Summit Academy School Board of Trustees - Meeting Agenda

1225 E 13200 South Draper, UT 84020 Board Room

April 16, 2026

Time	Items to Present
7:00 pm	**Welcome**
7:05 pm	**Public Comment** (Please limit comments to 2 minutes)

7:10 pm	**Consent Agenda**
	• March Meeting Minutes
	• ULEAD Grant Approvals
	  ○ Bluffdale 4th-6th Gizmos
	  ○ Bluffdale 3rd – Reflex
	  ○ Bluffdale 3rd - Frax

7:15 pm	**Director & Campus Updates**
	• Academic & Systems Updates
	  ○ Title III Report
	  ○ APEX/Catalyst Grant Update
	  ○ Transition Recognition
	  ○ "Early Warning System" Requirement and Contract
	  ○ LEA Staff Updates: Travis Burden, Director of Transportation; Christian Call, Director of Facilities and Safety
	• Enrollment data
	  ○ 04/16/2026

7:45 pm	**Finance Report** • BA Report and Financials
8:15 pm	**Discussion and action items to review** ○ Adjustment of 2026-2027 School Calendar

	○ Fee Schedules 2026 ▪ Bluffdale and High School Final Reading ▪ Draper and Independence 1st Reading ○ Land Trust Plans FY27 ▪ Bluffdale, Draper and Independence ○ 1209 – Government Records Access and Management Act (GRAMA) ○ Sex Education Curriculum Approval 2026-2027 ○ ACCELERATE+ Presentation: Jon Eborn
9:00 pm Board Members	**Committee Reports** • Executive Committee - • Academic Committee – LEA Parent Survey Spring 2026 • Finance/Audit Committee - • Governance Committee - • Development Committee-
9:15 pm	**Board Business** •
9:45 pm	**Follow Up Items**
9:50 pm	**Closing Comments** Next board meeting date is May 21, 2026.
10:00 pm	**Closed Session** • Possible Closed Session in Accordance with the Open and Public Meetings Act for Purposes outlined in law. • Potential Action Items from Closed Session (Select from the following) • **for the purpose of discussion of the character, professional competence, or physical or mental health of an individual.** • **for the purpose of discussing pending or reasonably imminent litigation**. • for the purpose to enter a strategy session to discuss the purchase, exchange or lease, or sale of real property. • for the purpose to enter discussion regarding deployment of security personnel, devices or systems. • for the purpose of investigating proceedings regarding allegations of criminal misconduct.

**In compliance with the Americans with Disabilities Act, individuals needing special accommodations (including auxiliary communicative aids and services) during this meeting should notify Summit Academy at 801-572-9007 at least 3 working days prior to the meeting.*

Summit Academy Board of Trustees

1225 E 13200 S Draper, UT 84020

Current date

Board Meeting

March 19, 2026

7:00 p.m.

(PENDING)

Welcome

The meeting was called to order at 7:05 pm with Peter Baxter, Chelsea Welch, Elizabeth Lau, Wilson Sivertson, and Daynia MacArtney . Tracy Ellis and Jared Morgan are excused

Public Comment

Brian MaKoviac – Their son has played quarterback on the football team for the last three years. They love Summit. Their youngest will be coming to Summit. Their comments will be directed to the athletic department. They have heard rumors that the new football coach has brought a few players with him that have transferred from other schools. They know the transfer rules and that there are a lot of boxes that have to be checked in order to transfer to a different school. Their biggest concerns are that a lot of football players that have been playing at the school for several years and these new players will take their positions without any regard for the former players. How do you hire a coach that was kicked out of his prior position because he didn't follow the rules and brought a bunch of new players with him. It raises a lot of questions in their minds. They appreciate the board listening, and there are a lot of other parents that are really concerned.

Amber Makoviac- She is just going to tell it like it is. She says that this situation with the new football coach and the new players that he brought with him means that his son will not get to play football this year. The coach told him to transfer to Alta. The coach told her to transfer her son to Alta. The new coach has brought in 30 new players since he began last December. There are rumors that he took them to dinner at Texas Roadhouse to recruit them. He promised to give them private coaching. The coach was kicked out of the Ute Conference for recruiting and he has so much money and that is why he can do it. He has funded part of the football field. It isn't fair for the players that have fought hard at the school and done it the right way. Her biggest concern is about recruiting and that it needs to be investigated. She states that the coach is intending to only keep three of the players from last year's team, only three. He brought in his little league team and has hired all NFL coaches, and he is paying them out of pocket. She is there standing up for the little guys. He isn't here so her son can play soccer. That is already ruined. He has so much money that he can do this, and it isn't fair. The UHSSA suggested

that they come to the meeting and talk to the board. There are dozens of other parents that are afraid to come. and they have been advised about how to move forward after the meeting.

Carrie Bronson- She is a football player parent. Her son is a junior this year. They just barely transferred him to Alta. The coaches haven't come to talk to him. The athletic department isn't good. The other teams are not good. They came to Summit because her son is a little bit smaller, yet he is a really good player. You must pay to go to training in the morning. If you don't pay, they don't get looked at. We have parents that the students need to pay to go to special training. Coach Young lied and cheated to have a super team to win and was banned from a full Conference. There are many rumors and some are the truths. She knows for a fact that the coach is paying kids for certain things. Her son had an agonizing decision. He was pushed out. They are really sad about what has happened. They spoke to Ms. Grimmer and the Athletic director. They don't know how Ben Young was hired when he is known for lying and cheating.

Memory Bartlett- She feels for these parents. She is here from the Basketball team. It was a very hard year last year. She watched a coach come to Summit and mentally manipulate and psychologically abuse the Summit boys. He now doesn't even have the confidence to shoot the ball. He breaks boys down and tells them that they are not good enough to get recruited. They brought this information to Ms. Grimmer and to Noah, and nothing has happened. Since Noah was brought to this school, the athletic department has gone to "Hell in a handbasket". He doesn't talk to the parents. They have recordings. This coach called out a young girl in front of everyone. You can't treat people like this and get away with it. Her son graduated last year. She is here for the future players at Summit. They have recordings and extensive notes. Noah had the boys take an anonymous survey and then he gave the information straight to the coach. Other parents can't come forward because their students will be punished. They had a meeting scheduled with Noah, but he couldn't come and then the other parents talked and decided not to come because they were afraid. Her son had a terrible experience last year. They are wondering what experience Noah has had coaching and working with students. The parents don't think that Summit did their due diligence when this basketball coach was hired. The parents think that they will continue to have problems until they fix the problem with Noah.

Jessica Edmonds- She started noticing changes in her boy. She had two sons on the basketball team this year. A lot of parents witnessed throwing and profanity. They had just lost to an incredible team. She knew something was going on. Her older son doesn't open up, but the younger son cried and said that the coach threatened the players if they told their parents that they wouldn't play. She spoke to a mom from Bountiful where this coach used to coach. She found out about a lot of stuff and that he was previously fired from this position and that he was mentally abusive to the players when he coached at Bountiful. In the beginning, she wanted to give them the benefit of the doubt. She is here to fight for his son and the other boys. This coach was so toxic to the players in Bountiful. They spoke to Noah and he was very kind. He ended up telling the Basketball coach. She said how bad the exit interviews were so bad. She really wants the board to investigate because the High School administration is not doing anything.

Sarah Peterson- They came to the school because the small class sizes are better as well as getting opportunities to play verses with other teams. He wanted to play two sports, and you can't do that at the larger schools. When he got here, he excelled! They loved it here and were successful, and it changed his life. They went to the meeting and found out that this new coach was bringing in a bunch of brand-new talented players. He got an award last year. It was all great. They brought in big new players. We are recruiting players that have problems in the school as well, not just problems on the team. Now what can he do. Should they transfer him back to Bingham?

.....Parents have two questions. She wants to know what the board thinks. Peter Baxter states that they can't comment on the comments this evening as the topic is not on the agenda. As parents, it is difficult to come forward. She also wants to bring up the mission statement of Summit. She reads the Mission Statement of the School and then she asks the board to answer how this statement is fulfilled when all these other things are happening. He walks to school for early morning practice at 5:00 am. Beating himself up. It is a practice that they must pay to play in. He is petrified to miss a single practice. Her son wouldn't start anywhere else. This school was supposed to be able to do a lot of things at this smaller school. She can't even approach the coaches because they won't talk to their parents. She says that coaches are telling students to go somewhere else because they are not going to be able to play. She tells the board that there are coaches that are threatening the players to not tell their parents what is happening and that is not right. Her son does love school. She is bracing herself and believes that the school has become political. She apologizes for her language and emotions.

Peter Baxter encourages the parents to read about the grievance policy of the school and to make an appointment with the principal and the director of the school.

Peter Baxter wanted to make a note of a couple of employees that have recently passed away. Ben Pierce that was a custodian in January, and our beloved team member Scott Petitt passed away a couple of weeks ago. He was a crucial member of our team here and we are so appreciative of all that they contributed to Summit

Consent Agenda

Meeting Minutes: Board Meeting 11/20/2025

Meeting Minutes: Board Retreat 01/08/2026

Meeting Minutes: Board Meeting 02/09/2026

3108 -> 3109 Enrollment Documentation Policy

A Motion to approve the Board Meeting Minutes for November 20, 2025, for Summit Academy Schools was given by Liz Lau

A second was given by Wilson Sivertson

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Jared Morgan, and Wilson Sivertson

Motion carries

A Motion to approve Meeting Minutes for January 8, 2026, for Summit Academy Schools was given by Wilson.

A second was given by Daynia MacArtney

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan, and Wilson Sivertson.

Motion carries

A Motion to approve Meeting Minutes for February 9, 2026 for Summit Academy Schools was given by Liz Lau.

A second was given by Daynia MacArtney

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan,

Wilson Sivertson, and Daynia MacArtney

Motion carries

A Motion to approve XXX for Summit Academy Schools was given by NAME.

A second was given by NAME

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan, Wilson Sivertson, and Daynia MacArtney

Motion carries

A Motion to approve Policy # 3109 Enrollment Documentation Policy for Summit Academy Schools was given by Liz Lau.

A second was given by Wilson Sivertson

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan, Wilson Sivertson, and Daynia MacArtney

Motion carries

Director's Report

Academic Update

Bluffdale recently had a parent Teacher conference where 98% of parents attended or scheduled another time to meet.

Summit had 54 students that had perfect attendance last quarter. They were there every day on time. They had a doughnut party and were recognized.

At the Draper campus, the boy's basketball team won the championship and then they teamed up against the teachers and adults.

A Motion to approve Policy # 3109 Enrollment Documentation Policy for Summit Academy Schools was given by Liz Lau.

A second was given by Wilson Sivertson

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan, Wilson Sivertson, and Daynia MacArtney

Motion carries

We had the quarterly growth awards given out.

The High School just had student body elections, and they are very excited to get things planned for next year.

Alison Linear is a Sterling Scholar this year

We are seeing an increase in registrations this year compared to this time last year. We are up 128 students.

Final Land Trust Reports – There are some final reports in your folder tonight. We will get those submitted this week

Accreditation Update- We have had some great meetings. There are some really positive things that are happening.

Finance Report
Finance Update (Postponed to April)

Discussion and Action item to review

Finance Approval – Striping and Fill Pothole/Cracks- We will be taking care of this work at the Draper and Independence Campuses.

> **A Motion to Approve the Expenditure for Eccles Paving for Summit Academy Schools was given by Liz Lau.**
>
> **A second was given by Wilson Sivertson**
>
> **Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan, Wilson Sivertson, and Daynia MacArtney**
>
> **Motion carries**

Policies

7104 Acceptable Use Policy – Update per State requirements

> **A Motion to approve Policy # 7104 Acceptable Use Policy for Summit Academy Schools was given by Wilson Sivertson.**
>
> **A second was given by Chelsea Welch**
>
> **Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan, Wilson Sivertson, and Daynia MacArtney**
>
> **Motion carries**

7302 Student Data Collection and Privacy Policy – Update – These are all directly linked to code. Peter Baxter states that it doesn't say who it must be. It doesn't have to be your IT person. It is checks and balances. You don't want the fox guarding the henhouse.

A Motion to approve Policy #7302 Student Data Collection and Privacy Policy for Summit Academy Schools was given by Chelsea Welch

A second was given by Wilson Sivertson

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Jared Morgan, Wilson Sivertson, and Daynia MacArtney

Motion carries

Fee Schedules 2026-2027 1st Reading – Chelsea requests that we really try to capture all fees. Peter Baxter asks about the early morning training that is provided for a charge, and Ms. Grimmer notes that anyone can come to participate.

Independence, Draper, Bluffdale, and SAHS

Sex Education Curriculum Review – Preparation for April Approval- This is a first reading. We are doing what the law asks us to do, no more and no less. It follows right in line with what the state law requires. We won't need to vote until next month.

Committee Reports

Executive committee- None

Academic Committee- Accreditation is moving along. The survey is coming along. Liz is new to Qualtrics. Chelsea says that data is collected and presented at a board meeting and then shared to the different campuses. Liz will share access to individuals that would like to view it.

Finance/Audit Committee- None

-

Governance Committee- None

-

Development Committee- Liz and Jared met. They have had two meetings with a school parent that is volunteering. You can't pursue funding unless you have a very concrete plan. We are looking into that promise of phase two funding the Performing Arts Center. The next step is looking at utilites that is underneath the land. The most logical site is no longer an option. The big question is whether on not there are utilities underneath the ground. We need a site survey. We need a pre-approval from the city after we get a solid proposal

Board Business - None

Follow up items

Next meeting – April 16, 2026 – Peter Baxter is out of town for that meeting.

Closing comments

Motion to go into closed session for the purpose of discussion of the character, professional competence, or physical or mental health of an individual and for the purpose of discussing pending or reasonable imminent litigation for Summit Academy was given by Liz Lau.

A second was given by Chelsea Welch

Single Voice Vote - Peter Baxter-Yes, Chelsea Welch-Yes, Elizabeth Lau-Yes, Wilson Sivertson-Yes, and Daynia MacArtney-Yes.

Motion carries

Those attending closed session

Closed session began at 8:34

Open session resumed at 10:17 p.m.

A Motion to adjourn was given by Chelsea

A second was given by Tracy Ellis

Vote - Yes- Peter Baxter, Chelsea Welch, Elizabeth Lau, Tracy Ellis, Wilson Sivertson, and Daynia MacArtney

Motion Carries

Meeting adjourned at 10:18 p.m.

Education Innovation Proposal and Grant Application

This form contains the required information for a Local Education Agency to consider an Innovation Program for approval and potential funding. This form is intended to be a supportive resource but is not required for an application to be approved. Please email approved applications to the ULEAD Director at ulead@schools.utah.gov.

Applicant First and Last Name: Kendra Knudsen, Kathleen Perkins, Nora Vila Roa, Mariah Curtis, Cori Sterling

Applicant Credentials:

Kendra Knudsen: 5th grade teacher, 7 years teaching experience, BS Elementary Education, M.Ed. Curriculum and Instruction

Kathleen Perkins: 6th grade teacher, 12 years teaching experience, BS Elementary Education

Mariah Curtis: 4th grade teacher, 22 years teaching experience, BS Elementary Education

Cori Sterling: 4th grade teacher, 9 years teaching experience, BA Elementary Education, ESL Endorsement

Kaci Mitterling: 4th grade teacher, 9 years teaching experience, BA Elementary Education, ESL Endorsement

Type of Proposed Innovation

Select the type of innovation program proposed. Both options may be selected

☐ Alternative Classroom Schedule means a classroom schedule that is different than the schedule followed by other classrooms in the applicable school or LEA. Proposals may include options for different requirements of provisions for length of attendance for in-person, virtual, or hybrid instruction.

☒ Alternative Curriculum means curriculum in one or more subject areas that is based on standards that are different than the standards adopted by the state board and applicable to the regular curriculum offered in the subject area(s) in the applicable school or LEA. In elementary school this includes English, mathematics, science, or history and social science. An innovation program application that proposes an

alternative curriculum may include a proposal for a different curriculum or an innovative delivery of curriculum.

Instruction Details

How will the instruction take place? Check all that apply.

☒ in-person ☐ virtual ☐ hybrid

In a short explanation, why is this the appropriate delivery format for the proposed innovation program?

We have in-person instruction.

When and where will the instruction take place?

During the student's science block.

Innovation Proposal

Title: Gizmos Science Simulations

Grades or Classes Included: 4th-6th

Estimated Number of Students Impacted: 234 students

Innovation Justification: Gizmos are interactive online math and science labs with simulations for grades 3-12. Students will be able to experiment with the best STEM learning tools for the classroom. There is a library of over 500 virtual simulations, Gizmos gives everyone something to graph, measure, and compare. Students will predict and prove during these lessons. Students become mathematicians and scientists as they complete hundreds of experiences to explore concepts, analyze data, and go deeper in their learning of Science.

Intended Outcomes Describe how innovative curriculum or classroom schedule adjustments will enhance learning, performance, or educational experience of participating students.

During the 24-25 school year, teachers used the trial of Gizmos at our school. One of our 5th grade teachers used the program as test prep and believes it helped her students perform much higher than they would have otherwise. This will help our students access the content better by having practice with immediate feedback. It will help reinforce their learning and help them to be prepared for the RISE test and become better scientists.

Last year we used Gizmos 4th-6th. One cohort grew from 52 to 58%. Another cohort dropped from 49% to 46%. 4th grade grew from 52% to 54%. 5th grade grew from 49% to 58%. 6th grade dropped a lot, but it's because we lost a historically high scoring cohort of students. We would like to continue taking data to get more information about the impact that Gizmos has on our students.

Science	17/18 SAGE	18/19 RISE	19/20	20/21 RISE	21/22 RISE	22/23 RISE	23/24 RISE	24/25 RISE
4th Science								
Bluffdale	17%	35%		40%	70%	44%	52%	54%
5th Science								
Bluffdale	51%	50%		40%	41%	73%	49%	58%
6th Science								
Bluffdale	21%	35%		40%	58%	50%	87%	46%
School Average	30%	40%		40%	56%	56%	62%	54%

Student Learning and Performance What are the specific student learning and performance indicators? This may be written as "The student will..."

The students will conduct virtual science simulations based on the Utah CORE standards.

Student Learning Assessment Explain how you will assess the innovation program and student learning. What information will you need to collect and analyze to evaluate your success?

We will administer the first RISE benchmark and take data to analyze the effects. We will also analyze or EOY summative RISE data.

Student Access Which of the following services normally provided by the applicable school or LEA will participating students access for this innovation? Check all that apply.

☐ Transportation Services ☐ Cafeteria Facilities

☐ After-School Activities ☐ Other Extra-Curricular Activities

☐ Special Education Services

☐ Other Facilities _____

☒ Other Activities: This will take place in the classroom.

☐ Other Services _____

Materials Link *Links to materials are not required but may also be helpful in strengthening the application.*

We are requesting $2,195 for a school wide Gizmos Science Department License. See quote attached.

Grant Funding

See attached quote

Monitoring and Evaluation

After approval, the LEA and teacher should establish and agreement about the measurement of student learning and performance outcomes for the approved innovation program. Completing this section of the form is meant to accelerate and support that process while ensuring all rule requirements are met. *This portion is not required before submitting the application and approval but may strengthen an application.*

Success *While not required, it may be beneficial to succinctly state what success would look like and what it would mean for your students. Data collection should help measure this success.*

Data Collection Describe data collection for each student learning objective or performance measure. Measures may require more than one data point. Room for three measures are provided but may be reduced or expanded as necessary.

Data Measure #1

Student learning objective or performance indicator: Students will conduct virtual science simulations.

What is the baseline data or what baseline will you collect: The data will be in the RISE Portal and it will show us the percent of students proficient or not for that standards.

What type of data will you collect to measure success or attainment:

When will you collect this data? With what frequency? Each science teachers will collect this data and discuss it in their PLC team.

Data Agreements

☒ I affirm that I will follow all relevant data protection procedures consistent with state and federal law.

☒ I affirm that I am responsible for reporting innovation progress and results to both my LEA and the ULEAD Director, as requested.

☒ I affirm that I will report relevant results to the LEA governing board that approved the innovation program *and* the ULEAD director within 120 days after the completion of the school year during which the innovation was implemented.

Data Contacts

In my LEA approving board, reports and correspondence about the innovation program will be sent to:

Name: Alana Johnson

Email: alana.johnson@summitacademyschools.org

Reports and correspondence about the innovation program shared with ULEAD should will be sent to:

Current ULEAD Director ulead@schools.utah.gov 801-538-7543

Applicant Signature

Mariah Curtis — 3/26/26

Applicant Signature — Date

Additional Signatures *if multiple teachers or staff are responsible for the application*

Kathleen Perkins — 3/26/26

Signature — Date

Brenda Knudsen — 3/26/26

Signature — Date

Cai Stevens — 3/26/26

Signature — Date

Kari Mittelberg — 3/26/26

Signature — Date

Explorelearning® | Learning A-Z™

PROPOSAL
For: Summit Academy-Bluffdale
Presented to: Lizzie Matheson, Instructional Coach
By: Nichole Smith
Proposal Expiration: July 30, 2026

Quantity	Unit	Product	Months	Total
10	Teachers	Gizmos Teacher Plus Students License	12	$9,400.00
1	Session	Included onsite training (up to 6 hours per day) for up to 25 participants.	12	$0.00

Subtotal:	$9,400.00
Discount:	($2,350.00)
Total:	**$7,050.00**

Multi-year Discounts		Savings of
3 YEARS	$19,035.00	**$2,115.00**
2 YEARS	$13,395.00	**$705.00**

Alternate Proposal
As an alternative to the above, you may wish to consider this pricing option.

Quantity	Unit	Product	Months	Total
197	Student	School Gizmos Science Department License	12	$2,195.00

Total: $2,195.00

This proposal presented on March 25, 2026 is made on behalf of LAZEL, Inc. (FEIN 27-1609020). As provided in the Company customer notice, attached and incorporated herein, as of October 15, 2025, ExploreLearning® and LearningA-Z® products and services are offered and available from its parent company, LAZEL, Inc., and provisioned and supported under the Company's integrated operational model.

Prices contained herein do not include applicable state and local sales taxes. Sales tax may be adjusted at the time of invoicing.

Unless otherwise agreed by Company and customer, the subscription licenses and/or services purchased pursuant to the order agreement will begin on or about the start date as set forth in the proposal and continue in effect for the period set forth in the proposal. Unless otherwise set forth in the proposal or agreed to by Company and customer, all subscription licenses under the order shall have the same start and end dates, all subscription products and services are deemed delivered upon provisioning of subscription license availability, and all subscription licenses and associated services must be used within the subscription period; unused subscription licenses or services are not eligible for refund, credit, or prorating. On-site training may be fulfilled with a virtual training equivalency, as needed.

Acceptance

All subscriptions, products, and/or services are offered subject to the Company's standard license and terms of use, privacy, and other policies for the Company's solution(s), available at https://apps.explorelearning.com/account/el/terms (the "License Terms"), as supplemented by the terms of this proposal. By placing an order, customer confirms its acceptance of the License Terms, as well as the fees in this proposal, which together with the awarded proposal and/or any other associated agreement entered into by Company and customer regarding the subscriptions, products and services under this proposal, constitute the entire agreement between customer and Company regarding such subscriptions, products, and services (the "Agreement"). Customer and Company agree that the terms and conditions of this Agreement supersede any additional or inconsistent terms or provisions in any customer drafted purchase order, which shall be of no effect, or any communications, whether written or oral, between customer and Company relating to the subject matter hereof. In the event of any conflict, the terms of this Agreement shall govern.

Please review our License Terms carefully before activating your account.

Thank you for your business!

Next Steps

PLEASE NOTE THE QUOTE NUMBER (#Q-405946) MUST APPEAR ON PURCHASE ORDER(S) IN ORDER TO PROCESS.

If applicable, please include your certificate of tax-exempt status with your purchase order. Purchase Orders may be sent to ExploreLearning Orders via one of the following methods:

Email to: sales@explorelearning.com, please CC nichole.smith@learninga-z.com to streamline processing
Fax to: 434-220-1484
Mail to: PO Box 844615, Boston, MA 02284-4615

You may also contact Nichole Smith at 866-882-4141, ext. 2901 or nichole.smith@learninga-z.com for more information on any aspect of this proposal (#Q-405946).

Dear Valued Customer,

We are excited to share an important update regarding the operational integration of two of our businesses, ExploreLearning, LLC ("ExploreLearning") and Learning A-Z, LLC ("Learning A-Z"), which are affiliated companies under the common control of our parent company, LAZEL, Inc.

ExploreLearning and Learning A-Z are trusted leaders in K-12 educational technology. As of October 15, 2025, we will integrate the business operations of ExploreLearning and Learning A-Z under their existing parent company, LAZEL, Inc. By uniting these two businesses, we can deliver a broader, more impactful suite of solutions focused on making teaching easier, learning more fun, and outcomes stronger in the subjects that matter most.

For more detail and to access the press release, please click here.

What This Integration Means for You

As a prospective customer, you now have access to the combined expertise and resources of both ExploreLearning and Learning A-Z. Our authorized team members from both companies work together to support the full range of products and services we offer. This integration allows us to provide you with comprehensive educational technology solutions backed by the knowledge and experience of both organizations.

Your data will be managed by authorized and trained personnel from both companies, as well as by trusted third-party service providers who support our operations. All data handling follows applicable data privacy laws and our internal policies to ensure your information remains protected.

Agreement to Terms

By choosing to move forward with a relationship with ExploreLearning, Learning A-Z, or both, you acknowledge and agree to the integrated operational model under LAZEL, Inc. described above. This includes the shared support infrastructure, data management practices, and future purchasing processes.

Looking Ahead

Beginning in January 2026, you will be able to access the product and service offerings of both ExploreLearning and Learning A-Z through a dedicated account representative who can help you explore our comprehensive suite of educational solutions.

We are committed to making your experience with our integrated platform as seamless as possible and will continue to prioritize your educational needs throughout your journey with us.

Thank you for considering ExploreLearning and Learning A-Z as part of your educational journey.

ExploreLearning® | Learning A-Z™

Implementation Questionnaire

To ensure the effective implementation of ExploreLearning® and Learning A-Z® products in your school or district, please provide us with the following:

CONTACT

Who is the primary contact to coordinate professional development for your school or district? Please provide the following for that contact:

Name: _____

Title: _____

Email: _____

Phone: _____

WORKSHOP DETAILS

Provide us some details for your workshop(s):

# of Teachers: _____

# of Teachers who are new to the product: _____

# of Teachers who are experienced with the product: _____

TECHNOLOGY

Please provide a description of the types of technology your teachers and students will be using to implement the ExploreLearning / LearningA-Z products:

Technology / Devices:

Additional Notes

Your implementation manager will be in touch with your PD contact via email to schedule your professional development workshop(s). We look forward to working with your teachers!

Professional development workshops are only scheduled for dates after the start of your subscription.

Education Innovation Proposal and Grant Application

This form contains the required information for a Local Education Agency to consider an Innovation Program for approval and potential funding. This form is intended to be a supportive resource but is not required for an application to be approved. Please email approved applications to the ULEAD Director at ulead@schools.utah.gov.

Applicants First and Last Names: Jenn Curley, Jaime Sevilla Chavez, Jenni Hathaway

Applicant Credentials:

Jenn Curley

-3rd grade teacher, 13 years teaching experience, BS Elementary Education

Jaime Sevilla Chavez

-3rd grade teacher, 15 years teaching experience, BS Secondary Education

Jenni Hathaway

-3rd grade teacher, 21 years teaching experience, BS Elementary Education

Type of Proposed Innovation

Select the type of innovation program proposed. Both options may be selected

☐ Alternative Classroom Schedule means a classroom schedule that is different than the schedule followed by other classrooms in the applicable school or LEA. Proposals may include options for different requirements of provisions for length of attendance for in-person, virtual, or hybrid instruction.

☒ Alternative Curriculum means curriculum in one or more subject areas that is based on standards that are different than the standards adopted by the state board and applicable to the regular curriculum offered in the subject area(s) in the applicable school or LEA. In elementary school this includes English, mathematics, science, or history and social science. An innovation program application that proposes an alternative curriculum may include a proposal for a different curriculum or an innovative delivery of curriculum.

Instruction Details

How will the instruction take place? Check all that apply.

☒ in-person ☐ virtual ☐ hybrid

In a short explanation, why is this the appropriate delivery format for the proposed innovation program?
Our instruction takes place in person and not online.

When and where will the instruction take place? Examples: 4th period, every Thursday, daily in math instruction, after school M-Th, in the computer lab, in the regular classroom, etc. Include the proposed start and end dates, if known.

This will take place during a portion math instruction during the regular classroom.

Innovation Proposal

Title: Reflex

Grades or Classes Included 2nd-5th Grades

Estimated Number of Students Impacted : 363 students

Innovation Justification Include a brief justification for the proposed program. What problem are you trying to solve? What opportunity are you creating? What data exists to show there is a problem or need? What, if any, research supports your idea. *This is not a required component but will serve to strengthen your proposal and organize your reasoning.*

We have noticed a need to improve our math fact fluency as a school and Reflex math is a program for students to practice their math facts.

Program Description Describe the proposed alternative curriculum or alternative classroom schedule in detail. Attach extra pages as necessary. What will you do? How will you do it?

Reflex Math is a web-based program that helps students learn and practice math facts through games. It's designed to help students become fluent with addition, subtraction, multiplication, and division.

Intended Outcomes Describe how innovative curriculum or classroom schedule adjustments will enhance learning, performance, or educational experience of participating students.

Student will work on Reflex Math to practice their math facts.

Student Learning and Performance What are the specific student learning and performance indicators? This may be written as "The student will..."

The student will play math fact games virtually to develop their understanding of math facts and memorization.

Student Learning Assessment Explain how you will assess the innovation program and student learning. What information will you need to collect and analyze to evaluate your success?

We will give our students the Rise benchmarks pre and posts tests and analyze and discuss that data as a team. We will analyze that data. We will also analyze the data provided by Frax and Reflex as PLC teams.

Student Access Which of the following services normally provided by the applicable school or LEA will participating students access for this innovation? Check all that apply.

☐ Transportation Services ☐ Cafeteria Facilities

☐ After-School Activities ☐ Other Extra-Curricular Activities

☐ Special Education Services

☒ Other Facilities Instruction will happen in the regular classroom.

☐ Other Activities _____

☐ Other Services _____

Materials Link *Links to materials are not required but may also be helpful in strengthening the application.*

https://reflex.explorelearning.com/

Grant Funding

This section is only required if funding to support the proposed innovation is being requested. Funds may be requested *up to* $5,000 per application. *If the state maximum of $500,000 per award year has been reached, the state board will notify the approving LEA that funds have been extended and will not be disbursed.*

Funding Request

I am requesting $3,295 in grant funds to support this innovation. *A detailed budget is not required but is recommended. Links to vendors or items are also helpful. If necessary, attach additional pages.*

Item Description	Vendor	Cost per Item	Total

Ex. 25 Headphone Sets	*Amazon.com*	*$7.49*	*$187.25*
Frax and Reflex Site License and Webinar (see quote attached)			$3,295
		Total Request	**$3,295**

Funding Narrative Provide a brief description of why the proposed purchases are necessary to fulfill the innovation proposal.

Reflex is an online program that costs money so we need the funds to purchase the program. We would like to see if the use of this program helps our data for math. It should be noted that this program comes as a package for the entire school so that is how we are purchasing. We will share licenses with other grade levels if they would like to also try the program.

Monitoring and Evaluation

After approval, the LEA and teacher should establish and agreement about the measurement of student learning and performance outcomes for the approved innovation program. Completing this section of the form is meant to accelerate and support that process while ensuring all rule requirements are met. *This portion is not required before submitting the application and approval but may strengthen an application.*

Success *While not required, it may be beneficial to succinctly state what success would look like and what it would mean for your students. Data collection should help measure this success.*

Data Collection Describe data collection for each student learning objective or performance measure. Measures may require more than one data point. Room for three measures are provided but may be reduced or expanded as necessary.

Data Measure #1

Student learning objective or performance indicator: The student will play math facts games virtually to develop their math fact fluency.

What is the baseline data or what baseline will you collect: Rise benchmark pre assessment and post assessments. Acadience Math benchmark assessments

What type of data will you collect to measure success or attainment: Rise benchmarks

When will you collect this data? With what frequency? We will take each Rise benchmark that is related to fractions throughout the year. Students will be given Acadience Math benchmarks and that data will be analyzed by grade level teams.

Who is responsible for collecting this data? What are they responsible for?

Each classroom teacher.

Data Reporting Describe how you will share data that is collected. Name the type of data or score, who you will share it with, how you will share it, when, and the frequency.

RISE and Acadience Math data will be shared as a PLC team. We will review our data monthly.

Data Protections Are any special data protection measures or considerations needed for the type of information you plan to collect? If so, what are they and how will you mitigate any potential risk for students?

Data Agreements

☒ I affirm that I will follow all relevant data protection procedures consistent with state and federal law.

☒ I affirm that I am responsible for reporting innovation progress and results to both my LEA and the ULEAD Director, as requested.

☒ I affirm that I will report relevant results to the LEA governing board that approved the innovation program *and* the ULEAD director within 120 days after the completion of the school year during which the innovation was implemented.

Data Contacts

In my LEA approving board, reports and correspondence about the innovation program will be sent to:

Name: Alana Johnson Role: Director

Email: alana.johnson@summitacademyschools.org

Reports and correspondence about the innovation program shared with ULEAD should will be sent to:

Current ULEAD Director ulead@schools.utah.gov 801-538-7543

Applicant Signature

[signature]	3/26/26
Applicant Signature	Date

Additional Signatures *if multiple teachers or staff are responsible for the application*

[signature]	3/26/26
Signature	Date
[signature]	3/26/26
Signature	Date
Signature	Date

Explorelearning® | Learning A-Z™

PROPOSAL
For: Summit Academy-Bluffdale
Presented to: Lizzie Matheson, Instructional Coach
By: Nichole Smith
Proposal Expiration: July 30, 2026

Quantity	Unit	Product	Months	Total
1	Site	Frax Site License	12	$3,295.00
1	Webinar	Included webinar training for up to 40 participants.	12	$0.00
			Total:	**$3,295.00**

Multi-year Discounts		Savings of
3 YEARS	$8,896.50	$988.50
2 YEARS	$6,260.50	$329.50

This proposal presented on March 25, 2026 is made on behalf of LAZEL, Inc. (FEIN 27-1609020). As provided in the Company customer notice, attached and incorporated herein, as of October 15, 2025, ExploreLearning® and LearningA-Z® products and services are offered and available from its parent company, LAZEL, Inc., and provisioned and supported under the Company's integrated operational model.

Prices contained herein do not include applicable state and local sales taxes. Sales tax may be adjusted at the time of invoicing.

Unless otherwise agreed by Company and customer, the subscription licenses and/or services purchased pursuant to the order agreement will begin on or about the start date as set forth in the proposal and continue in effect for the period set forth in the proposal. Unless otherwise set forth in the proposal or agreed to by Company and customer, all subscription licenses under the order shall have the same start and end dates, all subscription products and services are deemed delivered upon provisioning of subscription license availability, and all subscription licenses and associated services must be used within the subscription period; unused subscription licenses or services are not eligible for refund, credit, or prorating. On-site training may be fulfilled with a virtual training equivalency, as needed.

Acceptance

All subscriptions, products, and/or services are offered subject to the Company's standard license and terms of use, privacy, and other policies for the Company's solution(s), available at https://apps.explorelearning.com/account/el/terms (the "License Terms"), as supplemented by the terms of this proposal. By placing an order, customer confirms its acceptance of the License Terms, as well as the fees in this proposal, which together with the awarded proposal and/or any other associated agreement entered into by Company and customer regarding the subscriptions, products and services under this proposal, constitute the entire agreement between customer and Company regarding such subscriptions, products, and services (the "Agreement"). Customer and Company agree that the terms and conditions of this Agreement supersede any additional or inconsistent terms or provisions in any customer drafted purchase order, which shall be of no effect, or any communications, whether written or oral, between customer and Company relating to the subject matter hereof. In the event of any conflict, the terms of this Agreement shall govern.

Please review our License Terms carefully before activating your account.

Thank you for your business!

Next Steps

PLEASE NOTE THE QUOTE NUMBER (#Q-405945) MUST APPEAR ON PURCHASE ORDER(S) IN ORDER TO PROCESS.

If applicable, please include your certificate of tax-exempt status with your purchase order. Purchase Orders may be sent to ExploreLearning Orders via one of the following methods:

Email to: sales@explorelearning.com, please CC nichole.smith@learninga-z.com to streamline processing
Fax to: 434-220-1484
Mail to: PO Box 844615, Boston, MA 02284-4615

You may also contact Nichole Smith at 866-882-4141, ext. 2901 or nichole.smith@learninga-z.com for more information on any aspect of this proposal (#Q-405945).

ExploreLearning | Learning A-Z

Dear Valued Customer,

We are excited to share an important update regarding the operational integration of two of our businesses, ExploreLearning, LLC ("ExploreLearning") and Learning A-Z, LLC ("Learning A-Z"), which are affiliated companies under the common control of our parent company, LAZEL, Inc.

ExploreLearning and Learning A-Z are trusted leaders in K-12 educational technology. As of October 15, 2025, we will integrate the business operations of ExploreLearning and Learning A-Z under their existing parent company, LAZEL, Inc. By uniting these two businesses, we can deliver a broader, more impactful suite of solutions focused on making teaching easier, learning more fun, and outcomes stronger in the subjects that matter most.

For more detail and to access the press release, please click here.

What This Integration Means for You

As a prospective customer, you now have access to the combined expertise and resources of both ExploreLearning and Learning A-Z. Our authorized team members from both companies work together to support the full range of products and services we offer. This integration allows us to provide you with comprehensive educational technology solutions backed by the knowledge and experience of both organizations.

Your data will be managed by authorized and trained personnel from both companies, as well as by trusted third-party service providers who support our operations. All data handling follows applicable data privacy laws and our internal policies to ensure your information remains protected.

Agreement to Terms

By choosing to move forward with a relationship with ExploreLearning, Learning A-Z, or both, you acknowledge and agree to the integrated operational model under LAZEL, Inc. described above. This includes the shared support infrastructure, data management practices, and future purchasing processes.

Looking Ahead

Beginning in January 2026, you will be able to access the product and service offerings of both ExploreLearning and Learning A-Z through a dedicated account representative who can help you explore our comprehensive suite of educational solutions.

We are committed to making your experience with our integrated platform as seamless as possible and will continue to prioritize your educational needs throughout your journey with us.

Thank you for considering ExploreLearning and Learning A-Z as part of your educational journey.

ExploreLearning® | Learning A-Z™

Implementation Questionnaire

To ensure the effective implementation of ExploreLearning® and Learning A-Z® products in your school or district, please provide us with the following:

CONTACT

Who is the primary contact to coordinate professional development for your school or district? Please provide the following for that contact:

Name: _____

Title: _____

Email: _____

Phone: _____

WORKSHOP DETAILS

Provide us some details for your workshop(s):

# of Teachers: _____

# of Teachers who are new to the product: _____

# of Teachers who are experienced with the product: _____

TECHNOLOGY

Please provide a description of the types of technology your teachers and students will be using to implement the ExploreLearning / LearningA-Z products:

Technology / Devices:

Additional Notes

Your implementation manager will be in touch with your PD contact via email to schedule your professional development workshop(s). We look forward to working with your teachers!

Professional development workshops are only scheduled for dates after the start of your subscription.

Education Innovation Proposal and Grant Application

This form contains the required information for a Local Education Agency to consider an Innovation Program for approval and potential funding. This form is intended to be a supportive resource but is not required for an application to be approved. Please email approved applications to the ULEAD Director at ulead@schools.utah.gov.

Applicants First and Last Names: Jenn Curley, Jaime Sevilla Chavez, Jenni Hathaway

Applicant Credentials:

Jenn Curley

-3rd grade teacher, 13 years teaching experience, BS Elementary Education

Jaime Sevilla Chavez

-3rd grade teacher, 15 years teaching experience, BS Secondary Education

Jenni Hathaway

-3rd grade teacher, 27 years teaching experience, BS Elementary Education

Type of Proposed Innovation

Select the type of innovation program proposed. Both options may be selected

☐ Alternative Classroom Schedule means a classroom schedule that is different than the schedule followed by other classrooms in the applicable school or LEA. Proposals may include options for different requirements of provisions for length of attendance for in-person, virtual, or hybrid instruction.

☒ Alternative Curriculum means curriculum in one or more subject areas that is based on standards that are different than the standards adopted by the state board and applicable to the regular curriculum offered in the subject area(s) in the applicable school or LEA. In elementary school this includes English, mathematics, science, or history and social science. An innovation program application that proposes an alternative curriculum may include a proposal for a different curriculum or an innovative delivery of curriculum.

Instruction Details

How will the instruction take place? Check all that apply.

