

ELECTION NOTICE

To all qualified electors of the Wasatch County School District, Utah:

Take notice that on November 3, 2015, a special bond election (the "Bond Election") will be held in the Wasatch County School District, Utah (the "District"), in conjunction with the general municipal election to be held that day at the places set out below for the purpose of submitting to the qualified electors of the District the proposition contained in the following ballot proposition:

OFFICIAL BALLOT PROPOSITION FOR THE WASATCH COUNTY SCHOOL DISTRICT,
UTAH
SPECIAL BOND ELECTION

NOVEMBER 3, 2015

/s/ Keith Johansen
Business Administrator

PROPOSITION

Shall the Board of Education (the "Board") of Wasatch County School District, Utah (the "District"), be authorized to issue General Obligation Bonds in an amount not to exceed Sixty-Two Million Dollars (\$62,000,000) (the "Bonds") for the purpose of paying all or a portion of the costs of (i) acquiring, constructing, furnishing and equipping of an elementary school, a middle school and an educational/community aquatics center, and all related improvements; and (ii) authorization and issuance of the Bonds; said Bonds to be due and payable in not to exceed twenty-one (21) years from the date of issuance of the Bonds? (The Board reserves the right to accept any available market premium on the Bonds (without a corresponding reduction of the election authorization of \$62,000,000) so long as such acceptance results in the lowest interest cost on the Bonds.)

If the Bonds are issued as planned, a property tax to pay debt service on the Bonds will be required over a period of not more than twenty-one (21) years in the estimated amount of \$16.54 per month or \$198.45 per year on a \$296,000 primary residence and in the estimated amount of \$30.07 per month or \$360.82 per year on a business property/non-primary residence having the same value.

The foregoing information is only an estimate and is not a limit on the amount of taxes that the District may be required to levy in order to pay debt service on the Bonds. The District is obligated to levy taxes to the extent provided by law in order to pay the Bonds.

FOR THE ISSUANCE OF BONDS (YES)

AGAINST THE ISSUANCE OF BONDS (NO)

Voting at the special bond election shall be conducted entirely by absentee ballot. Ballots will be mailed to all registered voters in the County beginning October 5, 2015. Absentee ballots must be postmarked before election day or delivered in person by 8:00 p.m. on election day to the Wasatch County Offices, 25 North Main, in Heber City, Utah. Voters wishing to vote by absentee ballot and who fail to receive a ballot in the mail may contact the Wasatch County Clerk's office by phone at (435) 657-3191.

Voters that do not wish to vote by absentee ballot may vote in person on November 3, 2015 at the Wasatch County Offices, located at 25 North Main, in Heber City, Utah between the hours of 7:00 a.m. to 8:00 p.m.

There will be no special registration of voters for the Bond Election and the official register last made or revised shall constitute the register for the Bond Election. The Wasatch County Clerk will make available at the above-described polling places, a registration list or copy thereof listing all registered electors entitled to use such polling places.

Voting will be allowed to take place at the times, places, and manner as provided by the Utah Election Code, Title 20A, Utah Code Annotated 1953, as amended. For information about alternate times and forms of voting (including by absentee ballot and early voting) and information on registering to vote, voters may contact the Wasatch County Elections Office at the Wasatch County Offices at 25 North Main, Heber City, Utah, phone number (435) 657-3191. Pursuant to Section 20A-3-604, Utah Code Annotated 1953, as amended, the schedule for early voting including dates, times and locations shall be noticed and published by the Wasatch County Clerk.

NOTICE is given that on November 17, 2015, that being a day no sooner than seven (7) days and no later than fourteen (14) days after the Bond Election, the Board of the District will meet at its regular meeting place at 6:30 p.m. to canvass the returns and declare the results of the Bond Election.

NOTICE is given that on Wednesday, October 28, 2015, at 10:00 a.m. in the County Elections Office, located at 25 North Main, Heber City, Utah, the County Clerk will conduct a test of the voting and/or counting devices, as applicable, to be used for the general election. Any interested person may witness the testing procedure.

Pursuant to applicable provisions of Utah State law, the period allowed for any contest of the Bond Election shall end forty (40) days after November 17, 2015 (the date on which the returns of the Bond Election are to be canvassed and the results thereof declared). No such contest shall be maintained unless a complaint meeting the requirements of applicable law is filed with the Clerk of the District Court of Wasatch County within the prescribed forty (40) day period.

GIVEN by order of the Board of Education of the Wasatch County School District, Utah,
this August 18, 2015.

By: /s/ Mark Davis
President

ATTEST:

By: /s/ Keith Johansen
Business Administrator