

Toquerville, Utah

\$306,000 Sales Tax or Class C Road Fund Revenue Bonds

Series November 1, 2020

(10 Year)

Table of Contents

Report

Debt Service Schedule 1

Sources & Uses 2

DRAFT

Toquerville, Utah

\$306,000 Sales Tax or Class C Road Fund Revenue Bonds

Series November 1, 2020

(10 Year)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/01/2020	-	-	-	-	-
05/01/2021	-	-	3,519.00	3,519.00	-
11/01/2021	28,000.00	2.300%	3,519.00	31,519.00	35,038.00
05/01/2022	-	-	3,197.00	3,197.00	-
11/01/2022	28,000.00	2.300%	3,197.00	31,197.00	34,394.00
05/01/2023	-	-	2,875.00	2,875.00	-
11/01/2023	29,000.00	2.300%	2,875.00	31,875.00	34,750.00
05/01/2024	-	-	2,541.50	2,541.50	-
11/01/2024	29,000.00	2.300%	2,541.50	31,541.50	34,083.00
05/01/2025	-	-	2,208.00	2,208.00	-
11/01/2025	30,000.00	2.300%	2,208.00	32,208.00	34,416.00
05/01/2026	-	-	1,863.00	1,863.00	-
11/01/2026	31,000.00	2.300%	1,863.00	32,863.00	34,726.00
05/01/2027	-	-	1,506.50	1,506.50	-
11/01/2027	32,000.00	2.300%	1,506.50	33,506.50	35,013.00
05/01/2028	-	-	1,138.50	1,138.50	-
11/01/2028	32,000.00	2.300%	1,138.50	33,138.50	34,277.00
05/01/2029	-	-	770.50	770.50	-
11/01/2029	33,000.00	2.300%	770.50	33,770.50	34,541.00
05/01/2030	-	-	391.00	391.00	-
11/01/2030	34,000.00	2.300%	391.00	34,391.00	34,782.00
Total	\$306,000.00	-	\$40,020.00	\$346,020.00	-

Yield Statistics

Bond Year Dollars	\$1,740.00
Average Life	5.686 Years
Average Coupon	2.3000000%
Net Interest Cost (NIC)	2.3000000%
True Interest Cost (TIC)	2.3000000%
Bond Yield for Arbitrage Purposes	2.3000000%
All Inclusive Cost (AIC)	2.6809201%

IRS Form 8038

Net Interest Cost	2.3000000%
Weighted Average Maturity	5.686 Years

Toquerville, Utah

\$306,000 Sales Tax or Class C Road Fund Revenue Bonds

Series November 1, 2020

(10 Year)

Sources & Uses

Dated 11/01/2020 | Delivered 11/01/2020

Sources Of Funds

Par Amount of Bonds	\$306,000.00
---------------------	--------------

Total Sources	\$306,000.00
----------------------	---------------------

Uses Of Funds

Deposit to Project Construction Fund	300,000.00
--------------------------------------	------------

Costs of Issuance	5,000.00
-------------------	----------

Set-up Fee	1,000.00
------------	----------

Total Uses	\$306,000.00
-------------------	---------------------

DRAFT