☒ in-person ☐ virtual ☐ hybrid

In a short explanation, why is this the appropriate delivery format for the proposed innovation program?
Our instruction takes place in person and not online.

When and where will the instruction take place? Examples: 4th period, every Thursday, daily in math instruction, after school M-Th, in the computer lab, in the regular classroom, etc. Include the proposed start and end dates, if known.

This will take place during a portion math instruction during the regular classroom.

Innovation Proposal

Title: Frax

Grades or Classes Included 3rd- 5th Grades

Estimated Number of Students Impacted :253 students

Innovation Justification Include a brief justification for the proposed program. What problem are you trying to solve? What opportunity are you creating? What data exists to show there is a problem or need? What, if any, research supports your idea. *This is not a required component but will serve to strengthen your proposal and organize your reasoning.*

We analyzed our Math Rise data and we noticed that some of our students struggled with fractions. We are trying to give students better supports and practice with learning fractions. Frax is a math program we would like to purchase to give our students more practice and instruction with fractions.

Program Description Describe the proposed alternative curriculum or alternative classroom schedule in detail. Attach extra pages as necessary. What will you do? How will you do it?

We will purchase Frax for students to have a virtual fraction program to practice and learn fractions. ExploreLearning Frax program is adaptive and game based. It uses the latest research-based instructional methods to create a better way to learn fractions. With Frax, students come to understand that fractions are numbers too. The fun challenges, personalized instruction, and motivating rewards help students build their skills and understanding- all while exploring the galaxy with fractions.

Intended Outcomes Describe how innovative curriculum or classroom schedule adjustments will enhance learning, performance, or educational experience of participating students.

We will add Frax as an activity during our math rotation time where students are working and are pulling small groups.

Student Learning and Performance What are the specific student learning and performance indicators? This may be written as "The student will..."

The student will play fraction and math fact games virtually to develop their understanding of fractions.

Student Learning Assessment Explain how you will assess the innovation program and student learning. What information will you need to collect and analyze to evaluate your success?

We will give our students the Rise benchmarks regarding fractions pre and posts tests and analyze and discuss that data as a team. We will analyze that data. We will also analyze the data provided by Frax and Reflex as PLC teams.

Student Access Which of the following services normally provided by the applicable school or LEA will participating students access for this innovation? Check all that apply.

☐ Transportation Services ☐ Cafeteria Facilities

☐ After-School Activities ☐ Other Extra-Curricular Activities

☐ Special Education Services

☒ Other Facilities Instruction will happen in the regular classroom.

☐ Other Activities _____

☐ Other Services _____

Materials Link *Links to materials are not required but may also be helpful in strengthening the application.*

https://frax.explorelearning.com/

Grant Funding

This section is only required if funding to support the proposed innovation is being requested. Funds may be requested *up to* $5,000 per application. *If the state maximum of $500,000 per award year has been reached, the state board will notify the approving LEA that funds have been extended and will not be disbursed.*

Funding Request

I am requesting $3,295 in grant funds to support this innovation. *A detailed budget is not required but is recommended. Links to vendors or items are also helpful. If necessary, attach additional pages.*

Item Description	Vendor	Cost per Item	Total
Ex. 25 Headphone Sets	*Amazon.com*	*$7.49*	*$187.25*
Frax License (see quote attached)			$3,295
		Total Request	**$3,295**

Funding Narrative Provide a brief description of why the proposed purchases are necessary to fulfill the innovation proposal.

Frax is an online program that costs money so we need the funds to purchase the program. We would like to see if the use of this program helps our data for fractions. It should be noted that this program comes as a package for the entire school so that is how we are purchasing. We will share licenses with other grade levels if they would like to pilot the program.

Monitoring and Evaluation

After approval, the LEA and teacher should establish and agreement about the measurement of student learning and performance outcomes for the approved innovation program. Completing this section of the form is meant to accelerate and support that process while ensuring all rule requirements are met. *This portion is not required before submitting the application and approval but may strengthen an application.*

Success *While not required, it may be beneficial to succinctly state what success would look like and what it would mean for your students. Data collection should help measure this success.*

Data Collection Describe data collection for each student learning objective or performance measure. Measures may require more than one data point. Room for three measures are provided but may be reduced or expanded as necessary.

Data Measure #1

Student learning objective or performance indicator: The student will play fraction games virtually to develop their understanding of fractions.

What is the baseline data or what baseline will you collect: Rise benchmark pre assessment and post assessments. Acadience Math benchmark assessments

What type of data will you collect to measure success or attainment: Rise benchmarks

When will you collect this data? With what frequency? We will take each Rise benchmark that is related to fractions throughout the year. Students will be given Acadience Math benchmarks and that data will be analyzed by grade level teams.

Who is responsible for collecting this data? What are they responsible for?

Each classroom teacher.

Data Reporting Describe how you will share data that is collected. Name the type of data or score, who you will share it with, how you will share it, when, and the frequency.

RISE and Acadience Math data will be shared as a PLC team. We will review our data monthly.

Data Protections Are any special data protection measures or considerations needed for the type of information you plan to collect? If so, what are they and how will you mitigate any potential risk for students?

Data Agreements

☒ I affirm that I will follow all relevant data protection procedures consistent with state and federal law.

☒ I affirm that I am responsible for reporting innovation progress and results to both my LEA and the ULEAD Director, as requested.

☒ I affirm that I will report relevant results to the LEA governing board that approved the innovation program *and* the ULEAD director within 120 days after the completion of the school year during which the innovation was implemented.

Data Contacts

In my LEA approving board, reports and correspondence about the innovation program will be sent to:

Name: Alana Johnson Role: Director

Email: alana.johnson@summitacademyschools.org

Reports and correspondence about the innovation program shared with ULEAD should will be sent to:

Current ULEAD Director ulead@schools.utah.gov 801-538-7543

Applicant Signature

Jan Curley — 3/26/26

Applicant Signature — Date

Additional Signatures *if multiple teachers or staff are responsible for the application*

Jennilyn Hathaway — 3/26/26

Signature — Date

Jaime Sevilla Chavez — 3/26/26

Signature — Date

Signature — Date

Explorelearning® | Learning A-Z™

PROPOSAL
For: Summit Academy-Bluffdale
Presented to: Lizzie Matheson, Instructional Coach
By: Nichole Smith
Proposal Expiration: July 30, 2026

Quantity	Unit	Product	Months	Total
1	Site	Reflex Site License	12	$3,295.00
1	Webinar	Included webinar training for up to 40 participants.	12	$0.00
			Total:	**$3,295.00**

Multi-year Discounts		Savings of
3 YEARS	$8,896.50	**$988.50**
2 YEARS	$6,260.50	**$329.50**

This proposal presented on March 25, 2026 is made on behalf of LAZEL, Inc. (FEIN 27-1609020). As provided in the Company customer notice, attached and incorporated herein, as of October 15, 2025, ExploreLearning® and LearningA-Z® products and services are offered and available from its parent company, LAZEL, Inc., and provisioned and supported under the Company's integrated operational model.

Prices contained herein do not include applicable state and local sales taxes. Sales tax may be adjusted at the time of invoicing.

Unless otherwise agreed by Company and customer, the subscription licenses and/or services purchased pursuant to the order agreement will begin on or about the start date as set forth in the proposal and continue in effect for the period set forth in the proposal. Unless otherwise set forth in the proposal or agreed to by Company and customer, all subscription licenses under the order shall have the same start and end dates, all subscription products and services are deemed delivered upon provisioning of subscription license availability, and all subscription licenses and associated services must be used within the subscription period; unused subscription licenses or services are not eligible for refund, credit, or prorating. On-site training may be fulfilled with a virtual training equivalency, as needed.

Acceptance

All subscriptions, products, and/or services are offered subject to the Company's standard license and terms of use, privacy, and other policies for the Company's solution(s), available at https://apps.explorelearning.com/account/el/terms (the "License Terms"), as supplemented by the terms of this proposal. By placing an order, customer confirms its acceptance of the License Terms, as well as the fees in this proposal, which together with the awarded proposal and/or any other associated agreement entered into by Company and customer regarding the subscriptions, products and services under this proposal, constitute the entire agreement between customer and Company regarding such subscriptions, products, and services (the "Agreement"). Customer and Company agree that the terms and conditions of this Agreement supersede any additional or inconsistent terms or provisions in any customer drafted purchase order, which shall be of no effect, or any communications, whether written or oral, between customer and Company relating to the subject matter hereof. In the event of any conflict, the terms of this Agreement shall govern.

Please review our License Terms carefully before activating your account.

Thank you for your business!

Next Steps

PLEASE NOTE THE QUOTE NUMBER (#Q-405939) MUST APPEAR ON PURCHASE ORDER(S) IN ORDER TO PROCESS.

If applicable, please include your certificate of tax-exempt status with your purchase order. Purchase Orders may be sent to ExploreLearning Orders via one of the following methods:

Email to: sales@explorelearning.com, please CC nichole.smith@learninga-z.com to streamline processing
Fax to: 434-220-1484
Mail to: PO Box 844615, Boston, MA 02284-4615

You may also contact Nichole Smith at 866-882-4141, ext. 2901 or nichole.smith@learninga-z.com for more information on any aspect of this proposal (#Q-405939).

ExploreLearning | Learning A-Z

Dear Valued Customer,

We are excited to share an important update regarding the operational integration of two of our businesses, ExploreLearning, LLC ("ExploreLearning") and Learning A-Z, LLC ("Learning A-Z"), which are affiliated companies under the common control of our parent company, LAZEL, Inc.

ExploreLearning and Learning A-Z are trusted leaders in K-12 educational technology. As of October 15, 2025, we will integrate the business operations of ExploreLearning and Learning A-Z under their existing parent company, LAZEL, Inc. By uniting these two businesses, we can deliver a broader, more impactful suite of solutions focused on making teaching easier, learning more fun, and outcomes stronger in the subjects that matter most.

For more detail and to access the press release, please click here.

What This Integration Means for You

As a prospective customer, you now have access to the combined expertise and resources of both ExploreLearning and Learning A-Z. Our authorized team members from both companies work together to support the full range of products and services we offer. This integration allows us to provide you with comprehensive educational technology solutions backed by the knowledge and experience of both organizations.

Your data will be managed by authorized and trained personnel from both companies, as well as by trusted third-party service providers who support our operations. All data handling follows applicable data privacy laws and our internal policies to ensure your information remains protected.

Agreement to Terms

By choosing to move forward with a relationship with ExploreLearning, Learning A-Z, or both, you acknowledge and agree to the integrated operational model under LAZEL, Inc. described above. This includes the shared support infrastructure, data management practices, and future purchasing processes.

Looking Ahead

Beginning in January 2026, you will be able to access the product and service offerings of both ExploreLearning and Learning A-Z through a dedicated account representative who can help you explore our comprehensive suite of educational solutions.

We are committed to making your experience with our integrated platform as seamless as possible and will continue to prioritize your educational needs throughout your journey with us.

Thank you for considering ExploreLearning and Learning A-Z as part of your educational journey.

ExploreLearning® | Learning A-Z™

Implementation Questionnaire

To ensure the effective implementation of ExploreLearning® and Learning A-Z® products in your school or district, please provide us with the following:

CONTACT

Who is the primary contact to coordinate professional development for your school or district? Please provide the following for that contact:

Name: _____

Title: _____

Email: _____

Phone: _____

WORKSHOP DETAILS

Provide us some details for your workshop(s):

# of Teachers: _____

# of Teachers who are new to the product: _____

# of Teachers who are experienced with the product: _____

TECHNOLOGY

Please provide a description of the types of technology your teachers and students will be using to implement the ExploreLearning / LearningA-Z products:

Technology / Devices:

Additional Notes

Your implementation manager will be in touch with your PD contact via email to schedule your professional development workshop(s). We look forward to working with your teachers!

Professional development workshops are only scheduled for dates after the start of your subscription.

SUMMIT ACADEMY

Draper -- Bluffdale -- Independence- SAHS

Financial Summary

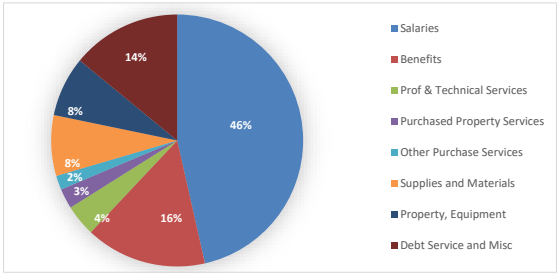
as of February 28, 2026

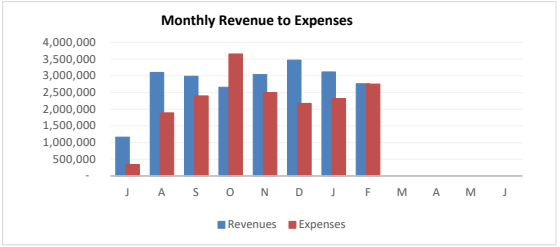
BUDGET REPORT

66.6% through the Year

		Year-to Date Actuals	Adopted Budget Budget	Forecast	% of Forecast	
Enrollment		2,714	2,635	2,714		
Revenue						
1000	Local	$ 8,372,934	$ 2,363,750	$ 6,473,986	129%	ERC
3000	State	$ 20,596,394	$ 33,120,528	$ 33,723,497	61%	Late
4000	Federal	$ 359,785	$ 947,013	$ 1,123,003	32%	
	Total Revenue	*$ 29,329,113*	*$ 36,431,291*	*$ 41,320,486*	71%	
Expenses						
100	Salaries	$ 8,724,665	$ 16,873,965	$ 17,102,458	51%	
200	Benefits	$ 3,594,762	$ 5,661,660	$ 5,729,603	63%	
300	Prof & Technical Services	$ 991,148	$ 1,298,135	$ 1,488,877	67%	
400	Purchased Property Services	$ 560,876	$ 875,000	$ 950,221	59%	
500	Other Purchase Services	$ 356,330	$ 674,594	$ 668,541	53%	
600	Supplies and Materials	$ 1,647,307	$ 2,622,235	$ 2,867,038	57%	
700	Property, Equipment	$ 807,470	$ 1,089,000	$ 2,835,800	28%	
800	Debt Service and Misc	$ 1,347,943	$ 5,091,200	$ 5,171,820	26%	
	Total Expenses	*$ 18,030,501*	*$ 34,185,789*	*$ 36,814,358*	49%	
Net Income from Operations		***$ 11,298,612***	***$ 2,245,502***	***$ 4,506,128***		
Operating Margin		*38.5%*	*6.2%*	*10.9%*		

EXPENSES





RATIOS

	Actual	Goal	Nat S&P Medians
Operating Margin	10.9%	4.0%	
Debt Service Coverage	2.42	1.3	1.50
Days Cash on Hand	222	100	143
Building Payment %	12.5%	< 20%	12%

Cash Reserve	Operating Margin
$0-$300,000	5%
$300,000-$500,000	4%
$500,000-and above	3%

CASH

Unstricted Cash on Hand	
Days Cash on Hand	0

Some HS cash is in here and some in other set of books

Ending Cash Balance	$ 22,408,889	*Not including Bond Accounts
Days Cash on Hand	222	

Bank Account

RESERVES

	Actual Ytd	Forecast	
Last Year Reserve Balance	**$ 18,335,281**	**$ 18,335,281**	Waiting on Aud
Reserves Added this Year	$ 11,298,612	**$ 4,506,128**	
Expenses from Reserves			
West Side Project	$ -	$ -	
	$ -	$ -	
	$ -	$ -	
New Reserve Balance	***$ 29,633,893***	***$ 22,841,409***	

DEU	$ 1,840,717.90
Food Prorgam	$940,746
Bond	$5,401,557
Restricted	$33,865
Unrestricted	$ 14,625,000.00

ENROLLMENT

	A	S	O	N	D	J	F	M	A
K			243						
1			249						
2			264						
3			254						
4			222						
5			213						
6			177						
7			174						
8			175						
9			150						
10			177						
11			130						
12			143						
Total									
	0		2571						

BA and Facility Report: 4/16/2026

- Financials through February, March wasn't ready yet.
- FY27 Budget coming in May/June
    - Legislative Estimates Update
    - 4.2 WPU Increase
    - Slight changes to BTS, CCGP
    - Numbers are up. We will be funded lower than current enrollment, should have a growth model and mid-year increase.
    - Currently at 2,760
    - Legislative Estimate 2,470 (Grades K-12)
    - SPED 635
    - CTE 101
    - Local Replacement increase with the WPU
    - ESA Growth $414
    - Land Trust Growth
    - TSSA- Small Growth
- Facilities
    - New Hire, Welcome Christian Call
    - Cleaning RFP. Closes 4/15, Score 4/20
    - Gym Floor redo at Independence, Others will be Waxed- Below $50,000.
    - Carpet Replacement at all campuses, safety concerns. Quotes back some over $50,000, one under right now.
    - Parking Lots worked on over Spring Break
    - PHASE 1 is underway @ SAHS
    - Working with committee on PA Center
    - Fire Marshall works over Spring Break, Cabinets
    - Landscaping/Seeding

Summit Academy Incorporated

Account Level Balance Sheet As of 02/28/2026

Fiscal Year: 2025-2026

			Year To Date
ASSET			
			YTD
10.000.0000.0000.8111		Cash in banks	($154,785.84)
10.000.0000.0000.8115		Zions Sweep Account	$12,170,358.76
10.000.0000.0000.8118		Rebate Account	$72,717.64
10.000.0000.0000.8119		Debt Service	$2,656,664.04
10.000.0000.0000.8120		PTIF Investment	$10,393,315.37
10.000.0000.0000.8121		DSRF	$2,859,371.03
10.000.0000.0000.8122		R&R	$200,657.58
10.000.0000.0000.8123		Bond Expense	$65,801.47
10.000.0000.0000.8125		Reserve Overage	$1,274,928.30
10.000.0000.0000.8130		Accounts Receivable	$12,592.57
10.000.0000.0000.8131		Local Receivable	$12,375.00
10.000.0000.0000.8132		Sales Tax Receivable	$9,506.89
10.000.0000.0000.8134		Federal Receivable	($4,001.53)
10.000.0000.0000.8910		Deferred Outflows	($19.00)
10.000.0050.0000.8118		Rebate Account	$526.01
10.000.0050.0000.8129		Carry Over Bank Account	$284,020.00
10.000.0050.0000.8132		Sales Tax Receivable	$8.14
	ASSET		$29,854,036.43
LIABILITY			
			YTD
10.000.0000.0000.9510		Accounts Payable	$136.70
10.000.0000.0000.9520		Payroll Liabilities	($16.02)
10.000.0000.0000.9540		Accrued Witholdings	($16,205.58)
10.000.0000.0000.9547		SUI	$1,953.70
10.000.0000.0000.9550		AFLAC	($10.07)
10.000.0000.0000.9551		Flex Spending	($11,241.82)
10.000.0000.0000.9552		Health Equity	$177.00
10.000.0000.0000.9553		Health Insurance	($191,459.05)
10.000.0000.0000.9554		Dental	$238.10
10.000.0000.0000.9555		Vision	($5,486.22)
10.000.0000.0000.9557		Mutual of Omaha	$236.68
10.200.5619.0000.9540		Accrued Witholdings	$500.04
10.300.5619.0000.9540		Accrued Witholdings	$1,012.58
	LIABILITY		($220,163.96)
FUND BALANCE			
			YTD
10.000.0000.0000.9859		Unrestricted Net Assets	($9,398,912.38)
10.000.0000.0000.9860		Temp Restricted Net Assets	$33,865.00
10.000.0000.0000.9870		Perm Restricted Net Assets	($5,401,557.00)
10.000.0000.0000.9872		Food Program	($940,746.00)
10.000.0000.0000.9899		Unassigned	($2,627,930.37)
	FUND BALANCE		($18,335,280.75)
		Total Liability & Fund Balance	($18,555,444.71)
		Total (Income)/Loss	($11,298,591.72)
		Total Liability and Equity	($29,854,036.43)

Account Level Balance Sheet As of 02/28/2026

Fiscal Year: 2025-2026

	Year To Date

End of Report

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

02/01/2026 - 02/28/2026 **Budget** **Budget Balance**

REVENUE

		MTD	YTD	Budget	BudgetBalance	Percent
10.000.0026.0000.1910	Rentals	($14,380.80)	($79,259.42)	($90,000.00)	($10,740.58)	88.1%
10.000.0050.0000.1350	Tuition from Students in Choice School	$0.00	($3,000.00)	$0.00	$3,000.00	0.0%
10.000.0050.0000.1510	Interest on Investments	($70,343.29)	($602,349.88)	($877,321.00)	($274,971.12)	68.7%
10.000.0050.0000.1920	Contributions/Donations	$0.00	($2,272.50)	$0.00	$2,272.50	0.0%
10.000.0050.0000.1930	Gain/Sale of Asset	($719.00)	($2,987.39)	($5,000.00)	($2,012.61)	59.7%
10.000.0050.0000.1950	Rev from other Schools	$0.00	$0.00	($5,000.00)	($5,000.00)	0.0%
10.000.0050.0000.1990	Miscellaneous	($44.98)	($79,211.26)	($50,000.00)	$29,211.26	158.4%
10.000.0050.0000.1991	Preschool Income	$0.00	($19,785.00)	($20,000.00)	($215.00)	98.9%
10.000.0050.0000.3001	Regular Basic Program	$0.00	($876,779.33)	($764,206.00)	$112,573.33	114.7%
10.000.0050.0000.3005	Kindergaten	($86,835.44)	($607,848.05)	($172,312.00)	$435,536.05	352.8%
10.000.0050.0000.3010	Regular School Program (K-12)	($876,082.16)	($5,274,510.76)	($11,423,520.05)	($6,149,009.29)	46.2%
10.000.0050.0000.3200	Related to Basic Program	($105,242.01)	($386,624.74)	($200,000.00)	$186,624.74	193.3%
10.000.0050.0000.3800	Non MSP- State Revenues	$0.00	($53,963.57)	$0.00	$53,963.57	0.0%
10.000.0107.0000.1990	Miscellaneous	$0.00	($4,943,060.00)	($3,000,000.00)	$1,943,060.00	164.8%
10.000.0109.0000.1920	Contributions/Donations	$0.00	($5.00)	$0.00	$5.00	0.0%
10.000.0270.0000.1990	Miscellaneous	$0.00	($470.00)	$0.00	$470.00	0.0%
10.000.5201.0000.3100	R- Basic School Programs	($71,523.21)	($500,662.43)	($858,278.00)	($357,615.57)	58.3%
10.000.5295.0000.3800	Non MSP- State Revenues	$0.00	($930.00)	$0.00	$930.00	0.0%
10.000.5310.0000.3200	Related to Basic Program	$0.00	($350,069.36)	($1,062,344.00)	($712,274.64)	33.0%
10.000.5344.0000.3100	R- Basic School Programs	($18,983.26)	($181,539.15)	($276,455.00)	($94,915.85)	65.7%
10.000.5618.0000.3800	Non MSP- State Revenues	$0.00	($48,450.00)	($57,000.00)	($8,550.00)	85.0%
10.000.5619.0000.3200	Related to Basic Program	($774,578.00)	($5,422,046.00)	($9,294,936.00)	($3,872,890.00)	58.3%
10.000.5628.0000.3500	Statewide Initatives	$0.00	($37,892.89)	$0.00	$37,892.89	0.0%
10.000.5644.0000.3800	Non MSP- State Revenues	$0.00	($3,454.85)	($3,454.85)	$0.00	100.0%
10.000.5651.0000.3200	Related to Basic Program	$0.00	($730,950.72)	($348,268.00)	$382,682.72	209.9%
10.000.5659.0000.3400	Educator Supports	$0.00	($131,050.00)	($133,747.13)	($2,697.13)	98.0%
10.000.5663.0000.3800	Non MSP- State Revenues	$0.00	($6,526.87)	($40,000.00)	($33,473.13)	16.3%
10.000.5666.0000.3400	Educator Supports	$0.00	($30,061.53)	$0.00	$30,061.53	0.0%
10.000.5670.0000.3500	Statewide Initatives	$0.00	($19,617.51)	($205,975.00)	($186,357.49)	9.5%
10.000.5672.0000.3800	Non MSP- State Revenues	$0.00	($5,606.96)	$0.00	$5,606.96	0.0%
10.000.5678.0000.3500	Statewide Initatives	($73,767.21)	($516,370.43)	($885,206.00)	($368,835.57)	58.3%
10.000.5679.0000.3500	Statewide Initatives	$0.00	($33,230.83)	$0.00	$33,230.83	0.0%
10.000.5697.0000.3800	Non MSP- State Revenues	$0.00	$0.00	($5,120.00)	($5,120.00)	0.0%
10.000.5807.0000.3400	Educator Supports	($7,057.25)	($49,400.76)	$0.00	$49,400.76	0.0%
10.000.5814.0000.1510	Interest on Investments	$0.00	$0.00	($35,000.00)	($35,000.00)	0.0%
10.000.5814.0000.3800	Non MSP- State Revenues	$0.00	($57,012.22)	($145,000.00)	($87,987.78)	39.3%
10.000.5868.0000.3400	Educator Supports	$0.00	($9,559.74)	$0.00	$9,559.74	0.0%
10.000.5876.0000.3400	Educator Supports	($184,959.41)	($1,294,715.87)	($2,215,657.00)	($920,941.13)	58.4%
10.000.5914.0000.3800	Non MSP- State Revenues	$0.00	($85,355.18)	($361,960.00)	($276,604.82)	23.6%
10.000.5915.0000.3800	Non MSP- State Revenues	$0.00	$0.00	($2,837.10)	($2,837.10)	0.0%
10.000.7522.0000.4522	IDEA Preschool	$0.00	$0.00	($5,000.00)	($5,000.00)	0.0%
10.000.7524.0000.4524	Federal IDEA	$0.00	($132,332.30)	($340,000.00)	($207,667.70)	38.9%
10.000.7801.0000.4800	Titles ESEA	$0.00	$0.01	$0.00	($0.01)	0.0%
10.000.7860.0000.4800	Titles ESEA	$0.00	($9,471.51)	($25,000.00)	($15,528.49)	37.9%
10.000.7880.0000.4800	Titles ESEA	$0.00	($7,449.07)	($30,350.00)	($22,900.93)	24.5%
10.000.7905.0000.4800	Titles ESEA	$0.00	$0.00	($11,000.00)	($11,000.00)	0.0%
10.100.0026.0000.1910	Rentals	($1,806.00)	($19,376.24)	($20,000.00)	($623.76)	96.9%
10.100.0027.0000.1750	School Vending & Store	($82.00)	($2,672.06)	$0.00	$2,672.06	0.0%
10.100.0032.0000.1747	Extracurricular Fees	$0.00	($1,852.00)	($4,500.00)	($2,648.00)	41.2%
10.100.0032.0000.1748	Extra Curricular Fee Waivers	$0.00	$140.00	$0.00	($140.00)	0.0%
10.100.0032.0000.1795	Carry Over	$0.00	($8,500.00)	$0.00	$8,500.00	0.0%
10.100.0034.0000.1747	Extracurricular Fees	$0.00	($1,264.00)	($1,200.00)	$64.00	105.3%
10.100.0036.0000.1747	Extracurricular Fees	$0.00	($2,908.00)	($3,500.00)	($592.00)	83.1%
10.100.0036.0000.1748	Extra Curricular Fee Waivers	$0.00	$130.00	$0.00	($130.00)	0.0%
10.100.0036.0000.1795	Carry Over	$0.00	($7,400.00)	$0.00	$7,400.00	0.0%
10.100.0043.0000.1747	Extracurricular Fees	($44.00)	($5,532.00)	($6,000.00)	($468.00)	92.2%
10.100.0043.0000.1795	Carry Over	$0.00	($5,200.00)	$0.00	$5,200.00	0.0%
10.100.0050.0000.1710	Admissions	$0.00	$0.00	($5,000.00)	($5,000.00)	0.0%
10.100.0050.0000.1741	Registration and other Fees	$0.00	($260.00)	$0.00	$260.00	0.0%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.100.0050.0000.1743	Curricular Activity Fee	($220.00)	($1,354.00)	$0.00	$1,354.00	0.0%
10.100.0050.0000.1745	Co Curricular Fee	$0.00	$0.00	($2,000.00)	($2,000.00)	0.0%
10.100.0050.0000.1750	School Vending & Store	$0.00	$0.00	($5,000.00)	($5,000.00)	0.0%
10.100.0050.0000.1760	Fines	($20.52)	($270.52)	$0.00	$270.52	0.0%
10.100.0050.0000.1770	Fundraisers	$0.00	($359.00)	$0.00	$359.00	0.0%
10.100.0050.0000.1920	Contributions/Donations	($167.57)	($1,427.48)	($1,000.00)	$427.48	142.7%
10.100.0050.0000.1990	Miscellaneous	$0.00	$0.00	($5,000.00)	($5,000.00)	0.0%
10.100.0100.0000.1770	Fundraisers	($235.00)	($2,878.92)	($7,500.00)	($4,621.08)	38.4%
10.100.0100.0000.1795	Carry Over	$0.00	($31,000.00)	$0.00	$31,000.00	0.0%
10.100.0102.0000.1770	Fundraisers	$0.00	($17,876.68)	$0.00	$17,876.68	0.0%
10.100.0104.0000.1920	Contributions/Donations	$0.00	($700.00)	$0.00	$700.00	0.0%
10.100.0109.0000.1920	Contributions/Donations	$0.00	($500.00)	($500.00)	$0.00	100.0%
10.100.0114.0000.1710	Admissions	$0.00	$0.00	($3,000.00)	($3,000.00)	0.0%
10.100.0114.0000.1745	Co Curricular Fee	($75.00)	($735.00)	$0.00	$735.00	0.0%
10.100.0114.0000.1747	Extracurricular Fees	$0.00	($25.00)	$0.00	$25.00	0.0%
10.100.0114.0000.1795	Carry Over	$0.00	($700.00)	$0.00	$700.00	0.0%
10.100.0115.0000.1795	Carry Over	$0.00	($500.00)	$0.00	$500.00	0.0%
10.100.0120.0000.1743	Curricular Activity Fee	$0.00	($100.00)	$0.00	$100.00	0.0%
10.100.0120.0000.1747	Extracurricular Fees	$0.00	($488.00)	($1,000.00)	($512.00)	48.8%
10.100.0130.0000.1747	Extracurricular Fees	$0.00	($35.00)	($2,000.00)	($1,965.00)	1.8%
10.100.0180.0000.1930	Gain/Sale of Asset	$0.00	($350.00)	$0.00	$350.00	0.0%
10.100.0192.0000.1743	Curricular Activity Fee	($220.00)	($680.00)	$0.00	$680.00	0.0%
10.100.0250.0000.1741	Registration and other Fees	($180.00)	($2,640.00)	($3,940.00)	($1,300.00)	67.0%
10.100.0250.0000.1795	Carry Over	$0.00	($7,500.00)	$0.00	$7,500.00	0.0%
10.100.0265.0000.1710	Admissions	$0.00	($151.06)	$0.00	$151.06	0.0%
10.100.0265.0000.1747	Extracurricular Fees	$0.00	$0.00	($500.00)	($500.00)	0.0%
10.100.0265.0000.1770	Fundraisers	($166.48)	($166.48)	$0.00	$166.48	0.0%
10.100.5420.0000.3500	Statewide Initatives	$0.00	($93,413.00)	($98,000.00)	($4,587.00)	95.3%
10.100.5637.0000.3500	Statewide Initatives	$0.00	($21,527.47)	($19,000.00)	$2,527.47	113.3%
10.100.5655.0000.3500	Statewide Initatives	$0.00	($20,000.00)	($30,000.00)	($10,000.00)	66.7%
10.100.5672.0000.3800	Non MSP- State Revenues	$0.00	$0.00	($4,000.00)	($4,000.00)	0.0%
10.100.5674.0000.3800	Non MSP- State Revenues	$0.00	($1,000.00)	$0.00	$1,000.00	0.0%
10.100.5807.0000.3400	Educator Supports	$0.00	$0.00	($10,000.00)	($10,000.00)	0.0%
10.100.5868.0000.3400	Educator Supports	$0.00	($10,000.00)	($15,200.00)	($5,200.00)	65.8%
10.100.5882.0000.3500	Statewide Initatives	($2,916.66)	($20,416.66)	($34,996.33)	($14,579.67)	58.3%
10.100.5901.0000.3100	R- Basic School Programs	$0.00	$0.00	($12,000.00)	($12,000.00)	0.0%
10.100.5903.0000.3100	R- Basic School Programs	$0.00	($1,500.00)	$0.00	$1,500.00	0.0%
10.100.5914.0000.3800	Non MSP- State Revenues	$0.00	$0.00	($77,000.00)	($77,000.00)	0.0%
10.100.6903.0000.3100	R- Basic School Programs	$0.00	($26,291.34)	($38,387.45)	($12,096.11)	68.5%
10.100.7801.0000.4800	Titles ESEA	$0.00	($11,500.00)	($44,267.00)	($32,767.00)	26.0%
10.100.8070.0000.1610	Sales to Students	($13,268.35)	($96,955.14)	($145,000.00)	($48,044.86)	66.9%
10.100.8070.0000.1620	Sales to Adults	($311.00)	($2,467.20)	$0.00	$2,467.20	0.0%
10.100.8075.0000.1610	Sales to Students	$195.50	$233.00	$0.00	($233.00)	0.0%
10.100.8075.0000.1620	Sales to Adults	$0.00	($212.40)	$0.00	$212.40	0.0%
10.200.0026.0000.1910	Rentals	($2,616.00)	($10,811.00)	($50,000.00)	($39,189.00)	21.6%
10.200.0027.0000.1750	School Vending & Store	$0.00	($396.19)	$0.00	$396.19	0.0%
10.200.0031.0000.1750	School Vending & Store	$0.00	($129.57)	$0.00	$129.57	0.0%
10.200.0050.0000.1710	Admissions	$0.00	$0.00	($20,000.00)	($20,000.00)	0.0%
10.200.0050.0000.1741	Registration and other Fees	($768.00)	($8,521.85)	$0.00	$8,521.85	0.0%
10.200.0050.0000.1743	Curricular Activity Fee	$0.00	($5,030.00)	$0.00	$5,030.00	0.0%
10.200.0050.0000.1744	Curricular Activity Fee Waivers	$0.00	$2,930.00	$0.00	($2,930.00)	0.0%
10.200.0050.0000.1745	Co Curricular Fee	$0.00	$0.00	($2,000.00)	($2,000.00)	0.0%
10.200.0050.0000.1750	School Vending & Store	($118.27)	($118.27)	$0.00	$118.27	0.0%
10.200.0050.0000.1760	Fines	($100.00)	($880.00)	($1,500.00)	($620.00)	58.7%
10.200.0050.0000.1770	Fundraisers	$0.00	$0.00	($5,000.00)	($5,000.00)	0.0%
10.200.0050.0000.1920	Contributions/Donations	($148.99)	($551.27)	($10,000.00)	($9,448.73)	5.5%
10.200.0050.0000.1990	Miscellaneous	$0.00	($720.68)	($20,000.00)	($19,279.32)	3.6%
10.200.0050.0000.3013	Foreign Exchange Student	($389.50)	($2,726.50)	($4,674.00)	($1,947.50)	58.3%
10.200.0055.0000.1760	Fines	($5.00)	($120.00)	$0.00	$120.00	0.0%
10.200.0057.0000.1743	Curricular Activity Fee	($145.00)	($20,980.00)	($15,035.00)	$5,945.00	139.5%
10.200.0057.0000.1990	Miscellaneous	$0.00	($250.00)	$0.00	$250.00	0.0%
10.200.0060.0000.1741	Registration and other Fees	$0.00	($75.00)	$0.00	$75.00	0.0%
10.200.0061.0000.1745	Co Curricular Fee	$0.00	($25.00)	$0.00	$25.00	0.0%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.200.0107.0000.1990	Miscellaneous	$0.00	($1,368,282.00)	($1,000,000.00)	$368,282.00	136.8%
10.200.0108.0000.1743	Curricular Activity Fee	($225.00)	($5,475.00)	$0.00	$5,475.00	0.0%
10.200.0109.0000.1795	Carry Over	$0.00	($1,900.00)	$0.00	$1,900.00	0.0%
10.200.0109.0000.1920	Contributions/Donations	$0.00	$0.00	($17,000.00)	($17,000.00)	0.0%
10.200.0110.0000.1745	Co Curricular Fee	($525.00)	($850.00)	($1,000.00)	($150.00)	85.0%
10.200.0114.0000.1710	Admissions	$0.00	($2,588.74)	($6,500.00)	($3,911.26)	39.8%
10.200.0114.0000.1743	Curricular Activity Fee	($50.00)	($650.00)	$0.00	$650.00	0.0%
10.200.0114.0000.1745	Co Curricular Fee	$0.00	($5,340.00)	($5,000.00)	$340.00	106.8%
10.200.0114.0000.1747	Extracurricular Fees	$0.00	($225.00)	$0.00	$225.00	0.0%
10.200.0114.0000.1750	School Vending & Store	$0.00	($359.85)	$0.00	$359.85	0.0%
10.200.0114.0000.1795	Carry Over	$0.00	($6,000.00)	$0.00	$6,000.00	0.0%
10.200.0115.0000.1795	Carry Over	$0.00	($2,475.00)	$0.00	$2,475.00	0.0%
10.200.0120.0000.1745	Co Curricular Fee	$0.00	($25.00)	($1,000.00)	($975.00)	2.5%
10.200.0121.0000.1743	Curricular Activity Fee	($25.00)	($850.00)	$0.00	$850.00	0.0%
10.200.0130.0000.1710	Admissions	$0.00	($1,070.08)	$0.00	$1,070.08	0.0%
10.200.0130.0000.1745	Co Curricular Fee	$0.00	($1,040.00)	($2,500.00)	($1,460.00)	41.6%
10.200.0130.0000.1747	Extracurricular Fees	$0.00	($120.00)	$0.00	$120.00	0.0%
10.200.0130.0000.1770	Fundraisers	$0.00	$0.00	($500.00)	($500.00)	0.0%
10.200.0130.0000.1920	Contributions/Donations	$0.00	($458.00)	($458.00)	$0.00	100.0%
10.200.0180.0000.1743	Curricular Activity Fee	($50.00)	($4,125.00)	$0.00	$4,125.00	0.0%
10.200.0180.0000.1744	Curricular Activity Fee Waivers	$0.00	$35.00	$0.00	($35.00)	0.0%
10.200.0180.0000.1745	Co Curricular Fee	($974.00)	($4,403.00)	($15,000.00)	($10,597.00)	29.4%
10.200.0180.0000.1746	Co Curricular Fee Waivers	$0.00	$75.00	$0.00	($75.00)	0.0%
10.200.0180.0000.1750	School Vending & Store	$0.00	($60.00)	$0.00	$60.00	0.0%
10.200.0180.0000.1770	Fundraisers	$0.00	$0.00	($1,000.00)	($1,000.00)	0.0%
10.200.0180.0000.1920	Contributions/Donations	$0.00	($363.00)	$0.00	$363.00	0.0%
10.200.0191.0000.1743	Curricular Activity Fee	$0.00	($1,580.00)	$0.00	$1,580.00	0.0%
10.200.0195.0000.1743	Curricular Activity Fee	($625.00)	($8,554.65)	$0.00	$8,554.65	0.0%
10.200.0197.0000.1743	Curricular Activity Fee	$0.00	($1,005.00)	$0.00	$1,005.00	0.0%
10.200.0200.0000.1743	Curricular Activity Fee	($290.00)	($2,122.50)	$0.00	$2,122.50	0.0%
10.200.0201.0000.1743	Curricular Activity Fee	($25.00)	($600.00)	$0.00	$600.00	0.0%
10.200.0202.0000.1743	Curricular Activity Fee	$0.00	($450.00)	$0.00	$450.00	0.0%
10.200.0202.0000.1745	Co Curricular Fee	$0.00	($50.00)	$0.00	$50.00	0.0%
10.200.0250.0000.1795	Carry Over	$0.00	($9,500.00)	$0.00	$9,500.00	0.0%
10.200.0265.0000.1710	Admissions	$0.00	($2,486.75)	$0.00	$2,486.75	0.0%
10.200.0265.0000.1747	Extracurricular Fees	$0.00	($3,550.00)	$0.00	$3,550.00	0.0%
10.200.0265.0000.1770	Fundraisers	$0.00	($920.00)	$0.00	$920.00	0.0%
10.200.5332.0000.3300	Focused Populations	$0.00	($7,198.36)	($5,000.00)	$2,198.36	144.0%
10.200.5333.0000.3300	Focused Populations	$0.00	($19,685.75)	($30,000.00)	($10,314.25)	65.6%
10.200.5420.0000.3500	Statewide Initatives	$0.00	($92,947.00)	($86,357.00)	$6,590.00	107.6%
10.200.5431.0000.3800	Non MSP- State Revenues	$0.00	$0.00	($201,742.50)	($201,742.50)	0.0%
10.200.5637.0000.3500	Statewide Initatives	$0.00	($1,600.00)	($1,600.00)	$0.00	100.0%
10.200.5655.0000.3500	Statewide Initatives	$0.00	($20,000.00)	($28,000.00)	($8,000.00)	71.4%
10.200.5672.0000.3800	Non MSP- State Revenues	$0.00	$0.00	($4,000.00)	($4,000.00)	0.0%
10.200.5674.0000.3800	Non MSP- State Revenues	$0.00	($1,000.00)	$0.00	$1,000.00	0.0%
10.200.5807.0000.3400	Educator Supports	$0.00	$0.00	($10,000.00)	($10,000.00)	0.0%
10.200.5868.0000.3400	Educator Supports	$0.00	($10,490.90)	($12,750.00)	($2,259.10)	82.3%
10.200.5903.0000.3100	R- Basic School Programs	$0.00	($3,062.90)	$0.00	$3,062.90	0.0%
10.200.6000.0000.3100	R- Basic School Programs	($20,000.00)	($316,988.67)	($305,046.00)	$11,942.67	103.9%
10.200.6001.0000.3010	Regular School Program (K-12)	$0.00	$237,126.00	$0.00	($237,126.00)	0.0%
10.200.6001.0000.3100	R- Basic School Programs	($20,033.58)	($380,979.91)	($230,102.00)	$150,877.91	165.6%
10.200.6002.0000.3100	R- Basic School Programs	($699.66)	($5,111.30)	($8,000.00)	($2,888.70)	63.9%
10.200.6003.0000.3100	R- Basic School Programs	$0.00	($664.20)	($8,000.00)	($7,335.80)	8.3%
10.200.6020.0000.3100	R- Basic School Programs	$0.00	$0.00	($2,200.00)	($2,200.00)	0.0%
10.200.6903.0000.3100	R- Basic School Programs	($5,950.42)	($35,714.01)	($40,003.86)	($4,289.85)	89.3%
10.200.7801.0000.4800	Titles ESEA	$0.00	($11,500.00)	($85,745.63)	($74,245.63)	13.4%
10.200.8070.0000.1610	Sales to Students	($8,011.84)	($62,988.03)	($80,000.00)	($17,011.97)	78.7%
10.200.8070.0000.1620	Sales to Adults	($70.00)	($927.85)	$0.00	$927.85	0.0%
10.200.8075.0000.1610	Sales to Students	$76.80	$262.75	$0.00	($262.75)	0.0%
10.200.8075.0000.1620	Sales to Adults	$0.00	($210.00)	$0.00	$210.00	0.0%
10.210.0030.0000.1710	Admissions	$0.00	($15,883.00)	$0.00	$15,883.00	0.0%
10.210.0030.0000.1920	Contributions/Donations	($1,400.00)	($1,400.00)	$0.00	$1,400.00	0.0%
10.210.0031.0000.1747	Extracurricular Fees	($1,310.00)	($65,093.00)	($106,000.00)	($40,907.00)	61.4%

