



26
Agenda Item Number: ~~Office Use~~

Meeting Date: 5/13/2020

Presenter: Danyce Steck

REQUEST FOR BOARD ACTION

Requestor: Danyce Steck

Meeting Date Requested: 5/13/2020

Department: Administrative Services

Date Final Action Required: 5/13/2020

Meeting Type: ☐ Work Session ☐ Public Hearing ☒ Business Item ☐ Other Click or tap here to enter text.

Action Requested: ☒ Provide Information ☐ Request Feedback ☐ Decision ☐ Other Click or tap here to enter

Time Requested: Total Time: 10 Minutes (Presentation Time: 5 minutes Council Discussion: 5 minutes)

Signatures:

Submitter: Danyce Steck

Dept. Head: Danyce Steck

Reviewed as to Form: Jared C. Tingley

Executive: Korban Lee
*Korban Lee (Apr 29, 2020)

Council Office: Ala Rhl

AGENDA SUBJECT (Name of the item as it should appear on the formal agenda)

Acceptance and receipt of the Tentative Budget for the West Jordan Fairway Estates Special Service Recreation District for Fiscal Year 2020-2021.

PURPOSE FOR COUNCIL TIME (What specifically is needed from the council, i.e. specific questions to be answered)

Accept and receive the budget as required by State code.

SUMMARY (Brief synopsis of the of the issue)

Per Utah State Code §10-6-111, a tentative budget is required to be filed with the governing body for each fund for which a budget is required. This action will confirm the receipt of the Tentative Budget by the Board.

On May 27th, the Board will hold a public hearing and adopt the Tentative Budget by resolution as well as set the public hearing date for the final budget.

TIME SENSITIVITY / URGENCY (Explain any deadlines, and the impact of those deadlines)

BUDGET IMPACT (Estimated cost and source of funding)

N/A

STAFF RECOMMENDATION

Staff recommends acceptance of the Tentative Budget.

PLANNING COMMISSION RECOMMENDATION (If Applicable)

N/A

MOTION RECOMMENDED (If Applicable)

"I move to accept the Tentative Budget for the West Jordan Fairway Estates Special Service Recreation District for Fiscal Year 2020-2021."

MAYOR RECOMMENDATION (If applicable)

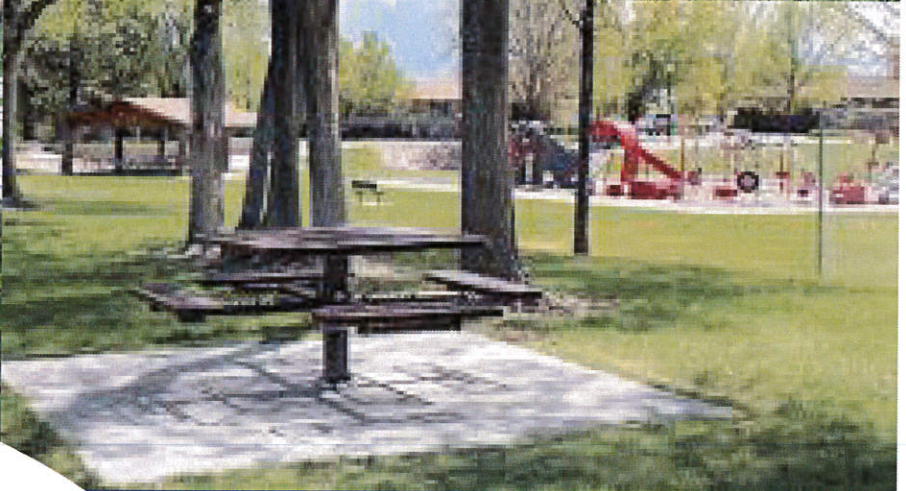
The Mayor recommends the Council accept the Tentative Budget for the West Jordan Fairway Estates Special Service Recreation District for Fiscal Year 2020-2021.

PACKET ATTACHMENT(S) (Embed Electronically)

Tentative Budget for the West Jordan Fairway Estates Special Service Recreation District for Fiscal Year 2020-2021.

