



UTAH STATE BOARD OF EDUCATION

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Lorraine Austin, Board Secretary

TO: Members, Utah State Board of Education

FROM: Scott Jones
Deputy Superintendent of Operations

DATE: October 6-7, 2016

ACTION: FY2017 Section Budget Reviews

Background:

The Finance Committee will have the opportunity to discuss information provided by the Teaching and Learning, Student Advocacy Services and Internal Audit sections.

Board Strategic Plan:

This item supports the following imperative(s) and strategies in the Board's Strategic Plan:

- Educational Equity
- System Values

Anticipated Action:

The Committee will receive program updates and budget reports from the various sections.

Contact: Scott Jones, Deputy Superintendent of Operations, 801-538-7514

SFY 2017 Budget Report Teaching & Learning

Diana Suddreth, Director





Teaching & Learning

- › The Teaching & Learning Section at USOE
 - Administers and monitors projects established by the Utah State legislature.
 - Is responsible for the development and implementation of the Utah Core Standards as directed by the Utah State Board of Education.
 - Grants teaching and administrator licenses, monitors associated programs, and administers relicensure processes in accordance with Utah code.
 - Administers and monitors projects designed to support LEAs as requested and in accordance with state regulations.
 - Administers and monitors Federal Programs related to teaching, learning, and licensing in accordance with state and federal regulations.

- › All projects are conducted across the entire State Fiscal Year, throughout the state to all District and Charter Schools.



TEACHING AND LEARNING

Diana Suddreth
 Director
 801-538-7739

Graduation Requirements

Kristi Bostic Admin Secretary 801-538-7788 Homeschool	Susan McKay Finance Analyst 801-538-7795 Section Accountant	Noradee Green 801-538-7784 Contracts/Grant	Alan Griffin 801-538-7783 Instructional Materials, Out-of-State Elem Licensure	Kathy Webb 801-538-7736 Principal Electronic High School	Bonnie Smith 801-538-7747 Electronic High School	Karen Tolley 801-538-7503 Section Travel Fine Arts
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Sarah Young Coordinator Digital Teaching & Learning 801-538-7959	Travis Rawlings Coordinator Licensing 801-538-7691 Research & Data, CACTUS	Jennie Rowland Coordinator Educator Quality 801-538-7923 Teacher Effectiveness TH Bell Scholarships Title IIA	Jennifer Thronson Coordinator Literacy 801-538-7893 Language Arts Core K-5 Read Graduate Succeed	Joleigh Honey Coordinator STEM 801-538-7794 Secondary Math (6-12) Mathematics Core
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VACANT Executive Secretary	Erica Horsley Executive Secretary 801-538-7741 CACTUS	Cassidy Johnson Executive Secretary 801-538-7751 Upgrades	James Madsen Executive Secretary 801-538-7785 Professional Learning Series	Christina Thorne Executive Secretary 801-538-7988 OnTrack
<u>SPECIALISTS</u>	<u>SPECIALISTS</u>	<u>SPECIALISTS</u>	<u>SPECIALISTS</u>	<u>SPECIALISTS</u>
Rick Gaisford 801-538-7798 Education Technology OnTrack	Jane Conway 801-538-7580 TSSP, Audits	Katie Nitka 801-538-7501 Educator Effectiveness EYE	Robert Austin 801-538-7575 International Initiatives, Social Studies	Linda Mayne 801-538-7734 Health/PE
<u>SUPPORT STAFF</u>	Kristin Campbell 801-538-7892 Research Consultant II	David Smith 801-538-7794 Leader Preparation & Effectiveness	Garret Rose 801-538-7616 Secondary Language Arts	Troy Nordick 801-538-7648 Driver's Education
Amy Magruder 801-538-7887	Robyn Roberts 801-538-7602 ARL Specialist	VACANT 801-538-7585 Educator Evaluation	VACANT 801-538-7742 Concurrent Enrollment AP / IB / GT Centennial Scholarships	VACANT 801-538-7950 Elementary Math (K-5)
	Armando Venegas 801-538-7858 ARL/ Out of State Licensing Foreign Credentials	<u>SUPPORT STAFF</u>	Sue Okroy 801-538-7765 STAR Tutoring Specialist Pre-K / Early Childhood	Cathy Jensen 801-538-7793 BTS (Grant) Fine Arts
	Lisa Brown 801-538-7772 Program Approval Specialist	VACANT 801-538-7751 Endorsements, Educator Effectiveness	Gregg Roberts 801-538-7743 World Language, Dual Immersion	Richard Scott 801-538-7808 Science (K-12)
	<u>SUPPORT STAFF</u>		Sara Wiehle 801-538-7935 K-3 Reading Improvement Optional Early K	Catherine Calkow-Henner 501-538-7952 MTSS Grant, Special Education
	Stephanie Croiland 801-538-7532 Renewals, Return to Licensure, Posting Degrees, Private Schools, ARL, Customer Service		Melissa Bove 801-538-7585 Pre-K	<u>SUPPORT STAFF</u>
	Michelle Hernandez 801-538-7801 University Recommendations, Customer Service, Praxis Scores		Devin Healey 801-538-7646 MTSS Grant	Adrienne Gamble 801-538-7617 Science (K-12) Math (6-12)
	Stephanie Ferris 801-538-7752 Background, Authorizations Endorsements, SAIP		<u>SUPPORT STAFF</u>	Caren Johnson 801-538-7773 Driver's Education Health/PE
	Penny Ford 801-538-7695 ARL		Dom Blanc 801-538-7719 Social Studies, Early Education	
	Jonathan Collins 801-538-7834 ARL		Esther Navarrette 801-538-7891 STAR Tutoring MTSS Grant Support Instructional Materials	
			Pamela Talli 801-538-7770 CCEU/AP/IB/GT/Scholarships Secondary ELA, World Languages	



Diana Suddreth
Director

Graduation Requirements

Association of State Supervisors of Mathematics Past- President

Community Outreach

Mathematics Teacher Education Partnership Advisory Board

Core Standards

State Collaborative for Open Education Resources Advisory Board

Professional Development

Utah Council of Education Deans

Licensing

Utah Curriculum Directors

Utah Consortium for Educator Leadership

Educator Effectiveness and Evaluation

Kristi Bostic
Administrative Assistant

Director Assistant

Home School

Alan Griffin
Education Specialist

Kathy Webb
Principal

Instructional Materials

Principal - Electronic High School

Out of State Licenses

SIMRA President

Susan McRay
Financial Analyst II

Bonnie Smith
Office Specialist II

PEJEP

Proctor Manager

Customer Service

Section Accounting

SAGE Notifications for EHS students

Noralee Green
Contracts & Grants Spec

Accts Payable

EHS Registrations

EHS Grade Processing

State Contracts

Federal Grants

Program monitoring visists

International Guest Teacher

Karen Tolley
Office Spec I

Anna Sanz

Cathy Jensen Support

Section out of state travel



Jennifer Thronsen, Coordinator
English Language Arts

Professional Learning Series
 PreK-12 Literacy
 Elementary Library
 Early Intervention
 State Library Board Member
 Coaching Institutes
 Principal Literacy Institutes

James Madsen
Executive Secretary

Early Intervention
 Sara W Support

Garret Rose Ed Specialist	Vacant Ed Specialist	Gregg Roberts Ed Specialist	Sue Okroy Ed Specialist	Sara Wiebke Ed Specialist	Robert Austin Ed Specialist	Melissa Bowe Ed Specialist
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Secondary ELA Secondary Library	Concurrent Intl baccalaureate	World Languages Critical Languages	Pre-K STAR Tutoring	Elem Language Arts K-3 Reading	Social Studies Civics	Pre K HQSR
ELA Prof Learning Series ELA Standards & End	Advanced Placement Gifted & Talented Centennial Scholarship Graduation & Standards Support Javits Grant GT Endorsements College Readiness Western Regional Director for GT Leaders Member of NACEP Task Force	Flagship Startalk	Early Childhood School Readiness PTA Board Member SL Mayors literacy Board Governors School Readiness Board UT State Early Chldhd Board	UPSTART Early Intervention OEK	Student Leadership	HQSRE

Pam Taliili*
Office Specialist II

Garret R. Support
 Gregg R. Support
 GT Support
 Centennial Scholarships

Esther Navarrette*
Office Spec II

.5 Alan Griffin Support
 .5 Sue O. Support

Domonique Blanc*
Office Spec II

.5 Robert A. Support
 .5 Melissa Bowe Support
 Capitol Field Trips



**Joleigh Honey, Coordinator
STEM**

Secondary Mathematics
STEM Action Center Liaison
Title 2B-Math Science Partnership
Secondary Mathematics Professional Learning
Utah Council of Teachers of Mathematics President

**Christina Thorne
Executive Secretary**

Ontrack Support

**Vacant
Ed Specialist**

Elementary Mathematics

STEM Principals Academy
Elementary Math Prof Learning

**Ricky Scott
Ed Specialist**

Science K-12

Science Standards
Science Prof Learning Series

USTAR

Science Endorsements

OER

SSECC
Board of Ut Science Teachers Assoc
iSEE
Elem STEM Endorsements

**Troy Nordick
Ed Specialist**

Drivers Education

**Linda Mayne
Ed Specialist**

Health Curriculum
Health Standards

Sports Hall of Fame

CPR/AED Grant

Vice Chair Op Lifesaver

Utah Safety Council

**Cathy Jensen
Ed Specialist**

BTS

Fine Arts Standards & End
POPS

SEADAE Liaison to AEWG
USOE Advisor to EMEA,
UAEA,

UDEO, UACTT, UMLA
Fine Arts Prof Learning
Series

**Adrienne Gamble*
Office Specialist II**

Joleigh H. Support
Ricky S. Support

**Caren Johnson*
Office Spec II**

Linda M. Support

**Vacant
Program Specialist**

Arts support
Monitoring



Sarah Young
Digital Teaching & Learning

Board
Director
CSSS
Code.org Partnership

Rick Gaisford
Ed Specialist

Ed Tech
Ontrack
Centrylink
UASCD Board Member
UCET Board Member
UETN Advisory Council Co-Chair
SETDA Board Member

Vacant
Ed Specialist

Vacant*
Office Specialist II



Jeannie Rowland
Educator Effectiveness

Educator Effectiveness
Reporting
Accreditation
Non-Teaching Prof Standards
Professional Development

