NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF
THE STATE BONDING COMMISSION
Posted March 27, 2015

PUBLIC NOTICE IS HEREBY GIVEN that the State Bonding Commission (the "Commission"), a public body created under Section 63B-1-201, Utah Code Annotated 1953, as amended, will hold a public meeting in the Rampton Board Room, Suite C-200 of the Capitol Building, Salt Lake City, Utah, on Tuesday, March 31, 2015, commencing at the hour of 4:00 p.m. Members and the public may participate electronically by dialing in to the following number: 1-800-240-3895 using the pass code number 808175.

The Agenda for the meeting includes the following:

1. Approval of minutes of the July 3, 2014 meeting.

2. Consideration of adoption of a resolution authorizing the issuance and confirming the sale of approximately $223,585,000 General Obligation Refunding Bonds Series 2015, of the State of Utah; prescribing the terms, conditions and form of the bonds; fixing the interest rate to be borne thereby; providing for the levy of taxes to pay principal of and interest on the bonds; providing for the use of the proceeds thereof; making certain findings and covenants in connection therewith; providing for a system of registration therefor; ratifying actions heretofore taken; making certain representations and covenants concerning maintenance of the tax-exempt status of interest thereon under the federal tax law; and providing for related matters.

Other matters related to the issuance and sale of general obligation refunding bonds of the State of Utah.

Dated: March 27, 2015.

STATE BONDING COMMISSION

By /s/ Richard K. Ellis
Richard K. Ellis, State Treasurer
and Secretary of the Utah State
Bonding Commission

One or more Members of the Commission may participate via telephonic conference originated by the Chair, and the meeting may be an electronic meeting, and the anchor location shall be as set forth above, within the meanings accorded by Utah law. In compliance with the Americans with Disabilities Act, individuals requiring special accommodations during the meeting should notify the Commission at least three working days prior to the meeting.