



CARE
Allocation
Discussion
2015-2016

- Beginning 2015-16 the Cultural Arts and Recreation funding must be split 50/50
- We project \$1,886,176 to be available for CARE during 2015-2016 year (revenue collected in 2014-15)
- This amounts to \$930,713 that is available for each grouping (1.5% deduction for administrative costs)

Members

LaNae Millett

Jeff Lambson

Annette Harkness

Patricia Olson

Tim Smith

Christine Alleman

Blake Tierney

- On April 1st & April 16th the CARE Advisory Commission and three City Council members heard presentations from each of the 15 mini-grant applicants
- All 15 of the mini-grant applicants met funding requirements (last year there were only 12)
- This proposal calls for a \$400 decrease (on average) per receiving mini-grant organization

- On April 28th the CARE Advisory Commission and the City Council members heard presentations from each of the 3 major-grant applicants

- Over the last several months the Recreation Advisory Commission has studied the needs of our community
- A community survey was completed asking how residents would like to see the recreation portion of CARE spent

Members

Bill Hoops

Donna Brocco

Paul Crossett

Chelsea Jolley

Richard Clark

Stacy Noel

Gary Schinnell

Phil Patten

Steve Smith

- On May 12th the City Council and the CARE Tax Advisory Commission met together to discuss and deliberate how this year's CARE funding should be allocated
- The following proposal was recommended by the majority of the City Council

MINI GRANT FUNDING PROPOSAL

Organization	Request	Proposed Award
Colonial Heritage Foundation	\$4,999	\$4,999
Orem Chorale	\$4,999	\$4,500
Latinos in Action	\$4,999	\$3,500
Wasatch Chorale	\$4,999	\$4,000
Utah Storytelling Guild	\$4,999	\$4,000
Roots of Freedom	\$4,999	\$4,999
Utah Baroque Ensemble	\$4,999	\$4,500
Chauntennettes	\$4,999	\$4,500
Utah Film Center	\$4,000	\$1,000
Center Stage Performing Arts	\$4,999	\$3,500
Utah Valley Civic Ballet	\$4,999	\$4,500
Utah Music Association	\$4,999	\$4,500

MINI GRANT FUNDING PROPOSAL

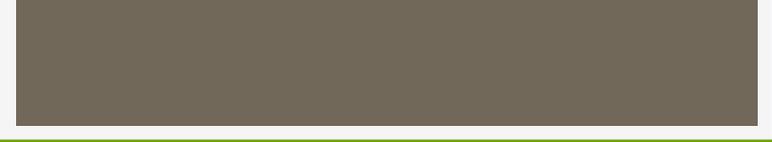
Organization	Request	Proposed Award
Wasatch Contemporary Dance	\$4,975	\$2,000
On Site Mobile Dance Series	\$4,500	\$2,000
4 th Wall Players Foundation	\$4,999	\$4,000
TOTAL	\$73,463	\$56,498

MAJOR GRANT FUNDING PROPOSAL

Organization	Request	Proposed Award
SCERA (35%)	\$654,215	\$518,665
HALE CENTER THEATER (23.5%)	\$500,000	\$329,600
UTAH REGIONAL BALLET (32.4%)	\$75,000	\$25,950
TOTAL	\$1,229,215	\$874,215

RECREATION FUNDING PROPOSAL

Project	Proposed Award
SPLASH PAD – PALISADE PARK	\$500,000
ALL-ABILITIES PLAYGROUND- CITY CENTER	\$150,000
*TENNIS/PICKLE BALL REFURBISH – CHERRY HILL	\$150,000
*" MASTER PLAN" STUDY	\$25,000
*DOG PARK	\$75,000
*CONTINGENCY FUNDS	\$30,713
TOTAL	\$930,713

