

**MEMORANDUM**

**TO:** Members, Utah State Board of Education

**FROM:** Scott Jones  
Deputy Superintendent of Operations

**DATE:** June 9-10, 2016

**INFORMATION:** SFY16 Budget Reporting

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**Background:**

In August 2015, the Finance Committee approved a budget reporting schedule for State Fiscal Year (SFY) 16 for directors of USOE, USOR, and USDB to provide budget updates to the Finance Committee.

The Finance Committee will have the opportunity to discuss information provided by the Internal Audit, Teaching and Learning, Career and Technical Education, School Children's Trust and Student Advocacy Services Section.

**Board Strategic Plan:**

This item supports the following imperative(s) and strategies in the Board's Strategic Plan:

- Educational Equity
- System Values

**Anticipated Action:**

The Committee will receive budget reports from the various sections.

**Contact:** Scott Jones, Deputy Superintendent of Operations, 801-538-7514

Utah State Office of Education  
Board Summary Section Report  
For the Section -  
As of: 4/30/2016

Board Internal Audit Funding Sources	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget		Expenditures to Date	Expenditures as a % of Revised Budget
State Funding (0222 project 02)	\$ 402,301	\$ 425,000	\$ 425,000		\$ 174,950	41.16%
Discretionary Funding (0222 TA55 project 02)		\$ 418,201	\$ 434,201	A	\$ 414,800	95.53%
State Funding (0222 T806 project 05)		\$ -	\$ 3		\$ 943	31448.33%
State Funding (0222 T816 project 05)		\$ -	\$ 3		\$ 317	10561.67%
<b>Total</b>	<b>\$ 402,301</b>	<b>\$ 843,201</b>	<b>\$ 859,207</b>		<b>\$ 591,010</b>	<b>68.79%</b>

Board Internal Audit (0222) Areas of Expenditures by Budget Categories	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget		Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ 315,721	\$ 671,925	\$ 667,859	A	\$ 503,040	75.32%
Purchased Services	\$ 6,397	\$ 16,170	\$ 16,170		\$ 9,360	57.88%
Travel	\$ 1,338	\$ 6,345	\$ 7,725	A	\$ 3,005	38.90%
Supplies and Materials	\$ 10,939	\$ 24,445	\$ 38,183		\$ 15,168	39.73%
Unallocated Expenses						-
Equipment	\$ 23,550	\$ 3,370	\$ 8,318	A	\$ 3,416	41.07%
Capital Expenditures						-
Indirect Cost	\$ 42,622	\$ 120,947	\$ 120,947		\$ 55,760	46.10%
Grants and Transfers to Other Agencies						-
Flow Through Funds to LEAs						-
<b>Total</b>	<b>\$ 400,568</b>	<b>\$ 843,201</b>	<b>\$ 859,201</b>		<b>\$ 589,750</b>	<b>68.64%</b>

UAESP (0222) G Areas of Expenditures by Budget Categories	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget		Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ -					-
Purchased Services	\$ -		\$ 2		\$ 500	25001.00%
Travel	\$ -					-
Supplies and Materials	\$ -		\$ 4		\$ 760	19007.00%
Unallocated Expenses	\$ -					-
Equipment	\$ -					-
Capital Expenditures	\$ -					-
Indirect Cost	\$ -					-
Grants and Transfers to Other Agencies	\$ -					-
Flow Through Funds to LEAs						-
<b>Total</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 6</b>		<b>\$ 1,260</b>	<b>21005.00%</b>

Carry Forward - Unused Budget (sweeps to FY 2016 discretionary fund)

\$ 1,733

A In September 2015 Board meeting, the Board approved an increase to the Internal Audit budget as the original Board approved budget was based on preliminary budget numbers not final budget numbers.

As per the Board memo the revision did the following:

1. Corrected a formula error related to salaries and benefits
2. Increased the in-state travel budget based on the 2016 approved audit plan
3. Decreased the rental of land and buildings based on actual cost per square foot
4. Increased small equipment for one-time office furniture for the IA Director's Office that was purchased in 2015 but didn't arrive until 2016
5. Increased employee training and development, and educational assistance to cover certification and license costs, CPE, etc.
6. Increased software due to a payment error in 2015 that required a new payment in 2016.

B Purchased services includes items with monthly charges - HR, payroll, wireless, etc.