Cassidy Johnson
Executive Secretary

Coordinator Assistant
Upgrades
TH Bell Scholarships

Katie Nitka
Ed Specialist

Professional Teacher Stnds
Early Years Enhancement
Student Learning Outcomes

Vacant
Ed Specialist

Learning Forward Contract
Evaluation Monitoring

David Smith
Ed Specialist

Educational Leadership Standards
Administrator Professional Learning



**Travis Rawlings, Coordinator
Licensing**

License Policy APT
Testing
CACTUS

**Erica Horsley
Exucutive secretary**

Coordinator Assistant
CACTUS

**Lisa Brown
Ed Specialist**

EPP Approval

**Alan Griffin
Ed Specialist**

Out of State Licensure

**Robyn Roberts
Ed Specialist**

Alt Routes to Licensure

**Armando Venegas
Ed Specialist**

Alt Routes to Licensure
Out of State Licensure
Foreign Credentials Licensure

**Floyd Edwards
IT Programmer**

**Jane Conway
Program Specialist**

TSSP
Licensing Audits
Internal CACTUS Audits

**Kristin Campbell
Research Consultant**

Data Steward

**Michelle Hernandez
Office Spec II**

Licensing Customer service

Out-of-State Applications

Licensure Postings
License Renewals

**Stephanie Crossland
Office Spec II**

Licensing Customer service

License Renewals

Licensure Postings
Private Sch Educator Assignments

**Jonathan Collins
Office Spec II**

Robyn R. Support

ARL Support

**Stephanie Ferris
Office Spec II**

Background checks

Endorsements

SAEP
Authorizations

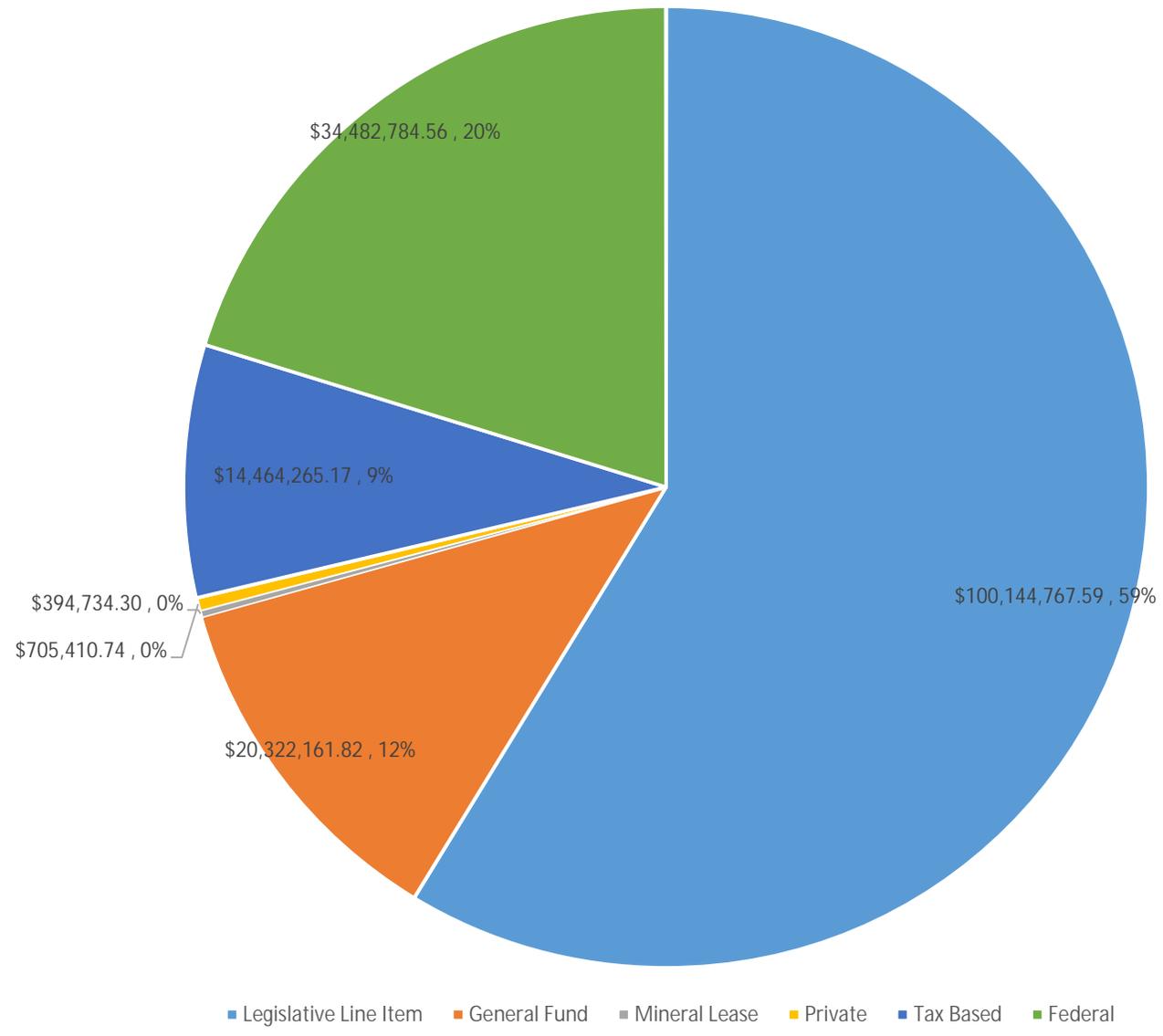
**Penny Ford
Office Spec II**

Armando V.
Support

Out-of-State Appl
Intl Guest
Teacher Lic



Teaching & Learning Funding





Employee	Program	2017 Allocation	Carry Forward
Legislative Line Item:			
Cathy Jensen	ARTS Subsidy (arts inc)	\$ 54,000.00	
Cathy Jensen	Beverley Taylor Sorenson	\$ 9,630,000.00	\$ 487,017.80
Cathy Jensen	Beverley Taylor Sorenson (Admin)	\$ 120,000.00	\$ 104,870.11
Robert Austin	Capitol Field Trips	\$ 75,000.00	\$ 82,143.59
Jennifer Throndsen	Professional Learning Series	\$ -	\$ 794,150.34
Linda Mayne	CPR / AED	\$ 200,000.00	\$ 299,809.04
Jennifer Throndsen	Competency Based Learning	\$ 75,000.00	
Jennifer Throndsen	Competency Measures	\$ 344,000.00	
Gregg Roberts	Critical Language	\$ 2,956,000.00	\$ 28,900.00
Gregg Roberts	Critical Language (Admin)	\$ 209,400.00	\$ 3,049.21
Sarah Young	Digital Learning	\$ 13,840,000.00	
Sarah Young	Digital Learning	\$ 967,600.00	
Rick Gaisford	Digital Learning		\$ 217,911.78
Jennifer Throndsen	Dyslexia	\$ 9,800.00	
Jennifer Throndsen	Electronic Elem Reading Tool		\$ 1,220,437.62
Sara Wiebke	Early Intervention	\$ 7,600,000.00	\$ 890,430.00
Jeannie Rowland	Ed Prof Learning HB320(learning forward)	\$ -	\$ 55,275.00
Kathy Webb	Electronic High School	\$ -	\$ 786,416.45
Sue Okroy	HB96 School Readiness	\$ 269,628.00	
Rick Gaisford	iSchools contract 132364 SUU	\$ 120,000.00	\$ 19,955.54
Ricky Scott	ISEE Enhancements	\$ 417,100.00	
Ricky Scott	ISEE new facility	\$ 50,000.00	
Ricky Scott	ISEE Outreach	\$ 3,697,900.00	
Ricky Scott	ISEE RFP	\$ 225,000.00	
Sara Wiebke	K-3 Reading	\$ 15,000,000.00	\$ 35,376.00
Joleigh Honey	Math for America HB197	\$ 500,000.00	\$ 349,899.97
Joleigh Honey	Math Materials SB217 (uofu contract)	\$ -	\$ 102,045.46
Diana Suddreth	Online School Survey Pilot	\$ -	\$ 38,245.52
Diana Suddreth	PEER	\$ 400,000.00	
Susan McRay	PEJEP	\$ -	\$ 426,914.20
Cathy Jensen	POPS RFP	\$ 125,000.00	
Cathy Jensen	Prof Outreach (POPS)	\$ 3,871,000.00	\$ 54,858.16
Sue Okroy	Reading Intervention		\$ 363,981.00
Robert Austin	Student Leadership Pilot		\$ 12,895.00
Jane Conway	TSSSP	\$ 6,799,900.00	\$ 7,776,619.00
Sara Wiebke	UPSTART	\$ 6,263,900.00	\$ 2,472,799.80
Ricky Scott	USTAR	\$ 6,200,000.00	\$ 3,500,539.00

FY2017 T&L Total Budget

\$

170,514,124.18



Employee	Program	2017 Allocation	Carry Forward
Legislative General Fund:			
Moya Kessig	Advanced Placement	\$ 4,764,000.00	
Moya Kessig	Centennial Scholarships	\$ 250,000.00	
Moya Kessig	Concurrent Enrollment	\$ 10,209,200.00	
Diana Suddreth	Curriculum Admin	\$ 3,050,603.82	
Moya Kessig	Gifted & Talented		
Moya Kessig	Intl Baccalaureate	\$ 100,000.00	
Travis Rawlings	line item licensing	\$ 238,000.00	
Diana Suddreth	PROFESSIONAL DEV.	\$ 1,710,358.00	
Moya Kessig	Graduation & Standards Support		
Diana Suddreth	Educator inservice		
Gregg Roberts	Foreign Echange		
Linda Alder	Early Year Enhancement		
Sue Okroy	STAR Tutoring		
Agency Funds:			
Diana Suddreth	Mineral Lease PD	\$ 394,734.30	
Private Grants:			
Cathy Jensen	Artworks for Kids		\$ 195,048.21
Rick Gaisford	Centurylink		\$ 39,681.79
Jennifer Thronsen	Hattie Munk		\$ 309,301.83
Cathy Jensen	Sorenson Legacy Grant		\$ 80,550.31
Robert Austin	National Geographic	\$ 26,088.00	
Diana Suddreth	NTEP		\$ 54,740.60

FY2017 T&L Total Budget

\$

170,514,124.18



Employee	Program	2017 Allocation	Carry Forward	Fed/State
Tax Based:				
Linda Mayne	Drivers Ed	\$ 5,743,979.43	\$ 6,286,985.74	Tax Revenue
Travis Rawlings	license fees	\$ 1,943,300.00		Fee based
Ben Rassmussen	UPPAC	\$ 490,000.00		Fee based
Federal:				
Gregg Roberts	Chinese Flagship		\$ 165,264.97	NSA
Gregg Roberts	Russian STARTALK		\$ 101,494.00	NSA
Gregg Roberts	Portuguese STARTALK		\$ 112,026.00	NSA
Jeannie Rowland	TITLE 2A - Teacher Quality	\$ 14,178,390.00	\$ 7,790,796.92	Federal
Joleigh Honey	Title 2B Math & Science	\$ 1,053,711.00	\$ 1,114,880.11	Federal
Jennifer Throndsen	Americore	\$ 450,000.00		Federal
Melissa Bowe	Highly Qualified School Readiness Expansion	\$ 120,000.00		Federal TANNF
Melissa Bowe	Highly Qualified School Readiness Expansion	\$ 9,000,000.00		Federal TANNF
Jennifer Throndsen	JAVITS	\$ 259,719.00	\$ 136,502.56	
		\$ 134,002,311.55	\$ 36,511,812.63	

FY2017 T&L Total Budget \$ 170,514,124.18



MSP Programs T&L Manages						
2074	T997	07401	PAA	Centennial Scholarships	\$ 250,000.00	SB2 L143
2062	T997	06201	PCV	Critical Languages	\$ 2,956,000.00	HB 1 L 277 SB2 HB3 item 176
2004	T017	00401	PLE	Critical Languages Admin	\$ 209,400.00	SB2 L203
2005	T017	00501	PLF	Beverley Taylor Sorenson Admin	\$ 120,000.00	SB2 L204
2048	T997	04802	PQH	Advanced Placement	\$ 4,764,000.00	HB1 L266 SB2 L142
2049	T997	04901	PQI	Concurrent Enrollment	\$ 10,209,200.00	HB1 L267 SB2 L144
2056	T997	05601	PQP	K-3 Reading	\$ 15,000,000.00	HB1 L272
2059	T997	05901	PQS	TSSSP	\$ 6,799,900.00	HB331
2062	T997	06201	PQV	Dual Immersion	\$ 2,956,000.00	HB1 L277 SB2 L149
2064	T997	06401	PQX	USTAR	\$ 6,200,000.00	HB1 L278
2068	T997	06801	PUB	Beverley Taylor Sorenson	\$ 9,630,000.00	HB1 L279 SB2 L151
2068	T997	06801	PUB	Beverley Taylor Sorenson	\$ 9,630,000.00	HB 1 L 279 SB2 L 151
2071	T997	07101	PUH	Capitol visits	\$ 75,000.00	SB2 L152
2076	T017	07601	PUO	Digital Learning	\$ 13,840,000.00	HB277
2076	T017	076XX	PUO	Digital Learning	\$ 967,600.00	HB3 HB277
					\$ 83,607,100.00	



Loworg	Activity	Project	Approp	Program	Beg Allocation	Fed/State
0661	T017	66120	PAH	Curriculum Admin	\$ 3,050,603.82	State
0661	T017	66125	PAH	PROFESSIONAL DEV.	\$ 1,710,358.00	State
0661	T047	66120	PAH	Mineral Lease PD	\$ 394,734.30	
0661	T067	66120	PAH	Title 2B Math & Science	\$ 1,053,711.00	Federal
0661	T747	66120	PAH	TITLE 2A- Teacher Quality	\$ 123,420.00	Federal
0661	T747	66122	PAH	TITLE 2A- Teacher Quality	\$ 360,384.00	Federal
0661	T747	66124	PAH	TITLE 2A- Teacher Quality	\$ 13,694,586.00	Federal
0661	T807	66120	PAH	School readiness (HB96)	\$ 269,628.00	GoEd
0661	T977	66120	PAH	CPR / AED	\$ 200,000.00	
0666	T037	66602	PAH	Drivers Ed	\$ 5,743,979.43	Tax Revenue
0666	T807	66605	PAH	Sorenson Legacy Grant	\$ 125,000.00	Private Grant
0666	T807	66610	PAH	National Geographic	\$ 26,088.00	Private Grant
0681	T017	68101	PAH	line item licensing	\$ 238,000.00	SB139 SB51
0221	T017	22104	PAK	Competency Measures	\$ 344,000.00	SB143 S1
0669	T017	66901	PAW	Math for America (Math teacher Train	\$ 500,000.00	HB1 L320
0660	T017	06601	PCA	School Readiness	\$ 120,000.00	SB101 L26-41
0660	T857	06601	PCA	School Readiness (HQSR)	\$ 9,000,000.00	SB101 L26-42
3943	T017	94301	PCH	ISEE Enhancements	\$ 417,100.00	HB 1 Line 386-392 SB1 Line 2
3843	T017	84301	PEB	ARTS Subsidy (arts inc)	\$ 54,000.00	HB1 L385
3842	T017	84201	PEC	Prof Outreach (POPS)	\$ 3,871,000.00	HB 1 Line 379-385 SB 1 Line 2
3841	T017	84101	PEG	POPS RFP	\$ 125,000.00	SB2 L234
3942	T017	94201	PHA	ISEE Outreach	\$ 3,697,900.00	HB 1 Line 386-392 SB1 Line 2
3941	T017	94101	PHB	ISEE RFP	\$ 225,000.00	HB 1 Line 386-392 SB1 Line 2
3944	T017	94401	PHD	ISEE new facility	\$ 50,000.00	HB 1 Line 386-392 SB1 Line 2
0667	T807	66701	PJA	license fees	\$ 1,943,300.00	HB1 SB2 L93-96
0667	T807	66703	PJA	UPPAC	\$ 490,000.00	Fee Based
2821	T017	82101	PKA	Dyslexia	\$ 9,800.00	HB3 item 188
2824	T017	82401	PKA	Competency Based	\$ 75,000.00	HB3 item 190
2802	T017	80201	PKB	Early Intervention	\$ 7,600,000.00	HB1 L280,343 SB2 L213 HB42S1
2805	T017	80501	PKE	UPSTART	\$ 6,263,900.00	HB1 L334 SB2 L210
2817	T017	81701	PKR	PEER	\$ 400,000.00	HB1 L344
				Americore	\$ 450,000.00	Federal



Utah State Office of Education
 Board Summary Section Report
 For the Section - Teaching & Learning (0660, 0661, 0666, 0669, 2004, 2005)
 As of: 08/31/2016

Teaching and Learning Funding Sources	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget	Expenditures to Date	Expenditures as a % of Revised Budget
State Funding (0660 prog 01) FY17 TANF Grant (\$9M)	\$ -	\$ 9,120,000	\$ 9,120,000	\$ 11,843	0.13%
State & Fed Funding (0661 prog 20) Curriculum Admin	\$ 6,692,251	\$ 7,811,075	\$ 6,536,165	\$ 326,842	5.00%
Fed Funding (0661 prog 22) Title IIA	\$ 1,044,713	\$ 110,494	\$ 660,324	\$ 10,878	1.65%
Fed Funding (0661 prog 24) Formula Flow Thru	\$ 21,775,935	\$ 13,694,586	\$ 21,206,277	\$ 1,010,405	4.76%
State Funding (0661 prog 25) Teacher Professional Dev	\$ 2,945,520	\$ 1,710,358	\$ 1,976,942	\$ 334,110	16.90%
State Funding (0661 prog 28) Teacher Trch Training	\$ 373,748	\$ -		\$ -	-
State Funding (0661 prog 29) HB320 Ed Prof Learning	\$ 125,000	\$ -		\$ -	-
State Funding (0661 prog 33) Core Academy	\$ 1,088,777	\$ -		\$ -	-
Dedicated Cred (0661 prog 34) Chinese Flagship	\$ 343,276	\$ -		\$ -	-
State Funding (0666 prog 02) Drivers Education	\$ 12,859,178	\$ 5,739,049	\$ 11,353,220	\$ 2,072,672	18.26%
State Funding (0666 prog 04) Hattie Munk Library Fund	\$ 426,988	\$ -		\$ -	-
State Funding (0666 prog 05) Sorenson Legacy	\$ 229,632	\$ -		\$ -	-
State Funding (0666 prog 09) NTEP-CCSSO	\$ 55,000	\$ -		\$ -	-
State Funding (0669 prog 01) Math Teacher Training	\$ 500,000	\$ 500,000	\$ 500,000	\$ -	0.00%
State Funding (2004 prog 01) Dual Immersion Admin	\$ -	\$ 209,400	\$ 209,400	\$ 13,190	6.30%
State Funding (2005 prog 01) BTS Arts LP Admin	\$ -	\$ 120,000	\$ 120,000	\$ 9,887	8.24%
Total	\$ 48,460,018	\$ 39,014,962	\$ 51,682,329	\$ 3,789,828	7.33%



Contracts

- Driver's Education I-Pads
- Javits Grant
- Ontrack Professional Development Management
- Learning Forward Professional Learning Survey
- Smart Schools
- Teachers-Teachers
- Software Applications
- EHS faculty
- Evaluators of Programs

FY2017 Purchased Service Detail					
Source	LowOr	Contract#	Vendor	Program	FY17 \$\$
Tax Revenue	PAH	166095	SNAPP Studios (Moneo Drive)	dr ed ipad	\$ 269,212.00
Federal	PAH	161260	ARO	JAVITS	\$ 218,611.00
Federal	PAH	161405	Joan Bramble	JAVITS	\$ 60,000.00
Federal	PAH	161469	USU	JAVITS	\$ 240,083.00
Federal	PAH	156244	iAssessment	Ontrack	\$ 156,244.00
HB320 (2015)	PAH	156360	Learning Forward	PD survey	\$ 37,825.00
SB 248 (2015)	PAH	132364	SUU	Smart Schools	\$ 120,000.00
	PAH	136392	Teachers-Teachers	Web based database	\$ 143,232.00
SB101	PCA	Pending	ETI	SB101 USQRE	\$ 137,200.00
SB101	PCA	166324	Waterford	SB101 USQRE	\$ 2,000,000.00
HB 1 SB2	PKB	146259	ETI	Early Intervention	\$ 102,750.00
HB 1 SB2	PKB	146059	Imagine Learning	Early Intervention	\$ 3,358,000.00
HB 1 SB2	PKB	146057	iReady	Early Intervention	\$ 1,140,880.00
HB 1 SB2	PKB	146116	Istation	Early Intervention	\$ 49,600.00
HB 1 SB2	PKB	166138	Lexia	Early Intervention	\$ 1,653,300.00
HB 1 SB2	PKB	166086	MyOn (Captstone)	Early Intervention	\$ 182,240.00
HB 1 SB2	PKB	166068	Reading Plus (SouthWest)	Early Intervention	\$ 211,255.00
HB 1 SB2	PKB	146169	Successmaker (Pearson)	Early Intervention	\$ 449,936.00
HB 1 SB2	PKB	146059	Waterford	Early Intervention	\$ 692,225.00
HB2 (2016)	PKD	156040	Ashley Hedin	EHS	\$ 27,968.40
HB2 (2016)	PKD	156059	Craig Cunningham	EHS	\$ 48,944.70
HB2 (2016)	PKD	156034	Jennifer Mortensen	EHS	\$ 27,968.40
HB2 (2016)	PKD	1560009	Judith Sepulveda	EHS	\$ 22,888.80
HB2 (2016)	PKD	1560010	Julie Rasmussen	EHS	\$ 20,976.30
HB2 (2016)	PKD	1560011	Kami Elison	EHS	\$ 48,944.70
HB2 (2016)	PKD	1560012	Katherine Pickett	EHS	\$ 21,848.40
HB2 (2016)	PKD	1560013	Kaydee Phillips	EHS	\$ 27,968.40
HB2 (2016)	PKD	156037	Kim Murphy	EHS	\$ 24,472.35
HB2 (2016)	PKD	156041	Leslie Philips	EHS	\$ 45,572.05
HB2 (2016)	PKD	1560005	Megan Hennessy	EHS	\$ 22,440.00
HB2 (2016)	PKD	156036	Megann Bench	EHS	\$ 5,621.10
HB2 (2016)	PKD	1560014	Rebecca Evans	EHS	\$ 24,041.40
HB2 (2016)	PKD	1560004	Sarah Gilbert	EHS	\$ 48,944.70
HB2 (2016)	PKD	156039	Sarah Pecht	EHS	\$ 22,888.80
HB2 (2016)	PKD	1560003	Shannon Lott	EHS	\$ 32,712.06
HB2 (2016)	PKD	1560048	Teresa Hislop	EHS	\$ 13,984.20
HB2 (2016)	PKD	1560007	Vicky Dahn	EHS	\$ 34,960.50
HB 1 SB2	PKE	166067	ETI	UPSTART	\$ 241,904.00
HB 1 SB2	PKE	096300	Waterford	UPSTART	\$ 5,825,427.00
SB117 (2016)	PKT	166319	Illuminate Evaluation Service	SB117	\$ 12,481.00
					\$ 17,825,550.26



