subtotal						\$ 500.00
enVision Math						
enVision Mathematics ©2020 Common Core - Grade K						
9780134960333	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE K	\$111.00	0	80	\$0.00	\$8,880.00

Summit Academy ES-Draper

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
9780134959672	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE K	\$189.00	2	0	\$378.00	\$0.00
9780134959450	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE K	\$607.00	2	0	\$1,214.00	\$0.00
9780134954592	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE K	\$135.00	2	0	\$270.00	\$0.00
9780134961804	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE K	\$59.00	2	0	\$118.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade K Subtotal					\$ 1,980.00	\$ 8,880.00

enVision Mathematics ©2020 Common Core - Grade 1

9780134960357	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE 1	\$111.00	0	90	\$0.00	\$9,990.00
9780134959689	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE 1	\$189.00	4	0	\$756.00	\$0.00
9780134959474	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 1	\$607.00	4	0	\$2,428.00	\$0.00
9780134954608	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE 1	\$135.00	4	0	\$540.00	\$0.00
9780134961811	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE 1	\$59.00	4	0	\$236.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade 1 Subtotal					\$ 3,960.00	\$ 9,990.00

enVision Mathematics ©2020 Common Core - Grade 2

9780134960364	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE 2	\$111.00	0	95	\$0.00	\$10,545.00
9780134959696	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE 2	\$189.00	4	0	\$756.00	\$0.00

Summit Academy ES-Draper

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
9780134959481	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 2	\$607.00	4	0	\$2,428.00	\$0.00
9780134954615	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE 2	\$135.00	4	0	\$540.00	\$0.00
9780134961828	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE 2	\$59.00	4	0	\$236.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade 2 Subtotal					\$ 3,960.00	\$ 10,545.00

enVision Mathematics ©2020 Common Core - Grade 3

9780134960371	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE 3	\$111.00	0	90	\$0.00	\$9,990.00
9780134959702	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE 3	\$189.00	4	0	\$756.00	\$0.00
9780134959498	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 3	\$607.00	4	0	\$2,428.00	\$0.00
9780134954622	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE 3	\$135.00	4	0	\$540.00	\$0.00
9780134961842	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE 3	\$59.00	4	0	\$236.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade 3 Subtotal					\$ 3,960.00	\$ 9,990.00

enVision Mathematics ©2020 Common Core - Grade 4

9780134960388	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE 4	\$111.00	0	95	\$0.00	\$10,545.00
9780134959719	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE 4	\$189.00	4	0	\$756.00	\$0.00
9780134959504	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 4	\$607.00	4	0	\$2,428.00	\$0.00

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ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
9780134954639	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE 4	\$135.00	4	0	\$540.00	\$0.00
9780134961859	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE 4	\$59.00	4	0	\$236.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade 4 Subtotal					\$ 3,960.00	\$ 10,545.00

enVision Mathematics ©2020 Common Core - Grade 5

9780134960395	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE 5	\$111.00	0	100	\$0.00	\$11,100.00
9780134959726	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE 5	\$189.00	4	0	\$756.00	\$0.00
9780134959511	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 5	\$607.00	4	0	\$2,428.00	\$0.00
9780134954646	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE 5	\$135.00	4	0	\$540.00	\$0.00
9780134961866	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE 5	\$59.00	4	0	\$236.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade 5 Subtotal					\$ 3,960.00	\$ 11,100.00

enVision Math Subtotal**\$ 21,780.00****\$ 61,050.00****enVisionmath 6-8****enVision Mathematics Common Core ©2021 Grades 6-8 - Grade 6**

9780768582291	ENVISION MATHEMATICS 2021 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + DIGITAL COURSEWARE 6-YEAR LICENSE GRADE 6	\$109.00	0	90	\$0.00	\$9,810.00
9780768582413	ENVISION MATHEMATICS 2021 COMMON CORE TEACHER'S EDITION PACKAGE GRADE 6	\$597.50	4	0	\$2,390.00	\$0.00
9780768565782	ENVISION MATHEMATICS 2021 LANGUAGE SUPPORT HANDBOOK GRADE 6	\$133.00	4	0	\$532.00	\$0.00