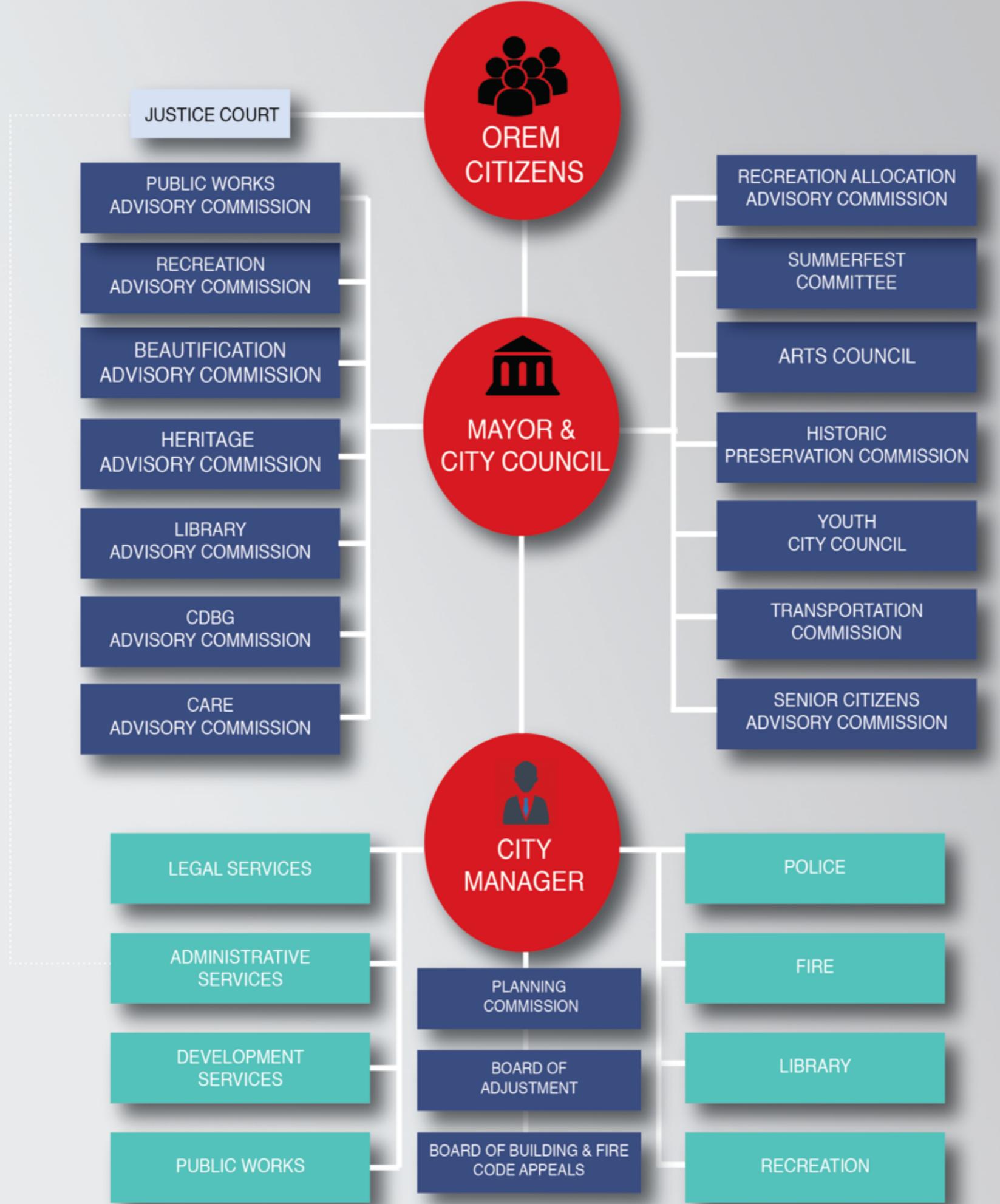


QUESTIONS?