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		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.210.0031.0000.1748	Extra Curricular Fee Waivers	$0.00	$11,450.00	$0.00	($11,450.00)	0.0%
10.210.0031.0000.1750	School Vending & Store	$0.00	($2,519.23)	$0.00	$2,519.23	0.0%
10.210.0031.0000.1770	Fundraisers	($12,733.00)	($36,098.50)	($65,000.00)	($28,901.50)	55.5%
10.210.0031.0000.1795	Carry Over	$0.00	($37,700.00)	$0.00	$37,700.00	0.0%
10.210.0031.0000.1920	Contributions/Donations	$0.00	($1,026.45)	$0.00	$1,026.45	0.0%
10.210.0032.0000.1747	Extracurricular Fees	($350.00)	($5,586.00)	($10,000.00)	($4,414.00)	55.9%
10.210.0032.0000.1748	Extra Curricular Fee Waivers	$0.00	$1,176.50	$0.00	($1,176.50)	0.0%
10.210.0032.0000.1770	Fundraisers	$0.00	($4,057.03)	($2,000.00)	$2,057.03	202.9%
10.210.0033.0000.1747	Extracurricular Fees	$0.00	$0.00	($3,600.00)	($3,600.00)	0.0%
10.210.0034.0000.1747	Extracurricular Fees	$0.00	($2,850.00)	($8,000.00)	($5,150.00)	35.6%
10.210.0034.0000.1770	Fundraisers	$0.00	$0.00	($2,000.00)	($2,000.00)	0.0%
10.210.0034.0000.1795	Carry Over	$0.00	($1,800.00)	$0.00	$1,800.00	0.0%
10.210.0035.0000.1710	Admissions	($1,139.50)	($1,139.50)	$0.00	$1,139.50	0.0%
10.210.0035.0000.1747	Extracurricular Fees	($1,950.00)	($23,620.00)	($53,000.00)	($29,380.00)	44.6%
10.210.0035.0000.1748	Extra Curricular Fee Waivers	$0.00	$4,600.00	$0.00	($4,600.00)	0.0%
10.210.0035.0000.1770	Fundraisers	$0.00	($5,340.00)	($12,000.00)	($6,660.00)	44.5%
10.210.0035.0000.1795	Carry Over	$0.00	($8,500.00)	$0.00	$8,500.00	0.0%
10.210.0036.0000.1747	Extracurricular Fees	$0.00	($14,175.00)	($17,250.00)	($3,075.00)	82.2%
10.210.0036.0000.1748	Extra Curricular Fee Waivers	$0.00	$4,410.00	$0.00	($4,410.00)	0.0%
10.210.0036.0000.1770	Fundraisers	$0.00	($9,231.43)	($8,000.00)	$1,231.43	115.4%
10.210.0036.0000.1795	Carry Over	$0.00	($11,000.00)	$0.00	$11,000.00	0.0%
10.210.0036.0000.1920	Contributions/Donations	$0.00	($500.00)	$0.00	$500.00	0.0%
10.210.0037.0000.1747	Extracurricular Fees	$0.00	($325.00)	($19,500.00)	($19,175.00)	1.7%
10.210.0037.0000.1795	Carry Over	$0.00	($4,100.00)	$0.00	$4,100.00	0.0%
10.210.0038.0000.1747	Extracurricular Fees	($450.00)	($4,550.00)	($7,500.00)	($2,950.00)	60.7%
10.210.0038.0000.1770	Fundraisers	$0.00	($500.00)	($2,000.00)	($1,500.00)	25.0%
10.210.0038.0000.1795	Carry Over	$0.00	($1,200.00)	$0.00	$1,200.00	0.0%
10.210.0040.0000.1747	Extracurricular Fees	($1,200.00)	($7,275.00)	($16,250.00)	($8,975.00)	44.8%
10.210.0040.0000.1770	Fundraisers	($4,500.00)	($18,082.00)	($15,582.00)	$2,500.00	116.0%
10.210.0041.0000.1747	Extracurricular Fees	($2,375.00)	($2,375.00)	($8,000.00)	($5,625.00)	29.7%
10.210.0041.0000.1770	Fundraisers	($735.00)	($1,060.00)	($2,000.00)	($940.00)	53.0%
10.210.0042.0000.1747	Extracurricular Fees	$0.00	($12,300.00)	($9,600.00)	$2,700.00	128.1%
10.210.0042.0000.1795	Carry Over	$0.00	($1,400.00)	$0.00	$1,400.00	0.0%
10.210.0043.0000.1747	Extracurricular Fees	$0.00	($7,625.00)	($12,000.00)	($4,375.00)	63.5%
10.210.0043.0000.1750	School Vending & Store	$0.00	$0.00	($2,000.00)	($2,000.00)	0.0%
10.210.0043.0000.1770	Fundraisers	$0.00	($2,850.41)	($12,000.00)	($9,149.59)	23.8%
10.210.0044.0000.1747	Extracurricular Fees	($1,325.00)	($7,200.00)	($16,000.00)	($8,800.00)	45.0%
10.210.0048.0000.1747	Extracurricular Fees	$0.00	$0.00	($10,000.00)	($10,000.00)	0.0%
10.210.0048.0000.1770	Fundraisers	$0.00	$0.00	($2,000.00)	($2,000.00)	0.0%
10.210.0049.0000.1747	Extracurricular Fees	($1,820.00)	($21,535.00)	($18,000.00)	$3,535.00	119.6%
10.210.0049.0000.1748	Extra Curricular Fee Waivers	$0.00	$40.00	$0.00	($40.00)	0.0%
10.210.0049.0000.1750	School Vending & Store	$0.00	($2,251.05)	($2,000.00)	$251.05	112.6%
10.210.0049.0000.1770	Fundraisers	($1,750.00)	($11,414.00)	($3,000.00)	$8,414.00	380.5%
10.210.0049.0000.1795	Carry Over	$0.00	($19,000.00)	$0.00	$19,000.00	0.0%
10.210.0130.0000.1747	Extracurricular Fees	$0.00	($35.00)	$0.00	$35.00	0.0%
10.300.0026.0000.1910	Rentals	($3,185.20)	($22,760.80)	($35,000.00)	($12,239.20)	65.0%
10.300.0027.0000.1750	School Vending & Store	$0.00	($2,475.01)	$0.00	$2,475.01	0.0%
10.300.0032.0000.1747	Extracurricular Fees	$0.00	($2,630.00)	($4,515.00)	($1,885.00)	58.3%
10.300.0034.0000.1747	Extracurricular Fees	$0.00	($2,416.00)	($1,918.00)	$498.00	126.0%
10.300.0036.0000.1747	Extracurricular Fees	$0.00	($2,814.00)	($4,825.00)	($2,011.00)	58.3%
10.300.0036.0000.1748	Extra Curricular Fee Waivers	$0.00	$130.00	$0.00	($130.00)	0.0%
10.300.0036.0000.1795	Carry Over	$0.00	($100.00)	$0.00	$100.00	0.0%
10.300.0043.0000.1747	Extracurricular Fees	($52.00)	($6,300.00)	($6,553.00)	($253.00)	96.1%
10.300.0043.0000.1795	Carry Over	$0.00	($600.00)	$0.00	$600.00	0.0%
10.300.0050.0000.1741	Registration and other Fees	($55.00)	($441.00)	$0.00	$441.00	0.0%
10.300.0050.0000.1743	Curricular Activity Fee	($560.00)	($3,135.00)	($3,115.00)	$20.00	100.6%
10.300.0050.0000.1744	Curricular Activity Fee Waivers	$0.00	$795.00	$0.00	($795.00)	0.0%
10.300.0050.0000.1745	Co Curricular Fee	$0.00	$0.00	($9,500.00)	($9,500.00)	0.0%
10.300.0050.0000.1750	School Vending & Store	$0.00	$0.00	($500.00)	($500.00)	0.0%
10.300.0050.0000.1760	Fines	$0.00	($109.00)	$0.00	$109.00	0.0%
10.300.0050.0000.1920	Contributions/Donations	($164.39)	($1,298.76)	($2,500.00)	($1,201.24)	52.0%
10.300.0050.0000.1930	Gain/Sale of Asset	$0.00	($20.00)	$0.00	$20.00	0.0%
10.300.0050.0000.1990	Miscellaneous	$0.00	($533.00)	($10,000.00)	($9,467.00)	5.3%

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		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.300.0100.0000.1770	Fundraisers	$0.00	($1,528.75)	($24,000.00)	($22,471.25)	6.4%
10.300.0100.0000.1795	Carry Over	$0.00	($6,500.00)	$0.00	$6,500.00	0.0%
10.300.0101.0000.1795	Carry Over	$0.00	($29,000.00)	$0.00	$29,000.00	0.0%
10.300.0102.0000.1770	Fundraisers	$0.00	($11,058.86)	($12,000.00)	($941.14)	92.2%
10.300.0104.0000.1795	Carry Over	$0.00	($14,000.00)	$0.00	$14,000.00	0.0%
10.300.0104.0000.1920	Contributions/Donations	$0.00	($1,000.00)	$0.00	$1,000.00	0.0%
10.300.0105.0000.1770	Fundraisers	$0.00	($9,820.05)	($20,000.00)	($10,179.95)	49.1%
10.300.0105.0000.1795	Carry Over	$0.00	($11,000.00)	$0.00	$11,000.00	0.0%
10.300.0105.0000.1920	Contributions/Donations	$0.00	($6,674.45)	($500.00)	$6,174.45	1334.9%
10.300.0109.0000.1795	Carry Over	$0.00	($9,500.00)	$0.00	$9,500.00	0.0%
10.300.0109.0000.1920	Contributions/Donations	$0.00	$0.00	($8,000.00)	($8,000.00)	0.0%
10.300.0114.0000.1710	Admissions	$0.00	$0.00	($3,100.00)	($3,100.00)	0.0%
10.300.0114.0000.1745	Co Curricular Fee	$0.00	($3,600.00)	$0.00	$3,600.00	0.0%
10.300.0114.0000.1747	Extracurricular Fees	$0.00	$0.00	($3,750.00)	($3,750.00)	0.0%
10.300.0114.0000.1750	School Vending & Store	($709.00)	($709.00)	($1,300.00)	($591.00)	54.5%
10.300.0114.0000.1795	Carry Over	$0.00	($7,900.00)	$0.00	$7,900.00	0.0%
10.300.0114.0000.1920	Contributions/Donations	($30.00)	($240.00)	$0.00	$240.00	0.0%
10.300.0115.0000.1795	Carry Over	$0.00	($1,045.00)	$0.00	$1,045.00	0.0%
10.300.0121.0000.1743	Curricular Activity Fee	$0.00	($10.00)	$0.00	$10.00	0.0%
10.300.0130.0000.1745	Co Curricular Fee	($280.00)	($835.00)	$0.00	$835.00	0.0%
10.300.0130.0000.1747	Extracurricular Fees	$0.00	($280.00)	($11,875.00)	($11,595.00)	2.4%
10.300.0130.0000.1770	Fundraisers	$0.00	($117.00)	$0.00	$117.00	0.0%
10.300.0130.0000.1795	Carry Over	$0.00	($2,100.00)	$0.00	$2,100.00	0.0%
10.300.0130.0000.1920	Contributions/Donations	$0.00	($65.00)	$0.00	$65.00	0.0%
10.300.0180.0000.1743	Curricular Activity Fee	$0.00	($930.00)	$0.00	$930.00	0.0%
10.300.0180.0000.1745	Co Curricular Fee	$0.00	($400.00)	($1,998.00)	($1,598.00)	20.0%
10.300.0192.0000.1743	Curricular Activity Fee	($100.00)	($1,486.25)	$0.00	$1,486.25	0.0%
10.300.0201.0000.1743	Curricular Activity Fee	$0.00	($370.00)	$0.00	$370.00	0.0%
10.300.0250.0000.1741	Registration and other Fees	($30.00)	($3,210.00)	$0.00	$3,210.00	0.0%
10.300.0250.0000.1747	Extracurricular Fees	$0.00	($681.00)	$0.00	$681.00	0.0%
10.300.0265.0000.1710	Admissions	($979.00)	($2,127.00)	($3,535.00)	($1,408.00)	60.2%
10.300.0265.0000.1743	Curricular Activity Fee	$0.00	($900.00)	$0.00	$900.00	0.0%
10.300.0265.0000.1750	School Vending & Store	($622.00)	($1,350.50)	($2,266.00)	($915.50)	59.6%
10.300.5420.0000.3500	Statewide Initatives	$0.00	($128,791.41)	($125,000.00)	$3,791.41	103.0%
10.300.5637.0000.3500	Statewide Initatives	$0.00	($43,532.93)	($43,532.93)	$0.00	100.0%
10.300.5655.0000.3500	Statewide Initatives	$0.00	($20,000.00)	($42,000.00)	($22,000.00)	47.6%
10.300.5672.0000.3800	Non MSP- State Revenues	$0.00	($7,890.59)	($4,000.00)	$3,890.59	197.3%
10.300.5674.0000.3800	Non MSP- State Revenues	$0.00	($1,000.00)	$0.00	$1,000.00	0.0%
10.300.5679.0000.3500	Statewide Initatives	$0.00	$0.00	($47,520.00)	($47,520.00)	0.0%
10.300.5807.0000.3400	Educator Supports	$0.00	$0.00	($10,000.00)	($10,000.00)	0.0%
10.300.5868.0000.3400	Educator Supports	$0.00	($13,513.11)	($17,300.00)	($3,786.89)	78.1%
10.300.5882.0000.3500	Statewide Initatives	($2,916.67)	($20,416.66)	($34,357.33)	($13,940.67)	59.4%
10.300.5901.0000.3100	R- Basic School Programs	$0.00	$858.65	$0.00	($858.65)	0.0%
10.300.5903.0000.3100	R- Basic School Programs	$0.00	($1,500.00)	$0.00	$1,500.00	0.0%
10.300.6903.0000.3100	R- Basic School Programs	$0.00	($9,349.14)	($27,373.16)	($18,024.02)	34.2%
10.300.7801.0000.4800	Titles ESEA	$0.00	($11,583.00)	($64,331.00)	($52,748.00)	18.0%
10.300.8001.0000.1610	Sales to Students	$0.00	$16.95	$0.00	($16.95)	0.0%
10.300.8070.0000.1610	Sales to Students	($21,141.92)	($135,295.19)	($160,000.00)	($24,704.81)	84.6%
10.300.8070.0000.1620	Sales to Adults	($392.75)	($4,058.90)	$0.00	$4,058.90	0.0%
10.300.8075.0000.1610	Sales to Students	$17.30	$17.30	$0.00	($17.30)	0.0%
10.300.8075.0000.1620	Sales to Adults	$0.00	($500.00)	$0.00	$500.00	0.0%
10.310.0026.0000.1910	Rentals	($1,980.00)	($5,772.00)	($4,000.00)	$1,772.00	144.3%
10.310.0027.0000.1750	School Vending & Store	($95.00)	($1,345.00)	$0.00	$1,345.00	0.0%
10.310.0032.0000.1747	Extracurricular Fees	$0.00	($472.00)	($1,000.00)	($528.00)	47.2%
10.310.0032.0000.1760	Fines	$0.00	($40.00)	$0.00	$40.00	0.0%
10.310.0034.0000.1747	Extracurricular Fees	$0.00	($206.00)	($1,000.00)	($794.00)	20.6%
10.310.0050.0000.1760	Fines	($20.00)	($310.00)	$0.00	$310.00	0.0%
10.310.0050.0000.1770	Fundraisers	$0.00	($2,439.12)	$0.00	$2,439.12	0.0%
10.310.0050.0000.1920	Contributions/Donations	($181.24)	($495.48)	$0.00	$495.48	0.0%
10.310.0050.0000.1990	Miscellaneous	$0.00	$0.00	($5,000.00)	($5,000.00)	0.0%
10.310.0100.0000.1770	Fundraisers	$0.00	($21,815.37)	($15,000.00)	$6,815.37	145.4%
10.310.0100.0000.1795	Carry Over	$0.00	($30,000.00)	$0.00	$30,000.00	0.0%
10.310.0100.0000.1920	Contributions/Donations	$0.00	($634.49)	($500.00)	$134.49	126.9%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.310.0102.0000.1770	Fundraisers	$0.00	($13,176.23)	($15,000.00)	($1,823.77)	87.8%
10.310.0104.0000.1795	Carry Over	$0.00	($6,900.00)	$0.00	$6,900.00	0.0%
10.310.0104.0000.1920	Contributions/Donations	($100.00)	($100.00)	$0.00	$100.00	0.0%
10.310.5420.0000.3500	Statewide Initatives	$0.00	($83,327.00)	($65,000.00)	$18,327.00	128.2%
10.310.5637.0000.3500	Statewide Initatives	($4,404.66)	($32,080.22)	($19,000.00)	$13,080.22	168.8%
10.310.5655.0000.3500	Statewide Initatives	$0.00	($29,882.77)	($60,000.00)	($30,117.23)	49.8%
10.310.5672.0000.3800	Non MSP- State Revenues	$0.00	($3,000.00)	($4,000.00)	($1,000.00)	75.0%
10.310.5674.0000.3800	Non MSP- State Revenues	$0.00	($1,000.00)	$0.00	$1,000.00	0.0%
10.310.5679.0000.3500	Statewide Initatives	$0.00	$0.00	($47,520.00)	($47,520.00)	0.0%
10.310.5807.0000.3400	Educator Supports	$0.00	$0.00	($10,000.00)	($10,000.00)	0.0%
10.310.5868.0000.3400	Educator Supports	$0.00	($10,450.00)	($10,450.00)	$0.00	100.0%
10.310.5882.0000.3500	Statewide Initatives	($2,916.67)	($20,416.68)	($35,646.33)	($15,229.65)	57.3%
10.310.7225.0000.4200	Federal	$0.00	$0.00	($15,000.00)	($15,000.00)	0.0%
10.310.7801.0000.4800	Titles ESEA	$0.00	($11,500.00)	($38,309.00)	($26,809.00)	30.0%
10.310.8070.0000.1610	Sales to Students	($15,765.05)	($109,469.10)	($105,000.00)	$4,469.10	104.3%
10.310.8070.0000.1620	Sales to Adults	($732.00)	($2,767.35)	$0.00	$2,767.35	0.0%
10.310.8075.0000.1620	Sales to Adults	$0.00	($277.30)	$0.00	$277.30	0.0%
10.400.8070.0000.1920	Contributions/Donations	($323.56)	($3,655.48)	$0.00	$3,655.48	0.0%
10.400.8070.0000.3800	Non MSP- State Revenues	($14,913.00)	($78,514.50)	($205,000.00)	($126,485.50)	38.3%
10.400.8075.0000.1610	Sales to Students	$0.00	($597.69)	$0.00	$597.69	0.0%
10.400.8075.0000.4560	National School Lunch	($30,521.70)	($164,449.00)	($460,000.00)	($295,551.00)	35.7%
10.400.8079.0000.4560	National School Lunch	$0.00	$0.00	($4,000.00)	($4,000.00)	0.0%
10.400.8084.0000.3800	Non MSP- State Revenues	$0.00	($1,030.69)	$0.00	$1,030.69	0.0%
10.500.0270.0000.1410	Transportation Fees	$0.00	($4,732.01)	$0.00	$4,732.01	0.0%
10.600.1205.0000.3100	R- Basic School Programs	($254,057.02)	($2,461,390.69)	($3,048,684.22)	($587,293.53)	80.7%
10.600.1210.0000.3100	R- Basic School Programs	($3,994.54)	($27,961.78)	($47,934.00)	($19,972.22)	58.3%
10.600.1220.0000.3100	R- Basic School Programs	($768.00)	($5,375.96)	($9,216.00)	($3,840.04)	58.3%
10.600.1225.0000.3100	R- Basic School Programs	($3,135.68)	($21,949.77)	($37,628.00)	($15,678.23)	58.3%
10.600.1278.0000.3100	R- Basic School Programs	$0.00	($5,456.64)	$0.00	$5,456.64	0.0%
	REVENUE	($2,763,947.81)	($29,329,112.63)	($41,320,485.87)	($11,991,373.24)	71.0%