C Anticipate additional expenditures from Hotspots audit, Jordan SD audit, and travel to trainings in May/June

D Anticipate additional expenditures from trainings attended in May and June, supplies, copier

E Anticipate cell phone upgrade, new staff computer

F Anticipate additional charge at end of year when final indirect costs are booked

G UAESP will be moved out of Internal Audit

Utah State Office of Education  
Board Summary Section Report  
For the Section - Teaching & Learning (0661, 0663, 0666, 0669)  
As of: 4/30/2016

Teaching & Learning 0661 Funding Sources	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget		Expenditures to Date	Expenditures as a % of Revised Budget
0661 Teaching & Learning State Funds T016	\$ -	\$ 4,521,500	\$ 4,646,500		\$ 2,440,483	52.52%
0661 Teaching & Learning State Funds TA4x & TA5x CF	\$ 987,304	\$ -	\$ 588,777	A	\$ 82,216	13.96%
0661 Teaching & Learning FML T046	\$ -	\$ 776,100	\$ 776,100		\$ 446,191	57.49%
0661 Teaching & Learning FML T04x CF	\$ -	\$ 1,599,520	\$ 1,599,520		\$ 1,332,932	83.33%
0661 Title 2B Math & Science T066	\$ -	\$ 1,084,894	\$ 1,084,984		\$ 1,000	0.09%
0661 Title 2B Math & Science T06x CF	\$ 1,558,551	\$ -	\$ 721,506	A	\$ 676,889	93.82%
0661 JAVITS Gifted & Talented Students Ed T096	\$ -	\$ -	\$ 352,715	B	\$ 42,034	11.92%
0661 Startalk Consortium T104 CF	\$ 924	\$ -	\$ 924	A	\$ 924	100.00%
0661 Vamos ao Brasil T115 (created in FY15 Per 13; Amt set in Orig Bdgt)	\$ 112,424	\$ 112,424	\$ 95,548		\$ 82,825	86.68%
0661 Russian STARTALK T116 (created in FY15 Per 13; Amt set in Orig Bdgt)	\$ 94,620	\$ 94,620	\$ 94,620		\$ 82,016	86.68%
0661 TITLE 2A - Teacher Quality T746	\$ -	\$ 14,536,547	\$ 14,531,075		\$ 4,004,156	27.56%
0661 TITLE 2A - Teacher Quality T74x & T75x CF	\$ 22,172,765	\$ -	\$ 8,016,624	A	\$ 6,430,065	80.21%
0661 Art Works for Kids T806	\$ -	\$ 300,000	\$ 269,000		\$ 74,817	27.81%
0661 Art Works for Kids T80x CF	\$ 390,326	\$ -	\$ 41,443	A	\$ -	0.00%
0661 Chinese Flagship T805 (FY15 CF set up in Orig Bdgt)	\$ 279,529	\$ 232,354	\$ 343,276		\$ 148,676	43.31%
0661 Chinese Flagship T80x CF	\$ 205,226	\$ -	\$ -		\$ -	-
0661 HB96 School Readiness T806	\$ -	\$ 1,000,000	\$ 478,925		\$ 112,463	23.48%
0661 HB96 School Readiness T80x CF	\$ 467,332	\$ -	\$ 18,232	A	\$ 18,231	100.00%
0661 iSchools Contract SUU 132364 T80x CF	\$ 211,523	\$ -	\$ 173,711	A	\$ -	0.00%
0661 CenturyLink T80x & T81x CF moved from 0663 T813 Grant	\$ 115,000	\$ 55,000	\$ 107,237		\$ 53,515	49.90%
0661 GOED STEM T826 (Contract) Exp Reimb by GOED STEM Action Ctr	\$ -	\$ -	\$ 141,240	C	\$ 18,698	13.24%
0661 CPR/AED T976	\$ -	\$ 200,000	\$ 200,000		\$ -	0.00%
0661 CPR/AED T97x CF	\$ 200,000	\$ -	\$ 131,086	A	\$ -	0.00%
0663 iSchools Contract SUU 132364 T80x Set up in Error see 0661 T80x CF	\$ -	\$ 120,000	\$ -		\$ -	-
0663 CenturyLink T813 CF moved into 0661 T81x Grant	\$ 8,750	\$ -	\$ -		\$ -	-
0661 Beverly Taylor Sorenson Elem Arts TM66	\$ -	\$ -	\$ 120,000	B	\$ 1,191	0.99%
0661 Beverly Taylor Sorenson Elem Arts TM3x CF	\$ 205,771	\$ -	\$ 129,678	A	\$ 15,130	11.67%
0666 Ed Lic Admin T016 (created new LowOrg 0681 ED LIC 2/4/16)	\$ 254,200	\$ 259,500	\$ -		\$ -	-
0666 Driver's Ed T036	\$ -	\$ 5,258,173	\$ 5,258,173		\$ 2,390,139	45.46%
0666 Driver's Ed T03x CF	\$ 11,380,448	\$ -	\$ 7,115,199	A	\$ 3,513,911	49.39%
0666 Dr Ed Hattie Munk Lib Fund T80x	\$ -	\$ -	\$ 343,237	D	\$ 117,686	34.29%
0666 Dr Ed BTS Priv Grant T806	\$ -	\$ -	\$ 192,650	D	\$ 82,525	42.84%
0666 Dr Ed BTS Priv Grant T80x	\$ -	\$ -	\$ 36,982	D	\$ 36,982	100.00%
0666 Dr Ed NTEP CCSO T806	\$ -	\$ -	\$ 55,000	D	\$ -	0.00%
0666 Dr Ed PEJEP TM66	\$ -	\$ -	\$ -		\$ 59,002	-
0669 HB197 Math Teacher Training T016	\$ 500,000	\$ 500,000	\$ 500,000		\$ 43,266	8.65%
<b>Total</b>	\$ 39,144,692	\$ 30,650,632	\$ 48,163,962		\$ 22,307,965	46.32%

