



UTAH DEFENSE
ALLIANCE

A grayscale background image of a fighter jet on a tarmac. A person in a t-shirt and cargo pants is standing in front of the jet, looking up at the cockpit area. The jet has various missiles and pods mounted under its wings.

GBSD IMPACTS TO NORTHERN UTAH

GROUND BASED STRATEGIC DETERRENCE

- **Old Title Was Intercontinental Ballistic Missiles**
- **Replaces 60 Year Old**
 - **Rockets**
 - **Navigation systems**
 - **Command and Control**

Current Situation

- Hill AFB Population and Jobs Stable 2010 - 2019
- GBSD Contract Award 2020
- \$75 Billion Multi Decade Program
- Oversight and Management by USAF @ Hill AFB
- Northrop Grumman Corporation (NGC) Prime Contractor
- Lots of New Jobs, People and \$

Hill Jobs, Base Population, Economic Impacts

- Jobs & Base Population Reference Studies
 - USAF 5 Year Economic Impact Statements
 - U of U Gardner Institute Study (2015)
- Both Studies Attempt to Determine Economic Impacts
- Based on Different Models
- Both are Getting Better, and Closer
- Similar Outcomes
- Goal is to Determine Community Impacts

Growth Assumptions & Economic Impacts

- Unknown Growth Details -
 - Additional Sub Contractor Growth (Huge Potential)
 - Additional Indirect & Induced Job Growth
 - Additional Non Payroll Spending Growth (Buildings)
 - People Per Job, Families, Etc
- Multiplication Factors For Community Economic Impacts
 - USAF Estimates 125% Additional Impact Above Salaries
 - U of U Forecasting Model Yields Similar Results (Approx 100%)

Future Growth Plans

- **USAF Growth (2,170 Jobs)**
 - GBSD Program
 - Software Enterprise (*Utah Funded Facility on Base*)
 - Base Operating Support (BOS)
- FY 22 861 New Jobs
- FY 23 - 25 1309 New Jobs
- *New Jobs are Long Term, Not 3 year Positions*

Future Growth Plans (2)

- **Northrop Grumman Corp**
 - Currently 4,000 Positions in Roy and Promontory (OATK)
 - Roy Growth Target is 6,500 by 2024
 - Hiring 100/Month
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- Combination of USAF and NGC is **4,700** More New Jobs
 - On Top of the 2,000 That are Already Here

Salary Ranges

- USAF Jobs = High 5 Figures
- Northrop Grumman Jobs = Low 6 Figures
- Average Salary for New Hires = \$100,000

Hill AFB Population Comparisons

- 2010 = 24,318
- 2015 = 23,707
- 2020 = 30,971
- 2025 = 40,000+
 - Includes NCG Jobs on the New North Side Complex

Current Housing Inventories

- Davis County*
 - Range of \$250K - \$650K
 - 108 Homes on the Market, Average Days on Market = 5 Days
- Weber County*
 - Same \$ Range
 - 123 Homes on the Market, Average Days on Market = 6 Days
- Building Capacity is 2,500 Single Family is Homes / Year

*As of June 4, 2021 / Most homes listed Friday and UC Tuesday

Land Use

- New I-15 Off Ramp On North Side of Base (Near Museum)
- 4 New Office Buildings on North Side of Base
 - Almost a Million Square Feet Currently Under Construction
 - Base Perimeter Fence Moved
- Conversations with Three City/County Planning Offices
- Very Little Land Left in Davis and Weber Counties
- Rezoning is not a Player in Most Communities
 - Mostly Infill in Both Counties

Hill Employment & Economic Impact

- 2015 U of U Study = \$4.5 Billion Economic Impact / Year
- Inflation Plus 2020 Growth = \$5.0 Billion / Year
- Total Future Salary Growth is **\$500,000,000 Per Year**
- Total Future Economic Impact is **Over \$1 Billion Per Year**
- 2025 Hill Economic Impact = **\$6.0 Billion Per Year**