

WHITE WOLF MOUNTAIN INFRASTRUCTURE FINANCING DISTRICT

NOTICE OF PUBLIC MEETING

Tuesday, September 8, 2026, at 4:00 pm

ANCHOR LOCATION: 1633 W Innovation Way, Suite 100, Lehi, UT 84043

This meeting is also being held via teleconference, is open to the public and may be joined using the following information:

Link: <https://us06web.zoom.us/j/83199048640>

Meeting ID: 831 9904 8640

Call-In: 720-707-2699

<u>Trustees</u>	<u>Term</u>
David Wilson, Chair	Term to February 7, 2029
Dylan Zollinger, Vice Chair/Treasurer	Term to February 7, 2031
Breanne Crockett, Clerk/Secretary	Term to February 7, 2031

AGENDA

1. Call to Order/Declaration of Quorum
2. Preliminary Action Items
 - a. Consider Approval of Agenda
 - b. Confirm Conflict of Interest Disclosures
3. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
4. Action Items
 - a. Approve Minutes from August 25, 2026 Special Meeting (enclosure)
 - b. Approve Independent Contractor Agreement with Berg Civil Engineering, P.C. (enclosure)
 - c. Approve Special Fee Disclosure from WBA, PC (enclosure)
 - d. Approve Engagement of Gilmore & Bell, PC as Bond and Disclosure Counsel (enclosure)
 - e. Approve Engagement of Piper Sandler & Co. as Underwriter/Placement Agent (enclosure)
 - f. Approve Engagement of Newmark Valuation & Advisory for Appraisal Report (enclosure)
 - g. CONSIDERATION OF A RESOLUTION OF THE BOARD OF TRUSTEES OF WHITE WOLF MOUNTAIN INFRASTRUCTURE FINANCING DISTRICT (THE “DISTRICT”), AUTHORIZING THE ISSUANCE AND SALE OF THE DISTRICT’S SPECIAL ASSESSMENT BONDS, SERIES 2026 IN THE AGGREGATE

PRINCIPAL AMOUNT OF NOT TO EXCEED \$415,695,000; FIXING THE MAXIMUM PRINCIPAL AMOUNT OF THE SERIES 2026 BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE SERIES 2026 BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE SERIES 2026 BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE SERIES 2026 BONDS MAY BE SOLD; DELEGATING TO CERTAIN OFFICERS OF THE DISTRICT THE AUTHORITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2026 BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; PROVIDING FOR THE PUBLICATION OF A NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD AND SETTING OF A PUBLIC HEARING DATE; AUTHORIZING AND APPROVING THE EXECUTION OF AN INDENTURE OF TRUST AND PLEDGE, A PRELIMINARY OFFICIAL STATEMENT, AN OFFICIAL STATEMENT, A BOND PURCHASE AGREEMENT, A CONTINUING DISCLOSURE AGREEMENT, A COMPLETION AGREEMENT, A COLLATERAL ASSIGNMENT AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

5. Administrative Non-Action Items

- a. Discuss Meeting Schedule to Accept Certified Eligible Costs
- b. Discuss 2027 Budget Presentation and Public Hearing Schedule

6. Adjourn