

**ELECTRONIC MEETING MINUTES
UTAH BOARD OF ACCOUNTANCY LICENSING BOARD**

**OCTOBER 6, 2021
HEBER M. WELLS BLDG.
ZOOM – 1:30 PM
SALT LAKE CITY, UT 84114**

CONVENED: 1:31 PM ADJOURNED: 2:40 PM

BOARD MEMBERS PRESENT:

Carey Woolsey, Chairperson
Geri Douglas
David Young
Peter Mann

DOPL STAFF PRESENT:

Jana Johansen, Bureau Manager
Bobbie Loy, Board Secretary
Pamela Bennett
Lisa Lynn

BOARD MEMBERS ABSENT:

Robert Anderson

GUESTS:

Faibet Arboldeda
Chunmin Liu
Paul Skeen, UACPA
Susan Speirs, UACPA
Hal Reiser, Attorney for Ms. Liu
Zachary Veach, Western Governors Univ.

ADMINISTRATIVE BUSINESS: (0:03:40)

APPROVAL OF THE SEPTEMBER 1, 2021, MEETING MINUTES

Ms. Douglas made a motion to approve the September 1, 2021, meeting minutes with the correction noted in the audio. The motion, seconded by Mr. Mann, passed unanimously.

COMPLIANCE UPDATE – LISA LYNN

Ms. Lynn provided the Board with a compliance update of those on probation. She informed the Board that we had one licensee who just came off probation.

INVESTIGATION UPDATE – PAMELA BENNETT

Ms. Bennett provided an investigation update to the Board. Ms. Bennett gave an update on an investigation into TaxHive for practicing as a CPA Firm without a license and having people list themselves as CPAs without a license.

EXAM EXTENSIONS – JANA JOHANSEN

Ms. Johansen states she hasn't had any extensions for 3 months or less since the last meeting but we do have Faibet Arboldeda here today to discuss her exam extension request.

INTERVIEWS: (0:11:15)

CHUNMIN LIU – REINSTATEMENT APPLICATION

Ms. Liu attended her appointment with the Board. Ms. Johansen reviewed Ms. Liu's reinstatement application and 2016 PCAOB order with the Board. Ms. Johansen

informed the Board that Ms. Liu has not completed the 80 CPE hours within 12 months needed for reinstatement. Ms. Liu answered questions from the Board regarding Ms. Liu's PCAOB order and reinstatement application. Mr. Woolsey made a motion to approve Ms. Liu's application for reinstatement after she provides the remaining CPEs needed. The motion, seconded by Mr. Young, passed unanimously.

FAIBET ARBOLDEDA – EXAM EXTENSION

Ms. Arboldeda attended her appointment with the Board. Ms. Arboldeda is requesting a 2nd extension to complete her exams. Ms. Arboldeda answered questions from the Board regarding her request. Ms. Douglas made a motion to extend Ms. Arboldeda's REG credit an additional 90 days. The motion, seconded by Mr. Mann, passed unanimously.

DISCUSSION & ACTION ITEMS (0:19:20)

NASBA NEWSLETTER – ASHLEY BEYER (Ms. Beyer was absent so Ms. Johansen filled in)

Ms. Johansen shared a NASBA newsletter guide with the Board. The Board will discuss the NASBA Newsletter with Ms. Beyer, DOPL's Outreach Manager, at the next meeting.

NASBA ANNUAL MEETING – JANA JOHANSEN

Ms. Johansen and the Board discussed the NASBA Annual meeting which will be held November 2 to November 3, 2021. Mr. Woolsey will be the voting delegate for the Utah Board of Accountancy at the upcoming meeting. Mr. Woolsey made a motion to cancel the November 3, 2021 Board meeting so that it will not interfere with the NASBA Annual meeting. The motion, seconded by Ms. Douglas, passed unanimously.

NASBA NOTICE TO SCHEDULE (NTS) – JANA JOHANSEN

Ms. Johansen reviewed an email she received from NASBA regarding length of time for NTS. The Board would like to have Ms. Hartman attend the December meeting to further discuss the NTS change.

NEXT SCHEDULED MEETING

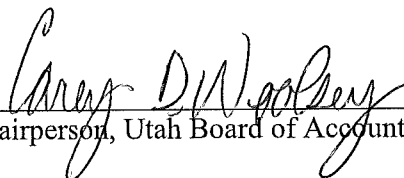
The next meeting is scheduled for December 1, 2021 at 1:30 PM.

ADJOURN:

Motion to adjourn at 2:40 PM.

Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.

December 1, 2021
Date Approved


Chairperson, Utah Board of Accountancy

12/2/2021
Date Approved



Bureau Manager, Division of Occupational & Professional
Licensing