CITY OF OREM

Adopted Budget 2015 - 2016



Budget Overview \$97,112,659

FUND	REVENUES	INTERFUND TRANSFERS IN	APPROPRIATION OF SURPLUS	TOTAL REVENUES & SURPLUS
General	\$ 45,636,780	\$ 5,298,137	\$ 100,000	\$ 51,034,917
Road	2,545,000	-	-	2,545,000
CARE Tax	1,850,000	-	-	1,850,000
Debt Service	2,273,250	4,983,064	-	7,256,314
Capital Improvement Projects	260,000	-	-	260,000
Water	11,569,000	899,440	-	12,468,440
Water Reclamation	7,070,500	10,000	-	7,080,500
Storm Sewer	3,010,500	100,000	-	3,110,500
Recreation	1,619,750	175,000	175,000	1,969,750
Solid Waste	3,406,000	-	-	3,406,000
Fleet Maintenance	-	640,000	-	640,000
Purchasing & Warehousing	-	310,000	50,000	360,000
Self-Insurance	-	1,725,000	-	1,725,000
Information Technology	-	2,178,000	-	2,178,000
Timpanogos Storytelling Festival	279,000	10,000	-	289,000
Community & Neighborhood Services	767,820	50,168	-	817,988
Senior Citizens	51,250	-	-	51,250
Telecommunications Billing	60,000	-	-	60,000
Orem Foundation Trust	10,000	-	-	10,000
TOTALS	\$ 80,408,850	\$ 16,378,809	\$ 325,000	\$ 97,112,659

REVENUE HIGHLIGHTS

- No proposed property tax increase
- Sales tax growth continues projected at \$19.1 mil
- Water rate increase \$0.25/month 3/4" meter for Jordanelle agreement
- Building fees understated due to one-time nature
- Fire service agreement with Vineyard up from \$165k to \$240k+

FEES & CHARGES - SUMMARY

- Targeted fee increases to cover the hard costs of General Fund operating expenses & decreases to adjust overpriced amenities
- Highlighted Examples:
 - Single Cemetery Lot for Non-resident = \$1,200 to \$1,500
 - Hospital Fire Inspection Fee = \$220 to \$250
 - Senior Friendship Center Classes = \$1.00 to \$1.25
 - Men's Adult Basketball Team = \$600 to \$625
 - Read Along Book Library Replacement fee = \$20 to \$30
 - Weekday Bowery Pavilion Rental at Mt. Timp = \$150 to \$95
 - Phase II of co-sponsored fee increases
 - Solid Waste Residential Service Base Rate = \$10.50 to \$10.65

FEES & CHARGES - SUMMARY (CONTINUED)

Fitness Center Resident Rates

Family

Monthly Pass \$47.00

Semi-annual Pass **\$215.00**/\$196.00

Annual Pass **\$395.00**/\$355.00

Individual

Monthly Pass \$30.00

Semi-annual Pass **\$135.00**/\$125.00

Annual Pass **\$225.00**/\$207.00

Senior Citizen

Monthly Pass \$18.00

Semi-annual Pass **\$60.00**/\$48.00

Annual Pass **\$95.00**/\$77.00

Student

Monthly Pass \$24.00

Semi-annual Pass **\$115.00**/\$106.00

Annual Pass **\$200.00**/\$184.00

WHERE DO THE REVENUES GO?

DEPARTMENT	Personnel	Operations	Capital	Total	Percent
Mayor and City Council	268,614	\$225,050	\$ -	\$493,664	0.51%
City Manager (includes IT)	2,239,371	1,711,141	305,000	4,255,512	4.38%
Administrative Services	2,000,931	9,850,087	-	11,851,018	12.20%
Legal Services	879,584	142,200	-	1,021,784	1.05%
Development Services	2,566,249	968,494	108,000	3,642,743	3.75%
Police Department	11,341,691	1,838,841	10,000	13,190,532	13.58%
Fire Department	6,980,105	1,026,251	50,000	8,056,356	8.30%
Public Works	9,087,818	17,592,290	4,423,992	31,224,100	32.58%
Recreation	1,982,054	918,614	-	2,900,668	2.99%
Library	2,562,482	824,620	59,000	3,446,102	3.55%
Non-Departmental *	394,200	15,531,471	1,104,509	17,030,180	17.54%
CITY TOTALS	40,303,099	\$50,629,059	6,060,501	97,112,659	100.00%
CITY PERCENTS	41.6%	52.2%	6.2%	100.0%	

*Expenditures of CARE Tax Fund (\$1,850,000) & Solid Waste Fund (\$3,406,000) are included within the Non-Departmental expenditures since there is no specific department related to their operations.

