

UTAH SCHOOLS FOR THE DEAF AND THE BLIND

Advisory Council Agenda
Utah State Office of Education
250 East 500 South
Salt Lake City, Utah 84114

Board Room

Date: April 23, 2015

Agenda

(Tab 1)

GENERAL SESSION

4:30 – 4:45 p.m.

1. Welcome and Pledge of Allegiance

4:45 – 5:00 p.m.

2. Public Comments
See footnote for guidelines

ACTION ITEMS

5:00 - 5:15 p.m.

3. CONSENT CALENDAR APPROVAL ACTION ON:
 - A. Advisory Council Minutes of March 26, 2015 (Tab 2)
Contact Tamara Flint (801) 629-4712 or tamaraf@usdb.org for more information.
 - B. Vacancy Report for March, FY 15 (Tab 3)
Contact Scott Jones (801) 629-4723 or scottj@usdb.org for more information.
 - C. Donated Account Summary for March, FY 15 (Tab 4)
Contact Scott Jones (801) 629-4723 or scottj@usdb.org for more information.

It is recommended that Advisory Council review and approve the Advisory Council minutes of March 26, 2015 the Vacancy Report for March FY 15, and the Donated Account Summary for March FY 15.

INFORMATION ITEMS

5:15 – 5:30 p.m.

4. National Association of Deaf Youth Leadership Conference Itzel Garcia
JMS Student

5:30 – 6:00 p.m.

5. Budget (Tab 5)

6:00 – 6:15 p.m.

6. Accreditation Review

6:15 – 6:30 p.m.

7. Advisory Council Terms Expiring in June 2015

6:30 – 6:45 p.m.

8. Legislative Recommendations of Advisory Council meetings Joel Coleman

6:45 – 7:00 p.m.

9. Superintendent Items Joel Coleman

7:00 – 7:15 p.m.

10. Future Agenda Items

7:15 – 7:30 p.m.

11. Other

Public Comment

Individuals are welcome to address Advisory Council. Please advise Tamara Flint (801) 629-4712 or tamaraf@usdb.org in advance with your name and the group you represent. Each person will be limited to three minutes. Total time allotted for public comments will be 15-minutes. Anyone needing more time should make that request in writing and arrange to be on the agenda at the next meeting.

Notice of Procedure to Get on the USDB Advisory Council Agenda

Anyone interested in being on the agenda should contact Chairperson Tony Jepson at (801) 209-8492 / tony@ufbvi.org, Superintendent Joel Coleman at (801) 629-4712 / joelc@usdb.org, or Tamara Flint at (801) 629-4712 / tamaraf@usdb.org. Please do so by the Friday of the week prior to the meeting. Packets are emailed the Monday prior to the meeting.

Notice of Special Accommodation at Public Meetings

In compliance with the Americans with Disabilities Act, individuals needing special accommodations (including auxiliary communicative aids and services) during this meeting should notify Tamara Flint (801) 629-4712 or tamaraf@usdb.org at least three working days prior to the meeting.

UTAH SCHOOLS FOR THE DEAF AND THE BLIND

Advisory Council Meeting Summary Utah Schools for the Deaf and the Blind 250 East 500 South Salt Lake City, Utah 84114 Board Room

Date: March 26, 2015

4:30 p.m. - General Session

Attending: Chris Bischke (Vice-Chair), Voting Member
Suzy Blackham, Non-Voting Member
Richard Gurgel, Voting Member
Melanie Hooten, Voting Member
Tony Jepson (Chair), Voting Member
Donald Liveley, Voting Member
Jenifer Lloyd, Voting Member

Excused: Dan Mathis, Voting Member
Sandra Ruconich, Voting Member
Chris Edwards, Voting Member

Also Attending: Angela Byrnes, Executive Assistant

Interpreters: Andrea Rathbun
KuMei Kern

Administrative Staff Present:

Karen Borg, Director of Blind PIP
Cindy Boring, Education Support Services
Scott Jones, Director of Finance
Carolyn Lasater, Associate Superintendent of USB
Paula Pittman, Director of Deaf PIP
Michelle Tanner, Associate Superintendent of USD
Brandon Watts, Director of Outreach for the Blind/Visually Impaired

Also attending:

Bonilynn Henrie, USDBEA
Phillip Montalette, UAD
Dave Rodemack, USOE
Crystal Thomas, USOE
Sharon Zenger, USDBEA

1. Welcome and Pledge of Allegiance

Mr. Jepson welcomed everyone in attendance. Mr. Liveley led the Council in the Pledge of Allegiance.

Ms. Tanner introduced Ms. Cindy Boring, Related Services Educational Support Coordinator. Ms. Boring provided background information about herself to Council members.

2. Public Comments

No public comments.

ACTION ITEMS

3. Consent Calendar

Dr. Bischke moved to accept the Advisory Council minutes of February 26, 2015, the Vacancy Report for February FY 15 and the Donated Account Summaries for February FY 15. Ms. Lloyd seconded. Motion carried.

Mr. Jepson noted that Superintendent Coleman is excused due to attending the USSA Conference in St. George.

INFORMATION ITEMS

4. Budget

Mr. Jones reviewed the Advisory Council Board Report as of February FY 15. He notified the Council that USDB is operationally capable as of February 28, 2015, with 58% of the budget spent and 34% of the school year remaining. All areas covered in the Board Report are operationally capable. Mr. Jones clarified that the yearend closing will take place at the end of June. Any money left from the FY 15 budget will be added to the budget for the next fiscal year.