<b>0661 Teaching And Learning Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits	\$ 131,367	\$ 2,706,899	\$ 3,046,036	\$ 1,995,256	65.50%
Purchased Services	\$ 410,307	\$ 606,191	\$ 1,157,149	\$ 573,935	49.60%
Travel	\$ 11,578	\$ 107,142	\$ 137,211	\$ 60,836	44.34%
Supplies and Materials	\$ 394,326	\$ 942,123	\$ 1,952,217	\$ 513,520	26.30%
Unallocated Expenses	\$ -	\$ -	\$ 331,962	\$ -	0.00%
Equipment	\$ -	\$ 13,500	\$ 31,690	\$ 10,684	33.71%
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ 10,798	\$ 471,203	\$ 500,860	\$ -	0.00%
Grants and Transfers to Other Agencies	\$ 199,640	\$ 677,094	\$ 1,346,541	\$ 466,827	34.67%
Flow Through Funds to LEAs	\$ 15,520,630	\$ 18,988,807	\$ 26,041,396	\$ 12,393,757	47.59%
<b>Total</b>	\$ 16,678,645	\$ 24,512,959	\$ 34,545,061	\$ 16,014,814	46.36%

Carry Forward - Unused Budget \$ 10,322,650

<b>0663 Teacher Technology Training (Set up in Error) Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ -	\$ 120,000	\$ -	\$ -	-
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs	\$ -	\$ -	\$ -	\$ -	-
<b>Total</b>	\$ -	\$ 120,000	\$ -	\$ -	-

Carry Forward - Unused Budget \$ 8,750

<b>0666 Driver's Ed, PEJEP &amp; Private Grants Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits	\$ 123,381	\$ 363,321	\$ 142,638	\$ 114,755	80.45%
Purchased Services	\$ 9,182	\$ 18,460	\$ 104,561	\$ 64,634	61.81%
Travel	\$ 2,707	\$ 5,600	\$ 5,688	\$ 2,629	46.21%
Supplies and Materials	\$ 46,056	\$ 215,800	\$ 830,977	\$ 480,671	57.84%
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ 16,399	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ 16,656	\$ 64,492	\$ 25,675	\$ 12,497	48.67%
Grants and Transfers to Other Agencies	\$ -	\$ -	\$ 20,000	\$ -	0.00%
Flow Through Funds to LEAs	\$ 4,189,919	\$ 4,850,000	\$ 11,871,701	\$ 5,525,061	46.54%
<b>Total</b>	\$ 4,404,301	\$ 5,517,673	\$ 13,001,241	\$ 6,200,246	47.69%

Carry Forward - Unused Budget \$ 6,976,147

<b>0669 Math Teacher Training Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits	\$ -	\$ -	\$ -	\$ -	-
Purchased Services	\$ -	\$ -	\$ -	\$ -	-
Travel	\$ -	\$ -	\$ -	\$ -	-
Supplies and Materials	\$ -	\$ -	\$ -	\$ -	-
Unallocated Expenses	\$ -	\$ -	\$ -	\$ -	-
Equipment	\$ -	\$ -	\$ -	\$ -	-
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ -	\$ -	\$ -	\$ -	-
Grants and Transfers to Other Agencies	\$ -	\$ 500,000	\$ 500,000	\$ 43,266	8.65%
Flow Through Funds to LEAs	\$ -	\$ -	\$ -	\$ -	-
<b>Total</b>	\$ -	\$ 500,000	\$ 500,000	\$ 43,266	8.65%

**Carry Forward - Unused Budget** \$ 500,000

<b>Recap Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits	\$ 254,748	\$ 3,070,220	\$ 3,188,674	\$ 2,110,011	66.17%
Purchased Services	\$ 419,489	\$ 744,651	\$ 1,261,710	\$ 638,569	50.61%
Travel	\$ 14,285	\$ 112,742	\$ 142,899	\$ 63,464	44.41%
Supplies and Materials	\$ 440,382	\$ 1,157,923	\$ 2,783,194	\$ 994,190	35.72%
Unallocated Expenses	\$ -	\$ -	\$ 331,962	\$ -	0.00%
Equipment	\$ 16,399	\$ 13,500	\$ 31,690	\$ 10,684	33.71%
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ 27,454	\$ 535,695	\$ 526,535	\$ 12,497	2.37%
Grants and Transfers to Other Agencies	\$ 199,640	\$ 1,177,094	\$ 1,866,541	\$ 510,093	27.33%
Flow Through Funds to LEAs	\$ 19,710,548	\$ 23,838,807	\$ 38,030,758	\$ 17,968,457	47.25%
<b>Total</b>	\$ 21,082,946	\$ 30,650,632	\$ 48,163,962	\$ 22,307,965	46.32%

**Carry Forward - Unused Budget** \$ 18,061,747

**Differences in Board Approved Budget and Revised Budget**

**A:** These amounts are approved Carry Forward funds that were not set up in the original budgets and subsequently added by way of Journal Entries.

