



2479 S. Lake Park Blvd. West Valley City, UT 84120
801.902.8200 www.utahhousingcorp.org

**NOTICE OF SPECIAL MEETING OF
UTAH HOUSING CORPORATION
June 15, 2012**

PUBLIC NOTICE is hereby given that Utah Housing Corporation will hold a Special Meeting at The Chateaux at Silver Lake 7815 Royal Street East Park City, Utah 84060 commencing at 7:30 a.m. Friday, June 15, 2012.

One or more Trustees of UHC may participate via telephonic conference originated by the President. In that event and within the meanings accorded by Utah law, the Meeting will be an Electronic Meeting, and the Anchor Location will be the offices of UHC located at 2479 Lake Park Blvd., West Valley City, Utah. In compliance with the Americans with Disabilities Act, persons requesting special accommodations during the meeting should notify UHC not less than 24 hours prior to the meeting.

The agenda will be substantially as follows:

1. Approval of minutes:
 - April 26, 2012 Regular Meeting
2. Resolution 2012-03 approving the sale to the Federal Home Loan Bank of Seattle Single Family Mortgage Bonds, 2012 Series A and B in an amount not to exceed \$250,000,000 and using the proceeds thereof to refund a similar amount of variable rate Single Family Mortgage Bonds
3. Resolution 2012-04 approving the issuance of not to exceed \$10,000,000 Single Family Mortgage Bonds, 2012 Series C
4. Update on CDR Financial Products litigation
5. Other Items of Business

UTAH HOUSING CORPORATION

A handwritten signature in black ink, appearing to read "Grant S. Whitaker", is written over a horizontal line.

Grant S. Whitaker
President