BUDGET ADDITIONS

Administration

- Increased funding for an improved Miss Orem float - \$12,000
- Professional & Technical studies - \$25,000
- Additional Newsletters & Community Outreach - \$13,159
- Added \$10,000 for Community Sponsorships (Owlz, UVU, etc.)

Administrative Services

- Justice Court copy machine Maintenance & Repair - \$10,000
- Credit card processing fees - \$15,000
- Justice Court Copier - \$10,000

BUDGET ADDITIONS

Police

- Spillman analytics module - \$9,400
- On-going software licensing & maintenance - \$8,000
- Criminal prosecution software - \$5,600
- Phase I analog radio replacement - \$40,000
- Phase I taser replacement - \$15,000
- Police baseline physicals - \$7,550
- Body armor - \$12,000
- Other police equipment - \$38,000

BUDGET ADDITIONS

Fire

- SCBA replacement fund - \$50,000
- Fire apparatus for future replacement -\$150,000
- Extrication equipment - \$10,000

Public Works

- Ongoing parking lot maintenance - \$50,000
- Veteran's Memorial - \$5,000
- Park supplies - \$22,000
- Park power costs - \$20,000
- Public Works Polished Concrete Floor - \$14,000
- Playground Equipment - \$40,000

BUDGET ADDITIONS

Library

- Phase II ILS software installation - \$50,000
- Replace main copier - \$9,000

Development Services

- Building security cameras - \$20,000
- Contract to maintain all city roll-up doors - \$5,000
- Building Security Improvements - \$8,000

BUDGET ADDITIONS

I.T. Internal Fund

- IT Division internal services fund = more accurate accounting of work
 - Transfer from non-departmental to new IT internal service fund
 - All other funds will make transfers to IT fund when work is done
- Computer replacements (70 PC's, 15 in-car laptops, 8 printers) - \$105,650
- Software licenses, purchases, & upgrades - \$118,750
- Network projects - \$106,800

Overall compensation adjustments



Hired firm to perform a compensation analysis to tune our pay ranges to the local market place

One percent of payroll has been set aside to adjust behind-market positions

Three percent of payroll has been set aside for performance based compensation increases

The new merit based compensation plan would become effective July 1, 2015

*A ten percent contingency has been budgeted for increases in health insurance premiums

*No retirement increase in URS contributions

EXPENDITURE HIGHLIGHTS - PERSONNEL

- One (1) Police Officer
- One (1) Fire Inspector
- One (1) Building Inspector
- One (1) Non-benefitted temporary construction inspector
- Part-time PC coordinator part-time to full-time
- Reclassify Assistant Attorney to Deputy City Attorney
- Dispatch supervisor Lieutenant from Sergeant
- In-house custodial two (2) full-time, eight (8) temporary



RECREATION FUND

Plan

Despite efforts to maximize revenues, it is expected that the Fitness Center will continue to require subsidization from the General Fund

FY 2016 budget has General Fund transfer of \$175,000 & an appropriation of Fitness Center reserves of \$175,000

The City continues to be concerned with the increased number of patron offerings in the area

STREETS FUND 20

HIGHLIGHTS

- Crack seal for 28 miles of local roads - \$300,000
- Slurry seals for 18 miles of local roads - \$400,000
- Micro surfacing - \$100,000
- Overlays - \$230,000
- Street Striping - \$100,000
- Vehicle Replacement - \$315,000

Note: 5¢ gas tax increase begins on January 1, 2016.