**B:** These are Grants received after the beginning of the year.

**C:** This is the STEM GOED funding reimbursable from the Governor's Office under a Contract that was not set until after the beginning of the year.

**D:** Hattie Munk Library Funds and Beverly Taylor Sorenson Legacy Award monies were moved into 0666 after January 2016 and were not present in the Orig Budget.

# TEACHING AND LEARNING

**Diana Sudreth**  
**Director**  
**801-538-7739**  
**Graduation Requirements**

<p><b>Kristi Bostic</b>  <b>Admin Secretary</b>              801-538-7788              Homeschool</p>	<p><b>Susan McRay</b>  <b>Finance Analyst</b>              801-538-7795              Section Accountant</p>	<p><b>Alan Griffin</b>              801-538-7783              Curriculum              Content, Media,              IMC</p>	<p><b>Kathy Webb</b>              801-538-7736              Principal              Electronic High School</p>	<p><b>Noralee Green</b>              801-538-7784              Contracts/Grants</p>	<p><b>Karen Tolley</b>              801-538-7503              Section Travel              Fine Arts</p>	<p><b>Bonnie Smith</b>              801-538-7747              Electronic High School</p>
<p><b>Sarah Young</b>  <b>Coordinator</b>  <b>Digital Teaching</b>  <b>&amp; Learning</b>              801-538-7</p>	<p><b>Travis Rawlings</b>  <b>Coordinator</b>  <b>Licensing</b>              801-538-7601              License Policy,              Educator Testing              Research &amp; Data, CACTUS</p>	<p><b>Jeannie Rowland</b>  <b>Coordinator</b>  <b>Educator Quality</b>              801-538-7923              Teacher Preparation              Program Accreditation              TH Bell Scholarships</p>	<p><b>Jennifer Thronsen</b>  <b>Coordinator</b>  <b>Literacy</b>              801-538-7893              Language Arts Core              Elementary Literacy              Professional Learning Series</p>	<p><b>David Smith</b>  <b>Coordinator</b>  <b>STEM</b>              801-538-7766              Elementary Math (K-6)              Mathematics Core</p>		
<p><b>VACANT</b>  <b>Executive</b>  <b>Secretary</b></p>	<p><b>Erica Horsley</b>  <b>Executive Secretary</b>              801-538-7648              CACTUS</p>	<p><b>Cassidy Johnson</b>  <b>Executive Secretary</b>              801-538-7741              Upgrades</p>	<p><b>James Madsen</b>  <b>Executive Secretary</b>              801-538-7785              Professional Learning Series</p>	<p><b>Christina Thorne</b>  <b>Executive Secretary</b>              801-538-7988              OnTrack</p>		
<p><u><a href="#">SPECIALISTS</a></u></p>	<p><u><a href="#">SPECIALISTS</a></u></p>	<p><u><a href="#">SPECIALISTS</a></u></p>	<p><u><a href="#">SPECIALISTS</a></u></p>	<p><u><a href="#">SPECIALISTS</a></u></p>		
<p><b>Rick Gaisford</b>              801-538-7798              Education              Technology              OnTrack</p>	<p><b>Jane Conway</b>              801-538-7580              TSSP, Audits</p>	<p><b>Katie Nitka</b>              801-538-7501              Educator Effectiveness              Title IIA, EYE</p>	<p><b>Robert Austin</b>              801-538-7575              International Initiatives,              Social Studies</p>	<p><b>Linda Mayne</b>              801-538-7734              Driver's Education              Health/PE</p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Kristin Campbell</b>              801-538-7892              Research Consultant II</p>	<p><b>Kenneth Nielson</b>              801-538-7950              Leader Preparation &amp;              Effectiveness</p>	<p><b>Garret Rose</b>              801-538-7616              Secondary Language Arts</p>	<p><b>Joleigh Honey</b>              801-538-7794              Secondary Math (7-12)</p>		
<p><b>VACANT</b></p>	<p><b>Armando Venegas</b>              801-538-7858              ARL/              Out of State Licensing              Foreign Credentials</p>	<p><b>VACANT</b>              801-538-7585              Educator Evaluation</p>	<p><b>Moya Kessig</b>              801-538-7742              Concurrent Enrollment              AP / IB / GT              Centennial Scholarships</p>	<p><b>Cathy Jensen</b>              801-538-7793              BTS (Grant)              Fine Arts</p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>VACANT</b>              Program Approval Specialist</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Sue Okroy</b>              801-538-7765              STAR Tutoring Specialist              Pre-K / Early Childhood</p>	<p><b>Richard Scott</b>              801-538-7808              Science (K-12)</p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Stephanie Crosland</b>              801-538-7532              Renewals, Return to Licensure, Posting              Degrees, Private Schools, ARL, Customer              Service</p>	<p><b>VACANT</b>              801-538-7751              Endorsements,              Educator Effectiveness</p>	<p><b>Gregg Roberts</b>              801-538-7743              World Language, Dual Immersion</p>	<p><b>Catherine Callow-Heusser</b>              501-538-7952              MTSS Grant, Special              Ed.</p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Michelle Hernandez</b>              801-538-7801              University Recommendations,              Customer Service,              Praxis Scores</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Sara Wiebke</b>              801-538-7935              K-3 Reading Improvement              Optional Early K</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Stephanie Ferris</b>              801-538-7752              Background, Authorizations              Endorsements, SAEP</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Melissa Bowe</b>              801-538-7585              Pre-K</p>	<p><b>Adrienne Gamble</b>              801-538-7617              Science (K-12)              Math (7-12)</p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Penny Ford</b>              801-538-7695              ARL</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Devin Healey</b>              801-538-7646              MTSS Grant</p>	<p><b>Caren Johnson</b>              801-538-7773              Driver's Education              Health/PE</p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Jonathan Collins</b>              801-538-7834              ARL</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Dom Blanc</b>              801-538-7719              Instructional Materials,              Social Studies, OnTrack</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Esther Navarrette</b>              801-538-7891              Early Childhood              MTSS Grant Support              STAR Tutoring</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>		
<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>	<p><b>Pamela Talili</b>              801-538-7770              GT/Scholarships</p>	<p><u><a href="#">SUPPORT STAFF</a></u></p>		