EXPENDITURE

		MTD	YTD	Budget	BudgetBalance	Percent
10.000.0050.0000.0210	Pension Contributions	$0.00	($128.42)	$0.00	$128.42	0.0%
10.000.0050.0000.0240	Health Insurance	$0.00	$168,568.50	$0.00	($168,568.50)	0.0%
10.000.0050.0000.0790	Depreciation	$0.00	$0.00	$200,000.00	$200,000.00	0.0%
10.000.0050.1000.0115	AD and Instructional Coaches	$26,353.44	$141,217.64	$403,000.00	$261,782.36	35.0%
10.000.0050.1000.0132	Substitute	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.000.0050.1000.0209	401k	$1,495.90	$7,388.12	$0.00	($7,388.12)	0.0%
10.000.0050.1000.0210	Pension Contributions	$3,911.49	$22,041.55	$100,000.00	$77,958.45	22.0%
10.000.0050.1000.0220	Social Security	$1,590.90	$3,558.43	$20,000.00	$16,441.57	17.8%
10.000.0050.1000.0221	Medicare	$372.08	$832.24	$6,000.00	$5,167.76	13.9%
10.000.0050.1000.0240	Health Insurance	$1,882.98	$16,263.77	$35,000.00	$18,736.23	46.5%
10.000.0050.1000.0290	Other Benefits	$111.68	($1,265.76)	$0.00	$1,265.76	0.0%
10.000.0050.1000.0320	Professional Educational Services	$80.09	$587.77	$12,667.00	$12,079.23	4.6%
10.000.0050.1000.0330	Employee Training	($5,500.00)	$0.00	$0.00	$0.00	0.0%
10.000.0050.1000.0610	General Supplies	$0.00	$629.87	$15,000.00	$14,370.13	4.2%
10.000.0050.2100.0141	Social Worker	$8,481.02	$63,607.65	$90,000.00	$26,392.35	70.7%
10.000.0050.2100.0143	Health Professional	$786.10	$6,002.45	$10,000.00	$3,997.55	60.0%
10.000.0050.2100.0209	401k	$127.22	$954.15	$0.00	($954.15)	0.0%
10.000.0050.2100.0210	Pension Contributions	$1,797.12	$13,563.24	$21,950.00	$8,386.76	61.8%
10.000.0050.2100.0220	Social Security	$543.56	$4,089.74	$6,000.00	$1,910.26	68.2%
10.000.0050.2100.0221	Medicare	$127.11	$956.42	$2,000.00	$1,043.58	47.8%
10.000.0050.2100.0240	Health Insurance	$1,023.10	$7,966.10	$0.00	($7,966.10)	0.0%
10.000.0050.2100.0290	Other Benefits	$104.00	$770.08	$0.00	($770.08)	0.0%
10.000.0050.2200.0580	Travel Staff Per Diem	$0.00	$370.41	$750.00	$379.59	49.4%
10.000.0050.2200.0619	Training and Appreciation	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.000.0050.2300.0112	Executive Director	$9,546.34	$66,824.38	$152,500.00	$85,675.62	43.8%
10.000.0050.2300.0152	Office Personnel	$5,130.42	$38,209.53	$55,000.00	$16,790.47	69.5%
10.000.0050.2300.0198	Other Classified Personnel	$7,158.26	$53,263.48	$83,000.00	$29,736.52	64.2%
10.000.0050.2300.0209	401k	$143.20	$1,040.94	$0.00	($1,040.94)	0.0%
10.000.0050.2300.0210	Pension Contributions	$4,306.90	$32,553.82	$20,400.00	($12,153.82)	159.6%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.000.0050.2300.0220	Social Security	$1,338.00	$9,864.17	$12,000.00	$2,135.83	82.2%
10.000.0050.2300.0221	Medicare	$312.90	$2,306.85	$2,800.00	$493.15	82.4%
10.000.0050.2300.0240	Health Insurance	$577.22	$4,171.75	$0.00	($4,171.75)	0.0%
10.000.0050.2300.0330	Employee Training	$5,500.00	$9,000.00	$20,000.00	$11,000.00	45.0%
10.000.0050.2300.0349	Purchased Services	$15,802.00	$30,065.00	$40,000.00	$9,935.00	75.2%
10.000.0050.2300.0540	Marketing and Advertising	$918.98	$1,925.53	$10,000.00	$8,074.47	19.3%
10.000.0050.2300.0610	General Supplies	$275.76	$1,178.83	$600.00	($578.83)	196.5%
10.000.0050.2300.0612	Office Supplies	$143.92	$309.44	$400.00	$90.56	77.4%
10.000.0050.2300.0619	Training and Appreciation	$74.90	$14,997.65	$20,000.00	$5,002.35	75.0%
10.000.0050.2300.0650	Tech Related Supplies	$0.00	$189.97	$200.00	$10.03	95.0%
10.000.0050.2300.0670	Software	$188.00	$946.00	$0.00	($946.00)	0.0%
10.000.0050.2400.0210	Pension Contributions	$0.00	$0.00	$50,000.00	$50,000.00	0.0%
10.000.0050.2400.0530	Communication	$0.00	$6,358.79	$14,000.00	$7,641.21	45.4%
10.000.0050.2500.0114	Business Administrator	$11,109.92	$83,324.40	$133,319.00	$49,994.60	62.5%
10.000.0050.2500.0152	Office Personnel	$11,741.34	$88,778.55	$145,000.00	$56,221.45	61.2%
10.000.0050.2500.0184	Technology	$12,648.84	$94,247.28	$142,000.00	$47,752.72	66.4%
10.000.0050.2500.0209	401k	$558.98	$4,192.35	$10,000.00	$5,807.65	41.9%
10.000.0050.2500.0210	Pension Contributions	$5,754.92	$44,154.70	$80,000.00	$35,845.30	55.2%
10.000.0050.2500.0220	Social Security	$2,102.92	$15,776.96	$26,500.00	$10,723.04	59.5%
10.000.0050.2500.0221	Medicare	$491.81	$3,689.73	$8,000.00	$4,310.27	46.1%
10.000.0050.2500.0240	Health Insurance	$4,662.10	$34,509.42	$68,000.00	$33,490.58	50.7%
10.000.0050.2500.0270	Workers Comp	$878.99	$6,342.82	$6,000.00	($342.82)	105.7%
10.000.0050.2500.0280	SUTA	$3,225.97	$28,355.75	$15,000.00	($13,355.75)	189.0%
10.000.0050.2500.0290	Other Benefits	$104.00	$928.01	$3,300.00	$2,371.99	28.1%
10.000.0050.2500.0320	Professional Educational Services	$0.00	$508.48	$250.00	($258.48)	203.4%
10.000.0050.2500.0330	Employee Training	$0.00	$847.65	$2,600.00	$1,752.35	32.6%
10.000.0050.2500.0580	Travel Staff Per Diem	$160.30	$2,108.19	$3,500.00	$1,391.81	60.2%
10.000.0050.2500.0610	General Supplies	$1,366.46	$3,990.56	$7,500.00	$3,509.44	53.2%
10.000.0050.2500.0612	Office Supplies	$644.81	$4,293.87	$10,333.00	$6,039.13	41.6%
10.000.0050.2500.0619	Training and Appreciation	$301.87	$5,652.51	$13,500.00	$7,847.49	41.9%
10.000.0050.2500.0650	Tech Related Supplies	$61.95	$1,606.88	$4,500.00	$2,893.12	35.7%
10.000.0050.2500.0670	Software	$2,275.08	$39,645.36	$120,000.00	$80,354.64	33.0%
10.000.0050.2500.0810	Dues	$3,216.00	$6,068.00	$7,500.00	$1,432.00	80.9%
10.000.0050.2500.0812	Bank	$1,088.47	$110,779.62	$137,000.00	$26,220.38	80.9%
10.000.0050.2500.0850	Carry Over	$0.00	$0.00	$245,827.42	$245,827.42	0.0%
10.000.0050.2500.0860	Indirect Costs Unrestricted	($2,680.90)	($19,554.55)	$0.00	$19,554.55	0.0%
10.000.0050.2500.0890	Miscellaneous	$0.00	$1,720.42	$60,000.00	$58,279.58	2.9%
10.000.0050.2510.0352	Audit Services	$862.00	$22,862.00	$36,500.00	$13,638.00	62.6%
10.000.0050.2600.0181	Facility Supervisor	$4,170.64	$31,279.80	$50,500.00	$19,220.20	61.9%
10.000.0050.2600.0182	Custodial	$0.00	$9,800.60	$20,000.00	$10,199.40	49.0%
10.000.0050.2600.0210	Pension Contributions	$793.26	$6,377.02	$10,500.00	$4,122.98	60.7%
10.000.0050.2600.0220	Social Security	$238.70	$2,393.19	$0.00	($2,393.19)	0.0%
10.000.0050.2600.0221	Medicare	$55.82	$559.67	$1,000.00	$440.33	56.0%
10.000.0050.2600.0240	Health Insurance	$895.88	$6,524.51	$0.00	($6,524.51)	0.0%
10.000.0050.2600.0430	Repair & Maintenance	$0.00	$0.00	$2,500.00	$2,500.00	0.0%
10.000.0050.2600.0521	Liability & Property Insurance	$15,987.68	$135,785.46	$215,000.00	$79,214.54	63.2%
10.000.0050.5000.0845	Debt	$0.00	$0.00	$500,000.00	$500,000.00	0.0%
10.000.0270.2700.0171	Transportation Supervisor	$4,170.64	$31,279.80	($50,000.00)	($81,279.80)	62.6%
10.000.0270.2700.0172	Bus Drivers	$0.00	$0.00	$100,000.00	$100,000.00	0.0%
10.000.0270.2700.0210	Pension Contributions	$793.26	$5,991.17	$0.00	($5,991.17)	0.0%
10.000.0270.2700.0220	Social Security	$238.70	$1,793.85	$0.00	($1,793.85)	0.0%
10.000.0270.2700.0221	Medicare	$55.82	$419.49	$0.00	($419.49)	0.0%
10.000.0270.2700.0240	Health Insurance	$895.92	$6,524.79	$0.00	($6,524.79)	0.0%
10.000.0270.2700.0290	Other Benefits	$0.00	$0.00	$500.00	$500.00	0.0%
10.000.0270.2700.0320	Professional Educational Services	$0.00	$75.00	$1,000.00	$925.00	7.5%
10.000.1205.0000.0209	401k	$0.00	$273.84	$0.00	($273.84)	0.0%
10.000.1205.0000.0210	Pension Contributions	$0.00	$3,706.19	$0.00	($3,706.19)	0.0%
10.000.1205.0000.0220	Social Security	$0.00	$1,195.69	$0.00	($1,195.69)	0.0%
10.000.1205.0000.0221	Medicare	$0.00	$279.66	$0.00	($279.66)	0.0%
10.000.1205.0000.0240	Health Insurance	$0.00	$3,121.29	$0.00	($3,121.29)	0.0%
10.000.1205.0000.0290	Other Benefits	$0.00	$15.23	$0.00	($15.23)	0.0%
10.000.1205.1000.0132	Substitute	$3,465.17	$17,190.46	$40,000.00	$22,809.54	43.0%
10.000.1205.1000.0133	Educational Stipends	$0.00	$0.00	$4,000.00	$4,000.00	0.0%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.000.1205.1000.0210	Pension Contributions	$0.00	$0.00	$3,400.00	$3,400.00	0.0%
10.000.1205.1000.0220	Social Security	$214.84	$1,065.82	$1,700.00	$634.18	62.7%
10.000.1205.1000.0221	Medicare	$50.24	$249.22	$600.00	$350.78	41.5%
10.000.1205.1000.0240	Health Insurance	$0.00	$0.00	$600.00	$600.00	0.0%
10.000.1205.2100.0141	Social Worker	$943.90	$5,663.40	$6,000.00	$336.60	94.4%
10.000.1205.2100.0143	Health Professional	$5,209.04	$31,254.24	$62,000.00	$30,745.76	50.4%
10.000.1205.2100.0161	Paraprofessional	$0.00	$0.00	$8,500.00	$8,500.00	0.0%
10.000.1205.2100.0209	401k	$94.40	$566.40	$600.00	$33.60	94.4%
10.000.1205.2100.0210	Pension Contributions	$1,075.90	$6,470.78	$19,500.00	$13,029.22	33.2%
10.000.1205.2100.0220	Social Security	$356.94	$2,144.64	$2,500.00	$355.36	85.8%
10.000.1205.2100.0221	Medicare	$83.46	$501.47	$600.00	$98.53	83.6%
10.000.1205.2100.0240	Health Insurance	$964.36	$5,662.49	$16,000.00	$10,337.51	35.4%
10.000.1205.2100.0290	Other Benefits	$48.80	$287.25	$0.00	($287.25)	0.0%
10.000.1205.2200.0530	Communication	$0.00	$14.05	$0.00	($14.05)	0.0%
10.000.1205.2300.0152	Office Personnel	$4,703.97	$33,858.85	$45,000.00	$11,141.15	75.2%
10.000.1205.2300.0220	Social Security	$264.14	$1,940.64	$1,800.00	($140.64)	107.8%
10.000.1205.2300.0221	Medicare	$61.78	$453.86	$0.00	($453.86)	0.0%
10.000.1205.2300.0240	Health Insurance	$1,774.64	$10,232.26	$6,700.00	($3,532.26)	152.7%
10.000.5201.1000.0240	Health Insurance	$0.00	($22,005.46)	$0.00	$22,005.46	0.0%
10.000.5310.1000.0133	Educational Stipends	$0.00	$0.00	$15,000.00	$15,000.00	0.0%
10.000.5310.1000.0220	Social Security	$0.00	$0.00	$600.00	$600.00	0.0%
10.000.5310.1000.0221	Medicare	$0.00	$0.00	$500.00	$500.00	0.0%
10.000.5310.1000.0320	Professional Educational Services	$0.00	$0.00	$3,200.00	$3,200.00	0.0%
10.000.5310.1000.0610	General Supplies	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.000.5344.1000.0320	Professional Educational Services	$0.00	$0.00	$12,000.00	$12,000.00	0.0%
10.000.5344.1000.0670	Software	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.000.5618.1000.0670	Software	$0.00	$48,450.00	$57,000.00	$8,550.00	85.0%
10.000.5619.0000.0209	401k	$0.00	$2,720.34	$0.00	($2,720.34)	0.0%
10.000.5619.0000.0210	Pension Contributions	$0.00	$16,375.59	$0.00	($16,375.59)	0.0%
10.000.5619.0000.0220	Social Security	$0.00	$5,103.32	$0.00	($5,103.32)	0.0%
10.000.5619.0000.0221	Medicare	$0.00	$1,193.48	$0.00	($1,193.48)	0.0%
10.000.5619.0000.0240	Health Insurance	$0.00	$12,296.14	$0.00	($12,296.14)	0.0%
10.000.5619.0000.0290	Other Benefits	$0.00	$518.28	$0.00	($518.28)	0.0%
10.000.5619.1000.0131	Teachers	$0.00	$0.00	$70,000.00	$70,000.00	0.0%
10.000.5619.1000.0209	401k	$0.00	($3,051.24)	$0.00	$3,051.24	0.0%
10.000.5619.1000.0210	Pension Contributions	$0.00	($33,605.43)	$0.00	$33,605.43	0.0%
10.000.5619.1000.0220	Social Security	$0.00	($11,280.32)	$0.00	$11,280.32	0.0%
10.000.5619.1000.0221	Medicare	$0.00	($2,638.15)	$0.00	$2,638.15	0.0%
10.000.5619.1000.0240	Health Insurance	$0.00	($4,190.66)	$0.00	$4,190.66	0.0%
10.000.5628.1000.0610	General Supplies	$0.00	$1,853.52	$9,770.00	$7,916.48	19.0%
10.000.5628.1000.0641	Curriculum	$2,530.45	$27,226.34	$27,230.00	$3.66	100.0%
10.000.5651.1000.0133	Educational Stipends	$0.00	$966.08	$0.00	($966.08)	0.0%
10.000.5651.1000.0209	401k	$0.00	$14.49	$0.00	($14.49)	0.0%
10.000.5651.1000.0210	Pension Contributions	$0.00	$204.71	$0.00	($204.71)	0.0%
10.000.5651.1000.0220	Social Security	$0.00	$59.73	$0.00	($59.73)	0.0%
10.000.5651.1000.0221	Medicare	$0.00	$13.97	$0.00	($13.97)	0.0%
10.000.5659.1000.0133	Educational Stipends	$0.00	$0.00	$4,475.00	$4,475.00	0.0%
10.000.5659.1000.0210	Pension Contributions	$0.00	$0.00	$7,000.00	$7,000.00	0.0%
10.000.5659.1000.0221	Medicare	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.000.5659.2100.0141	Social Worker	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.000.5659.2100.0143	Health Professional	$0.00	$500.00	$0.00	($500.00)	0.0%
10.000.5659.2100.0152	Office Personnel	$0.00	$925.00	$0.00	($925.00)	0.0%
10.000.5659.2100.0209	401k	$0.00	$15.00	$0.00	($15.00)	0.0%
10.000.5659.2100.0210	Pension Contributions	$0.00	$211.90	$1,000.00	$788.10	21.2%
10.000.5659.2100.0220	Social Security	$0.00	$140.95	$600.00	$459.05	23.5%
10.000.5659.2100.0221	Medicare	$0.00	$32.97	$300.00	$267.03	11.0%
10.000.5659.2100.0290	Other Benefits	$0.00	$9.92	$0.00	($9.92)	0.0%
10.000.5659.2200.0132	Substitute	$0.00	$937.00	$0.00	($937.00)	0.0%
10.000.5659.2200.0220	Social Security	$0.00	$58.09	$0.00	($58.09)	0.0%
10.000.5659.2200.0221	Medicare	$0.00	$13.59	$0.00	($13.59)	0.0%
10.000.5659.2300.0133	Educational Stipends	$0.00	$0.00	$500.00	$500.00	0.0%
10.000.5659.2300.0152	Office Personnel	$0.00	$1,500.00	$1,500.00	$0.00	100.0%
10.000.5659.2300.0210	Pension Contributions	$0.00	$190.20	$0.00	($190.20)	0.0%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.000.5659.2300.0220	Social Security	$0.00	$91.12	$0.00	($91.12)	0.0%
10.000.5659.2300.0221	Medicare	$0.00	$21.31	$0.00	($21.31)	0.0%
10.000.5659.2300.0240	Health Insurance	$0.00	$79.34	$0.00	($79.34)	0.0%
10.000.5659.2400.0133	Educational Stipends	$0.00	$0.00	$6,500.00	$6,500.00	0.0%
10.000.5659.2500.0114	Business Administrator	$0.00	$1,000.00	$1,000.00	$0.00	100.0%
10.000.5659.2500.0133	Educational Stipends	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.000.5659.2500.0152	Office Personnel	$0.00	$2,500.00	$2,500.00	$0.00	100.0%
10.000.5659.2500.0182	Custodial	$0.00	$500.00	$0.00	($500.00)	0.0%
10.000.5659.2500.0184	Technology	$0.00	$1,000.00	$1,000.00	$0.00	100.0%
10.000.5659.2500.0209	401k	$0.00	$100.00	$0.00	($100.00)	0.0%
10.000.5659.2500.0210	Pension Contributions	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.000.5659.2500.0220	Social Security	$0.00	$300.77	$750.00	$449.23	40.1%
10.000.5659.2500.0221	Medicare	$0.00	$70.34	$300.00	$229.66	23.4%
10.000.5659.2500.0240	Health Insurance	$0.00	$195.77	$0.00	($195.77)	0.0%
10.000.5659.2500.0290	Other Benefits	$0.00	$7.99	$0.00	($7.99)	0.0%
10.000.5659.2600.0133	Educational Stipends	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.000.5659.2600.0181	Facility Supervisor	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.000.5659.2600.0210	Pension Contributions	$0.00	$190.20	$800.00	$609.80	23.8%
10.000.5659.2600.0220	Social Security	$0.00	$58.16	$500.00	$441.84	11.6%
10.000.5659.2600.0221	Medicare	$0.00	$13.60	$250.00	$236.40	5.4%
10.000.5659.2600.0240	Health Insurance	$0.00	$173.26	$0.00	($173.26)	0.0%
10.000.5659.2700.0133	Educational Stipends	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.000.5659.2700.0171	Transportation Supervisor	$0.00	$1,000.00	$1,000.00	$0.00	100.0%
10.000.5659.2700.0172	Bus Drivers	$0.00	$1,000.00	$1,000.00	$0.00	100.0%
10.000.5659.2700.0209	401k	$0.00	$15.00	$0.00	($15.00)	0.0%
10.000.5659.2700.0210	Pension Contributions	$0.00	$211.90	$0.00	($211.90)	0.0%
10.000.5659.2700.0220	Social Security	$0.00	$121.77	$0.00	($121.77)	0.0%
10.000.5659.2700.0221	Medicare	$0.00	$28.48	$0.00	($28.48)	0.0%
10.000.5659.2700.0240	Health Insurance	$0.00	$90.71	$0.00	($90.71)	0.0%
10.000.5659.3100.0133	Educational Stipends	$0.00	$0.00	$18,702.00	$18,702.00	0.0%
10.000.5659.3100.0190	Food Service Director	$0.00	$1,000.00	$1,000.00	$0.00	100.0%
10.000.5659.3100.0191	Food Service Personnel	$0.00	$17,798.00	$17,798.00	$0.00	100.0%
10.000.5659.3100.0209	401k	$0.00	$115.00	$0.00	($115.00)	0.0%
10.000.5659.3100.0210	Pension Contributions	$0.00	$1,183.97	$497.13	($686.84)	238.2%
10.000.5659.3100.0220	Social Security	$0.00	$1,155.65	$750.00	($405.65)	154.1%
10.000.5659.3100.0221	Medicare	$0.00	$270.26	$500.00	$229.74	54.1%
10.000.5659.3100.0240	Health Insurance	$0.00	$322.27	$0.00	($322.27)	0.0%
10.000.5659.3100.0290	Other Benefits	$0.00	$9.86	$0.00	($9.86)	0.0%
10.000.5663.2500.0870	Indirect Costs Restricted	$433.67	$551.59	$0.00	($551.59)	0.0%
10.000.5670.1000.0115	AD and Instructional Coaches	$0.00	$771.83	$0.00	($771.83)	0.0%
10.000.5670.1000.0133	Educational Stipends	$0.00	$0.00	$86,600.00	$86,600.00	0.0%
10.000.5670.1000.0209	401k	$0.00	$0.00	$1,480.00	$1,480.00	0.0%
10.000.5670.1000.0210	Pension Contributions	$0.00	$0.00	$18,000.00	$18,000.00	0.0%
10.000.5670.1000.0220	Social Security	$0.00	$0.00	$4,500.00	$4,500.00	0.0%
10.000.5670.1000.0221	Medicare	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.000.5670.1000.0320	Professional Educational Services	$0.00	$4,666.68	$5,000.00	$333.32	93.3%
10.000.5670.1000.0330	Employee Training	$0.00	$33,065.00	$57,800.00	$24,735.00	57.2%
10.000.5670.1000.0610	General Supplies	$0.00	$2,775.79	$5,404.48	$2,628.69	51.4%
10.000.5670.1000.0670	Software	$0.00	$2,595.52	$2,595.52	$0.00	100.0%
10.000.5670.2300.0112	Executive Director	$0.00	$2,570.17	$0.00	($2,570.17)	0.0%
10.000.5670.2500.0870	Indirect Costs Restricted	$0.00	$4,769.80	$0.00	($4,769.80)	0.0%
10.000.5679.2500.0870	Indirect Costs Restricted	$1,140.79	$3,898.60	$0.00	($3,898.60)	0.0%
10.000.5697.1000.0320	Professional Educational Services	$640.00	$3,200.00	$5,120.00	$1,920.00	62.5%
10.000.5814.0000.0870	Indirect Costs Restricted	$1,101.17	$3,344.20	$0.00	($3,344.20)	0.0%
10.000.5814.1000.0131	Teachers	$0.00	$0.00	$43,000.00	$43,000.00	0.0%
10.000.5814.1000.0133	Educational Stipends	$0.00	$0.00	$65,000.00	$65,000.00	0.0%
10.000.5814.1000.0209	401k	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.000.5814.1000.0210	Pension Contributions	$0.00	$0.00	$20,000.00	$20,000.00	0.0%
10.000.5814.1000.0220	Social Security	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.000.5814.1000.0221	Medicare	$0.00	$0.00	$4,000.00	$4,000.00	0.0%
10.000.5814.1000.0240	Health Insurance	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.000.5814.1000.0290	Other Benefits	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.000.5814.1000.0610	General Supplies	$238.23	$303.75	$2,500.00	$2,196.25	12.2%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.000.5876.0000.0209	401k	$0.00	$368.43	$0.00	($368.43)	0.0%
10.000.5876.0000.0210	Pension Contributions	$0.00	$1,262.36	$0.00	($1,262.36)	0.0%
10.000.5876.0000.0220	Social Security	$0.00	$411.28	$0.00	($411.28)	0.0%
10.000.5876.0000.0221	Medicare	$0.00	$96.17	$0.00	($96.17)	0.0%
10.000.5876.0000.0240	Health Insurance	$0.00	$962.61	$0.00	($962.61)	0.0%
10.000.5876.0000.0290	Other Benefits	$0.00	$53.72	$0.00	($53.72)	0.0%
10.000.5876.1000.0115	AD and Instructional Coaches	$4,432.60	$23,399.76	$40,000.00	$16,600.24	58.5%
10.000.5876.1000.0209	401k	$260.17	$1,245.37	$0.00	($1,245.37)	0.0%
10.000.5876.1000.0210	Pension Contributions	$643.34	$3,575.34	$0.00	($3,575.34)	0.0%
10.000.5876.1000.0220	Social Security	$267.84	$1,395.36	$0.00	($1,395.36)	0.0%
10.000.5876.1000.0221	Medicare	$62.62	$326.19	$0.00	($326.19)	0.0%
10.000.5876.1000.0240	Health Insurance	$306.72	$2,478.82	$0.00	($2,478.82)	0.0%
10.000.5876.1000.0290	Other Benefits	$18.10	$113.05	$0.00	($113.05)	0.0%
10.000.5876.2100.0141	Social Worker	$172.50	$1,035.00	$0.00	($1,035.00)	0.0%
10.000.5876.2100.0209	401k	$17.26	$103.56	$0.00	($103.56)	0.0%
10.000.5876.2100.0210	Pension Contributions	$15.56	$93.79	$0.00	($93.79)	0.0%
10.000.5876.2100.0220	Social Security	$10.26	$61.56	$0.00	($61.56)	0.0%
10.000.5876.2100.0221	Medicare	$2.40	$14.40	$0.00	($14.40)	0.0%
10.000.5876.2100.0240	Health Insurance	$13.32	$79.92	$0.00	($79.92)	0.0%
10.000.5876.2100.0290	Other Benefits	$1.60	$9.60	$0.00	($9.60)	0.0%
10.000.5914.2500.0870	Indirect Costs Restricted	$0.00	$3,455.84	$0.00	($3,455.84)	0.0%
10.000.5914.4200.0710	Land Improvements	$0.00	$0.00	$272,000.00	$272,000.00	0.0%
10.000.7524.2500.0870	Indirect Costs Restricted	$0.00	$2,390.92	$0.00	($2,390.92)	0.0%
10.000.7801.2500.0870	Indirect Costs Restricted	$0.00	$832.61	$0.00	($832.61)	0.0%
10.000.7860.1000.0115	AD and Instructional Coaches	$0.00	$2,250.00	$0.00	($2,250.00)	0.0%
10.000.7860.1000.0133	Educational Stipends	$0.00	$1,500.00	$12,000.00	$10,500.00	12.5%
10.000.7860.1000.0209	401k	$0.00	$120.00	$0.00	($120.00)	0.0%
10.000.7860.1000.0210	Pension Contributions	$0.00	$710.85	$1,500.00	$789.15	47.4%
10.000.7860.1000.0220	Social Security	$0.00	$232.50	$500.00	$267.50	46.5%
10.000.7860.1000.0221	Medicare	$0.00	$54.38	$0.00	($54.38)	0.0%
10.000.7860.1000.0320	Professional Educational Services	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.000.7860.1000.0610	General Supplies	$0.00	$863.91	$2,500.00	$1,636.09	34.6%
10.000.7860.2500.0870	Indirect Costs Restricted	$5.27	$176.40	$0.00	($176.40)	0.0%
10.000.7880.1000.0320	Professional Educational Services	$0.00	$11,850.00	$11,850.00	$0.00	100.0%
10.000.7880.1000.0610	General Supplies	$0.00	$0.00	$9,500.00	$9,500.00	0.0%
10.000.7880.1000.0641	Curriculum	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.000.7880.2500.0870	Indirect Costs Restricted	$0.00	$134.59	$0.00	($134.59)	0.0%
10.000.8001.0000.0209	401k	$0.00	$164.76	$0.00	($164.76)	0.0%
10.000.8001.0000.0210	Pension Contributions	$0.00	$6,292.48	$0.00	($6,292.48)	0.0%
10.000.8001.0000.0220	Social Security	$0.00	$1,860.52	$0.00	($1,860.52)	0.0%
10.000.8001.0000.0221	Medicare	$0.00	$435.13	$0.00	($435.13)	0.0%
10.000.8001.0000.0240	Health Insurance	$0.00	$1,898.85	$0.00	($1,898.85)	0.0%
10.000.8001.0000.0290	Other Benefits	$0.00	$104.00	$0.00	($104.00)	0.0%
10.100.0032.1000.0195	Coaching Stipends	$166.66	$999.96	$2,000.00	$1,000.04	50.0%
10.100.0032.1000.0210	Pension Contributions	$31.70	$190.62	$0.00	($190.62)	0.0%
10.100.0032.1000.0220	Social Security	$9.68	$58.22	$0.00	($58.22)	0.0%
10.100.0032.1000.0221	Medicare	$2.26	$13.61	$0.00	($13.61)	0.0%
10.100.0032.1000.0592	Student Council/Events	$0.00	$1,028.00	$3,000.00	$1,972.00	34.3%
10.100.0032.1000.0610	General Supplies	$0.00	$504.46	$1,500.00	$995.54	33.6%
10.100.0034.1000.0195	Coaching Stipends	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.100.0034.1000.0591	Athletics	$0.00	$723.00	$0.00	($723.00)	0.0%
10.100.0034.1000.0610	General Supplies	$0.00	$341.39	$1,000.00	$658.61	34.1%
10.100.0036.1000.0195	Coaching Stipends	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.100.0036.1000.0592	Student Council/Events	$0.00	$619.00	$0.00	($619.00)	0.0%
10.100.0036.1000.0610	General Supplies	$0.00	$731.76	$1,650.00	$918.24	44.3%
10.100.0043.1000.0195	Coaching Stipends	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.100.0043.1000.0518	Travel-Athletics	$0.00	$0.00	$2,480.00	$2,480.00	0.0%
10.100.0043.1000.0591	Athletics	$0.00	$2,679.00	$2,300.00	($379.00)	116.5%
10.100.0043.1000.0610	General Supplies	$0.00	$1,247.29	$1,220.00	($27.29)	102.2%
10.100.0050.0000.0209	401k	$0.00	$138.34	$0.00	($138.34)	0.0%
10.100.0050.0000.0210	Pension Contributions	$0.00	$332.20	$100.00	($232.20)	332.2%
10.100.0050.0000.0220	Social Security	$0.00	$134.60	$50.00	($84.60)	269.2%
10.100.0050.0000.0221	Medicare	$0.00	$31.48	$0.00	($31.48)	0.0%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.100.0050.0000.0240	Health Insurance	$0.00	$384.12	$0.00	($384.12)	0.0%
10.100.0050.0000.0290	Other Benefits	$0.00	$33.12	$0.00	($33.12)	0.0%
10.100.0050.1000.0131	Teachers	$135,396.65	$715,725.68	$1,285,200.00	$569,474.32	55.7%
10.100.0050.1000.0132	Substitute	$1,594.60	$2,163.40	$5,000.00	$2,836.60	43.3%
10.100.0050.1000.0133	Educational Stipends	$750.06	$5,000.36	$35,000.00	$29,999.64	14.3%
10.100.0050.1000.0161	Paraprofessional	$0.00	$76,220.38	$170,000.00	$93,779.62	44.8%
10.100.0050.1000.0195	Coaching Stipends	$1,300.00	$5,200.00	$0.00	($5,200.00)	0.0%
10.100.0050.1000.0209	401k	$2,805.35	$16,783.65	$12,000.00	($4,783.65)	139.9%
10.100.0050.1000.0210	Pension Contributions	$23,527.47	$119,645.55	$325,000.00	$205,354.45	36.8%
10.100.0050.1000.0220	Social Security	$9,349.17	$49,845.36	$100,000.00	$50,154.64	49.8%
10.100.0050.1000.0221	Medicare	$2,186.54	$10,450.79	$45,000.00	$34,549.21	23.2%
10.100.0050.1000.0240	Health Insurance	$13,214.18	$73,164.84	$205,000.00	$131,835.16	35.7%
10.100.0050.1000.0270	Workers Comp	$878.99	$1,949.99	$20,000.00	$18,050.01	9.7%
10.100.0050.1000.0290	Other Benefits	$499.31	$3,355.33	$0.00	($3,355.33)	0.0%
10.100.0050.1000.0320	Professional Educational Services	$10,736.74	$43,467.48	$55,900.00	$12,432.52	77.8%
10.100.0050.1000.0330	Employee Training	$0.00	$1,519.96	$4,000.00	$2,480.04	38.0%
10.100.0050.1000.0513	Travel-Field	$0.00	$290.00	$3,339.00	$3,049.00	8.7%
10.100.0050.1000.0591	Athletics	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.100.0050.1000.0610	General Supplies	$1,584.24	$17,232.06	$31,350.00	$14,117.94	55.0%
10.100.0050.1000.0611	Support Service Materials	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.100.0050.1000.0612	Office Supplies	$0.00	$1,281.43	$1,500.00	$218.57	85.4%
10.100.0050.1000.0619	Training and Appreciation	($21.48)	$89.63	$0.00	($89.63)	0.0%
10.100.0050.1000.0641	Curriculum	$0.00	$593.87	$10,000.00	$9,406.13	5.9%
10.100.0050.1000.0644	Library Supplies	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.100.0050.1000.0670	Software	$0.00	$5,354.33	$6,700.00	$1,345.67	79.9%
10.100.0050.2100.0142	Guidance Counselor	$0.00	$0.00	$50,000.00	$50,000.00	0.0%
10.100.0050.2100.0152	Office Personnel	$2,094.09	$12,329.81	$32,731.00	$20,401.19	37.7%
10.100.0050.2100.0209	401k	$0.00	$0.00	$4,500.00	$4,500.00	0.0%
10.100.0050.2100.0210	Pension Contributions	$0.00	$0.00	$23,000.00	$23,000.00	0.0%
10.100.0050.2100.0220	Social Security	$129.83	$764.44	$4,400.00	$3,635.56	17.4%
10.100.0050.2100.0221	Medicare	$30.36	$178.77	$1,000.00	$821.23	17.9%
10.100.0050.2200.0145	Librarian	$1,450.92	$8,639.15	$14,090.00	$5,450.85	61.3%
10.100.0050.2200.0220	Social Security	$89.96	$535.62	$0.00	($535.62)	0.0%
10.100.0050.2200.0221	Medicare	$21.04	$125.28	$12.00	($113.28)	1044.0%
10.100.0050.2200.0443	Copy Machine	$2,559.94	$16,013.93	$26,500.00	$10,486.07	60.4%
10.100.0050.2200.0580	Travel Staff Per Diem	$0.00	$65.80	$2,500.00	$2,434.20	2.6%
10.100.0050.2300.0330	Employee Training	$0.00	$500.00	$2,500.00	$2,000.00	20.0%
10.100.0050.2300.0540	Marketing and Advertising	$0.00	$1,024.92	$5,000.00	$3,975.08	20.5%
10.100.0050.2400.0121	Principals & Assistant Principals	$15,071.06	$97,961.89	$185,853.00	$87,891.11	52.7%
10.100.0050.2400.0152	Office Personnel	$8,123.74	$53,159.51	$97,485.00	$44,325.49	54.5%
10.100.0050.2400.0209	401k	$541.84	$3,557.48	$5,000.00	$1,442.52	71.1%
10.100.0050.2400.0210	Pension Contributions	$4,172.12	$27,268.60	$23,000.00	($4,268.60)	118.6%
10.100.0050.2400.0220	Social Security	$1,291.92	$8,445.36	$15,000.00	$6,554.64	56.3%
10.100.0050.2400.0221	Medicare	$302.12	$1,974.99	$5,000.00	$3,025.01	39.5%
10.100.0050.2400.0240	Health Insurance	$3,935.40	$25,103.80	$25,000.00	($103.80)	100.4%
10.100.0050.2400.0290	Other Benefits	$306.36	$1,947.22	$0.00	($1,947.22)	0.0%
10.100.0050.2400.0530	Communication	$364.98	$4,663.13	$10,000.00	$5,336.87	46.6%
10.100.0050.2400.0612	Office Supplies	$1,382.78	$8,019.64	$15,000.00	$6,980.36	53.5%
10.100.0050.2400.0619	Training and Appreciation	$0.00	$316.25	$0.00	($316.25)	0.0%
10.100.0050.2400.0650	Tech Related Supplies	$0.00	$425.00	$500.00	$75.00	85.0%
10.100.0050.2400.0670	Software	$188.00	$9,768.61	$29,500.00	$19,731.39	33.1%
10.100.0050.2500.0270	Workers Comp	$0.00	$1,751.83	$0.00	($1,751.83)	0.0%
10.100.0050.2500.0320	Professional Educational Services	$0.00	$0.00	$750.00	$750.00	0.0%
10.100.0050.2600.0182	Custodial	$6,201.17	$45,356.00	$56,174.00	$10,818.00	80.7%
10.100.0050.2600.0209	401k	$0.00	$108.70	$4,500.00	$4,391.30	2.4%
10.100.0050.2600.0210	Pension Contributions	$872.78	$7,901.34	$12,000.00	$4,098.66	65.8%
10.100.0050.2600.0220	Social Security	$371.96	$2,679.22	$3,100.00	$420.78	86.4%
10.100.0050.2600.0221	Medicare	$87.00	$626.60	$1,000.00	$373.40	62.7%
10.100.0050.2600.0240	Health Insurance	$542.86	$5,707.41	$15,000.00	$9,292.59	38.0%
10.100.0050.2600.0290	Other Benefits	$0.00	$156.00	$0.00	($156.00)	0.0%
10.100.0050.2600.0435	Lawn Care	$0.00	$650.00	$0.00	($650.00)	0.0%
10.100.0100.1000.0593	SPO Service	$0.00	$25.00	$0.00	($25.00)	0.0%
10.100.0100.3000.0593	SPO Service	$0.00	$0.00	$1,000.00	$1,000.00	0.0%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.100.0100.3000.0610	General Supplies	$515.51	$3,064.27	$7,500.00	$4,435.73	40.9%
10.100.0100.3300.0593	SPO Service	$0.00	$2,002.15	$500.00	($1,502.15)	400.4%
10.100.0100.4200.0710	Land Improvements	$0.00	$825.00	$15,000.00	$14,175.00	5.5%
10.100.0104.1000.0610	General Supplies	$137.66	$137.66	$500.00	$362.34	27.5%
10.100.0109.1000.0610	General Supplies	$479.72	$479.72	$500.00	$20.28	95.9%
10.100.0114.1000.0595	Debate/Drama	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.100.0114.1000.0610	General Supplies	$0.00	$179.88	$2,000.00	$1,820.12	9.0%
10.100.0115.1000.0610	General Supplies	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.100.0120.1000.0592	Student Council/Events	$0.00	$500.00	$500.00	$0.00	100.0%
10.100.0120.1000.0610	General Supplies	$0.00	$468.00	$1,000.00	$532.00	46.8%
10.100.0180.1000.0595	Debate/Drama	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.100.0180.1000.0610	General Supplies	$0.00	$164.52	$1,000.00	$835.48	16.5%
10.100.0192.1000.0610	General Supplies	($92.93)	$0.00	$1,000.00	$1,000.00	0.0%
10.100.0250.1000.0610	General Supplies	$0.00	$0.00	$3,940.00	$3,940.00	0.0%
10.100.0265.1000.0592	Student Council/Events	$0.00	$450.00	$2,000.00	$1,550.00	22.5%
10.100.0265.1000.0610	General Supplies	$0.00	$122.66	$2,000.00	$1,877.34	6.1%
10.100.1205.0000.0209	401k	$0.00	$1,439.93	$1,000.00	($439.93)	144.0%
10.100.1205.0000.0210	Pension Contributions	$0.00	$7,545.12	$15,000.00	$7,454.88	50.3%
10.100.1205.0000.0220	Social Security	$0.00	$3,448.70	$4,200.00	$751.30	82.1%
10.100.1205.0000.0221	Medicare	$0.00	$806.61	$1,000.00	$193.39	80.7%
10.100.1205.0000.0240	Health Insurance	$0.00	$8,570.62	$10,500.00	$1,929.38	81.6%
10.100.1205.0000.0290	Other Benefits	$0.00	$288.22	$0.00	($288.22)	0.0%
10.100.1205.1000.0133	Educational Stipends	$83.34	$500.04	$8,000.00	$7,499.96	6.3%
10.100.1205.1000.0161	Paraprofessional	$728.28	$13,248.55	$0.00	($13,248.55)	0.0%
10.100.1205.1000.0209	401k	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.100.1205.1000.0210	Pension Contributions	$15.86	$87.23	$1,000.00	$912.77	8.7%
10.100.1205.1000.0220	Social Security	$50.08	$850.98	$2,400.00	$1,549.02	35.5%
10.100.1205.1000.0221	Medicare	$11.72	$199.09	$500.00	$300.91	39.8%
10.100.1205.1000.0240	Health Insurance	$0.00	$0.00	$500.00	$500.00	0.0%
10.100.1205.1000.0320	Professional Educational Services	$50,558.50	$171,292.23	$204,765.00	$33,472.77	83.7%
10.100.1205.1000.0321	Support Services ORION	$0.00	$0.00	$20,000.00	$20,000.00	0.0%
10.100.1205.1000.0610	General Supplies	$41.78	$1,018.63	$1,300.00	$281.37	78.4%
10.100.1205.1000.0650	Tech Related Supplies	$0.00	$0.00	$600.00	$600.00	0.0%
10.100.1205.2100.0131	Teachers	$8,831.88	$70,277.13	$300,000.00	$229,722.87	23.4%
10.100.1205.2100.0141	Social Worker	$0.00	$0.00	$30,000.00	$30,000.00	0.0%
10.100.1205.2100.0142	Guidance Counselor	$1,991.58	$11,949.48	$0.00	($11,949.48)	0.0%
10.100.1205.2100.0143	Health Professional	$4,928.98	$29,573.88	$0.00	($29,573.88)	0.0%
10.100.1205.2100.0152	Office Personnel	$0.00	$0.00	$9,000.00	$9,000.00	0.0%
10.100.1205.2100.0210	Pension Contributions	$2,980.26	$21,228.64	$20,000.00	($1,228.64)	106.1%
10.100.1205.2100.0220	Social Security	$939.35	$6,691.72	$0.00	($6,691.72)	0.0%
10.100.1205.2100.0221	Medicare	$219.68	$1,564.97	$1,500.00	($64.97)	104.3%
10.100.1205.2100.0240	Health Insurance	$1,817.69	$11,444.84	$21,500.00	$10,055.16	53.2%
10.100.1205.2100.0290	Other Benefits	$81.06	$486.36	$0.00	($486.36)	0.0%
10.100.1205.2100.0320	Professional Educational Services	$4,955.00	$10,460.00	$21,060.00	$10,600.00	49.7%
10.100.1205.2100.0610	General Supplies	$0.00	$698.66	$2,350.00	$1,651.34	29.7%
10.100.1205.2200.0161	Paraprofessional	$27,997.23	$168,513.72	$250,000.00	$81,486.28	67.4%
10.100.1205.2200.0209	401k	$50.48	$316.80	$0.00	($316.80)	0.0%
10.100.1205.2200.0210	Pension Contributions	$1,892.25	$11,375.87	$30,000.00	$18,624.13	37.9%
10.100.1205.2200.0220	Social Security	$1,669.13	$10,060.72	$9,000.00	($1,060.72)	111.8%
10.100.1205.2200.0221	Medicare	$390.37	$2,352.90	$2,000.00	($352.90)	117.6%
10.100.1205.2200.0240	Health Insurance	$3,092.79	$17,870.45	$17,500.00	($370.45)	102.1%
10.100.1205.2200.0290	Other Benefits	$104.00	$578.05	$0.00	($578.05)	0.0%
10.100.1205.2200.0670	Software	$0.00	$0.00	$500.00	$500.00	0.0%
10.100.1205.2300.0612	Office Supplies	$0.00	$0.00	$500.00	$500.00	0.0%
10.100.5201.0000.0209	401k	$0.00	$1,487.75	$500.00	($987.75)	297.6%
10.100.5201.0000.0210	Pension Contributions	$0.00	$3,472.87	$4,000.00	$527.13	86.8%
10.100.5201.0000.0220	Social Security	$0.00	$1,310.72	$400.00	($910.72)	327.7%
10.100.5201.0000.0221	Medicare	$0.00	$306.56	$100.00	($206.56)	306.6%
10.100.5201.0000.0240	Health Insurance	$0.00	$4,595.81	$1,500.00	($3,095.81)	306.4%
10.100.5201.0000.0290	Other Benefits	$0.00	$434.72	$0.00	($434.72)	0.0%
10.100.5201.1000.0131	Teachers	$9,536.04	$57,216.24	$201,895.00	$144,678.76	28.3%
10.100.5201.1000.0209	401k	$730.52	$2,148.76	$11,500.00	$9,351.24	18.7%
10.100.5201.1000.0210	Pension Contributions	$1,179.56	($16,904.65)	$38,000.00	$54,904.65	44.5%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.100.5201.1000.0220	Social Security	$544.04	$3,256.64	$14,500.00	$11,243.36	22.5%
10.100.5201.1000.0221	Medicare	$127.23	($1,157.45)	$2,500.00	$3,657.45	46.3%
10.100.5201.1000.0240	Health Insurance	$1,782.42	$10,705.02	$30,000.00	$19,294.98	35.7%
10.100.5201.1000.0290	Other Benefits	$131.38	$788.28	$0.00	($788.28)	0.0%
10.100.5310.1000.0610	General Supplies	$0.00	$0.00	$5,300.00	$5,300.00	0.0%
10.100.5344.2100.0142	Guidance Counselor	$6,213.04	$37,940.83	$40,000.00	$2,059.17	94.9%
10.100.5344.2100.0209	401k	$61.14	$477.64	$100.00	($377.64)	477.6%
10.100.5344.2100.0210	Pension Contributions	$1,270.18	$9,364.96	$1,200.00	($8,164.96)	780.4%
10.100.5344.2100.0220	Social Security	$360.50	$2,617.56	$300.00	($2,317.56)	872.5%
10.100.5344.2100.0221	Medicare	$84.30	$612.10	$100.00	($512.10)	612.1%
10.100.5344.2100.0240	Health Insurance	$844.40	$6,622.65	$1,200.00	($5,422.65)	551.9%
10.100.5344.2100.0290	Other Benefits	$85.84	$688.24	$0.00	($688.24)	0.0%
10.100.5420.0000.0209	401k	$0.00	$133.76	$0.00	($133.76)	0.0%
10.100.5420.0000.0210	Pension Contributions	$0.00	$1,934.15	$0.00	($1,934.15)	0.0%
10.100.5420.0000.0220	Social Security	$0.00	$552.88	$0.00	($552.88)	0.0%
10.100.5420.0000.0221	Medicare	$0.00	$129.28	$0.00	($129.28)	0.0%
10.100.5420.0000.0240	Health Insurance	$0.00	$19.72	$0.00	($19.72)	0.0%
10.100.5420.1000.0131	Teachers	$4,695.64	$28,173.84	$55,879.00	$27,705.16	50.4%
10.100.5420.1000.0161	Paraprofessional	$1,622.38	$9,686.49	$15,000.00	$5,313.51	64.6%
10.100.5420.1000.0209	401k	$70.44	$422.64	$900.00	$477.36	47.0%
10.100.5420.1000.0210	Pension Contributions	$995.00	$5,981.74	$13,500.00	$7,518.26	44.3%
10.100.5420.1000.0220	Social Security	$391.71	$2,347.29	$6,500.00	$4,152.71	36.1%
10.100.5420.1000.0221	Medicare	$91.60	$548.95	$1,500.00	$951.05	36.6%
10.100.5420.1000.0240	Health Insurance	$10.30	$61.80	$134.00	$72.20	46.1%
10.100.5619.0000.0209	401k	$0.00	$5,746.02	$5,000.00	($746.02)	114.9%
10.100.5619.0000.0210	Pension Contributions	$0.00	$58,880.82	$0.00	($58,880.82)	0.0%
10.100.5619.0000.0220	Social Security	$0.00	$19,313.13	$19,000.00	($313.13)	101.6%
10.100.5619.0000.0221	Medicare	$0.00	$4,516.77	$0.00	($4,516.77)	0.0%
10.100.5619.0000.0240	Health Insurance	$0.00	$31,956.24	$0.00	($31,956.24)	0.0%
10.100.5619.0000.0290	Other Benefits	$0.00	$1,702.02	$0.00	($1,702.02)	0.0%
10.100.5619.1000.0209	401k	$0.00	($1,525.62)	$0.00	$1,525.62	0.0%
10.100.5619.1000.0210	Pension Contributions	$0.00	($16,802.73)	$0.00	$16,802.73	0.0%
10.100.5619.1000.0220	Social Security	$0.00	($5,640.16)	$0.00	$5,640.16	0.0%
10.100.5619.1000.0221	Medicare	$0.00	($1,319.09)	$0.00	$1,319.09	0.0%
10.100.5619.1000.0240	Health Insurance	$0.00	($11,002.74)	$0.00	$11,002.74	0.0%
10.100.5619.2600.0411	Water/Sewage	$1,706.06	$15,976.62	$20,000.00	$4,023.38	79.9%
10.100.5619.2600.0412	Disposal Services	$2,007.88	$6,897.50	$9,000.00	$2,102.50	76.6%
10.100.5619.2600.0420	Cleaning Service	$8,502.00	$68,181.00	$94,500.00	$26,319.00	72.1%
10.100.5619.2600.0430	Repair & Maintenance	$10,942.38	$70,113.86	$106,500.00	$36,386.14	65.8%
10.100.5619.2600.0435	Lawn Care	$410.00	$21,998.10	$40,000.00	$18,001.90	55.0%
10.100.5619.2600.0621	Natural Gas	$5,067.43	$11,101.70	$32,500.00	$21,398.30	34.2%
10.100.5619.2600.0622	Electricity	$5,677.06	$59,883.14	$95,000.00	$35,116.86	63.0%
10.100.5619.2600.0680	Maintenance & Cleaning Supplies	$3,129.69	$22,567.62	$55,000.00	$32,432.38	41.0%
10.100.5619.4200.0712	Furniture and Fixtures	$0.00	$9,634.97	$20,000.00	$10,365.03	48.2%
10.100.5619.5100.0830	Interest	$0.00	$307,343.75	$464,800.00	$157,456.25	66.1%
10.100.5619.5100.0840	Principal	$0.00	$0.00	$545,000.00	$545,000.00	0.0%
10.100.5637.1000.0641	Curriculum	$0.00	$11,716.53	$19,000.00	$7,283.47	61.7%
10.100.5641.1000.0220	Social Security	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.100.5641.1000.0221	Medicare	$0.00	$0.00	$500.00	$500.00	0.0%
10.100.5651.1000.0133	Educational Stipends	$3,864.32	$7,728.64	$50,000.00	$42,271.36	15.5%
10.100.5651.1000.0209	401k	$125.59	$251.18	$50.00	($201.18)	502.4%
10.100.5651.1000.0210	Pension Contributions	$680.32	$1,360.64	$1,000.00	($360.64)	136.1%
10.100.5651.1000.0220	Social Security	$230.15	$469.48	$500.00	$30.52	93.9%
10.100.5651.1000.0221	Medicare	$53.84	$109.81	$100.00	($9.81)	109.8%
10.100.5655.1000.0650	Tech Related Supplies	$606.90	$11,690.63	$20,000.00	$8,309.37	58.5%
10.100.5655.1000.0670	Software	$0.00	$660.00	$10,000.00	$9,340.00	6.6%
10.100.5659.1000.0131	Teachers	$0.00	$500.00	$0.00	($500.00)	0.0%
10.100.5659.1000.0161	Paraprofessional	$0.00	$19,015.00	$19,015.00	$0.00	100.0%
10.100.5659.1000.0209	401k	$0.00	$12.45	$0.00	($12.45)	0.0%
10.100.5659.1000.0220	Social Security	$0.00	$1,193.83	$0.00	($1,193.83)	0.0%
10.100.5659.1000.0221	Medicare	$0.00	$279.20	$0.00	($279.20)	0.0%
10.100.5659.1000.0290	Other Benefits	$0.00	$10.18	$0.00	($10.18)	0.0%
10.100.5659.2100.0152	Office Personnel	$0.00	$2,700.00	$0.00	($2,700.00)	0.0%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.100.5659.2100.0209	401k	$0.00	$100.00	$0.00	($100.00)	0.0%
10.100.5659.2100.0210	Pension Contributions	$0.00	$280.40	$0.00	($280.40)	0.0%
10.100.5659.2100.0220	Social Security	$0.00	$154.75	$0.00	($154.75)	0.0%
10.100.5659.2100.0221	Medicare	$0.00	$36.19	$0.00	($36.19)	0.0%
10.100.5659.2100.0240	Health Insurance	$0.00	$318.54	$0.00	($318.54)	0.0%
10.100.5659.2100.0290	Other Benefits	$0.00	$16.82	$0.00	($16.82)	0.0%
10.100.5659.2200.0145	Librarian	$0.00	$500.00	$0.00	($500.00)	0.0%
10.100.5659.2200.0220	Social Security	$0.00	$31.00	$0.00	($31.00)	0.0%
10.100.5659.2200.0221	Medicare	$0.00	$7.25	$0.00	($7.25)	0.0%
10.100.5659.2600.0182	Custodial	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.100.5659.2600.0210	Pension Contributions	$0.00	$190.20	$0.00	($190.20)	0.0%
10.100.5659.2600.0220	Social Security	$0.00	$60.41	$0.00	($60.41)	0.0%
10.100.5659.2600.0221	Medicare	$0.00	$14.13	$0.00	($14.13)	0.0%
10.100.5659.2600.0240	Health Insurance	$0.00	$80.13	$0.00	($80.13)	0.0%
10.100.5663.1000.0161	Paraprofessional	$917.38	$4,715.99	$30,000.00	$25,284.01	15.7%
10.100.5663.1000.0220	Social Security	$50.96	$280.55	$2,000.00	$1,719.45	14.0%
10.100.5663.1000.0221	Medicare	$11.92	$65.61	$500.00	$434.39	13.1%
10.100.5663.1000.0240	Health Insurance	$282.22	$564.44	$0.00	($564.44)	0.0%
10.100.5670.1000.0133	Educational Stipends	$0.00	$0.00	$10,000.00	$10,000.00	0.0%
10.100.5670.1000.0209	401k	$0.00	$0.00	$100.00	$100.00	0.0%
10.100.5670.1000.0210	Pension Contributions	$0.00	$0.00	$100.00	$100.00	0.0%
10.100.5670.1000.0220	Social Security	$0.00	$0.00	$500.00	$500.00	0.0%
10.100.5670.1000.0221	Medicare	$0.00	$0.00	$100.00	$100.00	0.0%
10.100.5672.1000.0610	General Supplies	$60.20	$2,689.73	$7,500.00	$4,810.27	35.9%
10.100.5678.1000.0131	Teachers	$0.00	$114,800.00	$114,800.00	$0.00	100.0%
10.100.5678.1000.0161	Paraprofessional	$17,404.20	$17,404.20	$45,000.00	$27,595.80	38.7%
10.100.5678.1000.0210	Pension Contributions	$0.00	$22,960.00	$22,960.00	$0.00	100.0%
10.100.5678.1000.0220	Social Security	$0.00	$6,000.00	$8,000.00	$2,000.00	75.0%
10.100.5678.1000.0221	Medicare	$0.00	$2,610.00	$2,610.00	$0.00	100.0%
10.100.5678.1000.0240	Health Insurance	$0.00	$7,133.12	$10,000.00	$2,866.88	71.3%
10.100.5678.1000.0641	Curriculum	$0.00	$14,884.50	$15,000.00	$115.50	99.2%
10.100.5807.1000.0131	Teachers	$457.14	$2,057.13	$0.00	($2,057.13)	0.0%
10.100.5807.1000.0133	Educational Stipends	$0.00	$1,521.10	$0.00	($1,521.10)	0.0%
10.100.5807.1000.0209	401k	$0.00	$152.11	$0.00	($152.11)	0.0%
10.100.5807.1000.0210	Pension Contributions	$86.96	$536.13	$0.00	($536.13)	0.0%
10.100.5807.1000.0220	Social Security	$27.42	$215.97	$0.00	($215.97)	0.0%
10.100.5807.1000.0221	Medicare	$6.40	$50.45	$0.00	($50.45)	0.0%
10.100.5811.1000.0133	Educational Stipends	$0.00	$0.00	$9,000.00	$9,000.00	0.0%
10.100.5811.1000.0210	Pension Contributions	$0.00	$0.00	$700.00	$700.00	0.0%
10.100.5811.1000.0220	Social Security	$0.00	$0.00	$200.00	$200.00	0.0%
10.100.5811.1000.0221	Medicare	$0.00	$0.00	$100.00	$100.00	0.0%
10.100.5814.0000.0209	401k	$0.00	$468.12	$0.00	($468.12)	0.0%
10.100.5814.0000.0210	Pension Contributions	$0.00	$1,219.35	$0.00	($1,219.35)	0.0%
10.100.5814.0000.0220	Social Security	$0.00	$511.19	$0.00	($511.19)	0.0%
10.100.5814.0000.0221	Medicare	$0.00	$119.52	$0.00	($119.52)	0.0%
10.100.5814.0000.0240	Health Insurance	$0.00	$1,019.29	$0.00	($1,019.29)	0.0%
10.100.5814.0000.0290	Other Benefits	$0.00	$81.04	$0.00	($81.04)	0.0%
10.100.5814.1000.0131	Teachers	$4,303.04	$25,818.24	$28,059.00	$2,240.76	92.0%
10.100.5814.1000.0209	401k	$242.20	$1,453.20	$1,000.00	($453.20)	145.3%
10.100.5814.1000.0210	Pension Contributions	$576.24	$3,468.20	$4,000.00	$531.80	86.7%
10.100.5814.1000.0220	Social Security	$255.38	$1,524.68	$1,750.00	$225.32	87.1%
10.100.5814.1000.0221	Medicare	$59.72	$356.52	$1,500.00	$1,143.48	23.8%
10.100.5814.1000.0240	Health Insurance	$604.02	$3,624.12	$5,000.00	$1,375.88	72.5%
10.100.5814.1000.0290	Other Benefits	$44.14	$264.84	$0.00	($264.84)	0.0%
10.100.5868.1000.0610	General Supplies	$569.99	$3,593.15	$14,200.00	$10,606.85	25.3%
10.100.5876.0000.0209	401k	$0.00	$1,433.41	$0.00	($1,433.41)	0.0%
10.100.5876.0000.0210	Pension Contributions	$0.00	$11,787.47	$3,000.00	($8,787.47)	392.9%
10.100.5876.0000.0220	Social Security	$0.00	$3,810.39	$0.00	($3,810.39)	0.0%
10.100.5876.0000.0221	Medicare	$0.00	$891.22	$0.00	($891.22)	0.0%
10.100.5876.0000.0240	Health Insurance	$0.00	$6,647.19	$0.00	($6,647.19)	0.0%
10.100.5876.0000.0290	Other Benefits	$0.00	$397.25	$0.00	($397.25)	0.0%
10.100.5876.1000.0131	Teachers	$31,903.56	$195,093.59	$414,000.00	$218,906.41	47.1%
10.100.5876.1000.0209	401k	$784.92	$4,713.72	$5,500.00	$786.28	85.7%

