

UTAH APPRAISER LICENSING AND CERTIFICATION BOARD
HEBER M WELLS BUILDING
Room 250
9:00 a.m.
November 24, 2021
Zoom

MINUTES

DIVISION STAFF PRESENT:

Justin Barney, Hearing Officer
Mark Fagergren, Licensing & Education Director
Kadee Wright, Chief Investigator
Maelynn Valentine, Board Secretary
Michael Genco, Licensing Specialist
Sydney Joy, Licensing Specialist
Sandy Margullies, Assistant Attorney General
Matt Hastings, Division Analyst

BOARD MEMBERS PRESENT:

Jeffrey T. Morley, Chair
Keven Ewell, Vice Chair
Kris Poulsen, Board Member
Ben Brown, Board Member
Ron Jensen, Board Member

The November 24, 2021 meeting of the Appraiser Licensing and Certification Board began at 9:00 a.m. with Chair Jeff Morley conducting.

PLANNING AND ADMINISTRATIVE MATTERS

Approval of Minutes –

A motion was made and seconded to approve the October 21, 2021 minutes. Chair Morley, Yes; Vice Chair Ewell, yes; Board Member Poulsen, yes; Board Member Brown, yes; Board Member Jensen, yes. The motion passes.

Mr. Barney swore in the new Board Member, Ron Jensen.

Public Comment Period

John Dingeman, the Chief Appraiser with Class Evaluation commented on the requirements for the 15 hour National USPAP course for non-appraisers. Mr. Dingeman suggested any of the 4-hour USPAP courses for non-appraisers. Board members agree that this issue is worth investigating and have asked that this topic be added to next month's agenda for further discussion.

DIVISION REPORTS

ENFORCEMENT REPORT – Kadee Wright

Ms. Wright reported that in October the Division received one complaint, closed three cases, leaving 30 appraisal cases open with the Division. There is one case pending with the AG's office.

EDUCATION AND LICENSING REPORT – Mark Fagergren

Mr. Fagergren reported on statistics and stated that the number of trainees has increased by 6 licensed appraisers and one certified residential appraiser over the last month.

Mr. Fagergren reported there were six candidates approved by both the education and experience review committees to sit for their corresponding exams.

- John Linnell; Approved to sit for the Certified General exam.
- Jared Sorensen; Approved to sit for the Licensed Appraiser exam.
- Tyler Simonsen; Approved to sit for the Certified Residential exam.
- Tyler McIntosh; Approved to sit for the Certified General exam.
- Mark Larson; Approved to sit for the Licensed Appraiser exam.

Mr. Fagergren reported there were two candidates denied by the experience review committees to sit for the corresponding exam.

- Kevin Hickman; denied to sit for the Certified Residential Exam.

“Yes” answers of appraisers and an Appraisal Management Company that were approved by Division Representatives since our last Appraisal Board Meeting

- Adam Case
- Scott Joseph McDonald
- Veronica Savic
- Preferred Mortgage Choice (Jason Robinett)
- Olivia Howell

Mr. Fagergren informed Mr. Barney that he has sent a precautionary letter to Mr. McDonald regarding any conduct that may cause action against him.

Mr. Fagergren reported that the Division held a successful IDW and Craig Grant did an amazing job presenting technological tips and methods to help enhance presentations.

BOARD AND INDUSTRY REPORT- Justin Barney

Mr. Barney introduced Matt Hastings, the new Division Analyst.

Mr. Barney gave an update on the proposed rule amendment and stated that the draft is almost complete regarding PAREA and Centrally Assessed. The draft will be ready to

review for the Boards consideration at a future meeting. This amendment will be combined with the other proposed rule amendments that have currently been approved by the Board. Prior to the meeting Mr. Barney sent out a copy of the proposed rule changes and gives a brief description of each proposed change.

Mr. Fagergren explained to the Board the changes that are being discussed regarding centrally assessed.

Experience Review

Brandon Bishop

Kevin Hickman

A motion was made and seconded to close the meeting for the sole purpose of discussing the character, professional competence or physical or mental health of an individual: Chair Morley, Yes; Vice Chair Ewell, yes; Board Member Poulsen, yes; Board Member Brown, yes; Board Member Jensen, yes. The motion passes.

CLOSED TO PUBLIC

An Executive Session was held.

OPEN TO PUBLIC

A motion was made and seconded to approve Brandon Bishop to sit for the appraisal exam. Vote: Chair Morley, Yes; Vice Chair Ewell, yes; Board Member Poulsen, yes; Board Member Brown, yes; Board Member Jensen, yes. The motion passes.

A motion was made and seconded to approve Kevin Hickman to sit for the appraisal exam. Vote: Chair Morley, Yes; Vice Chair Ewell, yes; Board Member Poulsen, yes; Board Member Brown, yes; Board Member Jensen, yes. The motion passes.

A motion was made and seconded to approve Christian Pate to sit for the appraisal exam. Vote: Chair Morley, Yes; Vice Chair Ewell, yes; Board Member Poulsen, yes; Board Member Brown, yes; Board Member Jensen, yes. The motion passes.

A motion was made and seconded to adjourn the meeting. Vote: Chair Morley, Yes; Vice Chair Ewell, yes; Board Member Poulsen, yes; Board Member Brown, yes; Board Member Jensen, yes. The motion passes. The meeting adjourned at approximately 12:44 p.m.