

**ELECTRONIC MEETING MINUTES
UTAH BOARD OF ACCOUNTANCY LICENSING BOARD**

**AUGUST 4, 2021
HEBER M. WELLS BLDG.
ZOOM AND ROOM 402 – 1:30 PM
SALT LAKE CITY, UT 84114**

CONVENED: 1:30 PM ADJOURNED: 2:16 PM

BOARD MEMBERS PRESENT:

Carey Woolsey, Chairperson
Robert Anderson
Geri Douglas
David Young
Peter Mann

BOARD MEMBERS ABSENT:

GUESTS:

Jay Niederhauser, UACPA
Jason Peery
Zachary Veach
Susan Speirs

DOPL STAFF PRESENT:

Jana Johansen, Bureau Manager
Bobbie Loy, Board Secretary
Pamela Bennett
Lisa Lynn

Recording Note: The recording was started after Chairperson Carey Woolsey completed the opening checklist and called the meeting to order AND during Mr. Mann taking his Oath of Office due to a clerical error.

ADMINISTRATIVE BUSINESS: (0:00:02)

OATH OF OFFICE

Ms. Johansen administered the Oath of Office to new Board member, Peter Mann.

APPROVAL OF THE JUNE 2, 2021, MEETING MINUTES

Ms. Douglas made a motion to approve the June 2, 2021, meeting minutes. The motion, seconded by Mr. Young, passed unanimously.

COMPLIANCE UPDATE – LISA LYNN

Ms. Lynn provided the Board with a compliance update of those on probation.

INVESTIGATION UPDATE – PAMELA BENNETT

Ms. Bennett states she has no updates today.

EXAM EXTENSIONS – JANA JOHANSEN

Ms. Johansen shared an email with the Board regarding an extension request for Jeff Rawlings that she approved due to it being for 3 months.

DISCUSSION & ACTION ITEMS (0:09:48)

NASBA JUNE REGIONAL MEETING RECAP – JASON PEERY

Mr. Peery, Mountain Region Director for NASBA, reviewed the June regional meeting with the Board. Mr. Peery also discussed NASBA changes with the Board. Mr. Peery reports there is a concern within the profession regarding a lack of new candidates for CPA licensure. There was a new model curriculum launched recently. Jay Niederhauser, with the UACPA, commented that the association has been working with educators about the new model curriculum. The new exam is slated to begin January 1, 2024. Ms. Johansen asked about the rolling window for a timeframe to complete exams. Mr. Peery states that to the best of his knowledge that will still be in effect. Mr. Peery discussed remote testing of the CPA exams. It is still being discussed/reviewed but has not been put into place. Mr. Peery reports accreditation has had some changes over the years. There is an annual meeting planned from October 31, 2021 to November 3, 2021.

CPA EVOLUTION RESPONSE LETTER - IMA

Ms. Johansen reviewed the CPA Evolution letter from IMA to NASBA and NASBA's response to that letter with the Board.

QUARTERLY CANDIDATE CARE REPORT

Ms. Johansen and the Board reviewed the 1st and 2nd Quarter NASBA candidate reports.

AUDITING COURSE FROM LOUISIANA STATE UNIVERSITY

Ms. Johansen asked the Board to review the audit course to see if it is acceptable. NASBA requested a determination from the Board for the course to see if acceptable for education requirements. Mr. Woolsey states the course is valuable but doesn't feel it meets the requirement for an auditing course. Ms. Douglas, Mr. Mann, and Mr. Anderson agree with Mr. Woolsey. Ms. Douglas made a motion to not accept the LSU fraud audit course for audit credit. The motion, seconded by Mr. Anderson, passed unanimously.

NEXT SCHEDULED MEETING

The next meeting is scheduled for September 1, 2021 at 1:30 PM.

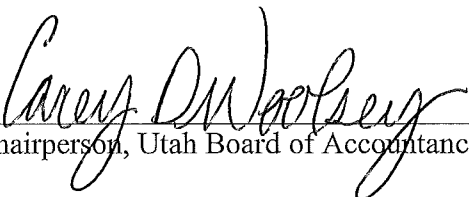
ADJOURN:

Motion to adjourn at 2:16 PM.

Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.

9/1/2021

Date Approved


Chairperson, Utah Board of Accountancy

09/01/2021
Date Approved


Bureau Manager, Division of Occupational & Professional
Licensing