Mr. Jones asked the Council if they had any questions regarding the Cost Data report. The Cost Data report addresses overall costs and spending and also includes comparisons of 2014 and 2015 costs. There were no questions or concerns from the Council for the Cost Data Report.

Mr. Jones reviewed the status of enrichment funds and reminded the Council that certain directors oversee specific line items. We have spent approximately \$202,915.01, about 17%, of our annual \$1,229,296.84 budget. Mr. Jones reminded the Council that there are several camps coming up between April and the end of the school year. Approximately \$500,000 of carry forward money will be used for an outdoor educational center. Any unspent funds will carry forward to FY 16. Mr. Jones asked the Council if they had any questions or concerns regarding the enrichment funds status report. There were no questions or concerns from the Council.

5. Counselor Follow-up Discussion from September 2014

Mrs. Tanner provided a follow-up to the presentation provided by Stephanie Mathis and Dustin Bassett at the September 25, 2014 Advisory Council meeting. There were concerns that USDB's counseling services may have been insufficient at Jean Massieu School of the Deaf (JMS). USDB hired Mr. Wade Hester in September of 2014 to fill the counselor position. Mr. Hester currently works at JMS three days per week and at Kenneth Burdett School for the Deaf in Ogden two days per week, providing individualized as well as team services. Ms. Tanner noted that the benefits were immediate.

Mr. Lively expressed how important counseling is for USDB students. Ms. Lasater also noted that Ms. Robbin Clark is very involved in promoting necessary social skills for the blind and visually impaired students at USDB within the Expanded Core Curriculum (ECC). Mr. Jepson expressed his appreciation that USDB has found the funding necessary to provide counseling services.

6. Synopsis of Hearing Technology

Dr. Gurgel provided a slide presentation on the current technology available for individuals with hearing loss. Cochlear implants are devices inserted into the inner ear for those with profound deafness and are used when hearing aids no longer can provide benefits. Cochlear implants have been around since the early 1970's.

Dr. Gurgel discussed the case of a 74-year old individual with 15 years of progressive hearing loss due to significant noise exposure from being a mechanic. This individual was no longer benefiting from hearing aids, but was not a good candidate for cochlear implants due to the type of hearing loss in his right ear.

Examples of current technology available to individuals with hearing loss are as follows:

- Med-EI Flex24 or 28;
 - Flexible device
- Cochlear422;
 - Up to 40% thinner
- Advanced Bionics Mid-Scala;
- Electronic-Acoustic Stimulation;
- Cochlear Hybrid;
 - Recently approved by the FDA
- Nucleus 24 ABI Implant;
 - FDA approved for adults
 - Research is ongoing for children

7. Superintendent Report

Mrs. Lasater provided the superintendent report in Mr. Coleman's absence. The following items were discussed:

- Mr. Jones and Mr. Coleman have temporary assignments with USOR, DSBVI and DSDHH. The Executive Director position for USOR has been posted nationwide.
- USDB Legislative update:
 - \$1,200,000 from Education Funds (on-going)
 - \$300,000 for additional FTE's
 - \$484,000 back to base budget from 2% exercise
 - \$240,000 additional USIMAC positions
 - \$131,000 Steps and Lanes (includes 0.4334% adjustment)
 - \$45,000 Salt Lake Campus (O&M)
 - \$652,000 from Education Funds (one time)
 - \$350,000 USIMAC Braille Embossers
 - \$347,000 Modular Classrooms (Orem)
 - -\$45,000 adjustment for Salt Lake Campus O&M (building will not be operational in FY 16); goes operational in FY 17, so O&M will begin then
 - Fully funding for new building in Salt Lake City (August 2016 is the projected completion date)

8. Future Agenda Items

- Update on USDB Accreditation

Mr. Jepson adjourned the meeting at approximately 6:00 p.m.

Angela Byrnes, Executive Assistant
Utah Schools for the Deaf and the Blind

VACANCY REPORT-April 2015

AGENCY: 400

Position #	Unit	Sch	Job Title	Salary Range	Comment	Vacancy Date
40050580	DEAF SOUTH (5330) (No Change)	AH	INSTRUCTOR, USDB	\$34,505-\$41,160	Additional Funded Position (.51 FTE)	7/1/2014
	DEAF/BLIND (5400) (Position Moved from Unit 5500 Blind PIP) (No Change)					
40050775		AH	INSTRUCTOR, USDB	\$34,505-\$44,270	.61 FTE	7/1/2014
40050521	PIP-DEAF (5510) (No Change)	AH	INSTRUCTOR, USDB	\$28,000-\$40,000	.49 FTE	7/1/2014
NEW	INSTRUCTOR SLP (6115) (No Change)	AH	Instructor/Speech Language Pathologist	\$28,000-\$40,000	.40 FTE	11/10/2014

DHRM:

