

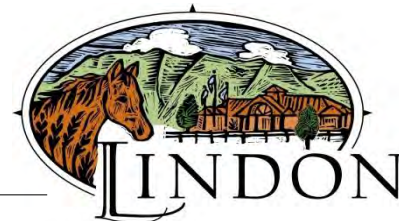
Lindon City Council Staff Report



Prepared by Lindon City
Administration

October 18, 2021

Notice of Meeting of the Lindon City Council



The Lindon City Council will hold a meeting beginning at **5:15 p.m. on Monday, October 18, 2021** in the Lindon City Center Council Chambers, 100 North State Street, Lindon, Utah. Meetings are broadcast live at www.youtube.com/user/LindonCity. The agenda will consist of the following:

Scan or click here for link to download agenda & staff report materials:



REGULAR SESSION – 5:15 P.M. - Conducting: Jeff Acerson, Mayor
Invocation: Randi Powell
Pledge of Allegiance: By invitation

(Review times are estimates only)
(2 minutes)

1. Call to Order / Roll Call

2. **Approval of Minutes:** The minutes of the regular City Council meeting of October 4, 2021 will be reviewed. *(5 minutes)*

3. Presentations and Announcements

- a) Comments / Announcements from Mayor and Council members.
- b) Presentations:
 - o Employee Recognition Award: Jamie Jensen, Rebekah Gibbons, Traci Stone
 - o Oath of Office Ceremony: Newly hired Police Officer Jeff Tracy will be sworn in by the city recorder.

4. **Council Reports** *(10 minutes)*

5. **Administrator's Report** *(5 minutes)*

6. **Open Session for Public Comment** *(For items not listed on the agenda)* *(10 minutes)*

7. **Consent Agenda** — *(Items do not require public comment or discussion and can all be approved by a single motion.)* The following consent agenda items are presented for approval. *(5 minutes)*

- a) Re-appointment of Planning Commissioner, Scott Thompson.
- b) Resolution #2021-22-R; Disposal of surplus equipment.

8. **Discussion Item: Overview of Utility Rates & Fees.** Staff will present an overview of utility rates and fees and how they are calculated and applied for various properties throughout the city. No motion or action will be taken. *(25 minutes)*

9. **Review & Action: Alpine School District; School Resource Officer (SRO) Cooperation Agreement.** The City Council will review and consider an agreement with Alpine School District in which the District is committing to compensate the City \$16,500/yr. to off-set SRO costs incurred by the City. *(5 minutes)*

Adjourn

All or a portion of this meeting may be held electronically to allow a council member to participate by video conference or teleconference. Staff Reports and application materials for the agenda items above are available for review at the Lindon City Offices, located at 100 N. State Street, Lindon, UT. For specific questions on agenda items our staff may be contacted directly at (801)785-5043. City Codes and ordinances are available on the City web site found at www.lindoncity.org. The City of Lindon, in compliance with the Americans with Disabilities Act, provides accommodations and auxiliary communicative aids and services for all those citizens in need of assistance. Persons requesting these accommodations for city-sponsored public meetings, services programs or events should call Kathryn Moosman, City Recorder at 801-300-8437, giving at least 24 hours-notice.

CERTIFICATE OF POSTING:

I certify that the above notice and agenda was posted in six public places within the Lindon City limits and on the State (<http://pmn.utah.gov>) and City (www.lindoncity.org) websites.

Posted by: /s/ Kathryn A. Moosman, City Recorder

Date: October 13, 2021; Time: 5:00 p.m.; Place: Lindon City Center, Lindon Police Dept., Lindon Community Development, Lindon Public Works, Lindon Community Center, Lindon Senior Center

Meetings are broadcast live at www.youtube.com/user/LindonCity

REGULAR SESSION – 5:15 P.M. - Conducting: Jeff Acerson, Mayor

Invocation: Randi Powell

Pledge: By invitation

Item 1 – Call to Order / Roll Call

October 18, 2021 Lindon City Council meeting.

Jeff Acerson

Carolyn Lundberg

Van Broderick

Jake Hoyt

Mike Vanchiere

Randi Powell

Staff present: _____

Item 2 – Approval of Minutes

- Review and approval of City Council minutes: **October 4, 2021 City Council Minutes.**

The Lindon City Council regularly scheduled meeting on **Monday, October 4, 2021, at 5:15 pm** in the Lindon City Center, City Council Chambers, 100 North State Street, Lindon, Utah.

REGULAR SESSION – 5:15 P.M.

Conducting: Jeff Acerson, Mayor
 Invocation: Jake Hoyt
 Pledge of Allegiance: Jeff Acerson

PRESENT

EXCUSED

Jeff Acerson, Mayor
 Van Broderick, Councilmember
 Jake Hoyt, Councilmember
 Carolyn Lundberg, Councilmember
 Mike Vanchiere, Councilmember
 Randi Powell, Councilmember
 Adam Cowie, City Administrator
 Mike Florence, Planning Director
 Brian Haws, City Attorney
 Mike Brower, Chief of Police
 Kathryn Moosman, City Recorder

1. Call to Order/Roll Call – The meeting was called to order at 5:15 p.m.

2. Approval of Minutes – The minutes of the regular City Council meeting of September 20, 2021 were reviewed.

COUNCILMEMBER VANCHIERE MOVED TO APPROVE THE MINUTES OF THE REGULAR CITY COUNCIL MEETING OF SEPTEMBER 20, 2021 AS AMENDED. COUNCILMEMBER POWELL SECONDED THE MOTION. THE VOTE WAS RECORDED AS FOLLOWS:

COUNCILMEMBER BRODERICK	AYE
COUNCILMEMBER HOYT	AYE
COUNCILMEMBER LUNDBERG	AYE
COUNCILMEMBER POWELL	AYE
COUNCILMEMBER VANCHIERE	AYE

THE MOTION CARRIED UNANIMOUSLY.

3. Presentations and Announcements:

a) Comments/Announcements from Mayor and Council members.

4. COUNCIL REPORTS:

Councilmember Broderick – Councilmember Broderick reported he attended the Provo Bench Canal and Irrigation Co. meeting on September 22nd where the assessment was set

at \$130. He stated part of the discussion at these Board meetings is the discussion of laterals and who will take care of them. He also reported he will be attending a meeting in Price on October 28th to hear an update with a decision made on grants for metering funding. He also reported the secondary water will be shut off at the end of the week. He also mentioned he met with a metal roofing company vendor with Alex Roylance, Lindon City Facilities Manager noting Alex does a great job for the city.

Councilmember Vanchiere – Councilmember Vanchiere reported he will be visiting with Tim Clyde in regards to landscape improvements. He also attended with Mayor Acerson and Mike Florence the EDCUtah event at the Smith Ballpark where he renewed some friendships and acquaintances. He also reported he attended the Development Review Committee (DRC) meeting at the planning dept. where they went over some subdivision approvals noting it is great to have good retail in the city. He also attended the North Pointe Solid Waste District Board meeting where they discussed the master plan that went extremely well.

Councilmember Hoyt – Councilmember Hoyt asked for a follow-up on the weed issue discussed at the last meeting. Mr. Cowie indicated they have several departments working on the weed issues he will be getting back on this issue. Councilmember Hoyt also reported the Parks and Recreation Dept. has reported the new slide at the Aquatics Center is installed and is beautiful and will be ready to roll out next April. They will do some testing to ensure all safety measures are taken and it will be certified in the spring prior to opening. He mentioned the Parks & Rec Trunk or Treat event will be held on October 29th at the Community Center. He also mentioned they are working on the Lindon City 100-year committee and are asking for suggestions.

Councilmember Powell – Councilmember Powell expressed her appreciation to Council member Lundberg in regards to the Teacher Education Grant application program; she is looking forward to being a part of the process for this worthwhile program. She also appreciates the update on the weed issue including the weed issue that was discussed along State Street. She also reported she and Heath Bateman have been working on the Christmas lights and decorations noting she would like to see the lights put on the city center and to perhaps have several “tree lightings” over the season. She noted they have come up with some different plans and ideas. She would like to know if the council would agree to have 2 lighting ceremonies as there are a lot of opportunities for multiple lighting ceremonies with a lot of collaboration. She also reported she has been involved in the Drum Fitness class at the Community Center that the seniors enjoy and is very successful. She also spoke on new hires and filling positions at the city and appreciates staff’s efforts to fill these positions.

Councilmember Lundberg – Councilmember Lundberg reported the Teacher Education Grants are being accepted for distribution. They have had a lot of good requests thanks to the funding increase from the city council; this is so great for education. She expressed her appreciation to Councilmember Powell for her help in reading them; she noted all of the council are welcome to read them. She also attended the farewell party for Jen Wakeland at the police department; she had a great rapport with everyone and will be

missed. Alisha Adams is the newly hired administrative assistant. She also reported she attended the recent ULCT meeting where she saw Mayor Acerson and Larry Ellertson. The meeting provided a lot of good information on water reports and growth. This is great training and collaboration with other cities and communities. She noted the community would like to see more education citywide through the Central Utah Water Conservancy in regards to plants, watering etc.

Mayor Acerson – Mayor Acerson gave an update with the new temple on what type of vegetation and maintenance will be involved noting the church has indication they will be in participation with the city.

Administrator's Report: Mr. Cowie reported on the following items followed by discussion.

- Next regular council meetings: October 18th & November 1st
- November 2021 newsletter assignment (due last week of October): Mayor Acerson
- Parks & Recreation Trunk or Treat – October 29th
- 2021 Election info:
 - o General Election vote-by-mail ballots mailed week of Oct 11th
 - o Thursday, October 14th “Meet the Candidates” night prior to General election
 - o General Election Day: November 2nd
- Dept. head reports coming in November
- Misc. Items

5. **Open Session for Public Comment** – Mayor Acerson called for any public comment not listed as an agenda item. Hearing none he moved on to the next agenda item.

6. **Consent Agenda Items** – There were no consent agenda items presented for approval.

- a) Utility Crossing Agreement with Metropolitan Water District of Salt Lake & Sandy

COUNCILMEMBER POWELL MOVED TO APPROVE THE CONSENT AGENDA ITEM AS PRESENTED. COUNCILMEMBER BRODERICK SECONDED THE MOTION. THE VOTE WAS RECORDED AS FOLLOWS:

COUNCILMEMBER BRODERICK	AYE
COUNCILMEMBER HOYT	AYE
COUNCILMEMBER LUNDBERG	AYE
COUNCILMEMBER POWELL	AYE
COUNCILMEMBER VANCHIERE	AYE

THE MOTION CARRIED UNANIMOUSLY.

CURRENT BUSINESS

2 **7. Public Hearing — FY2022 Budget Amendment; Resolution #2021-19-R.** The
 4 City Council will review and consider approval of Resolution #2021-19-R
 amending items in the FY2021-2022 Budget.

6 COUNCILMEMBER LUNDBERG MOVED TO OPEN THE PUBLIC HEARING.
 COUNCILMEMBER HOYT SECONDED THE MOTION. THE MOTION CARRIED
 8 UNANIMOUSLY.

10 Kristen Colson, Finance Director, led this agenda item by referencing the budget
 amendment information that is included in the council packet. She pointed out that #9
 12 was excluded in the amount of \$11,725 for community center technical services.

Ms. Colson explained we go through this process once a quarter to update for any
 14 budget items that have changed. Councilmember Hoyt expressed that this is a really well-
 done report and is concise and easy to understand. He stated with sales tax and the
 16 savings account where it is at and heading into the end of this year if revenues are
 projected higher than we anticipated. Ms. Colson confirmed that statement adding she is
 18 not looking to revise the budgeted revenue yet as we usually do that in April; but so far so
 good this year.

20 Councilmember Lundberg asked as those revenues come in and continue to be
 above projection where exactly are they housed. Ms. Colson stated usually it can be built
 22 in the fund balance up to the 35%, but things tend to happen at the end of the year and we
 don't want to get written up for exceeding that number. We would have to have a
 24 discussion in the spring as to what to do with the surplus which could be moving it to the
 facilities fund or road fund.

26 Following some additional discussion, the Mayor and Council thanked Ms.
 Colson for always making the budget amendments clear and concise as to be able to go
 28 thorough it quickly.

Mayor Acerson called for any further public comments. Hearing none he called
 30 for a motion to close the public hearing.

32 COUNCILMEMBER BRODERICK MOVED TO CLOSE THE PUBLIC
 HEARING. COUNCILMEMBER VANCHIERE SECONDED THE MOTION. THE
 34 MOTION CARRIED UNANIMOUSLY.

36 Mayor Acerson called for any further discussion or comments from the Council.
 Hearing none he called for a motion.

38 COUNCILMEMBER HOYT MOVED TO APPROVE RESOLUTION #2019-
 40 19-R AMENDING THE FY2022 LINDON CITY BUDGET AS PRESENTED.
 COUNCILMEMBER BRODERICK SECONDED THE MOTION. THE VOTE WAS
 42 RECORDED AS FOLLOWS:

44 COUNCILMEMBER BRODERICK	AYE
44 COUNCILMEMBER LUNDBERG	AYE
44 COUNCILMEMBER HOYT	AYE
46 COUNCILMEMBER POWELL	AYE
46 COUNCILMEMBER VANCHIERE	AYE

2 THE MOTION CARRIED UNANIMOUSLY.

4 **4. Recess to Lindon City Redevelopment Agency Meeting (RDA).**

6 COUNCILMEMBER POWELL MOVED TO RECESS THE LINDON CITY
COUNCIL MEETING AND CONVENE AS THE LINDON CITY RDA.

8 COUNCILMEMBER HOYT SECONDED THE MOTION. THE VOTE WAS
RECORDED AS FOLLOWS:

10	COUNCILMEMBER BRODERICK	AYE
	COUNCILMEMBER HOYT	AYE
12	COUNCILMEMBER LUNDBERG	AYE
	COUNCILMEMBER POWELL	AYE
14	COUNCILMEMBER VANCHIERE	AYE

THE MOTION CARRIED UNANIMOUSLY.

16
18 BOARDMEMBER VANCHIERE MOVED TO ADJOURN THE LINDON RDA
MEETING AND RECONVENE THE LINDON CITY COUNCIL MEETING.
20 BOARDMEMBER LUNDBERG SECONDED THE MOTION. THE VOTE WAS
RECORDED AS FOLLOWS:

22	BOARDMEMBER BRODERICK	AYE
	BOARDMEMBER HOYT	AYE
	BOARDMEMBER LUNDBERG	AYE
24	BOARDMEMBER POWELL	AYE
	BOARDMEMBER VANCHIERE	AYE

26 THE MOTION CARRIED UNANIMOUSLY

28 **5. Review & Action — Petition of Relief for Reduction in Water Shares;**

Resolution #2021-20-R. Millhaven Construction is requesting approval from the
30 Lindon City Council for a petition of relief for providing the full amount of water
shares or fee in lieu of shares for the property located at 578 North 800 East.

32
34 Mr. Florence explained when the planning commission approved the hillside
exemption on July 13, 2021 the applicants presented a grading plan that showed the
different slopes of the property. He noted the Hillside ordinance prohibits development
36 on slopes in excess of 30%. He pointed out due to the potential for increased erosion
from slope saturation on hillsides greater than 40% the applicants will not be landscaping
38 or irrigating these areas. He noted the property is 4.47 acres and areas with a slope of
40% or greater are approximately 1.74 acres. Mr. Florence stated the applicants are now
40 requesting a relief of turning in water shares or paying a fee in lieu of shares for 1.74
acres.

42 Mr. Florence indicated the applicants will be turning shares or paying the fee in
lieu of shares for the remaining 2.73 acres. He pointed out the city engineer has reviewed
44 the applicants petition and agrees that the area should not be irrigated. He stated the
planning commission made a recommendation of approval to the city council to grant the
46 relief petition. He noted for water shares, the city culinary and irrigation system is based
of North Union Shares. If a property is one acre, then a property owner turns in one share

of North Union water (or equivalent) or pays a fee in lieu of water shares to cover the one-acre share. Water shares are turned into the City when property is subdivided or when residents want to connect to secondary irrigation.

Mr. Florence then went over the Ordinance requirements as follows:

13.19.040

1. Relief Petition. Any applicant for connection to the Lindon City Pressurized Irrigation System (the “applicant”), may file a Relief Petition with the City Recorder seeking relief from all or part of the City Pressurized Irrigation System connection requirements as contained in this ordinance on the basis that the requirements, as applied to the applicant or to the specific property for which the connection is requested is inequitable, or for any other reason should be modified.

Title 13.19.040 (3) requires that the applicant answer specific questions regarding the property and the ability to provide water shares. See applicants attached letter for responses to those questions.

Title 13.19.040 (7) - The planning commission in their recommendation to the city council has to find on the basis of evidence and testimony presented, make specific findings as part of its report and recommendations to the city council, which may include the following:

- a) Whether the applicant has complied with the requirements for presenting the information to be submitted with a Relief Petition;
- b) A determination as to all water rights and water shares which have been previously transferred to the City with regard to the subject property;
- c) Whether, in the opinion of the planning commission, the imposition of the connection requirements, are inequitable or should be modified, as applied to the applicant or to the subject property.

He noted the city engineer and the planning department have reviewed the applicants request and found that in this specific case due to the 40% slopes of the property that the water share requirement should be modified for the subject property. Mr. Florence then presented an Aerial photo, Grading plan, Applicant’s relief petition letter, Landscape plan and the City Pressurized Irrigation System Ordinance followed by discussion.

Following some additional discussion with the applicant, the Council was in agreement it makes sense to leave the vegetation on the property natural and to approve this petition of relief as presented by staff.

Mayor Acerson called for any further discussion or comments from the Council. Hearing none he called for a motion.