Carry Forward



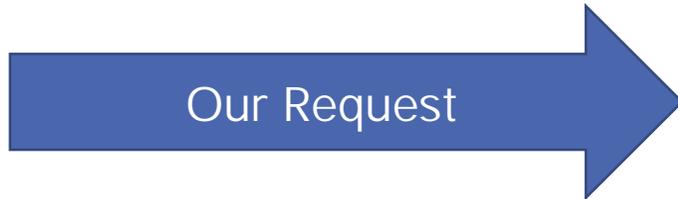


T&L FY2016 Carry Forward

			Total Carry Forward	CF Education Funds	CF General Funds	CF Federal	CF Federal Mineral Lease	CF Dedicated Credits	CF Driver's Education
PAAA			\$ 18,794,648.28	\$ 1,726,692.73	\$ 308,723.04	\$ 9,257,063.59	\$ 141,910.25	\$ 924,795.47	\$ 6,286,985.74
PAH			\$ 18,444,748.31	\$ 1,376,792.76	\$ 308,723.04	\$ 9,257,063.59	\$ 141,910.25	\$ 924,795.47	\$ 6,286,985.74
0661									
Program 66120			\$ 2,116,272.71	\$ 221,570.68	\$ 308,723.04	\$ 1,444,068.24	\$ 141,910.25	\$ 0.50	\$ -
Program 66122			\$ 494,988.57	\$ -	\$ -	\$ 299,940.35	\$ -	\$ 195,048.22	\$ -
Program 66123			\$ 88,729.17	\$ -	\$ -	\$ -	\$ -	\$ (59,748.29)	\$ -
Program 66124	Federal Restricted		\$ 7,513,055.00	\$ -	\$ -	\$ 7,513,055.00	\$ -	\$ -	\$ -
Program 66125			\$ 269,028.83	\$ 269,028.83	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66128			\$ 216,405.24	\$ 36,767.91	\$ -	\$ -	\$ -	\$ 179,637.33	\$ -
Program 66129			\$ 55,275.00	\$ 55,275.00	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66133			\$ 794,150.34	\$ 794,150.34	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66134	Federal Restricted		\$ 165,264.97	\$ -	\$ -	\$ -	\$ -	\$ 165,264.97	\$ -
0666									
Program 66602	Tax Revenue -restricted		\$ 6,286,985.74	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,286,985.74
Program 66604	Endowment		\$ 309,301.83	\$ -	\$ -	\$ -	\$ -	\$ 309,301.83	\$ -
Program 66605	Private Grant Restricted		\$ 80,550.31	\$ -	\$ -	\$ -	\$ -	\$ 80,550.31	\$ -
Program 66609	mandated		\$ 54,740.60	\$ -	\$ -	\$ -	\$ -	\$ 54,740.60	\$ -
PAW			\$ 349,899.97	\$ 349,899.97	\$ -	\$ -	\$ -	\$ -	\$ -
0669									
Program 66901	mandated		\$ 349,899.97	\$ 349,899.97	\$ -	\$ -	\$ -	\$ -	\$ -



Program	PAH	Fund:	prog 66120
Verified Carryov	\$ 2,116,272.71		
Ask	\$ 1,853,791.78		
Turnback	\$ 262,480.93		
<hr/>			
Purpose:			Cost
T016 66120	Curriculum Admin		
	1. Hire 1 temp support staff for one year to help complete final year of Educator Effectiveness Pilot as outlined in 2014 SB101		\$ 65,000.00
	2. Purchase 16 laptops to replace current cumputers that per the IT dept are due to be replaced		\$ 32,000.00
	3. Purchase 8 additional varidesk stands to promote health and well being of staff		\$ 4,000.00
T046 66120	Mineral Lease PD	\$141,910.25	
	2016 expendiutres were moved to other activities at year end to free up mineral lease funds to be used in 2017 for regional service centers. Funds will be given to Sch finance to distribute in 1/12ths.		
T065 66120	Title 2B Math & Science	Federal, restricted	\$ 44,538.11
T066 66120	Title 2B Math & Science	Federal, restricted	\$ 1,070,342.00
T096 66120	Javits	Federal, restricted	\$ 136,502.56
T117 66120	Portuguese Startalk	Federal, restricted	\$ 112,026.00
T746 66120	TITLE 2A - Teacher Quality	Federal, restricted	\$ 80,659.57
T805 66120	HB96 school readiness		\$ 0.50
T975 66120	CPR / AED		\$ 131,086.00
T976 66120	CPR / AED		\$ 177,637.04



Program	PAH	Fund:	prog 66122-6613
Verified Carryover	\$ 9,506,803.95		
Ask	\$ 9,437,359.25		
Turnback	\$ 69,444.70		
Purpose:			
			Cost
T116 66122	Russian STARTALK	Federal, restricted	\$ 101,494.00
T746 66122	TITLE 2A- Teacher Quality	Federal, restricted	\$ 198,446.35
T804 66122	Art Works for Kids	Private grant	\$ 0.21
T806 66122	Art Works for Kids	Private grant	\$ 195,048.01
T745 66124	TITLE 2A- Teacher Quality	Federal, restricted	\$ 292,484.00
T746 66124	TITLE 2A- Teacher Quality	Federal, restricted	\$ 7,151,186.00
T755 66124	TITLE 2A- Teacher Quality	Federal, restricted	\$ 68,021.00
T016 66125	Professional Development		
	1. Cover costs from invoices for services in 2016 that were received after close		\$ 73,152.04
	2. Educator Effectiveness FY14 SB101 3 year pilot \$450,000. no funding in bill, funded from discretionary		\$ 140,000.00
	3. Completion of online courses that started in May and end in August. Funding is for stipends for the facilitators of courses in Science, Mathematics, Fine		\$ 23,200.00
T016 66128	Teacher Tech Training		\$36,767.91
T803 66128	iSchools Contract	Mandated	\$ 19,955.54
T804 66128	iSchools Contract	Mandated	\$ 120,000.00
T805 66128	Centurylink	Private grant	\$ 17,930.00
T813 66128	Centurylink	Private grant	\$ 17,684.79
T814 66128	Centurylink	Private grant	\$ 4,067.00
T016 66129	Ed Prof Learning	contract - mandated	\$ 55,275.00
TA55 66133	Prof Learning Series (Core)		\$ 294,373.46
T016 66133	Prof Learning Series (Core)		\$ 499,776.88
	Continuation of legislative line item to train teachers on state standards.		
T805	Chinese Flagship	Federal, restricted	\$ 165,264.97



Program	PAH	Fund:	prog 66602-66609
Verified Carryover	\$ 6,731,578.48		
Ask	\$ 6,731,578.48		
Turnback	\$ -		
Purpose:			
			Cost
T031 66602	Drivers Ed	Restricted	\$ 22,000.00
T033 66602	Drivers Ed	Restricted	\$ 247,098.00
T034 66602	Drivers Ed	Restricted	\$ 135,605.00
T035 66602	Drivers Ed	Restricted	\$ 2,532,478.00
T036 66602	Drivers Ed	Restricted	\$ 3,349,804.74
T804 66604	Hattie Munk	Endowment	\$ 135,025.76
T805 66604	Hattie Munk	Endowment	\$ 90,525.08
T806 66604	Hattie Munk	Endowment	\$ 83,750.99
T806 66605	Sorenson Legacy Grant	Private Grant	\$ 80,550.31
T806 66609	NTEP	Private Grant	\$ 54,740.60

Program	PAW	Fund:	prog 66901
Verified Carryover	\$ 349,899.97		
Ask	\$ 349,899.97		
Turnback	\$ -		
Purpose:			
			Cost
T016 66901	Math for America	Mandated	\$ 349,899.97

Program	PEC	Fund:	prog 84201
Verified Carryover	\$ 54,858.16		
Ask	\$ 54,858.16		
Turnback	\$ -		
Purpose:			
			Cost
TA55 84201	POPS	Restricted	\$ 15,379.65
T016 84201	POPS	Restricted	\$ 39,478.51

Program	PKS	Fund:	prog 80109
Verified Carryover	\$ 1,406.00		
Ask	\$ 1,406.00		
Turnback	\$ -		
Purpose:			
			Cost
T974	Student Leadership	Encumbered	\$ 1,406.00

Program	PKB	Fund:	prog 80201
Verified Carryover	\$ 890,430.00		
Ask	\$ 890,430.00		
Turnback	\$ -		
Purpose:			
			Cost
T016 80201	Early Intervention		\$ 890,430.00
Legislative mandate to provide online reading material for K-3. Contracts in place.			



Program	PKD	Fund:	prog 80401
Verified Carryover	\$ 786,416.45		
Ask	\$ 786,416.45		
Turnback	\$ -		
<hr/>			
Purpose:			Cost
T016 80401	Electronic High School		\$ 786,416.45
	To provide final year of electronic high school		

Program	PKE	Fund:	prog 80501
Verified Carryover	\$ 2,472,799.80		
Ask	\$ 2,472,799.80		
Turnback	\$ -		
<hr/>			
Purpose:			Cost
T016 80501	UPSTART		\$ 2,472,799.80
	Legislative program to provide online resource for pre K. Contract in place		

Program	PKP	Fund:	prog 81601
Verified Carryover	\$ 11,489.00		
Ask	\$ 11,489.00		
Turnback	\$ -		
<hr/>			
Purpose:			Cost
T015 81601	Student Leadership		\$ 2,000.00
T016 81601	Student Leadership		\$ 9,489.00
	Continuation of program 80109. carryover balance to pay for final evaluation of program.		

Program	PKT	Fund:	prog 81901
Verified Carryover	\$ 363,981.00		
Ask	\$ 363,981.00		
Turnback	\$ -		
<hr/>			
Purpose:			Cost
T016 81901	SB 117 Reading Difficulties		\$ 363,981.00
	Legislative pilot program for below grade reading. C20s in place. Funds encumbered.		



Section:	Teaching & Learning	Director:	Diana Suddreth
Program	PKA	Fund:	prog 82201
Verified Carryover	\$ 38,245.52		
Ask	\$ 38,245.52		
Turnback	\$ -		
<hr/>			
Purpose:			Cost
T016 82201	Special Projects		\$ 38,245.52
	Legislative funding to offset online evaluation costs. Funding encumbered.		

Loworg	Activity	Project	Approp	Program	Beg Allocation
0661	T017	66120	PAH	Curriculum Admin	\$3,050,603.82
0661	T017	66125	PAH	PROFESSIONAL DEV.	\$1,710,358.00
0661	T047	66120	PAH	Mineral Lease PD	\$ 394,734.30
0661	T067	66120	PAH	Title 2B Math & Science	\$1,053,711.00
0661	T747	66120	PAH	TITLE 2A - Teacher Quality	\$ 123,420.00
0661	T747	66122	PAH	TITLE 2A - Teacher Quality	\$ 360,384.00
0661	T747	66124	PAH	TITLE 2A - Teacher Quality	#####
0661	T807	66120	PAH	School readiness (HB96)	\$ 269,628.00
0661	T977	66120	PAH	CPR / AED	\$ 200,000.00
0666	T037	66602	PAH	Drivers Ed	\$5,743,979.43
0666	T807	66605	PAH	Sorenson Legacy Grant	\$ 125,000.00
0666	T807	66610	PAH	National Geographic	\$ 26,088.00
0681	T017	68101	PAH	line item licensing	\$ 238,000.00
0221	T017	22104	PAK	Competency Measures	\$ 344,000.00
0669	T017	66901	PAW	Math for America (Math teacher Training	\$ 500,000.00
0660	T017	06601	PCA	School Readiness	\$ 120,000.00
0660	T857	06601	PCA	School Readiness (HQSR)	\$9,000,000.00
3943	T017	94301	PCH	ISEE Enhancements	\$ 417,100.00
3843	T017	84301	PEB	ARTS Subsidy (arts inc)	\$ 54,000.00
3842	T017	84201	PEC	Prof Outreach (POPS)	\$3,871,000.00
3841	T017	84101	PEG	POPS RFP	\$ 125,000.00
3942	T017	94201	PHA	ISEE Outreach	\$3,697,900.00
3941	T017	94101	PHB	ISEE RFP	\$ 225,000.00
3944	T017	94401	PHD	ISEE new facility	\$ 50,000.00
0667	T807	66701	PJA	license fees	\$1,943,300.00
0667	T807	66703	PJA	UPPAC	\$ 490,000.00
2821	T017	82101	PKA	Dyslexia	\$ 9,800.00
2824	T017	82401	PKA	Competency Based	\$ 75,000.00
2802	T017	80201	PKB	Early Intervention	\$7,600,000.00
2805	T017	80501	PKE	UPSTART	\$6,263,900.00
2817	T017	81701	PKR	PEER	\$ 400,000.00
				Americore	\$ 450,000.00

MSP Programs T&L Manages

2074	T997	07401	PAA	Centennial Scholarships	\$ 250,000.00
2062	T997	06201	PCV	Critical Languages	\$2,956,000.00
2004	T017	00401	PLE	Critical Languages Admin	\$ 209,400.00
2005	T017	00501	PLF	Beverly Taylor Sorenson Admin	\$ 120,000.00
2048	T997	04802	PQH	Advanced Placement	\$4,764,000.00
2049	T997	04901	PQI	Concurrent Enrollment	#####

2056	T997	05601	PQP	K-3 Reading	#####
2059	T997	05901	PQS	TSSSP	\$6,799,900.00
2062	T997	06201	PQV	Dual Immersion	\$2,956,000.00
2064	T997	06401	PQX	USTAR	\$6,200,000.00
2068	T997	06801	PUB	Beverley Taylor Sorenson	\$9,630,000.00
2068	T997	06801	PUB	Beverley Taylor Sorenson	\$9,630,000.00
2071	T997	07101	PUH	Capitol visits	\$ 75,000.00
2076	T017	07601	PUO	Digital Learning	#####
2076	T017	076XX	PUO	Digital Learning	\$ 967,600.00
					#####

Fed/State
State
State
Federal
Federal
Federal
Federal
GoEd
Tax Revenue
Private Grant
Private Grant
SB139 SB51
SB143 S1
HB1 L320
SB101 L26-41
SB101 L26-42
HB 1 Line 386-392 SB1 Line 234
HB1 L385
HB 1 Line 379-385 SB 1 Line 233
SB2 L234
HB 1 Line 386-392 SB1 Line 234
HB 1 Line 386-392 SB1 Line 234
HB 1 Line 386-392 SB1 Line 234
HB1 SB2 L93-96
Fee Based
HB3 item 188
HB3 item 190
HB1 L280,343 SB2 L213
HB42S1
HB1 L334 SB2 L210
HB1 L344
Federal

SB2 L143
HB 1 L 277 SB2 HB3 item 178
SB2 L203
SB2 L204
HB1 L266 SB2 L142
HB1 L267 SB2 L144

HB1 L272
HB331
HB1 L277 SB2 L149
HB1 L278
HB1 L279 SB2 L151
HB 1 L 279 SB2 L 151
SB2 L152
HB277
HB3 HB277

Utah State Office of Education
Board Summary Section Report
For the Section - Teaching & Learning (0660, 0661, 0666, 0669, 2004, 2005)
As of: 08/31/2016