40050071	JMS (5340)	B	EXECUTIVE SECRETARY	\$10.00-\$13.50	Incumbent left for a new position	2/6/2015
4005172	SUPPORT SERVICES (6120)	IN	TEACHER AIDE (HEALTH SERVICE AIDE)	\$9.60	Incumbent left for a new position	2/13/2015
4005227	SUPPORT SERVICES (6120)	IN	TEACHER AIDE (HEALTH SERVICE AIDE)	\$9.60	Incumbent left for a new position	2/13/2015
5004035	STEPS (6220) (No Change)	IN	DIA III	\$10.41-\$10.41	Incumbent left for a new position	7/1/2014
40050910	USIMAC (6370) (No change) Use for two TL positions	B	INSTRUCTIONAL MATERIALS SUPERVISOR	\$17.05-\$21.12	Incumbent left for a new position	9/5/2014
NEW	USIMAC (6370)	TL	OFFICE SPECIALIST I (Two Positions)	\$12.00-\$12.00	Uses vacancy savings from Instructional Materials Supervisor	1/5/2015
40050909	USIMAC (6370) (No Change)	IN	BRAILLE PROOFREADER AIDE	\$8.00-\$8.00	Incumbent left for a new position	7/1/2014
40050387	Campus Operations (6730)	IN	GENERAL MAINTENANCE WORKER II	\$10.41-\$10.41	Incumbent left for a new position	7/1/2014
40050404	Campus Operations (6730)	IN	CUSTODIAN I	\$10.41-\$10.41	Incumbent left for a new position	7/1/2014
40050188	IT/USIMAC (6900/6370) (No Change)	B	TECH SUPPORT SPECIALIST III	\$26.26-\$26.26	Incumbent left for a new position	7/1/2014
40050201/0203/0133	FOOD SERVICE OPERATIONS (6950)	IN	FOOD SERVICE WORKER II (2 Positions)	\$9.60	Incumbent left for a new position	2/1/2015

ON-GOING RECRUITMENTS

6 Positions (No Change)	AH	EDUCATIONAL INTERPRETER, USDB	\$11.29-\$29.17	CONTINUOUS
3 Positions (One more than last report)	IN	TEACHER AIDE	\$9.60-\$11.42	CONTINUOUS
	AE	SUBSTITUTE INSTRUCTOR, USDB	\$9.608-\$99.99	CONTINUOUS
	AE	SUBSTITUTE TEACHER AIDES, USDB	\$9.60-\$99.99	CONTINUOUS
1 Posiitons (One less than last report)	AJ	DEAF MENTOR, USDB	\$10.41-\$15.64	CONTINUOUS
6 Posiitons (One less than last report)	IN	INTERVENER, USDB	\$12.93-\$20.50	CONTINUOUS

8:09 AM

04/21/15

Utah Schools for the Deaf and the Blind
Reconciliation Summary
Donated Checking Account 0301, Period Ending 04/06/2015

	<u>Apr 6, 15</u>
Beginning Balance	28,916.75
Cleared Transactions	
Checks and Payments - 8 items	-1,282.94
Total Cleared Transactions	<u>-1,282.94</u>
Cleared Balance	<u><u>27,633.81</u></u>
Uncleared Transactions	
Checks and Payments - 3 items	-3,476.76
Total Uncleared Transactions	<u>-3,476.76</u>
Register Balance as of 04/06/2015	<u><u>24,157.05</u></u>
New Transactions	
Checks and Payments - 14 items	-3,500.34
Total New Transactions	<u>-3,500.34</u>
Ending Balance	<u><u>20,656.71</u></u>

8:03 AM

04/21/15

Utah Schools for the Deaf and the Blind
Reconciliation Summary
Donated PTIF Account 0742, Period Ending 03/31/2015

	<u>Mar 31, 15</u>
Beginning Balance	626,571.24
Cleared Transactions	
Deposits and Credits - 1 item	281.75
Total Cleared Transactions	<u>281.75</u>
Cleared Balance	<u>626,852.99</u>
Register Balance as of 03/31/2015	<u>626,852.99</u>
Ending Balance	626,852.99

UTAH SCHOOLS FOR THE DEAF AND THE BLIND
DONATION ACCOUNT BALANCES

Department/Head	7-Mar-15 Balance	Doc # or Date	Deposits	Encum- brances	Withdrawals	Donor/Explanation	7-Apr-15 Balance	Program Balance
Superintendent Coleman								475,263.86
Advisory Council Funds	16,208.31						16,208.31	
Foundation 2013	9,150.00						9,150.00	
Rural Program 2010	3,000.00						3,000.00	
Superintendent Discretionary Fund	3,586.63						3,586.63	
Undesignated Funds	440,725.59	3/31/2015	281.75			Interest Earned on PTIF Investment Account	\$441,007.34	
Memorial Funds								
*Robert Barrett Memorial 2011	15.25							
*Clifford Ketchum Memorial 99 D	445.04							
*Hazel Barker Memorial 2011	200.00							
*Hunter Register Memorial 2008	25.00							
*Tiffany Ingram Memorial 2006	120.00							
*Florence Maxwell 2003 D	175.00							
*Lillian Fulmer 2003 D	235.00							
*Linda Olsen Memorial 2002	187.75							
*Roy Thatcher Memorial 2008	50.00							
*G Phillips Memorial 2004 B	216.59							
*E Fisher Memorial 2002 B	7.45							
*E Dolores Clark Memorial 2009	100.00							
*Barbara Hadfield Memorial 99 B	52.00							
*Edwin Bird Memorial 99 B	100.00							
*Memorial Ashley Call	67.50							
*Memorial Lola Jensen 2006 D	315.00							
Blind Schi Assoc/C Lasater								22,261.12
Associate #1 Blind Discretionary 2012	7,524.14						7,524.14	
Blind Olympics	11,983.58	5218			700.00	KP Auction Supplies	11,283.58	
Playground Equipment Fund	1,800.51						1,800.51	
Space Camp 2003	1,652.89						1,652.89	
Blind Classroom/Gloria Hearn								9,170.98
Blind Classrooms	2,375.92						2,375.92	
Blind STEP Program 2011	496.50						496.50	
Lions Club Fund 2002	138.62						138.62	
M Hollinger's Class 2011	230.37						230.37	
C Spotted Elk 2011	12.45						12.45	
C Clawson's Class Pre99	532.90						532.90	
G Hearn's Braille Trail 2003	2,000.00						2,000.00	