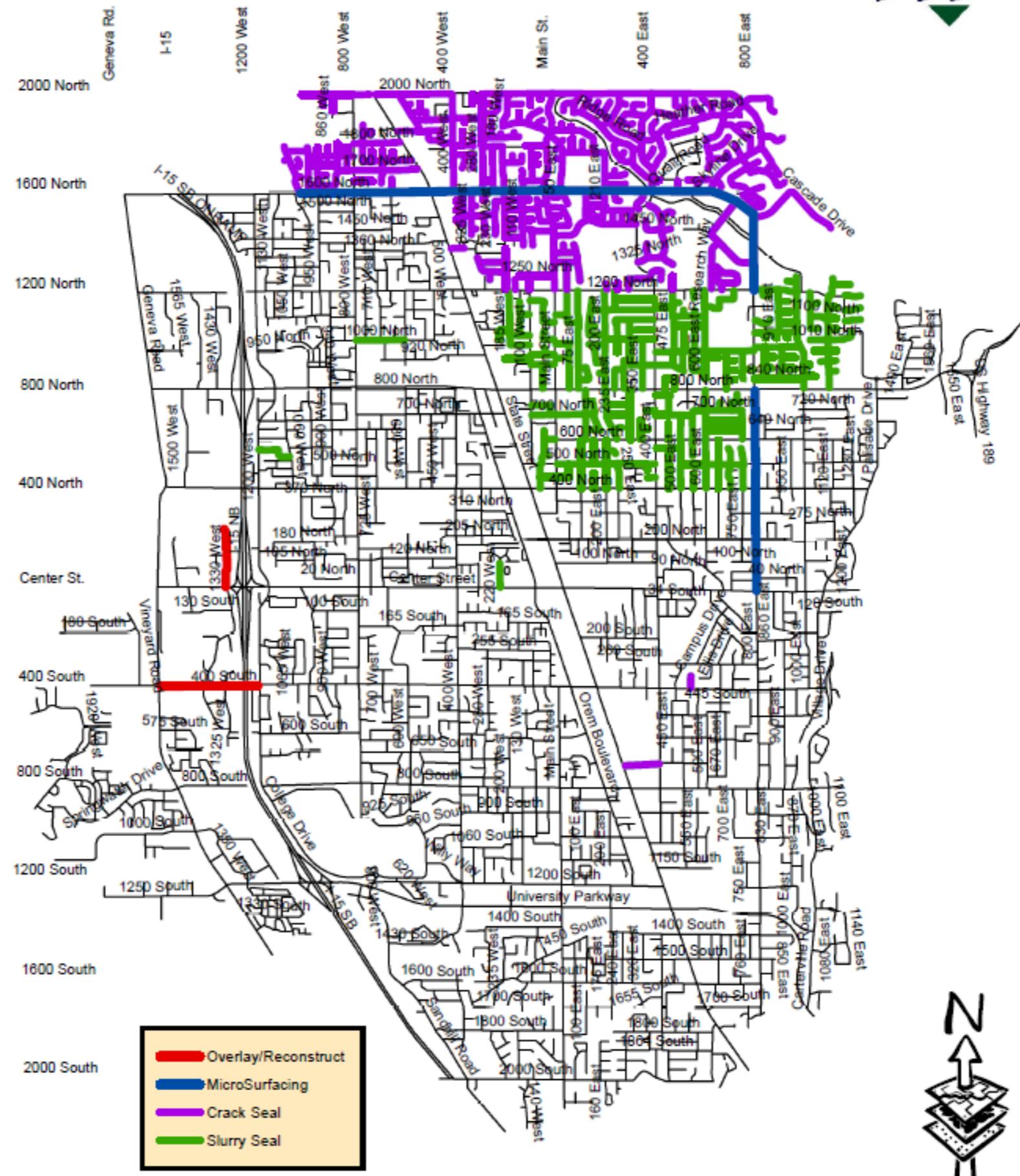
Six months of this increase will be accrued and is estimated to be \$240,000

Revenue approaching \$480,000 per year is expected starting FY 2017

Street Projects FY 2016



CAPITAL IMPROVEMENT PROJECTS (CIP)



FLEET HIGHLIGHTS

Fleet Items

Public Safety

- 9 replacement patrol vehicles - \$316,000
- 1 replacement K9 Unit - \$40,000
- 3 replacement detective vehicles - \$96,000
- Police resource vehicle - \$36,000
- Fire Medical Services vehicle - \$36,000