Teaching and Learning Funding Sources	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget	Expenditures to Date	Expenditures as a % of Revised Budget
State Funding (0660 prog 01) FY17 TANF Grant (\$9M)	\$ -	\$ 9,120,000	\$ 9,120,000	\$ 11,843	0.13%
State & Fed Funding (0661 prog 20) Curriculum Admin	\$ 6,692,251	\$ 7,811,075	\$ 6,536,165	\$ 326,842	5.00%
Fed Funding (0661 prog 22) Title IIA	\$ 1,044,713	\$ 110,494	\$ 660,324	\$ 10,878	1.65%
Fed Funding (0661 prog 24) Formula Flow Thru	\$ 21,775,935	\$ 13,694,586	\$ 21,206,277	\$ 1,010,405	4.76%
State Funding (0661 prog 25) Teacher Professional Dev	\$ 2,945,520	\$ 1,710,358	\$ 1,976,942	\$ 334,110	16.90%
State Funding (0661 prog 28) Teacher Trch Training	\$ 373,748	\$ -	\$ -	\$ -	-
State Funding (0661 prog 29) HB320 Ed Prof Learning	\$ 125,000	\$ -	\$ -	\$ -	-
State Funding (0661 prog 33) Core Academy	\$ 1,088,777	\$ -	\$ -	\$ -	-
Dedicated Cred (0661 prog 34) Chinese Flagship	\$ 343,276	\$ -	\$ -	\$ -	-
State Funding (0666 prog 02) Drivers Education	\$ 12,859,178	\$ 5,739,049	\$ 11,353,220	\$ 2,072,672	18.26%
State Funding (0666 prog 04) Hattie Munk Library Fund	\$ 426,988	\$ -	\$ -	\$ -	-
State Funding (0666 prog 05) Sorenson Legacy	\$ 229,632	\$ -	\$ -	\$ -	-
State Funding (0666 prog 09) NTEP-CCSSO	\$ 55,000	\$ -	\$ -	\$ -	-
State Funding (0669 prog 01) Math Teacher Training	\$ 500,000	\$ 500,000	\$ 500,000	\$ -	0.00%
State Funding (2004 prog 01) Dual Immersion Admin	\$ -	\$ 209,400	\$ 209,400	\$ 13,190	6.30%
State Funding (2005 prog 01) BTS Arts LP Admin	\$ -	\$ 120,000	\$ 120,000	\$ 9,887	8.24%
Total	\$ 48,460,018	\$ 39,014,962	\$ 51,682,329	\$ 3,789,828	7.33%

HQ School Readiness/TANF Grant (0660 66001) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ 101,021	\$ 101,021	\$ 11,843	11.72%
Purchased Services	\$ -	\$ -	\$ -	\$ -	-
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ 8,730,372	\$ 9,000,000	\$ -	0.00%
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ 18,979	\$ 18,979	\$ -	0.00%
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ -	\$ 269,628	\$ -	\$ -	-
Total	\$ -	\$ 9,120,000	\$ 9,120,000	\$ 11,843	0.13%

Carry Forward \$ -

T & L Curriculum Admin (0661 66120) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget

Salaries & Benefits	\$ 2,318,725	\$ 2,325,731	\$ 2,498,833	\$ 284,251	11.38%
Purchased Services	\$ 195,096	\$ 42,406	\$ 101,811	\$ 38,081	37.40%
Travel	\$ 79,773	\$ 59,450	\$ 71,371	\$ 2,350	3.29%
Supplies and Materials	\$ -	\$ 454,537	\$ 529,855	\$ 2,050	0.39%
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ 3,000	\$ 3,000	\$ 111	3.69%
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ 444,215	\$ 462,051	\$ -	0.00%
Grants and Transfers to Other Agencies	\$ -	\$ 319,711	\$ 628,716	\$ -	0.00%
Flow Through Funds to LEAs	\$ -	\$ 4,162,026	\$ 2,240,529	\$ -	0.00%
Total	\$ 2,593,594	\$ 7,811,075	\$ 6,536,165	\$ 326,842	4.18%

Carry Forward \$ 45,866,423

T & L Title IIA (0661 66122) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ 107,204	\$ -	\$ 200,548	\$ 10,878	5.42%
Purchased Services	\$ 252,068	\$ -	\$ 96,627	\$ -	0.00%
Travel	\$ 2,018	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ 27,375	\$ -	\$ 241,601	\$ -	0.00%
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ 2,369	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ 19,070	\$ -	\$ 20,055	\$ -	0.00%
Grants and Transfers to Other Agencies	\$ 45,000	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ 94,620	\$ -	\$ 101,494	\$ -	0.00%
Total	\$ 549,724	\$ -	\$ 660,324	\$ 10,878	1.65%

Carry Forward \$ 494,989

T & L Formula Flow Thru (0661 66124) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ -	\$ -	\$ -	\$ -	-
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ 14,262,880	\$ 13,694,586	\$ 21,206,277	\$ 1,010,405	4.76%
Total	\$ 14,262,880	\$ 13,694,586	\$ 21,206,277	\$ 1,010,405	4.76%

Carry Forward \$ 7,513,055

T & L Professional Development (0661 66125) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ 238,109	\$ 165,600	\$ 165,600	\$ 26,104	15.76%
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ 449,135	\$ 1,294,758	\$ 1,294,758	\$ 41,422	3.20%
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ 166,717	\$ 150,000	\$ 150,000	\$ -	0.00%
Flow Through Funds to LEAs	\$ 1,822,530	\$ 100,000	\$ 366,584	\$ 266,584	72.72%
Total	\$ 2,676,491	\$ 1,710,358	\$ 1,976,942	\$ 334,110	16.90%

Carry Forward \$ 269,029

T & L Teacher Tech Training (0661 66128) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ 34,702	\$ -	\$ -	\$ -	-
Travel	\$ 738	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ 43,008	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ 11,339	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ 67,555	\$ -	\$ -	\$ -	-
Total	\$ 157,343	\$ -	\$ -	\$ -	-

Carry Forward \$ 216,405

T & L HB320 Ed Prof Learning (0661 66129) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ 69,725	\$ -	\$ -	\$ -	-
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-

Flow Through Funds to LEAs	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ 69,725	\$ -	\$ -	\$ -	\$ -

Carry Forward \$ 55,275

T & L Core Acad Prof Learning (0661 66133) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ 44,100	\$ -	\$ -	\$ -	-
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ 22,226	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ 178,300	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ 50,000	\$ -	\$ -	\$ -	-
Total	\$ 294,626	\$ -	\$ -	\$ -	-

Carry Forward \$ 794,150

T & L Chinese Flagship (0661 66134) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ -	\$ -	\$ -	\$ -	-
Travel	\$ 1,314	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ 15,637	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ 161,060	\$ -	\$ -	\$ -	-
Total	\$ 178,011	\$ -	\$ -	\$ -	-

Carry Forward \$ 165,265

Teaching & Learning (0666 66602) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ 152,444	\$ 138,471	\$ 138,471	\$ 2,760	1.99%
Purchased Services	\$ 85,534	\$ 201,872	\$ 201,872	\$ 9,374	4.64%
Travel	\$ 2,990	\$ 3,150	\$ 3,150	\$ -	0.00%
Supplies and Materials	\$ 200,125	\$ 212,646	\$ 212,646	\$ 22,593	10.62%
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-

Equipment	\$	-	\$	-	\$	-	\$	-	-
Capital Expenditures	\$	-	\$	-	\$	-	\$	-	-
Indirect Cost	\$	29,117	\$	264,474	\$	26,448	\$	-	0.00%
Grants and Transfers to Other Agencies	\$	1,600	\$	-	\$	18,400	\$	-	0.00%
Flow Through Funds to LEAs	\$	6,100,383	\$	5,156,462	\$	10,752,233	\$	2,037,944	18.95%
Total	\$	6,572,193	\$	5,977,075	\$	11,353,220	\$	2,072,672	18.26%

Carry Forward \$ 6,286,986

T & L Hattie Munk Library Fund (0666 66604) Areas of Expenditures/Budget Categories		Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$	-	\$	-	\$	-
Purchased Services	\$	-	\$	-	\$	-
Travel	\$	-	\$	-	\$	-
Supplies and Materials	\$	117,686	\$	-	\$	-
Unallocated Expenses	\$	-	\$	-	\$	-
Equipment	\$	-	\$	-	\$	-
Capital Expenditures	\$	-	\$	-	\$	-
Indirect Cost	\$	-	\$	-	\$	-
Grants and Transfers to Other Agencies	\$	-	\$	-	\$	-
Flow Through Funds to LEAs	\$	-	\$	-	\$	-
Total	\$	117,686	\$	-	\$	-

Carry Forward \$ 309,302

T & L Sorenson Legacy (0666 66605) Areas of Expenditures/Budget Categories		Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$	-	\$	-	\$	-
Purchased Services	\$	2,305	\$	-	\$	-
Travel	\$	-	\$	-	\$	-
Supplies and Materials	\$	146,777	\$	-	\$	-
Unallocated Expenses	\$	-	\$	-	\$	-
Equipment	\$	-	\$	-	\$	-
Capital Expenditures	\$	-	\$	-	\$	-
Indirect Cost	\$	-	\$	-	\$	-
Grants and Transfers to Other Agencies	\$	-	\$	-	\$	-
Flow Through Funds to LEAs	\$	-	\$	-	\$	-
Total	\$	149,082	\$	-	\$	-

Carry Forward \$ 80,550

T & L NTEP / CCSSO (0666 66609) Areas of Expenditures/Budget Categories		Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$	-	\$	-	\$	-

Purchased Services	\$	-	\$	-	\$	-	\$	-
Travel	\$	174	\$	-	\$	-	\$	-
Supplies and Materials	\$	85	\$	-	\$	-	\$	-
Unallocated Expenses	\$	-	\$	-	\$	-	\$	-
Equipment	\$	-	\$	-	\$	-	\$	-
Capital Expenditures	\$	-	\$	-	\$	-	\$	-
Indirect Cost	\$	-	\$	-	\$	-	\$	-
Grants and Transfers to Other Agencies	\$	-	\$	-	\$	-	\$	-
Flow Through Funds to LEAs	\$	-	\$	-	\$	-	\$	-
Total	\$	259	\$	-	\$	-	\$	-

Carry Forward \$ 54,741

T & L Math Teacher Training (0669 66901) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ -	\$ -	\$ -	\$ -	-
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ 150,100	\$ 500,000	\$ 500,000	\$ -	0.00%
Flow Through Funds to LEAs	\$ -	\$ -	\$ -	\$ -	-
Total	\$ 150,100	\$ 500,000	\$ 500,000	\$ -	0.00%

Carry Forward \$ 349,900

T & L Dual Immersion ADMIN (2004 00401) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ 111,639	\$ 111,639	\$ 13,190	11.82%
Purchased Services	\$ -	\$ 692	\$ 692	\$ -	0.00%
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ 76,145	\$ 76,145	\$ -	0.00%
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ 20,925	\$ 20,925	\$ -	0.00%
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ -	\$ -	\$ -	\$ -	-
Total	\$ -	\$ 209,400	\$ 209,400	\$ 13,190	6.30%

Carry Forward \$ -

T & L BTS Arts LP ADMIN (2005 00501) Areas of Expenditures/Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget Amount	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -	\$ 100,272	\$ 100,272	\$ 9,887	9.86%
Purchased Services	\$ -	\$ 658	\$ 658	\$ -	0.00%
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ 416	\$ 416	\$ -	0.00%
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ 18,655	\$ 18,655	\$ -	0.00%
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ -	\$ -	\$ -	\$ -	-
Total	\$ -	\$ 120,000	\$ 120,000	\$ 9,887	8.24%

Carry Forward

\$ -

FY2017 Purchased Service Detail

Source	LowOrg	Contract#	Vendor	Program
Tax Revenue	PAH	166095	SNAPP Studios (Moneo Drive	dr ed ipad
Federal	PAH	161260	ARO	JAVITS
Federal	PAH	161405	Joan Bramble	JAVITS
Federal	PAH	161469	USU	JAVITS
Federal	PAH	156244	iAssessment	Ontrack
HB320 (2015)	PAH	156360	Learning Forward	PD survey
SB 248 (2013)	PAH	132364	SUU	Smart Schools
	PAH	136392	Teachers-Teachers	Web based database
SB101	PCA	Pending	ETI	SB101 USQRE
SB101	PCA	166324	Waterford	SB101 USQRE
HB 1 SB2	PKB	146259	ETI	Early Intervention
HB 1 SB2	PKB	146059	Imagine Learning	Early Intervention
HB 1 SB2	PKB	146057	iReady	Early Intervention
HB 1 SB2	PKB	146116	Istation	Early Intervention
HB 1 SB2	PKB	166138	Lexia	Early Intervention
HB 1 SB2	PKB	166086	MyOn (Captstone)	Early Intervention
HB 1 SB2	PKB	166068	Reading Plus (SouthWest)	Early Intervention
HB 1 SB2	PKB	146169	Successmaker (Pearson)	Early Intervention
HB 1 SB2	PKB	146059	Waterford	Early Intervention
HB2 (2016)	PKD	156040	Ashley Hedin	EHS
HB2 (2016)	PKD	156059	Craig Cunningham	EHS
HB2 (2016)	PKD	156034	Jennifer Mortensen	EHS
HB2 (2016)	PKD	1560009	Judith Sepulveda	EHS
HB2 (2016)	PKD	1560010	Julie Rasmussen	EHS
HB2 (2016)	PKD	1560011	Kami Elison	EHS
HB2 (2016)	PKD	1560012	Katherine Pickett	EHS
HB2 (2016)	PKD	1560013	Kaydee Phillips	EHS
HB2 (2016)	PKD	156037	Kim Murphy	EHS
HB2 (2016)	PKD	156041	Leslie Philips	EHS
HB2 (2016)	PKD	1560005	Megan Hennessy	EHS
HB2 (2016)	PKD	156036	Megann Bench	EHS
HB2 (2016)	PKD	1560014	Rebecca Evans	EHS
HB2 (2016)	PKD	1560004	Sarah Gilbert	EHS
HB2 (2016)	PKD	156039	Sarah Pecht	EHS
HB2 (2016)	PKD	1560003	Shannon Lott	EHS
HB2 (2016)	PKD	1560048	Teresa Hislop	EHS
HB2 (2016)	PKD	1560007	Vicky Dahn	EHS
HB 1 SB2	PKE	166067	ETI	UPSTART
HB 1 SB2	PKE	096300	Waterford	UPSTART
SB117 (2016)	PKT	166319	Illuminate Evaluation Services	SB117

FY17 \$\$

\$ 269,212.00
\$ 218,611.00
\$ 60,000.00
\$ 240,083.00
\$ 156,244.00
\$ 37,825.00
\$ 120,000.00
\$ 143,232.00
\$ 137,200.00
\$ 2,000,000.00
\$ 102,750.00
\$ 3,358,000.00
\$ 1,140,880.00
\$ 49,600.00
\$ 1,653,300.00
\$ 182,240.00
\$ 211,255.00
\$ 449,936.00
\$ 692,225.00
\$ 27,968.40
\$ 48,944.70
\$ 27,968.40
\$ 22,888.80
\$ 20,976.30
\$ 48,944.70
\$ 21,848.40
\$ 27,968.40
\$ 24,472.35
\$ 45,572.05
\$ 22,440.00
\$ 5,621.10
\$ 24,041.40
\$ 48,944.70
\$ 22,888.80
\$ 32,712.06
\$ 13,984.20
\$ 34,960.50
\$ 241,904.00
\$ 5,825,427.00
\$ 12,481.00