COUNCILMEMBER LUNDBERG MOVED TO APPROVE RESOLUTION #2021-20-R TO APPROVE THE REQUEST FROM MILLHAVEN CONSTRUCTION FOR A PETITION OF RELIEF FOR PROVIDING THE FULL AMOUNT OF WATER SHARES, OR FEE IN LIEU OF SHARES, FOR THE PROPERTY LOCATED AT 578 N 800 EAST AS PRESENTED. COUNCILMEMBER HOYT SECONDED THE MOTION. THE VOTE WAS RECORDED AS FOLLOWS:

2 COUNCILMEMBER BRODERICK AYE
COUNCILMEMBER LUNDBERG AYE
4 COUNCILMEMBER HOYT AYE
COUNCILMEMBER POWELL AYE
6 COUNCILMEMBER VANCHIERE AYE
THE MOTION CARRIED UNANIMOUSLY.

8

Mayor Acerson called for any further comments from the Council. Hearing none
10 he called for a motion to adjourn.

12 **Adjourn** –

14 COUNCILMEMBER BRODERICK MOVED TO ADJOURN THE MEETING
AT 6:15 PM. COUNCILMEMBER POWELL SECONDED THE MOTION. ALL
16 PRESENT VOTED IN FAVOR. THE MOTION CARRIED.

18

Approved – October 18, 2021

20

22

Kathryn Moosman, City Recorder

24

26

Jeff Acerson, Mayor

Item 3 – Presentations and Announcements

- a) Comments / Announcements from Mayor and Council members.
- b) Presentations:
 - o Employee Recognition Award: Jamie Jensen, Rebekah Gibbons, Traci Stone
 - o Oath of Office Ceremony: Newly hired Police Officer Jeff Tracy will be sworn in by the city recorder.

Item 4 - COUNCIL REPORTS:*(10 minutes)*

- A) MAG, COG, UIA, Utah Lake Comm., ULCT, NUVAS, IHC Outreach, County Board of Health - Jeff Acerson
- B) Police/Fire/EMS, Emergency Mgmt., Irrigation Co. Representative/Board member, City Buildings - Van Broderick
- C) Public Works/Engineering, Historic Commission, Administration, Building Const. & Inspection - Randi Powell
- D) PG/Lindon Chamber of Commerce, Economic Development, Lindon Days - Carolyn Lundberg
- E) Planning Commission/BOA, Planning/Zoning, General Plan, Transfer Station/Solid Waste Board - Mike Vanchiere
- F) Parks, Trails, and Recreation, Cemetery, Tree Advisory Board - Jake Hoyt

Item 5 - ADMINISTRATOR'S REPORT

(10 minutes)

Misc. Updates:

- Next regular council meetings: November 1st & November 15th
- November 2021 newsletter assignment (due last week of October): Mike Vanchiere
- Parks & Recreation Trunk or Treat – October 29th
- Fall clean-up, November 11th-22nd: Dumpster shortage (Republic only has 5 units committed at this time). May need to issue additional dump passes if proceeding w/clean-up.
- Meet the Candidates night video on City's YouTube channel:
<https://www.youtube.com/user/LindonCity>
- 2021 Election info:
 - o General Election Day: November 2nd
 - o General Election Canvass: November 15th
- Misc. Items

Item 6 – Open Session for Public Comment *(For items not on the agenda - 10 minutes)*

Item 7 – Consent Agenda – Consent agenda may contain items which have been discussed beforehand and/or do not require significant discussion, or are administrative in nature, or do not require public comment. The Council may approve all Consent Agenda items in one motion, or may discuss individual items as needed and act on them separately.

The following consent agenda items are presented for approval.

- a) Re-appointment of Planning Commissioner, Scott Thompson.
- b) Resolution #2021-22-R; Disposal of surplus equipment.

Sample Motion: I move to (approve, deny, continue) the Consent Agenda Item(s) (as presented, or with changes).

Lindon City
100 North State Street
Lindon, UT 84042-



TEL 801-785-7687
FAX 801-785-7645
www.lindoncity.org

October 18, 2021

Scott Thompson
495 N. 200 E.
Lindon, Utah 84042

Dear Mr. Thompson:

On October 18, 2021, the Lindon City Council approved the recommendation of Mayor Acerson to re-appoint you as a member of the Planning Commission for Lindon City. Our records indicate that this will be your second term as a Planning Commissioner. It is anticipated that you will serve a full three-year term which will expire the last day of October 2024 or until your respective successor has been appointed.

We're excited to continue working with you and appreciate your willingness to serve Lindon City. You've been a great voice for our community and please feel free to contact me to discuss any questions you may have about the position.

Sincerely,

Jeff Acerson
Mayor

Michael Florence
Planning Director

RESOLUTION NO. 2021-22-R

A RESOLUTION DECLARING CERTAIN PROPERTY AND EQUIPMENT OWNED BY LINDON CITY TO BE SURPLUS PROPERTY AND AUTHORIZING THE DISPOSAL OF THE LISTED ITEMS.

WHEREAS, the Municipal Council of Lindon City has adopted policies and procedures for the disposal of surplus property and equipment, with said policy found in Section 3 of the Lindon City Policies and Procedures Manual; and

WHEREAS, the policy requires that a public meeting be held concerning the declaration of any property deemed to be surplus by the City and which has an estimated valued over \$100; and

WHEREAS, the identified property is no longer needed and/or has exceeded its useful life and needs to be disposed of.

THEREFORE, BE IT RESOLVED by the Lindon City Council as follows:

- Section 1. That the items described on the attached listing be declared as surplus property of the City; and
- Section 2. That these items be offered for sale to the public through their listing on www.publicsurplus.com or other comparable on-line auction site. The items will be offered for minimum bids when appropriate. If the minimum bid is not realized, administrative staff may dispose of the items at their discretion including selling for less than the minimum bid; and
- Section 3. This resolution shall take effect immediately upon passage.

Adopted and approved this 18th day of Ocotober 2021.

By _____
Jeff Acerson, Mayor

Attest:

By _____
Kathryn A. Moosman, City Recorder

SEAL:

Lindon City
100 North State Street
Lindon, UT 84042-1808



TEL 801-785-5043
FAX 801-785-4510
www.lindoncity.org

October 12, 2021

Surplus gooseneck microphone

Quantity: 8

Model: Shure MX 412 D/C

Minimum price: \$200 for the lot



Magnavox 27" TV w/ Samsung VCR w/rolling AV cart. Minimum price: \$10



Lindon City Vehicle / Equipment Information

Vehicle # MINI EX Year 2012 Make Bobcat Mini Ex

Model E 45 Plate # N/A

Vin # AG3G12736

Comments :

Reserve price: \$26,000



- 8. Discussion Item: Overview of Utility Rates & Fees.** Staff will present an overview of utility rates and fees and how they are calculated and applied for various properties throughout the city. No motion or action will be taken.

This item is for discussion purposes only with no motion necessary.

A couple of Councilmembers were approached by residents who do not have secondary irrigation water about their utility bills being high during summer watering periods. Several questions about utilities in general came from these discussions.

This will be a broad overview of utility fees in Lindon City, how the rates are calculated and applied in various areas of town, and how the fees are reflected within the city budget for needs within the utility systems.

2021-2022

FINAL BUDGET FEE SCHEDULE



Cancellation Fee - for all rentals except Aquatics Center

(Last updated 10/15/2019 with Resolution 2019-23-R)

- | | |
|---------------------------|--------------------|
| ■ More than 5 days notice | \$10.00 |
| ■ 1-5 days notice | 50% of Rental Fee |
| ■ Less than 1 day notice | 100% of Rental Fee |

UTILITIES

ALL RATES ARE MONTHLY UNLESS OTHERWISE NOTED

Culinary Water

(Last updated 6/21/2021 with Ordinance 2021-13-O)

- **Base Rate** - Occupancy type based on Table 403.1 in 2015 International Plumbing Code as currently adopted or as may be amended.
 - Single Family Residential (R-3, R-4)
 - 1 base rate fee covers up to 2 units (home + accessory apartment)
 - Base rate is based on meter size and water zone
 - Multi-family Residential (R-2)
 - ½ base rate fee of 1" meter per unit
 - Base rate is based on water zone
 - Other Residential (R-1, R-2 [dormitories]; Institutional)
 - ¼ base rate fee of 1" meter per unit
 - Base rate is based on water zone
 - Non-Residential
 - 1 base rate fee per meter
 - Base rate is based on meter size and water zone

ZONES	METER SIZE						
	1"	1 ½"	2"	3"	4"	6"	8"
Below North Union Canal	\$27.96	\$54.71	\$86.83	\$188.52	\$338.38	\$696.77	\$857.53
Above North Union Canal	\$32.46	\$59.21	\$91.33	\$193.02	\$342.88	\$701.47	\$862.03
Upper Foothills	\$46.80	\$73.56	\$105.68	\$207.37	\$357.22	\$715.82	\$876.38

- **Usage Rate per 1,000 gallons**

ZONES	BLOCK			
	1	2	3	4
Below North Union Canal	\$1.67	\$2.17	\$2.93	\$4.01
Above North Union Canal	\$2.06	\$2.68	\$3.61	\$4.94
Upper Foothills	\$2.06	\$2.68	\$3.61	\$4.94

Thousands of Gallons of Water Included in Each Block of Water

FINAL BUDGET FEE SCHEDULE

Meter Size	Block of Water (thousands of gallons)			
	1	2	3	4
1"	0-6	7-12	13-24	more than 24
1½"	0-12	13-24	25-48	more than 48
2"	0-19	20-38	39-77	more than 77
3"	0-42	43-84	85-168	more than 168
4"	0-76	77-151	152-302	more than 302
6"	0-156	157-312	313-624	more than 624
8"	0-192	193-384	385-768	more than 768

Deposit (one time)

- Owner (Residential or Business) None
 - Resident that files Bankruptcy \$250.00
 - Business that files Bankruptcy \$500.00
- Customers filing bankruptcy will be given 30 days to pay deposit.

Garbage (Residential Only)

(Last updated 6/21/2021 with Ordinance 2021-13-O)

- First garbage can \$10.90
- Each additional garbage can \$9.30

Groundwater Pumping (where available)

(Last updated 6/19/2018 with Ordinance 2018-10-O)

\$12.00

Late Fee (on past due balance, charged monthly)

\$10.00

Reconnect Fee (per incident)

\$50.00

Recycling, per can

(Last updated 6/21/2021 with Ordinance 2021-13-O)

\$4.25

Secondary Water

(Last updated 6/21/2021 with Ordinance 2021-13-O)

- Non-Agricultural
 - Lots up to 11,000 sq. ft. \$8.00
 - **Lots 11,001 - 21,000 sq. ft.** **\$10.00**
 - Lots 21,001 - 28,000 sq. ft. \$15.00
 - Lots 28,001 - 40,000 sq. ft. \$20.00
 - Lots 40,001 - 60,000 sq. ft. \$30.00
 - Lots 60,001 - 80,000 sq. ft. \$40.00
 - Lots 80,001 - 87,120 sq. ft. \$50.00
 - Lots 2 acres or more
 - » Base rate \$50.00
 - » Each ¼ acre (or part thereof) \$3.00
- **Metered secondary water** (where available; in addition to fee based on lot size)
 - **Base**

2021-2022

FINAL BUDGET FEE SCHEDULE



Meter Size	≤1"	1.5"	2"	3"	4"
Base Rate	\$6.58	\$13.16	\$21.06	\$46.07	\$82.93

- **Usage rate per 1,000 gallons**
 - » If using treated water See Culinary Water Usage Rates and Blocks
 - » If using untreated water **\$0.60**
- **Agricultural rate**
 - Base rate \$10.00
 - Each acre (or part thereof) \$3.00

Agricultural land is that which is planted into pasture, hay, grains, vegetables, fruits, or other identifiable agronomy products and can be subdivided.

Sewer Utility Fee

(Last updated 6/21/2021 with Ordinance 2021-13-O)

- **Base charge** - Based on Table 403.1 in 2015 International Plumbing Code as currently adopted or as may be amended.
 - Single Family Residential (R-3, R-4) **\$21.87**
 - **1 base rate fee covers up to 2 units (home + accessory apartment)**
 - Multi-family Residential (R-2), per unit \$10.94
(½ base rate fee for Single Family Residential)
 - Other Residential (R-1, R-2 (dormitories); Institutional), per unit \$5.47
(¼ base rate fee for Single Family Residential)
 - Non-Residential, per water meter \$21.87
- **Usage rate per 1000 gallons** **\$2.89**
 - For customers with pressurized irrigation, usage is based on water usage
 - For customers without pressurized irrigation, usage is based on average winter water usage from December to March.

Storm Water Utility Fee

\$10.69

(Last updated 6/21/2021 with Ordinance 2021-13-O)

Charged per Equivalent Service Unit (ESU) with credits available for industrial and commercial use as per Council action.

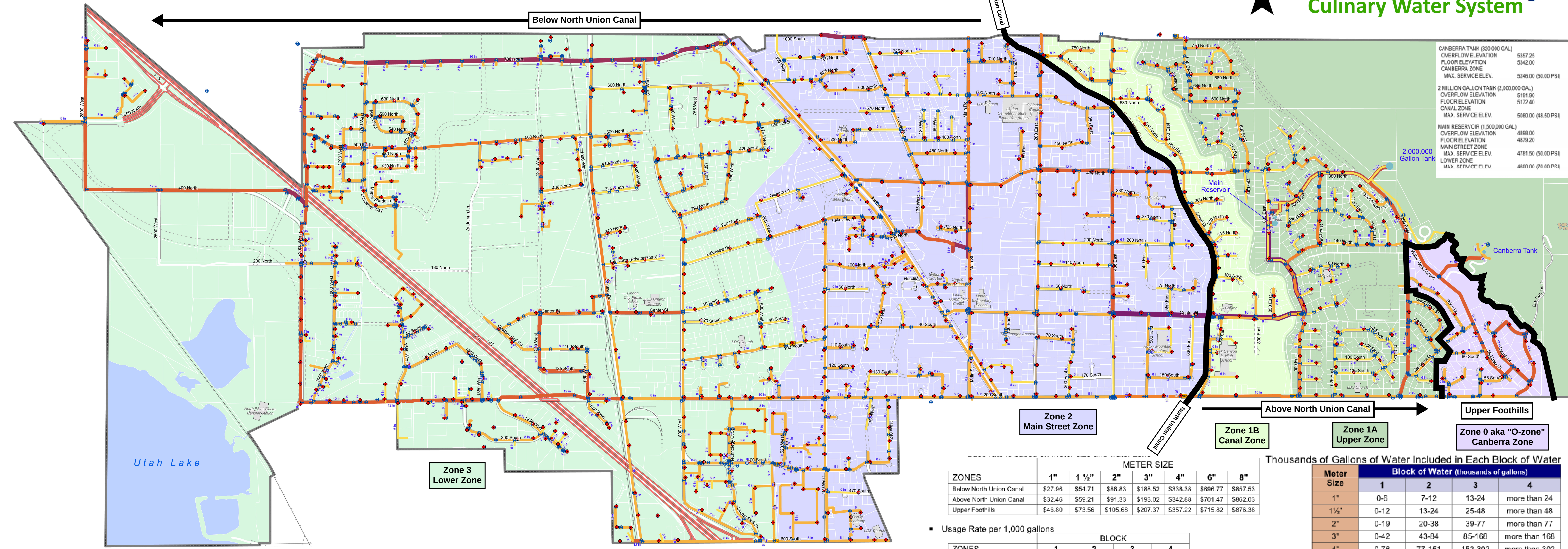
Utility Sign-up Fee (one-time per account) **\$10.00**
(Last updated 6/18/2019 with Ordinance 2019-11-O)
 Utility Agreement must be signed before services commence.

Utility Shut-off Notice Fee (per incident) **\$5.00**
(Last updated 6/18/2019 with Ordinance 2019-11-O)
 This fee will not be charged to customer's account if customer responds to notice within 1 week of mailing.

Lindon City does not pay interest on deposits or bonds held by the city.