Department/Head	7-Mar-15 Balance	Doc # or Date	Deposits	Encum- brances	Withdrawals	Donor/Explanation	7-Apr-15 Balance	Program Balance
K Hadley Class 2007	102.38						102.38	
S Zenger Classroom	100.00						100.00	
Orientation & Mobility Pres99	59.63						59.63	
P Wilson's Class 2003	163.00						163.00	
Daily Living 2010	101.99						101.99	
G Ward Class 2006	1.84						1.84	
The Memory Box Pres99	2,853.48						2,853.48	
Sales Tax Payable	1.90					Sales Tax Due	1.90	
Blind Outreach/Brandon Watts								81.11
Vision Consultants	81.11						81.11	
Deaf/Blind/Susan Patten								8,770.94
DeafBlind Fund	2,200.00						2,200.00	
Clicker Software/Nursing 2007	3,070.94						3,070.94	
SL County Communication 2009	3,500.00						3,500.00	
BPIP/Karen Borg								18,497.82
PIP Blind Family Camp Pres99	18,497.82						18,497.82	
Deaf Schl Associate/Michelle Tanner								26,618.45
Associate f/t Deaf Discretionary 2012	11,782.93						11,782.93	
Academic Bowl 2009	2,869.90						2,869.90	
Athletics 2009	1,412.60						1,412.60	
Close UP	861.51						861.51	
Science Fund 2013	9,757.03	5213			65.52	Electronics	9,691.51	
Deaf North Region/Mike Hillstrom								11,821.38
Deaf North Discretionary Fund	4,314.89						4,314.89	
Adaptive Equipment Grove 2012	270.02						270.02	
Art Access/Book Fair 2003	2,838.22						2,838.22	
Art Acct 2002	7.12						7.12	
D Clements Class 2006	100.00						100.00	
Residential Activities	214.13	5215			72.00	H/D Bowling	142.13	
Residential Adaptive Equipment 2013	501.80						501.80	

Department/Head	7-Mar-15 Balance	Doc # or Date	Deposits	Encum- brances	Withdrawals	Donor/Explanation	7-Apr-15 Balance	Program Balance
Fieldtrip Fund 2012	39.95	5214			39.95	BG Hogle Zoo	0.00	
Hilcrest Deaf/ Logan 2002	679.36						679.36	
Post High Field Trip 2011	1,145.39						1,145.39	
Signing Naturally 2011	1,683.50						1,683.50	
T Rouché 2007	15.45	5214			4.80	BG Hogle Zoo	10.65	
V Pitches's Classroom 2007	128.30						128.30	
Deaf Central Region/Jennifer Salazar								6,835.19
C Baker Classroom	361.76	5221			20.00	Living Safari	341.76	
Deaf Central Discretionary Fund	2,306.94						2,306.94	
Davis County Preschool 2011	0.00						0.00	
AGBell SL Chapter 2004	4,086.49						4,086.49	
Millicreek Engineering	100.00						100.00	
Deaf South Region/Adam Billings								929.95
Deaf South Discretionary Fund	332.55						332.55	
Sevier County Area Press	597.40						597.40	
Deaf JMS/Aimee Breinholt								19,742.49
Deaf JMS Discretionary Fund	9,032.90	5216 5219			34.65 121.00	Living Planet LHM Movieplex	8,877.25	
A Breinholt Classroom 2013	5,140.29						5,140.29	
Assoc. for Deaf Children 2009	274.27						274.27	
D Warren 2013	300.00						300.00	
E Hanna 2013	176.14						176.14	
Jr NAD 2013	138.10						138.10	
Student Body Government 2009	1,569.44	5212			62.64	Swire Coca-Cola	1,506.80	
Drama Club	1,900.00						1,900.00	
Sub for Santa	10.64						10.64	
Teacher Fund 2012	1,419.00						1,419.00	
DPIP/Paula Pittman								20,508.52
Pip Deaf Family Camp/Press	20,508.52						20,508.52	

Department/Head	7-Mar-15 Balance	Doc # or Date	Deposits	Encumbrances	Withdrawals	Donor/Explanation	7-Apr-15 Balance	Program Balance
Related Services/Tami Gear								
Loaner Hearing Aid Bank Press9	3,169.81						3,169.81	11,402.15
Prescription Glasses/Low Vision Aids 2002	7,984.66						7,984.66	
Emergency Kits 2009	47.68						47.68	
Speech/Language Clawson 2012	200.00						200.00	
Education Resource Ctr/H Murdock								15,569.06
Student Braille Materials Press9	200.00						200.00	
Eskuche Char Fndn Press9	1,549.39						1,549.39	
M White's Reading Prog Press9	277.64	5220			234.38	Oriental Trading Co	43.26	
Devices #1 Blind/SLC Press9	1.20						1.20	
Devices #1 Blind Press9	1,134.89						1,134.89	
Devices #1 Deaf Press9	1,103.05						1,103.05	
Technology Lending 2002	11,537.27						11,537.27	
Facilities/Scott Jones and Gabe Aireano								3,537.02
*Campus Outdoor	3,537.02						3,537.02	
TOTAL	652,083.23		281.75		1,354.94		651,010.04	651,010.04

