State of Utah
SPENCER J. COX
Governor

DEIDRE M. HENDERSON
Lieutenant Governor

Insurance Department

JONATHAN T. PIKE
Insurance Commissioner

Title & Escrow Commission Meeting

(https://insurance.utah.gov/licensee/title/tec)

Date:	**August 9, 2021**	**Place:**	**In Person**
			Taylorsville SOB
Time:	**9:00 AM**		4315 S. 2700 W.
			Bonneville Room
			Taylorsville, UT 84129

Virtual	
Google Meet	
meet.google.com/yqs-bjmi-sec	
929-324-2375	Phone
225 723 700#	Password

ATTENDEES

TITLE & ESCROW COMMISSION

Chair, Chase Phillips *(Agency, Weber County)*
Kim Holbrook *(Insurer, Davis County)*
Randy Smart *(Public Member, Salt Lake County)*
Darla Milovich *(Agency, Salt Lake County)*
Cal Robinson *(Agency, Iron County)*
Perri Babalis, *AG Counsel - TEC*

DEPARTMENT STAFF

Jon Pike, *Insurance Commissioner*
Randy Overstreet, *Licensing Dir.*
Michael Covington, *CE Specialist*
Reed Stringham, *Deputy Comm.*
Danny Schoenfeld, *Finance Dir.*
Steve Gooch, *PIO Recorder*
Tracy Klausmeier, *P&C Dir.*
Adam Martin, *MC Examiner*
Eddie Vasquez, *AG Counsel*

AGENDA

General Session: *(Open to the Public)*

- **Welcome** / Chase Phillips, Chair
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Reed
  - Licenses
  - Continuing education
- **Board Duties & Responsibilities**
  - Annual board member training / Perri
- **Update on 2021 Goals**
  - ULTA report / Chase
  - REC report / Darla
- **New Business**
  - Review proposed rule changes under Executive Order 2021-12 / Perri
    - R592-8: Application Process for an Attorney Exemption for Agency Title Insurance Producer Licensing
    - R592-9: Title Insurance Recovery, Education, and Research Fund Assessment Rule
    - R592-10: Title Insurance Regulation Assessment for Agency Title Insurance Producers and Title Insurers
- **Old Business**
  - Discussion of Section 31A-19a-209(3), including report on legislative history / Reed & Perri
- **Other Business**

- Elect chair & vice chair
- **Hot Topics**

Executive Session (None)

- **Adjourn**
- **Next Meeting: September 13**, 2021 — Bonneville Room, Taylorsville State Office Building

2021 Meeting Schedule

~~Jan 11~~	~~**Feb 8**~~	~~Mar 8~~	~~Apr 19~~	~~**May 10**~~	~~Jun 14~~
~~Jul 12~~	**Aug 9**	Sept 13	Oct 18	**Nov 8**	Dec 20

2021 Goals

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)