#####

T&L FY2016 Carry Forward

		Total Carry Forward	CF Education Funds	CF General Funds	CF Federal	CF Federal Mineral Lease	CF Dedicated Credits	CF Driver's Education
PAAA		\$ 18,794,648.28	\$ 1,726,692.73	\$ 308,723.04	\$ 9,257,063.59	\$ 141,910.25	\$ 924,795.47	\$ 6,286,985.74
PAH		\$ 18,444,748.31	\$ 1,376,792.76	\$ 308,723.04	\$ 9,257,063.59	\$ 141,910.25	\$ 924,795.47	\$ 6,286,985.74
0661								
Program 66120		\$ 2,116,272.71	\$ 221,570.68	\$ 308,723.04	\$ 1,444,068.24	\$ 141,910.25	\$ 0.50	\$ -
Program 66122		\$ 494,988.57	\$ -	\$ -	\$ 299,940.35	\$ -	\$ 195,048.22	\$ -
Program 66123		\$ 88,729.17	\$ -	\$ -	\$ -	\$ -	\$ (59,748.29)	\$ -
Program 66124	Federal Restricted	\$ 7,513,055.00	\$ -	\$ -	\$ 7,513,055.00	\$ -	\$ -	\$ -
Program 66125		\$ 269,028.83	\$ 269,028.83	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66128		\$ 216,405.24	\$ 36,767.91	\$ -	\$ -	\$ -	\$ 179,637.33	\$ -
Program 66129		\$ 55,275.00	\$ 55,275.00	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66133		\$ 794,150.34	\$ 794,150.34	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66134	Federal Restricted	\$ 165,264.97	\$ -	\$ -	\$ -	\$ -	\$ 165,264.97	\$ -
0666								
Program 66602	Tax Revenue -restricted	\$ 6,286,985.74	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,286,985.74
Program 66604	Endowment	\$ 309,301.83	\$ -	\$ -	\$ -	\$ -	\$ 309,301.83	\$ -
Program 66605	Private Grant Restricted	\$ 80,550.31	\$ -	\$ -	\$ -	\$ -	\$ 80,550.31	\$ -
Program 66609	mandated	\$ 54,740.60	\$ -	\$ -	\$ -	\$ -	\$ 54,740.60	\$ -
PAW		\$ 349,899.97	\$ 349,899.97	\$ -	\$ -	\$ -	\$ -	\$ -
0669								
Program 66901	mandated	\$ 349,899.97	\$ 349,899.97	\$ -	\$ -	\$ -	\$ -	\$ -
PEAA Fine Arts Outreach		\$ -	\$ 54,858.16	\$ -	\$ -	\$ -	\$ -	\$ -
PEC 3842		\$ -	\$ 54,858.16	\$ -	\$ -	\$ -	\$ -	\$ -
Program 84201	Restricted	\$ -	\$ 54,858.16	\$ -	\$ -	\$ -	\$ -	\$ -
PJAA Educator Licensing		\$ 239,564.73	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
PJA 0667		\$ 239,564.73	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66701	Fee Based Restricted	\$ 110,220.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Program 66703	Fee Based Restricted	\$ 129,344.48	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

	Total Carry Forward	CF Education Funds	CF General Funds	CF Federal	CF Federal Mineral Lease	CF Dedicated Credits	CF Driver's Education
PAAA	\$ 18,794,648.28	\$ 1,726,692.73	\$ 308,723.04	\$ 9,257,063.59	\$ 141,910.25	\$ 924,795.47	\$ 6,286,985.74
PKAA Initiative Programs	\$ -	\$ 4,563,361.77	\$ 103,451.46	\$ -	\$ -	\$ -	\$ -
PKS	\$ -	\$ -	\$ 103,451.46	\$ -	\$ -	\$ -	\$ -
2801							
Program 80109	\$ -	\$ -	\$ 1,406.00	\$ -	\$ -	\$ -	\$ -
Program 80110	\$ -	\$ -	\$ 102,045.46	\$ -	\$ -	\$ -	\$ -
PKB	\$ -	\$ 890,430.00	\$ -	\$ -	\$ -	\$ -	\$ -
2802							
Program 80201 Contract	\$ -	\$ 890,430.00	\$ -	\$ -	\$ -	\$ -	\$ -
PKD	\$ -	\$ 786,416.45	\$ -	\$ -	\$ -	\$ -	\$ -
2804							
Program 80401 Contracts in place	\$ -	\$ 786,416.45	\$ -	\$ -	\$ -	\$ -	\$ -
PKE	\$ -	\$ 2,472,799.80	\$ -	\$ -	\$ -	\$ -	\$ -
2805							
Program 80501 Contract Restricted	\$ -	\$ 2,472,799.80	\$ -	\$ -	\$ -	\$ -	\$ -
PKP	\$ -	\$ 11,489.00	\$ -	\$ -	\$ -	\$ -	\$ -
2816							
Program 81601 Encumbered	\$ -	\$ 11,489.00	\$ -	\$ -	\$ -	\$ -	\$ -
PKT	\$ -	\$ 363,981.00	\$ -	\$ -	\$ -	\$ -	\$ -
2819							
Program 81901 Contract	\$ -	\$ 363,981.00	\$ -	\$ -	\$ -	\$ -	\$ -
PKA	\$ -	\$ 38,245.52	\$ -	\$ -	\$ -	\$ -	\$ -
2822							
Program 82201 Encumbered	\$ -	\$ 38,245.52	\$ -	\$ -	\$ -	\$ -	\$ -

T&L FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PAH **Fund:** prog 66120

Verified Carryover	\$		2,116,272.71
Ask	\$		1,853,791.78
Turnback	\$		262,480.93

Purpose:	Cost
<p>T016 66120 Curriculum Admin</p> <p>1. Hire 1 temp support staff for one year to help complete final year of Educator Effectiveness Pilot as outlined in 2014 SB101</p> <p>2. Purchase 16 laptops to replace current computers that per the IT dept are due to be replaced</p> <p>3. Purchase 8 additional varidesk stands to promote health and well being of staff</p>	<p>\$ 65,000.00</p> <p>\$ 32,000.00</p> <p>\$ 4,000.00</p>
<p>T046 66120 Mineral Lease PD</p> <p>2016 expendiutres were moved to other activities at year end to free up mineral lease funds to be used in 2017 for regional service centers. Funds will be given to Sch finance to distribute in 1/12ths.</p>	<p>\$ 141,910.25</p>
<p>T065 66120 Title 2B Math & Science</p> <p>T066 66120 Title 2B Math & Science</p> <p>T096 66120 Javits</p> <p>T117 66120 Portuguese Startalk</p> <p>T746 66120 TITLE 2A - Teacher Quality</p> <p>T805 66120 HB96 school readiness</p> <p>T975 66120 CPR / AED</p> <p>T976 66120 CPR / AED</p>	<p>Federal, restricted \$ 44,538.11</p> <p>Federal, restricted \$ 1,070,342.00</p> <p>Federal, restricted \$ 136,502.56</p> <p>Federal, restricted \$ 112,026.00</p> <p>Federal, restricted \$ 80,659.57</p> <p>\$ 0.50</p> <p>\$ 131,086.00</p> <p>\$ 177,637.04</p>

FY16 Carryover Spend Plan

Section: Teaching & Learning

Director: Diana Suddreth

Program PAH

Fund: prog 66122-66134

Verified Carryover \$ 9,506,803.95

Ask \$ 9,437,359.25

Turnback \$ 69,444.70

Purpose:

Cost

T116 66122	Russian STARTALK	Federal, restricted	\$	101,494.00
T746 66122	TITLE 2A - Teacher Quality	Federal, restricted	\$	198,446.35
T804 66122	Art Works for Kids	Private grant	\$	0.21
T806 66122	Art Works for Kids	Private grant	\$	195,048.01
T745 66124	TITLE 2A - Teacher Quality	Federal, restricted	\$	292,484.00
T746 66124	TITLE 2A - Teacher Quality	Federal, restricted	\$	7,151,186.00
T755 66124	TITLE 2A - Teacher Quality	Federal, restricted	\$	68,021.00
T016 66125	Professional Development			
	1. Cover costs from invoices for services in 2016 that were received after close		\$	73,152.04
	2. Educator Effectiveness FY14 SB101		\$	140,000.00
	3 year pilot \$450,000. no funding in bill, funded from discretionary			
	and end in August. Funding is for stipends for the facilitators of courses in Science, Mathematics, Fine Arts, and Social Studies.		\$	23,200.00
T016 66128	Teacher Tech Training			\$ 36,767.91
T803 66128	iSchools Contract	Mandated	\$	19,955.54
T804 66128	iSchools Contract	Mandated	\$	120,000.00
T805 66128	Centurylink	Private grant	\$	17,930.00
T813 66128	Centurylink	Private grant	\$	17,684.79
T814 66128	Centurylink	Private grant	\$	4,067.00
T016 66129	Ed Prof Learning	contract - mandated	\$	55,275.00
TA55 66133	Prof Learning Series (Core)		\$	294,373.46
T016 66133	Prof Learning Series (Core)		\$	499,776.88
	Continuation of legislative line item to train teachers on state standards.			
T805	Chinese Flagship	Federal, restricted	\$	165,264.97

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PAH **Fund:** prog 66602-66609

Verified Carryover	\$	6,731,578.48
Ask	\$	6,731,578.48
Turnback	\$	-

Purpose:	Cost		
T031 66602 Drivers Ed	Restricted	\$	22,000.00
T033 66602 Drivers Ed	Restricted	\$	247,098.00
T034 66602 Drivers Ed	Restricted	\$	135,605.00
T035 66602 Drivers Ed	Restricted	\$	2,532,478.00
T036 66602 Drivers Ed	Restricted	\$	3,349,804.74
T804 66604 Hattie Munk	Endowment	\$	135,025.76
T805 66604 Hattie Munk	Endowment	\$	90,525.08
T806 66604 Hattie Munk	Endowment	\$	83,750.99
T806 66605 Sorenson Legacy Grant	Private Grant	\$	80,550.31
T806 66609 NTEP	Private Grant	\$	54,740.60

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PAW **Fund:** prog 66901

Verified Carryover \$ 349,899.97

Ask \$ 349,899.97

Turnback \$ -

Purpose:

Cost

T016 66901

Math for America

Mandated

\$

349,899.97

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PEC **Fund:** prog 84201

Verified Carryover \$ 54,858.16

Ask \$ 54,858.16

Turnback \$ -

Purpose:

Cost

TA55 84201	POPS	Restricted	\$	15,379.65
T016 84201	POPS	Restricted	\$	39,478.51

(Professional Outreach Program)

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PKS **Fund:** prog 80109

Verified Carryover \$ 1,406.00

Ask \$ 1,406.00

Turnback \$ -

Purpose:			Cost
T974	Student Leadership	Encumbered	\$ 1,406.00
To be used for mandated evaluati			

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PKB **Fund:** prog 80201

Verified Carryover \$ 890,430.00

Ask \$ 890,430.00

Turnback \$ -

Purpose:

Cost

T016 80201

Early Intervention

\$ 890,430.00

Legislative mandate to provide online reading material for K-3. Contracts in place.

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PKD **Fund:** prog 80401

Verified Carryover \$ 786,416.45

Ask \$ 786,416.45

Turnback \$ -

Purpose:		Cost
T016 80401	Electronic High School	\$ 786,416.45
	To provide final year of electronic high school	

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PKE **Fund:** prog 80501

Verified Carryover \$ 2,472,799.80

Ask \$ 2,472,799.80

Turnback \$ -

Purpose:		Cost
T016 80501	UPSTART	\$ 2,472,799.80

Legislative program to provide online resource for pre K. Contract in place

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PKP **Fund:** prog 81601

Verified Carryover \$ 11,489.00

Ask \$ 11,489.00

Turnback \$ -

Purpose:

Cost

T015 81601 **Student Leadership** \$ 2,000.00

T016 81601 **Student Leadership** \$ 9,489.00

Continuation of program 80109. carryover balance
to pay for final evaluation of program.

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PKT **Fund:** prog 81901

Verified Carryover \$ 363,981.00

Ask \$ 363,981.00

Turnback \$ -

Purpose:		Cost
T016 81901	SB 117 Reading Difficulties	\$ 363,981.00

Legislative pilot program for below grade reading.
C20s in place. Funds encumbered.

FY16 Carryover Spend Plan

Section: Teaching & Learning **Director:** Diana Suddreth

Program PKA **Fund:** prog 82201

Verified Carryover \$ 38,245.52

Ask \$ 38,245.52

Turnback \$ -

Purpose:		Cost
T016 82201	Special Projects	\$ 38,245.52

Legislative funding to offset online evaluation costs. Funding encumbered.

SFY 2017 Budget Update

Utah State Board of Education

Student Advocacy Services

Rich Nye, PhD., Deputy Superintendent of Data, IT, Assessment and Accountability
Ann G. White, Director, Student Advocacy Services



State Board of Education Strategic Plan

Purpose: Educational Excellence

The foundation of the Utah public education system is to provide an opportunity for educational excellence for each Utah student. This requires advocacy, focus, and prioritization of effort.

Imperatives:

Educational Equity

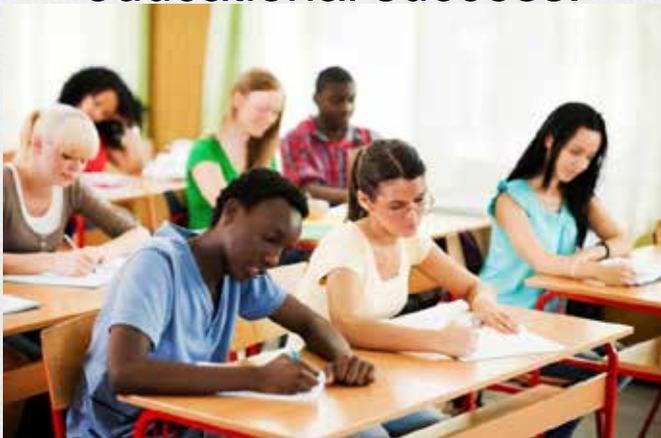
Quality Learning

System Values

Student Advocacy Services Mission

The mission of Student Advocacy Services is to:

- Provide leadership, vision, and advocacy to ensure all students have equitable educational opportunities which value their culture and diversity to meet their potential and achieve educational success.
- Provide leadership, vision, and advocacy to ensure all students have equitable educational opportunities which value their culture and diversity to meet their potential and achieve educational success.



Student Advocacy Services

Adult Education and Alternative Services

Coordinator: Marty Kelly

Updates: Adult Education

- Increase the educational level of diplomas and academic educational level gains
- Implement OCTAE's (Office of Career, Technical, and Adult Education) College and Career Readiness (CCR) Standards statewide
- Implement an Adult Education Training for new Adult Education educators
- Implement the Adult Education components of the UT State plan for the Workforce Innovation and Opportunities Act (WIOA)
- Partnership with Department of Corrections and community partners in reducing offender recidivism through Achieving Success through Collaborative Engagement and Navigated Transition (ASCENT)

Ad. Ed. State Corrections Spend Plan for 2016 Carryforward in 2017

Source:	<u>Education Funds- legislative state contract</u>			
Available Amount:	185,519.96			
Appropriation Code:	PFC			
Unit:	2601			
Program if Applicable:	State Corrections			
Amount of Available funds that is Unrestricted				
Amount Restricted:	185,519.96			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	R277-735			
Requested Carryforward:	185,519,96			
Unrequested Carryforward				
Program Grants Awarded		Current	Requested Increase Carry forward	Total
7507	State Corrections Awards	-	183,857	183,857
<p><u>Justification:</u> \$12,145 relinquished funds being reallocated to Canyons District - South Park Academy for educational services at the Utah State Prison. Balance: \$171,712.22 awarded to programs. Presently waiting for reimbursement requests.</p>				
State Staff Salary		Current	Carryforward	Total
5101	Ed Specialist Salary	-	1,663	1,663
<p><u>Justification:</u> \$1,663 is a portion of salary for Education Specialist assigned to adult education corrections education services.</p>				

Youth in Custody /Care (YIC) Spend Plan for 2016 Carryforward in 2017

Source:	<u>Education Funds- legislative state contract</u>			
Available Amount:	293,144.00			
Appropriation Code:	PFB			
Unit:	2401			
Program if Applicable:	YIC			
Amount of Available funds that is Unrestricted				
Amount Restricted:	293,144.00			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	53A-1-403; R277-709			
Requested Carryforward:	293,144.00			
Unrequested Carryforward	-			
Awarded to:		Current	Requested Increase Carryforward	Total
7507	Award-Utah St. Hospital	-	293,144	293,144

Justification: LEA (Provo) - awarded for educational programming for Youth-In-Care at the UT State Hospital. Awaiting reimbursement request.