Checkbook Balance as of 03/31/2015

Subtotal
 Checkbook Adjustments bank fee
 Deposit Detail

24,157.05
 626,571.24
 281.75
 651,010.04

Bank Statement Balance 03/31/2015
 Add - Deposits Not Yet Shown
 Subtotal
 Less - Checks Outstanding
 5091 R Busker
 5210 USDB
 5215 H Duke

24,157.05
 626,571.24
 281.75
 651,010.04

\$0.00

Statement Balance 24,157.05

Donation Account Balance 651,010.04

**ADVISORY COUNCIL REPORT
 APPROPRIATION UNIT DEAF AND BLIND SCHOOLS
 FOR FISCAL MONTH ENDING March 31, 2015 Fiscal Year (FY) 15
 25% OF YEAR REMAINING**

CATEGORY TITLE	FY 15 BUDGET APPROPRIATION	YEAR TO DATE EXPENDITURES	ENCUMBERANCES	BUDGET BALANCE	Last Year Expenditures	% SPENT
SALARIES	15,480,385	10,513,627	-	4,966,758	10,299,592	68%
BENEFITS	8,726,416	5,869,776	-	2,856,640	5,508,697	67%
PURCHASED SERVICES	5,011,497	3,675,581	12,323	1,323,593	3,601,984	74%
TRAVEL	455,330	303,990	1,936	149,404	369,079	67%
SUPPIES AND MATERIALS	2,859,724	956,205	62,720	1,840,799	1,024,773	36%
UNALLOCATED EXPENSES	250,000	1,050	-	248,950	-	0%
EQUIPMENT	413,494	451,185	24,936	(62,627)	96,088	115%
CAPITAL EXPENDITURES	<u>30,754</u>	<u>-</u>	<u>-</u>	<u>30,754</u>	<u>101,842</u>	<u>0%</u>
TOTALS	33,227,600	21,771,414	101,915	11,354,271	21,002,055	66%

USDB COST DATA -- FOR FY 2015--Period 9

MAINTENANCE AND OPERATION	2015	
	2015 YTD Expenses	2014 YTD Expenses

INSTRUCTION

Salaries	\$ 6,698,819.00	\$ 6,307,956.00
Employee Benefits	\$ 3,501,547.00	\$ 3,114,005.00
Purchased Services	\$ 194,356.00	\$ 240,517.00
Supplies and Materials	\$ 35,067.00	\$ 44,638.00
Assets	\$ 2,617.00	\$ 7,008.00
TOTAL INSTRUCTION	\$ 10,432,406.00	\$ 9,714,124.00

SUPPORT SERVS-STUDENTS-RELATE SERVICES

Salaries	\$ 1,469,490.00	\$ 1,673,439.00
Employee Benefits	\$ 857,591.00	\$ 930,073.00
Purchased Services	\$ 95,310.00	\$ 64,806.00
Supplies and Materials	\$ 14,567.00	\$ 17,649.00
Assets	\$ 676.00	\$ 783.00
TOTAL SUPPORT SERV-STUDENTS-RS	\$ 2,437,634.00	\$ 2,686,750.00

SUPPORT SERVICES-TO-INSTR-STAFF

Salaries	\$ 1,286,802.00	\$ 1,175,488.00
Employee Benefits	\$ 851,135.00	\$ 776,319.00
Purchased Services	\$ 366,049.00	\$ 279,583.00
Supplies and Materials	\$ 26,334.00	\$ 32,412.00
Assets	\$ 97,668.00	\$ 6,898.00
TOTAL SUPPORT SERV-INSTR-STAFF	\$ 2,627,988.00	\$ 2,270,700.00

SUPPORT SERVICES-LAND GRANT

Salaries	\$ 39,182.00	\$ 39,760.00
Employee Benefits	\$ 13,413.00	\$ 13,047.00
Purchased Services	\$ 118,041.00	\$ 92,354.00
Supplies and Materials	\$ 57,974.00	\$ 17,401.00
Assets	\$ 6,979.00	\$ -
TOTAL SUPPORT SERV-LAND GRANT	\$ 235,589.00	\$ 162,562.00

SUPPORT SERVICES-SCHOOL ADMIN

Salaries	\$ 403,178.00	\$ 448,674.00
Employee Benefits	\$ 259,311.00	\$ 255,915.00
Purchased Services	\$ 767,850.00	\$ 734,673.00
Supplies and Materials	\$ 32,847.00	\$ 19,386.00
Assets	\$ 150,793.00	\$ 93,533.00
TOTAL SUPPORT SERV-SCHOOL ADMIN	\$ 1,613,979.00	\$ 1,552,181.00