Summit Academy Incorporated

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Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.100.5876.1000.0210	Pension Contributions	$5,515.31	$33,880.59	$42,000.00	$8,119.41	80.7%
10.100.5876.1000.0220	Social Security	$1,896.57	$11,578.12	$0.00	($11,578.12)	0.0%
10.100.5876.1000.0221	Medicare	$443.54	$2,707.81	$0.00	($2,707.81)	0.0%
10.100.5876.1000.0240	Health Insurance	$3,191.91	$19,963.50	$0.00	($19,963.50)	0.0%
10.100.5876.1000.0290	Other Benefits	$149.98	$968.90	$0.00	($968.90)	0.0%
10.100.5876.2100.0142	Guidance Counselor	$1,724.98	$10,349.89	$15,000.00	$4,650.11	69.0%
10.100.5876.2100.0209	401k	$12.94	$77.64	$0.00	($77.64)	0.0%
10.100.5876.2100.0210	Pension Contributions	$346.80	$2,085.12	$120.00	($1,965.12)	1737.6%
10.100.5876.2100.0220	Social Security	$101.72	$610.32	$0.00	($610.32)	0.0%
10.100.5876.2100.0221	Medicare	$23.80	$142.79	$0.00	($142.79)	0.0%
10.100.5876.2100.0240	Health Insurance	$179.36	$1,076.15	$0.00	($1,076.15)	0.0%
10.100.5876.2100.0290	Other Benefits	$18.16	$108.96	$0.00	($108.96)	0.0%
10.100.5876.2400.0121	Principals & Assistant Principals	$416.68	$2,708.42	$7,000.00	$4,291.58	38.7%
10.100.5876.2400.0209	401k	$3.12	$20.28	$0.00	($20.28)	0.0%
10.100.5876.2400.0210	Pension Contributions	$83.76	$546.52	$50.00	($496.52)	1093.0%
10.100.5876.2400.0220	Social Security	$23.94	$155.82	$0.00	($155.82)	0.0%
10.100.5876.2400.0221	Medicare	$5.60	$36.46	$0.00	($36.46)	0.0%
10.100.5876.2400.0240	Health Insurance	$55.44	$358.13	$0.00	($358.13)	0.0%
10.100.5876.2400.0290	Other Benefits	$5.64	$35.96	$0.00	($35.96)	0.0%
10.100.5882.0000.0209	401k	$0.00	$55.40	$0.00	($55.40)	0.0%
10.100.5882.0000.0210	Pension Contributions	$0.00	$801.16	$600.00	($201.16)	133.5%
10.100.5882.0000.0220	Social Security	$0.00	$221.28	$0.00	($221.28)	0.0%
10.100.5882.0000.0221	Medicare	$0.00	$51.76	$0.00	($51.76)	0.0%
10.100.5882.0000.0240	Health Insurance	$0.00	$416.29	$0.00	($416.29)	0.0%
10.100.5882.1000.0131	Teachers	$1,913.38	$11,480.28	$27,412.00	$15,931.72	41.9%
10.100.5882.1000.0209	401k	$28.70	$172.20	$50.00	($122.20)	344.4%
10.100.5882.1000.0210	Pension Contributions	$405.44	$2,437.43	$700.00	($1,737.43)	348.2%
10.100.5882.1000.0220	Social Security	$115.26	$691.05	$1,400.00	$708.95	49.4%
10.100.5882.1000.0221	Medicare	$26.96	$161.63	$400.00	$238.37	40.4%
10.100.5882.1000.0240	Health Insurance	$221.78	$1,330.68	$800.00	($530.68)	166.3%
10.100.5882.1000.0290	Other Benefits	$0.00	$8.16	$0.00	($8.16)	0.0%
10.100.5914.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.100.5914.1000.0220	Social Security	$0.00	$0.00	$150.00	$150.00	0.0%
10.100.5914.1000.0221	Medicare	$0.00	$0.00	$65.00	$65.00	0.0%
10.100.5914.1000.0240	Health Insurance	$0.00	$0.00	$175.00	$175.00	0.0%
10.100.5914.2600.0680	Maintenance & Cleaning Supplies	$0.00	$82.90	$0.00	($82.90)	0.0%
10.100.5914.2600.0734	Technology	$0.00	$10,362.00	$10,362.00	$0.00	100.0%
10.100.5914.4200.0710	Land Improvements	$7,113.65	$64,661.05	$86,638.00	$21,976.95	74.6%
10.100.5915.1000.0610	General Supplies	$1,328.50	$1,328.50	$2,837.10	$1,508.60	46.8%
10.100.6903.0000.0210	Pension Contributions	$0.00	$384.93	$0.00	($384.93)	0.0%
10.100.6903.0000.0220	Social Security	$0.00	$104.00	$0.00	($104.00)	0.0%
10.100.6903.0000.0221	Medicare	$0.00	$24.32	$0.00	($24.32)	0.0%
10.100.6903.0000.0240	Health Insurance	$0.00	$524.36	$0.00	($524.36)	0.0%
10.100.6903.0000.0290	Other Benefits	$0.00	$42.20	$0.00	($42.20)	0.0%
10.100.6903.1000.0131	Teachers	$160.00	$160.00	$0.00	($160.00)	0.0%
10.100.6903.1000.0209	401k	$1.95	$1.95	$0.00	($1.95)	0.0%
10.100.6903.1000.0210	Pension Contributions	$33.25	$33.25	$0.00	($33.25)	0.0%
10.100.6903.1000.0220	Social Security	$9.61	$9.61	$0.00	($9.61)	0.0%
10.100.6903.1000.0221	Medicare	$2.25	$2.25	$100.00	$97.75	2.3%
10.100.6903.2100.0133	Educational Stipends	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.100.6903.2100.0142	Guidance Counselor	$687.12	$6,810.49	$3,000.00	($3,810.49)	227.0%
10.100.6903.2100.0209	401k	$0.00	$0.00	$50.00	$50.00	0.0%
10.100.6903.2100.0210	Pension Contributions	$61.43	$343.05	$1,000.00	$656.95	34.3%
10.100.6903.2100.0220	Social Security	$42.60	$422.23	$700.00	$277.77	60.3%
10.100.6903.2100.0221	Medicare	$9.96	$98.75	$400.00	$301.25	24.7%
10.100.6903.2100.0320	Professional Educational Services	$0.00	$147.97	$1,000.00	$852.03	14.8%
10.100.6903.2100.0610	General Supplies	$40.46	$759.13	$28,387.45	$27,628.32	2.7%
10.100.6903.2100.0670	Software	$0.00	$100.00	$0.00	($100.00)	0.0%
10.100.7524.1000.0320	Professional Educational Services	$0.00	$38,270.28	$50,000.00	$11,729.72	76.5%
10.100.7529.1000.0220	Social Security	$0.00	$0.00	$3,100.00	$3,100.00	0.0%
10.100.7529.1000.0221	Medicare	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.100.7801.1000.0161	Paraprofessional	$3,133.66	$19,498.74	$34,500.00	$15,001.26	56.5%
10.100.7801.1000.0209	401k	$0.00	$0.00	$1,500.00	$1,500.00	0.0%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.100.7801.1000.0220	Social Security	$173.25	$1,166.84	$3,000.00	$1,833.16	38.9%
10.100.7801.1000.0221	Medicare	$40.51	$272.86	$1,750.00	$1,477.14	15.6%
10.100.7801.1000.0240	Health Insurance	$1,119.20	$2,238.40	$3,000.00	$761.60	74.6%
10.100.7801.1000.0610	General Supplies	$0.00	$37.48	$0.00	($37.48)	0.0%
10.100.7880.1000.0133	Educational Stipends	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.200.0030.1000.0220	Social Security	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.200.0030.2300.0121	Principals & Assistant Principals	$6,646.30	$49,516.86	$83,939.00	$34,422.14	59.0%
10.200.0030.2300.0210	Pension Contributions	$1,264.12	$9,482.88	$15,000.00	$5,517.12	63.2%
10.200.0030.2300.0220	Social Security	$379.08	$2,829.79	$0.00	($2,829.79)	0.0%
10.200.0030.2300.0221	Medicare	$88.66	$661.82	$1,000.00	$338.18	66.2%
10.200.0030.2300.0240	Health Insurance	$1,788.36	$13,197.42	$0.00	($13,197.42)	0.0%
10.200.0050.0000.0209	401k	$0.00	$16.68	$50.00	$33.32	33.4%
10.200.0050.0000.0210	Pension Contributions	$0.00	$186.64	$200.00	$13.36	93.3%
10.200.0050.0000.0220	Social Security	$0.00	$122.14	$0.00	($122.14)	0.0%
10.200.0050.0000.0221	Medicare	$0.00	$28.54	$25.00	($3.54)	114.2%
10.200.0050.0000.0240	Health Insurance	$0.00	$232.88	$25.00	($207.88)	931.5%
10.200.0050.0000.0290	Other Benefits	$0.00	$3.43	$25.00	$21.57	13.7%
10.200.0050.1000.0131	Teachers	$120,415.77	$569,474.15	$1,343,200.00	$773,725.85	42.4%
10.200.0050.1000.0132	Substitute	$2,285.43	$13,027.95	$10,000.00	($3,027.95)	130.3%
10.200.0050.1000.0133	Educational Stipends	$1,615.97	$7,824.64	$35,000.00	$27,175.36	22.4%
10.200.0050.1000.0209	401k	$3,279.26	$14,559.28	$17,000.00	$2,440.72	85.6%
10.200.0050.1000.0210	Pension Contributions	$17,965.56	$85,236.39	$215,000.00	$129,763.61	39.6%
10.200.0050.1000.0220	Social Security	$6,873.80	$32,672.67	$70,000.00	$37,327.33	46.7%
10.200.0050.1000.0221	Medicare	$1,607.55	$7,075.51	$20,000.00	$12,924.49	35.4%
10.200.0050.1000.0240	Health Insurance	$19,738.49	$101,978.17	$210,000.00	$108,021.83	48.6%
10.200.0050.1000.0270	Workers Comp	$878.97	$1,949.97	$10,000.00	$8,050.03	19.5%
10.200.0050.1000.0290	Other Benefits	$618.96	$3,919.77	$15,000.00	$11,080.23	26.1%
10.200.0050.1000.0310	Educational Services	$0.00	$1,400.00	$0.00	($1,400.00)	0.0%
10.200.0050.1000.0320	Professional Educational Services	$2,432.08	$11,349.17	$13,150.00	$1,800.83	86.3%
10.200.0050.1000.0330	Employee Training	$0.00	$5,880.33	$10,000.00	$4,119.67	58.8%
10.200.0050.1000.0430	Repair & Maintenance	$6,100.00	$6,600.00	$6,100.00	($500.00)	108.2%
10.200.0050.1000.0513	Travel-Field	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.200.0050.1000.0610	General Supplies	$3,563.24	$27,792.78	$58,900.00	$31,107.22	47.2%
10.200.0050.1000.0641	Curriculum	$0.00	$1,981.07	$10,000.00	$8,018.93	19.8%
10.200.0050.1000.0644	Library Supplies	$0.00	$0.00	$250.00	$250.00	0.0%
10.200.0050.1000.0650	Tech Related Supplies	$580.91	$3,040.63	$22,000.00	$18,959.37	13.8%
10.200.0050.1000.0670	Software	$369.00	$10,218.77	$10,358.05	$139.28	98.7%
10.200.0050.2100.0142	Guidance Counselor	$10,831.64	$64,989.84	$200,000.00	$135,010.16	32.5%
10.200.0050.2100.0152	Office Personnel	$6,088.86	$39,577.59	$73,066.00	$33,488.41	54.2%
10.200.0050.2100.0209	401k	$0.00	$0.00	$500.00	$500.00	0.0%
10.200.0050.2100.0210	Pension Contributions	$3,218.28	$20,516.86	$50,000.00	$29,483.14	41.0%
10.200.0050.2100.0220	Social Security	$935.70	$5,769.25	$13,950.00	$8,180.75	41.4%
10.200.0050.2100.0221	Medicare	$218.86	$1,349.38	$3,500.00	$2,150.62	38.6%
10.200.0050.2100.0240	Health Insurance	$3,951.52	$26,358.87	$45,000.00	$18,641.13	58.6%
10.200.0050.2100.0290	Other Benefits	$91.38	$548.28	$1,550.00	$1,001.72	35.4%
10.200.0050.2200.0240	Health Insurance	$0.00	$548.16	$0.00	($548.16)	0.0%
10.200.0050.2200.0443	Copy Machine	$1,644.85	$9,779.76	$15,000.00	$5,220.24	65.2%
10.200.0050.2200.0580	Travel Staff Per Diem	$0.00	$12.00	$3,500.00	$3,488.00	0.3%
10.200.0050.2300.0330	Employee Training	$0.00	$400.00	$0.00	($400.00)	0.0%
10.200.0050.2300.0540	Marketing and Advertising	$503.82	$2,976.64	$3,000.00	$23.36	99.2%
10.200.0050.2400.0121	Principals & Assistant Principals	$16,520.54	$107,383.51	$197,035.00	$89,651.49	54.5%
10.200.0050.2400.0152	Office Personnel	$3,692.66	$23,946.25	$44,256.00	$20,309.75	54.1%
10.200.0050.2400.0209	401k	$120.52	$723.12	$250.00	($473.12)	289.2%
10.200.0050.2400.0210	Pension Contributions	$4,018.90	$25,341.64	$30,000.00	$4,658.36	84.5%
10.200.0050.2400.0220	Social Security	$1,217.10	$7,925.12	$20,000.00	$12,074.88	39.6%
10.200.0050.2400.0221	Medicare	$284.64	$1,853.44	$5,500.00	$3,646.56	33.7%
10.200.0050.2400.0240	Health Insurance	$1,698.22	$10,389.54	$25,000.00	$14,610.46	41.6%
10.200.0050.2400.0290	Other Benefits	$48.80	$317.20	$750.00	$432.80	42.3%
10.200.0050.2400.0530	Communication	$537.05	$2,860.69	$3,500.00	$639.31	81.7%
10.200.0050.2400.0612	Office Supplies	$597.91	$7,331.79	$9,000.00	$1,668.21	81.5%
10.200.0050.2400.0619	Training and Appreciation	$36.35	$5,043.93	$7,500.00	$2,456.07	67.3%
10.200.0050.2400.0650	Tech Related Supplies	$0.00	$425.00	$500.00	$75.00	85.0%
10.200.0050.2400.0670	Software	$188.00	$7,009.23	$9,141.95	$2,132.72	76.7%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.200.0050.2500.0270	Workers Comp	$0.00	$1,751.83	$0.00	($1,751.83)	0.0%
10.200.0050.2500.0320	Professional Educational Services	$0.00	$349.21	$0.00	($349.21)	0.0%
10.200.0050.2600.0182	Custodial	$10,534.30	$73,379.04	$121,447.00	$48,067.96	60.4%
10.200.0050.2600.0209	401k	$0.00	$0.00	$250.00	$250.00	0.0%
10.200.0050.2600.0210	Pension Contributions	$1,547.64	$11,880.23	$20,000.00	$8,119.77	59.4%
10.200.0050.2600.0220	Social Security	$625.30	$4,351.92	$7,500.00	$3,148.08	58.0%
10.200.0050.2600.0221	Medicare	$146.24	$1,017.78	$3,000.00	$1,982.22	33.9%
10.200.0050.2600.0240	Health Insurance	$971.18	$6,710.84	$5,000.00	($1,710.84)	134.2%
10.200.0050.2600.0290	Other Benefits	$52.00	$408.56	$650.00	$241.44	62.9%
10.200.0050.2600.0435	Lawn Care	$0.00	$500.00	$0.00	($500.00)	0.0%
10.200.0057.1000.0610	General Supplies	$0.00	$352.80	$15,035.00	$14,682.20	2.3%
10.200.0061.1000.0592	Student Council/Events	$0.00	$385.00	$500.00	$115.00	77.0%
10.200.0061.1000.0610	General Supplies	$0.00	$0.00	$500.00	$500.00	0.0%
10.200.0104.1000.0610	General Supplies	$0.00	$154.90	$0.00	($154.90)	0.0%
10.200.0108.1000.0610	General Supplies	$303.56	$1,522.23	$3,000.00	$1,477.77	50.7%
10.200.0110.1000.0610	General Supplies	$841.87	$1,759.19	$1,972.09	$212.90	89.2%
10.200.0114.1000.0580	Travel Staff Per Diem	$0.00	$5,973.43	$5,175.49	($797.94)	115.4%
10.200.0114.1000.0595	Debate/Drama	$0.00	$3,100.00	$8,000.00	$4,900.00	38.8%
10.200.0114.1000.0610	General Supplies	$0.00	$1,806.91	$3,500.00	$1,693.09	51.6%
10.200.0115.1000.0610	General Supplies	$0.00	$205.38	$2,475.00	$2,269.62	8.3%
10.200.0120.1000.0591	Athletics	$0.00	$500.00	$500.00	$0.00	100.0%
10.200.0120.1000.0610	General Supplies	$239.27	$239.27	$500.00	$260.73	47.9%
10.200.0130.1000.0517	Travel-Extracurricular Overnight	$0.00	$0.00	$458.00	$458.00	0.0%
10.200.0130.1000.0518	Travel-Athletics	$0.00	$0.00	$600.00	$600.00	0.0%
10.200.0130.1000.0592	Student Council/Events	$0.00	$1,950.00	$2,500.00	$550.00	78.0%
10.200.0130.1000.0610	General Supplies	$0.00	$112.20	$400.00	$287.80	28.1%
10.200.0180.1000.0517	Travel-Extracurricular Overnight	$500.00	$500.00	$6,565.00	$6,065.00	7.6%
10.200.0180.1000.0595	Debate/Drama	$516.00	$4,012.40	$6,435.00	$2,422.60	62.4%
10.200.0180.1000.0610	General Supplies	$354.24	$5,046.65	$6,000.00	$953.35	84.1%
10.200.0191.1000.0610	General Supplies	$1,069.60	$1,470.53	$2,279.31	$808.78	64.5%
10.200.0191.1000.0611	Support Service Materials	$0.00	$720.69	$720.69	$0.00	100.0%
10.200.0200.1000.0610	General Supplies	$0.00	$794.28	$2,500.00	$1,705.72	31.8%
10.200.0201.1000.0610	General Supplies	$0.00	$0.00	$730.00	$730.00	0.0%
10.200.0250.1000.0610	General Supplies	$0.00	$8,266.22	$9,500.00	$1,233.78	87.0%
10.200.0265.1000.0592	Student Council/Events	$0.00	$4,427.56	$5,027.56	$600.00	88.1%
10.200.0265.1000.0610	General Supplies	$0.00	$7,311.68	$9,472.44	$2,160.76	77.2%
10.200.1205.0000.0209	401k	$0.00	$270.75	$0.00	($270.75)	0.0%
10.200.1205.0000.0210	Pension Contributions	$0.00	$8,641.03	$1,000.00	($7,641.03)	864.1%
10.200.1205.0000.0220	Social Security	$0.00	$2,672.66	$700.00	($1,972.66)	381.8%
10.200.1205.0000.0221	Medicare	$0.00	$625.08	$500.00	($125.08)	125.0%
10.200.1205.0000.0240	Health Insurance	$0.00	$7,347.80	$0.00	($7,347.80)	0.0%
10.200.1205.0000.0290	Other Benefits	$0.00	$400.04	$0.00	($400.04)	0.0%
10.200.1205.1000.0133	Educational Stipends	$83.34	$500.04	$0.00	($500.04)	0.0%
10.200.1205.1000.0209	401k	$1.26	$7.54	$2,300.00	$2,292.46	0.3%
10.200.1205.1000.0210	Pension Contributions	$17.66	$106.17	$2,000.00	$1,893.83	5.3%
10.200.1205.1000.0220	Social Security	$5.16	$30.96	$2,000.00	$1,969.04	1.5%
10.200.1205.1000.0221	Medicare	$1.20	$7.22	$1,500.00	$1,492.78	0.5%
10.200.1205.1000.0240	Health Insurance	$0.00	$0.00	$4,000.00	$4,000.00	0.0%
10.200.1205.1000.0320	Professional Educational Services	$10,303.26	$38,587.02	$83,083.00	$44,495.98	46.4%
10.200.1205.1000.0610	General Supplies	$37.97	$224.75	$650.00	$425.25	34.6%
10.200.1205.1000.0650	Tech Related Supplies	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.200.1205.2100.0131	Teachers	$22,012.04	$129,931.29	$235,398.00	$105,466.71	55.2%
10.200.1205.2100.0141	Social Worker	$1,991.58	$11,949.48	$30,000.00	$18,050.52	39.8%
10.200.1205.2100.0143	Health Professional	$0.00	$0.00	$10,000.00	$10,000.00	0.0%
10.200.1205.2100.0152	Office Personnel	$0.00	$0.00	($10,000.00)	($10,000.00)	0.0%
10.200.1205.2100.0209	401k	$117.10	$680.14	$1,500.00	$819.86	45.3%
10.200.1205.2100.0210	Pension Contributions	$4,734.94	$28,028.25	$41,000.00	$12,971.75	68.4%
10.200.1205.2100.0220	Social Security	$1,437.81	$8,492.45	$12,500.00	$4,007.55	67.9%
10.200.1205.2100.0221	Medicare	$336.26	$1,986.10	$3,000.00	$1,013.90	66.2%
10.200.1205.2100.0240	Health Insurance	$2,270.37	$13,612.60	$8,000.00	($5,612.60)	170.2%
10.200.1205.2100.0290	Other Benefits	$43.98	$263.88	$0.00	($263.88)	0.0%
10.200.1205.2100.0320	Professional Educational Services	$1,075.00	$1,075.00	$3,500.00	$2,425.00	30.7%
10.200.1205.2100.0610	General Supplies	$0.00	$0.00	$100.00	$100.00	0.0%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.200.1205.2200.0161	Paraprofessional	$11,219.60	$64,465.33	$105,000.00	$40,534.67	61.4%
10.200.1205.2200.0209	401k	$82.00	$492.00	$1,000.00	$508.00	49.2%
10.200.1205.2200.0210	Pension Contributions	$1,471.44	$7,903.72	$13,000.00	$5,096.28	60.8%
10.200.1205.2200.0220	Social Security	$619.98	$3,556.36	$6,000.00	$2,443.64	59.3%
10.200.1205.2200.0221	Medicare	$144.98	$831.67	$1,000.00	$168.33	83.2%
10.200.1205.2200.0240	Health Insurance	$3,455.54	$20,142.99	$0.00	($20,142.99)	0.0%
10.200.1205.2200.0290	Other Benefits	$104.00	$604.46	$0.00	($604.46)	0.0%
10.200.1205.2200.0330	Employee Training	$0.00	$1,900.00	$3,000.00	$1,100.00	63.3%
10.200.1205.2300.0152	Office Personnel	$0.00	$0.00	$10,000.00	$10,000.00	0.0%
10.200.1278.1000.0133	Educational Stipends	$0.00	$2,600.00	$0.00	($2,600.00)	0.0%
10.200.1278.1000.0209	401k	$0.00	$2.99	$0.00	($2.99)	0.0%
10.200.1278.1000.0210	Pension Contributions	$0.00	$508.86	$0.00	($508.86)	0.0%
10.200.1278.1000.0220	Social Security	$0.00	$157.96	$0.00	($157.96)	0.0%
10.200.1278.1000.0221	Medicare	$0.00	$36.96	$0.00	($36.96)	0.0%
10.200.5201.1000.0209	401k	$0.00	($2,234.36)	$0.00	$2,234.36	0.0%
10.200.5201.1000.0210	Pension Contributions	$0.00	($24,797.06)	$0.00	$24,797.06	0.0%
10.200.5201.1000.0221	Medicare	$0.00	($1,919.08)	$0.00	$1,919.08	0.0%
10.200.5332.1000.0330	Employee Training	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.200.5332.1000.0610	General Supplies	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.200.5333.0000.0210	Pension Contributions	$0.00	$529.64	$0.00	($529.64)	0.0%
10.200.5333.0000.0220	Social Security	$0.00	$140.96	$0.00	($140.96)	0.0%
10.200.5333.0000.0221	Medicare	$0.00	$32.96	$0.00	($32.96)	0.0%
10.200.5333.0000.0240	Health Insurance	$0.00	$518.76	$0.00	($518.76)	0.0%
10.200.5333.0000.0290	Other Benefits	$0.00	$41.60	$0.00	($41.60)	0.0%
10.200.5333.1000.0131	Teachers	$0.00	$6,000.00	$26,000.00	$20,000.00	23.1%
10.200.5333.1000.0210	Pension Contributions	$0.00	$1,141.21	$0.00	($1,141.21)	0.0%
10.200.5333.1000.0220	Social Security	$0.00	$368.99	$0.00	($368.99)	0.0%
10.200.5333.1000.0221	Medicare	$0.00	$86.29	$0.00	($86.29)	0.0%
10.200.5420.0000.0209	401k	$0.00	$849.56	$0.00	($849.56)	0.0%
10.200.5420.0000.0210	Pension Contributions	$0.00	$808.76	$0.00	($808.76)	0.0%
10.200.5420.0000.0220	Social Security	$0.00	$526.72	$0.00	($526.72)	0.0%
10.200.5420.0000.0221	Medicare	$0.00	$123.16	$50.00	($73.16)	246.3%
10.200.5420.0000.0240	Health Insurance	$0.00	$16.84	$0.00	($16.84)	0.0%
10.200.5420.1000.0115	AD and Instructional Coaches	$1,347.54	$8,085.24	$19,275.00	$11,189.76	41.9%
10.200.5420.1000.0209	401k	$0.00	$0.00	$70.00	$70.00	0.0%
10.200.5420.1000.0210	Pension Contributions	$256.30	$1,541.17	$0.00	($1,541.17)	0.0%
10.200.5420.1000.0220	Social Security	$80.88	$486.48	$2,000.00	$1,513.52	24.3%
10.200.5420.1000.0221	Medicare	$18.92	$113.79	$28.00	($85.79)	406.4%
10.200.5420.1000.0240	Health Insurance	$107.48	$643.84	$500.00	($143.84)	128.8%
10.200.5420.1000.0290	Other Benefits	$12.98	$77.75	$0.00	($77.75)	0.0%
10.200.5420.1000.0610	General Supplies	$0.00	$1,797.13	$5,000.00	$3,202.87	35.9%
10.200.5420.1000.0650	Tech Related Supplies	$0.00	$10,000.00	$10,000.00	$0.00	100.0%
10.200.5420.2100.0142	Guidance Counselor	$4,179.32	$25,075.92	$28,135.00	$3,059.08	89.1%
10.200.5420.2100.0209	401k	$417.94	$2,507.64	$0.00	($2,507.64)	0.0%
10.200.5420.2100.0210	Pension Contributions	$376.98	$2,272.33	$8,000.00	$5,727.67	28.4%
10.200.5420.2100.0220	Social Security	$259.12	$1,554.72	$1,000.00	($554.72)	155.5%
10.200.5420.2100.0221	Medicare	$60.60	$363.60	$800.00	$436.40	45.5%
10.200.5420.2100.0240	Health Insurance	$9.30	$55.80	$0.00	($55.80)	0.0%
10.200.5431.1000.0133	Educational Stipends	$0.00	$0.00	$50,380.00	$50,380.00	0.0%
10.200.5431.1000.0209	401k	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.200.5431.1000.0220	Social Security	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.200.5431.1000.0221	Medicare	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.200.5431.1000.0240	Health Insurance	$0.00	$0.00	$4,620.00	$4,620.00	0.0%
10.200.5431.1000.0320	Professional Educational Services	$98,000.00	$98,000.00	$115,000.00	$17,000.00	85.2%
10.200.5431.1000.0610	General Supplies	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.200.5431.2500.0870	Indirect Costs Restricted	$0.00	$0.00	$16,742.50	$16,742.50	0.0%
10.200.5619.0000.0209	401k	$0.00	$3,718.88	$0.00	($3,718.88)	0.0%
10.200.5619.0000.0210	Pension Contributions	$15.86	$48,140.20	$10,000.00	($38,140.20)	481.4%
10.200.5619.0000.0220	Social Security	$5.02	$16,035.92	$0.00	($16,035.92)	0.0%
10.200.5619.0000.0221	Medicare	$1.18	$3,750.39	$0.00	($3,750.39)	0.0%
10.200.5619.0000.0240	Health Insurance	$0.00	$37,953.43	$0.00	($37,953.43)	0.0%
10.200.5619.0000.0290	Other Benefits	$0.00	$1,508.54	$300.00	($1,208.54)	502.8%
10.200.5619.1000.0209	401k	$0.00	($1,525.62)	$4,000.00	$5,525.62	38.1%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.200.5619.1000.0210	Pension Contributions	$0.00	($16,802.70)	$0.00	$16,802.70	0.0%
10.200.5619.1000.0220	Social Security	$0.00	($5,640.16)	$0.00	$5,640.16	0.0%
10.200.5619.1000.0221	Medicare	$0.00	($1,319.06)	$0.00	$1,319.06	0.0%
10.200.5619.1000.0240	Health Insurance	$0.00	($11,002.72)	$0.00	$11,002.72	0.0%
10.200.5619.2100.0210	Pension Contributions	$0.00	$0.00	$20,000.00	$20,000.00	0.0%
10.200.5619.2400.0210	Pension Contributions	$0.00	$0.00	$90,000.00	$90,000.00	0.0%
10.200.5619.2600.0210	Pension Contributions	$0.00	$0.00	$15,000.00	$15,000.00	0.0%
10.200.5619.2600.0411	Water/Sewage	$368.27	$6,535.30	$12,000.00	$5,464.70	54.5%
10.200.5619.2600.0412	Disposal Services	$981.91	$6,836.78	$8,000.00	$1,163.22	85.5%
10.200.5619.2600.0430	Repair & Maintenance	$7,686.38	$87,021.60	$121,233.00	$34,211.40	71.8%
10.200.5619.2600.0435	Lawn Care	$410.00	$13,147.94	$50,000.00	$36,852.06	26.3%
10.200.5619.2600.0621	Natural Gas	$1,830.27	$3,894.21	$18,500.00	$14,605.79	21.0%
10.200.5619.2600.0622	Electricity	$5,470.97	$58,256.31	$80,000.00	$21,743.69	72.8%
10.200.5619.2600.0680	Maintenance & Cleaning Supplies	$705.78	$13,963.05	$30,000.00	$16,036.95	46.5%
10.200.5619.4200.0710	Land Improvements	$250,000.00	$371,124.00	$1,871,124.00	$1,500,000.00	19.8%
10.200.5619.5100.0830	Interest	$0.00	$307,343.75	$741,250.00	$433,906.25	41.5%
10.200.5619.5100.0840	Principal	$0.00	$0.00	$525,000.00	$525,000.00	0.0%
10.200.5637.1000.0641	Curriculum	$0.00	$1,272.50	$1,600.00	$327.50	79.5%
10.200.5644.1000.0330	Employee Training	$0.00	$3,454.85	$3,454.85	$0.00	100.0%
10.200.5651.1000.0133	Educational Stipends	$0.00	$24,152.00	$50,000.00	$25,848.00	48.3%
10.200.5651.1000.0209	401k	$0.00	$429.88	$500.00	$70.12	86.0%
10.200.5651.1000.0210	Pension Contributions	$0.00	$3,747.92	$5,000.00	$1,252.08	75.0%
10.200.5651.1000.0220	Social Security	$0.00	$1,443.39	$1,500.00	$56.61	96.2%
10.200.5651.1000.0221	Medicare	$0.00	$337.63	$500.00	$162.37	67.5%
10.200.5651.1000.0240	Health Insurance	$0.00	$0.00	$100.00	$100.00	0.0%
10.200.5655.1000.0650	Tech Related Supplies	$0.00	$49,557.54	$50,000.00	$442.46	99.1%
10.200.5655.1000.0670	Software	$0.00	$10,000.00	$10,000.00	$0.00	100.0%
10.200.5659.1000.0133	Educational Stipends	$0.00	$500.00	$0.00	($500.00)	0.0%
10.200.5659.1000.0161	Paraprofessional	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.200.5659.1000.0210	Pension Contributions	$0.00	$190.20	$0.00	($190.20)	0.0%
10.200.5659.1000.0220	Social Security	$0.00	$91.06	$0.00	($91.06)	0.0%
10.200.5659.1000.0221	Medicare	$0.00	$21.30	$0.00	($21.30)	0.0%
10.200.5659.2100.0152	Office Personnel	$0.00	$3,000.00	$3,000.00	$0.00	100.0%
10.200.5659.2100.0220	Social Security	$0.00	$178.27	$0.00	($178.27)	0.0%
10.200.5659.2100.0221	Medicare	$0.00	$41.70	$0.00	($41.70)	0.0%
10.200.5659.2200.0161	Paraprofessional	$0.00	$2,770.00	$0.00	($2,770.00)	0.0%
10.200.5659.2200.0209	401k	$0.00	$27.00	$0.00	($27.00)	0.0%
10.200.5659.2200.0210	Pension Contributions	$0.00	$381.42	$0.00	($381.42)	0.0%
10.200.5659.2200.0220	Social Security	$0.00	$159.64	$0.00	($159.64)	0.0%
10.200.5659.2200.0221	Medicare	$0.00	$37.34	$0.00	($37.34)	0.0%
10.200.5659.2200.0290	Other Benefits	$0.00	$19.54	$0.00	($19.54)	0.0%
10.200.5659.2600.0182	Custodial	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.200.5659.2600.0210	Pension Contributions	$0.00	$190.20	$0.00	($190.20)	0.0%
10.200.5659.2600.0220	Social Security	$0.00	$59.71	$0.00	($59.71)	0.0%
10.200.5659.2600.0221	Medicare	$0.00	$13.97	$0.00	($13.97)	0.0%
10.200.5659.2600.0240	Health Insurance	$0.00	$61.44	$0.00	($61.44)	0.0%
10.200.5659.2600.0290	Other Benefits	$0.00	$7.44	$0.00	($7.44)	0.0%
10.200.5670.1000.0209	401k	$0.00	$0.00	$100.00	$100.00	0.0%
10.200.5670.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.200.5670.1000.0220	Social Security	$0.00	$0.00	$100.00	$100.00	0.0%
10.200.5670.1000.0221	Medicare	$0.00	$0.00	$100.00	$100.00	0.0%
10.200.5670.1000.0670	Software	$0.00	$6,000.00	$6,000.00	$0.00	100.0%
10.200.5672.1000.0610	General Supplies	$151.99	$2,129.77	$4,000.00	$1,870.23	53.2%
10.200.5678.1000.0131	Teachers	$0.00	$89,800.00	$89,800.00	$0.00	100.0%
10.200.5678.1000.0209	401k	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.200.5678.1000.0210	Pension Contributions	$0.00	$17,960.00	$17,860.00	($100.00)	100.6%
10.200.5678.1000.0220	Social Security	$0.00	$5,000.00	$8,000.00	$3,000.00	62.5%
10.200.5678.1000.0221	Medicare	$0.00	$1,735.00	$1,735.00	$0.00	100.0%
10.200.5678.1000.0240	Health Insurance	$0.00	($7,552.66)	$10,000.00	$17,552.66	75.5%
10.200.5678.1000.0641	Curriculum	$31.77	$7,898.14	$10,000.00	$2,101.86	79.0%
10.200.5807.1000.0131	Teachers	$1,971.42	$8,871.39	$0.00	($8,871.39)	0.0%
10.200.5807.1000.0133	Educational Stipends	$0.00	$10,647.70	$0.00	($10,647.70)	0.0%
10.200.5807.1000.0209	401k	$24.24	$109.08	$0.00	($109.08)	0.0%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.200.5807.1000.0210	Pension Contributions	$359.99	$3,698.44	$0.00	($3,698.44)	0.0%
10.200.5807.1000.0220	Social Security	$116.02	$1,171.26	$0.00	($1,171.26)	0.0%
10.200.5807.1000.0221	Medicare	$27.18	$274.14	$0.00	($274.14)	0.0%
10.200.5811.1000.0133	Educational Stipends	$0.00	$0.00	$9,000.00	$9,000.00	0.0%
10.200.5868.1000.0610	General Supplies	$1,129.14	$7,378.50	$11,557.50	$4,179.00	63.8%
10.200.5876.0000.0209	401k	$0.00	$857.01	$0.00	($857.01)	0.0%
10.200.5876.0000.0210	Pension Contributions	$0.00	$9,477.13	$0.00	($9,477.13)	0.0%
10.200.5876.0000.0220	Social Security	$0.00	$3,269.27	$0.00	($3,269.27)	0.0%
10.200.5876.0000.0221	Medicare	$0.00	$764.71	$0.00	($764.71)	0.0%
10.200.5876.0000.0240	Health Insurance	$0.00	$7,056.62	$0.00	($7,056.62)	0.0%
10.200.5876.0000.0290	Other Benefits	$0.00	$351.90	$0.00	($351.90)	0.0%
10.200.5876.1000.0115	AD and Instructional Coaches	$258.74	$1,552.44	$0.00	($1,552.44)	0.0%
10.200.5876.1000.0131	Teachers	$33,178.79	$189,160.55	$335,000.00	$145,839.45	56.5%
10.200.5876.1000.0209	401k	$602.23	$2,847.84	$3,000.00	$152.16	94.9%
10.200.5876.1000.0210	Pension Contributions	$5,196.03	$30,531.39	$0.00	($30,531.39)	0.0%
10.200.5876.1000.0220	Social Security	$1,882.27	$10,837.44	$0.00	($10,837.44)	0.0%
10.200.5876.1000.0221	Medicare	$440.20	$2,534.41	$0.00	($2,534.41)	0.0%
10.200.5876.1000.0240	Health Insurance	$4,986.53	$29,981.10	$0.00	($29,981.10)	0.0%
10.200.5876.1000.0290	Other Benefits	$189.87	$1,188.32	$1,000.00	($188.32)	118.8%
10.200.5876.2100.0141	Social Worker	$431.24	$2,587.44	$0.00	($2,587.44)	0.0%
10.200.5876.2100.0142	Guidance Counselor	$2,587.50	$15,525.00	$35,000.00	$19,475.00	44.4%
10.200.5876.2100.0209	401k	$86.24	$517.45	$0.00	($517.45)	0.0%
10.200.5876.2100.0210	Pension Contributions	$487.90	$2,934.95	$0.00	($2,934.95)	0.0%
10.200.5876.2100.0220	Social Security	$177.22	$1,064.93	$0.00	($1,064.93)	0.0%
10.200.5876.2100.0221	Medicare	$41.42	$248.92	$0.00	($248.92)	0.0%
10.200.5876.2100.0240	Health Insurance	$260.04	$1,560.22	$0.00	($1,560.22)	0.0%
10.200.5876.2100.0290	Other Benefits	$12.62	$75.72	$100.00	$24.28	75.7%
10.200.5876.2400.0121	Principals & Assistant Principals	$416.68	$2,708.42	$0.00	($2,708.42)	0.0%
10.200.5876.2400.0209	401k	$3.12	$18.72	$0.00	($18.72)	0.0%
10.200.5876.2400.0210	Pension Contributions	$83.76	$523.93	$0.00	($523.93)	0.0%
10.200.5876.2400.0220	Social Security	$24.90	$162.31	$0.00	($162.31)	0.0%
10.200.5876.2400.0221	Medicare	$5.82	$37.94	$0.00	($37.94)	0.0%
10.200.5876.2400.0240	Health Insurance	$43.24	$264.29	$0.00	($264.29)	0.0%
10.200.5876.2400.0290	Other Benefits	$1.20	$7.80	$25.00	$17.20	31.2%
10.200.5914.1000.0133	Educational Stipends	$0.00	$0.00	$2,175.00	$2,175.00	0.0%
10.200.5914.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.200.5914.1000.0220	Social Security	$0.00	$0.00	$150.00	$150.00	0.0%
10.200.5914.1000.0221	Medicare	$0.00	$0.00	$65.00	$65.00	0.0%
10.200.5914.1000.0240	Health Insurance	$0.00	$0.00	$200.00	$200.00	0.0%
10.200.5914.2600.0734	Technology	$0.00	$11,748.00	$11,748.00	$0.00	100.0%
10.200.5914.4200.0710	Land Improvements	$0.00	$3,860.00	$8,252.00	$4,392.00	46.8%
10.200.6000.0000.0209	401k	$0.00	$226.62	$75.00	($151.62)	302.2%
10.200.6000.0000.0210	Pension Contributions	$0.00	$3,277.08	$1,075.00	($2,202.08)	304.8%
10.200.6000.0000.0220	Social Security	$0.00	$842.67	$300.00	($542.67)	280.9%
10.200.6000.0000.0221	Medicare	$0.00	$197.07	$70.00	($127.07)	281.5%
10.200.6000.0000.0240	Health Insurance	$0.00	$1,953.03	$300.00	($1,653.03)	651.0%
10.200.6000.0000.0290	Other Benefits	$0.00	$156.00	$26.00	($130.00)	600.0%
10.200.6000.1000.0320	Professional Educational Services	$0.00	$40.00	$20,200.00	$20,160.00	0.2%
10.200.6000.1000.0330	Employee Training	$0.00	$665.00	$0.00	($665.00)	0.0%
10.200.6000.1000.0580	Travel Staff Per Diem	$1,701.84	$1,701.84	$3,800.00	$2,098.16	44.8%
10.200.6000.1000.0610	General Supplies	$585.76	$1,830.57	$2,000.00	$169.43	91.5%
10.200.6000.1000.0670	Software	$309.00	$2,651.00	$4,000.00	$1,349.00	66.3%
10.200.6000.2300.0115	AD and Instructional Coaches	$9,614.66	$62,495.29	$117,000.00	$54,504.71	53.4%
10.200.6000.2300.0209	401k	$144.22	$937.43	$1,750.00	$812.57	53.6%
10.200.6000.2300.0210	Pension Contributions	$2,037.34	$13,290.79	$25,600.00	$12,309.21	51.9%
10.200.6000.2300.0220	Social Security	$527.42	$3,431.22	$6,500.00	$3,068.78	52.8%
10.200.6000.2300.0221	Medicare	$123.34	$802.41	$1,550.00	$747.59	51.8%
10.200.6000.2300.0240	Health Insurance	$1,414.90	$9,140.41	$12,250.00	$3,109.59	74.6%
10.200.6000.2300.0290	Other Benefits	$104.00	$676.00	$1,075.00	$399.00	62.9%
10.200.6001.0000.0210	Pension Contributions	$0.00	$8,062.79	$0.00	($8,062.79)	0.0%
10.200.6001.0000.0220	Social Security	$0.00	$2,331.41	$0.00	($2,331.41)	0.0%
10.200.6001.0000.0221	Medicare	$0.00	$545.19	$0.00	($545.19)	0.0%
10.200.6001.0000.0240	Health Insurance	$0.00	$8,986.44	$0.00	($8,986.44)	0.0%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.200.6001.0000.0290	Other Benefits	$0.00	$497.49	$0.00	($497.49)	0.0%
10.200.6001.1000.0131	Teachers	$21,745.02	$130,367.20	$155,000.00	$24,632.80	84.1%
10.200.6001.1000.0210	Pension Contributions	$4,135.92	$24,849.81	$25,000.00	$150.19	99.4%
10.200.6001.1000.0220	Social Security	$1,230.12	$7,378.47	$8,000.00	$621.53	92.2%
10.200.6001.1000.0221	Medicare	$287.70	$1,725.69	$3,000.00	$1,274.31	57.5%
10.200.6001.1000.0240	Health Insurance	$4,863.85	$29,266.78	$20,000.00	($9,266.78)	146.3%
10.200.6001.1000.0290	Other Benefits	$214.23	$1,290.65	$0.00	($1,290.65)	0.0%
10.200.6001.1000.0610	General Supplies	$1,720.28	$17,612.38	$20,000.00	$2,387.62	88.1%
10.200.6002.0000.0240	Health Insurance	$0.00	$0.00	$55.00	$55.00	0.0%
10.200.6002.1000.0131	Teachers	$0.00	$0.00	$10,000.00	$10,000.00	0.0%
10.200.6020.1000.0610	General Supplies	$0.00	$0.00	$2,200.00	$2,200.00	0.0%
10.200.6903.1000.0133	Educational Stipends	$0.00	$0.00	$10,000.00	$10,000.00	0.0%
10.200.6903.2100.0133	Educational Stipends	$842.38	$5,841.18	$5,000.00	($841.18)	116.8%
10.200.6903.2100.0209	401k	$0.00	$0.00	$500.00	$500.00	0.0%
10.200.6903.2100.0210	Pension Contributions	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.200.6903.2100.0220	Social Security	$52.23	$362.14	$750.00	$387.86	48.3%
10.200.6903.2100.0221	Medicare	$12.21	$84.69	$0.00	($84.69)	0.0%
10.200.6903.2100.0330	Employee Training	$0.00	$517.00	$1,000.00	$483.00	51.7%
10.200.6903.2100.0580	Travel Staff Per Diem	$0.00	$747.09	$0.00	($747.09)	0.0%
10.200.6903.2100.0610	General Supplies	$462.49	$11,826.52	$21,253.86	$9,427.34	55.6%
10.200.7524.1000.0320	Professional Educational Services	$0.00	$10,054.10	$16,000.00	$5,945.90	62.8%
10.200.7801.1000.0161	Paraprofessional	$8,767.86	$33,906.76	$64,113.10	$30,206.34	52.9%
10.200.7801.1000.0209	401k	$467.52	$935.04	$0.00	($935.04)	0.0%
10.200.7801.1000.0210	Pension Contributions	$1,200.14	$5,524.27	$2,734.77	($2,789.50)	202.0%
10.200.7801.1000.0220	Social Security	$493.06	$1,994.66	$848.80	($1,145.86)	235.0%
10.200.7801.1000.0221	Medicare	$115.30	$466.43	$1,000.00	$533.57	46.6%
10.200.7801.1000.0240	Health Insurance	$1,836.90	$3,979.70	$1,499.96	($2,479.74)	265.3%
10.200.7801.1000.0290	Other Benefits	$156.00	$416.00	$182.00	($234.00)	228.6%
10.200.7801.1000.0610	General Supplies	$0.00	$0.00	$461.00	$461.00	0.0%
10.200.7860.1000.0115	AD and Instructional Coaches	$0.00	$1,500.00	$0.00	($1,500.00)	0.0%