Lindon City

Culinary Water System



CANBERRA TANK (320,000 GAL)	
OVERFLOW ELEVATION	5357.25
FLOOR ELEVATION	5342.00
CANBERRA ZONE	
MAX. SERVICE ELEV.	5246.00 (50.00 PSI)
2 MILLION GALLON TANK (2,000,000 GAL)	
OVERFLOW ELEVATION	5191.90
FLOOR ELEVATION	5172.40
CANAL ZONE	
MAX. SERVICE ELEV.	5060.00 (48.50 PSI)
MAIN RESERVOIR (1,500,000 GAL)	
OVERFLOW ELEVATION	4858.00
FLOOR ELEVATION	4879.20
MAIN STREET ZONE	
MAX. SERVICE ELEV.	4781.50 (50.00 PSI)
LOWER ZONE	
MAX. SERVICE ELEV.	4600.00 (70.00 PSI)

	METER SIZE						
ZONES	1"	1 ½"	2"	3"	4"	6"	8"
Below North Union Canal	\$27.96	\$54.71	\$86.83	\$188.52	\$338.38	\$696.77	\$857.53
Above North Union Canal	\$32.46	\$59.21	\$91.33	\$193.02	\$342.88	\$701.47	\$862.03
Upper Foothills	\$46.80	\$73.56	\$105.68	\$207.37	\$357.22	\$715.82	\$876.38

■ Usage Rate per 1,000 gallons

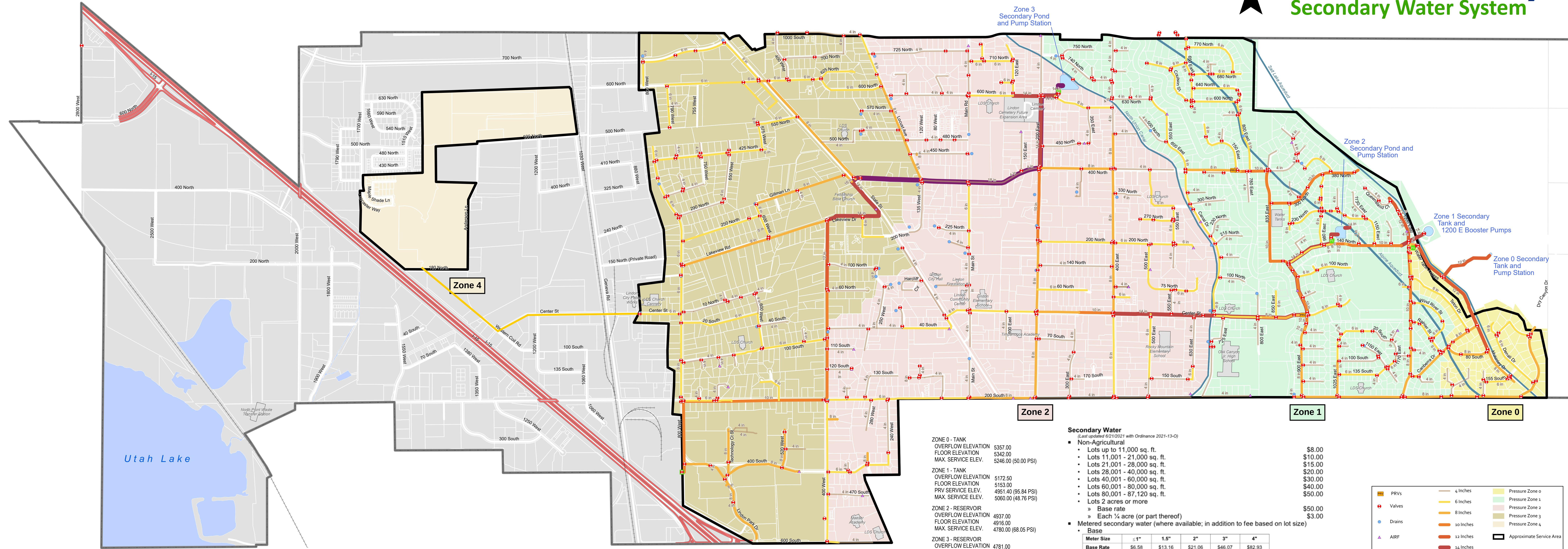
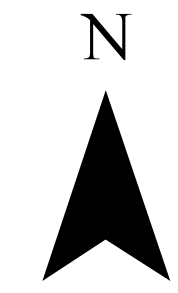
ZONES	BLOCK			
	1	2	3	4
Below North Union Canal	\$1.67	\$2.17	\$2.93	\$4.01
Above North Union Canal	\$2.06	\$2.68	\$3.61	\$4.94
Upper Foothills	\$2.06	\$2.68	\$3.61	\$4.94

Thousands of Gallons of Water Included in Each Block of Water

Meter Size	Block of Water (thousands of gallons)			
	1	2	3	4
1"	0-6	7-12	13-24	more than 24
1 1/2"	0-12	13-24	25-48	more than 48
2"	0-19	20-38	39-77	more than 77
3"	0-42	43-84	85-168	more than 168
4"	0-76	77-151	152-302	more than 302
6"	0-156	157-312	313-624	more than 624
8"	0-192	193-384	385-768	more than 768

Lindon City

Secondary Water System



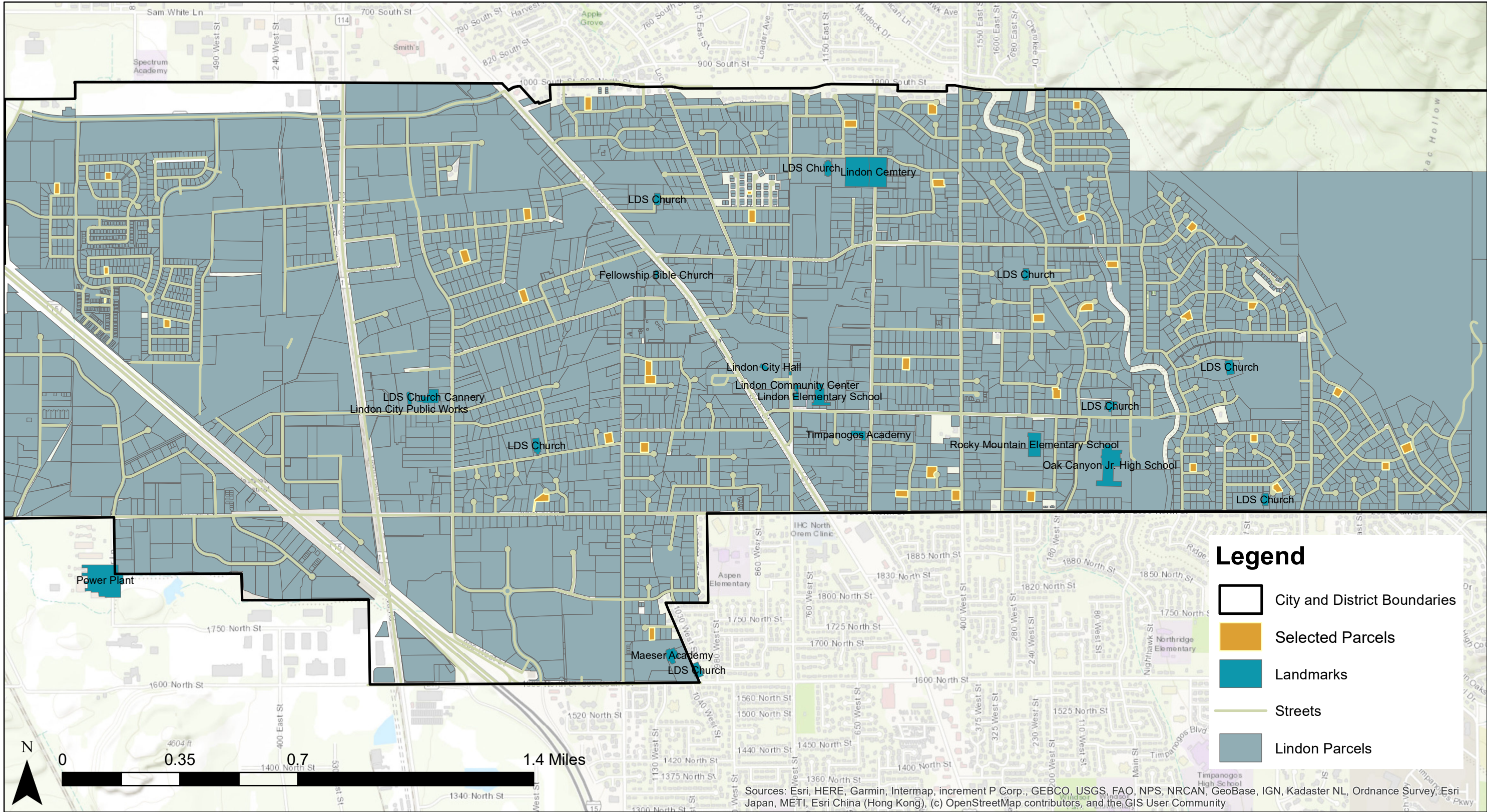
ZONE 0 - TANK	
OVERFLOW ELEVATION	5357.00
FLOOR ELEVATION	5342.00
MAX. SERVICE ELEV.	5246.00 (50.00 PSI)
ZONE 1 - TANK	
OVERFLOW ELEVATION	5172.50
FLOOR ELEVATION	5153.00
PRV SERVICE ELEV.	4951.40 (95.84 PSI)
MAX. SERVICE ELEV.	5060.00 (48.76 PSI)
ZONE 2 - RESERVOIR	
OVERFLOW ELEVATION	4937.00
FLOOR ELEVATION	4916.00
MAX. SERVICE ELEV.	4780.00 (68.05 PSI)
ZONE 3 - RESERVOIR	
OVERFLOW ELEVATION	4781.00
FLOOR ELEVATION	4761.00
MAX. SERVICE ELEV.	4665.00 (50.28 PSI)

Secondary Water

- (Last updated 6/21/2021 with Ordinance 2021-13-O)
- Non-Agricultural
 - Lots up to 11,000 sq. ft. \$8.00
 - Lots 11,001 - 21,000 sq. ft. \$10.00
 - Lots 21,001 - 28,000 sq. ft. \$15.00
 - Lots 28,001 - 40,000 sq. ft. \$20.00
 - Lots 40,001 - 60,000 sq. ft. \$30.00
 - Lots 60,001 - 80,000 sq. ft. \$40.00
 - Lots 80,001 - 87,120 sq. ft. \$50.00
 - Lots 2 acres or more
 - Base rate \$50.00
 - Each 1/4 acre (or part thereof) \$3.00
 - Metered secondary water (where available; in addition to fee based on lot size)
 - Base
 - Meter Size
 - ≤1" \$6.58
 - 1.5" \$13.16
 - 2" \$21.06
 - 3" \$46.07
 - 4" \$82.93
 - Usage rate per 1,000 gallons
 - If using treated water See Culinary Water Usage Rates and Blocks
 - If using untreated water \$0.60

	PRVs		4 inches		Pressure Zone 0
	Valves		6 inches		Pressure Zone 1
	Drains		8 inches		Pressure Zone 2
	AIRF		10 inches		Pressure Zone 3
	Pump Stations		12 inches		Pressure Zone 4
	Reservoirs		14 inches		Approximate Service Area
			16 inches		
			18 inches		
					Updated 06/19/2019

Average Residential Utilities



Address	Customer Number	WTRUS	WTRBS	SWRUS	SWRBS	GARB	RCYC	PRESS	STORM	UTOPI	MPU	MPB	GWP	CITY	FTAX	LATE	RCONN	Service amt t
394 E 170 SOUTH New Owner	2.17213.2	\$6.68	\$21.44	\$11.56	\$16.77	\$15.49	\$2.55	\$7.67	\$8.20	-	-	-	-	-	\$4.34	-	-	\$94.70
230 N 550 EAST	2.26310.0	\$3.34	\$27.96	\$5.78	\$21.87	\$10.90	-	\$10.00	\$10.69	-	-	-	-	-	\$4.78	-	-	\$95.32
392 W 700 NORTH	1.14600.2	\$5.01	\$27.96	\$8.67	\$21.87	\$10.90	-	\$10.00	\$10.69	-	-	-	-	-	\$5.05	-	-	\$100.15
333 W 100 NORTH	3.31313.1	\$5.01	\$27.96	\$8.67	\$21.87	\$10.90	-	\$15.00	\$10.69	-	-	-	-	-	\$5.35	-	-	\$105.45
92 W 450 NORTH	1.22420.0	\$6.68	\$27.96	\$11.56	\$21.87	\$10.90	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$5.32	-	-	\$109.23
276 E 140 NORTH	2.29100.1	\$5.01	\$27.96	\$8.67	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$5.05	-	-	\$109.45
568 E 150 SOUTH	2.18690.4	\$8.35	\$27.96	\$14.45	\$21.87	\$10.90	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$5.60	-	-	\$114.07
136 S 350 EAST	2.17218.0	\$5.01	\$27.96	\$8.67	\$21.87	\$20.20	-	\$15.00	\$10.69	-	-	-	-	-	\$5.35	-	-	\$114.75
973 E 390 NORTH	5.19441.3	\$8.24	\$32.56	\$11.56	\$21.87	\$10.90	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$5.68	-	-	\$115.75
965 E 180 NORTH	5.19800.1	\$8.24	\$32.56	\$11.56	\$21.87	\$10.90	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$5.68	-	-	\$115.75
1636 W LEDGEWOOD LN	7.60020.1	\$8.35	\$27.96	\$14.45	\$21.87	\$10.90	\$4.25	-	\$10.69	-	-	-	\$12.00	-	\$5.72	-	-	\$116.19
732 E 770 NORTH	1.40010.1	\$8.24	\$32.56	\$11.56	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$5.68	-	-	\$120.80
1128 E 230 NORTH	5.19230.0	\$8.24	\$32.56	\$11.56	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$5.68	-	-	\$120.80
368 W 110 SOUTH	3.50170.0	\$10.02	\$27.96	\$17.34	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$5.87	-	-	\$123.95
628 W 425 NORTH	1.15260.1	\$10.02	\$27.96	\$17.34	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$5.87	-	-	\$123.95
776 W 320 NORTH	1.16420.2	\$10.02	\$27.96	\$17.34	\$21.87	\$10.90	\$4.25	\$15.00	\$10.69	-	-	-	-	-	\$6.17	-	-	\$124.20
628 W 250 NORTH	3.32570.1	\$12.19	\$27.96	\$20.23	\$21.87	\$10.90	-	\$15.00	\$10.69	-	-	-	-	-	\$6.47	-	-	\$125.31
1142 E 135 SOUTH	4.12400.1	\$12.36	\$32.56	\$17.34	\$21.87	\$10.90	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$6.28	-	-	\$126.25
581 W 150 SOUTH	3.15505.0	\$12.19	\$27.96	\$20.23	\$21.87	\$10.90	\$4.25	\$15.00	\$10.69	-	-	-	-	-	\$6.47	-	-	\$129.56
394 E 170 SOUTH	2.17213.1	\$16.53	\$27.96	\$26.01	\$21.87	\$10.90	-	\$10.00	\$10.69	-	-	-	-	-	\$6.78	-	-	\$130.74
655 E 500 NORTH	1.39174.0	\$12.36	\$32.56	\$17.34	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$6.28	-	-	\$131.30
314 E 750 NORTH	1.30520.0	\$12.36	\$32.56	\$17.34	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$6.28	-	-	\$131.30
373 N 780 EAST	1.36240.0	\$15.04	\$32.56	\$20.23	\$21.87	\$10.90	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$6.61	-	-	\$132.15
1774 W 550 NORTH	7.08400.0	\$40.62	\$27.96	\$14.45	\$21.87	\$10.90	\$4.25	-	\$10.69	-	-	-	-	-	\$6.94	-	-	\$137.68
684 N 120 EAST	1.30038.2	\$16.53	\$27.96	\$26.01	\$21.87	\$20.20	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$6.78	-	-	\$144.29
638 E 75 NORTH	2.15887.0	\$23.04	\$27.96	\$34.68	\$21.87	\$10.90	-	\$10.00	\$10.69	-	-	-	-	-	\$7.69	-	-	\$146.83
432 W 100 SOUTH	3.13420.1	\$8.35	\$27.96	\$14.45	\$21.87	\$20.20	\$4.25	\$10.00	\$10.69	\$25.00	-	-	-	-	\$5.60	-	-	\$148.37
327 W 470 SOUTH	3.16860.1	\$23.04	\$27.96	\$34.68	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$7.69	-	-	\$156.13
1626 W MAPLE SHADE LN	7.15800.2	\$12.19	\$27.96	\$20.23	\$21.87	\$10.90	\$4.25	\$8.00	\$10.69	-	\$16.80	\$6.58	\$12.00	-	\$7.45	-	-	\$158.92
176 S 300 EAST	2.19950.2	\$25.97	\$27.96	\$37.57	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$8.04	-	-	\$162.30
548 N 350 EAST	1.33720.0	\$31.83	\$27.96	\$43.35	\$21.87	\$20.20	-	\$10.00	\$10.69	-	-	-	-	-	\$8.74	-	-	\$174.64
519 N 80 WEST	1.22810.0	\$34.76	\$27.96	\$46.24	\$21.87	\$20.20	-	\$8.00	\$10.69	-	-	-	-	-	\$8.97	-	-	\$178.69
694 E 230 NORTH	2.12520.1	\$25.76	\$32.56	\$31.79	\$21.87	\$10.90	\$4.25	\$10.00	\$10.69	\$25.00	-	-	-	-	\$7.96	-	-	\$180.78
350 W 60 NORTH	3.30700.1	\$28.90	\$27.96	\$40.46	\$21.87	\$20.20	\$4.25	\$10.00	\$10.69	-	-	-	-	-	\$8.39	\$10.00	-	\$182.72
1435 W GREENVIEW LN	7.90012.0	\$18.70	\$27.96	\$28.90	\$21.87	\$20.20	\$4.25	\$10.00	\$10.69	-	\$13.80	\$6.58	\$12.00	-	\$9.02	-	-	\$183.97
92 S DENALI DR	4.31500.0	\$20.40	\$46.80	\$26.01	\$21.87	\$20.20	-	\$10.00	\$10.69	\$25.00	-	-	-	-	\$8.14	-	-	\$189.11
1432 E 80 SOUTH	4.28080.1	\$25.76	\$32.56	\$31.79	\$21.87	\$20.20	\$4.25	\$10.00	\$10.69	\$25.00	-	-	-	-	\$7.96	-	-	\$190.08
1582 W 590 NORTH	7.05700.1	\$206.57	\$27.96	\$14.45	\$21.87	\$20.20	-	-	\$10.69	\$25.00	-	-	-	-	\$16.89	-	-	\$343.63
927 E 110 SOUTH	5.15300.3	\$264.42	\$32.56	\$20.23	\$21.87	\$10.90	\$8.50	-	\$10.69	-	-	-	-	-	\$20.98	-	-	\$390.15
TOTALS		\$1,016.33	\$1,153.36	\$794.75	\$847.83	\$606.39	\$83.30	\$368.67	\$414.42	\$125.00	\$30.60	\$13.16	\$36.00	\$0.00	\$279.60	\$10.00	\$0.00	\$5,779.41
Averages		\$26.06	\$29.57	\$20.38	\$21.74	\$15.55	\$4.38	\$10.53	\$10.63	\$25.00	\$15.30	\$6.58	\$12.00	\$0.00	\$7.17	\$10.00	\$0.00	\$148.19
Report Dates: 08/01/2021 - 08/31/2021 Sep 21, 2021 11:26AM																		
\$131.02																		
Average																		
Median																		

Equal Pay for Utility Bills – Pros and Cons.

Lindon City does not currently offer Equal Pay. Cons have outweighed pros in past discussion about this option.