USDB COST DATA -- FOR FY 2015--Period 9

MAINTENANCE AND OPERATION	2015	
	2015 YTD Expenses	2014 YTD Expenses
SUPPORT SERVICES-CENTRAL BUSINESS		
Salaries	\$ 216,884.00	\$ 249,515.00
Employee Benefits	\$ 154,707.00	\$ 155,539.00
Purchased Services	\$ 416,511.00	\$ 395,548.00
Supplies and Materials	\$ 18,738.00	\$ 19,052.00
Assets	\$ -	\$ 76.00
TOTAL SUPPORT SERV-CENTRAL BUSINESS	\$ 806,840.00	\$ 819,730.00
OPERATION AND MAINTENANCE OF PLANT		
Salaries	\$ 219,941.00	\$ 218,796.00
Employee Benefits	\$ 124,866.00	\$ 116,363.00
Purchased Services	\$ 618,577.00	\$ 770,471.00
Supplies and Materials	\$ 4,221.00	\$ 1,620.00
Assets	\$ 4,227.00	\$ 18,532.00
TOTAL OPER AND MAINT OF PLANT	\$ 971,832.00	\$ 1,125,782.00
STUDENT TRANSPORTATION SERVICES		
Salaries	\$ 22,464.00	\$ 25,783.00
Employee Benefits	\$ 2,412.00	\$ 3,836.00
Purchased Services	\$ 2,227,788.00	\$ 2,134,227.00
Supplies and Materials	\$ -	\$ 45,059.00
Assets	\$ -	\$ -
TOTAL STUDENT TRANSP SERV	\$ 2,252,664.00	\$ 2,208,905.00
SCHOOL LUNCH		
Salaries	\$ 60,490.00	\$ 66,353.00
Employee Benefits	\$ 43,923.00	\$ 45,655.00
Purchased Services	\$ 19,618.00	\$ 10,242.00
Supplies and Materials	\$ 80,299.00	\$ 80,957.00
Assets	\$ -	\$ -
TOTAL SCHOOL LUNCH	\$ 204,330.00	\$ 203,207.00
STEP PROGRAM / RESIDENTIAL		
Salaries	\$ 104,119.00	\$ 146,425.00
Employee Benefits	\$ 74,399.00	\$ 97,948.00
Purchased Services	\$ 1,871.00	\$ 1,295.00
Supplies and Materials	\$ 7,762.00	\$ 12,266.00
Assets	\$ -	\$ -
TOTAL STEP PROGRAM / RESIDENTIAL	\$ 188,151.00	\$ 257,934.00
TOTALS	\$ 21,771,413.00	\$ 21,001,875.00

Advisory Council Land Grant/Enrichment Funds Status (FY15)

	<u>JULY</u>	<u>AUGUST</u>	<u>SEPTEMBER</u>	<u>OCTOBER</u>	<u>NOVEMBER</u>	<u>DECEMBER</u>	<u>JANUARY</u>	<u>FEBRUARY</u>	<u>MARCH</u>	<u>APRIL</u>	<u>MAY</u>	<u>JUNE</u>	
March for July 1, 2014 through March 31, 2015	BASE Allotment												
	\$1,229,296.84												\$ 235,589.34
Actual Expenditures	\$ 1,090.91	\$ 36,877.27	\$ 22,352.78	\$ 61,694.79	\$ 10,472.70	\$ 17,498.86	\$ 20,794.29	\$ 32,133.41	\$ 32,674.33				\$ 993,707.50
Remaining Balance:	\$1,228,205.93	\$1,191,328.66	\$1,168,975.88	\$1,107,281.09	\$1,096,808.39	\$1,079,309.53	\$1,058,515.24	\$1,026,381.83	\$993,707.50	\$993,707.50	\$993,707.50	\$993,707.50	\$ 235,589.34
Remaining %	100%	97%	95%	90%	89%	88%	86%	83%	81%	#DIV/0!	#DIV/0!	#DIV/0!	81%
													Total % Allotment Spent
EXPENDITURE CATEGORIES:	PERSONNEL:	\$ 122.72	\$ 34,320.22	\$ 5,824.85	\$ 5,879.73	\$ 245.63	\$ 810.99	\$ 433.03	\$ 1,539.76	\$ 3,417.95			19%
	SUPPLIES AND MATERIALS:	\$ 968.19	\$ 2,557.05	\$ 16,527.93	\$ 55,815.06	\$ 10,227.07	\$ 16,687.87	\$ 20,361.26	\$ 30,593.65	\$ 29,256.38			Funds Remaining
		\$ 1,090.91	\$ 36,877.27	\$ 22,352.78	\$ 61,694.79	\$ 10,472.70	\$ 17,498.86	\$ 20,794.29	\$ 32,133.41	\$ 32,674.33			\$ 993,707.50
													SPECIAL PROJECTS
													\$ 537,096.84
PERCENTAGE OF EXPENDITURES:	PERSONNEL:	11%	93%	26%	10%	2%	5%	2%	*****	10%			AMOUNT REMAINING:
	SUPPLIES AND MATERIALS:	89%	7%	*****	90%	98%	95%	98%	95%	90%			\$ 456,610.66



Utah Schools for the Deaf and the Blind

Fiscal Year 15 Budget Review *for the period 1 January 2015-March 31, 2015* (3rd Quarter)

