

**NOTICE OF
UTAH INFRASTRUCTURE AGENCY
(UIA)
BOARD MEETING**

April 15, 2013 ** 8:30 A.M.
UTOPIA Offices
2175 S Redwood Road
West Valley City, UT 84119
AGENDA**

This is a Public Meeting, but not a Public Hearing. Those in the audience may not participate in the discussion unless called upon.

1. Welcome and Introductions
~Richard Manning, Chair
2. Approval of Minutes, March 11, 2013
~Richard Manning, Chair
3. Consider Approval of Resolution 13-02 Designating Emergency Succession Lines of Authority for UIA's Officers
~David Shaw, General Counsel
4. Public Comments on Item #5
~ Richard Manning, Chair
5. Consider Approval of Resolution 13-03 of the Board of Directors of the Utah Infrastructure Agency (the "Issuer"), Authorizing the Issuance and Sale of Not More Than \$12,000,000 Aggregate Principal Amount of Telecommunications and Franchise Tax Revenue Bonds, Series 2013; Fixing the Maximum Aggregate Principal Amount of the Bonds, the Maximum Number of Years Over Which the Bonds May Mature, the Maximum Interest Rate Which the Bonds May Bear, and the Maximum Discount from Par at Which the Bonds May Be Sold; Delegating to Certain Officers of the Issuer the Authority to Approve the Final Terms And Provisions of the Bonds Within the Parameters Set Forth Herein; Providing for the Publication of a Notice of Bonds to Be Issued; Providing for the Running of a Contest Period; Authorizing and Approving the Execution of a Supplemental Indenture, a Preliminary Official Statement, an Official Statement, a Bond Purchase Agreement, and Other Documents Required in Connection Therewith; Authorizing the Taking of All Other Actions Necessary to the Consummation of the Transactions Contemplated by this Resolution; and Related Matters.
~Kirt Sudweeks, Secretary/Treasurer
~Laura Lewis, Financial Advisor
~Brad Patterson, Bond Counsel
~ David Shaw, General Counsel

6. Management Update
~*Todd Marriott, CEO*
7. Other Business
~*Richard Manning, Chair*
8. Adjourn
~*Richard Manning, Chair*