

NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF  
THE UTAH STATE BUILDING OWNERSHIP AUTHORITY  
September 15, 2015, 3:30 p.m.

PUBLIC NOTICE IS HEREBY GIVEN that the Utah State Building Ownership Authority (the "Authority"), a public body created under Part 3, Chapter 1, Title 63B of the Utah Code Annotated 1953, as amended, will hold a public meeting in the State Treasurer's Large Conference Room, Suite C-170 of the Capitol Building, Salt Lake City, Utah, on Tuesday, September 15, 2015, commencing at the hour of 3:30 p.m. Members and the public may participate electronically by dialing in to the following number: 1-800-240-3895 using the ID number 808175.

The Agenda for the meeting includes the following:

1. Approval of minutes of the March 31, 2015 meeting.
2. A resolution authorizing the issuance and sale of not more than \$105,000,000 aggregate principal amount of Lease Revenue Bonds of the Utah State Building Ownership Authority; fixing the maximum aggregate principal amount of the bonds, the maximum number of years over which the bonds may mature, the maximum interest rate which the bonds may bear and the maximum discount from par at which the bonds may be sold; providing for the publication of a notice of bonds to be issued; providing for the running of a contest period; authorizing the circulation of a preliminary official statement relating thereto; and providing for related matters..

Other matters related to the issuance and sale of lease revenue refunding bonds of the Utah State Building Ownership Authority.

UTAH STATE BUILDING OWNERSHIP  
AUTHORITY

By                     /s/ Richard K. Ellis                      
Secretary  
Utah State Building Ownership Authority

One or more Members of the Authority may participate via telephonic conference originated by the Chair, and the meeting may be an electronic meeting, and the anchor location shall be as set forth above, within the meanings accorded by Utah law. In compliance with the Americans with Disabilities Act, individuals requiring special accommodations during the meeting should notify the Authority at least three working days prior to the meeting.

Posted September 10, 2015