April 23, 2015



Key Points

- USDB remains capable of meeting its educational and operational requirements in FY 15 from a budget standpoint
- **66% budget execution as of 31 March 2015**
 - Vacancy Savings is essential and on track
- Favorable Audit Results from State Finance this FY
 - USOE Internal Review revealed minor findings-concurred and moving forward with corrective actions and controls
- Directors and their Assistants have taken ownership of their individual unit budgets-sound management
 - Spend Plans
 - Monthly Reviews (slight decrease due to Finance Director wearing two hats)
- Increased understanding and use of object codes to properly capture expenditures
- Travel expenses reduced (savings)-moving funds into other budget categories



BOARD REPORT



ADVISORY COUNCIL REPORT
APPROPRIATION UNIT DEAF AND BLIND SCHOOLS
FOR FISCAL MONTH ENDING March 31, 2015 Fiscal Year (FY) 15
25% OF YEAR REMAINING

CATEGORY TITLE	FY 15 BUDGET APPROPRIATION	YEAR TO DATE EXPENDITURES	ENCUMBERANCES	BUDGET BALANCE	Last Year Expenditures	% SPENT
SALARIES	15,480,385	10,513,627	-	4,966,758	10,299,592	68%
BENEFITS	8,726,416	5,869,776	-	2,856,640	5,508,697	67%
PURCHASED SERVICES	5,011,497	3,675,581	12,323	1,323,593	3,601,984	74%
TRAVEL	455,330	303,990	1,936	149,404	369,079	67%
SUPPLIES AND MATERIALS	2,859,724	956,205	62,720	1,840,799	1,024,773	36%
UNALLOCATED EXPENSES	250,000	1,050	-	248,950	-	0%
EQUIPMENT	413,494	451,185	24,936	(62,627)	96,088	115%
CAPITAL EXPENDITURES	30,754	-	-	30,754	101,842	0%
TOTALS	33,227,600	21,771,414	101,915	11,354,271	21,002,055	66%

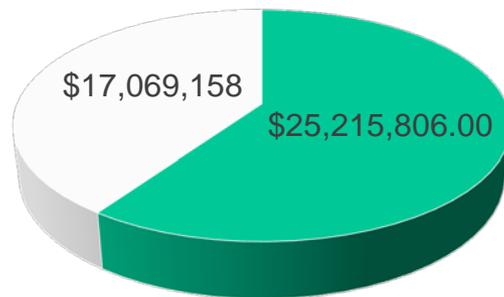


STATE FUNDS-TSF

- \$24,258,700 OF FY 15 STATE FUNDS LOADED INTO BASE-July 2014
- \$812,298.00 OF FY 14 AGENCY CARRY FORWARD LOADED INTO BASE (UNIT 6450)-in September 2014 after approval by State Finance
 - Superintendent Contingency Fund: \$250,000.00-shows as Unallocated Expenses on Board Report
- \$144,808.00 OF FY 14 USIMAC CARRY FORWARD LOADED INTO BASE (UNIT 6370)
 - STATE FUNDS TOTAL: \$25,215,806.00
- \$17,069,158.13 Expensed as of 31 March 2015

Control is 25% or more remaining

STATE FUNDS



68% OF STATE APPROPRIATION EXECUTED AS OF 31 March 2015-32% Remaining

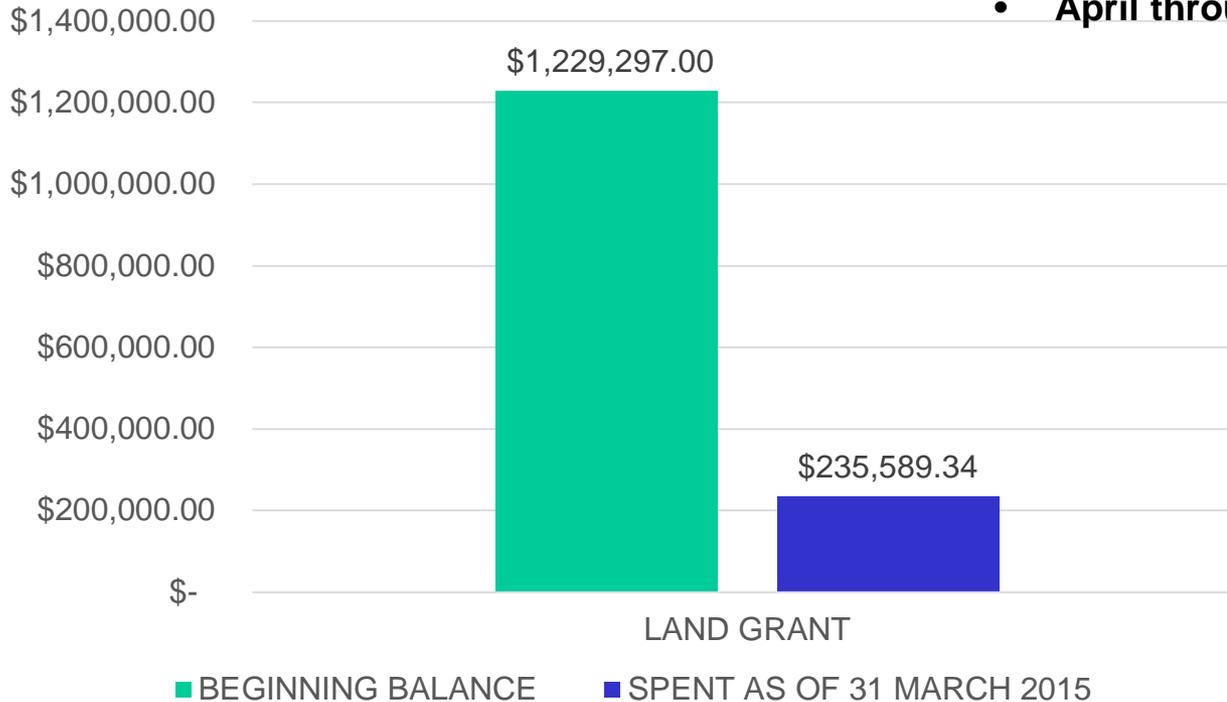


LAND GRANT (ENRICHMENT)-TLG

- \$1,229,297 loaded into BASE-September 2014-after approval of State Finance
- \$537,097 of the overall amount is Advisory Council Ratified, "Special Projects"
- Intent is to build an Outdoor Education Center-Out Year(s)-will carry forward