Utah State Office of Education  
Board Summary Section Report  
For the Section - Trust Lands (0884)  
As of: 4/30/2016

Trust Lands (0884) Funding Sources	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget	Expenditures to Date	Expenditures as a % of Revised Budget
State Funding (0884 project 01)	\$ 617,300	\$ 637,700	\$ 637,700	\$ 464,625	72.86%
Carry Forward Discretionary Fund Board Approved (project 01)		\$ 21,783	\$ 21,783	\$ -	0.00%
State Funding (0884 T045) Grand Staircase			\$ 59,455	\$ 59,455	100.00%
State Funding (0884 project 02)	\$ 74,530				-
<b>Total</b>	<b>\$ 691,830</b>	<b>\$ 659,483</b>	<b>\$ 718,938</b>	<b>\$ 524,080</b>	<b>72.90%</b>

Trust Lands (0884) Areas of Expenditures by Budget Categories	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget	Expenditures to Date	Expenditures as a % of Revised Budget
Salaries & Benefits	\$ 450,185	\$ 484,886	\$ 458,786	\$ 355,091	77.40%
Purchased Services	\$ 65,488	\$ 62,713	\$ 82,472	\$ 46,761	56.70%
Travel	\$ 17,989	\$ 10,000	\$ 10,194	\$ 6,233	61.14%
Supplies and Materials	\$ 16,689	\$ 13,605	\$ 20,872	\$ 16,411	78.63%
Unallocated Expenses					-
Equipment	\$ 5,865	\$ 1,000	\$ 4,578	\$ 992	21.67%
Capital Expenditures					-
Indirect Cost	\$ 60,775	\$ 87,279	\$ 82,581	\$ 39,137	47.39%
Grants and Transfers to Other Agencies					-
Flow Through Funds to LEAs	\$ 74,530		\$ 59,455	\$ 59,455	100.00%
<b>Total</b>	<b>\$ 691,521</b>	<b>\$ 659,483</b>	<b>\$ 718,938</b>	<b>\$ 524,080</b>	<b>72.90%</b>

Carry Forward - Unused Budget (sweeps to FY 2016 discretionary fund) \$ 309

Grand Staircase revenue added after original Board budget approval and has been fully expended  
Salaries & Benefit/ Indirect Costs budget reallocated:  
Supplies & Materials increase for professional development  
Equipment increase for computers  
Purchased services for 1 time programming

Utah State Office of Education  
Board Summary Section Report  
For the Section - SAS  
As of: 4/30/2016