How it works:

- You are eligible for Equal Payment if you've lived in the same place for at least 12-months and don't have an overdue balance.
- Your annual utility cost will be divided into equal payments so you'll pay the same amount every month. It makes budgeting easier and more predictable. The City will average your last 12-months of billing to determine your Equal Payment amount.
- Your plan is reviewed annually or bi-annually to compare the estimated amount to your actual usage. Any difference will be billed or credited.
- Enrollment is only permitted during certain times of the year such as March and September, or some utility providers adjust only once per year.
- The City will still read meters each month. At the annual (or bi-annual) renewal date, we compare your total utility usage for the last 12-months to the total amount you have paid. If you used more or less than the previous 12-months, we adjust your monthly payment amount. We will also adjust for any rate changes.
- Your actual usage will continue to appear on the bill along with your equal payment amount and cumulative deferred balance. The deferred balance is the difference between the actual and Equal Payment Plan charged for your account. The deferred balance increases or decreases each time you are billed. When the Equal Payment Plan is terminated the deferred balance is applied to the next bill and becomes due.

Pros

- Since utility bill will be the same each month it may be easier to budget for 6 to 12 months intervals.
- Limits potentially unforeseen increases during the warmest months when you may use more water.

Cons

- People tend not to pay as careful attention to their utility usage when they are using equal pay. This means if the rates or usage increases they might not realize it until the end of the year (annual or bi-annual review) and will be faced with a large, unexpected bill.
- Unless a customer is carefully watching the deferred balance it can be difficult to know if you're conserving water or not since the billing rate remains the same during periods of high usage.
- Increased workload for City staff. This creates a higher administrative burden and workload increase by tracking deferred balances and making adjustments annually or bi-annually to billing amounts.
 - Additional administrative fees are frequently charged by other utility providers with equal pay.
- Requires 12-months of prior billing history to be eligible.
- Weather extremes will impact your usage and could increase your increase equal pay amounts for next 12-months (meaning you pay more than typical each month until a credit is issued at the end of the year).

**Lindon's current Utility Clerk has worked with equal pay program that a prior city discontinued and recommends NOT implementing it in Lindon. Too many accounts become past due with large amounts owed at annual update and/or many who routinely were behind on bills signed up to avoid shut-offs, thus ending up with large deferred amounts owed.*

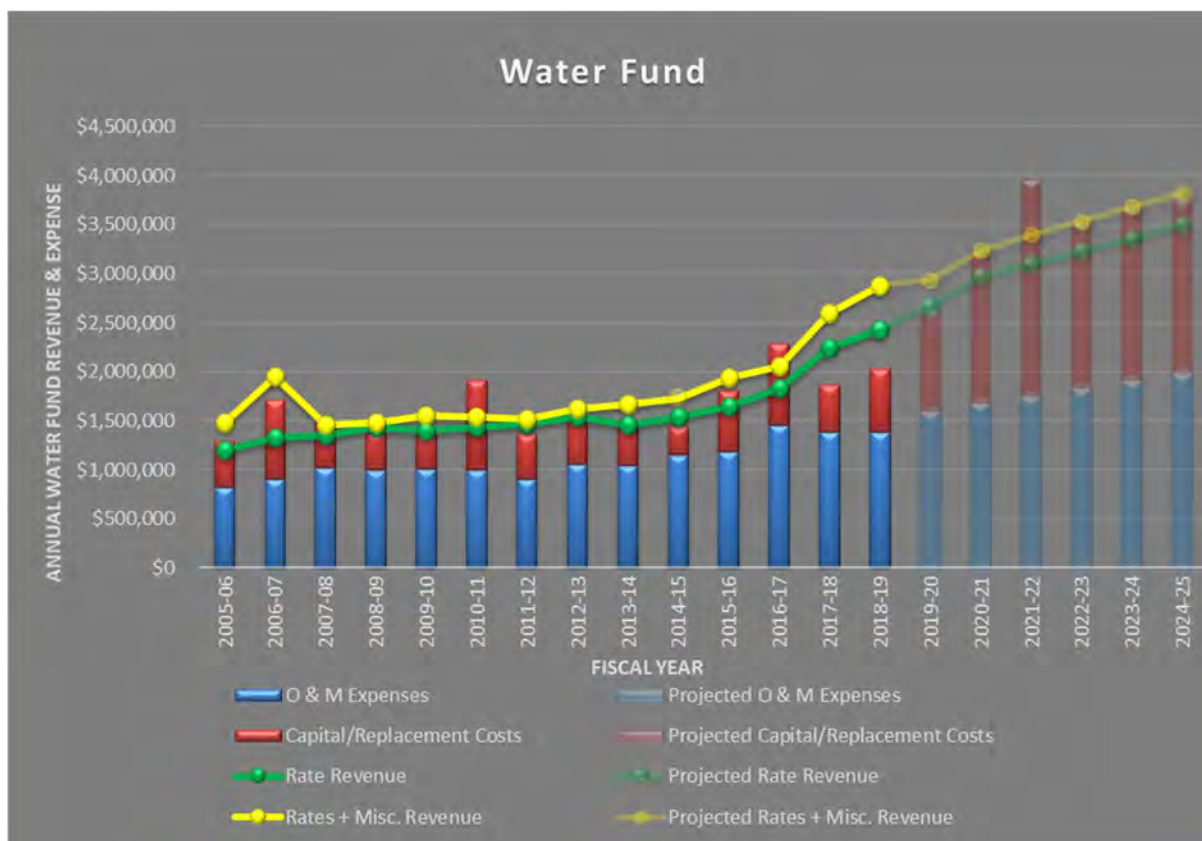


Figure 1. Water Fund Revenues and Expenses

Table 2. Historical and Projected Annual Water Rate Changes

Fiscal Year	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
Culinary Water Rate Increase*	0%	7%	3%	4%	0%	2%	3%	2%	2%	3%	9%	9%	-1%	9%	9%	9%	3%	3%	3%	3%
Pressure Irrigation Rate Increase**	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Net Weighted Water Rate Increase*	0%	5%	2%	3%	0%	2%	2%	2%	1%	2%	6%	7%	-1%	7%	7%	7%	2%	2%	2%	2%

* Based on water rates in Zones 2 & 3 and usage of 6,000 gallons per month

** This may change when pressure irrigation use is metered on a large scale

The annual percent change in historical and projected rates illustrated in Figure 1 is tabulated above in Table 2. The graphical representation of rate revenue does not always correlate with the percent change in rates because of growth, occupancy rates, and fluctuations in water use. Note that the -1% change in fiscal year 2017-18 that corresponds with an increase in revenue that year was the result of the error in measuring flow through larger water meters that was corrected that year.

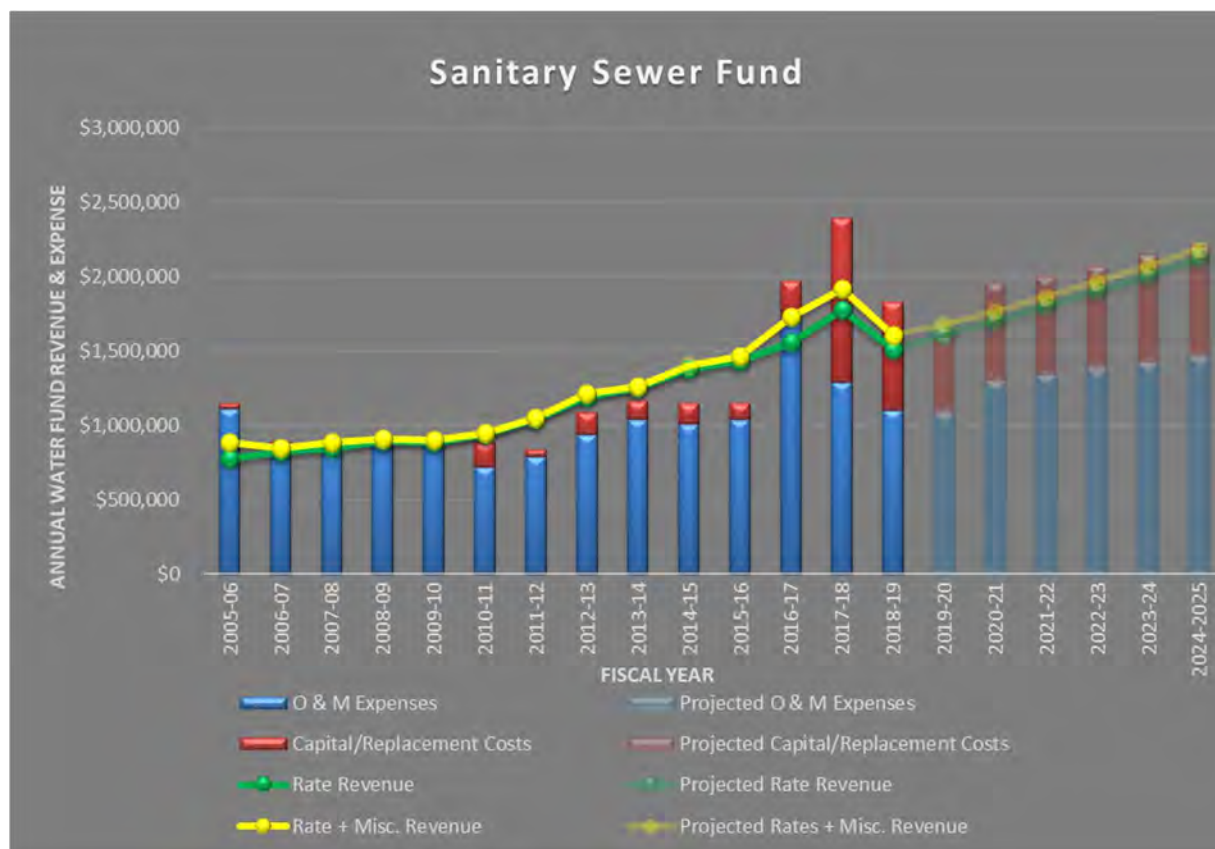


Figure 2. Sanitary Sewer Fund Revenues and Expenses

Table 3. Historical and Projected Annual Sewer Rate Changes

Rate Increase*	0%	3%	3%	4%	0%	4%	6%	20%	15%	4%	4%	5%	4%	-13%	4%	4%	4%	4%	4%	
Fiscal Year	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25

* Based on usage of 6,000 gallons per month

The annual percent change in historical and projected rates illustrated in Figure 2 is tabulated above in Table 3. The graphical representation of rate revenue does not always correlate with the percent change in rates because of growth, occupancy rates, and fluctuations in water use. Note that the -13% change in fiscal year 2018-19 that corresponds with an increase in revenue that year was the result of the error in measuring flow through larger water meters that was corrected that year.

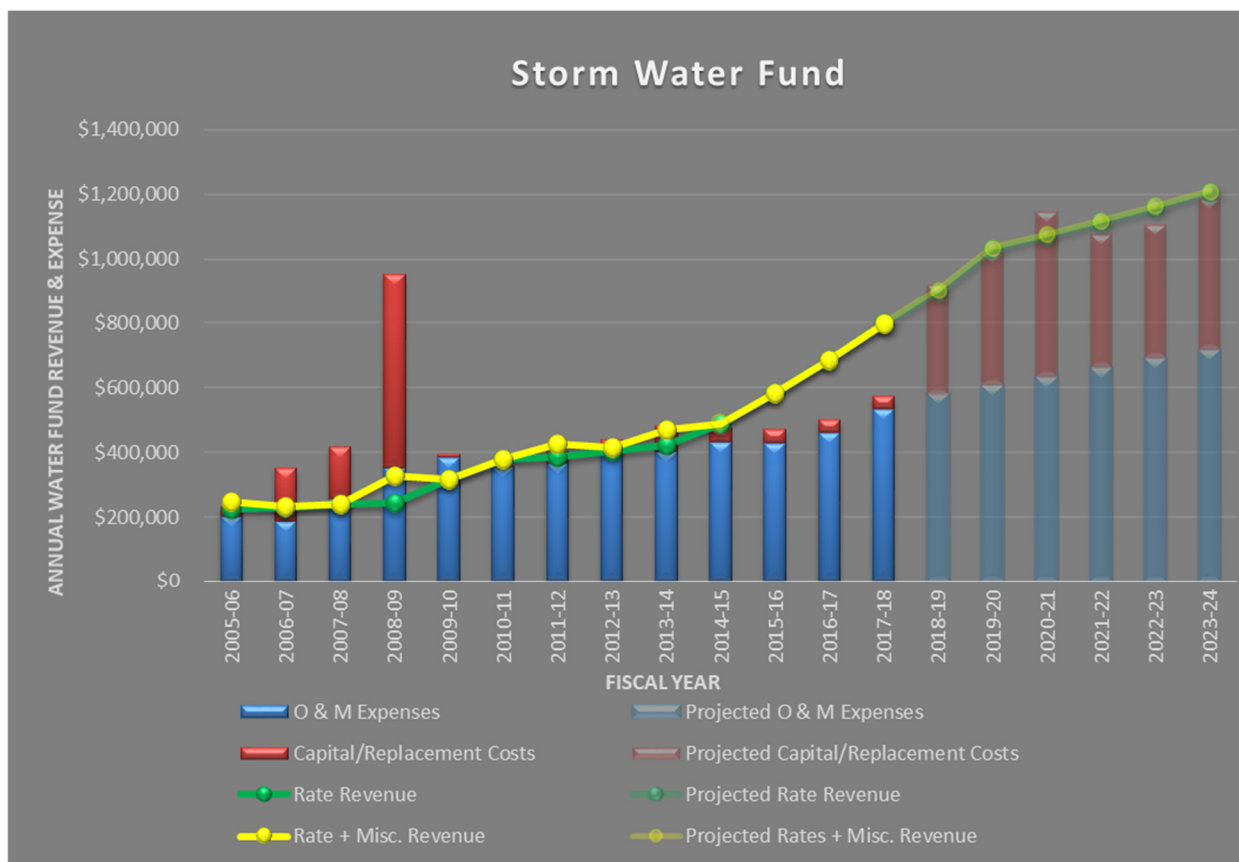


Figure 3. Storm Water Fund Revenues and Expenses

Table 4. Historical and Projected Annual Storm Water Rate Changes

Rate Increase*	0%	0%	0%	0%	0%	0%	55%	2%	2%	13%	13%	13%	13%	13%	13%	3%	3%	3%	
Fiscal Year	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24

The annual percent change in historical and projected rates illustrated in Figure 3 is tabulated above in Table 4. The graphical representation of rate revenue does not always correlate with the percent change in rates because of growth.

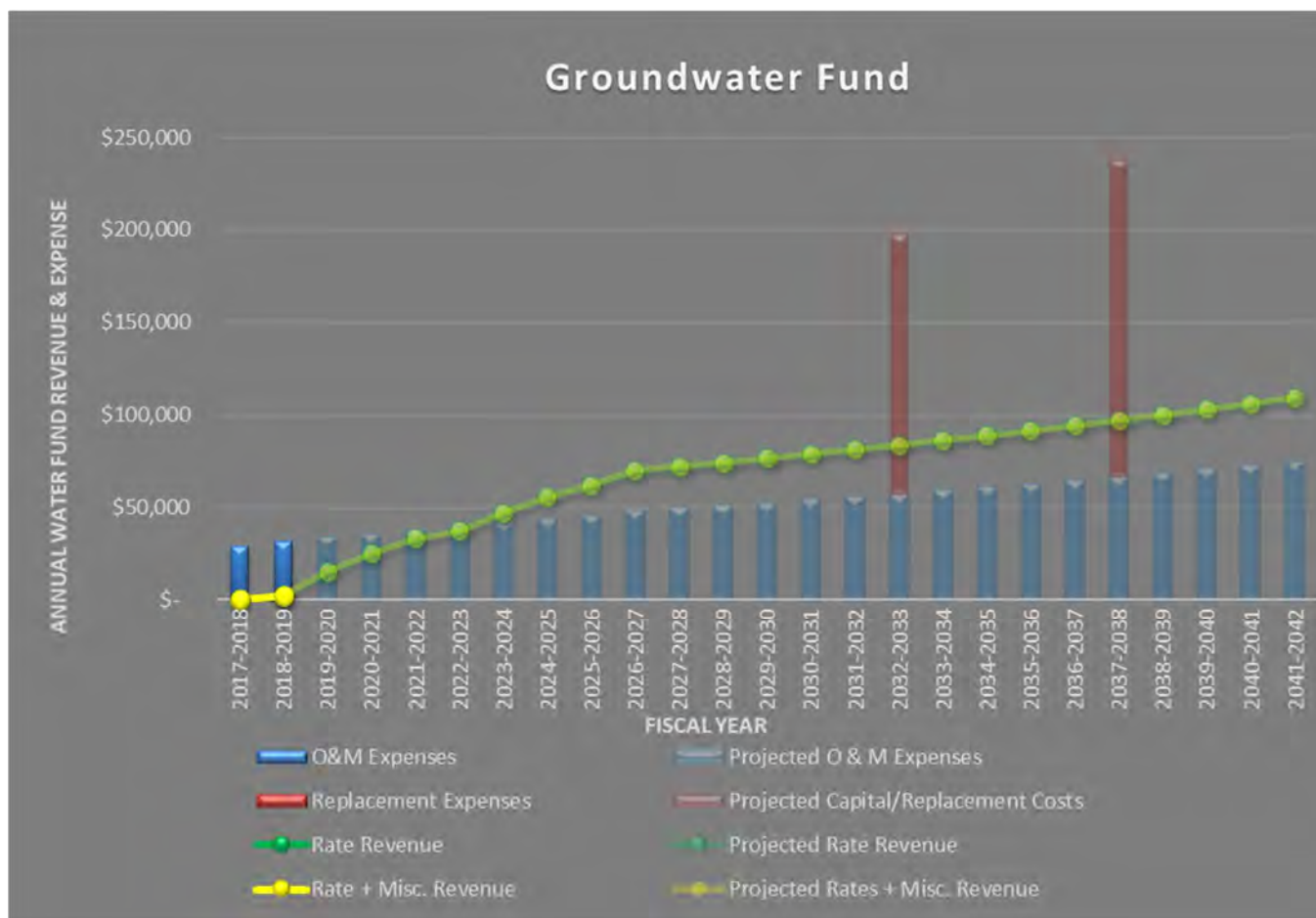


Figure 4. Groundwater Fund Revenues and Expenses

Table 5. Historical and Projected Annual Groundwater Rate Changes

Rate Increase	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	3%	3%
Fiscal Year	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29

The annual percent change in historical and projected rates illustrated in Figure 4 is tabulated above in Table 5. The graphical representation of rate revenue does not always correlate with the percent change in rates because of growth. Growth is expected to stop in FY 2026-27, as the groundwater system is expected to be built out by that date, and no additional users will be added.