USDB Enrichment Funds

- Spending Increases 2nd half of School Year
- April through June (more camps/activities)



\$456,610.00 to execute when Special Projects Amount Deducted from Remaining Balance-Outdoor Track is Approximately \$100k

- Charges to TSF (State Funds) that should have come out of Enrichment Funds (TLG)
- Identify during monthly review with Unit Directors and transfer



REVENUE UPDATE-TRANSFERS AND DEDICATED CREDITS



2015 REVENUE SOURCES AS OF: 4 June 2014	2015 Revised Revenue Estimate 4 June 2014	2015 Revised Revenue Estimate 19 August 2014	Difference between Budget Prep and Revised Estimate	2015 Revenue Collection to Date 4/1/2015	2015 Revenue Collection to Date % of Budget
EDUCATIONAL FUNDS	\$23,249,500.00	\$23,249,500.00	\$0.00	\$16,028,507.47	68.94%
EDUCATIONAL FUNDS	\$400,000.00	\$400,000.00	\$0.00	\$400,000.00	100.00%
EDUCATIONAL FUNDS	\$591,900.00	\$591,900.00	\$0.00	\$591,900.00	100.00%
EDUCATIONAL FUNDS	\$17,300.00	\$17,300.00	\$0.00	\$17,300.00	100.00%
LAND GRANT PROJECT/ENRICHMENT FUNDS	\$933,000.00	\$1,229,296.84	\$296,296.84	\$765,146.10	62.24%
MEDICAID	\$690,000.00	\$690,000.00	\$0.00	\$393,368.99	57.01%
SCHOOL LAND TRUST	\$12,300.00	\$12,300.00	\$0.00	\$13,804.00	112.23%
SCHOOL CONTRACTS	\$622,740.07	\$622,740.07	\$0.00	\$9,270.45	1.49%
TRANSPORTATION	\$3,200,000.00	\$3,200,000.00	\$0.00	\$3,334,400.00	104.20%
IDEA SCHOOL AGE	\$216,015.00	\$216,015.00	\$0.00	\$0.00	0.00%
IDEA PRE-SCHOOL	\$55,784.00	\$55,784.00	\$0.00	\$0.00	0.00%
BLIND LITERACY ACT	\$10,000.00	\$10,000.00	\$0.00	\$0.00	0.00%
FEDERAL GRANT	\$94,500.00	\$94,500.00	\$0.00	\$61,459.84	65.04%
LEGISLATIVE INCREASE	\$763,700.00	\$683,165.00	(\$80,535.00)	\$772,978.00	113.15%
BABY WATCH	\$50,000.00	\$50,000.00	\$0.00	\$0.00	0.00%
DEAFBLIND GRANT	\$37,500.00	\$37,500.00	\$0.00	\$0.00	0.00%
MILK PROGRAM	\$3,900.00	\$3,900.00	\$0.00	\$2,290.00	58.72%
ROOM RENTAL	\$1,200.00	\$1,200.00	\$0.00	\$1,040.75	86.73%
SALE OF GOODS	\$5,200.00	\$5,200.00	\$0.00	\$1,320.70	25.40%
CLASSROOM SUPPLIES FOR EDUCATORS	\$15,500.00	\$15,500.00	\$0.00	\$23,374.00	150.80%
ESY for SPECIAL EDUCATORS	\$39,900.00	\$39,900.00	\$0.00	\$52,800.00	132.33%
SCHOOL NURSES	\$500.00	\$500.00	\$0.00	\$2,109.00	0.00%
TRANSFER	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
DEDICATED CREDITS	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
USIMAC INVOICES	\$289,475.75	\$289,475.75	\$0.00	\$57.76	0.02%
USIMAC OFFICE SUPPORT	\$35,000.00	\$35,000.00	\$0.00	\$0.00	0.00%



SUMMARY



FUNDS	AMOUNT	SLIDE/NOTES
STATE FUNDS	\$25,215,806.00	SLIDE 3
LAND GRANT	\$1,229,297.00	SLIDE 4
TRANSFERS	\$5,235,902.00	SLIDE 5
DEDICATED CREDITS	<u>\$918,616.00</u>	SLIDE 5
TOTAL:	\$32,599,621.00	SUBJECT TO CHANGE-ESTIMATES-CONTRACTS
BUDGET IN BASE	\$33,227,601.00*	SLIDE 2 (BOARD REPORT)
DIFFERENCE (VACANCY SAVINGS-YEAR END):	\$627,980.00	NECESSARY TO FUND 6000 SERIES OBJECT CODES (i.e. travel, purchased services)



QUESTIONS/CLOSING COMMENTS