



Insurance Department

State of Utah Title & Escrow Commission Meeting Meeting Information

State of Utah

GARY R. HERBERT
Governor

SPENCER J. COX
Lieutenant Governor

TODD E. KISER
Commissioner

Date: July 15, 2019

Time: 9:00 AM

Place: East Building, Copper Room
or by telephone: **1-877-820-7831**
passcode: **827555#**

ATTENDEES

TITLE & ESCROW COMMISSION

Chair, James Swan (<i>Insurer, Salt Lake County</i>)	Nancy Frandsen (<i>Insurer, Salt Lake County</i>)
Vice Chair, Alison McCoy (<i>Agency, Tooele County</i>)	David Moore (<i>Agency, Salt Lake County</i>)
Randy Smart (<i>Public Member, Salt Lake County</i>)	Perri Babalis, <i>AG Counsel - TEC</i>

DEPARTMENT STAFF

Todd Kiser, <i>Ins. Commissioner</i>	Reed Stringham, <i>Deputy Comm.</i>	Tracy Klausmeier, <i>P&C Dir.</i>
Randy Overstreet, <i>Licensing Dir.</i>	Michael Covington, <i>CE Specialist</i>	Adam Martin, <i>MC Examiner</i>
Steve Gooch, <i>PIO Recorder</i>		

AGENDA

General Session: (Open to the Public)

- **Welcome** / James Swan, Chair
- **Telephone Roll Call**
- **Administer oath of office to new commission member** / Adam
 - Chase Phillips
- **Recognize David Moore's Service to the Title & Escrow Commission** / Commissioner Kiser
- **Adopt Minutes of Previous Meeting**
- **Concurrence Reports** / Reed
 - Licenses
 - Quarterly continuing education report
 - *January* / *April* / *July* / *August* / *November*
- **Board Duties & Responsibilities** / Perri
- **Update on 2019 Goals**
 - ULTA report / James
 - Real Estate Commission report / Nancy
- **New Business**
 - ABA disclosure / James
 - Rule review following passage of SB 121 / James
 - Request for position statement from Commission on effect of 31A-23a-402(2)(a) on an affiliated title insurance agency / Reed
- **Old Business**
- **Other Business**
 - Elect new chair and vice chair
- **Hot Topics**

Executive Session (None)

- **Adjourn**
- **Next Meeting: August 12, 2019** — Copper Room

2019 Meeting Schedule in Copper Room

Jan 14	Feb 11	Mar 11	Apr 15	May 28	Jun 10 —Canceled
Jul 15	Aug 12	Sept 9	Oct 21	Nov 18	Dec 16

* bold dates denote quarterly required in-person meetings

2019 Goals

1. Continue making sure testing is relevant
2. Continue working with the Real Estate Commission
3. Continue working with the ULTA as a liaison
4. Increase awareness of wire fraud's effect on consumers and agencies