APPENDIX D – Current and Projected Connections and User Rates

Table D.1. Current and Projected Culinary Water Connections and User Rates

2019-20		Meter Size							Total	Usage Rates			
		1"	1.5"	2"	3"	4"	6"	8"		Zone 2, 3	Zone 1	Zone 0	
Count	Zone 2, 3	2317	23	70	2	2	1		2415				
	Zone 1	753		2					755				
	Zone 0	62	1						63				
Base Rate	Zone 2, 3	\$24.90	\$48.64	\$77.14	\$167.37	\$300.34	\$618.54	\$761.01					
	Zone 1	\$29.35	\$53.09	\$81.59	\$171.82	\$304.79	\$622.99	\$765.46					
	Zone 0	\$46.54	\$70.28	\$98.78	\$189.01	\$321.98	\$640.18	\$782.65					
Blocks of Water (1000 gal)	1	0 - 6	0 - 12	0 - 19	0 - 42	0 - 76	0 - 156	0 - 192			\$1.48	\$1.81	\$1.81
	2	7 - 12	13 - 24	20 - 38	43 - 84	77 - 151	157 - 312	193 - 384			\$1.92	\$2.35	\$2.35
	3	13 - 24	25 - 48	39 - 77	85 - 168	152 - 302	313 - 624	385 - 768			\$2.59	\$3.17	\$3.17
	4	> 24	> 48	> 77	> 168	> 302	> 624	> 768			\$3.55	\$4.34	\$4.34
Water Usage (Kgal)	Zone 2, 3	278449	22658	86693	340		3231	269	391640				
	Zone 1	65643		145					65788				
	Zone 0	5622	73						5695				
Revenue from Base Rate	Zone 2, 3	\$662,251	\$14,811	\$60,132	\$4,077		\$7,534	\$9,269	\$758,074				
	Zone 1	\$284,871		\$1,988					\$286,859				
	Zone 0	\$35,142	\$856						\$35,998				
Revenue from Gallonage	Zone 2, 3	\$683,782	\$68,007	\$261,797	\$503		\$6,140	\$431	\$1,020,660				
	Zone 1	\$141,827		\$268					\$142,096				
	Zone 0	\$12,031	\$132						\$12,163				
						Revenue from Base Rate		\$1,080,931					
						Revenue from Gallonage		\$1,174,918					
						Total Revenue		\$2,255,849					

2020-21		Meter Size							Total	Usage Rates								
		1"	1.5"	2"	3"	4"	6"	8"		Zone 2, 3	Zone 1	Zone 0						
Count	Zone 2, 3	2242	23	72	2		1		2341									
	Zone 1	885		2		2			889									
	Zone 0	70	1						71									
Base Rate	Zone 2, 3	\$27.14	\$53.12	\$84.30	\$183.03	\$328.52	\$676.67	\$832.55										
	Zone 1	\$31.51	\$57.49	\$88.67	\$187.40	\$332.89	\$681.04	\$836.92										
	Zone 0	\$45.44	\$71.42	\$102.60	\$201.33	\$346.82	\$694.97	\$850.85										
Blocks of Water (1000 gal)	1	0 - 6	0 - 12	0 - 19	0 - 42	0 - 76	0 - 156	0 - 192							\$1.62	\$2.00	\$2.00	
	2	7 - 12	13 - 24	20 - 38	43 - 84	77 - 151	157 - 312	193 - 384							\$2.11	\$2.60	\$2.60	
	3	13 - 24	25 - 48	39 - 77	85 - 168	152 - 302	313 - 624	385 - 768							\$2.84	\$3.50	\$3.50	
	4	> 24	> 48	> 77	> 168	> 302	> 624	> 768							\$3.89	\$4.80	\$4.80	
Water Usage (Kgal)	Zone 2, 3	267297	19126	80646	281		3375			370725								
	Zone 1	72052		261		13132				85445								
	Zone 0	6849	134							6983								
Revenue from Base Rate	Zone 2, 3	\$722,942	\$14,881	\$72,901	\$4,459		\$8,242		\$823,424									
	Zone 1	\$335,061		\$2,160		\$8,109			\$345,330									
	Zone 0	\$38,190	\$870						\$39,059									
Revenue from Gallonage	Zone 2, 3	\$752,924	\$62,886	\$269,266	\$455		\$6,961		\$1,092,492									
	Zone 1	\$170,164		\$583		\$61,227			\$231,974									
	Zone 0	\$16,882	\$276						\$17,158									
					Revenue from Base Rate			\$1,207,814										
					Revenue from Gallonage			\$1,341,624										
					Total Revenue			\$2,549,437										

2021-22		Meter Size							Total	Usage Rates				
		1"	1.5"	2"	3"	4"	6"	8"		Zone 2, 3	Zone 1	Zone 0		
Count	Zone 2, 3	2276	24	73	2		1		2376					
	Zone 1	898		2		2			902					
	Zone 0	71	1						72					
Base Rate	Zone 2, 3	\$27.96	\$54.71	\$86.83	\$188.52	\$338.38	\$696.97	\$857.53						
	Zone 1	\$32.46	\$59.21	\$91.33	\$193.02	\$342.88	\$701.47	\$862.03						
	Zone 0	\$46.80	\$73.56	\$105.68	\$207.37	\$357.22	\$715.82	\$876.38						
Blocks of Water (1000 gal)	1	0 - 6	0 - 12	0 - 19	0 - 42	0 - 76	0 - 156	0 - 192	\$1.67				\$2.06	\$2.06
	2	7 - 12	13 - 24	20 - 38	43 - 84	77 - 151	157 - 312	193 - 384	\$2.17				\$2.68	\$2.68
	3	13 - 24	25 - 48	39 - 77	85 - 168	152 - 302	313 - 624	385 - 768	\$2.93				\$3.61	\$3.61
	4	> 24	> 48	> 77	> 168	> 302	> 624	> 768	\$4.01				\$4.94	\$4.94
Water Usage (Kgal)	Zone 2, 3	271307	19413	81855	285		3425		376286					
	Zone 1	73133		265		13329			86726					
	Zone 0	6952	136						7088					
Revenue from Base Rate	Zone 2, 3	\$763,558	\$15,557	\$76,214	\$4,661		\$8,616		\$868,607					
	Zone 1	\$349,888		\$2,258		\$8,478			\$360,624					
	Zone 0	\$39,925	\$909						\$40,835					
Revenue from Gallonage	Zone 2, 3	\$787,144	\$65,744	\$281,504	\$476		\$7,277		\$1,142,146					
	Zone 1	\$177,898		\$609		\$64,009			\$242,517					
	Zone 0	\$17,649	\$288						\$17,938					
						Revenue from Base Rate		\$1,270,066						
						Revenue from Gallonage		\$1,402,601						
						Total Revenue		\$2,672,667						

2022-23		Meter Size							Total	Usage Rates			
		1"	1.5"	2"	3"	4"	6"	8"		Zone 2, 3	Zone 1	Zone 0	
Count	Zone 2, 3	2310	24	74	2		1		2412				
	Zone 1	912		2		2			916				
	Zone 0	72	1						73				
Base Rate	Zone 2, 3	\$28.79	\$56.36	\$89.43	\$194.18	\$348.53	\$717.88	\$883.25					
	Zone 1	\$33.43	\$60.99	\$94.07	\$198.81	\$353.16	\$722.52	\$887.89					
	Zone 0	\$48.21	\$75.77	\$108.85	\$213.59	\$367.94	\$737.29	\$902.67					
Blocks of Water (1000 gal)	1	0 - 6	0 - 12	0 - 19	0 - 42	0 - 76	0 - 156	0 - 192			\$1.72	\$2.12	\$2.12
	2	7 - 12	13 - 24	20 - 38	43 - 84	77 - 151	157 - 312	193 - 384			\$2.24	\$2.76	\$2.76
	3	13 - 24	25 - 48	39 - 77	85 - 168	152 - 302	313 - 624	385 - 768			\$3.01	\$3.71	\$3.71
	4	> 24	> 48	> 77	> 168	> 302	> 624	> 768			\$4.13	\$5.09	\$5.09
Water Usage (Kgal)	Zone 2, 3	275376	19704	83083	290		3477		381930				
	Zone 1	74230		269		13529			88027				
	Zone 0	7056	138						7194				
Revenue from Base Rate	Zone 2, 3	\$798,261	\$16,264	\$79,678	\$4,873		\$9,008		\$908,085				
	Zone 1	\$365,791		\$2,361		\$8,863			\$377,014				
	Zone 0	\$41,740	\$951						\$42,691				
Revenue from Gallonage	Zone 2, 3	\$822,920	\$68,732	\$294,299	\$498		\$7,608		\$1,194,056				
	Zone 1	\$185,984		\$637		\$66,919			\$253,539				
	Zone 0	\$18,452	\$302						\$18,753				
						Revenue from Base Rate		\$1,327,790					
						Revenue from Gallonage		\$1,466,349					
						Total Revenue		\$2,794,139					

2023-24		Meter Size							Total	Usage Rates		
Count	Zone	1"	1.5"	2"	3"	4"	6"	8"		Zone 2, 3	Zone 1	Zone 0
Count	Zone 2, 3	2345	24	75	2		1		2448			
	Zone 1	926		2		2			930			
	Zone 0	73	1						74			
Base Rate	Zone 2, 3	\$29.66	\$58.05	\$92.12	\$200.00	\$358.98	\$739.42	\$909.75				
	Zone 1	\$34.43	\$62.82	\$96.89	\$204.78	\$363.76	\$744.19	\$914.53				
	Zone 0	\$49.65	\$78.04	\$112.11	\$220.00	\$378.98	\$759.41	\$929.75				
Blocks of Water (1000 gal)	1	0 - 6	0 - 12	0 - 19	0 - 42	0 - 76	0 - 156	0 - 192		\$1.77	\$2.19	\$2.19
	2	7 - 12	13 - 24	20 - 38	43 - 84	77 - 151	157 - 312	193 - 384		\$2.31	\$2.84	\$2.84
	3	13 - 24	25 - 48	39 - 77	85 - 168	152 - 302	313 - 624	385 - 768		\$3.10	\$3.82	\$3.82
	4	> 24	> 48	> 77	> 168	> 302	> 624	> 768		\$4.25	\$5.25	\$5.25
Water Usage (Kgal)	Zone 2, 3	279507	19999	84330	294		3529		387659			
	Zone 1	75343		273		13732			89348			
	Zone 0	7162	140						7302			
Revenue from Base Rate	Zone 2, 3	\$834,542	\$17,004	\$83,300	\$5,095		\$9,417		\$949,358			
	Zone 1	\$382,416		\$2,468		\$9,266			\$394,150			
	Zone 0	\$43,637	\$994						\$44,631			
Revenue from Gallonage	Zone 2, 3	\$860,321	\$71,856	\$307,675	\$520		\$7,954		\$1,248,326			
	Zone 1	\$194,437		\$666		\$69,960			\$265,063			
	Zone 0	\$19,290	\$315						\$19,606			
Revenue from Base Rate									\$1,388,138			
Revenue from Gallonage									\$1,532,994			
Total Revenue									\$2,921,133			

2024-25		Meter Size							Total	Usage Rates		
Count	Zone	1"	1.5"	2"	3"	4"	6"	8"		Zone 2, 3	Zone 1	Zone 0
Count	Zone 2, 3	2380	25	76	2		1		2485			
	Zone 1	939		2		2			944			
	Zone 0	74	1						75			
Base Rate	Zone 2, 3	\$30.55	\$59.79	\$94.88	\$206.00	\$369.75	\$761.60	\$937.04				
	Zone 1	\$35.47	\$64.71	\$99.80	\$210.92	\$374.67	\$766.52	\$941.96				
	Zone 0	\$51.14	\$80.38	\$115.48	\$226.60	\$390.35	\$782.19	\$957.64				
Blocks of Water (1000 gal)	1	0 - 6	0 - 12	0 - 19	0 - 42	0 - 76	0 - 156	0 - 192		\$1.82	\$2.25	\$2.25
	2	7 - 12	13 - 24	20 - 38	43 - 84	77 - 151	157 - 312	193 - 384		\$2.37	\$2.93	\$2.93
	3	13 - 24	25 - 48	39 - 77	85 - 168	152 - 302	313 - 624	385 - 768		\$3.20	\$3.94	\$3.94
	4	> 24	> 48	> 77	> 168	> 302	> 624	> 768		\$4.38	\$5.40	\$5.40
Water Usage (Kgal)	Zone 2, 3	283700	20299	85595	298		3582		393474			
	Zone 1	76473		277		13938			90688			
	Zone 0	7270	142						7412			
Revenue from Base Rate	Zone 2, 3	\$872,472	\$17,777	\$87,086	\$5,326		\$9,845		\$992,506			
	Zone 1	\$399,797		\$2,580		\$9,687			\$412,064			
	Zone 0	\$45,620	\$1,039						\$46,659			
Revenue from Gallonage	Zone 2, 3	\$899,423	\$75,122	\$321,658	\$544		\$8,316		\$1,305,063			
	Zone 1	\$203,274		\$696		\$73,140			\$277,110			
	Zone 0	\$20,167	\$330						\$20,497			
Revenue from Base Rate									\$1,451,229			
Revenue from Gallonage									\$1,602,669			
Total Revenue									\$3,053,898			

2025-26		Meter Size							Total	Usage Rates								
		1"	1.5"	2"	3"	4"	6"	8"		Zone 2, 3	Zone 1	Zone 0						
Count	Zone 2, 3	2416	25	78	2		1		2522									
	Zone 1	953		2		2			958									
	Zone 0	75	1						77									
Base Rate	Zone 2, 3	\$31.46	\$61.58	\$97.73	\$212.18	\$380.84	\$784.45	\$965.15										
	Zone 1	\$36.53	\$66.65	\$102.79	\$217.25	\$385.91	\$789.51	\$970.22										
	Zone 0	\$52.68	\$82.80	\$118.94	\$233.40	\$402.06	\$805.66	\$986.37										
Blocks of Water (1000 gal)	1	0 - 6	0 - 12	0 - 19	0 - 42	0 - 76	0 - 156	0 - 192							\$1.88	\$2.32	\$2.32	
	2	7 - 12	13 - 24	20 - 38	43 - 84	77 - 151	157 - 312	193 - 384							\$2.45	\$3.01	\$3.01	
	3	13 - 24	25 - 48	39 - 77	85 - 168	152 - 302	313 - 624	385 - 768							\$3.29	\$4.06	\$4.06	
	4	> 24	> 48	> 77	> 168	> 302	> 624	> 768							\$4.51	\$5.56	\$5.56	
Water Usage (Kgal)	Zone 2, 3	287955	20604	86878	303		3636			399376								
	Zone 1	77620		281		14147				92048								
	Zone 0	7379	144							7523								
Revenue from Base Rate	Zone 2, 3	\$912,126	\$18,584	\$91,044	\$5,568		\$10,293		\$1,037,616									
	Zone 1	\$417,967		\$2,698		\$10,127			\$430,792									
	Zone 0	\$47,694	\$1,086						\$48,780									
Revenue from Gallonage	Zone 2, 3	\$940,302	\$78,536	\$336,278	\$569		\$8,693		\$1,364,378									
	Zone 1	\$212,513		\$728		\$76,464			\$289,704									
	Zone 0	\$21,084	\$345						\$21,428									
Revenue from Base Rate								\$1,517,188										
Revenue from Gallonage								\$1,675,510										
Total Revenue								\$3,192,698										