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
9780768583182	ENVISION MATHEMATICS 2021 TEACHER'S RESOURCE MASTERS PACKAGE GRADE 6	\$185.50	4	0	\$742.00	\$0.00
enVision Mathematics Common Core ©2021 Grades 6-8 - Grade 6 Subtotal					\$ 3,664.00	\$ 9,810.00
enVisionmath 6-8 Subtotal					\$ 3,664.00	\$ 9,810.00
Solution Subtotal					\$ 25,444.00	\$ 71,360.00
Shipping and Handling						\$ 7,086.00
					Total	\$ 78,446.00

Savvas Learning Company LLC Terms and Conditions

To place your order please submit a copy of this price quote with your Purchase Order, include the Quote Number on your Purchase Order, and include any other required documentation. You may send the order documents using an electronic form or by mail. Please submit your PO and price via one of the following methods:

e-Form: <http://support.savvas.com/support/s/contactsupport>

Mail: PO Box 6820, Chandler, AZ 85246

Savvas does not accept Credit Card information via postal mail, facsimile, or email. Credit Card information will only be accepted via phone, eCommerce, or OASIS.

For questions regarding your order please call Customer Service: 1-800-848-9500.

Price quote: This is a price quote for the customer's convenience only, and not an offer to contract. All quotes are subject to review and final acceptance by an authorized representative of Savvas at its offices. Savvas reserves the right to correct typographical, computational or other errors. Savvas' standard terms are net 30 days unless otherwise specified. All pricing is in US Dollars unless otherwise specified. Pricing calculations use multiple decimal places to determine the most accurate extended pricing but are represented in standard currency format. The breakdown of the fees set forth in this quotation is considered Savvas proprietary information and not subject to disclosure by the customer.

Shipping & handling charges (where applicable) are shown on the quote. S&H rates quoted are for standard ground transportation and may not reflect account contracted rates. If expedited shipping is requested, actual charges may be higher. For orders picked up at the Savvas warehouse by the customer or a third party carrier contracted by the customer, a 2% handling charge will be applied to shippable items. The 2% charge will show up on the customer proposal and invoice as a S&H charge.

Taxes: All pricing in this quote is exclusive of any applicable sales, use or other similar taxes or duties. The customer is responsible for any such taxes or duties that may apply; if the customer is tax exempt, evidence of such tax exemption must be provided. Estimated tax may be provided solely for customer convenience. The amount indicated is only an estimate and is intended to be helpful for budgeting purposes. The actual amount of sales tax assessed at the time of invoicing may be more or less.

Platforms: Savvas, and any third party for which Savvas serves as the sales agent or distributor, reserve the right to change and/or update technology platforms, including possible edition updates to customers during the term of access. Customers will be notified of any change prior to the beginning of the new school year.

Return Policy: If you are not entirely satisfied with any of our products, then you may, within six months from the date of purchase, return all materials still in new, unused, salable condition for a full refund, credit, or replacement. All returned materials must be shipped back to Savvas within 30 days of receiving the Return Materials Authorization. All materials sold in a set or a package must be returned complete as originally sold. Materials that were provided gratis must be returned proportionate to the purchased items being returned for refund or credit.

Consumable Worktexts: Subsequent year consumable worktexts will ship each year on the order date of the original order for the duration of their license. Worktexts will ship to the location listed on the original order. Quantities for each grade level and title will remain consistent each year. Changes to quantities of titles previously ordered, shipping location changes, or any other changes to consumable worktext shipments must be made 4 weeks prior to the original order date. Changes should be made using the e-form: <https://worktext-subscriptions.savvas.com/>.

Annual subscriptions for iLit and Successmaker: Products automatically renew on the anniversary date of the original purchase and will be invoiced accordingly unless otherwise specified. If you wish to cancel, please let us know in writing prior to the date of renewal by completing the customer service request form which you can access here: <https://support.savvas.com/support/s/customer-service-support-form>.

