



\$12,000,000¹
CITY OF SOUTH SALT LAKE
REDEVELOPMENT AGENCY, UTAH
(THE “AGENCY”)

EXCISE TAX AND TAX INCREMENT REVENUE REFUNDING BONDS
SERIES 2020
(Refunding of Excise Tax and Tax Increment Revenue Bonds, Series 2010)

CALENDAR OF EVENTS
(September 3, 2020)

SEPTEMBER						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

OCTOBER						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

NOVEMBER						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

RDA Board Meetings
 Bond Pricing
 Holiday
 Closing

DATE	EVENT	RESPONSIBLE PARTY	STATUS
Aug. 25	Discussion of refunding potential with Agency	RDA, LYRB	Completed
Sept. 1 (Tue.)	LYRB to furnish parameters to Bond Counsel <ul style="list-style-type: none"> ☐ Maximum Par Amount of Bonds ☐ Maximum Maturity Date and Coupon Rate ☐ Maximum Discount Bond Counsel to begin drafting SUPER PARAMETERS RESOLUTION and related bond documents	LYRB, BC	Completed
Sept. 7 (Mon.)	LABOR DAY HOLIDAY	-	-
Sept. 9 (Wed.)	RDA Board meeting. Brief Agency on proposed refunding of Series 2010 Bonds, including review of Calendar and discussion of market timing.	RDA, LYRB	
Sept. 10 (Thu.)	Agency to request that holder of the Series 2010 Bonds grant a waiver to allow the Agency to redeem all of the outstanding Series 2010 Bonds on November 2, 2020	RDA, LYRB	
Sept. 10 (Thu.)	LYRB to distribute RFP for Underwriter Services	LYRB	
Sept. 11 (Fri.)	Draft Bond Documents distributed to Financing Team <ul style="list-style-type: none"> ☐ Draft Preliminary Official Statement ☐ Supplemental Indenture ☐ Related draft Bond documents 	BC	
Sept. 16 (Wed.)	Parameters Resolution and other related bond documents distributed to Agency for inclusion in the RDA Board packet	BC, LYRB, RDA	

¹ Preliminary, subject to change.



DATE	EVENT	RESPONSIBLE PARTY	STATUS
Sept 23 (Wed.)	RDA Board Meeting to consider adoption of the authorizing (Parameters) Resolution and appoint pricing committee (Designated Officers)	RDA, LYRB, BC	
Sept. 24 (Thu.)	Underwriter RFP responses due by 2:00 p.m.	LYRB	
Sept. 26 (Sat.)	Publish “Notice of Bonds to be Issued” in local newspaper (starts 30-day public contestability period)	BC	
Sept. 28 (Mon.)	Trustee to send Conditional Notice of Redemption to Holders of the Refunded Bonds for Redemption on November 3, 2020	T	
Sept. 29 (Tue.)	Present underwriter RFP analysis to the Agency. Inform underwriter of selection. Inform Bond Counsel of underwriter selection	RDA, LYRB	
Oct. 2 (Fri.)	LYRB to distribute draft Ratings Presentation to the Agency for review	LYRB	
Oct. 6 (Tue.)	Meeting with Rating Agency(ies) via video-conference call (time to be determined).	RDA, LYRB	
Oct. 15 (Thu.)	Receive rating. Send Rating to Bond Counsel for inclusion in documents	LYRB	
Oct. 16 (Fri.)	Distribute POS electronically	BC	
Oct. 26 (Mon.)	Completion of 30-day Contest Period on the Bonds	-	
Oct. 26 (Mon.)	Pre-pricing conference call	RAD, LYRB, UW	
Oct. 27 (Tue.)	Pricing of Series 2020 Bonds. Post-sale wrap-up conference call at 11:00 a.m. Provide final debt service numbers to Bond Counsel.	RDA, LYRB, UW	
Oct. 28 (Wed.)	Distribute Draft Closing Memorandum	LYRB	
Oct. 29 (Thu.)	Distribute Final Closing Documents	BC	
Oct. 29 (Thu.)	Distribute Final Closing Memorandum	LYRB	
Oct. 30 (Fri.)	Pre-Closing & Signing of Documents (Specific date and time to be confirmed by the Agency)	RDA, BC, LYRB	
Nov. 2 (Mon.)	Closing	ALL PARTIES	

LEGEND

- BC: BOND & DISCLOSURE COUNSEL – GILMORE & BELL
- RDA: RDA STAFF AND OFFICIALS
- LYRB: MUNICIPAL ADVISOR – LEWIS YOUNG ROBERTSON & BURNINGHAM, INC.
- T: TRUSTEE – [TO BE DETERMINED]
- UW: UNDERWRITER – [TO BE DETERMINED]
- UWC: UNDERWRITER’S COUNSEL – [TO BE DETERMINED IF REQUIRED]



DISTRIBUTION LIST

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TRUSTEE
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[TO BE DETERMINED]