

**NOTICE OF ANNUAL MEETING
UTAH HOUSING CORPORATION
JUNE 10, 2026**

PUBLIC NOTICE is hereby given that Utah Housing Corporation (UHC) will hold its Annual Meeting commencing at 1:30 p.m., Wednesday, June 10, 2026.

Trustees of UHC will participate via in person or video conference originated by the President. Within the meanings accorded by Utah law, the Meeting shall be an Electronic Meeting, and the Anchor Location shall be the UHC Offices at 2479 South Lake Park Blvd., West Valley City, UT. In compliance with the Americans with Disabilities Act, persons requesting special accommodations during the meeting should notify UHC not less than 24 hours prior to the meeting.

To join the meeting electronically, please go to:

<https://us02web.zoom.us/j/81295867165?pwd=OMOeA2cxVuFONcWoPmVfPF3IkQxgvb.1>

The agenda will be substantially as follows:

1. Approval of Minutes:
 - Monthly Board Meeting, April 23, 2026
 - Monthly Board Meeting, May 28, 2026
2. Disclosure of Trustees' Interests
3. Resolution 2026-12, Sale of Multifamily Housing Revenue Bonds (Hive on 11th, SLC, UT)
4. Resolution 2026-13, Sale of Multifamily Housing Revenue Bonds (Flats at Folsom, SLC, UT)
5. Resolution 2026-14, Tax-Exempt Mortgage Loan to Finance a 203 Unit Multifamily Development (Daybreak Affordable Phase I, South Jordan, UT)
6. Resolution 2026-15, Sale of Multifamily Housing Revenue Bonds (Daybreak Affordable Phase II, South Jordan, UT)
7. Resolution 2026-16, Reservation of Federal 4% Housing Tax Credits
8. Resolution 2026-17, Authorizing the Issuance of an amount not to exceed \$200,000,000 Freddie Mac MBS or whole loan sales
9. Resolution 2026-18, Authorizing the issuance of Ginnie Mae MBS in amounts not to exceed \$300,000,000
10. Resolution 2026-19, Adopting a Staffing Plan; General Administrative and Mortgage Servicing Budget; and a Business Plan for FY 2027

11. Resolution 2026-20, Pay Equity Analysis
12. Non-Action Items/Reports
13. Closed Meeting for the purpose of discussing the character and professional competence of individuals
14. Consideration and possible action to be taken regarding items discussed during the Closed Meeting
15. Consider Possible Bylaw Changes

UTAH HOUSING CORPORATION

A handwritten signature in black ink, appearing to read 'David C. Damschen', with a long horizontal stroke extending to the right.

David C. Damschen
President & CEO