Table D.2. Current and Projected Sewer Connections and User Rates

2019-20 Customer Type	Number of Customers	Number of Units	Base Rate/Month	Annual Base Amount	Usage (kgal)	Usage Rate/ (kgal)	Use Amount	Total Amount	Base Rate Increase	Usage Rate Increase	Growth Rate	ERU Use (kgal)	Annual Bill per Unit	Monthly Bill per Unit
Residential	2,759	2,792	\$20.22	\$677,329.56	223,801	\$2.67	\$597,548.67	\$1,274,878.23	4.00%	4.00%	1.50%			
Industrial	145	155	\$20.22	\$37,609.20	25,383	\$2.67	\$67,771.28	\$105,380.48						
Commercial	189	200	\$20.22	\$48,406.68	48,956	\$2.67	\$130,711.19	\$179,117.87						
School-Church-City	42	42	\$20.22	\$10,190.88	16,106	\$2.67	\$43,003.02	\$53,193.90						
Totals	3,135	3,188	\$20.22	\$773,536.32	314,245	\$2.67	\$839,034	\$1,612,570				98.57	\$505.83	\$42.15
Proposed Rates												Average ERU Use (kgal)	Average Annual Bill per Unit	Average Monthly Bill per Unit
2020-21 Customer Type	Number of Customers	Number of Units	Base Rate/Month	Annual Base Amount	Usage (kgal)	Usage Rate/ (kgal)	Use Amount	Total Amount	Rate Increase	Usage Rate Increase	Growth Rate	ERU Use (kgal)	Annual Bill per Unit	Monthly Bill per Unit
Residential	2,800	2,833	\$21.03	\$715,029.88	227,158	\$2.78	\$630,772.38	\$1,345,802.26	4.00%	4.00%	1.50%			
Industrial	147	157	\$21.03	\$39,702.54	25,763	\$2.78	\$71,539.36	\$111,241.89						
Commercial	192	202	\$21.03	\$51,101.01	49,690	\$2.78	\$137,978.73	\$189,079.73						
School-Church-City	43	42.63	\$21.03	\$10,758.11	16,348	\$2.78	\$45,393.99	\$56,152.09						
Totals	3,182	3,236	\$21.03	\$816,591.54	318,959	\$2.78	\$885,684.45	\$1,702,276				98.57	\$526.07	\$43.84
2021-22 Customer Type	Number of Customers	Number of Units	Base Rate/Month	Annual Base Amount	Usage (kgal)	Usage Rate/ (kgal)	Use Amount	Total Amount	Rate Increase	Usage Rate Increase	Growth Rate	ERU Use (kgal)	Annual Bill per Unit	Monthly Bill per Unit
Residential	2,842	2,876	\$21.87	\$754,785.55	230,565	\$2.89	\$668,333.96	\$1,421,119.51	4.00%	4.00%	1.50%			
Industrial	149	160	\$21.87	\$41,910.00	26,150	\$2.89	\$75,572.59	\$117,482.59						
Commercial	195	206	\$21.87	\$53,942.22	50,435	\$2.89	\$145,757.67	\$199,699.89						
School-Church-City	43	43	\$21.87	\$11,356.26	16,593	\$2.89	\$47,953.20	\$59,309.46						
Totals	3,230	3,284	\$21.87	\$861,994.02	323,743	\$2.89	\$935,617.43	\$1,797,611				98.57	\$547.33	\$45.61
2022-23 Customer Type	Number of Customers	Number of Units	Base Rate/Month	Annual Base Amount	Usage (kgal)	Usage Rate/ (kgal)	Use Amount	Total Amount	Rate Increase	Usage Rate Increase	Growth Rate	ERU Use (kgal)	Annual Bill per Unit	Monthly Bill per Unit
Residential	2,885	2,919	\$22.75	\$796,890.05	234,024	\$3.01	\$704,411.84	\$1,501,301.89	4.00%	4.00%	1.50%			
Industrial	152	162	\$22.75	\$44,247.88	26,542	\$3.01	\$79,891.21	\$124,139.09						
Commercial	198	209	\$22.75	\$56,951.30	51,192	\$3.01	\$154,087.04	\$211,038.34						
School-Church-City	44	44	\$22.75	\$11,989.75	16,842	\$3.01	\$50,693.50	\$62,683.25						
Totals	3,278	3,334	\$22.75	\$910,078.99	328,599	\$3.01	\$989,083.59	\$1,899,163				98.57	\$569.70	\$47.47
2023-24 Customer Type	Number of Customers	Number of Units	Base Rate/Month	Annual Base Amount	Usage (kgal)	Usage Rate/ (kgal)	Use Amount	Total Amount	Rate Increase	Usage Rate Increase	Growth Rate	ERU Use (kgal)	Annual Bill per Unit	Monthly Bill per Unit
Residential	2,928	2,963	\$23.66	\$841,197.14	237,534	\$3.13	\$743,482.12	\$1,584,679.26	4.00%	4.00%	1.50%	80.17	\$534.86	\$44.57
Industrial	154	165	\$23.66	\$46,708.06	26,940	\$3.13	\$84,322.39	\$131,030.45				163.76	\$796.48	\$66.37
Commercial	201	212	\$23.66	\$60,117.80	51,960	\$3.13	\$162,633.50	\$222,751.29				245.39	\$1,051.99	\$87.67
School-Church-City	45	45	\$23.66	\$12,656.38	17,094	\$3.13	\$53,505.23	\$66,161.60				383.48	\$1,484.20	\$123.68
Totals	3,327	3,384	\$23.66	\$960,679.38	333,528	\$3.13	\$1,043,943.23	\$2,004,623				98.57	\$592.45	\$49.37
2024-25 Customer Type	Number of Customers	Number of Units	Base Rate/Month	Annual Base Amount	Usage (kgal)	Usage Rate/ (kgal)	Use Amount	Total Amount	Rate Increase	Usage Rate Increase	Growth Rate	ERU Use (kgal)	Annual Bill per Unit	Monthly Bill per Unit
Residential	2,972	3,007	\$24.61	\$888,097.61	241,097	\$3.26	\$785,976.99	\$1,674,074.61	4.00%	4.00%	1.50%	80.17	\$556.68	\$46.39
Industrial	156	167	\$24.61	\$49,312.24	27,344	\$3.26	\$89,141.97	\$138,454.21				163.76	\$829.17	\$69.10
Commercial	204	215	\$24.61	\$63,469.63	52,739	\$3.26	\$171,929.07	\$235,398.70				245.39	\$1,095.29	\$91.27
School-Church-City	45	45	\$24.61	\$13,362.03	17,351	\$3.26	\$56,563.40	\$69,925.43				383.48	\$1,545.45	\$128.79
Totals	3,377	3,434	\$24.61	\$1,014,241.52	338,531	\$3.26	\$1,103,611.42	\$2,117,853				98.57	\$616.66	\$51.39

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Prepared by:

 J-U-B ENGINEERS, Inc.

Table D.3. Current and Projected Storm Water Connections and Rates

Existing Accounts and Rates						
2018-2019 Customer Type	Number of Customers	Number of Effective ERU's	Base Rate/Month	Annual Base Amount	Rate Increase	Growth Rate
Residential	2,703	2736	\$8.92	\$292,861.44	13.05%	1.50%
Industrial	200	2666	\$8.92	\$285,368.64	13.05%	1.50%
Commercial	143	2157	\$8.92	\$230,885.28	13.05%	1.50%
School-Church-City	35	830	\$8.92	\$88,843.20	13.05%	1.50%
Totals	3,081	8,389		\$897,959		
Projected Accounts and Rates						
2019-20 Customer Type	Number of Customers	Number of ERU's	Base Rate/Month	Annual Base Amount	Rate Increase	Growth Rate
Residential	2,744	2777	\$10.08	\$335,897.43	13.00%	1.50%
Industrial	203	2706	\$10.08	\$327,303.56	13.00%	1.50%
Commercial	145	2189	\$10.08	\$264,813.87	13.00%	1.50%
School-Church-City	36	842	\$10.08	\$101,898.71	13.00%	1.50%
Totals	3,127	8,515		\$1,029,914		
Projected Accounts and Rates						
2020-21 Customer Type	Number of Customers	Number of ERU's	Base Rate/Month	Annual Base Amount	Rate Increase	Growth Rate
Residential	2,785	2819	\$10.38	\$351,163.97	3.00%	1.50%
Industrial	206	2747	\$10.38	\$342,179.51	3.00%	1.50%
Commercial	147	2190	\$10.38	\$272,884.74	3.00%	1.50%
School-Church-City	36	842	\$10.38	\$104,955.67	3.00%	1.50%
Totals	3,174	8,598		\$1,071,184		
Projected Accounts and Rates						
2021-22 Customer Type	Number of Customers	Number of ERU's	Base Rate/Month	Annual Base Amount	Rate Increase	Growth Rate
Residential	2,826	2861	\$10.69	\$367,124.37	3.00%	1.50%
Industrial	209	2788	\$10.69	\$357,731.57	3.00%	1.50%
Commercial	150	2191	\$10.69	\$281,201.53	3.00%	1.50%
School-Church-City	36	842	\$10.69	\$108,104.34	3.00%	1.50%
Totals	3,221	8,683		\$1,114,162		
Projected Accounts and Rates						
2022-23 Customer Type	Number of Customers	Number of ERU's	Base Rate/Month	Annual Base Amount	Rate Increase	Growth Rate
Residential	2,869	2904	\$11.01	\$383,810.17	3.00%	1.50%
Industrial	212	2830	\$11.01	\$373,990.47	3.00%	1.50%
Commercial	152	2192	\$11.01	\$289,771.73	3.00%	1.50%
School-Church-City	36	842	\$11.01	\$111,347.47	3.00%	1.50%
Totals	3,268	8,768		\$1,158,920		
Projected Accounts and Rates						
2023-24 Customer Type	Number of Customers	Number of ERU's	Base Rate/Month	Annual Base Amount	Rate Increase	Growth Rate
Residential	2,912	2947	\$11.34	\$401,254.34	3.00%	1.50%
Industrial	215	2872	\$11.34	\$390,988.33	3.00%	1.50%
Commercial	154	2193	\$11.34	\$298,603.06	3.00%	1.50%
School-Church-City	36	842	\$11.34	\$114,687.89	3.00%	1.50%
Totals	3,317	8,855		\$1,205,534		

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Prepared by:

 J-U-B ENGINEERS, Inc.

Table D.4. Current and Projected Pressure Irrigation Connections and Rates

2018-2019						2018-19		
Connection Type	Zone 2 & 3	Zone 0 & 1	Rate	Total	Growth	Increase in Rate	Projected Revenue	Actual Revenue
DUPLEX UNIT	5	4	\$ 4.00	9			\$ 432.00	
IRRIGATION under 11,001 sf	118	62	\$ 8.00	180			\$ 17,280.00	
IRRIGATION 11,001 - 21,000 sf	952	624	\$ 10.00	1,576			\$ 189,120.00	
IRRIGATION 21,001 - 28,000 sf	243	85	\$ 15.00	328			\$ 59,040.00	
IRRIGATION 28,001 - 40,000 sf	45	23	\$ 20.00	68			\$ 16,320.00	
IRRIGATION 40,001 - 60,000 sf	31	10	\$ 30.00	41			\$ 14,760.00	
IRRIGATION 60,001 - 80,000 sf	6	1	\$ 40.00	7			\$ 3,360.00	
IRRIGATION 80,001 - 87,120 sf	1	0	\$ 50.00	1			\$ 600.00	
IRRIGATION AGRICULTURAL BASE RATE	115	8	\$ 10.00	123			\$ 14,760.00	
AGRICULTURAL FEE PER ACRE			\$ 3.00	177			\$ 6,372.00	
NON-AGRICULTURAL BASE RATE	58	4	\$ 50.00	62			\$ 37,200.00	
NON-AGRICULTURAL FEE PER 1/4 ACRE			\$ 3.00	964			\$ 34,704.00	
METERED BASE RATE 1" METERS*	80		\$ 6.00	80			\$ 5,760.00	
METERED BASE RATE 1.5" METERS*	5		\$ 12.00	5			\$ 720.00	
METERED USAGE (KGAL)			\$ 0.55	706			\$ 4,659.60	
Total Connections	1,659	821		2,480			\$ 405,087.60	\$411,921.28

2019-2020						2019-20		
Connection Type	Zone 2 & 3	Zone 0 & 1	Rate	Total	Growth	Increase in Rate	Revenue	Actual Revenue
DUPLEX UNIT	5	4	\$ 4.00	9	0.0%		\$ 432.00	
IRRIGATION under 11,001 sf	115	67	\$ 8.00	182	1.1%		\$ 17,472.00	
IRRIGATION 11,001 - 21,000 sf	893	690	\$ 10.00	1,583	0.4%		\$ 189,960.00	
IRRIGATION 21,001 - 28,000 sf	240	94	\$ 15.00	328	0.0%		\$ 59,040.00	
IRRIGATION 28,001 - 40,000 sf	44	25	\$ 20.00	68	0.0%		\$ 16,320.00	
IRRIGATION 40,001 - 60,000 sf	29	25	\$ 30.00	41	0.0%		\$ 14,760.00	
IRRIGATION 60,001 - 80,000 sf	6	1	\$ 40.00	7	0.0%		\$ 3,360.00	
IRRIGATION 80,001 - 87,120 sf	1	0	\$ 50.00	1	0.0%		\$ 600.00	
IRRIGATION AGRICULTURAL BASE RATE	112	8	\$ 10.00	123	0.0%		\$ 14,760.00	
AGRICULTURAL FEE PER ACRE			\$ 3.00	158	-10.7%		\$ 5,688.00	
NON-AGRICULTURAL BASE RATE	56	6	\$ 50.00	62	0.0%		\$ 37,200.00	
NON-AGRICULTURAL FEE PER 1/4 ACRE			\$ 3.00	704	-27.0%		\$ 25,344.00	
METERED BASE RATE 1" METERS*	154		\$ 6.20	154	81.2%		\$ 11,453.90	
METERED BASE RATE 1.5" METERS*	4		\$ 12.40	4	0.0%		\$ 595.01	
METERED USAGE (KGAL)			\$ 0.55	574	-18.7%		\$ 3,786.71	
Total Connections	1,659	920		2,562			\$ 400,771.63	

2020-2021						2020-21		
Connection Type	Zone 2 & 3	Zone 0 & 1	Rate	Total	Growth	Increase in Rate	Revenue	Actual Revenue
DUPLEX UNIT		0	\$ 4.00	9	0.0%		\$ 432.00	
IRRIGATION under 11,001 sf	0	0	\$ 8.00	184	1.1%		\$ 17,666.13	
IRRIGATION 11,001 - 21,000 sf	0	0	\$ 10.00	1,590	0.4%		\$ 190,803.73	
IRRIGATION 21,001 - 28,000 sf	0	0	\$ 15.00	328	0.0%		\$ 59,040.00	
IRRIGATION 28,001 - 40,000 sf	0	0	\$ 20.00	68	0.0%		\$ 16,320.00	
IRRIGATION 40,001 - 60,000 sf	0	0	\$ 30.00	41	0.0%		\$ 14,760.00	
IRRIGATION 60,001 - 80,000 sf	0	0	\$ 40.00	7	0.0%		\$ 3,360.00	
IRRIGATION 80,001 - 87,120 sf	0	0	\$ 50.00	1	0.0%		\$ 600.00	
IRRIGATION AGRICULTURAL BASE RATE	0	0	\$ 10.00	123	0.0%		\$ 14,760.00	
AGRICULTURAL FEE PER ACRE			\$ 3.00	141	-10.7%		\$ 5,077.42	
NON-AGRICULTURAL BASE RATE	0	0	\$ 50.00	62	0.0%		\$ 37,200.00	
NON-AGRICULTURAL FEE PER 1/4 ACRE			\$ 3.00	514	-27.0%		\$ 18,508.48	
METERED BASE RATE 1" METERS*	0		\$ 6.40	217	0.0%	0.033	\$ 16,672.20	
METERED BASE RATE 1.5" METERS*	0		\$ 12.81	12	0.0%	0.033	\$ 1,843.93	
METERED USAGE (KGAL)			\$ 0.55	832	44.9%		\$ 5,488.34	
Total Connections	0	0		2,642			\$ 402,532.24	

2021-2022						2021-22		
Connection Type	Zone 2 & 3	Zone 0 & 1	Rate	Total	Growth	Increase in Rate	Revenue	Actual Revenue
DUPLEX UNIT		0	\$ 4.00	9	0.0%		\$ 432.00	
IRRIGATION under 11,001 sf	0	0	\$ 8.00	186	1.1%		\$ 17,862.42	
IRRIGATION 11,001 - 21,000 sf	0	0	\$ 10.00	1,597	0.4%		\$ 191,651.21	
IRRIGATION 21,001 - 28,000 sf	0	0	\$ 15.00	328	0.0%		\$ 59,040.00	
IRRIGATION 28,001 - 40,000 sf	0	0	\$ 20.00	68	0.0%		\$ 16,320.00	
IRRIGATION 40,001 - 60,000 sf	0	0	\$ 30.00	41	0.0%		\$ 14,760.00	
IRRIGATION 60,001 - 80,000 sf	0	0	\$ 40.00	7	0.0%		\$ 3,360.00	
IRRIGATION 80,001 - 87,120 sf	0	0	\$ 50.00	1	0.0%		\$ 600.00	
IRRIGATION AGRICULTURAL BASE RATE	0	0	\$ 10.00	123	0.0%		\$ 14,760.00	
AGRICULTURAL FEE PER ACRE			\$ 3.00	126	-10.7%		\$ 4,532.39	
NON-AGRICULTURAL BASE RATE	0	0	\$ 50.00	62	0.0%		\$ 37,200.00	
NON-AGRICULTURAL FEE PER 1/4 ACRE			\$ 3.00	375	-27.0%		\$ 13,516.57	
METERED BASE RATE 1" METERS*	0		\$ 6.61	217	0.0%	0.033	\$ 17,222.38	
METERED BASE RATE 1.5" METERS*	0		\$ 13.23	12	0.0%	0.033	\$ 1,904.78	
METERED USAGE (KGAL)			\$ 0.55	832	0.0%	0	\$ 5,488.34	
Total Connections	0	0		2,651			\$ 398,650.09	

2022-2023

Connection Type	Zone 2 & 3	Zone 0 & 1	Rate	Total	Growth	Increase in Rate	Revenue
DUPLEX UNIT		0	\$ 4.00	9	0.0%		\$ 432.00
IRRIGATION under 11,001 sf	0	0	\$ 8.00	188	1.1%		\$ 18,060.90
IRRIGATION 11,001 - 21,000 sf	0	0	\$ 10.00	1,604	0.4%		\$ 192,502.45
IRRIGATION 21,001 - 28,000 sf	0	0	\$ 15.00	328	0.0%		\$ 59,040.00
IRRIGATION 28,001 - 40,000 sf	0	0	\$ 20.00	68	0.0%		\$ 16,320.00
IRRIGATION 40,001 - 60,000 sf	0	0	\$ 30.00	41	0.0%		\$ 14,760.00
IRRIGATION 60,001 - 80,000 sf	0	0	\$ 40.00	7	0.0%		\$ 3,360.00
IRRIGATION 80,001 - 87,120 sf	0	0	\$ 50.00	1	0.0%		\$ 600.00
IRRIGATION AGRICULTURAL BASE RATE	0	0	\$ 10.00	123	0.0%		\$ 14,760.00
AGRICULTURAL FEE PER ACRE			\$ 3.00	112	-10.7%		\$ 4,045.86
NON-AGRICULTURAL BASE RATE	0	0	\$ 50.00	62	0.0%		\$ 37,200.00
NON-AGRICULTURAL FEE PER 1/4 ACRE			\$ 3.00	274	-27.0%		\$ 9,871.02
METERED BASE RATE 1" METERS*	0		\$ 6.83	217	0.0%	0.033	\$ 17,790.72
METERED BASE RATE 1.5" METERS*	0		\$ 13.66	12	0.0%	0.033	\$ 1,967.64
METERED USAGE (KGAL)			\$ 0.55	832	0.0%	0	\$ 5,488.34
Total Connections	0	0		2,660			\$ 396,198.92

