

**AGENDA ITEM # III-A.**



**State of Utah**

**GARY R. HERBERT**  
Governor

**SPENCER J. COX**  
Lieutenant Governor

**Department of  
Workforce Services**

**JON S. PIERPONT**  
Executive Director

**CASEY R. CAMERON**  
Deputy Director

**GREG PARAS**  
Deputy Director

7-21-2015

Doug Carlson  
Weatherization Manager  
Five County Association of Local Governments  
2344 W. Industry Way #2  
Cedar City, UT 84721

Dear Mr. Carlson,

This letter contains a summary of your Weatherization Program's Program Year 14 performance.

**Contracted Completions:**

FCAOG Wx achieved the 69 completions required by contract for PY 14

**Per Unit Average:**

FCAOG Wx had a Per Unit Average of \$4,650.10 which was below the maximum allowable level of \$6987.

**Health & Safety Expenditures:**

FCAOG Wx had a per unit H&S Expenditure Average of \$559.69

**Expenditure of Contracted Funds:**

FCAOG Wx expended all contracted funds that were expiring in PY 14.

S County	Admin	Program	Audit	Lib Insurance	T&TA	H&S	Crisis	Weatherized	
12-2180	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 52,296.64	Crisis	79
14-0101	\$ 8,567.00	\$ 80,541.76	\$ -	\$ 982.40	\$ 13,400.09	\$ 15,585.52	\$ -		40
14-1991	\$ 2,242.00	\$ 36,177.14	\$ -	\$ -	\$ -	\$ -	\$ -	Per Unit Average	
14-2379	\$ 21,407.59	\$ 169,807.25	\$ -	\$ -	\$ 14,613.74	\$ 14,588.78	\$ 27,429.08	\$ 4,650.10	
15-0327	\$ 15,563.45	\$ 117,008.52	\$ 180.00	\$ 375.00	\$ 8,466.47	\$ 14,041.02	\$ -	Total PY 14 Funds	
15-1650	\$ 1,628.75	\$ 18,419.22	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 633,321.42	
	\$ 49,408.79	\$ 421,953.89	\$ 180.00	\$ 1,357.40	\$ 36,480.30	\$ 44,215.32	\$ 79,725.72	H&S Average	
Percentage of Total	8%	67%	0%	0%	6%	7%	13%	\$ 559.69	

**AGENDA ITEM # III-A. (Continued)**

For reference some comperable information on statewide performance

**PY 14 End of Year Summary**



	Admin	Program	Audit	Lib Insurance	T&TA	H&S	Crisis
PY 14 DOE	\$113,942.35	\$1,042,718.14	\$1,612.14	\$6,975.00	\$80,120.20	\$120,292.17	\$-
2011-2014 LIHEAP	\$17,159.69	\$73,417.17	\$-	\$-	\$-	\$-	\$985,058.77
2012-2015 LIHEAP	\$154,889.47	\$1,201,055.35	\$5,938.00	\$10,560.83	\$86,923.34	\$83,153.61	\$-
2013-2016 LIHEAP	\$193,673.60	\$1,154,432.88	\$4,399.33	\$54,094.49	\$116,031.90	\$89,122.75	\$145,731.74
Special Crisis	\$110.37	\$-	\$-	\$-	\$-	\$-	\$4,719.21
2014 Questar	\$27,929.55	\$485,962.87	\$-	\$-	\$-	\$-	\$-
2015 Questar	\$20,250.88	\$228,037.07	\$-	\$-	\$-	\$-	\$-
	\$527,955.91	\$4,185,623.48	\$11,949.47	\$71,630.32	\$283,075.44	\$292,568.53	\$1,135,509.72
Percentage of Total	8%	64%	0%	1%	4%	4%	17%

Weatherized	619
Crisis	383
Per Unit Average	\$ 5,608.44
DOE Max Per Unit	\$ 6,987.00
Utah % of Max Per Unit	80%

	Crisi Units WX Total		Percentage of Contract			
			WX- DOE	WX-LIHEAP	WX Blended	
BRAG	29	60	100%	2	0	58
Tri-County	67	81	107%	2	0	79
SLCAP	105	154	91%	39	4	111
HAUC	90	121	114%	4	0	117
UBAOG	13	38	106%	0	0	38
5 County	40	79	114%	0	0	79
6 County	28	39	95%	0	0	39
SEUALG	11	47	131%	4	0	43
Totals	383	619	104%	51	4	564
				8%	1%	91%

Total PY 14 Funds	\$6,508,312.87
Per Crisis Average	\$ 2,952.46
H&S Average	\$ 472.65

I appreciate your efforts in what FCAOG Wx accomplished in PY 14 and hope you will pass along my compliments to your staff as well.

Brad Carpenter  
 Program Manager  
 Utah Weatherization Assistance Program

**AGENDA ITEM # III-A. (Continued)**

---

**From:** Doug Carlson [<mailto:dcarlson@fivecounty.utah.gov>]  
**Sent:** Tuesday, July 28, 2015 10:19 AM  
**To:** Bryan Thiriot  
**Subject:** FW: LIHEAP Monitoring

FYI

---

**From:** Bradley Carpenter [<mailto:blcarpenter@utah.gov>]  
**Sent:** Tuesday, July 21, 2015 6:37 AM  
**To:** Booth, Warren; Doug Carlson; Farnsworth, Korey; Kowallis, Loran; Kyhl, Travis; Rowley, Chris; Spangenberg, Ian; Seth Lundgreen; Matthew Dalton; Gary Spangenberg; Matthew Turner; Thompson, Wade  
**Subject:** LIHEAP Monitoring

Everyone,

Last week the program was monitored by the U.S. Department of Health & Human Services (LIHEAP).

During both the monitoring process and Exit Interview on Friday they very complimentary of the work this program has done.

Specifically they were impressed at:

- Our efforts to leverage and blend our funds on projects.
- The over \$1 million in Program Income generated and returned to the program from Questar rebates.
- Our approach to Crisis Service Calls in support of the HEAT program and the savings created by your agencies doing the work.

I hope you will pass along my compliments to your staff.

Have a good week and enjoying the coming holiday.

**Brad Carpenter**  
Weatherization Program Manager  
State of Utah  
801-468-0134 Office