Parks

- 2 utility vehicles and a riding lawn mower - \$43,000
- 1-ton dump truck - \$47,000

Administrative Services

- Motor Pool Mini Van - \$26,000
- Justice Court Warrant Sedan - \$30,000

Recreation

- Senior Friendship Center - \$30,000

FLEET HIGHLIGHTS (CONTINUED)

Fleet Items

Water Reclamation

- 15-ton dump truck - \$200,000
- 1/2 ton pick-up - \$35,000
- Cargo Van - \$40,000

Storm Sewer

- 3/4 ton pick-up - \$35,000
- Pick-up - \$35,000
- 2-ton dump truck - \$65,000
- TV camera truck (trouble spotting) - \$240,000

Water Fund

- Vac Truck for future replacement - \$130,000
- 2 pick-up trucks (\$35,000 each) - \$70,000
- Backhoe - \$115,000

Transfers from enterprise funds

Fund	Amount
Water	750,000.00
Water Reclamation	10,000.00
Storm Water	90,000.00
Street Lights	15,000.00
Total	865,000.00

The General Fund needs to show payments to the utilities for services received. In order to keep costs of General Fund services at a minimum, the City shows a payment for services received then transfers a matching amount back to the General Fund.

WATER FUND ADDITIONS

- City-wide impact fee study - \$50,000
- Maintenance & Repair contingency - \$100,000
- CUWCD treatment costs - \$100,000
- Jordanelle payment - \$175,000

WATER FUND CAPITAL HIGHLIGHTS

- 400 W, 1200 S - Center St improvement project - \$500,000
- Miscellaneous unplanned projects - \$35,000
- Equipment & Vehicle replacement - \$315,000

WATER RECLAMATION CAPITAL HIGHLIGHTS

- Liners - 150 N 800 W, 200 N State Street - \$100,000
- Carterville Forcemain replacement/relocate - \$700,000
- Vehicle & Equipment replacement - \$698,5000

WATER RECLAMATION FUND ADDITIONS

- City-wide Impact Fee Study - \$50,000
- Asset Identification - \$7,500

STORM WATER CAPITAL HIGHLIGHTS

- 400 S 1540 W with 2015 roadway project - \$34,000
- Rollover for project 4th N from Main to 4th E - \$151,000
- Miscellaneous unexpected costs - \$50,000
- Vehicle replacement - \$375,000

STORM WATER ADDITIONS

- GIS upgrades - \$10,700

Form-based Code

Zoning and Land Use

- Traditional (Euclidean) Zoning:
 - Rigidly separates land uses
 - Artificially lowers densities
 - Can be cumbersome for developers to interpret
 - Can be difficult to administer and costly to satisfy
 - Can be isolating for households and families
- “Regulations have been more concerned with controlling land uses rather than shaping the physical form of our communities.”

(FBC-I)

Public Safety



Public Health



Unintended Consequences of Euclidean Zoning



Unintended Consequences of Euclidean Zoning

- Separation of uses



Unintended Consequences of Euclidean Zoning

- Dehumanizing/Scary



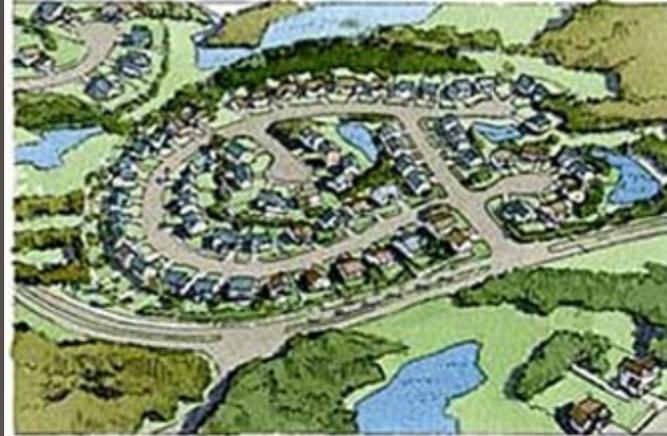
Consequences of Euclidean Zoning

- Non-walkable/not pedestrian friendly
- Auto-dependent
- Not well served by public transit
- Costly to maintain
- Wasted land-- deflates economic demand for and value of land