OTHER INFORMATION (If Applicable)**INSTRUCTIONS**

This document is intended as an aid for planning City Council agendas. The Council has expressed a desire to know what items need to be heard well before packets are prepared. Please submit this form to the City Council Director's office as soon as it is reasonably known that an item needs to be brought to the council. This is not required for routine special recognition or consent items, but is encouraged for anything that is not routine. Please provide as much information as reasonable, the requestor is authorized to alter the form to extend the sections below as appropriate. Additional attachments are encouraged and can be added as embedded attachments.



**FAIRWAY ESTATES
SPECIAL SERVICE
RECREATION DISTRICT
TENTATIVE BUDGET
Fiscal Year 2020 - 2021**



FAIRWAY ESTATES SPECIAL SERVICE RECREATION DISTRICT

FISCAL YEAR

2021 Annual Budget

ELECTED OFFICIALS

Council Chair, District 1	Chris McConnehey
Council Vice Chair, At-Large	Kelvin Green
Council Member, At-Large	Chad Lamb
Council Member, At-Large	Kayleen Whitelock
Council Member, District 2	Melissa Worthen
Council Member, District 3	Zach Jacob
Council Member, District 4	David Pack

ADMINISTRATION

Mayor	Dirk Burton
Chief Administrative Officer	Korban Lee

BUDGET COMMITTEE

Mayor	Dirk Burton
Chief Administrative Officer	Korban Lee
Administrative Services Director	Danyce Steck
Community Development Director	Scott Langford
Fire Chief	Derek Maxfield
Human Resources Director	Malena Murray



Annual Budget

Fiscal Year 2020/2021

FAIRWAY ESTATES SPECIAL SERVICE RECREATION DISTRICT

FUND DESCRIPTION & PURPOSE

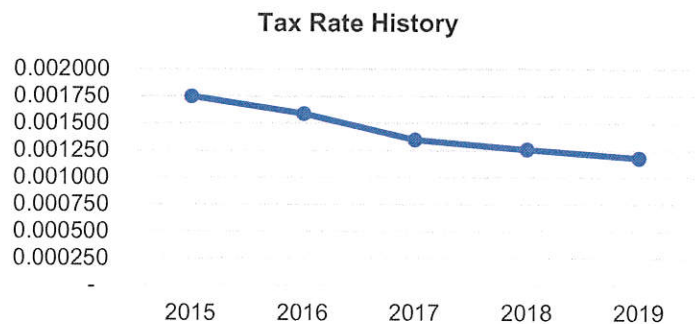
The Fairway Estates Special Service Recreation District is a separate taxing entity created to provide park strip landscaping services to the area within the district. The service demand is in excess of normal city-provided services.

GOVERNING BOARD

The District is managed by a Governing Board of seven trustees consisting of the members of the West Jordan City Council. Meetings are held at such times and places as needed, with an annual meeting held for the purpose of setting the annual property tax rate, electing trustees and officers.

PROPERTY TAX RATE HISTORY

Tax Year	Tax Rate
2015	0.001748
2016	0.001587
2017	0.001346
2018	0.001258
2019	0.001180
2020	Certified





Annual Budget

Fiscal Year 2020/2021

FAIRWAY ESTATES

SPECIAL SERVICE RECREATION DISTRICT

FUND BALANCE

	Prior Year Actual FY 18-19	Estimated Actual FY 19-20	Adopted Budget FY 19-20	Annual Budget FY 20-21
Beginning Balance	\$ 53,205	\$ 55,389	\$ 55,389	\$ 54,610
Revenues	12,560	11,221	10,938	10,828
Expenditures	(10,376)	(12,000)	(14,653)	(12,500)
Ending Balance	\$ 55,389	\$ 54,610	\$ 51,674	\$ 52,938

