

MEETING AGENDA

Heber Light & Power Company

31 South 100 West
Heber City, Utah 84032



Meeting Description **Heber Light & Power Board of Directors Meeting**

Results Desired **Heber Light & Power Business Discussion**

Date: **Wednesday, March 28, 2012 Time: 4:15 p.m.**

Location: **Heber Light & Power Business Office Building, 31 South 100 West, Heber City, Utah 84032**

Scheduled Time		Actual Time
Start	Stop	
4:15 p.m.	6:15 p.m.	
Persons Notified of Meeting		
1	Mayor Dave Phillips	
2	Mayor Connie Tatton	
3	Town President John Whiting	
4	County Council Chair Mike Kohler	
5	Councilman Robert Patterson	
6	Councilman Jeff Bradshaw	
Action Items		
✓	2011 Related Party Transactions	
✓	2011 Audited Financial Statements	
✓	Series 2002 Bond Refunding Options and Parameters Resolution (see attached)	
✓	General Manager's Remarks	
✓	Regular Approval Items	
	*February Board Meeting Minutes	
	*February Financial Statement	
	*February Warrants	
✓	Administration – General Business	
✓	Distribution – General Business	
✓	Generation – General Business	
✓	Substation / Technology – General Business	
✓	Legal – General Business	
Note: The Board reserves the right to move into Executive Session on any of the items above.		

****Series 2002 Bond Refunding Options and Parameters Resolution****

CONSIDERATION FOR ADOPTION OF A RESOLUTION OF THE POWER BOARD OF THE HEBER LIGHT & POWER COMPANY, WASATCH COUNTY, UTAH (THE "ISSUER"), AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN \$4,500,000 AGGREGATE PRINCIPAL AMOUNT OF ELECTRIC REVENUE AND REFUNDING BONDS, SERIES 2012, DELEGATING TO CERTAIN OFFICERS OF THE ISSUER THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2012 BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE BONDS MAY BE SOLD; PROVIDING FOR THE PUBLICATION OF A NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD; AUTHORIZING AND APPROVING THE EXECUTION OF A SUPPLEMENTAL INDENTURE, A PRELIMINARY OFFICIAL STATEMENT, AN OFFICIAL STATEMENT, A BOND PURCHASE AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

