NOTICE OF BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN that pursuant to the provisions of the Utah Refunding Bond Act, Title 11, Chapter 27, Utah Code Annotated 1953, as amended and a special bond election on May 4, 2004, the Town Council (the "Council") of the Town of Brian Head, Iron County, Utah (the "Issuer"), adopted a resolution (the "Resolution") on January 12, 2016, in which it authorized the issuance of the Issuer's General Obligation Refunding Bonds in one or more series (the "Bonds") in the aggregate principal amount of not to exceed $706,000, to bear interest at a rate or rates of not to exceed 2.08% per annum, to mature in not more than 5 years from their date or dates, and to be sold at a price not less than ninety-eight percent (98%) of the total principal amount thereof, plus accrued interest to the date of delivery.

The Bonds, pursuant to the Resolution, are to be issued for the purpose of (i) refunding the Issuer's outstanding General Obligation Refunding Bonds, Series 2004 at an interest rate savings, and (ii) paying issuance expenses to be incurred in connection with the issuance and sale of the Bonds.

The Bonds are to be issued and sold by the Issuer pursuant to the Resolution which was before the Council

A copy of the Resolution is on file in the office of the Town Clerk of the Town of Brian Head, Iron County, Utah located at 56 N. Highway 143, Brian Head, Utah, where it may be examined during regular business hours of the Town Clerk from 9:00 a.m. to 5:00 p.m. for a period of at least thirty (30) days from and after the date of publication of this notice.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the publication of this notice is provided by law during which any person in interest shall have the right to contest the legality of the Resolution or the Bonds, or any provision made for the security and payment of the Bonds, and that after such time, no one shall have any cause of action to contest the regularity, formality or legality thereof for any cause whatsoever.

DATED this January 12, 2016.

/s/ Nancy Leigh
Town Clerk