Counseling, Equity, Prevention (CEP)

Coordinator: Lillian Tsosie-Jensen

Updates: Counseling, Equity, Prevention

- Increased SafeUT launch statewide in schools
- School based Mental Health Webinars
- Invitation to White House Convening to highlight Utah School Counseling Program
- New Equity Specialist
- New School Counseling Specialist
- Statewide Prevention training – School based mental health & Suicide Prevention

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward by previous equity department

Source:	<u>Education Funds</u>			
Available Amount:	3,432.42			
Appropriation Code:	PAI			
Unit:	0664			
Program if Applicable:	CEP			
Amount fo Available funds that is Unrestricted	3,432.42			
Amount Restricted:	-			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA			
Requested Carryforward:	3,432.42			
Unrequested Carryforward				
		Current	Requested Increase Carryforward	Total
		-	3,432	3,432

Spend plan: memberships for specialist, resource law/equity, and newsletters

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward previous equity

Source: General Funds

Available Amount: 11,485.90

Appropriation Code: PAI

Unit: 0664

Program if Applicable: CEP

Amount fo Available funds
that is Unrestricted

Amount Restricted: -

If Restricted by What
(Legislation, Board Rule,
Federal Law, State Law,) NA

Requested Carryforward:
11,485.90

Unrequested Carryforward

			Requested Increase	
Computers		Current	Carryforward	Total
		-	3,000.00	3,000

Justification: Warranty is up on 2 computers. New computers needed.

			Carryforward	Total
Office Supplies		Current		
			03,000	3,000

Justification: Varidesk request from 2 staff that will help provide health benefits. Table and chairs for office.

			Carryforward	Total
PD & Conferences for staff		Current		
		-	5,486	5,486

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward previous equity/REACH

Source:	<u>Dedicated Credit</u>			
Available Amount:	22,047.68			
Appropriation Code:	PAI			
Unit:	0664			
Program if Applicable:	CEP			
Amount fo Available funds that is Unrestricted				
Amount Restricted:				
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA			
Requested Carryforward:	22,047.68			
Unrequested Carryforward				
Translation Services		Current	Requested Increase Carryforward	Total
		-	4,000	4,000
<u>Justification:</u> multiple documents need translation.				
Curriculum		Current	Carryforward	Total
			08,000	8,000
<u>Justification:</u> Development of new cultural competency training; moving away from REACH training.				
Supplies and Materials		Current	Carryforward	Total
		-	3,000	3,000
<u>Justification:</u> materials for new curricula				
Training		Current	Carryforward	Total
		-	7,048	7,048

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward previous CTE

Source:	<u>Educational Funds</u>
Available Amount:	30,885.11
Appropriation Code:	PAI
Unit:	0664
Program if Applicable:	CEP
Amount fo Available funds that is Unrestricted	30,885.11
Amount Restricted:	-
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA
Requested Carryforward:	30,885.11
Unrequested Carryforward	

	Current	Requested Increase Carryforward	Total
Travel		- 10,000	10,000

Justification: Carry forward from CTE for specialist and support staff. This will pay for travel for 2 school counseling specialist. Program reviews and TA.

	Current	Carryforward	Total
Office Supplies		3,485	3,485

Justification: no budget for new section. Office supplies needed.

	Current	Carryforward	Total
Membership Dues		2,400	2,400

Justification: USCA, ASCA, UACTE membership for 2 specialists & 1 coordinator

	Current	Carryforward	Total
Employee Training and Development		- 15,000	15,000

Justification: Travel to national conference for specialist & coordinator

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward suicide prevention

Source: General Funds

Available Amount: 104,314.04

Appropriation Code: PAI

Unit: 0664

Program if Applicable: CEP

Amount fo Available funds
that is Unrestricted 104,314.04

Amount Restricted: -

If Restricted by What
(Legislation, Board Rule,
Federal Law, State Law,) NA

Requested Carryforward:
104,314.04

Unrequested Carryforward

	Current	Requested Increase Carryforward	Total
Travel	-	5,000	5,000

Justification: Travel needed for Suicide Specialist.

	Current	Carryforward	Total
Office Supplies		01,500	1,500

Justification: office supplies for specialist

	Current	Carryforward	Total
Conference	-	3,100	3,100

Justification: One national conference for PD/suicide prevention & one local conference

Carryforward suicide prevention Continued

	Current	Carryforward	Total
	-	500	500
<u>Justification:</u> membership for suicide prevention specialist			
New LEA grants for Suicide Prevent/Anti-Bullying			
	Current	Carryforward	Total
	-	30,000	30,000
<u>Justification:</u> More grant requests than funding on FY17 grants. Carryover funding was used to allocate additional grants			
DBT in schools			
	Current	Carryforward	Total
	-	3,500	3,500
<u>Justification:</u> in partnership with DSAMH			
Suicide Prevention Month			
	Current	Carryforward	Total
	-	9,000	9,000
<u>Justification:</u> annual event on awareness with statewide training.			
SOS training /TOT			
	Current	Carryforward	Total
	-	12,000	12,000
<u>Justification:</u> annual event on awareness with statewide training.			
Support Staff			
	Current	Carryforward	Total
	-	39,714	39,714

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward prevention grants to LEAs/committed funds

Source:	<u>Educational Funds</u>			
Available Amount:	90,209.00			
Appropriation Code:	PAI			
Unit:	0664			
Program if Applicable:	CEP			
Amount fo Available funds that is Unrestricted				
Amount Restricted:	90,209.00			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA			
Requested Carryforward:	90,209.00			
Unrequested Carryforward				
			Requested Increase	
New LEA grants for Suicide Prevent/Anti-Bullying		Current	Carryforward	Total
	-		30,000	30,000
Justification: More grant requests than funding on FY17 grants. Carryover funding was used to allocate additional grants.				
Note: Total of \$60K was allocated; \$30K from this pocket of funding and \$30K from program 40				
FY16 grants		Current	Carryforward	Total
			060,209	60,209

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Committed funds for LEA grants

Source:	<u>Education Funds</u>			
Available Amount:	72,653.00			
Appropriation Code:	PAI			
Unit:	0664			
Program if Applicable:	CEP			
Amount fo Available funds that is Unrestricted				
Amount Restricted:	72,653.00			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA			
Requested Carryforward:	72,653.00			
Unrequested Carryforward				
		Current	Requested Increase Carryforward	Total
Travel		-	72,653.00	72,653

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward fee/fines

	<u>Substance Abuse Prevention</u>			
Source:				
Available Amount:	335,679.20			
Appropriation Code:	PAI			
Unit:	0664			
Program if Applicable:	CEP			
Amount fo Available funds that is Unrestricted				
Amount Restricted:	335,679.20			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA			
Requested Carryforward:	335,679.20			
Unrequested Carryforward				
		Current	Requested Increase Carryforward	Total
SafeUT	-		60,000	60,000
Justification: support SafeUT in schools.				
Student services		Current	Carryforward	Total
			015,000	15,000
Justification: support student services in substance abuse prevention, training, confernce, meetings, etc.				
Annual summer conference in June		Current	Carryforward	Total
	-		10,000	10,000

Continued fee/fines

Justification: collaboration of efforts in prevention.

SafeUT printing for LEA	Current	Carryforward	Total
	-	10,000	10,000

Justification: cards for every student on the safety and crisis tipline.

flow through grants to LEAs	Current	Carryforward	Total
	-	146,073	146,073

Justification: committed grants to LEAs

Section financial officer	Current	Carryforward	Total
	-	15,000	15,000

Justification: grant manager and financial officer.

Specialist travel	Current	Carryforward	Total
	-	7,000	7,000

Justification: Specialist travel & co-presenter/staff

Specialist PD	Current	Carryforward	Total
	-	5,000	5,000

Justification: update on national PD

Specialist	Current	Carryforward	Total
	-	67,606	67,606

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward contract with DHS/ contract ends September 30 each year

Dedicated Credits/
Contract
w/DSMH/Substance
Abuse Prevention

Source:

Available Amount: 27,516.90

Appropriation Code: PAI

Unit: 0664

Program if Applicable: CEP

Amount fo Available funds that
is Unrestricted

Amount Restricted: 27,516.90

If Restricted by What
(Legislation, Board Rule,
Federal Law, State Law,) NA

Requested Carryforward:
27,516.90

Unrequested Carryforward

		Requested Increase	
Specialist & Trainer	Current	Carryforward	Total
	-	27,516.90	27,517

Justification: staff FTE. DSAMH Contract is September to September. This is allocated funds for salaries of specialist and trainer for end of August and September.

Counseling, Equity, Prevention Spend Plan for 2016 Carryforward in 2017

Carryforward CCR certificate/3 year funding

Source:	<u>HB198</u>			
Available Amount:	377,098.00			
Appropriation Code:	PKV			
Unit:	2818			
Program if Applicable:	CEP			
Amount fo Available funds that is Unrestricted				
Amount Restricted:	377,098.00			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,) Requested Carryforward:	NA			
	377,098.00			
Unrequested Carryforward				
Tuition component 1		Current	Requested Increase Carryforward	Total
	-		190,200	190,200
Justification: Three year program.				
Tuition component 3		Current	Carryforward	Total
			040,000	40,000
Justification: <u>Three year program.</u>				
PD component 2		Current	Carryforward	Total
	-		25,000	25,000
Justification: Three year program.				

Continued CCR certificate

Materials		Current	Carryforward	Total
	-		4,898	4,898
Justification: Three year program.				
licensing fee		Current	Carryforward	Total
	-		26,000	26,000
Justification: Three year program.				
Support staff/management		Current	Carryforward	Total
	-		30,000	30,000
Justification: Three year program.				
SREB membership (curriculum component 1)		Current	Carryforward	Total
	-		10,000	10,000
Justification: Specialist travel & co-presenter/staff				
development of curriculum (temp staff)		Current	Carryforward	Total
	-		7,000	7,000
Justification: Three year program.				
facilator(s) for coursework (temp staff)		Current	Carryforward	Total
	-		32,000	32,000
Justification: Three year program.				
data report/management		Current	Carryforward	Total
	-		12,000	12,000

Federal Programs

Coordinator: Dr. Rebecca Donaldson

Updates: Federal Programs

- Collaboration with SSIP, A to A, UMTSS
- New Gang Prevention/Partnerships for Student Success Specialist
- A new Specialist for School Improvement (in process)
- University Coalition for English Learners

SAS -- Federal Carry Forward Funds -- These funds have been allocated

Fund	Program	Expiration Date	Carry Forward Balance
T124	School Improvement Grants	30-Sep-17	\$2,358,503.00
T085	Title IA - Allocations and Focus/Priority School Funds	30-Sep-16	\$3,589,081.88
T125	School Improvement Grants	30-Sep-21	\$2,901,049.06
T135	Title ID - Neglected and Delinquent Youth	30-Sep-16	\$171,389.68
T155	Title IC - Migrant	30-Sep-16	\$686,083.00
T285	Title VIIB-McKinney-Vento Homeless	30-Sep-17	\$43,488.61
T605	Title IVB - 21st Century Community Learning Centers	30-Sep-16	\$698,674.35
T735	Title IIIA - English Learners and Immigrants	30-Sep-16	\$475,547.00

\$ 71,394,215.23 Federal Carry Forward

	Federal Programs Continued								
T084	Title IA - Allocations and Focus/Priority School Funds	30-Sep-15	\$136,977.80						
T134	Title ID - Neglected and Delinquent Youth	30-Sep-15	\$605.04						
T154	Title IC - Migrant	30-Sep-15	\$85,321.84						
T604	Title IVB - 21st Century Community Learning Centers	30-Sep-15	\$1.00						
T734	Title IIIA - English Learners and Immigrants	30-Sep-15	\$1.00						
			\$222,906.68	FY 2014 Undrawn Federal (7/1/13 -9/30/15)					
				Federal Carry Forward and FY2014 Undrawn Federal					
	FY 2016 Carry Forward Report		\$71,617,121.91	\$	71,617,121.91				

Student Advocacy Services Title VII Project 25 Spend Plan for 2016 Carryforward in 2017

Source:	<u>Education Funds</u>	Each request to use carryforward below shows the current budget amount, the requested increase in the budget amount (i.e., carryforward), and the revised budget total.		
Available Amount:	31,661.00			
Appropriation Code:	PAP			
Unit:				
Program if Applicable:				
Amount fo Available funds that is Unrestricted	31,661.00			
Amount Restricted:	-			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA			
Requested Carryforward:	31,661.00			
Unrequested Carryforward	-			
			Requested Increase	
C-20 School Districts		Current	Carryforward	Total
7507	C20 LEA Mini Grants	-	31,661	31,661

The justification and support for funding Title VII programs is to sustain the various activities during the academic year. This will entail monthly planning/coordinating meetings, student/parent activities, in-service training, workshops, leadership training, and conference attendance. The funding will allow for presenters, guest speakers, keynote speakers, educational/cultural material, books, supplies, tuition, travel, to include lodging, meals, snacks for special meetings.

The funded activities are to enrich student learning and cultural awareness by the support of professionals and highly qualified teachers and instructors.

The funding will provide personalized individual services to American Indian students in order to increase student proficiency and graduation rates.

Amount	School District
\$4,523	Alpine School District
\$4,523	Iron School District
\$4,523	Millard School District
\$4,523	Provo School District
\$4,523	Salt Lake School District
\$4,523	Tooele School District
\$4,523	Washington School District
\$31,661	Total

Student Advocacy Services Title VII Project 25 Spend Plan for 2016 Carryforward in 2017

Source:	<u>Education Funds</u>	Each request to use carryforward below shows the current budget amount, the requested increase in the budget amount (i.e., carryforward), and the revised budget total.		
Available Amount:	31,661.00			
Appropriation Code:	PAP			
Unit:				
Program if Applicable:				
Amount of Available funds that is Unrestricted	31,661.00			
Amount Restricted:	-			
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)	NA			
Requested Carryforward:	31,661.00			
Unrequested Carryforward	-			
		Current	Requested Increase Carryforward	Total
C-20 School Districts				
7507	C20 LEA Mini Grants	-	31,661	31,661

The justification and support for funding Title VII programs is to sustain the various activities during the academic year. This will entail monthly planning/coordinating meetings, student/parent activities, in-service training, workshops, leadership training, and conference attendance. The funding will allow for presenters, guest speakers, keynote speakers, educational/cultural material, books, supplies, tuition, travel, to include lodging, meals, snacks for special meetings. The funded activities are to enrich student learning and cultural awareness by the support of professionals and highly qualified teachers and instructors. The funding will provide personalized individual services to American Indian students in order to increase student proficiency and graduation rates.

Amount	School District
\$4,523	Alpine School District
\$4,523	Iron School District
\$4,523	Millard School District
\$4,523	Provo School District
\$4,523	Salt Lake School District
\$4,523	Tooele School District
\$4,523	Washington School District

Student Advocacy Services Title VII Project 20 Spend Plan for 2016 Carryforward in 2017

Source:	<u>Education Funds</u>			
Available Amount:	27,785.00			
Appropriation Code:		PAP		
Unit:				
Program if Applicable:				
Amount fo Available funds that is Unrestricted		27,785.00	Each request to use carryforward below shows the current budget amount, the requested increase in the budget amount (i.e., carryforward), and the revised budget total.	
Amount Restricted:		-		
If Restricted by What (Legislation, Board Rule, Federal Law, State Law,)		NA		
Requested Carryforward:		27,785.00		
Unrequested Carryforward				
			Requested Increase	
Computer Supplies		Current	Carryforward	Total
6469 Computers		-	27,785.00	27,785
<u>Justification:</u> \$23,500 -15 laptop computers, software, computer storage bags. 15 Computers are specific for students to use to increase student proficiency in technology, software, school academic programs. The funding will provide personalized individual services to American Indian students in order to increase student proficiency and graduation rates.				
		Current	Carryforward	Total
6469 Computers			27,785.00	27,785
<u>Justification:</u> \$4000 - 2 Computers & Monitor for Title VII Specialist Chuck Foster and Support staff Daphne Prince to facilitate Title VII programs.				
Educational Materials		Current	Carryforward	Total
6185 Books			27,785.00	27,785
<u>Justification:</u> \$280 - Books specific to American Indian history, culture, language. Specific titles include, 1. " <u>Lewis & Clarke Through Indian Eyes-Nez Perce Indian History and Culture,</u> " 2. " <u>The Urban Indian Experience In America</u> " 3. " <u>A History of Utah's American Indians</u> .				