10.200.7860.1000.0209	401k	$0.00	$22.50	$0.00	($22.50)	0.0%
10.200.7860.1000.0210	Pension Contributions	$0.00	$317.85	$0.00	($317.85)	0.0%
10.200.7860.1000.0220	Social Security	$0.00	$93.00	$0.00	($93.00)	0.0%
10.200.7860.1000.0221	Medicare	$0.00	$21.75	$0.00	($21.75)	0.0%
10.210.0030.1000.0131	Teachers	$0.00	$0.00	$500.00	$500.00	0.0%
10.210.0030.1000.0195	Coaching Stipends	$10,200.00	$32,450.00	$57,676.00	$25,226.00	56.3%
10.210.0030.1000.0210	Pension Contributions	$893.95	$2,415.55	$500.00	($1,915.55)	483.1%
10.210.0030.1000.0220	Social Security	$621.18	$1,988.40	$2,100.00	$111.60	94.7%
10.210.0030.1000.0221	Medicare	$145.28	$465.05	$500.00	$34.95	93.0%
10.210.0030.1000.0591	Athletics	$333.50	$52,306.35	$60,000.00	$7,693.65	87.2%
10.210.0030.2400.0121	Principals & Assistant Principals	$0.00	$1,400.00	$5,000.00	$3,600.00	28.0%
10.210.0030.2400.0209	401k	$0.00	$6.75	$0.00	($6.75)	0.0%
10.210.0030.2400.0210	Pension Contributions	$0.00	$276.06	$0.00	($276.06)	0.0%
10.210.0030.2400.0220	Social Security	$0.00	$80.59	$0.00	($80.59)	0.0%
10.210.0030.2400.0221	Medicare	$0.00	$18.83	$0.00	($18.83)	0.0%
10.210.0031.1000.0131	Teachers	$0.00	$100.00	$0.00	($100.00)	0.0%
10.210.0031.1000.0133	Educational Stipends	$0.00	$300.00	$3,000.00	$2,700.00	10.0%
10.210.0031.1000.0195	Coaching Stipends	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.210.0031.1000.0210	Pension Contributions	$0.00	$76.09	$0.00	($76.09)	0.0%
10.210.0031.1000.0220	Social Security	$0.00	$24.52	$0.00	($24.52)	0.0%
10.210.0031.1000.0221	Medicare	$0.00	$5.73	$0.00	($5.73)	0.0%
10.210.0031.1000.0518	Travel-Athletics	$0.00	$34,179.34	$40,000.00	$5,820.66	85.4%
10.210.0031.1000.0591	Athletics	$0.00	$1,850.00	$40,000.00	$38,150.00	4.6%
10.210.0031.1000.0610	General Supplies	$1,650.00	$74,971.83	$93,000.00	$18,028.17	80.6%
10.210.0032.1000.0195	Coaching Stipends	$0.00	$2,000.00	$1,500.00	($500.00)	133.3%
10.210.0032.1000.0210	Pension Contributions	$0.00	$380.40	$500.00	$119.60	76.1%
10.210.0032.1000.0220	Social Security	$0.00	$115.58	$100.00	($15.58)	115.6%
10.210.0032.1000.0221	Medicare	$0.00	$27.03	$25.00	($2.03)	108.1%
10.210.0032.1000.0591	Athletics	$0.00	$908.00	$2,424.96	$1,516.96	37.4%
10.210.0032.1000.0610	General Supplies	$0.00	$8,075.04	$8,075.04	$0.00	100.0%
10.210.0034.1000.0195	Coaching Stipends	$0.00	$0.00	$500.00	$500.00	0.0%
10.210.0034.1000.0518	Travel-Athletics	$0.00	$1,861.92	$2,000.00	$138.08	93.1%
10.210.0034.1000.0591	Athletics	$0.00	$1,300.95	$2,000.00	$699.05	65.0%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.210.0034.1000.0610	General Supplies	$0.00	$2,729.48	$6,000.00	$3,270.52	45.5%
10.210.0035.1000.0195	Coaching Stipends	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.210.0035.1000.0518	Travel-Athletics	$0.00	$1,644.97	$30,000.00	$28,355.03	5.5%
10.210.0035.1000.0591	Athletics	$0.00	$3,245.00	$4,500.00	$1,255.00	72.1%
10.210.0035.1000.0610	General Supplies	$872.10	$12,706.80	$28,500.00	$15,793.20	44.6%
10.210.0036.1000.0195	Coaching Stipends	$0.00	$3,700.00	$3,700.00	$0.00	100.0%
10.210.0036.1000.0220	Social Security	$0.00	$229.40	$0.00	($229.40)	0.0%
10.210.0036.1000.0221	Medicare	$0.00	$53.65	$0.00	($53.65)	0.0%
10.210.0036.1000.0518	Travel-Athletics	$0.00	$1,074.36	$2,000.00	$925.64	53.7%
10.210.0036.1000.0591	Athletics	$0.00	$800.00	$3,500.00	$2,700.00	22.9%
10.210.0036.1000.0610	General Supplies	$0.00	$12,542.99	$16,050.00	$3,507.01	78.1%
10.210.0037.1000.0195	Coaching Stipends	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.210.0037.1000.0220	Social Security	$0.00	$0.00	$500.00	$500.00	0.0%
10.210.0037.1000.0221	Medicare	$0.00	$0.00	$500.00	$500.00	0.0%
10.210.0037.1000.0591	Athletics	$0.00	$0.00	$4,400.00	$4,400.00	0.0%
10.210.0037.1000.0610	General Supplies	$0.00	$3,687.76	$17,100.00	$13,412.24	21.6%
10.210.0038.1000.0195	Coaching Stipends	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.210.0038.1000.0518	Travel-Athletics	$712.28	$712.28	$1,000.00	$287.72	71.2%
10.210.0038.1000.0591	Athletics	$1,765.00	$2,115.00	$3,500.00	$1,385.00	60.4%
10.210.0038.1000.0610	General Supplies	$1,682.84	$1,812.26	$3,500.00	$1,687.74	51.8%
10.210.0039.1000.0591	Athletics	$0.00	$0.00	$300.00	$300.00	0.0%
10.210.0039.1000.0610	General Supplies	$0.00	$0.00	$3,300.00	$3,300.00	0.0%
10.210.0040.1000.0195	Coaching Stipends	$0.00	$750.00	$3,000.00	$2,250.00	25.0%
10.210.0040.1000.0220	Social Security	$0.00	$46.50	$0.00	($46.50)	0.0%
10.210.0040.1000.0221	Medicare	$0.00	$10.88	$0.00	($10.88)	0.0%
10.210.0040.1000.0518	Travel-Athletics	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.210.0040.1000.0591	Athletics	$650.00	$650.00	$1,300.00	$650.00	50.0%
10.210.0040.1000.0610	General Supplies	$250.08	$13,582.09	$24,532.00	$10,949.91	55.4%
10.210.0041.1000.0195	Coaching Stipends	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.210.0041.1000.0591	Athletics	$950.00	$950.00	$1,550.00	$600.00	61.3%
10.210.0041.1000.0610	General Supplies	$845.00	$3,368.36	$6,950.00	$3,581.64	48.5%
10.210.0042.1000.0195	Coaching Stipends	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.210.0042.1000.0518	Travel-Athletics	$0.00	$1,033.41	$1,033.41	$0.00	100.0%
10.210.0042.1000.0591	Athletics	$0.00	$2,483.40	$2,298.01	($185.39)	108.1%
10.210.0042.1000.0610	General Supplies	$203.94	$3,133.46	$4,768.58	$1,635.12	65.7%
10.210.0043.1000.0195	Coaching Stipends	$7,000.00	$7,000.00	$3,500.00	($3,500.00)	200.0%
10.210.0043.1000.0210	Pension Contributions	$0.00	$0.00	$250.00	$250.00	0.0%
10.210.0043.1000.0220	Social Security	$434.00	$434.00	$0.00	($434.00)	0.0%
10.210.0043.1000.0221	Medicare	$101.50	$101.50	$100.00	($1.50)	101.5%
10.210.0043.1000.0518	Travel-Athletics	$0.00	$291.72	$1,400.00	$1,108.28	20.8%
10.210.0043.1000.0591	Athletics	$600.00	$600.00	$3,000.00	$2,400.00	20.0%
10.210.0043.1000.0610	General Supplies	$5,583.93	$14,966.67	$19,500.00	$4,533.33	76.8%
10.210.0044.1000.0195	Coaching Stipends	$0.00	$750.00	$0.00	($750.00)	0.0%
10.210.0044.1000.0220	Social Security	$0.00	$46.50	$400.00	$353.50	11.6%
10.210.0044.1000.0221	Medicare	$0.00	$10.88	$100.00	$89.12	10.9%
10.210.0044.1000.0518	Travel-Athletics	$0.00	$665.30	$665.30	$0.00	100.0%
10.210.0044.1000.0591	Athletics	$0.00	$2,823.00	$5,834.70	$3,011.70	48.4%
10.210.0044.1000.0610	General Supplies	$1,861.09	$7,173.65	$8,000.00	$826.35	89.7%
10.210.0048.1000.0195	Coaching Stipends	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.210.0048.1000.0220	Social Security	$0.00	$0.00	$200.00	$200.00	0.0%
10.210.0048.1000.0221	Medicare	$0.00	$0.00	$50.00	$50.00	0.0%
10.210.0048.1000.0591	Athletics	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.210.0048.1000.0610	General Supplies	$1,300.00	$1,300.00	$9,000.00	$7,700.00	14.4%
10.210.0049.1000.0195	Coaching Stipends	$540.00	$540.00	$3,500.00	$2,960.00	15.4%
10.210.0049.1000.0210	Pension Contributions	$102.71	$102.71	$0.00	($102.71)	0.0%
10.210.0049.1000.0220	Social Security	$33.35	$33.35	$250.00	$216.65	13.3%
10.210.0049.1000.0221	Medicare	$7.79	$7.79	$0.00	($7.79)	0.0%
10.210.0049.1000.0518	Travel-Athletics	$0.00	$8,085.56	$9,000.00	$914.44	89.8%
10.210.0049.1000.0591	Athletics	$800.00	$1,250.00	$4,000.00	$2,750.00	31.3%
10.210.0049.1000.0610	General Supplies	$2,429.73	$30,390.43	$25,500.00	($4,890.43)	119.2%
10.210.5659.1000.0121	Principals & Assistant Principals	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.210.5659.1000.0210	Pension Contributions	$0.00	$190.20	$0.00	($190.20)	0.0%
10.210.5659.1000.0220	Social Security	$0.00	$58.18	$0.00	($58.18)	0.0%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.210.5659.1000.0221	Medicare	$0.00	$13.61	$0.00	($13.61)	0.0%
10.300.0032.1000.0195	Coaching Stipends	($833.30)	$0.00	$2,000.00	$2,000.00	0.0%
10.300.0032.1000.0210	Pension Contributions	($158.91)	$0.00	$0.00	$0.00	0.0%
10.300.0032.1000.0220	Social Security	($50.00)	$0.00	$0.00	$0.00	0.0%
10.300.0032.1000.0221	Medicare	($11.60)	$0.00	$0.00	$0.00	0.0%
10.300.0032.1000.0591	Athletics	$0.00	$0.00	$1,750.00	$1,750.00	0.0%
10.300.0032.1000.0610	General Supplies	$0.00	$1,050.75	$4,200.00	$3,149.25	25.0%
10.300.0034.1000.0195	Coaching Stipends	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.300.0034.1000.0591	Athletics	$0.00	$0.00	$430.00	$430.00	0.0%
10.300.0034.1000.0610	General Supplies	$0.00	$858.38	$1,200.00	$341.62	71.5%
10.300.0036.1000.0195	Coaching Stipends	$650.00	$650.00	$3,000.00	$2,350.00	21.7%
10.300.0036.1000.0210	Pension Contributions	$123.63	$123.63	$0.00	($123.63)	0.0%
10.300.0036.1000.0220	Social Security	$39.19	$39.19	$0.00	($39.19)	0.0%
10.300.0036.1000.0221	Medicare	$9.17	$9.17	$0.00	($9.17)	0.0%
10.300.0036.1000.0591	Athletics	$0.00	$0.00	$1,300.00	$1,300.00	0.0%
10.300.0036.1000.0610	General Supplies	$863.84	$1,762.46	$4,500.00	$2,737.54	39.2%
10.300.0043.1000.0195	Coaching Stipends	$1,300.00	$1,300.00	$3,000.00	$1,700.00	43.3%
10.300.0043.1000.0210	Pension Contributions	$247.27	$247.27	$0.00	($247.27)	0.0%
10.300.0043.1000.0220	Social Security	$75.66	$75.66	$0.00	($75.66)	0.0%
10.300.0043.1000.0221	Medicare	$17.70	$17.70	$20.00	$2.30	88.5%
10.300.0043.1000.0591	Athletics	$0.00	$2,679.00	$2,380.00	($299.00)	112.6%
10.300.0043.1000.0610	General Supplies	$1,099.07	$1,852.29	$2,800.00	$947.71	66.2%
10.300.0050.0000.0209	401k	$0.00	$35.80	$0.00	($35.80)	0.0%
10.300.0050.0000.0210	Pension Contributions	$0.00	$263.03	$0.00	($263.03)	0.0%
10.300.0050.0000.0220	Social Security	$0.00	$88.04	$0.00	($88.04)	0.0%
10.300.0050.0000.0221	Medicare	$0.00	$20.60	$8.00	($12.60)	257.5%
10.300.0050.0000.0240	Health Insurance	$0.00	$191.75	$0.00	($191.75)	0.0%
10.300.0050.0000.0290	Other Benefits	$0.00	$11.52	$0.00	($11.52)	0.0%
10.300.0050.1000.0131	Teachers	$172,461.11	$924,585.41	$1,754,817.00	$830,231.59	52.7%
10.300.0050.1000.0132	Substitute	$27.60	$150.40	$28,504.00	$28,353.60	0.5%
10.300.0050.1000.0133	Educational Stipends	$1,312.56	$7,875.36	$20,000.00	$12,124.64	39.4%
10.300.0050.1000.0161	Paraprofessional	$0.00	$100,490.23	$170,000.00	$69,509.77	59.1%
10.300.0050.1000.0195	Coaching Stipends	$349.97	$4,899.97	$2,000.00	($2,899.97)	245.0%
10.300.0050.1000.0209	401k	$2,702.78	$14,494.60	$24,000.00	$9,505.40	60.4%
10.300.0050.1000.0210	Pension Contributions	$28,562.95	$151,624.02	$315,000.00	$163,375.98	48.1%
10.300.0050.1000.0220	Social Security	$10,727.06	$57,769.09	$138,000.00	$80,230.91	41.9%
10.300.0050.1000.0221	Medicare	$2,508.71	$12,304.13	$46,870.00	$34,565.87	26.3%
10.300.0050.1000.0240	Health Insurance	$22,278.49	$122,885.44	$220,000.00	$97,114.56	55.9%
10.300.0050.1000.0270	Workers Comp	$878.99	$1,949.99	$12,000.00	$10,050.01	16.2%
10.300.0050.1000.0290	Other Benefits	$665.87	$4,069.52	$25,000.00	$20,930.48	16.3%
10.300.0050.1000.0310	Educational Services	$0.00	($444.00)	$0.00	$444.00	0.0%
10.300.0050.1000.0320	Professional Educational Services	$8,658.04	$39,943.48	$47,225.00	$7,281.52	84.6%
10.300.0050.1000.0330	Employee Training	$1,320.00	$3,024.91	$3,600.00	$575.09	84.0%
10.300.0050.1000.0513	Travel-Field	$0.00	$0.00	$9,207.00	$9,207.00	0.0%
10.300.0050.1000.0591	Athletics	$0.00	$2,370.00	$5,985.00	$3,615.00	39.6%
10.300.0050.1000.0594	Student Activities	$0.00	$2,465.00	$0.00	($2,465.00)	0.0%
10.300.0050.1000.0599	Teacher Recruitment	($30.00)	($30.00)	$0.00	$30.00	0.0%
10.300.0050.1000.0610	General Supplies	$1,646.59	$17,822.73	$46,802.00	$28,979.27	38.1%
10.300.0050.1000.0612	Office Supplies	$0.00	$47.96	$0.00	($47.96)	0.0%
10.300.0050.1000.0641	Curriculum	$0.00	$511.00	$15,000.00	$14,489.00	3.4%
10.300.0050.1000.0644	Library Supplies	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.300.0050.1000.0670	Software	$0.00	$299.00	($567.00)	($866.00)	52.7%
10.300.0050.2100.0142	Guidance Counselor	$4,106.88	$24,641.28	$101,540.00	$76,898.72	24.3%
10.300.0050.2100.0152	Office Personnel	$2,849.24	$18,384.75	$44,266.00	$25,881.25	41.5%
10.300.0050.2100.0209	401k	$410.68	$2,464.08	$0.00	($2,464.08)	0.0%
10.300.0050.2100.0210	Pension Contributions	$370.44	$2,232.91	$28,000.00	$25,767.09	8.0%
10.300.0050.2100.0220	Social Security	$431.27	$2,667.55	$8,000.00	$5,332.45	33.3%
10.300.0050.2100.0221	Medicare	$100.88	$623.94	$4,000.00	$3,376.06	15.6%
10.300.0050.2100.0240	Health Insurance	$9.14	$54.84	$35,000.00	$34,945.16	0.2%
10.300.0050.2100.0290	Other Benefits	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.300.0050.2200.0145	Librarian	$1,458.71	$8,646.39	$14,159.00	$5,512.61	61.1%
10.300.0050.2200.0220	Social Security	$90.44	$536.08	$705.00	$168.92	76.0%
10.300.0050.2200.0221	Medicare	$21.15	$125.36	$200.00	$74.64	62.7%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.300.0050.2200.0443	Copy Machine	$1,098.03	$9,530.30	$20,000.00	$10,469.70	47.7%
10.300.0050.2200.0599	Teacher Recruitment	$0.00	$1,310.00	$3,750.00	$2,440.00	34.9%
10.300.0050.2300.0330	Employee Training	$0.00	$0.00	$1,100.00	$1,100.00	0.0%
10.300.0050.2300.0349	Legal Services	$0.00	$0.00	$6,265.00	$6,265.00	0.0%
10.300.0050.2300.0540	Marketing and Advertising	$249.71	$1,373.24	$1,500.00	$126.76	91.5%
10.300.0050.2400.0121	Principals & Assistant Principals	$14,627.02	$95,075.63	$180,525.00	$85,449.37	52.7%
10.300.0050.2400.0152	Office Personnel	$7,516.90	$48,859.85	$45,937.00	($2,922.85)	106.4%
10.300.0050.2400.0209	401k	$765.96	$4,978.74	$0.00	($4,978.74)	0.0%
10.300.0050.2400.0210	Pension Contributions	$3,746.66	$24,463.99	$32,000.00	$7,536.01	76.4%
10.300.0050.2400.0220	Social Security	$1,274.28	$8,300.19	$20,000.00	$11,699.81	41.5%
10.300.0050.2400.0221	Medicare	$298.02	$1,941.18	$6,000.00	$4,058.82	32.4%
10.300.0050.2400.0240	Health Insurance	$2,258.30	$14,346.34	$40,000.00	$25,653.66	35.9%
10.300.0050.2400.0290	Other Benefits	$205.08	$1,315.18	$1,000.00	($315.18)	131.5%
10.300.0050.2400.0530	Communication	$238.07	$1,935.75	$2,800.00	$864.25	69.1%
10.300.0050.2400.0612	Office Supplies	$2,555.71	$15,068.60	$28,750.00	$13,681.40	52.4%
10.300.0050.2400.0619	Training and Appreciation	$197.84	$1,521.33	$3,000.00	$1,478.67	50.7%
10.300.0050.2400.0650	Tech Related Supplies	$0.00	$0.00	$500.00	$500.00	0.0%
10.300.0050.2400.0670	Software	$188.00	$21,614.00	$53,492.00	$31,878.00	40.4%
10.300.0050.2500.0270	Workers Comp	$0.00	$1,751.83	$0.00	($1,751.83)	0.0%
10.300.0050.2500.0320	Professional Educational Services	$0.00	$0.00	$750.00	$750.00	0.0%
10.300.0050.2600.0182	Custodial	$11,322.86	$95,059.70	$123,000.00	$27,940.30	77.3%
10.300.0050.2600.0209	401k	$0.00	$0.00	$150.00	$150.00	0.0%
10.300.0050.2600.0210	Pension Contributions	$1,927.62	$14,976.69	$22,500.00	$7,523.31	66.6%
10.300.0050.2600.0220	Social Security	$640.68	$5,389.74	$8,000.00	$2,610.26	67.4%
10.300.0050.2600.0221	Medicare	$149.86	$1,260.48	$3,000.00	$1,739.52	42.0%
10.300.0050.2600.0240	Health Insurance	$2,295.64	$19,143.01	$32,000.00	$12,856.99	59.8%
10.300.0050.2600.0290	Other Benefits	$208.00	$1,635.37	$2,000.00	$364.63	81.8%
10.300.0100.1000.0610	General Supplies	$0.00	$1,347.53	$1,347.53	$0.00	100.0%
10.300.0100.3000.0593	SPO Service	$0.00	$1,991.00	$2,539.00	$548.00	78.4%
10.300.0100.3000.0610	General Supplies	$1,180.86	$6,834.85	$31,652.47	$24,817.62	21.6%
10.300.0100.3300.0593	SPO Service	$0.00	$811.00	$811.00	$0.00	100.0%
10.300.0105.1000.0517	Travel-Extracurricular Overnight	$0.00	$20,580.73	$30,500.00	$9,919.27	67.5%
10.300.0105.1000.0610	General Supplies	$0.00	$49.99	$5,000.00	$4,950.01	1.0%
10.300.0109.1000.0610	General Supplies	$0.00	$187.49	$4,000.00	$3,812.51	4.7%
10.300.0114.1000.0517	Travel-Extracurricular Overnight	$0.00	$2,773.82	$3,720.00	$946.18	74.6%
10.300.0114.1000.0610	General Supplies	$1,092.99	$3,514.60	$3,400.00	($114.60)	103.4%
10.300.0130.1000.0594	Student Activities	$0.00	$48.00	$11,400.00	$11,352.00	0.4%
10.300.0130.1000.0610	General Supplies	$0.00	$688.25	$800.00	$111.75	86.0%
10.300.0180.1000.0595	Debate/Drama	$0.00	$400.80	$2,533.00	$2,132.20	15.8%
10.300.0250.1000.0610	General Supplies	$279.80	$901.50	$7,000.00	$6,098.50	12.9%
10.300.0265.1000.0592	Student Council/Events	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.300.0265.1000.0610	General Supplies	$134.12	$1,841.80	$7,000.00	$5,158.20	26.3%
10.300.1205.0000.0209	401k	$0.00	$500.48	$0.00	($500.48)	0.0%
10.300.1205.0000.0210	Pension Contributions	$0.00	$9,568.27	$1,000.00	($8,568.27)	956.8%
10.300.1205.0000.0220	Social Security	$0.00	$3,670.53	$1,095.41	($2,575.12)	335.1%
10.300.1205.0000.0221	Medicare	$0.00	$858.42	$200.00	($658.42)	429.2%
10.300.1205.0000.0240	Health Insurance	$0.00	$4,579.02	$0.00	($4,579.02)	0.0%
10.300.1205.0000.0290	Other Benefits	$0.00	$74.67	$0.00	($74.67)	0.0%
10.300.1205.1000.0131	Teachers	$0.00	$0.00	$55,000.00	$55,000.00	0.0%
10.300.1205.1000.0133	Educational Stipends	$83.34	$500.04	$1,000.00	$499.96	50.0%
10.300.1205.1000.0161	Paraprofessional	$1,220.84	$7,325.04	$0.00	($7,325.04)	0.0%
10.300.1205.1000.0209	401k	$0.00	$0.00	$1,200.00	$1,200.00	0.0%
10.300.1205.1000.0210	Pension Contributions	$15.86	$95.36	$5,000.00	$4,904.64	1.9%
10.300.1205.1000.0220	Social Security	$76.28	$458.41	$13,000.00	$12,541.59	3.5%
10.300.1205.1000.0221	Medicare	$17.82	$107.10	$500.00	$392.90	21.4%
10.300.1205.1000.0240	Health Insurance	$287.58	$1,678.44	$10,000.00	$8,321.56	16.8%
10.300.1205.1000.0320	Professional Educational Services	$49,276.63	$146,106.00	$201,683.35	$55,577.35	72.4%
10.300.1205.1000.0610	General Supplies	$75.94	$330.76	$1,150.00	$819.24	28.8%
10.300.1205.1000.0641	Curriculum	$0.00	$415.99	$0.00	($415.99)	0.0%
10.300.1205.1000.0650	Tech Related Supplies	$0.00	$0.00	$600.00	$600.00	0.0%
10.300.1205.2100.0131	Teachers	$14,434.10	$86,604.60	$250,000.00	$163,395.40	34.6%
10.300.1205.2100.0133	Educational Stipends	$83.34	$500.04	$1,000.00	$499.96	50.0%
10.300.1205.2100.0141	Social Worker	$1,415.86	$8,495.16	$26,793.00	$18,297.84	31.7%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.300.1205.2100.0209	401k	$215.68	$1,294.08	$5,000.00	$3,705.92	25.9%
10.300.1205.2100.0210	Pension Contributions	$2,996.16	$18,016.75	$42,000.00	$23,983.25	42.9%
10.300.1205.2100.0220	Social Security	$955.64	$5,733.80	$15,000.00	$9,266.20	38.2%
10.300.1205.2100.0221	Medicare	$223.52	$1,341.11	$3,150.00	$1,808.89	42.6%
10.300.1205.2100.0240	Health Insurance	$960.18	$5,757.80	$50,000.00	$44,242.20	11.5%
10.300.1205.2100.0290	Other Benefits	$56.86	$341.07	$0.00	($341.07)	0.0%
10.300.1205.2100.0320	Professional Educational Services	$5,495.00	$11,550.00	$25,590.00	$14,040.00	45.1%
10.300.1205.2100.0610	General Supplies	$0.00	$29.99	$100.00	$70.01	30.0%
10.300.1205.2200.0133	Educational Stipends	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.300.1205.2200.0161	Paraprofessional	$14,933.06	$93,538.94	$200,000.00	$106,461.06	46.8%
10.300.1205.2200.0210	Pension Contributions	$913.88	$4,616.30	$12,000.00	$7,383.70	38.5%
10.300.1205.2200.0220	Social Security	$885.08	$5,561.67	$7,400.00	$1,838.33	75.2%
10.300.1205.2200.0221	Medicare	$206.99	$1,300.66	$1,500.00	$199.34	86.7%
10.300.1205.2200.0240	Health Insurance	$2,571.62	$14,932.89	$16,000.00	$1,067.11	93.3%
10.300.1205.2200.0330	Employee Training	$0.00	$1,900.00	$3,000.00	$1,100.00	63.3%
10.300.1205.2200.0670	Software	$0.00	$496.00	$500.00	$4.00	99.2%
10.300.1205.2300.0612	Office Supplies	$0.00	$0.00	$500.00	$500.00	0.0%
10.300.1205.2400.0210	Pension Contributions	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.300.1278.1000.0133	Educational Stipends	$0.00	$1,108.00	$0.00	($1,108.00)	0.0%
10.300.1278.1000.0210	Pension Contributions	$0.00	$194.20	$0.00	($194.20)	0.0%
10.300.1278.1000.0220	Social Security	$0.00	$66.41	$0.00	($66.41)	0.0%
10.300.1278.1000.0221	Medicare	$0.00	$15.53	$0.00	($15.53)	0.0%
10.300.5201.0000.0209	401k	$0.00	$0.00	$50.00	$50.00	0.0%
10.300.5201.0000.0210	Pension Contributions	$0.00	$4,844.40	$1,500.00	($3,344.40)	323.0%
10.300.5201.0000.0220	Social Security	$0.00	$1,426.08	$374.00	($1,052.08)	381.3%
10.300.5201.0000.0221	Medicare	$0.00	$333.53	$100.00	($233.53)	333.5%
10.300.5201.0000.0240	Health Insurance	$0.00	$3,785.85	$1,050.00	($2,735.85)	360.6%
10.300.5201.0000.0290	Other Benefits	$0.00	$261.52	$75.00	($186.52)	348.7%
10.300.5201.1000.0131	Teachers	$12,847.88	$77,087.28	$182,000.00	$104,912.72	42.4%
10.300.5201.1000.0209	401k	$0.00	($2,234.36)	$200.00	$2,434.36	1117.2%
10.300.5201.1000.0210	Pension Contributions	$2,443.68	($10,102.86)	$32,000.00	$42,102.86	31.6%
10.300.5201.1000.0220	Social Security	$740.58	$4,443.48	$5,750.00	$1,306.52	77.3%
10.300.5201.1000.0221	Medicare	$173.22	($879.76)	$1,410.25	$2,290.01	62.4%
10.300.5201.1000.0240	Health Insurance	$2,048.64	$12,291.84	$20,000.00	$7,708.16	61.5%
10.300.5201.1000.0290	Other Benefits	$129.76	$778.56	$500.00	($278.56)	155.7%
10.300.5310.1000.0610	General Supplies	$0.00	$146.57	$8,000.00	$7,853.43	1.8%
10.300.5336.0000.0209	401k	$0.00	($3,121.75)	$0.00	$3,121.75	0.0%
10.300.5336.0000.0210	Pension Contributions	$0.00	$3,121.75	$0.00	($3,121.75)	0.0%
10.300.5344.1000.0131	Teachers	$4,745.14	$28,470.84	$50,000.00	$21,529.16	56.9%
10.300.5344.1000.0210	Pension Contributions	$902.54	$5,427.06	$1,500.00	($3,927.06)	361.8%
10.300.5344.1000.0220	Social Security	$291.42	$1,748.90	$500.00	($1,248.90)	349.8%
10.300.5344.1000.0221	Medicare	$68.16	$409.01	$100.00	($309.01)	409.0%
10.300.5344.1000.0240	Health Insurance	$10.36	$62.15	$1,500.00	$1,437.85	4.1%
10.300.5344.2100.0141	Social Worker	$3,314.12	$21,541.76	$40,000.00	$18,458.24	53.9%
10.300.5344.2100.0142	Guidance Counselor	$3,314.10	$21,541.66	$50,000.00	$28,458.34	43.1%
10.300.5344.2100.0209	401k	$0.00	$3,121.75	$10.00	($3,111.75)	31217.5%
10.300.5344.2100.0210	Pension Contributions	$1,260.70	$8,227.68	$1,600.00	($6,627.68)	514.2%
10.300.5344.2100.0220	Social Security	$370.38	$3,332.23	$500.00	($2,832.23)	666.4%
10.300.5344.2100.0221	Medicare	$86.62	$779.36	$250.00	($529.36)	311.7%
10.300.5344.2100.0240	Health Insurance	$1,248.58	$9,817.32	$2,000.00	($7,817.32)	490.9%
10.300.5344.2100.0290	Other Benefits	$92.04	$737.77	$500.00	($237.77)	147.6%
10.300.5420.1000.0131	Teachers	$0.00	$43.72	$50.00	$6.28	87.4%
10.300.5420.1000.0161	Paraprofessional	$13,291.89	$78,479.46	$114,950.00	$36,470.54	68.3%
10.300.5420.1000.0220	Social Security	$824.12	$4,868.49	$4,800.00	($68.49)	101.4%
10.300.5420.1000.0221	Medicare	$192.71	$1,138.53	$1,200.00	$61.47	94.9%
10.300.5420.1000.0641	Curriculum	$134.33	$2,378.86	$3,850.00	$1,471.14	61.8%
10.300.5420.1000.0670	Software	$0.00	$3,679.10	$3,684.00	$4.90	99.9%
10.300.5619.0000.0209	401k	$8.34	$5,869.01	$1,500.00	($4,369.01)	391.3%
10.300.5619.0000.0210	Pension Contributions	$7.52	$63,043.38	$0.00	($63,043.38)	0.0%
10.300.5619.0000.0220	Social Security	$11.47	$20,996.31	$0.00	($20,996.31)	0.0%
10.300.5619.0000.0221	Medicare	$2.68	$4,910.61	$0.00	($4,910.61)	0.0%
10.300.5619.0000.0240	Health Insurance	$0.00	$42,199.79	$0.00	($42,199.79)	0.0%
10.300.5619.0000.0290	Other Benefits	$0.00	$1,626.01	$500.00	($1,126.01)	325.2%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.300.5619.1000.0209	401k	$0.00	($1,525.62)	$3,000.00	$4,525.62	50.9%
10.300.5619.1000.0210	Pension Contributions	$0.00	($16,802.70)	$0.00	$16,802.70	0.0%
10.300.5619.1000.0220	Social Security	$0.00	($5,640.16)	$0.00	$5,640.16	0.0%
10.300.5619.1000.0221	Medicare	$0.00	($1,319.06)	$0.00	$1,319.06	0.0%
10.300.5619.1000.0240	Health Insurance	$0.00	($11,002.72)	$0.00	$11,002.72	0.0%
10.300.5619.2100.0210	Pension Contributions	$0.00	$0.00	$32,500.00	$32,500.00	0.0%
10.300.5619.2400.0210	Pension Contributions	$0.00	$0.00	$42,500.00	$42,500.00	0.0%
10.300.5619.2600.0210	Pension Contributions	$0.00	$0.00	$20,000.00	$20,000.00	0.0%
10.300.5619.2600.0411	Water/Sewage	$454.61	$5,331.23	$15,000.00	$9,668.77	35.5%
10.300.5619.2600.0412	Disposal Services	$954.87	$6,677.97	$9,000.00	$2,322.03	74.2%
10.300.5619.2600.0430	Repair & Maintenance	$7,485.50	$38,036.21	$92,600.00	$54,563.79	41.1%
10.300.5619.2600.0435	Lawn Care	$580.00	$14,195.72	$40,000.00	$25,804.28	35.5%
10.300.5619.2600.0621	Natural Gas	$4,108.23	$8,455.06	$20,000.00	$11,544.94	42.3%
10.300.5619.2600.0622	Electricity	$5,214.61	$49,067.37	$65,000.00	$15,932.63	75.5%
10.300.5619.2600.0680	Maintenance & Cleaning Supplies	$387.76	$24,846.71	$36,000.00	$11,153.29	69.0%
10.300.5619.4200.0710	Land Improvements	$0.00	$25,981.68	$35,000.00	$9,018.32	74.2%
10.300.5619.5100.0830	Interest	$0.00	$307,343.75	$757,450.00	$450,106.25	40.6%
10.300.5619.5100.0840	Principal	$0.00	$0.00	$375,000.00	$375,000.00	0.0%
10.300.5637.1000.0641	Curriculum	$0.00	$3,077.34	$43,532.93	$40,455.59	7.1%
10.300.5641.1000.0220	Social Security	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.300.5651.1000.0133	Educational Stipends	$3,864.32	$9,660.80	$50,000.00	$40,339.20	19.3%
10.300.5651.1000.0209	401k	$28.98	$140.08	$0.00	($140.08)	0.0%
10.300.5651.1000.0210	Pension Contributions	$593.18	$1,620.03	$200.00	($1,420.03)	810.0%
10.300.5651.1000.0220	Social Security	$225.40	$580.14	$100.00	($480.14)	580.1%
10.300.5651.1000.0221	Medicare	$52.72	$135.68	$50.00	($85.68)	271.4%
10.300.5655.1000.0650	Tech Related Supplies	$4,545.72	$10,063.97	$38,000.00	$27,936.03	26.5%
10.300.5655.1000.0670	Software	$0.00	$0.00	$4,000.00	$4,000.00	0.0%
10.300.5659.1000.0161	Paraprofessional	$0.00	$21,510.00	$21,510.00	$0.00	100.0%
10.300.5659.1000.0210	Pension Contributions	$0.00	$380.40	$0.00	($380.40)	0.0%
10.300.5659.1000.0220	Social Security	$0.00	$1,314.63	$0.00	($1,314.63)	0.0%
10.300.5659.1000.0221	Medicare	$0.00	$307.43	$0.00	($307.43)	0.0%
10.300.5659.1000.0290	Other Benefits	$0.00	$15.55	$0.00	($15.55)	0.0%
10.300.5659.2100.0143	Health Professional	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.300.5659.2100.0152	Office Personnel	$0.00	$1,870.00	$0.00	($1,870.00)	0.0%
10.300.5659.2100.0210	Pension Contributions	$0.00	$380.40	$0.00	($380.40)	0.0%
10.300.5659.2100.0220	Social Security	$0.00	$166.24	$0.00	($166.24)	0.0%
10.300.5659.2100.0221	Medicare	$0.00	$38.87	$0.00	($38.87)	0.0%
10.300.5659.2100.0240	Health Insurance	$0.00	$364.65	$0.00	($364.65)	0.0%
10.300.5659.2100.0290	Other Benefits	$0.00	$23.39	$0.00	($23.39)	0.0%
10.300.5659.2200.0145	Librarian	$0.00	$500.00	$0.00	($500.00)	0.0%
10.300.5659.2200.0220	Social Security	$0.00	$31.00	$0.00	($31.00)	0.0%
10.300.5659.2200.0221	Medicare	$0.00	$7.25	$0.00	($7.25)	0.0%
10.300.5659.2400.0152	Office Personnel	$0.00	$1,000.00	$1,000.00	$0.00	100.0%
10.300.5659.2400.0210	Pension Contributions	$0.00	$190.20	$0.00	($190.20)	0.0%
10.300.5659.2400.0220	Social Security	$0.00	$62.00	$0.00	($62.00)	0.0%
10.300.5659.2400.0221	Medicare	$0.00	$14.50	$0.00	($14.50)	0.0%
10.300.5659.2400.0240	Health Insurance	$0.00	$1.55	$0.00	($1.55)	0.0%
10.300.5659.2600.0182	Custodial	$0.00	$2,500.00	$2,500.00	$0.00	100.0%
10.300.5659.2600.0210	Pension Contributions	$0.00	$380.40	$0.00	($380.40)	0.0%
10.300.5659.2600.0220	Social Security	$0.00	$146.67	$0.00	($146.67)	0.0%
10.300.5659.2600.0221	Medicare	$0.00	$34.30	$0.00	($34.30)	0.0%
10.300.5659.2600.0240	Health Insurance	$0.00	$316.03	$0.00	($316.03)	0.0%
10.300.5659.2600.0290	Other Benefits	$0.00	$28.63	$0.00	($28.63)	0.0%
10.300.5663.1000.0161	Paraprofessional	$1,115.03	$5,302.31	$30,000.00	$24,697.69	17.7%
10.300.5663.1000.0220	Social Security	$69.13	$328.74	$2,000.00	$1,671.26	16.4%
10.300.5663.1000.0221	Medicare	$16.16	$76.87	$500.00	$423.13	15.4%
10.300.5670.1000.0133	Educational Stipends	$0.00	$241.52	$0.00	($241.52)	0.0%
10.300.5670.1000.0209	401k	$0.00	$0.00	$100.00	$100.00	0.0%
10.300.5670.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.300.5670.1000.0220	Social Security	$0.00	$14.97	$100.00	$85.03	15.0%
10.300.5670.1000.0221	Medicare	$0.00	$3.50	$100.00	$96.50	3.5%
10.300.5672.1000.0310	Educational Services	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.300.5672.1000.0610	General Supplies	$0.00	$72.28	$3,000.00	$2,927.72	2.4%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.300.5678.1000.0131	Teachers	$0.00	$114,800.00	$114,800.00	$0.00	100.0%
10.300.5678.1000.0161	Paraprofessional	$20,651.41	$20,651.41	$60,000.00	$39,348.59	34.4%
10.300.5678.1000.0209	401k	$0.00	$0.00	$13.34	$13.34	0.0%
10.300.5678.1000.0210	Pension Contributions	$0.00	$22,960.00	$25,000.00	$2,040.00	91.8%
10.300.5678.1000.0220	Social Security	$0.00	$6,000.00	$6,000.00	$0.00	100.0%
10.300.5678.1000.0221	Medicare	$0.00	$2,610.00	$2,610.00	$0.00	100.0%
10.300.5678.1000.0240	Health Insurance	$0.00	($19,747.88)	$1,000.00	$20,747.88	1974.8%
10.300.5678.1000.0641	Curriculum	$0.00	$2,997.50	$2,997.00	($0.50)	100.0%
10.300.5679.0000.0209	401k	$0.00	$456.04	$250.00	($206.04)	182.4%
10.300.5679.0000.0210	Pension Contributions	$0.00	$434.16	$250.00	($184.16)	173.7%
10.300.5679.0000.0220	Social Security	$0.00	$275.04	$200.00	($75.04)	137.5%
10.300.5679.0000.0221	Medicare	$0.00	$64.32	$50.00	($14.32)	128.6%
10.300.5679.0000.0240	Health Insurance	$0.00	$418.20	$500.00	$81.80	83.6%
10.300.5679.2100.0141	Social Worker	$2,359.78	$14,158.68	$33,492.00	$19,333.32	42.3%
10.300.5679.2100.0142	Guidance Counselor	$0.00	$0.00	$32,770.00	$32,770.00	0.0%
10.300.5679.2100.0209	401k	$235.98	$1,415.88	$200.00	($1,215.88)	707.9%
10.300.5679.2100.0210	Pension Contributions	$212.86	$1,283.06	$100.00	($1,183.06)	1283.1%
10.300.5679.2100.0220	Social Security	$140.24	$841.44	$100.00	($741.44)	841.4%
10.300.5679.2100.0221	Medicare	$32.80	$196.80	$50.00	($146.80)	393.6%
10.300.5679.2100.0240	Health Insurance	$182.08	$1,092.48	$100.00	($992.48)	1092.5%
10.300.5679.2100.0290	Other Benefits	$21.98	$131.88	$0.00	($131.88)	0.0%
10.300.5807.1000.0131	Teachers	$1,261.90	$5,678.55	$0.00	($5,678.55)	0.0%
10.300.5807.1000.0133	Educational Stipends	$0.00	$6,654.82	$0.00	($6,654.82)	0.0%
10.300.5807.1000.0209	401k	$7.56	$56.83	$0.00	($56.83)	0.0%
10.300.5807.1000.0210	Pension Contributions	$202.96	$2,245.36	$0.00	($2,245.36)	0.0%
10.300.5807.1000.0220	Social Security	$59.28	$667.10	$0.00	($667.10)	0.0%
10.300.5807.1000.0221	Medicare	$13.88	$156.08	$0.00	($156.08)	0.0%
10.300.5811.1000.0133	Educational Stipends	$0.00	$0.00	$7,000.00	$7,000.00	0.0%
10.300.5811.1000.0210	Pension Contributions	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.300.5811.1000.0220	Social Security	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.300.5811.1000.0221	Medicare	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.300.5868.1000.0610	General Supplies	$574.29	$8,449.48	$16,800.00	$8,350.52	50.3%
10.300.5876.0000.0209	401k	$0.00	$1,059.43	$0.00	($1,059.43)	0.0%
10.300.5876.0000.0210	Pension Contributions	$0.00	$12,850.12	$0.00	($12,850.12)	0.0%
10.300.5876.0000.0220	Social Security	$0.00	$4,211.72	$0.00	($4,211.72)	0.0%
10.300.5876.0000.0221	Medicare	$0.00	$984.93	$0.00	($984.93)	0.0%
10.300.5876.0000.0240	Health Insurance	$0.00	$8,407.63	$0.00	($8,407.63)	0.0%
10.300.5876.0000.0290	Other Benefits	$0.00	$313.16	$0.00	($313.16)	0.0%
10.300.5876.1000.0131	Teachers	$42,896.74	$255,584.85	$525,000.00	$269,415.15	48.7%
10.300.5876.1000.0209	401k	$645.18	$3,469.05	$5,400.00	$1,930.95	64.2%
10.300.5876.1000.0210	Pension Contributions	$7,272.46	$43,795.71	$0.00	($43,795.71)	0.0%
10.300.5876.1000.0220	Social Security	$2,402.27	$14,415.91	$0.00	($14,415.91)	0.0%
10.300.5876.1000.0221	Medicare	$561.79	$3,371.26	$0.00	($3,371.26)	0.0%
10.300.5876.1000.0240	Health Insurance	$5,276.94	$30,970.29	$0.00	($30,970.29)	0.0%
10.300.5876.1000.0290	Other Benefits	$174.80	$1,065.39	$2,000.00	$934.61	53.3%
10.300.5876.2100.0141	Social Worker	$1,121.24	$6,943.08	$0.00	($6,943.08)	0.0%
10.300.5876.2100.0209	401k	$69.00	$414.00	$0.00	($414.00)	0.0%
10.300.5876.2100.0210	Pension Contributions	$144.26	$910.45	$0.00	($910.45)	0.0%
10.300.5876.2100.0220	Social Security	$65.10	$402.50	$0.00	($402.50)	0.0%
10.300.5876.2100.0221	Medicare	$15.24	$94.22	$0.00	($94.22)	0.0%
10.300.5876.2100.0240	Health Insurance	$134.48	$844.24	$0.00	($844.24)	0.0%
10.300.5876.2100.0290	Other Benefits	$12.42	$77.52	$5.00	($72.52)	1550.4%
10.300.5876.2400.0121	Principals & Assistant Principals	$416.68	$2,708.42	$0.00	($2,708.42)	0.0%
10.300.5876.2400.0209	401k	$23.96	$155.74	$0.00	($155.74)	0.0%
10.300.5876.2400.0210	Pension Contributions	$62.94	$411.19	$0.00	($411.19)	0.0%
10.300.5876.2400.0220	Social Security	$24.50	$159.38	$0.00	($159.38)	0.0%
10.300.5876.2400.0221	Medicare	$5.72	$37.22	$0.00	($37.22)	0.0%
10.300.5876.2400.0240	Health Insurance	$24.42	$157.75	$0.00	($157.75)	0.0%
10.300.5876.2400.0290	Other Benefits	$2.92	$18.98	$0.00	($18.98)	0.0%
10.300.5882.0000.0210	Pension Contributions	$0.00	$576.76	$0.00	($576.76)	0.0%
10.300.5882.0000.0220	Social Security	$0.00	$176.08	$13.34	($162.74)	1319.9%
10.300.5882.0000.0221	Medicare	$0.00	$41.16	$0.00	($41.16)	0.0%
10.300.5882.0000.0240	Health Insurance	$0.00	$369.44	$0.00	($369.44)	0.0%

