



**NOTICE OF REGULAR MEETING OF
UTAH HOUSING CORPORATION
February 25, 2016**

PUBLIC NOTICE is hereby given that Utah Housing Corporation will hold a Regular Meeting at the offices of Utah Housing Corporation (UHC) 2479 South Lake Park Blvd., West Valley City, Utah, commencing at 1:30 p.m. Thursday February 25, 2016.

One or more Trustees of UHC will participate via telephonic conference originated by the President. In that event and within the meanings accorded by Utah law, the Meeting shall be an Electronic Meeting, and the Anchor Location shall be the offices of UHC located at 2479 Lake Park Blvd., West Valley City, Utah. In compliance with the Americans with Disabilities Act, persons requesting special accommodations during the meeting should notify UHC not less than 24 hours prior to the meeting.

The agenda will be substantially as follows:

1. Approval of minutes:
 - December 10, 2015 Special Meeting
2. Resolution 2016-01 Authorizing the issuance of not to exceed \$150,000,000 GNMA MBS
3. Resolution 2016-02 Authorizing the issuance of not to exceed \$150,000,000 Tax Exempt GNMA MBS
4. Resolution 2016-03 Approving the issuance of not to exceed \$100,000,000 Single Family Mortgage Bonds (Federally Taxable)
5. Resolution 2016-04 Authorizing the issuance of not to exceed \$75,000,000 Fannie Mae MBS
6. Resolution 2016-05 Authorizing a tax exempt mortgage loan of not to exceed \$13,000,000 to finance the acquisition and construction of the Granary Place Apartments, Salt Lake City, Utah
7. Resolution 2016-06 Reservation of Federal Low Income Housing Tax Credits (4%) and State Low Income Housing Tax Credits
8. Resolution 2016-07 Authorizing the funding of accounting and technology upgrades not to exceed \$750,000

Other Items of Business

UTAH HOUSING CORPORATION

Grant S. Whitaker
President & CEO