2023-2024

Connection Type	Zone 2 & 3	Zone 0 & 1	Rate	Total	Growth	Increase in Rate	Revenue
DUPLEX UNIT		0	\$ 4.00	9	0.0%		\$ 432.00
IRRIGATION under 11,001 sf	0	0	\$ 8.00	190	1.1%		\$ 18,261.57
IRRIGATION 11,001 - 21,000 sf	0	0	\$ 10.00	1,611	0.4%		\$ 193,357.48
IRRIGATION 21,001 - 28,000 sf	0	0	\$ 15.00	328	0.0%		\$ 59,040.00
IRRIGATION 28,001 - 40,000 sf	0	0	\$ 20.00	68	0.0%		\$ 16,320.00
IRRIGATION 40,001 - 60,000 sf	0	0	\$ 30.00	41	0.0%		\$ 14,760.00
IRRIGATION 60,001 - 80,000 sf	0	0	\$ 40.00	7	0.0%		\$ 3,360.00
IRRIGATION 80,001 - 87,120 sf	0	0	\$ 50.00	1	0.0%		\$ 600.00
IRRIGATION AGRICULTURAL BASE RATE	0	0	\$ 10.00	123	0.0%		\$ 14,760.00
AGRICULTURAL FEE PER ACRE			\$ 3.00	100	-10.7%		\$ 3,611.56
NON-AGRICULTURAL BASE RATE	0	0	\$ 50.00	62	0.0%		\$ 37,200.00
NON-AGRICULTURAL FEE PER 1/4 ACRE			\$ 3.00	200	-27.0%		\$ 7,208.71
METERED BASE RATE 1" METERS*	0		\$ 7.06	277	0.0%	0.033	\$ 23,459.24
METERED BASE RATE 1.5" METERS*	0		\$ 14.12	12	0.0%	0.033	\$ 2,032.57
METERED USAGE (KGAL)			\$ 0.55	1049	26.2%	0	\$ 6,926.33
Total Connections	0	0		2,730			\$ 401,329.46

2024-2025

Connection Type	Zone 2 & 3	Zone 0 & 1	Rate	Total	Growth	Increase in Rate	Revenue
DUPLEX UNIT		0	\$ 4.00	9	0.0%		\$ 432.00
IRRIGATION under 11,001 sf	0	0	\$ 8.00	192	1.1%		\$ 18,464.48
IRRIGATION 11,001 - 21,000 sf	0	0	\$ 10.00	1,618	0.4%		\$ 194,216.30
IRRIGATION 21,001 - 28,000 sf	0	0	\$ 15.00	328	0.0%		\$ 59,040.00
IRRIGATION 28,001 - 40,000 sf	0	0	\$ 20.00	68	0.0%		\$ 16,320.00
IRRIGATION 40,001 - 60,000 sf	0	0	\$ 30.00	41	0.0%		\$ 14,760.00
IRRIGATION 60,001 - 80,000 sf	0	0	\$ 40.00	7	0.0%		\$ 3,360.00
IRRIGATION 80,001 - 87,120 sf	0	0	\$ 50.00	1	0.0%		\$ 600.00
IRRIGATION AGRICULTURAL BASE RATE	0	0	\$ 10.00	123	0.0%		\$ 14,760.00
AGRICULTURAL FEE PER ACRE			\$ 3.00	90	-10.7%		\$ 3,223.88
NON-AGRICULTURAL BASE RATE	0	0	\$ 50.00	62	0.0%		\$ 37,200.00
NON-AGRICULTURAL FEE PER 1/4 ACRE			\$ 3.00	146	-27.0%		\$ 5,264.45
METERED BASE RATE 1" METERS*	0		\$ 7.29	321	0.0%	0.033	\$ 28,082.74
METERED BASE RATE 1.5" METERS*	0		\$ 14.58	12	0.0%	0.033	\$ 2,099.64
METERED USAGE (KGAL)			\$ 0.55	1209	15.2%	0	\$ 7,980.86
Total Connections	0	0		2,783			\$ 405,804.35

SUMMARY OF CHANGES IN FUND BALANCES

	Governmental Funds								Proprietary Funds						Total All Funds
	General	RDA	PARC Tax	Corona Relief	Roads CIP	Parks CIP	Facilities CIP	Debt Svc	Water	Sewer	Garbage	Storm	Recreation	Telecomm.	
Beginning Balances	3,113,003	1,309,553	846,560	619,000	3,304,819	1,918,350	500,000	-	4,210,984	574,439	8,519	1,328,651	215,037	15,741	17,964,655
Revenues															
Program revenues															
Charges for services	2,621,167								3,082,000	1,800,000	587,000	1,180,000	790,650	50,000	10,110,817
Impact Fees	53,000				12,000	210,250			203,400	40,000		50,000			568,650
Grants and contributions	103,090			619,000									36,300		758,390
General revenues															
Property taxes	2,422,280														2,422,280
Sales tax	5,778,400														5,778,400
Other taxes	1,610,000	131,200	785,000		995,000										3,521,200
Other	418,775	6,300	3,450	-	8,000	-			78,200	23,950		-		-	538,675
Total revenues	13,006,712	137,500	788,450	619,000	1,015,000	210,250	-	-	3,363,600	1,863,950	587,000	1,230,000	826,950	50,000	23,698,412
Transfers In	-	-	-	-	750,000	10,000	-	491,471	-	-	10,000	-	1,891,725	-	3,153,196
Expenses															
General government	4,409,900	31,868													4,441,768
Public safety	4,259,000														4,259,000
Streets	627,635				222,000										849,635
Parks and recreation	1,164,915		549,444												1,714,359
Capital projects		-			1,650,000	145,000									1,795,000
Debt Service								491,471							491,471
Water									5,021,295						5,021,295
Sewer										2,321,900					2,321,900
Solid Waste											599,980				599,980
Storm Water Drainage												1,363,721			1,363,721
Recreation Fund													2,472,730		2,472,730
Telecomm. Fund														50,000	50,000
Total expenses	10,461,450	31,868	549,444	-	1,872,000	145,000	-	491,471	5,021,295	2,321,900	599,980	1,363,721	2,472,730	50,000	25,380,860
Transfers Out	2,293,196	250,000	600,000	-	-	10,000	-	-	-	-	-	-	-	-	3,153,196
Ending Balances	3,365,069	1,165,185	485,566	1,238,000	3,197,819	1,983,600	500,000	-	2,553,288	116,488	5,539	1,194,930	460,982	15,741	16,282,207
Percent Change	8.1%	-11.0%	-42.6%	100.0%	-3.2%	3.4%	0.0%	0.0%	-39.4%	-79.7%	-35.0%	-10.1%	114.4%	0.0%	-9.4%

GENERAL FUND:

	<u>Fund Bal.</u>	<u>% of Rev.</u>
6/30/2021	3,113,003	26.38%
6/30/2022	3,365,069	28.98%

GENERAL FUND LIMITS:

ending max	4,064,524	35.0%
ending min	580,646	5.0%

Example General Fund Balance Levels based on projected revenues for:

	<u>2020-2021</u>	<u>2021-2022</u>
35%	4,130,198	4,064,524
30%	3,540,170	3,483,878
25%	2,950,141	2,903,231
20%	2,360,113	2,322,585
15%	1,770,085	1,741,939

Date printed: 9/30/2021

2021-2022

FINAL BUDGET

LINDON

SEWER FUND

	2018-2019 Actual	2019-2020 Actual	2020-2021 Original Budget	2020-2021 Amended Budget	2021-2022 Budget
REVENUES					
Sewer Charges	1,508,923	1,616,840	1,713,300	1,713,300	1,800,000
Interest Earnings	23,034	12,377	8,500	1,850	1,850
Sundry Revenue	11,052	-	-	-	-
Sewer Line Inspection Fee	9,787	7,840	2,100	7,700	2,100
Sewer Impact Fee	184,729	125,433	40,000	141,725	40,000
Interest PTIF Sewer Impact Fee	4	3	-	-	-
Sewer Assessment	54,575	37,013	23,285	37,100	20,000
Contributions from Development	6,725	-	-	-	-
Trf from Coronavirus Relief Fd	-	-	-	3,214	-
Use of Impact Fees	240,011	387,031	-	-	-
Use of Fund Balance	-	-	157,183	518,526	450,450
TOTAL SEWER FUND REVENUES	2,038,840	2,186,537	1,944,368	2,423,415	2,314,400
EXPENDITURES					
PERSONNEL					
Salaries & Wages	120,193	130,884	167,500	173,800	184,580
Salaries & Wages - Overtime	111	-	-	-	9,000
Salaries - Temp Employees	-	3,537	5,000	5,000	5,000
Benefits - FICA	10,390	11,402	13,250	13,725	15,200
Benefits - LTD	629	561	750	750	850
Benefits - Life	290	148	250	250	360
Benefits - Insurance Allowance	13,444	16,425	47,700	47,700	65,305
Benefits - Retirement	26,555	26,753	33,700	35,300	38,720
Benefit Expense	(25,822)	-	-	-	-
Actuarial Calc'd Pension Exp	30,700	-	-	-	-
Benefits - Workers Comp.	2,103	1,799	3,200	3,200	3,725
TOTAL PERSONNEL	178,592	191,508	271,350	279,725	322,740
OPERATIONS					
Membership Dues & Subscriptions	1,059	1,056	1,000	935	935
Uniform Expense	396	386	570	570	760
Travel & Training	440	622	1,500	1,500	2,000
Office Supplies	609	620	1,000	1,000	1,000
Operating Supplies & Maint	29,868	25,665	40,000	55,000	45,000
Vehicle and Equipment Maint.	-	-	-	-	21,800
Employee Recognition	-	5	200	200	400
Utilities	30,541	36,112	35,000	35,000	35,000
Telephone	1,034	1,254	1,700	1,700	1,700
Gasoline	2,945	3,752	6,000	6,000	7,000
Professional & Tech Services	36,677	27,356	75,000	120,000	63,200
Services - Impact Fees	-	-	-	-	-
Bad Debt Expense	-	6,732	-	-	5,000
Special Dept Supplies	746	-	-	-	-
Insurance	8,481	8,946	9,000	9,200	9,200
Orem City Sewage Collection	437,377	426,645	520,000	480,000	480,000
Equipment Rental	1,583	3,170	3,500	3,500	3,500
Other Services	5,708	16,948	65,000	65,000	7,000
Purchase of Equipment	2,968	4,082	1,000	1,000	1,000
Depreciation	559,679	-	-	-	-
Orem Swr Plant Expansn Princpl	125,977	125,977	125,977	125,977	125,977
Geneva Rd Proj. Bond Principal	140,000	143,000	147,000	147,000	150,000
Geneva Rd Proj Bond Interest	52,875	49,375	45,800	45,800	42,125
2017 Sewer Bond Principal	68,000	161,000	72,000	72,000	75,000
2017 Sewer Bond Interest	37,891	33,114	31,117	28,495	26,412
Close Out to Balance Sheet	(732,674)	-	-	-	-
Admin Costs to General Fund	174,240	131,789	137,064	137,064	144,000
P.W. Admin Costs to Gen. Fund	124,865	159,359	164,590	184,849	266,151
Appropriate to Fund Balance	335,068	608,713	-	-	-
TOTAL OPERATIONS	1,446,353	1,975,678	1,484,018	1,521,790	1,514,160
CAPITAL OUTLAY					
Capital Outlay for COVID-19	-	-	-	-	-
Purchase of Capital Asset	27,428	-	89,000	120,000	30,000
Special Projects	386,468	19,351	100,000	501,900	237,500
Infiltration Elimination	-	-	-	-	210,000
Impact Fee Projects	-	-	-	-	-
TOTAL CAPITAL OUTLAY	413,895	19,351	189,000	621,900	477,500
TOTAL SEWER FUND EXPENDITURES	2,038,840	2,186,537	1,944,368	2,423,415	2,314,400

- 9. Review & Action: Alpine School District; School Resource Officer (SRO) Cooperation Agreement.** The City Council will review and consider an agreement with Alpine School District in which the District is committing to compensate the City \$16,500/yr. to off-set SRO costs incurred by the City.

Sample Motion: I move to (approve, deny, continue) the Alpine School District; School Resource Officer (SRO) Cooperation Agreement (as presented, or with changes).

**ALPINE SCHOOL DISTRICT AND LINDON CITY
SCHOOL RESOURCES OFFICER INTERLOCAL COOPERATION AGREEMENT**

This Agreement is executed in duplicate this ____ day of _____, 2021 by and between the Board of Education of Alpine School District of the State of Utah, a corporation and political subdivision of the State of Utah, with its principal offices located at 575 N. 100 E., American Fork, Utah, 84003 (hereinafter referred to as the “School District”), and the City of Lindon (hereinafter referred to as the “City”), with its principal offices located at 100 North State Street, Lindon, UT 8404.

WITNESSETH

WHEREAS, pursuant to the provisions of the Utah Interlocal Cooperation Act, Utah Code Annotated, Section 11-13-101, et seq., as amended, public agencies, including political subdivisions of the State of Utah as defined therein, are authorized to enter into mutually advantageous agreements for joint or cooperative action;

WHEREAS, Utah Code Annotated, Section 53G-8-703 provides that the School District may contract with a law enforcement agency to provide School Resource Officer services at its schools after Board of Education review and approval of the Agreement;

WHEREAS, the School District and City (collectively referred to as “Parties”), through their respective governing bodies, have voluntarily determined that the interests and welfare of the public within their respective jurisdictions will best be served by this Agreement to provide for joint and cooperative action in regards to having a School Resource Officer (“SRO”) serve at Oak Canyon Junior High School, in Lindon, Utah.

WHEREAS, the Parties intend to cooperate to provide for the health, safety and welfare of School District students, personnel, volunteers, and authorized visitors; maintain a safe and secure environment in School District facilities and at School District programs by the Parties acting swiftly and cooperatively when responding to major disruptions and criminal offenses at school; report serious crimes that occur on campus to ensure cooperation with law enforcement officials in their investigation; and to foster educational programs and activities that will increase student knowledge of and respect for the rule of law and the function of law enforcement agencies; to improve school climate; and encourage SROs to attend extra-curricular activities held at schools, when possible, such as athletic events, PTSA meetings, plays, and concerts.

WHEREAS, the governing bodies of the School District and the City have by resolution or motion agreed to adopt this Agreement to provide for the joint and cooperative action contained herein; and

WHEREAS, this Agreement shall replace and supersede any agreements or memoranda of understanding approved and executed previously by the School District and the City regarding SROs.

THEREFORE, this Agreement has been approved by both the School District and the City.

COVENANTS

NOW THEREFORE, the School District and the City agree as follows:

1. **Term.** The term of this Agreement shall begin on _____, 2021 and shall continue for a period of up to five (5) July 1 – June 30 fiscal years, terminating on June 30, 2026 unless sooner as provided herein. However, should either party encounter budgetary constraints that make the continuation of this Agreement impractical, then either party may cancel this Agreement upon sixty (60) days' notice in writing to the other. Following the initial five-year term, this Agreement shall be automatically renewed for successive one-year periods unless either party requests termination or modification of this Agreement, with a total term not to exceed 50 years. Such request will be made in writing.

2. **Administrator.** Pursuant to Utah Code Annotated, Section 11-13-101, et seq., the parties agree that the City shall act as administrator responsible for this Agreement. This Agreement does not anticipate nor provide for any organizational changes in the City or the School District.

3. **Manner of Financing.** This agreement and the matters contemplated herein shall not receive separate financing nor shall a separate budget be required. Each party shall be responsible for its own obligations under this Agreement. The City shall budget and be responsible for all payments related to the employment of the SRO. The City shall budget and be responsible for all other costs and matters associated with employing and maintaining the SROs, including, but not limited to, salaries, payroll taxes, workers compensation insurance, benefits, automobile, uniforms, training, equipment, etc. The City shall send an invoice to the School District on an annual basis following the completion of the school year for payment of services of the SROs as agreed to in writing between the School District and City, which total cost to the School District is:

- thirty-five thousand dollars (\$35,000) per full-time, High School, SRO; sixteen thousand five hundred dollars (\$16,500) per half-time, Middle/Jr. High School, SRO

The invoice shall be paid within thirty (30) days of receipt by the School District. If this Agreement is terminated during the budget year, the School District and the City agree to divide the costs associated with the payment of the services of the SROs as on a pro-rated basis depending upon the length of the year remaining.

4. **Filing of Agreement.** A copy of this Agreement shall be placed on file in the Office of the City Recorder of the City and with the Business Administrator of the School District and shall remain on file for public inspection during the term of this Agreement.

5. Description of Arrangement.

5.1 Employment of the School Resource Officer

1. The City agrees to employ and provide a part-time police officer at Oak Canyon Junior High School during the school year (referred to herein as the "School Resource Officer")

or “SRO”). It is clearly understood, acknowledged, and agreed to by the parties that the SRO is an employee of the City, subject to the administration, supervision, and control of the City.