Summit Academy Incorporated

Account Level Operating Statement For the Period 02/01/2026 through 02/28/2026

Fiscal Year: 2025-2026

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.300.5882.1000.0131	Teachers	$1,662.16	$9,972.96	$24,671.00	$14,698.04	40.4%
10.300.5882.1000.0210	Pension Contributions	$316.16	$1,901.11	$5,000.00	$3,098.89	38.0%
10.300.5882.1000.0220	Social Security	$103.06	$618.36	$1,400.00	$781.64	44.2%
10.300.5882.1000.0221	Medicare	$24.10	$144.60	$1,410.25	$1,265.65	10.3%
10.300.5882.1000.0240	Health Insurance	$5.10	$30.60	$1,727.26	$1,696.66	1.8%
10.300.5914.1000.0133	Educational Stipends	$0.00	$0.00	$2,175.00	$2,175.00	0.0%
10.300.5914.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.300.5914.1000.0220	Social Security	$0.00	$0.00	$150.00	$150.00	0.0%
10.300.5914.1000.0221	Medicare	$0.00	$0.00	$65.00	$65.00	0.0%
10.300.5914.1000.0240	Health Insurance	$0.00	$0.00	$175.00	$175.00	0.0%
10.300.5914.2600.0734	Technology	$0.00	$8,334.00	$8,334.00	$0.00	100.0%
10.300.5914.4200.0710	Land Improvements	$0.00	$1,315.00	$11,666.00	$10,351.00	11.3%
10.300.6903.2100.0133	Educational Stipends	$64.75	$956.36	$5,000.00	$4,043.64	19.1%
10.300.6903.2100.0142	Guidance Counselor	$0.00	$3,863.40	$0.00	($3,863.40)	0.0%
10.300.6903.2100.0209	401k	$0.00	$320.64	$50.00	($270.64)	641.3%
10.300.6903.2100.0210	Pension Contributions	$0.00	$414.18	$1,000.00	$585.82	41.4%
10.300.6903.2100.0220	Social Security	$4.02	$298.83	$700.00	$401.17	42.7%
10.300.6903.2100.0221	Medicare	$0.94	$69.90	$400.00	$330.10	17.5%
10.300.6903.2100.0610	General Supplies	$113.01	$2,569.73	$19,373.16	$16,803.43	13.3%
10.300.7225.1000.0220	Social Security	$0.00	$0.00	$747.00	$747.00	0.0%
10.300.7225.1000.0221	Medicare	$0.00	$0.00	$200.00	$200.00	0.0%
10.300.7225.2100.0220	Social Security	$0.00	$0.00	$1,600.00	$1,600.00	0.0%
10.300.7225.2100.0221	Medicare	$0.00	$0.00	$825.00	$825.00	0.0%
10.300.7524.1000.0320	Professional Educational Services	$0.00	$61,542.65	$61,542.65	$0.00	100.0%
10.300.7524.2200.0220	Social Security	$0.00	$0.00	$600.00	$600.00	0.0%
10.300.7524.2200.0221	Medicare	$0.00	$0.00	$400.00	$400.00	0.0%
10.300.7801.1000.0161	Paraprofessional	$7,548.64	$33,708.70	$53,000.00	$19,291.30	63.6%
10.300.7801.1000.0209	401k	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.300.7801.1000.0210	Pension Contributions	$322.72	$715.39	$0.00	($715.39)	0.0%
10.300.7801.1000.0220	Social Security	$461.96	$2,083.91	$3,000.00	$916.09	69.5%
10.300.7801.1000.0221	Medicare	$108.02	$487.33	$2,200.00	$1,712.67	22.2%
10.300.7801.1000.0240	Health Insurance	$377.18	$377.18	$3,000.00	$2,622.82	12.6%
10.300.7801.1000.0290	Other Benefits	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.300.7880.1000.0133	Educational Stipends	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.310.0050.0000.0209	401k	$0.00	$11.26	$0.00	($11.26)	0.0%
10.310.0050.0000.0210	Pension Contributions	$0.00	$478.40	$0.00	($478.40)	0.0%
10.310.0050.0000.0220	Social Security	$0.00	$140.92	$0.00	($140.92)	0.0%
10.310.0050.0000.0221	Medicare	$0.00	$32.92	$0.00	($32.92)	0.0%
10.310.0050.0000.0240	Health Insurance	$0.00	$276.55	$0.00	($276.55)	0.0%
10.310.0050.0000.0290	Other Benefits	$0.00	$4.04	$0.00	($4.04)	0.0%
10.310.0050.1000.0131	Teachers	$99,914.70	$523,320.41	$1,024,153.00	$500,832.59	51.1%
10.310.0050.1000.0132	Substitute	$2,337.98	$14,027.88	$28,056.00	$14,028.12	50.0%
10.310.0050.1000.0133	Educational Stipends	$1,416.76	$8,000.56	$20,000.00	$11,999.44	40.0%
10.310.0050.1000.0161	Paraprofessional	$0.00	$136,280.88	$198,000.00	$61,719.12	68.8%
10.310.0050.1000.0209	401k	$1,787.57	$10,776.47	$6,000.00	($4,776.47)	179.6%
10.310.0050.1000.0210	Pension Contributions	$16,254.48	$82,759.76	$220,000.00	$137,240.24	37.6%
10.310.0050.1000.0220	Social Security	$7,540.65	$40,872.86	$65,000.00	$24,127.14	62.9%
10.310.0050.1000.0221	Medicare	$1,763.57	$8,707.89	$25,000.00	$16,292.11	34.8%
10.310.0050.1000.0240	Health Insurance	$13,830.48	$74,709.12	$90,000.00	$15,290.88	83.0%
10.310.0050.1000.0270	Workers Comp	$878.99	$1,949.99	$12,000.00	$10,050.01	16.2%
10.310.0050.1000.0290	Other Benefits	$96.26	$577.56	$15,000.00	$14,422.44	3.9%
10.310.0050.1000.0320	Professional Educational Services	$3,460.53	$25,030.26	$45,650.00	$20,619.74	54.8%
10.310.0050.1000.0330	Employee Training	$891.21	$6,853.17	$16,400.00	$9,546.83	41.8%
10.310.0050.1000.0513	Travel-Field	$0.00	$395.00	$3,200.00	$2,805.00	12.3%
10.310.0050.1000.0580	Travel Staff Per Diem	$0.00	$241.50	$500.00	$258.50	48.3%
10.310.0050.1000.0591	Athletics	$0.00	$0.00	$1,300.00	$1,300.00	0.0%
10.310.0050.1000.0610	General Supplies	$0.00	$5,839.30	$19,450.00	$13,610.70	30.0%
10.310.0050.1000.0644	Library Supplies	$0.00	$396.60	$500.00	$103.40	79.3%
10.310.0050.1000.0650	Tech Related Supplies	$89.00	$12,332.03	$13,100.00	$767.97	94.1%
10.310.0050.1000.0670	Software	$0.00	$16,137.65	$26,864.70	$10,727.05	60.1%
10.310.0050.2100.0152	Office Personnel	$2,911.46	$19,290.24	$34,938.00	$15,647.76	55.2%
10.310.0050.2100.0209	401k	$0.00	$0.00	$56.00	$56.00	0.0%
10.310.0050.2100.0210	Pension Contributions	$553.76	$3,614.00	$17,000.00	$13,386.00	21.3%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.310.0050.2100.0220	Social Security	$162.53	$1,072.31	$4,500.00	$3,427.69	23.8%
10.310.0050.2100.0221	Medicare	$38.01	$250.73	$1,050.00	$799.27	23.9%
10.310.0050.2100.0240	Health Insurance	$1,013.06	$6,886.63	$7,000.00	$113.37	98.4%
10.310.0050.2100.0290	Other Benefits	$0.00	$0.00	$500.00	$500.00	0.0%
10.310.0050.2200.0145	Librarian	$1,398.88	$8,004.05	$11,978.00	$3,973.95	66.8%
10.310.0050.2200.0220	Social Security	$86.73	$496.24	$700.00	$203.76	70.9%
10.310.0050.2200.0221	Medicare	$20.28	$116.07	$200.00	$83.93	58.0%
10.310.0050.2200.0330	Employee Training	$0.00	$450.00	$0.00	($450.00)	0.0%
10.310.0050.2200.0443	Copy Machine	$682.30	$6,735.24	$15,000.00	$8,264.76	44.9%
10.310.0050.2300.0330	Employee Training	$0.00	$0.00	$500.00	$500.00	0.0%
10.310.0050.2300.0540	Marketing and Advertising	$101.74	$848.10	$1,500.00	$651.90	56.5%
10.310.0050.2400.0121	Principals & Assistant Principals	$15,503.80	$100,774.70	$191,046.00	$90,271.30	52.7%
10.310.0050.2400.0152	Office Personnel	$3,940.96	$25,616.24	$47,291.00	$21,674.76	54.2%
10.310.0050.2400.0209	401k	$179.42	$1,166.23	$0.00	($1,166.23)	0.0%
10.310.0050.2400.0210	Pension Contributions	$3,957.97	$25,824.04	$60,000.00	$34,175.96	43.0%
10.310.0050.2400.0220	Social Security	$1,094.19	$7,080.82	$15,000.00	$7,919.18	47.2%
10.310.0050.2400.0221	Medicare	$255.90	$1,655.98	$4,500.00	$2,844.02	36.8%
10.310.0050.2400.0240	Health Insurance	$3,156.52	$19,831.14	$55,000.00	$35,168.86	36.1%
10.310.0050.2400.0290	Other Benefits	$202.54	$1,316.51	$2,000.00	$683.49	65.8%
10.310.0050.2400.0530	Communication	$186.80	$2,480.66	$3,800.00	$1,319.34	65.3%
10.310.0050.2400.0612	Office Supplies	$1,019.32	$10,317.66	$16,660.00	$6,342.34	61.9%
10.310.0050.2400.0619	Training and Appreciation	$90.34	$1,595.47	$4,100.00	$2,504.53	38.9%
10.310.0050.2400.0650	Tech Related Supplies	$0.00	$425.00	$500.00	$75.00	85.0%
10.310.0050.2400.0670	Software	$188.00	$6,681.06	$6,985.30	$304.24	95.6%
10.310.0050.2500.0270	Workers Comp	$0.00	$1,751.79	$0.00	($1,751.79)	0.0%
10.310.0050.2500.0320	Professional Educational Services	$0.00	$0.00	$750.00	$750.00	0.0%
10.310.0050.2600.0182	Custodial	$5,309.66	$25,422.59	$36,550.00	$11,127.41	69.6%
10.310.0050.2600.0209	401k	$45.63	$126.61	$0.00	($126.61)	0.0%
10.310.0050.2600.0210	Pension Contributions	$995.79	$4,067.44	$10,000.00	$5,932.56	40.7%
10.310.0050.2600.0220	Social Security	$295.86	$1,406.54	$2,000.00	$593.46	70.3%
10.310.0050.2600.0221	Medicare	$69.21	$328.96	$500.00	$171.04	65.8%
10.310.0050.2600.0240	Health Insurance	$1,012.74	$5,870.80	$20,000.00	$14,129.20	29.4%
10.310.0050.2600.0290	Other Benefits	$100.00	$581.66	$0.00	($581.66)	0.0%
10.310.0050.2600.0435	Lawn Care	$0.00	$500.00	$0.00	($500.00)	0.0%
10.310.0100.1000.0610	General Supplies	$180.00	$19,323.49	$45,000.00	$25,676.51	42.9%
10.310.0100.3000.0593	SPO Service	$0.00	$998.14	$3,000.00	$2,001.86	33.3%
10.310.0100.3000.0610	General Supplies	$30.29	$30.29	$0.00	($30.29)	0.0%
10.310.0103.1000.0610	General Supplies	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.310.0104.1000.0610	General Supplies	$0.00	$0.00	$500.00	$500.00	0.0%
10.310.1205.0000.0209	401k	$0.00	$879.64	$0.00	($879.64)	0.0%
10.310.1205.0000.0210	Pension Contributions	$0.00	$5,801.21	$2,000.00	($3,801.21)	290.1%
10.310.1205.0000.0220	Social Security	$0.00	$2,394.41	$700.00	($1,694.41)	342.1%
10.310.1205.0000.0221	Medicare	$0.00	$560.00	$0.00	($560.00)	0.0%
10.310.1205.0000.0240	Health Insurance	$0.00	$6,523.40	$1,500.00	($5,023.40)	434.9%
10.310.1205.0000.0290	Other Benefits	$0.00	$192.44	$0.00	($192.44)	0.0%
10.310.1205.1000.0131	Teachers	$0.00	$0.00	$41,385.00	$41,385.00	0.0%
10.310.1205.1000.0133	Educational Stipends	$250.00	$1,613.30	$13,000.00	$11,386.70	12.4%
10.310.1205.1000.0209	401k	$25.00	$149.97	$1,000.00	$850.03	15.0%
10.310.1205.1000.0210	Pension Contributions	$22.56	$158.07	$8,000.00	$7,841.93	2.0%
10.310.1205.1000.0220	Social Security	$14.04	$91.30	$6,000.00	$5,908.70	1.5%
10.310.1205.1000.0221	Medicare	$3.28	$21.35	$2,200.00	$2,178.65	1.0%
10.310.1205.1000.0240	Health Insurance	$0.00	$0.00	$30,000.00	$30,000.00	0.0%
10.310.1205.1000.0320	Professional Educational Services	$26,959.13	$105,840.65	$141,151.00	$35,310.35	75.0%
10.310.1205.1000.0610	General Supplies	$0.00	$217.71	$1,150.00	$932.29	18.9%
10.310.1205.2100.0131	Teachers	$8,454.58	$50,577.48	$100,000.00	$49,422.52	50.6%
10.310.1205.2100.0141	Social Worker	$2,307.24	$13,843.44	$32,861.00	$19,017.56	42.1%
10.310.1205.2100.0209	401k	$446.66	$2,679.96	$7,500.00	$4,820.04	35.7%
10.310.1205.2100.0210	Pension Contributions	$1,600.26	$9,599.93	$33,000.00	$23,400.07	29.1%
10.310.1205.2100.0220	Social Security	$629.83	$3,769.87	$10,000.00	$6,230.13	37.7%
10.310.1205.2100.0221	Medicare	$147.32	$881.74	$3,500.00	$2,618.26	25.2%
10.310.1205.2100.0240	Health Insurance	$1,666.13	$10,103.87	$40,000.00	$29,896.13	25.3%
10.310.1205.2100.0290	Other Benefits	$21.90	$131.40	$0.00	($131.40)	0.0%
10.310.1205.2100.0320	Professional Educational Services	$2,340.00	$5,990.00	$27,120.00	$21,130.00	22.1%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.310.1205.2100.0610	General Supplies	$0.00	$344.99	$600.00	$255.01	57.5%
10.310.1205.2200.0161	Paraprofessional	$3,748.90	$23,018.66	$150,000.00	$126,981.34	15.3%
10.310.1205.2200.0210	Pension Contributions	$395.32	$2,613.09	$20,000.00	$17,386.91	13.1%
10.310.1205.2200.0220	Social Security	$222.02	$1,361.21	$7,500.00	$6,138.79	18.1%
10.310.1205.2200.0221	Medicare	$51.92	$318.38	$1,500.00	$1,181.62	21.2%
10.310.1205.2200.0240	Health Insurance	$268.80	$1,720.45	$0.00	($1,720.45)	0.0%
10.310.1205.2200.0290	Other Benefits	$32.72	$209.43	$0.00	($209.43)	0.0%
10.310.1205.2200.0670	Software	$0.00	$0.00	$200.00	$200.00	0.0%
10.310.1205.2300.0152	Office Personnel	$0.00	$0.00	$5,000.00	$5,000.00	0.0%
10.310.1210.0000.0210	Pension Contributions	$0.00	$1,089.28	$0.00	($1,089.28)	0.0%
10.310.1210.0000.0220	Social Security	$0.00	$341.25	$0.00	($341.25)	0.0%
10.310.1210.0000.0221	Medicare	$0.00	$79.81	$0.00	($79.81)	0.0%
10.310.1210.0000.0240	Health Insurance	$0.00	$13.40	$0.00	($13.40)	0.0%
10.310.1210.2200.0161	Paraprofessional	$2,795.42	$16,772.52	$16,000.00	($772.52)	104.8%
10.310.1210.2200.0209	401k	$279.54	$279.54	$0.00	($279.54)	0.0%
10.310.1210.2200.0210	Pension Contributions	$252.14	$2,917.54	$0.00	($2,917.54)	0.0%
10.310.1210.2200.0220	Social Security	$170.86	$1,025.67	$0.00	($1,025.67)	0.0%
10.310.1210.2200.0221	Medicare	$39.96	$239.88	$0.00	($239.88)	0.0%
10.310.1210.2200.0240	Health Insurance	$7.18	$41.58	$0.00	($41.58)	0.0%
10.310.5201.0000.0209	401k	$0.00	$162.36	$50.00	($112.36)	324.7%
10.310.5201.0000.0210	Pension Contributions	$0.00	$5,609.20	$1,000.00	($4,609.20)	560.9%
10.310.5201.0000.0220	Social Security	$0.00	$1,659.79	$250.00	($1,409.79)	663.9%
10.310.5201.0000.0221	Medicare	$0.00	$388.16	$75.00	($313.16)	517.5%
10.310.5201.0000.0240	Health Insurance	$0.00	$2,046.04	$500.00	($1,546.04)	409.2%
10.310.5201.1000.0131	Teachers	$13,968.70	$83,812.20	$142,199.00	$58,386.80	58.9%
10.310.5201.1000.0209	401k	$0.00	($2,234.37)	$1,500.00	$3,734.37	149.0%
10.310.5201.1000.0210	Pension Contributions	$2,656.85	($8,821.02)	$25,000.00	$33,821.02	35.3%
10.310.5201.1000.0220	Social Security	$835.35	$5,049.90	$7,500.00	$2,450.10	67.3%
10.310.5201.1000.0221	Medicare	$195.37	($737.97)	$2,700.00	$3,437.97	27.3%
10.310.5201.1000.0240	Health Insurance	$1,575.32	$6,896.48	$15,000.00	$8,103.52	46.0%
10.310.5310.1000.0133	Educational Stipends	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.310.5344.1000.0161	Paraprofessional	$2,016.32	$13,560.76	$21,340.00	$7,779.24	63.5%
10.310.5344.1000.0220	Social Security	$125.01	$840.76	$1,500.00	$659.24	56.1%
10.310.5344.1000.0221	Medicare	$29.24	$196.64	$350.00	$153.36	56.2%
10.310.5420.0000.0210	Pension Contributions	$0.00	$1,442.00	$2,000.00	$558.00	72.1%
10.310.5420.0000.0220	Social Security	$0.00	$455.08	$3,000.00	$2,544.92	15.2%
10.310.5420.0000.0221	Medicare	$0.00	$106.44	$1,500.00	$1,393.56	7.1%
10.310.5420.0000.0240	Health Insurance	$0.00	$16.84	$1,500.00	$1,483.16	1.1%
10.310.5420.1000.0161	Paraprofessional	$7,202.07	$41,587.78	$60,000.00	$18,412.22	69.3%
10.310.5420.1000.0220	Social Security	$446.52	$2,578.45	$0.00	($2,578.45)	0.0%
10.310.5420.1000.0221	Medicare	$104.43	$603.02	$0.00	($603.02)	0.0%
10.310.5420.1000.0610	General Supplies	$0.00	$3,364.45	$3,326.68	($37.77)	101.1%
10.310.5420.1000.0641	Curriculum	$0.00	$12,515.25	$12,000.00	($515.25)	104.3%
10.310.5420.1000.0650	Tech Related Supplies	$0.00	$150.36	$0.00	($150.36)	0.0%
10.310.5619.0000.0209	401k	$0.00	$2,873.46	$500.00	($2,373.46)	574.7%
10.310.5619.0000.0210	Pension Contributions	$0.00	$34,400.93	$0.00	($34,400.93)	0.0%
10.310.5619.0000.0220	Social Security	$0.00	$11,552.86	$0.00	($11,552.86)	0.0%
10.310.5619.0000.0221	Medicare	$0.00	$2,701.82	$0.00	($2,701.82)	0.0%
10.310.5619.0000.0240	Health Insurance	$0.00	$21,933.39	$0.00	($21,933.39)	0.0%
10.310.5619.0000.0290	Other Benefits	$0.00	$434.52	$75.00	($359.52)	579.4%
10.310.5619.1000.0209	401k	$0.00	($1,525.62)	$250.00	$1,775.62	610.2%
10.310.5619.1000.0210	Pension Contributions	$0.00	($16,802.73)	$0.00	$16,802.73	0.0%
10.310.5619.1000.0220	Social Security	$0.00	($5,640.16)	$2,000.00	$7,640.16	282.0%
10.310.5619.1000.0221	Medicare	$0.00	($1,319.09)	$0.00	$1,319.09	0.0%
10.310.5619.1000.0240	Health Insurance	$0.00	($11,002.74)	$0.00	$11,002.74	0.0%
10.310.5619.2600.0411	Water/Sewage	$368.76	$24,988.70	$33,250.00	$8,261.30	75.2%
10.310.5619.2600.0412	Disposal Services	$954.87	$6,648.52	$9,000.00	$2,351.48	73.9%
10.310.5619.2600.0420	Cleaning Service	$4,709.00	$36,352.00	$45,000.00	$8,648.00	80.8%
10.310.5619.2600.0430	Repair & Maintenance	$5,523.90	$31,788.57	$73,788.00	$41,999.43	43.1%
10.310.5619.2600.0435	Lawn Care	$290.00	$11,636.65	$32,500.00	$20,863.35	35.8%
10.310.5619.2600.0621	Natural Gas	$1,905.29	$3,618.97	$15,000.00	$11,381.03	24.1%
10.310.5619.2600.0622	Electricity	$3,310.09	$31,681.62	$40,000.00	$8,318.38	79.2%
10.310.5619.2600.0680	Maintenance & Cleaning Supplies	$628.21	$10,190.92	$25,000.00	$14,809.08	40.8%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.310.5619.4200.0710	Land Improvements	$0.00	$268,921.00	$243,876.00	($25,045.00)	110.3%
10.310.5619.5000.0830	Interest	$0.00	$0.00	$100,000.00	$100,000.00	0.0%
10.310.5619.5100.0830	Interest	$0.00	$307,343.75	$233,125.00	($74,218.75)	131.8%
10.310.5619.5100.0840	Principal	$0.00	$0.00	$463,125.00	$463,125.00	0.0%
10.310.5637.1000.0641	Curriculum	$0.00	$14,367.77	$19,000.00	$4,632.23	75.6%
10.310.5641.1000.0221	Medicare	$0.00	$0.00	$300.00	$300.00	0.0%
10.310.5651.1000.0133	Educational Stipends	$966.08	$16,423.36	$50,000.00	$33,576.64	32.8%
10.310.5651.1000.0209	401k	$0.00	$362.26	$200.00	($162.26)	181.1%
10.310.5651.1000.0210	Pension Contributions	$183.75	$2,392.32	$2,000.00	($392.32)	119.6%
10.310.5651.1000.0220	Social Security	$54.90	$990.25	$0.00	($990.25)	0.0%
10.310.5651.1000.0221	Medicare	$12.84	$231.61	$650.00	$418.39	35.6%
10.310.5655.1000.0650	Tech Related Supplies	$0.00	$26,735.15	$26,755.00	$19.85	99.9%
10.310.5655.1000.0670	Software	$0.00	$1,221.00	$1,245.00	$24.00	98.1%
10.310.5659.1000.0132	Substitute	$0.00	$1,000.00	$0.00	($1,000.00)	0.0%
10.310.5659.1000.0161	Paraprofessional	$0.00	$16,770.00	$0.00	($16,770.00)	0.0%
10.310.5659.1000.0209	401k	$0.00	$15.00	$0.00	($15.00)	0.0%
10.310.5659.1000.0220	Social Security	$0.00	$1,098.07	$0.00	($1,098.07)	0.0%
10.310.5659.1000.0221	Medicare	$0.00	$256.82	$0.00	($256.82)	0.0%
10.310.5659.1000.0240	Health Insurance	$0.00	$82.04	$0.00	($82.04)	0.0%
10.310.5659.1000.0290	Other Benefits	$0.00	$9.81	$0.00	($9.81)	0.0%
10.310.5659.2100.0152	Office Personnel	$0.00	$2,000.00	$2,000.00	$0.00	100.0%
10.310.5659.2100.0209	401k	$0.00	$15.00	$0.00	($15.00)	0.0%
10.310.5659.2100.0210	Pension Contributions	$0.00	$402.10	$0.00	($402.10)	0.0%
10.310.5659.2100.0220	Social Security	$0.00	$116.02	$0.00	($116.02)	0.0%
10.310.5659.2100.0221	Medicare	$0.00	$27.13	$0.00	($27.13)	0.0%
10.310.5659.2200.0145	Librarian	$0.00	$500.00	$0.00	($500.00)	0.0%
10.310.5659.2200.0220	Social Security	$0.00	$31.00	$0.00	($31.00)	0.0%
10.310.5659.2200.0221	Medicare	$0.00	$7.25	$0.00	($7.25)	0.0%
10.310.5659.2600.0182	Custodial	$0.00	$1,000.00	$1,000.00	$0.00	100.0%
10.310.5659.2600.0210	Pension Contributions	$0.00	$190.20	$0.00	($190.20)	0.0%
10.310.5659.2600.0220	Social Security	$0.00	$57.23	$0.00	($57.23)	0.0%
10.310.5659.2600.0221	Medicare	$0.00	$13.39	$0.00	($13.39)	0.0%
10.310.5659.2600.0240	Health Insurance	$0.00	$184.46	$0.00	($184.46)	0.0%
10.310.5659.2600.0290	Other Benefits	$0.00	$18.34	$0.00	($18.34)	0.0%
10.310.5663.1000.0161	Paraprofessional	$5,398.97	$19,558.43	$25,000.00	$5,441.57	78.2%
10.310.5663.1000.0210	Pension Contributions	$232.88	$1,164.38	$0.00	($1,164.38)	0.0%
10.310.5663.1000.0220	Social Security	$328.60	$1,183.62	$1,800.00	$616.38	65.8%
10.310.5663.1000.0221	Medicare	$76.85	$276.82	$450.00	$173.18	61.5%
10.310.5663.1000.0240	Health Insurance	$158.34	$761.85	$0.00	($761.85)	0.0%
10.310.5663.1000.0290	Other Benefits	$19.28	$92.76	$0.00	($92.76)	0.0%
10.310.5670.1000.0209	401k	$0.00	$0.00	$100.00	$100.00	0.0%
10.310.5670.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.310.5670.1000.0220	Social Security	$0.00	$0.00	$100.00	$100.00	0.0%
10.310.5670.1000.0221	Medicare	$0.00	$0.00	$100.00	$100.00	0.0%
10.310.5672.1000.0610	General Supplies	$102.97	$1,246.65	$4,000.00	$2,753.35	31.2%
10.310.5678.1000.0131	Teachers	$0.00	$78,800.00	$78,800.00	$0.00	100.0%
10.310.5678.1000.0161	Paraprofessional	$28,280.59	$28,280.59	$60,000.00	$31,719.41	47.1%
10.310.5678.1000.0209	401k	$0.00	$0.00	$1,500.00	$1,500.00	0.0%
10.310.5678.1000.0210	Pension Contributions	$0.00	$15,760.00	$15,760.00	$0.00	100.0%
10.310.5678.1000.0220	Social Security	$0.00	$4,100.00	$8,000.00	$3,900.00	51.3%
10.310.5678.1000.0221	Medicare	$0.00	$1,810.00	$1,810.00	$0.00	100.0%
10.310.5678.1000.0240	Health Insurance	$0.00	($9,416.64)	$10,000.00	$19,416.64	94.2%
10.310.5678.1000.0641	Curriculum	$0.00	$1,506.95	$13,250.00	$11,743.05	11.4%
10.310.5679.0000.0210	Pension Contributions	$0.00	$2,995.90	$0.00	($2,995.90)	0.0%
10.310.5679.0000.0220	Social Security	$0.00	$848.49	$0.00	($848.49)	0.0%
10.310.5679.0000.0221	Medicare	$0.00	$198.44	$0.00	($198.44)	0.0%
10.310.5679.0000.0240	Health Insurance	$0.00	$2,471.16	$0.00	($2,471.16)	0.0%
10.310.5679.0000.0290	Other Benefits	$0.00	$240.09	$0.00	($240.09)	0.0%
10.310.5679.2100.0141	Social Worker	$2,307.24	$13,843.44	$32,139.00	$18,295.56	43.1%
10.310.5679.2100.0210	Pension Contributions	$438.84	$2,638.80	$0.00	($2,638.80)	0.0%
10.310.5679.2100.0220	Social Security	$136.20	$815.50	$0.00	($815.50)	0.0%
10.310.5679.2100.0221	Medicare	$31.86	$190.76	$0.00	($190.76)	0.0%
10.310.5679.2100.0240	Health Insurance	$159.95	$1,066.85	$0.00	($1,066.85)	0.0%