CCSSO SCASS Membership

State Collaborative on Assessment and Student Standards (SCASS - See more at: [http://www.ccsso.org/Resources/Programs/State_Collaboratives_on_Assessment_and_Student_Standards_\(SCASS\).html#sthash.V1CBinxx.dpuf](http://www.ccsso.org/Resources/Programs/State_Collaboratives_on_Assessment_and_Student_Standards_(SCASS).html#sthash.V1CBinxx.dpuf))

Location	Minneapolis, MN (Fall), New Orleans, LA (Winter), & Austin, TX (Summer)
Dates	Three/Five days (TBD), June 2017
Personnel	1 Coordinator, 1 Education Specialist
Purpose	The State Collaborative on Assessment and Student Standards (SCASS) strive to develop and implement high standards and valid assessment systems that maximize educational achievement for all children. Over the past 20 years, SCASS has brought State Education Agency (SEA) career service professionals together to solve complex problems impacting the states. SCASS groups are formed in response to specific project needs. Some SCASS groups focus on specific content areas like science, math, social studies, or English language arts. Others focus on policy, psychometric problems, or technology. Membership in SCASS represents an investment that sees its value leveraged and returned many times over through advocacy, program involvement, and professional development.
Training	Yes. Staff will share best practices and recommendations with Utah public education policymakers, USBE staff, LEAs and schools.

SCASS Student Advocacy Services Membership 2017:

- **English Language Learners (ELL) Dr. Christelle Estrada**
- **School and District Improvement (SDI) Dr. Rebecca Donaldson**

FY 2017 State Salaries and Benefit Line Items for Student Advocacy Services

# of FTEs	Position
.4	Educational Director
1.5	Educational Coordinator
.4	Administrative Secretary
1.5	Executive Secretary
12.8	Educational Specialist
1.25	Office Specialist
1	Monitor Officer
.5	Trainer I
1	Research Consultant II

FY 2017 Federal Salaries and Benefit Line Items for Student Advocacy Services

# of FTEs	Position
.6	Educational Director
1.5	Educational Coordinator
.6	Administrative Secretary
1.5	Executive Secretary
6.2	Educational Specialist
2.25	Office Specialist
1	Fiscal Analyst
.5	Trainer I
2	IT Analyst II

Utah State Office of Education
Board Summary Section Report
For the Section - SAS
As of: 8/30/16

SAS 0664 and 0668 Funding Sources	Actual FY 2016	Budget FY 2017	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
Pilot Teacher Retention Grant Program 0670 67001	\$ -	\$ 250,000	\$ 250,000	\$ -	\$ -	0.00%
State Administration T016 66820	\$ 361,800	\$ -	\$ -	\$ -	\$ 2,160	-
State Administration T017 66820	\$ -	\$ 270,500	\$ 270,500	\$ -	\$ 17,964	6.64%
State Professional Development T016 66825	\$ 90,000	\$ -	\$ -	\$ -	\$ -	-
State Professional Development T017 66825	\$ -	\$ 90,000	\$ 90,000	\$ -	\$ 941	1.05%
Title I Grant T08X Carry Forward	\$ 140,598,711	\$ -	\$ 50,618,809	\$ -	\$ 6,422,280	12.69%
Title I Grants to Local T087 Current Year	\$ -	\$ 24,790,827	\$ 24,790,827	\$ -	\$ 75	0.00%
School Improvement Grants T12X Carry Forward	\$ 9,962,814	\$ 3,007,875	\$ 8,267,427	\$ -	\$ 12,484	0.15%
School Improvement Grants T127 Current Year	\$ -	\$ -	\$ -	\$ -	\$ -	-
Title I Neglected and Delinquent Children T13X Carry Forward	\$ 2,178,110	\$ -	\$ 1,054,670	\$ -	\$ 187,129	17.74%
Title I Neglected and Delinquent Children T137 Current Year	\$ -	\$ 1,289,101	\$ 1,289,101	\$ -	\$ -	0.00%
Migrant Education T15X Carry Forward	\$ 4,581,109	\$ -	\$ 2,300,801	\$ -	\$ 183,914	7.99%
Migrant Education T157 Current Year	\$ -	\$ 1,822,618	\$ 1,822,618	\$ -	\$ -	0.00%
Migrant Education Coordination T16X Carry Forward	\$ 78,586	\$ -	\$ -	\$ -	\$ -	-
Migrant Education Coordination T167 Current Year	\$ -	\$ 66,666	\$ 66,666	\$ -	\$ -	0.00%
Rural Education Achievement Program T24X Carry Forward	\$ 168,367	\$ -	\$ 123,601	\$ -	\$ 22,291	18.03%
Rural Education Achievement Program T247 Current Year	\$ -	\$ -	\$ -	\$ -	\$ -	-
Education for Homeless Children and Youth T28X Carry Forward	\$ 676,646	\$ -	\$ 351,754	\$ -	\$ 55,767	15.85%
Education for Homeless Children and Youth T287 Current Year	\$ -	\$ -	\$ 411,241	\$ -	\$ -	0.00%
21st Century Afterschool Learning Centers T60X Carry Forward	\$ 13,331,136	\$ -	\$ 5,797,666	\$ -	\$ 383,547	6.62%
21st Century Afterschool Learning Centers T607 Current Year	\$ -	\$ 6,946,194	\$ 6,946,194	\$ -	\$ -	0.00%
Title III English Language Acquisition T73X Carry Forward	\$ 7,196,460	\$ -	\$ 2,857,870	\$ -	\$ 312,720	10.94%
Title III English Language Acquisition T737 Current Year	\$ -	\$ -	\$ -	\$ -	\$ -	-
Title III English Language Acquisition T77X 66882	\$ 21,617	\$ -	\$ 21,617	\$ -	\$ -	0.00%
Enhancement For At Risk Students EARS 2045 TMXX	\$ 383,370	\$ -	\$ -	\$ -	\$ -	-
Enhancement For At Risk Students 2001 T017 00101	\$ -	\$ 304,800	\$ 304,800	\$ -	\$ 19,863	6.52%
Low Performing Schools T016 2820	\$ 8,000,000	\$ -	\$ 4,727,531	\$ -	\$ 335	0.01%
Low Performing Schools T017 2820	\$ -	\$ 7,003,600	\$ 7,003,600	\$ -	\$ 16,575	0.24%
Partnerships for Student Success 2823 82301	\$ -	\$ 2,000,000	\$ 2,000,000	\$ -	\$ 1,551	0.08%
State Funding (0664 project 01) Educational Equity	\$ 368,399	\$ -	\$ 758,788	\$ -	\$ 59,061	7.78%
Private Funding (0664 T806 project 01) Educational Equity	\$ 3,357	\$ -	\$ -	\$ -	\$ -	-
State Funding (0664 project 11) Administration/Dropout Prevention	\$ -	\$ -	\$ 160,000	\$ -	\$ -	0.00%
State Funding (0664 project 40) Administration/Suicide Prevention HB501	\$ 209,499	\$ -	\$ 222,142	\$ -	\$ 21,572	9.71%
State Funding (0664 project 46) Suicide Prevention HB329	\$ 68,791	\$ -	\$ 159,000	\$ -	\$ -	0.00%
State Funding (0664 project 47) Anti Bullying	\$ 73,500	\$ -	\$ 150,000	\$ -	\$ -	0.00%
State Funding (0664 project 63) Prevention Dimension	\$ 100,000	\$ -	\$ 101,081	\$ -	\$ 600	0.59%
State Funding (0664 project 64) Safe & Drug Free State Act	\$ 151,349	\$ -	\$ 506,700	\$ -	\$ 7,571	1.49%
State Funding (0664 project 66) DHS Receivable Contract	\$ 58,937	\$ -	\$ 97,931	\$ -	\$ 7,889	8.06%
State Funding (0664 project 68) School Resource Officer	\$ -	\$ -	\$ 50,000	\$ -	\$ -	0.00%
State Funding Carry Forward (0664 project 01) Educational Equity (DF)	\$ 20,073	\$ -	\$ -	\$ -	\$ -	-
State Funding Carry Forward (0664 project 40) Suicide Prevention HB501	\$ 46,515	\$ -	\$ -	\$ -	\$ -	-
State Funding Carry Forward (0664 project 46) Suicide Prevention HB329	\$ 95,511	\$ -	\$ -	\$ -	\$ -	-
State Funding Carry Forward (0664 project 47) Anti Bullying	\$ 28,847	\$ -	\$ 71,153	\$ -	\$ -	0.00%
State Funding Carry Forward (0664 project 64) Safe & Drug Free State Act	\$ 363,192	\$ -	\$ -	\$ -	\$ -	-
State Funding Carry Forward (0664 project 66) DHS Contract	\$ 14,844	\$ -	\$ -	\$ -	\$ -	-
State Funding Mineral Lease (0664 project 50) Adult Ed	\$ 197,460	\$ -	\$ 166,315	\$ -	\$ 8,746	5.26%
State Funding (0664 project 51) Adult Ed	\$ 41,788	\$ -	\$ 66,786	\$ -	\$ 5,283	7.91%
Federal (0664 project 51, 52, 53, 54, 55) Adult Ed	\$ 2,204,215	\$ -	\$ 3,244,988	\$ -	\$ 7,418	0.23%
State Funding (2401 project 01) Youth Center	\$ -	\$ -	\$ -	\$ -	\$ -	-
State Funding (2601 project 01) Correctional Education Program	\$ -	\$ -	\$ -	\$ -	\$ -	-
State Funding (2601 project 02) Prisons/Institutions Admin	\$ -	\$ -	\$ -	\$ -	\$ -	-
State Funding Carry Forward (2601 project 01) Correctional Education Program	\$ -	\$ -	\$ -	\$ -	\$ -	-
State Funding Carry Forward (2601 project 02) Prisons/Institutions Admin	\$ -	\$ -	\$ -	\$ -	\$ -	-
Carry Forward Federal (0664 project 51, 52, 53, 54, 55) Adult Ed	\$ 1,102,705	\$ -	\$ 1,030,631	\$ -	\$ 155,374	15.08%
Total	\$ 192,777,707	\$ 47,592,181	\$ 128,152,807	\$ -	\$ 7,913,111	6.17%

Pilot Teacher Retention Grant 0670 Areas of Expenditures by Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -					-
Purchased Services	\$ -					-
Travel	\$ -					-
Supplies and Materials	\$ -	\$ 7,500.00	\$ 7,500.00			0.00%
Unallocated Expenses	\$ -					-
Equipment	\$ -					-
Capital Expenditures	\$ -					-
Indirect Cost	\$ -					-
Grants and Transfers to Other Agencies	\$ -					-
Flow Through Funds to LEAs	\$ -	\$ 242,500.00	\$ 242,500.00			0.00%
Total	\$ -	\$ 250,000.00	\$ 250,000.00	\$ -	\$ -	0.00%
ESEA Title I 0668 Areas of Expenditures by Budget Categories	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ 1,526,995.00	\$ 332,875.00	\$ 332,875.00		\$ 160,214.00	48.13%
Purchased Services	\$ 267,421.00	\$ 73,397.00	\$ 79,897.00		\$ 34,581.00	43.28%
Travel	\$ 45,793.00	\$ 21,466.00	\$ 21,466.00		\$ 6,629.00	30.88%
Supplies and Materials	\$ 230,225.00	\$ 185,379.00	\$ 347,242.00		\$ 1,127.00	0.32%
Unallocated Expenses		\$ 25,916,404.00	\$ 26,219,162.00			0.00%
Equipment	\$ 10,821.00	\$ 957.00	\$ 957.00		\$ 586.00	61.23%
Capital Expenditures						-
Indirect Cost		\$ 45,038.00	\$ 45,038.00			0.00%
Grants and Transfers to Other Agencies	\$ 3,179,288.00		\$ 5,129,468.00		\$ 230,836.00	4.50%
Flow Through Funds to LEAs	\$ 102,308,239.00	\$ 11,708,264.00	\$ 74,905,257.00		\$ 7,167,298.00	9.57%
Total	\$ 107,568,782.00	\$ 38,283,780.00	\$ 107,081,362.00	\$ -	\$ 7,601,271.00	7.10%

	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
SAS Advocacy, Equity, & Prevention (0664)						
Areas of Expenditures by Budget Categories						
Salaries & Benefits	\$ 681,029	\$ 807,379			\$ 92,470	11.45%
Travel	\$ 20,676	\$ 80,925			\$ 2,933	3.62%
Purchased Services	\$ 18,090	\$ 89,939			\$ 14	0.02%
Equipment	\$ 2,698	\$ 400			\$ -	0.00%
Supplies and Materials	\$ 150,794	\$ 242,685			\$ 1,276	0.53%
Unallocated Expenses	\$ -				\$ -	-
Capital Expenditures	\$ -				\$ -	-
Indirect Cost	\$ 161,224	\$ 155,314			\$ -	0.00%
Grants and Transfers to Other Agencies	\$ 44,795				\$ -	-
Flow Through Funds to LEAs	\$ 523,506	\$ 900,153			\$ -	0.00%
Total	\$ 1,602,813	\$ 2,276,794	\$ -	\$ -	\$ 96,693	4.25%
Enhancement for At Risk Students (2045/2001)						
Areas of Expenditures by Budget Categories						
Salaries & Benefits	\$ 45,251.00	\$ 224,132.00	\$ 224,132.00		\$ 19,863.00	8.86%
Purchased Services		\$ 2,988.00	\$ 2,988.00			0.00%
Travel		\$ 11,138.00	\$ 11,138.00			0.00%
Supplies and Materials		\$ 23,733.00	\$ 23,733.00			0.00%
Unallocated Expenses						-
Equipment	\$ 4,118.00					-
Capital Expenditures						-
Indirect Cost		\$ 42,809.00	\$ 42,809.00			0.00%
Grants and Transfers to Other Agencies	\$ 13,253.00					-
Flow Through Funds to LEAs	\$ 4,610.00					-
Total	\$ 62,622.00	\$ 304,800.00	\$ 304,800.00	\$ -	\$ 19,863.00	6.52%

	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
SAS School Turnaround & Leadership (2820)						
Areas of Expenditures by Budget Categories						
Salaries & Benefits	\$ 78,125	\$ 111,375	\$ 115,804		\$ 12,211	10.54%
Travel	\$ 40,589	\$ 74,147	\$ 74,147		\$ 4,560	6.15%
Purchased Services	\$ 3,136,539	\$ 6,726,104	\$ 10,280,171		\$ 138	0.00%
Equipment	\$ 2,165	\$ 565	\$ 565			0.00%
Supplies and Materials	\$ 129	\$ 70,136	\$ 70,137			0.00%
Unallocated Expenses						-
Capital Expenditures						-
Indirect Cost	\$ 14,922	\$ 21,273	\$ 22,119			0.00%
Grants and Transfers to Other Agencies						-
Flow Through Funds to LEAs			\$ 1,168,188			0.00%
Total	\$ 3,272,469	\$ 7,003,600	\$ 11,731,131	\$ -	\$ 16,909	0.14%
Partnerships for Student Success (2823)						
Areas of Expenditures by Budget Categories						
Salaries & Benefits		\$ 67,016	\$ 67,016		\$ 1,551	2.31%
Travel						-
Purchased Services						-
Equipment						-
Supplies and Materials						-
Unallocated Expenses						-
Capital Expenditures						-
Indirect Cost		\$ 12,984	\$ 12,984			0.00%
Grants and Transfers to Other Agencies						-
Flow Through Funds to LEAs		\$ 1,920,000	\$ 1,920,000			0.00%
Total	\$ -	\$ 2,000,000	\$ 2,000,000	\$ -	\$ 1,551	0.08%

