



## State of Utah

SPENCER J. COX  
Governor

DEIDRE M. HENDERSON  
Lieutenant Governor

## Insurance Department

JONATHAN T. PIKE  
Insurance Commissioner

### Title & Escrow Commission Meeting

(<https://insurance.utah.gov/licensee/title/tec>)

**Date:** June 14, 2021

**Place:** In Person  
**NONE**

**Virtual**

Google Meet

[meet.google.com/syd-qmug-psy](https://meet.google.com/syd-qmug-psy)

607-689-2076 Phone

367 259 686# Password

**Time:** 9:00 AM

### ATTENDEES

#### TITLE & ESCROW COMMISSION

Chair, Chase Phillips ( <i>Agency, Weber County</i> )	Darla Milovich ( <i>Agency, Salt Lake County</i> )
Vice Chair, Nancy Frandsen ( <i>Insurer, Salt Lake County</i> )	Alison McCoy ( <i>Agency, Tooele County</i> )
Randy Smart ( <i>Public Member, Salt Lake County</i> )	Perri Babalis, <i>AG Counsel - TEC</i>

#### DEPARTMENT STAFF

Jon Pike, <i>Insurance Commissioner</i>	Reed Stringham, <i>Deputy Comm.</i>	Tracy Klausmeier, <i>P&amp;C Dir.</i>
Randy Overstreet, <i>Licensing Dir.</i>	Danny Schoenfeld, <i>Finance Dir.</i>	Adam Martin, <i>MC Examiner</i>
Michael Covington, <i>CE Specialist</i>	Steve Gooch, <i>PIO Recorder</i>	Eddie Vasquez, <i>AG Counsel</i>

### AGENDA

#### General Session: (Open to the Public)

- **Welcome** / Chase Phillips, Chair
- **Reading of Anchor Location Determination**
- **Telephone Roll Call**
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Reed
  - Licenses
  - Attorney exemptions
    - Paul Halliday
- **Board Duties & Responsibilities** / Perri
- **Update on 2021 Goals**
  - ULTA report / Nancy
  - REC report / Darla
- **New Business**
  - Determining compliance with Section 31A-19a-209(3) / Reed
  - Title R592 rule review project / Reed
  - Five-year review of R592-11 / Steve
  - Prometric exam review / Chase
- **Old Business**
- **Other Business**
- **Hot Topics**

*Executive Session* (None)

- **Adjourn**
- **Next Meeting: July 12, 2021** — Bonneville Room, Taylorsville State Office Building

**2021 Meeting Schedule**

Jan 11	<b>Feb 8</b>	Mar 8	Apr 19	<b>May 10</b>	Jun 14
Jul 12	<b>Aug 9</b>	Sept 13	Oct 18	<b>Nov 8</b>	Dec 20

**2021 Goals**

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies
5. Increase awareness of affiliated business arrangements (ABA)