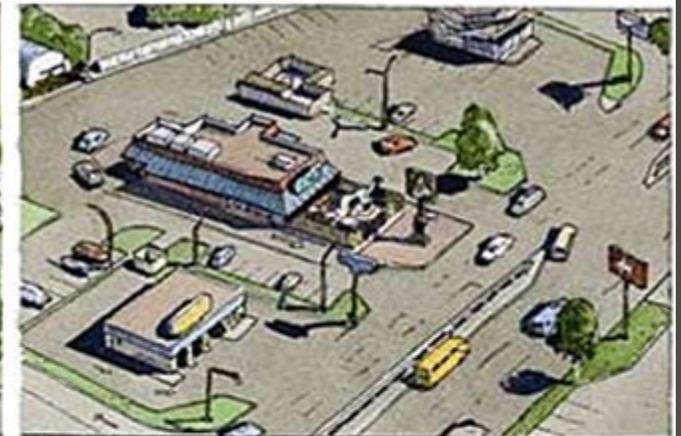


What Is a Form-based Code?

- “A form-based code is a land development regulation that fosters **predictable built results** and a **high quality public realm** by using physical form (rather than separation of uses) as the organizing principle for the code.” (FBC-I)



Conventional Suburban Development



Conventional Suburban Development



Form-based Code



Form-based Code

Purpose

- Form-based codes:
 - “...seek to restore time-tested forms of urbanism. They give unity, efficient organization, social vitality, and walkability to our cities, towns, and neighborhoods.”
 - “...address the relationship between building facades and the public realms, the form and mass of buildings in relation to one another, and the scale and types of streets and blocks.”



(FBC-I)