	Actual FY 2016	Board Approved Budget FY 2017	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
SAS Adult Education (0664)						
Areas of Expenditures by Budget Categories						
Salaries & Benefits	\$ 489,862	\$ 90,114			\$ 49,491	54.92%
Travel	\$ 24,782				\$ 6,150	-
Purchased Services	\$ 17,255	\$ 400			\$ 46	11.61%
Equipment	\$ 7,471				\$ -	-
Supplies and Materials	\$ 16,508	\$ 274,164			\$ 5	0.00%
Unallocated Expenses	\$ -	\$ 333,908			\$ -	0.00%
Capital Expenditures						-
Indirect Cost	\$ 70,084	\$ 17,576			\$ -	0.00%
Grants and Transfers to Other Agencies	\$ 714,688	\$ 874,944			\$ 121,129	13.84%
Flow Through Funds to LEAs	\$ 2,205,519	\$ 2,917,615			\$ -	0.00%
Total	\$ 3,546,168	\$ 4,508,720	\$ -	\$ -	\$ 176,821	3.92%
SAS Youth Center (2401)						
Areas of Expenditures by Budget Categories						
Salaries & Benefits						
Travel						
Purchased Services						
Equipment						
Supplies and Materials						
Unallocated Expenses						
Capital Expenditures						
Indirect Cost						
Grants and Transfers to Other Agencies						
Flow Through Funds to LEAs	\$ 860,056	\$ 1,153,200			\$ -	0.00%
Total	\$ 860,056	\$ 1,153,200	\$ -	\$ -	\$ -	0.00%
SAS Correctional Education Program (2601)						
Areas of Expenditures by Budget Categories						
Salaries & Benefits	\$ 73,588	\$ 66,316			\$ 7,091	10.69%
Travel	\$ -				\$ -	-
Purchased Services	\$ 596				\$ -	-
Equipment	\$ 25				\$ -	-
Supplies and Materials	\$ 312				\$ -	-
Unallocated Expenses					\$ -	-
Capital Expenditures					\$ -	-
Indirect Cost	\$ 14,055	\$ 13,069			\$ -	0.00%
Grants and Transfers to Other Agencies					\$ -	-
Flow Through Funds to LEAs	\$ 1,845,121	\$ 2,089,074			\$ -	0.00%
Total	\$ 1,933,697	\$ 2,168,458	\$ -	\$ -	\$ 7,091	0.33%

SFY 2017 Budget Update

Utah State Board of Education

Internal Audit



Debbie Davis, CPA, Director of Internal Audit



Internal Audit Vision/Mission Statement

a e i o u

Analyzing Education Independently and Objectively for Utah

...and **Why**

Educational Equity

- Compliance
- Controls

Quality Learning

- Performance

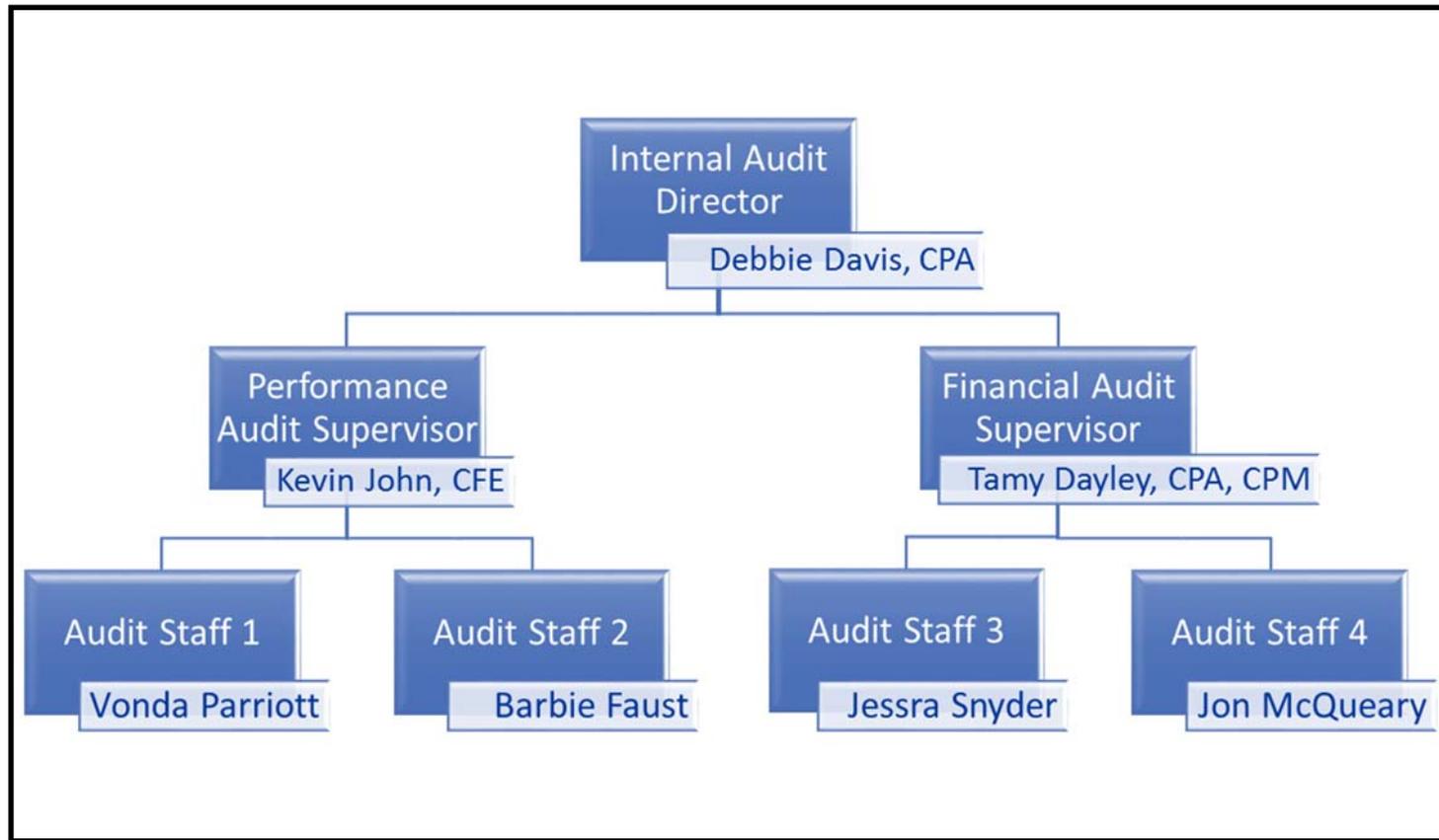
System Values

- Governance
- Risk Management

USBE Internal Audit Department

Organization Chart

(as of 08/23/2016)



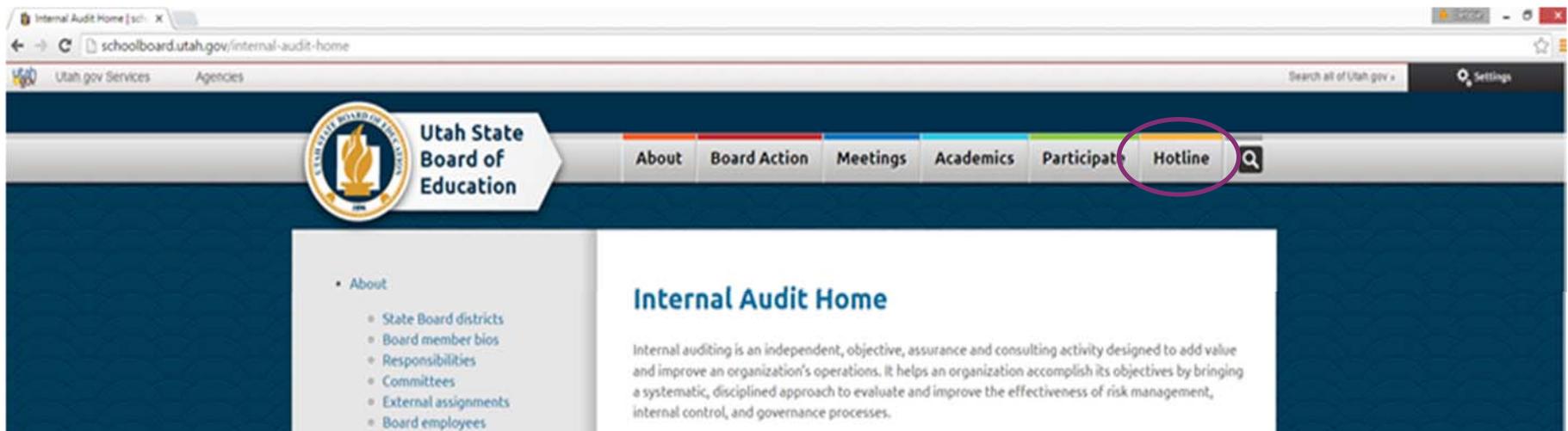
We have also requested a Part-time Office Specialist I position to help with administrative tasks.

USBE Internal Audit Department Requirement

The Internal Audit Department (IA) is required by Utah Code 63I-5-201(4) The Utah Internal Audit Act and Administrative Rule R277-116 Audit Procedure. Utah Code, as outlined above, requires IA to comply with professional internal auditing standards, which include continuing professional education requirements, and to report to the USBE Audit Committee regularly. IA is required to be independent from management functions to ensure unbiased, objective, analyses.

All entities governed by the Board or receiving funding from the Board may be audited by the Internal Audit Department at the approval of the Board and in consideration of consideration of risk.

The Internal Audit Department is funded wholly by an appropriation from the Education Fund.



The screenshot shows a web browser window displaying the 'Internal Audit Home' page for the Utah State Board of Education. The browser's address bar shows the URL 'schoolboard.utah.gov/internal-audit-home'. The page features a dark blue header with the Utah State Board of Education logo on the left and a navigation menu on the right. The navigation menu includes links for 'About', 'Board Action', 'Meetings', 'Academics', 'Participate', and 'Hotline', with the 'Hotline' link circled in purple. Below the navigation menu, there is a search bar and a 'Settings' icon. The main content area is divided into two columns. The left column contains a list of links under the heading 'About', including 'State Board districts', 'Board member bios', 'Responsibilities', 'Committees', 'External assignments', and 'Board employees'. The right column features the heading 'Internal Audit Home' followed by a paragraph of text: 'Internal auditing is an independent, objective, assurance and consulting activity designed to add value and improve an organization's operations. It helps an organization accomplish its objectives by bringing a systematic, disciplined approach to evaluate and improve the effectiveness of risk management, internal control, and governance processes.'

SFY2017 Internal Audit Budget to Actual Summary

Note: 2017 Amounts DO NOT include carryforward

Funding Sources	Actual FY2016 Expenditures		2017 Board Approved Budget		Expenditures (8/31/2016)		Exp % of Budget
Education Fund (0222 T017 project 02)	859,201	A	1,028,025.30	A			7.71%
Expenditure Category		% of Ttl		% of Ttl			
Salaries & Benefits	648,355.39	80%	794,983.46	77%		B	9.80%
Travel	5,970.93	1%	10,150.00	1%			5.87%
Purchased Services	11,590.61	1%	14,700.00	1%			4.30%
Rental Expenses	513.42	0%	600.00	0%			0.00%
Office Expenses	1,038.95	0%	5,535.00	1%			0.00%
Supplies and Materials	5,289.37	1%	5,400.00	1%			1.22%
Equipment	6,702.19	1%	8,800.00	1%			0.00%
Other Operating Expenses	10,220.70	1%	36,015.00	4%			0.00%
Indirect Cost	123,835.88	15%	151,841.84	15%			0.00%
Total	813,517.44		1,028,025.30				7.71%

Notes

- A** In 2016, Internal Audit was funded \$425,000 of on-going appropriation and the remainder from Board discretionary funds. For 2017 the legislature fully funded Internal Audit with on-going funds. Also note that the majority of increase from 2016 to 2017 is due to an additional FTE that was funded for an auditor and the increase to the indirect cost rate.
- B** Payroll expenditures to date don't reflect that there are timing differences in recognizing payroll expense (i.e., it takes 2-weeks to process payroll, so while not included as an expenditure there is a liability for the agency to meet that obligation).

SFY 2017 Internal Audit Department Budget Summary

Does NOT include Carryforward Requests

Object	Budget Area	FINET Budget Description	Zero Based Budget Determination Factor(s)	Approved Budget	
5*	Salaries and Benefits	Salaries & Benefits	Internal Accounting estimate	794,983.46	
6001	Travel	In-State S-t Motor Pool	Estimate based on reviewing per diem and lodging rates and reviewing the current audit plan.	800.00	
6002	Travel	In-State Reduced Auto		800.00	
6005	Travel	In-State Meal		600.00	
6006	Travel	In-State Lodging		1,800.00	
6052	Travel	Out-State Reduced Auto		150.00	
6055	Travel	Out-State Meal		450.00	
6056	Travel	Out-State Lodging		3,000.00	
6057	Travel	Out-State Transp.		2,550.00	
6115	Purchased Services	Human Resources Services		Legislative Rate	5,100.00
6116	Purchased Services	Payroll Services		Legislative Rate	400.00
6126	Purchased Services	Wireless Communication	Estimate based on prior year	5,000.00	
6132	Purchased Services	Communication Services	Estimate based on prior year	4,000.00	
6136	Purchased Services	Postage and Mailing	Estimate based on 5 year trend	200.00	
6161	Rental Expense	Rental of Land & Bldgs	Internal Service Rate	600.00	

SFY 2017 Internal Audit Department Budget Summary Cont.

Object	Budget Area	FINET Budget Description	Zero Based Budget Determination Factor(s)	Approved Budget
6171	Supplies & Materials	Bldgs & Grnds - Op Supplies	Rate per square footage and misc maintenance	5,000.00
6181	Office Expenses	Office Supplies	Estimate based on 5 year trend and expected expenses	500.00
6182	Office Expenses	Printing & Binding	Estimate based on 5 year trend and expected expenses	150.00
6185	Office Expenses	Books & Subscriptions	Estimate based on 5 year trend and expected expenses	2,885.00
6186	Office Expenses	Photocopy Expense	Estimate based on maintenance agreement and prior year copies	2,000.00
6188	Equipment	Office Furnishings	Estimate based on 5 year trend and expected expenses	600.00
6189	Equipment	Small Equip/Supplies	Estimate based on 5 year trend and expected expenses	1,000.00
6300	Supplies & Materials	DTS Telecommunication	Estimate based on 5 year trend and FTEs (s/b \$450)	-
6263	Other Current Exp	Insurance & Bonds	Internal Service Rate	3,000.00
6269	Other Current Exp	Employee Training& Dev	Estimate considering obtaining or maintaining licenses/certificates	13,655.00
6274	Other Current Exp	Membership Dues	Estimate considering UPM's, training, and licenses	1,800.00
6282	Other Current Exp	Employee Educational Assistance	Estimate considering UPM's and DHRM rules	17,560.00
6468	Equipment	DP Software <\$5K Netw	Estimate based on prior year for electronic audit mgt software	2,000.00
6469	Equipment	DP Hardware <\$5K Laptop	Estimate based on FTE's and age of computers	3,000.00
6473	Equipment	DP Software <\$5K Other	Estimate based on prior year for audit data analysis software	2,200.00
6582	Supplies & Materials	Data Processing - Supplies	Estimate based on 5 year trend and expected expenses	400.00
7523	Indirect Costs	Indirect Costs	Indirect Cost Rate of 19.1%	151,841.84
	Total			1,028,025.30

Internal Audit Department Spend Plan for 2016 Carryforward in 2017

		Current	Requested Increase	Total
Source:	Education Funds	Each request to use carryforward below shows the current budget amount, the requested increase in the budget amount (i.e., carryforward), and the revised budget total.		
Available Amount:	45,683.56			
Appropriation Code:	PAK			
Unit:	0222			
Amount of Available funds that is Unrestricted	45,683.56			
Requested Carryforward:	45,683.56			
Unrequested Carryforward	-			
		Current	Requested Increase	Total
Travel				
6001	In-State S-t Motor Pool	800	1,500	2,300
Office Supplies				
6181	Office Supplies	500	1,100	1,600
Supplies and Materials				
6300	DTS Telecom	-	450	450
Membership Dues				
6274	Membership Dues	1,800	275	2,075
Employee Training and Development				
6269	Employee Training & Dvlpmnt	7,100	18,700	25,800
Potential Incentive Award/Bonus				
5150	Incentive Award	-	3,000	3,000
The request below was an option identified in September Finance Committee and was previously unrequested. Depending on if other options are available for administrative help, the item below may or may not be necessary.				
		Current	Requested Increase	Total
Time Limited Office Specialist Position				
5101	Wages/Benefits	-	20,659	20,659

IMPACT