SAS 0664 and 0668 Funding Sources	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
State Administration T015 66820	\$ 349,400	\$ -	\$ -	\$ -	\$ -	-
State Administration T016 66820	\$ -	\$ 361,800	\$ 361,800	\$ 361,800	\$ 196,558	54.33%
State Professional Development T015 66825	\$ 90,000	\$ -	\$ -	\$ -	\$ -	-
State Professional Development T016 66825	\$ -	\$ 90,000	\$ 90,000	\$ 90,000	\$ 29,162	32.40%
Title I Grant T08X Carry Forward	\$ 138,955,434	\$ 5,285,000	\$ 53,387,111	\$ 53,387,111	\$ 46,239,929	86.61%
Title I Grants to Local T086 Current Year	\$ -	\$ 88,506,551	\$ 87,211,600	\$ 87,211,600	\$ 17,210,120	19.73%
School Improvement Grants T12X Carry Forward	\$ 8,951,787	\$ 5,093,037	\$ 6,954,939	\$ 6,954,939	\$ 1,106,318	15.91%
School Improvement Grants T126 Current Year	\$ -	\$ 2,152,000	\$ -	\$ -	\$ -	-
Title I Neglected and Delinquent Children T13X Carry Forward	\$ -	\$ -	\$ 1,132,447	\$ 1,132,447	\$ 868,065	76.65%
Title I Neglected and Delinquent Children T136 Current Year	\$ -	\$ -	\$ 1,045,663	\$ 1,045,663	\$ 113,418	10.85%
Migrant Education T15X Carry Forward	\$ 3,904,438	\$ 1,429,022	\$ 2,731,594	\$ 2,731,594	\$ 1,779,041	65.13%
Migrant Education T156 Current Year	\$ -	\$ 1,822,618	\$ 1,835,248	\$ 1,835,248	\$ 68,918	3.76%
Migrant Education Coordination T16X Carry Forward	\$ 95,797	\$ 11,920	\$ 11,920	\$ 11,920	\$ 11,920	100.00%
Migrant Education Coordination T166 Current Year	\$ -	\$ 60,000	\$ 66,666	\$ 66,666	\$ 66,666	100.00%
Rural Education Achievement Program T24X Carry Forward	\$ 73,969	\$ 6,604	\$ 3,368	\$ 3,368	\$ 3,368	100.00%
Rural Education Achievement Program T246 Current Year	\$ -	\$ 67,368	\$ 164,999	\$ 164,999	\$ 41,398	25.09%
Education for Homeless Children and Youth T28X Carry Forward	\$ 644,646	\$ 289,259	\$ 281,900	\$ 281,900	\$ 221,419	78.55%
Education for Homeless Children and Youth T286 Current Year	\$ -	\$ 402,000	\$ 394,746	\$ 394,746	\$ 46,304	11.73%
21st Century Afterschool Learning Centers T60X Carry Forward	\$ 13,265,896	\$ 3,836,497	\$ 6,339,304	\$ 6,339,304	\$ 4,416,297	69.67%
21st Century Afterschool Learning Centers T606 Current Year	\$ -	\$ 7,190,538	\$ 6,982,788	\$ 6,982,788	\$ 775,513	11.11%
Title III English Language Acquisition T73X Carry Forward	\$ 6,746,463	\$ 2,423,683	\$ 3,133,698	\$ 3,133,698	\$ 2,413,029	77.00%
Title III English Language Acquisition T736 Current Year	\$ -	\$ 4,064,624	\$ 4,062,762	\$ 4,062,762	\$ 494,916	12.18%
Title III English Language Acquisition T775 66882	\$ 21,617	\$ 21,617	\$ 21,617	\$ 21,617	\$ -	0.00%
Enhancement For At Risk Students EARS TMMX	\$ 359,374	\$ 30,000	\$ -	\$ -	\$ -	-
Enhancement For At Risk Students EARS TM66	\$ -	\$ 256,811	\$ -	\$ -	\$ -	-
State Funding (0664 project 01) Educational Equity			\$ 393,000	\$ 393,000	\$ 265,475	67.55%
Private Funding (0664 T806 project 01) Educational Equity			\$ 28,724	\$ 28,724	\$ 6,587	22.93%
State Funding (0664 project 40) Administration/Suicide Prevention HB501			\$ 344,698	\$ 344,698	\$ 163,842	47.53%
State Funding (0664 project 46) Suicide Prevention HB329			\$ 159,000	\$ 159,000	\$ 13,468	8.47%
State Funding (0664 project 47) Anti Bullying			\$ 75,000	\$ 75,000	\$ 25,016	33.35%
State Funding (0664 project 63) Prevention Dimension			\$ 100,000	\$ 100,000	\$ 90,476	90.48%
State Funding (0664 project 64) Safe & Drug Free State Act			\$ 430,000	\$ 430,000	\$ 53,159	12.36%
State Funding (0664 project 66) DHS Receivable Contract			\$ 75,000	\$ 75,000	\$ 28,619	38.16%
State Funding Carry Forward (0664 project 01) Educational Equity (DF)			\$ 23,116	\$ 23,116	\$ 11,144	48.21%
State Funding Carry Forward (0664 project 40) Suicide Prevention HB501			\$ 46,515	\$ 46,515	\$ 43,354	93.20%
State Funding Carry Forward (0664 project 46) Suicide Prevention HB329			\$ 95,511	\$ 95,511	\$ 11,350	11.88%
State Funding Carry Forward (0664 project 47) Anti Bullying			\$ 100,000	\$ 100,000	\$ 12,847	12.85%
State Funding Carry Forward (0664 project 64) Safe & Drug Free State Act			\$ 406,876	\$ 406,876	\$ 297,017	73.00%
State Funding Carry Forward (0664 project 66) DHS Contract			\$ 26,298	\$ 26,298	\$ 19,301	73.39%
State Funding (2820 project 01) School Turnaround & Leadership			\$ 8,000,000	\$ 8,000,000	\$ 2,611,133	32.64%
State Funding Mineral Lease (0664 project 50) Adult Ed			\$ 224,500	\$ 224,500	\$ 135,961	60.56%
State Funding (0664 project 51) Adult Ed			\$ 55,585	\$ 55,585	\$ 24,950	44.89%
Federal (0664 project 51, 52, 53, 54, 55) Adult Ed			\$ 3,185,427	\$ 3,185,427	\$ 1,224,168	38.43%
State Funding (2401 project 01) Youth Center			\$ 1,153,200	\$ 1,153,200	\$ 370,933	32.17%
State Funding (2601 project 01) Correctional Education Program			\$ 1,984,600	\$ 1,984,600	\$ 1,115,136	56.19%
State Funding (2601 project 02) Prisons/Institutions Admin			\$ 79,384	\$ 79,384	\$ 77,936	98.18%
State Funding Carry Forward (2601 project 01) Correctional Education Program			\$ 351,216	\$ 351,216	\$ 342,205	97.43%
State Funding Carry Forward (2601 project 02) Prisons/Institutions Admin			\$ 10,855	\$ 10,855	\$ 3,840	35.38%
Carry Forward Federal (0664 project 51, 52, 53, 54, 55) Adult Ed			\$ 193,562,674	\$ 1,155,016	\$ 931,850	80.68%
<b>Total</b>	<b>\$ 173,458,821</b>	<b>\$ 123,400,949</b>	<b>\$ 176,214,170</b>	<b>\$ 194,717,690</b>	<b>\$ 83,982,127</b>	<b>43.13%</b>