Technical support services are included with purchase of Savvas digital products eform: <https://support.savvas.com/support/s/k12-curriculum-support-form> phone: 1-800-848-9500

Professional Services: All paid services must be scheduled and delivered within twelve (12) months of the order date of those services. Any unused services expire at the end of such twelve (12) month period, unless otherwise specified in contract terms. MySavvasTraining, which provides online access to on-demand tutorials and interactive webinar sessions, is included with purchase of products (mySavvasTraining.com).

Request for Purchase Order



SA – Draper



SA – Indep.



SA – Bluffdale



SAHS

Purchases \$1,000.01 and above (3 Quotes are required)

Prepared by	Lindy Hatch
Position	Principal
Fund	General
Date	July 1, 2022

Quote Requesting:	Quote 1 Mountain States
Reason:	Less shipping cost

	Quote 1	Quote 2	Quote 3
Vendor	Mountain States	Savvas	Only providers
Address	PO BOX 160250 CLEARFIELD UT	PO Box 6820 Char	
Phone#	801.733.3200	1.800.848.9500	
Quoted by	Scott Crossall	#186229-4	
When	June 14, 2022	4-7-22	
Terms			

QTY	Item Description	Unit Cost	Quote 1		Quote 2		Quote 3	
			TOTAL	Unit Cost	TOTAL	Unit Cost	TOTAL	
1	Envision Math Curriculum							
	Grades K-6 See Attached		71,360.00		71,360.00			
	Shipping		2,409.24		7,086.00			

TOTAL 73,769.24
 TOTAL 78,446.00
 TOTAL

Administrative Approval Signature: *Lindy Hatch*

Approved Quote: Quote 1 Quote 2 Quote 3



Sole Source Request Document
(Request to Waive Competitive Bidding Process)

This request **must** be approved by accounting/purchasing prior to placing an order (if the total purchase is over \$1,000.00). Allow enough time for bidding should this request be denied. In cases of reasonable doubt, competition will be solicited. If this request is for a purchase exceeding \$50,000.00 it will be posted publicly, inviting comments for a minimum of five (5) working days and requires approval by the Summit Academy Board of Trustees.

NOTE: This Word document is designed to allow the requestor to provide as much information as needed. Please click on the blue fields to insert the information. Use the Tab Key to advance to the next field. Please complete all the fields below. Requests missing information will be rejected and returned to the requestor for the completion.

Email Address: lindy.hatch@summitacademyschools.org
Telephone Number: 801.572.9007

Product/Service to be purchased: Envisions Math Program (Savvas)

Total Cost : \$73,769.24
Recommended Supplier/Contractor: Savvas/Mountain States
Supplier Contact Person: Abby Diroff at Savvas; Scott Cressall at Mountain States;
Supplier Telephone Number: 801.773.3200
Supplier Email Address: abby.diroff@savvas.com; scott.cressall@mssd.com
Supplier Address (include Zip Code): Po Box 160250 Clearfield, UT 84016

This Sole Source request is based on which of the following (Check all that apply):

- Compatibility of equipment or services (Complete sections A and B below).
- Trial or testing (Complete section C below).
- The equipment or service is only available from a single supplier in the U.S. (Complete section A below)
- Compatibility and consistency of professional services (Complete section A below)

SECTION A: General Information

1. What is unique about this product or service to justify a sole source?

You can only purchase this item in bulk through the publisher. Mountain states is a middle man that buys it from the publisher and ships it to us for less.

Requested by:

date: 6/14/2022

Approved by:

date: _____

(Printed Name)



DRAFT QUOTE

Bill To: Summit Academy Charter Attn: Office 1285 E 13200 S Draper, UT 84020		Ship To: Summit Academy Charter ES Attn: Lindy Hatch 1285 E 13200 S Draper, UT 84020	
Account Number 511144 Date 06/14/2022	Draft Number 83523		

