

****AMENDED** NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF
THE STATE BONDING COMMISSION**

PUBLIC NOTICE IS HEREBY GIVEN that the State Bonding Commission, a public body created under Section 63B-1-201, Utah Code Annotated 1953, as amended, will hold a public meeting in the Office of the Governor, Rampton Board Room, Suite C-200 of the Capitol Building, Salt Lake City, Utah, on Wednesday, September 16, 2009, commencing at the hour of 11:00 a.m.

The Agenda for the meeting includes the following:

1. Election of officers.
2. Approval of minutes of prior meetings.
3. Consideration for adoption of a resolution authorizing the issuance and confirming the sale of (i) General Obligation Bonds, Series 2009C and (ii) General Obligation Bonds, Series 2009D (Federally Taxable—Issuer Subsidy—Build America Bonds), of the State of Utah, in the aggregate principal amount of not to exceed \$1,100,000,000; prescribing the terms, conditions and form of the bonds; fixing the interest rate to be borne thereby; providing for the levy of taxes to pay principal of and interest on the bonds; providing for the use of the proceeds thereof; making certain findings and covenants in connection therewith; providing for a system of registration therefor; ratifying actions heretofore taken; making certain representations and covenants concerning maintenance of the tax-exempt status of interest on the Series 2009C Bonds and the status of the Series 2009D Bonds as Build America Bonds under the Federal Tax Law; and providing for related matters.
4. Matters related to the issuance and sale of general obligation bonds of the State of Utah.

DATED: September 14, 2009

STATE BONDING COMMISSION

/s/ Richard K. Ellis
State Treasurer and Secretary of the Utah State
Bonding Commission