

UTAH STATE BOARD OF EDUCATION

Subject:

ACTION: State Fiscal Year 2026 Discretionary Carry Forward Balance Status and Approval for Use

Agenda item type:

Action Item

Recommended Action:

MOTION FOR THE BOARD: That the Board approve the following discretionary fund allocations:

- Continuing a contingency fund of \$200,000;
- Continuing a legal contingency fund of \$250,000;
- Allocating \$100,000 to support the Office of the State Superintendent of Public Instruction;
- Allocating \$150,000 to continue onsite security guard services at the USBE office; and
- Establishing a \$100,000 building operations budget for fiscal year 2027 to cover various replacements and repairs.

The Committee further recommends dissolving the ROI and translation projects previously funded through discretionary funds

Purpose of Memo:**Background:**

Following the fiscal year-end close activities, balances are made available to the Board in their discretionary funds account. Each September, the Finance Committee reviews these balances along with previously approved projects and makes recommendations to the Board regarding whether to continue, repurpose, or reallocate funding. The Committee also advises on the use of any remaining balances resulting from the year-end close.

Discretionary Funds Link: <https://usbefinance.org/reports/discretionary-funds/>

Contact:

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Attachments:

None