2. The City will furnish training, uniforms, equipment, and schedule of deployment required under Utah law or that is needed for the operation of this Agreement.
3. The SRO shall be subject to all personnel policies and practices of the City, except as such policies or practices may be modified by the terms and conditions of this Agreement.
4. The City, in its sole discretion, shall have the power and authority to hire, replace and rotate, discharge, and discipline the SRO; however, prior to assigning an SRO, the City shall discuss the applicants for the position with the District and shall accept input from the District.
5. As an employee of the City, the SRO will be subject to the chain of command of the City’s Police Department.
6. If the principal of Oak Canyon Junior High School is dissatisfied, with justifiable reason, with the SRO who has been assigned to the school, then the principal may request that the City’s Chief of Police assign a different police officer as the SRO for the school. Unless the nature of the concerns warrant immediate replacement, such a request should normally occur after the principal has previously met with the City’s Chief of Police (or designee) to discuss concerns and allow a reasonable amount of time for the City to remediate the issues. If mutually agreed by the City and School District, the City’s Chief of Police shall assign a new SRO to the school. The City reserves the right to remove/re-assign any SRO with notification given to the principal of Oak Canyon Junior High School and to the School District.

5.2 Duties of the School Resource Officer

1. The purpose of the SRO is to provide for and maintain a safe, healthy, and productive learning environment, emphasizing the use of restorative approaches to address negative behavior, while acting as a positive role model for students by working in a cooperative, proactive, problem-solving manner between the City and the School District.
2. The SRO is to build relationships, enhance community-policing activities, identify safety concerns within the schools, develop problem solving strategies with school administrators and staff, and collaboratively develop a comprehensive school safety plan with school administrators and staff.
3. The SRO shall be expected to attend and participate in applicable school meetings, teach law enforcement classes at the school, and to communicate and coordinate with the school principal and other appropriate school administrators concerning the needs of the school and its students.
4. In coordination with school administrators, the SRO may provide presentations to the school in safety, crime prevention, bullying, etc., and may also provide additional services to the school if available.

5. The City and the SRO will work closely with School District officials to improve the social and behavioral skills of students in order to maximize their ability to achieve academically and become successful, contributing citizens. Issues to be addressed may include substance abuse, violence reduction, social skills, problem-solving skills, and other areas of School District and community concern.
6. The City and School District understand that the SRO may use measures to secure school property as followed through established protocols of the City's Police Department and the School District in the event of an emergency situation that requires the activation of emergency response procedures (i.e., critical incident protocols such as "lockdown" and "Secure").
7. The SRO will be a visible, active law enforcement figure dealing with the school's law enforcement matters at school and at school activities and events.
8. The SRO and school administrators will coordinate to differentiate between school disciplinary issues (school administrator responsibility) and criminal issues (SRO responsibility) and respond appropriately, de-escalating school-based incidents whenever possible. SROs are responsible for criminal law issues, not school discipline issues. Absent a real and immediate threat, the SRO shall refer to school administration any offenses identified by the SRO which fall within the scope of Utah Code § 53G-8-211(3); such offenses shall be handled as student discipline matters and not referred to juvenile court or other law enforcement officers. Student suicide threats wherein the student and possibly others may be placed at risk should be handled expeditiously and coordinated between the SRO and school administrators to determine the best course of action in which to address the situation.
9. The SRO will be involved in school discipline only when it pertains to certain criminal matters and preventing a disruption that would, if ignored, place students, school personnel, and others at risk of harm, so the SRO will resolve the problem to preserve the safe school climate. In all other cases, disciplining students for policy violations is a school responsibility. In those situations, the SRO may, if appropriate under the circumstances, take students who violate School District conduct policies to the administration offices for discipline to be taken by school administrators.
10. The SRO shall confer with school administrators to resolve an offense that is a minor violation of the law but would not violate the law if committed by an adult, which originates or continues on school property.
11. The SRO shall initiate positive interaction with students in the classroom and general areas of the school campus to promote the profession of police officers and be a positive role model, while increasing the visibility and accessibility of police to the school community.
12. The SRO will share information with the school's administrators about persons and conditions pertaining to school campus safety concerns to the extent allowed by law and the City's Police Department policies.
13. The SRO may assist with resolving law enforcement issues that affect the students, the school, the School District, or the broader community. However, matters that are not of a

significant or urgent nature or do not directly relate to the students, the school, the School District, or to issues concerning child abuse or neglect, but only concern the broader community, should first be coordinated between school administration and law enforcement before being conducted at the school in order to minimize the effect on student education and the school environment. Outside law enforcement agencies shall first coordinate with school administration.

14. The SRO shall notify school administration upon removing a student from the school campus.
15. The SRO shall notify a parent as soon as possible when students are issued a criminal citation or arrested.
16. If a student arrest is warranted, the SRO shall, while protecting the safety of all parties, use the least disruptive and the least intrusive manner reasonably available to conduct the arrest of the student. The SRO should be accompanied by a school principal or assistant principal, if available, when arresting a student unless exigent circumstances require otherwise for the safety of the student, the SRO, and/or others.
17. The SRO shall not use physical force or restraints on a student, including handcuffs, Tasers, mace, or other physical or chemical restraints unless a student's actions pose a threat or they are subject to arrest.
18. The SRO shall question students in a manner and a time when it has the least impact on the student's education so long as the delay in questioning does not interfere with the effectiveness of an investigation, the disappearance or unavailability of a criminal suspect or evidence, or risk public safety or significant damage to property.
19. The SRO shall become familiar with the School District's student conduct and discipline policies.
20. The SRO and the principal of Oak Canyon Junior High School, or his/her designee, will jointly complete the school resource officer training program described in Utah Code Annotated, Section 53G-8-702. The training program curriculum and materials are to be developed by the Utah State Board of Education and will include training on the following topics: (a) childhood and adolescent development; (b) responding age-appropriately to students; (c) working with disabled students; (d) techniques to de-escalate and resolve conflict; (e) cultural awareness; (f) restorative justice practices; (g) identifying a student exposed to violence or trauma and referring the student to appropriate resources; (h) student privacy rights; (i) negative consequences associated with youth involvement in the juvenile and criminal justice systems; (j) strategies to reduce juvenile justice involvement; and (k) roles of and distinctions between a school resource officer and other school staff who help keep a school secure. If training is required during the school day, the School District and the City's Police Department will coordinate together to provide coverage for the SRO's classes and responsibilities at the school.
21. The City and School District may coordinate and jointly fund other beneficial training opportunities for the SRO and school administrators.

5.3 Duties of School Administrators

1. School administrators shall provide the City's Police Department with appropriate school administrator names and contact information to facilitate communication.
2. School administrators shall provide an office/storage or workspace for the SRO's materials and personal effects.
3. School administrators shall provide students, classroom, equipment, and supplies for classes taught by the SRO.
4. School administrators will arrange meetings with the SRO as needed by the school administration.
5. School Administrators and the SRO will coordinate to differentiate between school disciplinary issues (school administrator responsibility) and criminal issues (SRO responsibility) and respond appropriately, de-escalating school-based incidents whenever possible. SROs are responsible for criminal law issues, not school discipline issues. Absent a real and immediate threat, the SRO shall refer to school administration any offenses identified by the SRO which fall within the scope of Utah Code § 53G-8-211(3); such offenses shall be handled as student discipline matters and not referred to juvenile court or other law enforcement officers. Student suicide threats wherein the student and possibly others may be placed at risk should be handled expeditiously and coordinated between the SRO and school administrators to determine the best course of action in which to address the situation.
6. School administrators shall confer with the SRO to resolve an offense that is a minor violation of the law but would not violate the law if committed by an adult, which originates or continues on school property.
7. School administrators will make an effort to handle routine student conduct and disciplinary matters without involving the SRO in a law enforcement capacity, unless it is absolutely necessary or required by law.
8. School administrators will facilitate SRO-initiated investigations and actions (see 5.4 and 5.6).
9. School administrators will provide ongoing feedback to the City's Police Department for SRO evaluation purposes.
10. The School District acknowledges that the SRO is required by City policies and procedures to attend mandatory trainings and/or meetings.
11. If applicable and deemed necessary, school administrators will provide opportunities for the SRO and school administration to meet with parents and community members during the school year.
12. The SRO and the principal of Oak Canyon Junior High School, or his/her designee, will jointly complete the school resource officer training program described in Utah Code Annotated, Section 53G-8-702. The training program curriculum and materials are to be developed by the Utah State Board of Education and will include training on the following topics: (a) childhood and adolescent development; (b) responding age-appropriately to students; (c) working with disabled students; (d) techniques to de-escalate and resolve conflict; (e) cultural awareness; (f) restorative justice practices;

(g) identifying a student exposed to violence or trauma and referring the student to appropriate resources; (h) student privacy rights; (i) negative consequences associated with youth involvement in the juvenile and criminal justice systems; (j) strategies to reduce juvenile justice involvement; and (k) roles of and distinctions between a school resource officer and other school staff who help keep a school secure. If training is required during the school day, the School District and the City's Police Department will coordinate together to provide coverage for the SRO's classes and responsibilities at the school.

13. The City and School District may coordinate and jointly fund and provide other beneficial training opportunities for the SRO and school administrators.
14. School administrators shall comply with the provisions of student conduct and discipline policies, including Alpine School District Policies and other student conduct and discipline related policies.

5.4 Student Rights SRO Search and Seizure

1. The SRO may conduct or participate in a search of a student's person, school locker, personal belongings, electronic devices, or vehicle only where there is "probable cause" to believe that the search will turn up evidence that the student has committed or is committing a criminal offense.
2. The SRO shall follow state and federal law and the City's Police Department policies and procedures when conducting searches of persons and property which may require a search warrant.
3. Except in the event of exigent circumstances, the SRO shall inform school administrators prior to conducting a "probable cause" search where practicable.
4. The SRO shall not ask school administrators to search a student's person, school locker, personal belongings, electronic devices, or vehicle in an effort to circumvent the student's legal rights and protections. Strip searches of students by SROs are prohibited.

5.5 School Administrators Search and Seizure

1. A school administrator may conduct a search of a student's person, school locker, personal belongings, electronic devices, or vehicle in accordance with the "reasonable suspicion" legal standards.
2. Absent a real and immediate threat to any person or to the public safety, a school administrator shall not ask the SRO to be present or participate in a search when no probable cause has been established.
3. Strip searches of students by school administrators are prohibited.

5.6 Student Questioning

1. SRO - Student as Alleged Perpetrator. The SRO may question a student about conduct that could expose the student to arrest or criminal charges according to the following guidelines:

- A. Student is Under the Age of Eighteen (18) Years. Before interviewing a student who is under the age of Eighteen (18) years and who is a suspected perpetrator of a criminal offense, the SRO must first contact the student's parent / legal guardian to either obtain their physical presence or obtain a waiver of physical presence prior to conducting the interview. The SRO may interview the student who is under the age of Eighteen (18) years so long as state code 78A-6-112.5 and applicable legal criteria including notice to the student of the student's rights have been satisfied.
 - B. The SRO shall inform school administrators prior to questioning the student where practicable.
 - C. The SRO shall not ask a school administrator to question a student in an effort to circumvent the student's rights and protections.
2. SRO - Student as Alleged Victim or Witness. The SRO may question a student who is the alleged victim or witness to a possible criminal matter according to the following guidelines:
 - A. Student is Under the Age of Eighteen (18) Years. Before interviewing a student who is under the age of Eighteen (18) years and who is an alleged victim or witness to a criminal offense, school administrators and the SRO must follow state code 78A-6-112.5 if in the circumstances the interview is reasonably likely to elicit a response which incriminates the student. If it is not reasonably likely that the interview will elicit a response incriminating the student, then school administrators and the SRO must then use their best judgment in determining whether specific circumstances would warrant contacting the student's parent / legal guardian prior to the interview. In the event of an investigation involving alleged child abuse or neglect, the parent / legal guardian of a student who is interviewed by the SRO should be informed in accordance with applicable Utah law that an interview has taken place.
 - B. The SRO shall inform school administrators prior to questioning the student where practicable.
 - C. The SRO shall not ask a school administrator to question a student in an effort to circumvent the student's rights and protections.
3. SRO – Child Abuse and Neglect Cases. In the event the SRO is investigating a suspected child abuse or neglect matter, the SRO and school administrators shall follow the procedures outlined in the Child Abuse and Neglect Protocol Handbook compiled by Alpine School District, Child Protective Services, and Law Enforcement. In conjunction therewith, the SRO who is requesting permission to interview a student at school must sign the Confidential School Liability Release Form.
4. SRO – Student Conversations. In general, conversations between the SRO and students will be on the premise of building relationships to help develop a healthy learning environment and promote prosocial behaviors.
5. School Administrators – Student Interviews and Questioning. School administrators have the responsibility to oversee the proper and efficient operation of their schools. Students should be educated in a safe, secure, and supervised environment. Utah law defines “in

loco parentis” in Utah Code Ann., Section 53E-6-703(1)(b) as “the power of professional school personnel to exercise the rights, duties, and responsibilities of a reasonable, responsible parent in dealing with students in school-related matters.” Accordingly, school administrators are free to communicate, interview, and question students for any academic and non-academic matters, including, but not limited to, issues relating to school and student safety, policy compliance and violations, student discipline, etc. In addition, school personnel have a legal responsibility and protocol in cooperating with the Division of Child and Family Services (DCFS) and law enforcement officials relating to suspected child abuse or neglect.

5.7 Access to Education Records

1. School administrators shall allow the SRO to inspect and copy any public records, including student “directory information,” maintained by the school to the extent allowed by state and federal law.
2. If some information in a student’s educational record is needed in an emergency to protect the health or safety of the student or others, school administrators shall disclose to the SRO the information that is needed to respond to the emergency situation based on: (i) the seriousness of the threat to the health or safety of an individual; (ii) the need of the information to meet the emergency situation; and (iii) the extent to which time is of the essence.
3. If the SRO needs confidential student educational record information, but no emergency situation exists, the information may be disclosed only as allowed by applicable state and federal law.

6. **Lawful Agreement.** The parties represent that each of them has lawfully entered into this Agreement, having complied with all relevant statutes, ordinances, resolutions, by-laws, and other legal requirements applicable to their operation.

7. **Termination.** Either party may terminate this Agreement upon 30 days written notice, for no reason and without cause. Termination of this Agreement shall constitute withdrawal from the cooperative undertaking established by the Agreement.

8. **Utah Law.** This Agreement shall be interpreted pursuant to the laws of the State of Utah. This Agreement, including the rights, obligations, and investigative and law enforcement duties of the SRO, shall not supersede Utah Code § 53G-8-101 *et seq.*, “Public Education System—Local Administration; Discipline and Safety.” In the event of a conflict between this Agreement and Utah Code § 53G-8-101 *et seq.*, as amended, the SRO shall follow the requirements in Utah Code § 53G-8-101 *et seq.*

9. **Attorney’s Fees.** In the event that either party should be required to retain an attorney because of the default or breach of the other to pursue any other remedy provided by law, then the non-breaching or non-defaulting party shall be entitled to reasonable attorney’s fees, whether or not the matter is actually litigated.

10. **Severability and Interpretation of this Agreement.** The invalidity of any portion of this Agreement shall not prevent the remainder from being carried into effect. Whenever the context of any provision shall require it, the singular number shall be held to include the plural number, and vice versa, and the use of any gender shall include any other and all genders. The paragraph and section headings in this Agreement are for convenience only and do not constitute a part of the provisions hereof.

11. **Amendment.** No waiver, consent, amendment, change of terms, or modification of this Agreement shall bind either party unless in writing and signed by both parties.

12. **No Presumption.** Should any provision of this Agreement require judicial interpretation, the Court interpreting or construing the same shall not apply a presumption the terms hereof shall be more strictly construed against one party, by reason of rule of construction that a document is to be construed more strictly against the person who himself or through his agents prepared the same, it being acknowledged that all parties have participated in the preparation thereof.

13. **Binding.** This Agreement shall be binding upon the heirs, successors, administrators, and assigns of each of the parties hereto.

14. **Liability and Indemnification.** Both parties are governmental entities under the Governmental Immunity Act of Utah (the "Governmental Immunity Act"), Utah Code Annotated, Section 63G-7-101, et seq., as amended. Consistent with the terms of the Governmental Immunity Act, it is mutually agreed that each party is responsible and liable for its own wrongful or negligent acts which it commits or which are committed by its employees, officers, agents, or volunteers. It is understood and agreed that the SRO is and remains the employee and agent of the City and that the City is responsible for any wrongful acts or omissions by the SRO. Neither party waives any defenses otherwise available under the Governmental Immunity Act, nor does any party waive any limits of liability now or hereafter provided by law. Subject to the foregoing, each party agrees to save, keep, hold harmless, and indemnify the other party, its employees, officers, agents, and volunteers from all damages, costs, or expenses in law or equity, including attorneys' fees, that may at any time arise or be set up because of damages to property and/or personal injury incurred by reason of or in the course of performing the services under this Agreement which may be occasioned by any willful, negligent, or wrongful acts or omissions of the party, its employees, officers, agents, or volunteers. The terms of this section shall survive the termination of this Agreement.

15. **Notices.** All notices, demands and other communications required or permitted to be given hereunder shall be in writing and shall be deemed to have been properly given if delivered by hand or by certified mail, return receipt requested, postage paid, to the parties at their addresses first above written, or at other addresses as may be designated by notice given hereunder.

16. **Assignment.** The parties to this Agreement shall not assign this Agreement, or any part hereof, without the prior written consent of all other parties to this Agreement.

IN WITNESS WHEREOF, the parties have signed and executed this ALPINE SCHOOL DISTRICT AND LINDON CITY SCHOOL RESOURCES OFFICER INTERLOCAL COOPERATION AGREEMENT, after resolutions duly and lawfully passed, on the dates listed below.

DATED this ____ day of _____, 2021.

CITY

By: _____
_____, Mayor

ATTEST:

By: _____
_____, City Finance Director/Recorder

APPROVED AS TO FORM AND COMPATIBILITY WITH THE LAWS OF THE STATE OF UTAH:

_____, _____ City Attorney

DATED this 14 day of September, 2021.

BOARD OF EDUCATION OF ALPINE SCHOOL DISTRICT

By: _____
Board President

ATTEST:

By: _____
Business Administrator

APPROVED AS TO FORM AND COMPATIBILITY WITH THE LAWS OF THE STATE OF UTAH:

Patrick L. TANNER, Alpine School District Legal Counsel

ADJOURN