

**NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF
THE STATE BONDING COMMISSION**

PUBLIC NOTICE IS HEREBY GIVEN that the State Bonding Commission, a public body created under Section 63B-1-201, Utah Code Annotated 1953, as amended, will hold a public meeting in the Office of the Governor, Rampton Board Room, Suite C-200 in the Capitol Building, Salt Lake City, Utah, on Monday, April 11, 2011, commencing at the hour of 4:00 p.m.

The Agenda for the meeting includes the following:

1. Approval of minutes of prior meetings.
2. A resolution authorizing the issuance and sale of not more than \$800,000,000 aggregate principal amount of General Obligation Bonds of the State of Utah; fixing the maximum aggregate principal amount of the bonds, the maximum number of years over which the bonds may mature, the maximum interest rate which the bonds may bear and the maximum discount from par at which the bonds may be sold; providing for the publication of a notice of bonds to be issued; providing for the running of a contest period; authorizing the advertisement for sale of the bonds and the circulation of a preliminary official statement relating thereto; and providing for related matters.
3. Matters related to the issuance and sale of general obligation bonds of the State of Utah.

DATED: April 7, 2011

STATE BONDING COMMISSION

By /s/ Richard K. Ellis
Richard K. Ellis, State Treasurer
and Secretary of the Utah State
Bonding Commission