Line #	Pub	ISBN-13	Description	Ty	Yr	Qty	Price	Amount
(1)	SCO	999-000125106-0	Virtual Math Program Activation 2-Hours	PD	NA	1	500.00	500.00
(2)	SCO	978-013496033-3	enVisionMATH CC K SE +Digital Crswr Prnt/Dglt 6Yr Subscription	TX	20	80	111.00	8880.00
(3)	SCO	978-013495967-2	enVisionMATH CC K TR Masters Pkg	BL	20	2	N/C	0.00
(4)	SCO	978-013495945-0	enVisionMATH CC K TE Pkg	TE	20	2	N/C	0.00
(5)	SCO	978-013495459-2	enVisionMATH CC K Language Support Handbook	MS	20	2	N/C	0.00
(6)	SCO	978-013496180-4	enVisionMATH CC K Todays Challenge TG	TE	20	2	N/C	0.00
(7)	SCO	978-013496035-7	enVisionMATH CC 1 SE +Digital Crswr Prnt/Dglt 6Yr Subscription	TX	20	90	111.00	9990.00
(8)	SCO	978-013495968-9	enVisionMATH CC 1 TR Masters Pkg	BL	20	4	N/C	0.00
(9)	SCO	978-013495947-4	enVisionMATH CC 1 TE Pkg	TE	20	4	N/C	0.00
(10)	SCO	978-013495460-8	enVisionMATH CC 1 Language Support Handbook	MS	20	4	N/C	0.00
(11)	SCO	978-013496181-1	enVisionMATH CC 1 Todays Challenge TG	TE	20	4	N/C	0.00
(12)	SCO	978-013496036-4	enVisionMATH CC 2 SE +Digital Crswr Prnt/Dglt 6Yr Subscription	TX	20	95	111.00	10545.00
(13)	SCO	978-013495969-6	enVisionMATH CC 2 TR Masters Pkg	BL	20	4	N/C	0.00
(14)	SCO	978-013495948-1	enVisionMATH CC 2 TE Pkg	TE	20	4	N/C	0.00
(15)	SCO	978-013495461-5	enVisionMATH CC 2 Language Support Handbook	MS	20	4	N/C	0.00
(16)	SCO	978-013496182-8	enVisionMATH CC 2 Todays Challenge TG	TE	20	4	N/C	0.00
(17)	SCO	978-013496037-1	enVisionMATH CC 3 SE +Digital Crswr Prnt/Dglt 6Yr Subscription	TX	20	90	111.00	9990.00
(18)	SCO	978-013495970-2	enVisionMATH CC 3 TR Masters Pkg	BL	20	4	N/C	0.00
(19)	SCO	978-013495949-8	enVisionMATH CC 3 TE Pkg	TE	20	4	N/C	0.00
(20)	SCO	978-013495462-2	enVisionMATH CC 3 Language Support Handbook	MS	20	4	N/C	0.00
(21)	SCO	978-013496184-2	enVisionMATH CC 3 Todays Challenge TG	TE	20	4	N/C	0.00
(22)	SCO	978-013496038-8	enVisionMATH CC 4 SE +Digital Crswr Prnt/Dglt 6Yr Subscription	TX	20	95	111.00	10545.00
(23)	SCO	978-013495971-9	enVisionMATH CC 4 TR Masters Pkg	BL	20	4	N/C	0.00
(24)	SCO	978-013495950-4	enVisionMATH CC 4 TE Pkg	TE	20	4	N/C	0.00



Kelsey Harris
 Assistant Principal
 Summit Academy ES-Draper
 1285 E 13200 S
 Draper, UT 84020-9000
 United States

Quote Number: 186229-4
 Quote Creation Date: 04-07-2022
 Quote Expiration Date: 09-30-2022
 Quote Release: 4

Summit Academy-Draper enVision Math k-6
 Price Quote Summary

Solution	Base Amount	Free Amount	Total
Additional Mathematics Professional	\$ 500.00		\$ 500.00
enVision Math	\$ 61,050.00	\$ 21,780.00	\$ 61,050.00
enVisionmath 6-8	\$ 9,810.00	\$ 3,664.00	\$ 9,810.00
Solution Subtotal	\$ 71,360.00	\$ 25,444.00	\$ 71,360.00
	Shipping & Handling		\$ 7,086.00
		Total	\$ 78,446.00

