



State of Utah

SPENCER J. COX
Governor

DEIDRE M. HENDERSON
Lieutenant Governor

Insurance Department

JONATHAN T. PIKE
Insurance Commissioner

Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

Date: Sept. 13, 2021

Place: In Person
None

Virtual

Google Meet

Time: 9:00 AM

meet.google.com/sma-vhbz-wit

385-645-7077

Phone

896 484 126#

Password

ATTENDEES

TITLE & ESCROW COMMISSION

Chair, Kim Holbrook (*Insurer, Davis County*)

Darla Milovich (*Agency, Salt Lake County*)

Vice Chair, Chase Phillips (*Agency, Weber County*)

Cal Robinson (*Agency, Iron County*)

Randy Smart (*Public Member, Salt Lake County*)

Perri Babalis, *AG Counsel - TEC*

DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner*

Reed Stringham, *Deputy Comm.*

Tracy Klausmeier, *P&C Dir.*

Randy Overstreet, *Licensing Dir.*

Patrick Lee, *Finance Dir.*

Adam Martin, *MC Examiner*

Michael Covington, *CE Specialist*

Steve Gooch, *PIO Recorder*

Eddie Vasquez, *AG Counsel*

AGENDA

General Session: (Open to the Public)

- **Welcome** / Kim Holbrook, Chair
- **Reading of Anchor Location Determination** / Kim
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Reed
 - Licenses
- **Board Duties & Responsibilities** / Perri
- **Update on 2021 Goals**
 - ULTA report / Chase
 - REC report / Darla
- **New Business**
 - Approval of assessments under R590-102-22 / Reed
 - Annual report to the Title & Escrow Commission / Reed
- **Old Business**
- **Other Business**
 - Review of subcommittee activities / Chase
- **Hot Topics**

Executive Session (None)

- **Adjourn**
- **Next Meeting: October 18, 2021** — Bonneville Room, Taylorsville State Office Building

2021 Meeting Schedule

| | | | | | |
|-------------------|--------------|------------------|-------------------|---------------|-------------------|
| Jan 11 | Feb 8 | Mar 8 | Apr 19 | May 10 | Jun 14 |
| Jul 12 | Aug 9 | Sept 13 | Oct 18 | Nov 8 | Dec 20 |

2021 Goals

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)