

## NOTICE OF PUBLIC HEARING

City of South Salt Lake  
Sewer Revenue Bonds

PUBLIC NOTICE IS HEREBY GIVEN that, on September \_\_\_\_, 2019, at 7:00 p.m., the City Council (the “*City Council*”) of the City of South Salt Lake, Utah (the “*Issuer*”) will hold a public hearing to receive input from the public with respect to (a) the issuance, in one or more series, of up to \$9,248,000 of non-voted sewer revenue bonds (the “*Bonds*”) of the Issuer for the purpose of (i) paying a portion of the Issuer’s portion of the costs of acquisition and construction by Central Valley Water Reclamation Facility (“*Central Valley*”) of certain improvements to the Central Valley sewer system that is operated for and on behalf of the Issuer and other members of Central Valley, consisting principally of treatment system and collection system improvements and upgrades, expansion and rehabilitation projects, a cogeneration replacement project, nutrient removal facilities, pipelines, and related property, rights of way, and other related facilities (the “*Series 2020 Project*”), and (ii) paying costs of issuance; and (b) the potential economic impact that the Series 2020 Project will have on the private sector.

The Issuer will not pledge any taxes of the Issuer for the payment of the Bonds. The Issuer will pledge, pursuant to a bond resolution, the revenues attributable to the Issuer’s sewer system for the payment of the Bonds.

The public hearing will be held at the regular meeting place of the City Council, located at 220 East Morris Avenue, #200, South Salt Lake, Utah 84115. All members of the public are invited to attend and participate in the public hearing. Prior to the public hearing, written comments may be submitted to the Issuer at the above-referenced address.

Additional information regarding the repayment schedule for the Bonds, the impact of the Series 2020 Project on the Issuer and its sewer system users, and system user charge rates and connection fees, is available at the office of the City Recorder and is being mailed, together with a copy of this Notice of Public Hearing, to system users in the Issuer’s service area.

DATED this \_\_\_\_ day of August, 2019.

CITY OF SOUTH SALT LAKE, UTAH

### ADDITIONAL INFORMATION REGARDING THE BONDS

(1) The repayment schedules for the Taxable Sewer Revenue Bonds, Series 2020A and Taxable Sewer Revenue Bonds, Series 2020B are as follows:

**SERIES 2020A**

JUNE 1	PRINCIPAL MATURING	JUNE 1	PRINCIPAL MATURING
2025	\$120,000	2035	\$121,000
2026	120,000	2036	121,000
2027	120,000	2037	121,000
2028	120,000	2038	121,000
2029	120,000	2039	121,000
2030	120,000	2040	121,000
2031	120,000	2041	121,000
2032	121,000	2042	121,000
2033	121,000	2043	121,000
2034	121,000	2044	121,000

**SERIES 2020B**

JUNE 1	PRINCIPAL MATURING	JUNE 1	PRINCIPAL MATURING
2025	\$341,000	2035	\$342,000
2026	341,000	2036	342,000
2027	341,000	2037	342,000
2028	341,000	2038	342,000
2029	341,000	2039	342,000
2030	342,000	2040	342,000
2031	342,000	2041	342,000
2032	342,000	2042	342,000
2033	342,000	2043	342,000
2034	342,000	2044	342,000

(2) The Series 2020 Project (as defined in the Notice of Public Hearing to which this *Addendum A* is attached) is expected to have the following impacts on the Issuer’s sewer system (the “*System*”) and System users:

[describe Project impacts]

(3) User charge rates and connection fees are estimated to be as follows:

[describe current and projected User charge rates and connection fees]