Price Quote Detail

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
Additional Mathematics Professional Development						
Additional Mathematics Professional Development - Math Program Activation						
0000000125106	VIRTUAL MATH PROGRAM ACTIVATION 2-HOURS	\$500.00	0	1	\$0.00	\$500.00
Additional Mathematics Professional Development - Math Program Activation Subtotal						\$ 500.00
Additional Mathematics Professional Development Subtotal						\$ 500.00
enVision Math						
enVision Mathematics ©2020 Common Core - Grade K						
9780134960333	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE K	\$111.00	0	80	\$0.00	\$8,880.00

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ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
9780134959481	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 2	\$607.00	4	0	\$2,428.00	\$0.00
9780134954615	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE 2	\$135.00	4	0	\$540.00	\$0.00
9780134961828	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE 2	\$59.00	4	0	\$236.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade 2 Subtotal					\$ 3,960.00	\$ 10,545.00
enVision Mathematics ©2020 Common Core - Grade 3						
9780134960371	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE 3	\$111.00	0	90	\$0.00	\$9,990.00
9780134959702	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE 3	\$189.00	4	0	\$756.00	\$0.00
9780134959498	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 3	\$607.00	4	0	\$2,428.00	\$0.00
9780134954622	ENVISION MATHEMATICS 2020 LANGUAGE SUPPORT HANDBOOK GRADE 3	\$135.00	4	0	\$540.00	\$0.00
9780134961842	ENVISION MATHEMATICS 2020 TODAY'S CHALLENGE TEACHER GUIDE GRADE 3	\$59.00	4	0	\$236.00	\$0.00
enVision Mathematics ©2020 Common Core - Grade 3 Subtotal					\$ 3,960.00	\$ 9,990.00
enVision Mathematics ©2020 Common Core - Grade 4						
9780134960388	ENVISION MATHEMATICS 2020 COMMON CORE STUDENT EDITION 6-YEAR SUBSCRIPTION + 6-YEAR DIGITAL COURSEWARE LICENSE GRADE 4	\$111.00	0	95	\$0.00	\$10,545.00
9780134959719	ENVISION MATHEMATICS 2020 TEACHER RESOURCE MASTERS PACKAGE GRADE 4	\$189.00	4	0	\$756.00	\$0.00
9780134959504	ENVISION MATHEMATICS 2020 COMMON CORE TEACHER EDITION PACKAGE GRADE 4	\$607.00	4	0	\$2,428.00	\$0.00

Summit Academy ES-Draper

ISBN	Description	Price	Free Qty	Charged Qty	Free Amount	Total Charged
9780768583182	ENVISION MATHEMATICS 2021 TEACHER'S RESOURCE MASTERS PACKAGE GRADE 6	\$185.50	4	0	\$742.00	\$0.00
enVision Mathematics Common Core ©2021 Grades 6-8 - Grade 6 Subtotal					\$ 3,664.00	\$ 9,810.00
enVisionmath 6-8 Subtotal					\$ 3,664.00	\$ 9,810.00
Solution Subtotal					\$ 25,444.00	\$ 71,360.00
Shipping and Handling						\$ 7,086.00
					Total	\$ 78,446.00

SUMMIT ACADEMY SCHOOLS, INC

Draper

June 16, 2022

TO: Summit Academy Schools, Inc Governing Board

FROM: Brad Wilkinson, Business Administrator

SUBJECT: Out of State Travel (SAHS Athletics)

BACKGROUND INFORMATION

The Summit Academy High School has two teams seeking travel that exceeds the UHSAA 150 Mile limit. Any trip that exceeds 150 Miles requires local Board Approval.

CURRENT CONSIDERATIONS

Boys Basketball seeks travel to Southern Utah University for a tournament June 20-22. The travel includes 14 players, and 3 coaches. This travel would be used with Summit Academy transportation (Insurance is good).

Boys Football also seeks travel to Southern Utah University July 11-14th. Travel includes 70 players and 9 coaches. All travel will be with Summit Academy Transportation with included insurances.

FINANCIAL IMPLICATIONS

The cost is \$120 plus meals per person for Basketball, and \$325 per player for football. All budget is from the Basketball and Football Program. Business Administrator has verified funds are available in their team account.

RECOMMENDATIONS

It is respectfully requested that the Governing Board approve the Travel for both teams to Travel to Cedar City (Southern Utah University).

DIRECTOR'S RECOMMENDATION: Recommended Approval.