<b>ESEA Title I 0668</b>						
<b>Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Revised Budget #2</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits	\$ 1,540,523.00	\$ 1,629,979.00	\$ 1,572,599.00	\$ 1,572,599.00	\$ 1,179,567.00	75.01%
Purchased Services	\$ 304,296.00	\$ 240,751.00	\$ 513,015.00	\$ 513,015.00	\$ 180,192.00	35.12%
Travel	\$ 54,228.00	\$ 68,961.00	\$ 74,521.00	\$ 74,521.00	\$ 36,473.00	48.94%
Supplies and Materials	\$ 243,819.00	\$ 670,628.00	\$ 577,493.00	\$ 577,493.00	\$ 201,928.00	34.97%
Unallocated Expenses	\$ -	\$ 666,408.00	\$ 934,659.00	\$ 934,659.00	\$ -	0.00%
Equipment	\$ 20,123.00	\$ 48,793.00	\$ 49,375.00	\$ 49,375.00	\$ 9,948.00	20.15%
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	-
Indirect Cost	\$ 141,915.00	\$ 183,813.00	\$ 171,490.00	\$ 171,490.00	\$ 1,542.00	0.90%
Grants and Transfers to Other Agencies	\$ 2,427,314.00	\$ 4,115,909.00	\$ 4,999,377.00	\$ 4,999,377.00	\$ 2,356,771.00	47.14%
Flow Through Funds to LEAs	\$ 95,501,232.00	\$ 115,775,707.00	\$ 167,321,641.00	\$ 167,321,641.00	\$ 72,135,934.00	43.11%
<b>Total</b>	\$ 99,859,433.00	\$ 123,400,949.00	\$ 176,214,170.00	\$ 176,214,170.00	\$ 76,102,355.00	43.19%
<b>SAS Advocacy, Equity, &amp; Prevention (0664)</b>						
<b>Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Revised Budget #2</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits			\$ 919,231	\$ 911,083	\$ 537,995	59.05%
Travel			\$ 28,730	\$ 29,335	\$ 11,845	40.38%
Purchased Services			\$ 29,141	\$ 20,212	\$ 11,839	58.58%
Equipment			\$ 1,821	\$ 3,760	\$ 299	7.95%
Supplies and Materials			\$ 255,280	\$ 233,591	\$ 106,509	45.60%
Unallocated Expenses			\$ -	\$ -	\$ -	-
Capital Expenditures			\$ -	\$ -	\$ -	-
Indirect Cost			\$ 137,414	\$ 135,509	\$ 26,576	19.61%
Grants and Transfers to Other Agencies			\$ 53,653	\$ 91,780	\$ 41,083	44.76%
Flow Through Funds to LEAs			\$ 878,467	\$ 878,467	\$ 305,509	34.78%
<b>Total</b>	\$ -	\$ -	\$ 2,303,738	\$ 2,303,738	\$ 1,041,655	45.22%
<b>SAS School Turnaround &amp; Leadership (2820)</b>						
<b>Areas of Expenditures by Budget Categories</b>	<b>Actual FY 2015</b>	<b>Board Approved Budget FY 2016</b>	<b>Revised Budget</b>	<b>Revised Budget #2</b>	<b>Expenditures to Date</b>	<b>Expenditures as a % of Revised Budget</b>
Salaries & Benefits			\$ 83,400	\$ 83,400	\$ 54,369	65.19%
Travel			\$ 606,132	\$ 606,132	\$ 4,726	0.78%
Purchased Services			\$ 7,288,841	\$ 7,288,841	\$ 2,548,198	34.96%
Equipment			\$ 2,864	\$ 2,864	\$ 2,195	76.65%
Supplies and Materials			\$ 3,751	\$ 3,751	\$ 1,645	43.85%
Unallocated Expenses			\$ -	\$ -	\$ -	-
Capital Expenditures			\$ -	\$ -	\$ -	-
Indirect Cost			\$ 15,012	\$ 15,012	\$ -	0.00%
Grants and Transfers to Other Agencies			\$ -	\$ -	\$ -	-
Flow Through Funds to LEAs			\$ -	\$ -	\$ -	-
<b>Total</b>	\$ -	\$ -	\$ 8,000,000	\$ 8,000,000	\$ 2,611,133	32.64%

