



**NOTICE OF SPECIAL MEETING OF
UTAH HOUSING CORPORATION
May 21, 2015**

PUBLIC NOTICE is hereby given that Utah Housing Corporation (UHC) will hold a Special Meeting at the Inn at Entrada, 2588 W. Sinagua Trail, St. George, Utah, commencing at 7:30 a.m. Thursday, May 21, 2015.

One or more Trustees of UHC may participate via telephonic conference originated by the President. In that event and within the meanings accorded by Utah law, the Meeting shall be an Electronic Meeting, and the Anchor Location shall be the offices of UHC located at 2479 Lake Park Blvd., West Valley City, Utah. In compliance with the Americans with Disabilities Act, persons requesting special accommodations during the meeting should notify UHC not less than 24 hours prior to the meeting.

The agenda will be substantially as follows:

1. Approval of minutes:
 - March 17, 2015 Special Meeting
2. Resolution 2015-08 Authorizing the issuance of not to exceed \$150,000,000 Tax-Exempt MBS Backed Securities
3. Resolution 2015-09 Authorizing UHC to Enter into a Master Transaction Agreement with the Federal Home Loan Bank of Des Moines to Provide Warehousing Financing

Other Items of Business

UTAH HOUSING CORPORATION

Grant S. Whitaker
President & CEO