

NOTICE OF BONDS TO BE ISSUED  
AND OF PUBLIC HEARING  
OF  
CACHE COUNTY, UTAH

NOTICE IS HEREBY GIVEN pursuant to the provisions of the Utah Industrial Facilities and Development Act, Title 11, Chapter 17, Utah Code Annotated 1953, as amended, that the County Council (the "Council") of Cache County, Utah (the "Issuer"), proposes to issue its Business Development Revenue Refunding Bonds, Series 2016 (Sunshine Terrace Foundation, Inc. Project) (the "Bonds") in the aggregate principal amount of not to exceed \$3,000,000. The Issuer proposes to lend the proceeds of the Bonds to Sunshine Terrace Foundation, Inc., a Utah nonprofit corporation (collectively, with any related parties, the "Owner") for the purpose of refinancing facilities, equipment and land (collectively, the "Project") and paying costs of issuance of the Bonds. The Project will be located at approximately 225 N. 200 W. Logan, Utah, and is comprised of the acquisition and construction of an addition to an already existing rehabilitation facility and related improvements and equipment. The Project and related property and improvements will be owned and operated by the Owner.

NOTICE IS FURTHER GIVEN that, in connection with the Issuer's proposed issuance of the Bonds, the Issuer will meet on Tuesday, November 22, 2016, at 179 North Main Street, Logan, Utah at 5:30 p.m. for the purpose of conducting a public hearing. Interested individuals are invited to express their views, both orally and in writing, on the proposed issuance of the Bonds and the nature of the Project. Comments at the public hearing are invited. Written comments may be submitted to the Issuer at its office located at 179 North Main Street, Logan, Utah 84321 until 5:00 p.m. on November 22, 2016. Additional information may be obtained from the Issuer at its office shown above or by calling (435) 755-1850. Subsequent to the hearing, the Council will consider approving the Bonds for refinancing the Project.

The Issuer is authorized to issue the Bonds pursuant to the Act. The Bonds will be special limited obligations of the Issuer payable solely as provided in the Bond Resolution under which the Bonds are to be issued (the "Bond Resolution") from amounts provided by the Owner under a Loan Agreement among the Issuer, the Owner and the related lender (the "Loan Agreement"). The Bonds and the interest thereon will not be a debt of the Issuer or of the State of Utah or any political subdivision, and neither the Issuer nor the State of Utah or any political subdivision will be liable thereon, and in no event will the Bonds or the interest thereon be payable out of any funds or properties other than those expressly provided therefor under the Bond Resolution and the Loan Agreement. The Bonds will not constitute an indebtedness within the meaning of any constitutional or statutory debt limitation or restriction.

The Bonds are to be issued and sold by the Issuer pursuant to the Bond Resolution and the Loan Agreement. A copy of the forms of the Bond Resolution and the Loan Agreement are on file in the office of the County Clerk of the Issuer where they may be examined during regular business hours of the Issuer from 8:00 a.m. to 5:00 p.m. for a period of at least thirty (30) days from and after the date of publication of this notice.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the publication of this notice is provided by law during which any person in interest shall have the right to contest the legality of the Bond Resolution and the Loan Agreement, or the Bonds, or any provision made for the security and payment of the Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality or legality thereof for any cause whatsoever.

Date: November 3, 2016

CACHE COUNTY, UTAH

/s/ Jill N. Zollinger  
County Clerk

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