	Actual FY 2015	Board Approved Budget FY 2016	Revised Budget	Revised Budget #2	Expenditures to Date	Expenditures as a % of Revised Budget
<b>SAS Adult Education (0664)</b>						
<b>Areas of Expenditures by Budget Categories</b>						
Salaries & Benefits			\$ 728,043	\$ 728,043	\$ 371,591	51.04%
Travel			\$ 16,291	\$ 17,841	\$ 22,416	125.64%
Purchased Services			\$ 18,583	\$ 18,890	\$ 9,805	51.91%
Equipment			\$ 5,486	\$ 9,646	\$ 6,153	63.79%
Supplies and Materials			\$ 125,012	\$ 119,295	\$ 20,707	17.36%
Unallocated Expenses			\$ -	\$ -	\$ -	-
Capital Expenditures			\$ -	\$ -	\$ -	-
Indirect Cost			\$ 105,768	\$ 86,683	\$ 2,261	2.61%
Grants and Transfers to Other Agencies			\$ 924,346	\$ 933,392	\$ 520,608	55.78%
Flow Through Funds to LEAs			\$ 2,619,502	\$ 2,706,736	\$ 1,377,500	50.89%
<b>Total</b>	\$ -	\$ -	\$ 4,543,032	\$ 4,620,528	\$ 2,331,042	50.45%
<b>SAS Youth Center (2401)</b>						
<b>Areas of Expenditures by Budget Categories</b>						
Salaries & Benefits						
Travel						
Purchased Services						
Equipment						
Supplies and Materials						
Unallocated Expenses						
Capital Expenditures						
Indirect Cost						
Grants and Transfers to Other Agencies						
Flow Through Funds to LEAs			\$ 1,153,200	\$ 1,153,200	\$ 370,933	32.17%
<b>Total</b>	\$ -	\$ -	\$ 1,153,200	\$ 1,153,200	\$ 370,933	32.17%
<b>SAS Correctional Education Program (2601)</b>						
<b>Areas of Expenditures by Budget Categories</b>						
Salaries & Benefits			\$ 83,621	\$ 83,621	\$ 80,844	96.68%
Travel						-
Purchased Services					\$ 596	-
Equipment					\$ 25	-
Supplies and Materials					\$ 312	-
Unallocated Expenses						-
Capital Expenditures						-
Indirect Cost			\$ 6,617	\$ 6,617		0.00%
Grants and Transfers to Other Agencies			\$ 79,384	\$ 79,384		0.00%
Flow Through Funds to LEAs			\$ 2,256,432	\$ 2,256,432	\$ 1,457,341	64.59%
<b>Total</b>	\$ -	\$ -	\$ 2,426,055	\$ 2,426,055	\$ 1,539,117	63.44%

A. Title I Grants to Local T086 Current Year  
B. School Improvement Grants T12X Carry Forward  
Enhancement For At Risk Students EARS TMXX  
Enhancement For At Risk Students EARS TM66  
Migrant Education T15X Carry Forward  
Education for Homeless Children and Youth T28X Carry Forward  
Title I Grants to Local T086 Current Year

Supplemental Grant of 172,096  
T125 received supplemental Grant of 9,116  
Expenses moved to MSP/budget zeroed out  
Expenses moved to MSP/budget zeroed out  
9,234.93 payroll posted to this and will be moved to T156  
834.50 payroll posted to this and will be moved to T286  
Budget will be modified for 441.04 in travel