Outcomes of Form-based Code

- Thriving activity centers



Outcomes of Form-based Code

- Unity and efficient organization



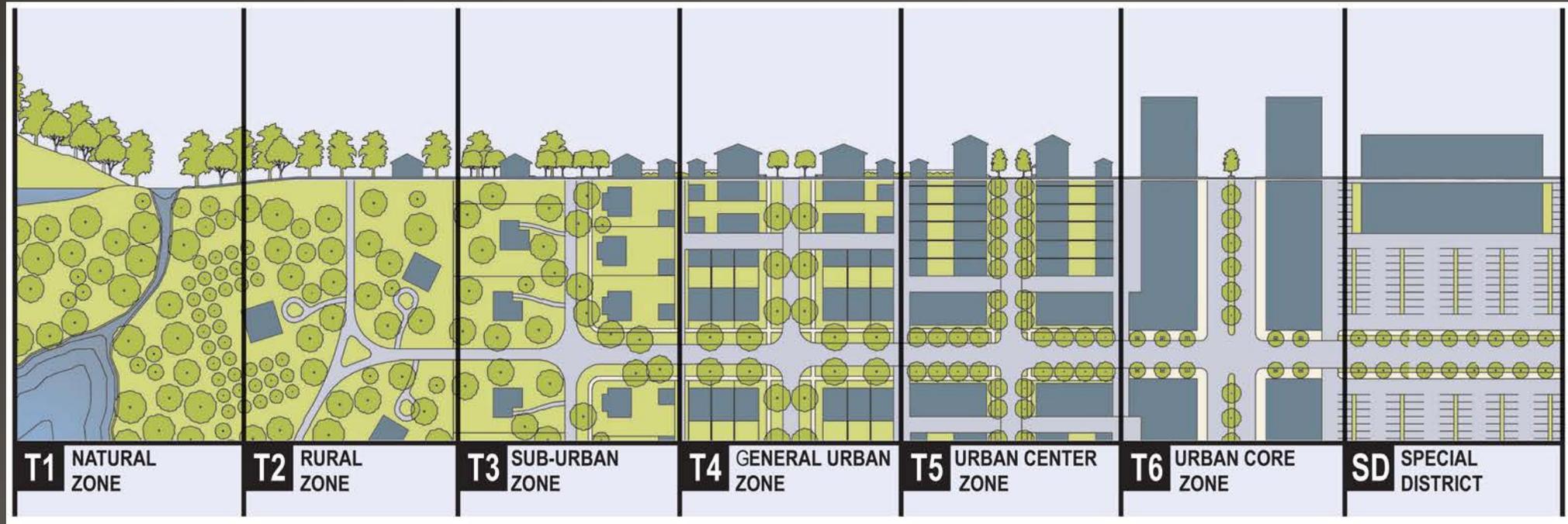
Outcomes of Form-based Code

- Walkable, bikeable places



The Transect

- Continuum of land use divided into six transect zones



The Transect

- T-1 – **Natural:** protected from development
- T-2 – **Rural:** little development, primarily agriculture or forestry
- T-3 – **Suburban:** clustered residential, limited other uses
- T-4 – **General Urban:** primarily residential, other uses interspersed, urban character
- T-5 – **Urban Center:** high density, mixed use, “main street” feel
- T-6 – **Urban Core:** maximum intensity of multiple uses; node
- The transect leaves room for specialized uses like hospitals, universities, and airports

What Can FBC Regulate?

- Building height
- Building placement on the site
- Location of parking
- Building type
 - Buffet of building types to choose from—can be customized to local needs and desires



What Can FBC Regulate?

- Relationship to the street (setback distances)
- Streetscape standards
- Architectural/exterior design
- Accessibility and connectivity
- Window area/fenestration
- Building density and mixed uses



Form-based Code

- Provides guidelines for a desired city form
- Ensures that public space works for everyone, not just the movement and storage of cars
- Improves current development, which attracts good future development
- Guides development at many scales
 - can be applied to a small areas/nodes, neighborhoods, or citywide

Urban Retrofit Using FBC

“Arlington’s great neighborhoods didn’t happen by accident—they happened by design.”



Before: Suburban strip mall development along Columbia Pike in Arlington, Va.



After: More than 12 high-density apartment projects were developed along Columbia Pike following the passage of form-based code

Potential Benefits

- Streamlined development process—easier for developers
- Better functioning streets
- Unity in appeal and appearance
- Efficient organization—mix of uses determined by market
- Social vitality—facilitates public transit and human interaction
- Walkability—inviting to pedestrians, cyclists, and shoppers

Economic Benefits

- Increased tax base
 - Higher levels of density = larger taxable population
 - Leander, TX: form-based code is estimated to produce an additional \$800 million in tax base value
- Less expensive
 - Less expensive than sprawl in greenfield development projects since higher-density patterns require less infrastructure per person to maintain
- Increased property values
 - Sarasota, FL: form-based code enhanced long-term property values in areas where they were implemented

(Barry 2008)

Form-based Code and Walkability

- Washington, D.C. (Leinberger and Alfonzo 2012)
 - Without exception, people living in more walkable neighborhoods had higher incomes, lower unemployment, higher education, and accessibility to more parks
- National study (Cortright 2009)
 - Homes in neighborhoods with greater walkability are valued \$4,300 - \$34,000 higher depending on location
- National study (Pivo and Fisher 2011)
 - Office, retail, and apartments assigned walk score based on proximity to educational, retail, food, recreation, and entertainment destinations

	Office	Retail	Apartments
Market value (for high versus low walk score)	+54%	+54%	+6%

Potential Incentives for Developers

- Changes to parking requirements
- Immediate project approval if all requirements are met
- Density bonuses—higher land values



Catching on in Utah

- Daybreak (South Jordan)
- Riverwoods (Provo)
- The Station (Farmington)
- Fairbourne Station (West Valley City)
- City Creek (Salt Lake City)
- West Fields (Springville)
- Bonanza Park (Park City)



Questions?





W 1200 S

265

Wild Mustang

IHOP

Hampton Inn



PATIO

PAD 1

PATIO

PAD 2

HAMPTON INN & SUITES

IHOP

University Parkway

SOUTH
Sandhill Rd

IHOP

4000
University Parkway
Park City, UT
84060