BUDGET & FINANCIAL HISTORY

	Prior Year Actual FY 18-19	Estimated Actual FY 19-20	Adopted Budget FY 19-20	Annual Budget FY 20-21	Change
REVENUE					
1 250-0000-311000 Property Taxes	\$ 10,173	\$ 10,295	\$ 10,118	\$ 10,118	0%
2 250-0000-312000 Delinquent Taxes	1	-	100	-	-100%
3 250-0000-316000 Fee In Lieu-Vehicles	933	700	700	700	0%
4 250-0000-319000 Penalty & Int On Del Tax	11	10	20	10	-50%
5 250-0000-361000 Interest Earnings	1,443	216	-	-	-100%
6	12,560	11,221	10,938	10,828	-1%
7 250-0000-387100 Appropriation of Fund Balance	-	779	3,715	1,672	
8 Total Revenue, Transfers In, and Use of Fund Balance	12,560	12,000	14,653	12,500	
EXPENDITURES					
9 250-0000-427000 Utilities	1,484	3,000	2,000	3,000	
10 250-0000-448000 Dept Supplies	-	-	4,000	-	-100%
11 250-0000-462100 Miscellaneous Services	8,891	9,000	8,653	9,500	10%
12	10,376	12,000	14,653	12,500	-15%
13 250-0000-489000 Contribution to Fund Balance	2,184	-	-	-	0%
14 Total Expenditures, Transfers Out, and Contribution to Fund Balance	12,560	12,000	14,653	12,500	

JUSTIFICATION

OPERATIONS

15	250-0000-427000	Utilities	3,000	Electricity
16	250-0000-462100	Miscellaneous Services	9,500	Landscaping contractor

17 **TOTAL OPERATIONS** 12,500











Board Packet - Fairway Estates SSRD FY21 Tentative Budget

Final Audit Report

2020-04-29

Created:	2020-04-29
By:	Danyce Steck (danyce.steck@westjordan.utah.gov)
Status:	Signed
Transaction ID:	CBJCHBCAABAApM3G5pX85us8PGlctRunNsCvWUpotwj5

"Board Packet - Fairway Estates SSRD FY21 Tentative Budget" History

-  Document created by Danyce Steck (danyce.steck@westjordan.utah.gov)
2020-04-29 - 5:14:01 PM GMT- IP address: 207.225.200.66
-  Document emailed to Jared Tingey (jared.tingey@westjordan.utah.gov) for signature
2020-04-29 - 5:15:04 PM GMT
-  Email viewed by Jared Tingey (jared.tingey@westjordan.utah.gov)
2020-04-29 - 5:54:55 PM GMT- IP address: 73.63.126.53
-  Document e-signed by Jared Tingey (jared.tingey@westjordan.utah.gov)
Signature Date: 2020-04-29 - 6:46:55 PM GMT - Time Source: server- IP address: 73.63.126.53
-  Document emailed to Korban Lee (korban.lee@westjordan.utah.gov) for signature
2020-04-29 - 6:46:57 PM GMT
-  Email viewed by Korban Lee (korban.lee@westjordan.utah.gov)
2020-04-29 - 6:52:22 PM GMT- IP address: 207.225.200.66
-  Document e-signed by Korban Lee (korban.lee@westjordan.utah.gov)
Signature Date: 2020-04-29 - 6:53:53 PM GMT - Time Source: server- IP address: 207.225.200.66
-  Document emailed to Alan Anderson (alan.anderson@westjordan.utah.gov) for signature
2020-04-29 - 6:53:55 PM GMT
-  Email viewed by Alan Anderson (alan.anderson@westjordan.utah.gov)
2020-04-29 - 10:01:49 PM GMT- IP address: 207.225.200.66
-  Document e-signed by Alan Anderson (alan.anderson@westjordan.utah.gov)
Signature Date: 2020-04-29 - 10:02:43 PM GMT - Time Source: server- IP address: 207.225.200.66



Adobe Sign

- ✓ Signed document emailed to Danyce Steck (danyce.steck@westjordan.utah.gov), Alan Anderson (alan.anderson@westjordan.utah.gov), Jared Tingey (jared.tingey@westjordan.utah.gov), and Korban Lee (korban.lee@westjordan.utah.gov)

2020-04-29 - 10:02:43 PM GMT



Adobe Sign