		02/01/2026 - 02/28/2026	Budget	Budget Balance		
10.310.5679.2100.0290	Other Benefits	$21.90	$131.40	$0.00	($131.40)	0.0%
10.310.5805.1000.0220	Social Security	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.310.5807.1000.0131	Teachers	$1,323.80	$5,957.10	$0.00	($5,957.10)	0.0%
10.310.5807.1000.0133	Educational Stipends	$0.00	$570.41	$0.00	($570.41)	0.0%
10.310.5807.1000.0209	401k	$66.16	$297.73	$0.00	($297.73)	0.0%
10.310.5807.1000.0210	Pension Contributions	$59.68	$379.88	$0.00	($379.88)	0.0%
10.310.5807.1000.0220	Social Security	$65.57	$324.40	$0.00	($324.40)	0.0%
10.310.5807.1000.0221	Medicare	$15.36	$76.03	$0.00	($76.03)	0.0%
10.310.5811.1000.0133	Educational Stipends	$0.00	$0.00	$9,000.00	$9,000.00	0.0%
10.310.5811.1000.0210	Pension Contributions	$0.00	$0.00	$700.00	$700.00	0.0%
10.310.5811.1000.0220	Social Security	$0.00	$0.00	$200.00	$200.00	0.0%
10.310.5811.1000.0221	Medicare	$0.00	$0.00	$100.00	$100.00	0.0%
10.310.5868.1000.0610	General Supplies	$151.73	$3,246.56	$13,000.00	$9,753.44	25.0%
10.310.5876.0000.0209	401k	$0.00	$625.34	$0.00	($625.34)	0.0%
10.310.5876.0000.0210	Pension Contributions	$0.00	$7,122.83	$0.00	($7,122.83)	0.0%
10.310.5876.0000.0220	Social Security	$0.00	$2,398.83	$0.00	($2,398.83)	0.0%
10.310.5876.0000.0221	Medicare	$0.00	$561.10	$0.00	($561.10)	0.0%
10.310.5876.0000.0240	Health Insurance	$0.00	$4,458.31	$0.00	($4,458.31)	0.0%
10.310.5876.0000.0290	Other Benefits	$0.00	$83.27	$0.00	($83.27)	0.0%
10.310.5876.1000.0131	Teachers	$23,755.80	$143,149.48	$310,000.00	$166,850.52	46.2%
10.310.5876.1000.0209	401k	$444.68	$2,689.73	$1,500.00	($1,189.73)	179.3%
10.310.5876.1000.0210	Pension Contributions	$3,819.30	$23,067.84	$0.00	($23,067.84)	0.0%
10.310.5876.1000.0220	Social Security	$1,353.30	$8,222.09	$0.00	($8,222.09)	0.0%
10.310.5876.1000.0221	Medicare	$316.43	$1,922.59	$0.00	($1,922.59)	0.0%
10.310.5876.1000.0240	Health Insurance	$3,265.34	$19,163.23	$0.00	($19,163.23)	0.0%
10.310.5876.1000.0290	Other Benefits	$17.74	$106.44	$200.00	$93.56	53.2%
10.310.5876.2100.0141	Social Worker	$862.48	$5,174.88	$11,000.00	$5,825.12	47.0%
10.310.5876.2100.0210	Pension Contributions	$164.04	$986.40	$0.00	($986.40)	0.0%
10.310.5876.2100.0220	Social Security	$50.92	$304.92	$0.00	($304.92)	0.0%
10.310.5876.2100.0221	Medicare	$11.90	$71.30	$0.00	($71.30)	0.0%
10.310.5876.2100.0240	Health Insurance	$59.78	$398.78	$0.00	($398.78)	0.0%
10.310.5876.2100.0290	Other Benefits	$8.20	$49.20	$12.00	($37.20)	410.0%
10.310.5876.2400.0121	Principals & Assistant Principals	$416.68	$2,708.42	$0.00	($2,708.42)	0.0%
10.310.5876.2400.0209	401k	$3.12	$20.28	$0.00	($20.28)	0.0%
10.310.5876.2400.0210	Pension Contributions	$83.76	$546.52	$0.00	($546.52)	0.0%
10.310.5876.2400.0220	Social Security	$23.38	$151.21	$0.00	($151.21)	0.0%
10.310.5876.2400.0221	Medicare	$5.47	$35.39	$0.00	($35.39)	0.0%
10.310.5876.2400.0240	Health Insurance	$50.40	$325.58	$0.00	($325.58)	0.0%
10.310.5876.2400.0290	Other Benefits	$5.46	$35.49	$30.00	($5.49)	118.3%
10.310.5882.0000.0209	401k	$0.00	$44.40	$0.00	($44.40)	0.0%
10.310.5882.0000.0210	Pension Contributions	$0.00	$642.08	$0.00	($642.08)	0.0%
10.310.5882.0000.0220	Social Security	$0.00	$183.52	$0.00	($183.52)	0.0%
10.310.5882.0000.0221	Medicare	$0.00	$42.92	$0.00	($42.92)	0.0%
10.310.5882.0000.0240	Health Insurance	$0.00	$6.96	$0.00	($6.96)	0.0%
10.310.5882.1000.0131	Teachers	$2,332.18	$13,993.08	$33,313.00	$19,319.92	42.0%
10.310.5882.1000.0209	401k	$34.98	$209.88	$50.00	($159.88)	419.8%
10.310.5882.1000.0210	Pension Contributions	$494.20	$2,971.03	$4,500.00	$1,528.97	66.0%
10.310.5882.1000.0220	Social Security	$144.60	($19,480.09)	$0.00	$19,480.09	0.0%
10.310.5882.1000.0221	Medicare	$33.82	$202.92	$500.00	$297.08	40.6%
10.310.5882.1000.0240	Health Insurance	$7.56	$45.36	$100.00	$54.64	45.4%
10.310.5914.1000.0133	Educational Stipends	$0.00	$0.00	$2,175.00	$2,175.00	0.0%
10.310.5914.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.310.5914.1000.0221	Medicare	$0.00	$0.00	$65.00	$65.00	0.0%
10.310.5914.1000.0240	Health Insurance	$0.00	$0.00	$175.00	$175.00	0.0%
10.310.5914.2600.0734	Technology	$0.00	$5,654.00	$5,654.00	$0.00	100.0%
10.310.5914.4200.0710	Land Improvements	$0.00	$3,338.00	$14,346.00	$11,008.00	23.3%
10.310.7225.1000.0220	Social Security	$0.00	$0.00	$1,526.00	$1,526.00	0.0%
10.310.7522.1000.0220	Social Security	$0.00	$0.00	$150.00	$150.00	0.0%
10.310.7524.1000.0320	Professional Educational Services	$0.00	$20,074.35	$50,000.00	$29,925.65	40.1%
10.310.7801.1000.0161	Paraprofessional	$1,704.35	$10,287.29	$32,057.00	$21,769.71	32.1%
10.310.7801.1000.0209	401k	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.310.7801.1000.0210	Pension Contributions	$0.00	$0.00	$500.00	$500.00	0.0%
10.310.7801.1000.0220	Social Security	$105.67	$637.81	$2,000.00	$1,362.19	31.9%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.310.7801.1000.0221	Medicare	$24.71	$149.15	$1,900.00	$1,750.85	7.9%
10.310.7801.1000.0240	Health Insurance	$0.00	$0.00	$3,000.00	$3,000.00	0.0%
10.310.7860.1000.0133	Educational Stipends	$0.00	$1,500.00	$0.00	($1,500.00)	0.0%
10.310.7860.1000.0210	Pension Contributions	$0.00	$285.30	$0.00	($285.30)	0.0%
10.310.7860.1000.0220	Social Security	$0.00	$93.00	$0.00	($93.00)	0.0%
10.310.7860.1000.0221	Medicare	$0.00	$21.75	$0.00	($21.75)	0.0%
10.310.7880.1000.0115	AD and Instructional Coaches	$0.00	$1,500.00	$0.00	($1,500.00)	0.0%
10.310.7880.1000.0131	Teachers	$0.00	$1,500.00	$1,500.00	$0.00	100.0%
10.310.7880.1000.0133	Educational Stipends	$0.00	$3,000.00	$1,000.00	($2,000.00)	300.0%
10.310.7880.1000.0210	Pension Contributions	$0.00	$870.90	$0.00	($870.90)	0.0%
10.310.7880.1000.0220	Social Security	$0.00	$359.50	$0.00	($359.50)	0.0%
10.310.7880.1000.0221	Medicare	$0.00	$84.08	$0.00	($84.08)	0.0%
10.400.8070.3100.0630	Food Program	($12.00)	($748.69)	$0.00	$748.69	0.0%
10.400.8075.0000.0209	401k	$0.00	$591.79	$0.00	($591.79)	0.0%
10.400.8075.0000.0210	Pension Contributions	$0.00	$1,885.16	$0.00	($1,885.16)	0.0%
10.400.8075.0000.0220	Social Security	$0.00	$758.80	$0.00	($758.80)	0.0%
10.400.8075.0000.0221	Medicare	$0.00	$177.44	$0.00	($177.44)	0.0%
10.400.8075.0000.0240	Health Insurance	$0.00	$1,011.04	$0.00	($1,011.04)	0.0%
10.400.8075.3100.0190	Food Service Director	$4,553.02	$29,594.63	$54,636.00	$25,041.37	54.2%
10.400.8075.3100.0191	Food Service Personnel	$51,623.42	$301,756.17	$540,000.00	$238,243.83	55.9%
10.400.8075.3100.0209	401k	$354.33	$2,124.81	$4,500.00	$2,375.19	47.2%
10.400.8075.3100.0210	Pension Contributions	$4,074.59	$25,372.70	$50,000.00	$24,627.30	50.7%
10.400.8075.3100.0220	Social Security	$3,428.47	$20,243.19	$31,000.00	$10,756.81	65.3%
10.400.8075.3100.0221	Medicare	$801.81	$4,734.32	$11,500.00	$6,765.68	41.2%
10.400.8075.3100.0240	Health Insurance	$2,285.66	$12,330.35	$25,000.00	$12,669.65	49.3%
10.400.8075.3100.0290	Other Benefits	$52.00	$302.14	$0.00	($302.14)	0.0%
10.400.8075.3100.0330	Employee Training	$0.00	$65.00	$0.00	($65.00)	0.0%
10.400.8075.3100.0430	Repair & Maintenance	$0.00	$339.16	$0.00	($339.16)	0.0%
10.400.8075.3100.0431	Repair & Maintenance Lunch	$1,977.75	$23,759.66	$34,000.00	$10,240.34	69.9%
10.400.8075.3100.0580	Travel Staff Per Diem	$189.00	$1,102.50	$3,500.00	$2,397.50	31.5%
10.400.8075.3100.0610	General Supplies	$937.74	$8,250.65	$14,835.44	$6,584.79	55.6%
10.400.8075.3100.0630	Food Program	$72,677.52	$372,046.80	$470,000.00	$97,953.20	79.2%
10.400.8075.3100.0650	Tech Related Supplies	$0.00	$847.06	$847.06	$0.00	100.0%
10.400.8075.3100.0670	Software	$0.00	$317.50	$2,317.50	$2,000.00	13.7%
10.500.0270.0000.0209	401k	$0.00	$115.88	$0.00	($115.88)	0.0%
10.500.0270.0000.0210	Pension Contributions	$0.00	$1,675.56	$0.00	($1,675.56)	0.0%
10.500.0270.0000.0220	Social Security	$0.00	$451.72	$0.00	($451.72)	0.0%
10.500.0270.0000.0221	Medicare	$0.00	$105.64	$0.00	($105.64)	0.0%
10.500.0270.0000.0240	Health Insurance	$0.00	$997.88	$0.00	($997.88)	0.0%
10.500.0270.2700.0133	Educational Stipends	$0.00	$1,936.88	$0.00	($1,936.88)	0.0%
10.500.0270.2700.0171	Transportation Supervisor	$0.00	$0.00	$100,000.00	$100,000.00	0.0%
10.500.0270.2700.0172	Bus Drivers	$7,525.75	$49,480.34	$0.00	($49,480.34)	0.0%
10.500.0270.2700.0209	401k	$59.68	$358.08	$750.00	$391.92	47.7%
10.500.0270.2700.0210	Pension Contributions	$884.97	$5,517.22	$10,500.00	$4,982.78	52.5%
10.500.0270.2700.0220	Social Security	$453.27	$3,103.52	$6,000.00	$2,896.48	51.7%
10.500.0270.2700.0221	Medicare	$106.02	$725.88	$2,000.00	$1,274.12	36.3%
10.500.0270.2700.0240	Health Insurance	$542.26	$3,162.85	$5,500.00	$2,337.15	57.5%
10.500.0270.2700.0310	Educational Services	$4,410.00	$4,898.00	$6,200.00	$1,302.00	79.0%
10.500.0270.2700.0320	Professional Educational Services	$0.00	$139.50	$1,000.00	$860.50	14.0%
10.500.0270.2700.0330	Employee Training	$0.00	$2,127.27	$5,000.00	$2,872.73	42.5%
10.500.0270.2700.0430	Repair & Maintenance	$522.50	$14,103.53	$19,750.00	$5,646.47	71.4%
10.500.0270.2700.0580	Travel Staff Per Diem	$0.00	$0.00	$1,000.00	$1,000.00	0.0%
10.500.0270.2700.0610	General Supplies	$49.65	$280.53	$1,000.00	$719.47	28.1%
10.500.0270.2700.0624	Bus Fuel	$1,292.92	$11,272.26	$25,000.00	$13,727.74	45.1%
10.500.0270.2700.0670	Software	$0.00	$722.06	$850.00	$127.94	84.9%
10.500.0270.2700.0681	Bus Maintenance Supplies	$0.00	$290.55	$4,000.00	$3,709.45	7.3%
10.500.0270.2700.0732	School Buses	$0.00	$21,711.50	$21,800.00	$88.50	99.6%
10.600.1205.1000.0133	Educational Stipends	$500.00	$3,000.00	$0.00	($3,000.00)	0.0%
10.600.1205.1000.0209	401k	$50.00	$300.00	$0.00	($300.00)	0.0%
10.600.1205.1000.0210	Pension Contributions	$45.10	$271.84	$0.00	($271.84)	0.0%
10.600.1205.1000.0220	Social Security	$28.65	$170.35	$0.00	($170.35)	0.0%
10.600.1205.1000.0221	Medicare	$6.70	$39.80	$0.00	($39.80)	0.0%
10.600.1205.1000.0240	Health Insurance	$0.00	$0.00	($1,587.50)	($1,587.50)	0.0%

		02/01/2026 - 02/28/2026		Budget	Budget Balance	
10.600.1205.1000.0550	Printing and Binding	$0.00	$380.00	$500.00	$120.00	76.0%
10.600.1205.1000.0610	General Supplies	$0.00	$0.00	$500.00	$500.00	0.0%
10.600.1205.1000.0641	Curriculum	$0.00	$0.00	$2,000.00	$2,000.00	0.0%
10.600.1205.1000.0650	Tech Related Supplies	$0.00	$15,552.71	$20,000.00	$4,447.29	77.8%
10.600.1205.1000.0670	Software	$0.00	$10,523.62	$10,710.12	$186.50	98.3%
10.600.1205.2100.0143	Health Professional	$333.32	$1,999.92	$0.00	($1,999.92)	0.0%
10.600.1205.2100.0209	401k	$16.66	$99.96	$0.00	($99.96)	0.0%
10.600.1205.2100.0210	Pension Contributions	$46.72	$281.15	$0.00	($281.15)	0.0%
10.600.1205.2100.0220	Social Security	$19.54	$117.34	$0.00	($117.34)	0.0%
10.600.1205.2100.0221	Medicare	$4.56	$27.38	$0.00	($27.38)	0.0%
10.600.1205.2100.0610	General Supplies	$2,692.27	$8,300.87	$12,500.00	$4,199.13	66.4%
10.600.1205.2200.0530	Communication	$14.12	$84.48	$0.00	($84.48)	0.0%
10.600.1205.2200.0670	Software	$0.00	$609.89	$627.38	$17.49	97.2%
10.600.1205.2300.0580	Travel Staff Per Diem	$0.00	$480.90	$0.00	($480.90)	0.0%
10.600.1205.2300.0612	Office Supplies	$0.00	$518.87	$0.00	($518.87)	0.0%
	EXPENDITURE	$2,750,527.34	$18,030,520.91	$36,814,358.64	$18,783,837.73	49.0%

TRANSFERS IN

		MTD	YTD	Budget	BudgetBalance	Percent
10.000.0050.1000.5200	Transfer In	$0.00	($300,000.00)	$0.00	$300,000.00	0.0%
	TRANSFERS IN	$0.00	($300,000.00)	$0.00	$300,000.00	0.0%

TRANSFERS OUT

		MTD	YTD	Budget	BudgetBalance	Percent
10.600.1205.1000.5210	TRANSFER/OUT	$0.00	$300,000.00	$0.00	($300,000.00)	0.0%
	TRANSFERS OUT	$0.00	$300,000.00	$0.00	($300,000.00)	0.0%
Net (Revenue)/Expense		($13,420.47)	($11,298,591.72)	($4,506,127.23)	$6,792,464.49	250.7%

End of Report

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Alana Johnson, Interim Executive Director

SUBJECT: Adjustment of 2026-2027 School Calendar, 1st Reading

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BACKGROUND INFORMATION:

Upon reviewing the finalized school calendar, it was determined that the schedule included 179 instructional days rather than the required 180. To ensure compliance, the administration approved adding one instructional day to the end of the school year (Q4).

CURRENT CONSIDERATIONS:

None.

IMPACT ON STUDENT ACHIEVEMENT:

None.

FINANCIAL IMPLICATIONS:

None.

RECOMMENDATIONS:

It is respectfully requested that the Governing Board approve updates to 2026-2027 School Calendar.

DIRECTOR'S RECOMMENDATION: Recommended Approval

Summit Academy Schools

2026-2027

AUGUST

S	M	T	W	Th	F	S
2	3	4	5	6 SST	7 NTO	8
9	10 NTO	11 PDD	12 Teacher Training	13	14	15
16	17 TT Day	18 B KAW	19 A	20 B	21 A EO K Day	22
23	24 A	25 B	26 A	27 B	28 B EO	29
30	31 A					

SEPTEMBER

S	M	T	W	Th	F	S
		1 B	2 A	3 B	4 A EO	5
6	7 Labor Day	8 B	9 A	10 B	11 B EO	12
13	14 A	15 B	16 A	17 B	18 A EO	19
20	21 A	22 B 9-12 PTC	23 A K-12 PTC	24 EO B K-8 PTC	25 COMP	26
27	28 A	29 B	30 A			

OCTOBER

S	M	T	W	Th	F	S
				1 B	2 B EO	3
4	5 A	6 B	7 A	8 B	9 A EO	10
11	12 A	13 EoQ1 EO B	14 Fall Recess	15	16	17
18	19 PDD	20 B	21 A	22	23 B EO	24
25	26 A	27 B	28 A	29 B	30 A EO	31

NOVEMBER

S	M	T	W	Th	F	S
1	2 A	3 B	4 A	5 B	6 B EO	7
8	9 A	10 B	11 A	12 B	13 A EO	14
15	16 A	17 B	18 A	19 B	20 B EO	21
22	23 A	24 EO B	25 Thanksgiving Recess	26	27	28
29	30 A					

DECEMBER

S	M	T	W	Th	F	S
		1 B	2 A	3 B	4 A EO	5
6	7 A	8 B	9 A	10 B	11 B EO	12
13	14 A	15 B	16 A	17 B	18 A EO	19
20	21 Winter Recess	22	23	24	25	26
27	28 Winter Recess	29	30	31		

JANUARY

S	M	T	W	Th	F	S
					1	2
3	4 PDD	5 B	6 A	7 B	8 EoQ2 EO A	9
10	11 A	12 B	13 A	14 B	15 A EO	16
17	18 MLK Day	19 B	20 A	21 B	22 B EO	23
24 31	25 A	26 B	27 A	28 B	29 A EO	30

FEBRUARY

S	M	T	W	Th	F	S
	1 A	2 B	3 A	4 B	5 B EO	6
7	8 A	9 B	10 A	11 B	12 A EO	13
14	15 Pres Day	16 B	17 A	18 B	19 A EO	20
21	22 A	23 B 9-12 PTC	24 A K-12 PTC	25 EO B K-8 PTC	26 COMP	27
28						

MARCH

S	M	T	W	Th	F	S
	1 A	2 B	3 A	4 B	5 B EO	6
7	8 A	9 B	10 A	11 B	12 EoQ3 EO A	13
14	15 PDD	16 B	17 A	18 B	19 B EO	20
21	22 A	23 B	24 A	25 B	26 A EO	27
28	29 A	30 B	31 A			

APRIL

S	M	T	W	Th	F	S
				1 B	2 A EO	3
4	5 *	6	7	8	9 Spring Recess	10
11	12 A	13 B	14 A	15 B	16 B EO	17
18	19 A	20 B	21 A	22 B	23 A EO	24
25	26 A	27 B	28 A	29 B	30 B	1

MAY

S	M	T	W	Th	F	S
2	3 A	4 B	5 A	6 B	7 A EO	8
9	10 A	11 B	12 A	13 B	14 B EO	15
16	17 A	18 B	19 A	20 B	21 A EO	22
23	24 A	25 B	26 A	27 EoQ4 EO B	28	29
30	31 Mem. Day					

	First Day Of School & Last Day of School
EO	Friday Early Out Day
EO	Mid-Week Early Out Day
	No School
PTC	Parent Teacher Conferences
EoQ	End of Quarter
*	Make-up "Snow Days" for Students *or* Additional PDD for Teachers
NTO	New Teacher Orientation (New to Summit Academy)
TT	All Teacher Training (New and Returning Teachers)
PDD	Teacher Professional Development Day (No School - Full Teacher Work Day)
COMP	Teacher Conference Compensation (No School)
KAW	Kindergarten Assessment Week
SST	Support Services Training
★	SAHS Graduation Day for Seniors

EoQ1 =	41 Days
EoQ2 =	47 Days
EoQ3 =	43 Days
EoQ4 =	49 Days

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Diana Brantley, Bluffdale Principal

SUBJECT: Bluffdale Fee Schedule 2026-2027 2nd Reading

BACKGROUND INFORMATION:

Fee's to be charged to Bluffdale students in accordance with state laws.

CURRENT CONSIDERATIONS:

Please see the attached proposed fee schedule.

IMPACT ON STUDENT ACHIEVEMENT:

Please see the attached proposed fee schedule.

FINANCIAL IMPLICATIONS:

Fee's to be charged students in accordance with state laws.

RECOMMENDATIONS:

It is respectfully requested that the Governing Board approve the proposed 2026-2027 Fee Schedule.

DIRECTOR'S RECOMMENDATION: Recommended for approval.

SUMMIT ACADEMY BLUFFDALE CAMPUS
Fee Schedule for 2026-2027

The fees listed in this fee schedule are the MAXIMUM fees allowed for each activity. The actual cost may be less than the maximum listed in this fee schedule. The spend plan (intended use) for each fee is listed beside the fee. Non-waivable fees are not calculated in max aggregate.

Maximum aggregate per year for each student is $590.00

ATHLETIC FEES

BASKETBALL - BOYS/GIRLS	
Participation	$165
Uniforms Replacement (Non-Waivable)	$0-230
Travel	$15
Spirit Pack (Non-Waivable)	$0-45
MAX	**$180**

SOCCER - BOYS/GIRLS	
Participation	$140
Uniforms Replacement (Non-Waivable)	$0-100
Travel	$20
Spirit Pack (Non-Waivable)	$0-45
MAX	**$160**

TRACK & FIELD - CROSS COUNTRY	
Participation	$85
Uniforms Replacement (Non-Waivable)	$55
Travel	$15
Spirit Pack (Non-Waivable)	$0-45
MAX	**$100**

VOLLEYBALL - BOYS/GIRLS	
Participation	$130
Uniforms Replacement (Non-Waivable)	$90
Travel	$20
Spirit Pack (Non-Waivable)	$0-45
MAX	**$150**

TECHNOLOGY NON-WAIVABLE FEES	
Chromebook - Screen Replacement	$75
Chromebook - Charger	$25
Chromebook - Total Replacement	$250
Chromebook - Case	$30

NON-WAIVABLE FEES	
Field Trips	$10
Spirit Pride Shirt/Sweatshirt	$25-50
After School Band	$100

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Angela Grimmer, SAHS Principal

SUBJECT: SAHS Fee Schedule 2026-2027 2nd Reading

BACKGROUND INFORMATION:

Fee's to be charged to SAHS students in accordance with state laws.

CURRENT CONSIDERATIONS:

Please see the attached proposed fee schedule.

IMPACT ON STUDENT ACHIEVEMENT:

Please see the attached proposed fee schedule.

FINANCIAL IMPLICATIONS:

Fee's to be charged students in accordance with state laws.

RECOMMENDATIONS:

It is respectfully requested that the Governing Board approve the proposed 2026-2027 Fee Schedule.

DIRECTOR'S RECOMMENDATION: Recommended for approval.

SUMMIT ACADEMY HIGH SCHOOL
Fee Schedule for 2026-2027

The fees listed in this fee schedule are the MAXIMUM fees allowed for each activity. The actual cost may be less than the maximum listed in this fee schedule. The spend plan (intended use) for each fee is listed below the fee.

Maximum aggregate per year for each student is $7000.00

GENERAL FEES

Concurrent Enrollment Textbook	$200	Attendance School	$5
Graduation Regalia - 3rd Party	$35+	Alternative Credit (.25 credit)	$25
Honors Cords	$5	Schedule Change	$5
Locker Fee	$5	Transcript Fee (First 3 Free)	$5

CLASS FEES

CTE

CULINARY 1- 2 -3		**DIGITAL ART AND ILLUSTRATION**	
Food, Equipment and Other Materials	$25	Software, Computers, Paper and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
DIGITAL MEDIA ADVANCED + BASECAMP		**DIGITAL PHOTOGRAPHY 1 - 2 - 3**	
Software, Computers and Other Materials	$25	Cameras, Software, Paper and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
EXERSISE SCIENCE - SPORTS MEDICINE		**INTERIOR DESIGN 1**	
Medical tape and Other Materials	$25	Paper, Cloth, and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
INTRO TO AUDIO, VIDEO, AND ANIMATION		**INTRO TO GRAPHIC DESIGN**	
Software, Computers, and Other Materials	$25	Software, Computers, and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
INTRO TO WEB DEVELOPMENT		**MEDICAL FORENSICS**	
Software, Computers, and Other Materials	$25	Lab supplies, Microscopes, and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
VIDEO PRODUCTION AND MOVIE MAKING		**MEDICAL TERMINOLOGY**	
Software, Computers, and Other Materials	$25	Software and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
VIDEO PRODUCTION 2 (BASECAMP)			
Software, Computers, and Other Materials	$25		
MAX	**$25**		

FINE ARTS

AP ART STUDIO		**CERAMICS**	
Paint, Clay, Paper, and Other Materials	$25	Clay, Wires and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
ART 1		**CHOIR - BAND - MUSIC CLASSES**	
Paint, Clay, Paper and Other Materials	$25	Sheet Music, Instruments, Software, and Other Materials	$25
MAX	**$25**	**MAX**	**$25**
BOOK BINDING - PRINT MAKING		**DANCE 1 - SOCIAL DANCE**	
Paper, Ink, Markers and Other Materials	$25	Costumes, Props and Other Materials	$25

MAX	**$25**
INDEPENDENCE STUDIO STUDY	
Sheet Music, Instruments, Software, and Other Materials	$25
MAX	**$25**
MIXED MEDIA	
Paint, Paper, Clay and Other Materials	$25
MAX	**$25**
SCULPTURE	
Clay, Wires, and Other Materials	$25
MAX	**$25**
SYMPHONIC BAND	
Sheet Music, Instruments, Software	$25
MAX	**$25**

MAX	**$25**
JEWELRY	
Wire, Beads, Tools and Other Materials	$25
MAX	**$25**
AP MUSIC THEORY	
Sheet Music, Instruments, Software, and Other Materials	$25
MAX	**$25**
WATERCOLORS	
Paint, Paper, and Other Materials	$25
MAX	**$25**
THEATER - 2/ADVANCED/TECHNICAL	
Costumes, Props, and Other Materials	$25
MAX	**$25**

WORLD LANGUAGES

AMERICAN SIGN LANGUAGE 1 - 2	
Software and Other Materials	$25
Max	**$25**
GERMAN DLI 5 - 7	
Software and Other Materials	$25
MAX	**$25**

GERMAN BRIDGE	
Software and Other Materials	$25
Max	**$25**
SPANISH 1 - 2 + AP SPANISH	
Software and Other Materials	$25
MAX	**$25**

PHYSICAL EDUCATION

ADVANCED WEIGHTLIFTING + STRENGTH & WEIGHT TRAINING	
Weights, Equipment and Other Materials	$25
MAX	**$25**

YOGA	
Weights, Equipment and Other Materials	$25
MAX	**$25**

DIGITAL STUDIES

INTRO TO WEB DEVELOPMENT	
Software, Computers, and Other Materials	$25
MAX	**$25**

SCIENCE

BOTANY - GENETICS	
Labs, Tools, and Other Materials	$25
MAX	**$25**
MEDICAL ANATOMY AND PHYSIOLOGY	
Labs, Tools, and Other Materials	$25
MAX	**$25**
OCEANOGRAPHY - ZOOLOGY	
Labs, Tools, and Other Materials	$25
MAX	**$25**

CHEMISTRY 1010	
Labs, Tools, and Other Materials	$25
MAX	**$25**
AP BIOLOGY - CHEMISTRY - PHYSIS	
Labs, Tools, and Other Materials	$25
MAX	**$25**
AP ENVIRONMENTAL SCIENCE	
Labs, Tools, and Other Materials	$25
MAX	**$25**

ORGANIZATION FEES

BROADCASTING - VIDEO PRODUCTION	
Team Fee	$100
Materials	$50
Uniforms/Others	$0-200
Team/Meal	$350
Travel	$1,000

DEBATE	
Team Fee	$150
Uniforms/Other	$75
Team/Meal	$350
Travel	$1,500
Misc.	$100

MAX	$1,700
MODEL UN	
Fee	$120
Team/Meal	$100
Travel	$100
MAX	**$320**
THEATRE	
Team Fee	$125
Play Production	$25
Theatre Clinic	$100
Team/Meal	$350
Travel	$1,000
Misc.	$100
MAX	**$1,700**
CHOIR & BAND	
Team Fee	$100
Event Fee	$0-600
Uniforms/Others	$125
Team/Meal	$350
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
MAX	**$2,575**
CLUBS	
Team Fee	$0-200
Team/Meal	$350
Travel	$1,000
Misc.	$100
MAX	**$1,650**

MAX	$2,175
NATIONAL HONORS SOCIETY	
Team Fee	$25
Team/Meal	$100
Travel	$100
MAX	**$225**
STUDENT COUNCIL	
Team Fee	$200
Uniform/Other	$200
Leadership/Conference	$300
Team/Meal	$350
Travel	$100
Spirit Pack	$0-300
MAX	**$1,450**
HOSA	
Participation	$35
Spring Leadership	$250
Fall Leadership	$50
Team/Meal	$350
Travel	$1,500
MAX	**$2,185**

ATHLETICS

BASEBALL	
Participation	$200
Camp/Clinics	$500
Uniforms/Other	$200
Team/meal	$500
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,800**
CHEER	
Participation	$200
Camps/Clinics	$600
Uniforms/Others	$500
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-

BASKETBALL - BOYS/GIRLS	
Participation	$200
Camp/Clinics	$500
Uniforms/Others	$150
Team/Meal	$500
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,750**
DRILL - DANCE COMPANY	
Participation	$200
Camps/Clinics	$500
Uniforms/Others	$650
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-

MAX	**$2,950**
FOOTBALL	
Participation	$200
Camps/Clinics	$500
Uniforms/Others	$300
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,650**
SOCCER - BOYS/GIRLS	
Participation	$200
Camps/Clinics	$500
Uniforms/Other	$150
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,500**
TRACK & FIELD/CROSS COUNTRY	
Participation	$200
Camps/Clinics	$500
Uniforms/Others	$200
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,550**
WRESTLING	
Participation	$200
Camps/Clinics	$500
Uniforms/other	$100
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,450**
ESPORTS	
Team Fee	$100
Uniform	$75
Team Meals	$350
Camps/Clinics	$500
Spirit Pack	$0-300
Travel	$1,000
MAX	**$2,325**

MAX	**$3,000**
SOFTBALL	
Participation	$200
Camps/Clinics	$500
Uniforms/Others	$150
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,500**
SWIMMING - 3RD PARTY	
Participation	$200
Camps/Clinics	$500
Uniforms/Other	$150
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,500**
VOLLEYBALL	
Participation	$200
Camps/Clinics	$500
Uniforms/Other	$150
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,500**
GOLF - BOYS/GIRLS	
Participation	$200
Camps/Clinics/Greens	$700
Uniforms/Others	$100
Team/Meal	$250
Travel	$1,000
Misc.	$100
Spirit Pack	$0-300
Lost Uniform (Non-Waivable)	$0-
MAX	**$2,650**
ACE PREFORMANCE TRAINING	
Participation	$0-1000
MAX	**$1,000**

NON - WAIVABLE FEE	
Chromebook - Screen Replacement	$75
Chromebook - Charger	$25
Chromebook - Total Replacement	$250
Calculator Replacement	$150
Field Trip	$0-20
Food Handlers Permit	$20
Insurance	Third Party
Lagoon Day	Ticket Price
Yearbook	$60
Parking Pass	$15
Parking Violation	$50

NON - WAIVABLE TEST	
PSAT Test	$25
AP Test - Per Class	$105
AP Capstone	$140
AP Test Late/Drop Fee	$40
ACT Prep Course	$25-100

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Jeff Wyant, Draper Principal

SUBJECT: Draper Fee Schedule 2026-2027 1st Reading

BACKGROUND INFORMATION:

Fee's to be charged to Draper students in accordance with state laws. Update of Lego Robotics and Boondocks Day

CURRENT CONSIDERATIONS:

Please see the attached proposed fee schedule.

IMPACT ON STUDENT ACHIEVEMENT:

Please see the attached proposed fee schedule.

FINANCIAL IMPLICATIONS:

Fee's to be charged students in accordance with state laws.

RECOMMENDATIONS:

It is respectfully requested that the Governing Board approve the proposed 2026-2027 Fee Schedule.

DIRECTOR'S RECOMMENDATION: Recommended for approval.

SUMMIT ACADEMY DRAPER CAMPUS
Fee Schedule For 2026-2027

The fees listed in this fee schedule are the MAXIMUM fees allowed for each activity. The actual cost may be less than the maximum listed in this fee schedule. The spend plan (intended use) for each fee is listed below the fee. Non-waivable fees are not calculated in max aggregate.

Total Max aggregate fees 3174.00

CLASS FEES

ART - SCULPTING	
Paint, Clay, and Other Materials	$20
MAX	**$20**
FORENSICS	
Ink, Ink Pad, Fake Blood, Dusting Powders, Lighters, Guest Speaker	$20
MAX	**$20**
MAKERSPACE	
Project Based Materials; Toothpicks, Popsicle Sticks, Special Paper For Printing, Slim, 3D Filament	**$20**
MAX	**$20**
LEGO ROBOTICS	
Supplies	$20
MAX	**$20**

HEALTHY LIFESTYLE (FOODS)	
Cooking Materials	$20
MAX	**$20**
DESIGN	
Fabric, Thread, Sewing Kits	$20
MAX	**$20**
PHOTOGRAPHY	
Sd Ports and Cards, Backdrops, Cameras & Repairs	$20
MAX	**$20**

EXTRA-CURRICULAR FEES

THEATRE PRODUCTION	
Play Production	$25
Shakespeare Competition	$150
Travel	$10
Misc. (Food & Hotel)	$0-200
MAX	**$385**
STUDENT COUNCIL	
Team Fee	$0
Uniform/Other	$95
MAX	**$95**
CHOIR - BAND - ORCHESTRA	
Team Fee	$55
Choir Music Festival	$150
State Honor Choir	$125

HOSA	
Participation	$45
Competition	$50
International Leadership Conference	$1,250
Travel	$10
MAX	**$1,355**
NATIONAL JR. HONORS SOCIETY	
Participation	$15
Uniform/Other	$15
MAX	**$30**
HOPE SQUAD	
Uniform/Other	$85
MAX	**$85**

Travel	$10
MAX	**$340**

ATHLETICS

BASKETBALL - BOYS/GIRLS	
Participation	$160
Uniforms Replacement (Non-Waivable)	$0-230
Travel	$10
Spirit Pack (Non-Waivable)	$0-45
MAX	**$170**

SOCCER - BOYS/GIRLS	
Participation	$130
Uniforms Replacement (Non-Waivable)	$0-100
Travel	$10
Spirit Pack (Non-Waivable)	$0-45
MAX	**$140**

TRACK & FIELD - CROSS COUNTRY	
Participation	$80
Uniforms Replacement (Non-Waivable)	$55
Travel	$10
Spirit Pack (Non-Waivable)	$0-45
MAX	**$90**

VOLLEYBALL - BOYS/GIRLS	
Participation	$120
Uniforms Replacement (Non-Waivable)	$90
Travel	$10
Spirit Pack (Non-Waivable)	$0-45
MAX	**$130**

TECHNOLOGY NON-WAIVABLE FEES	
Chromebook - Screen Replacement	$75
Chromebook - Charger	$25
Chromebook - Total Replacement	$250
Chromebook - Case	$30

NON-WAIVABLE FEES	
Lagoon Day	Ticket Price
Field Trips	$10
Spirit Pride Shirt	$25
Yearbook	$30
Boondocks day	$25

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Lisa Cutler, Independence Principal

SUBJECT: Independence Fee Schedule 2026-2027 1st Reading

BACKGROUND INFORMATION:

Fee's to be charged to Independence students in accordance with state laws. New addition of Yearbook class and sweatshirt for $35.

CURRENT CONSIDERATIONS:

Please see the attached proposed fee schedule.

IMPACT ON STUDENT ACHIEVEMENT:

Please see the attached proposed fee schedule.

FINANCIAL IMPLICATIONS:

Fee's to be charged students in accordance with state laws.

RECOMMENDATIONS:

It is respectfully requested that the Governing Board approve the proposed 2026-2027 Fee Schedule.

DIRECTOR'S RECOMMENDATION: Recommended for approval.

SUMMIT ACADEMY INDEPENDENCE CAMPUS
Fee Schedule for 2026-2027

The fees listed in this fee schedule are the MAXIMUM fees allowed for each activity. The actual cost may be less than the maximum listed in this fee schedule. The spend plan (intended use) for each fee is listed below the fee. Non-waivable fees are not calculated in max aggregate.

Maximum aggregate per year for each student is $3174.00

CLASS FEES

ART - SCULPTING	
Paint, Clay, and Other Materials	$20
MAX	**$20**
GERMAN DLI CULTURE	
Craft and Food Supplies	$10
MAX	**$10**
SEWING	
Fabric, Thread and Other Materials	$20
MAX	**$20**

HEALTHY LIFESTYLE (FOODS)	
Cooking Materials	$20
MAX	**$20**
LEGO ROBOTICS	
Robots and Batteries	$10
MAX	**$10**
SPANISH	
Food	$10
MAX	**$10**

EXTRA-CURRICULAR FEES

THEATRE PRODUCTION	
Play Production (T-Shirt)	$25
Shakespeare Competition	$150
Travel	$10
Misc. (Food & Hotel)	$0-200
MAX	**$385**
CHOIR - BAND - ORCHESTRA	
Team Fee	$55
Choir Music Festival	$150
State Honor Choir	$125
Travel	$10
MAX	**$340**
STUDENT COUNCIL	
Uniform/Other	$100
MAX	**$100**
LEGO ROBOTICS	
Participation/League Fee/T-Shirt	$20
Competition	$25
Travel and Food	$15
MAX	**$60**

NATIONAL HISTORY RESEARCH	
Trifold	$30
Butcher Paper	$50
Art Supplies	$100-200
Competition (Flight & Hotel)	$800
MAX	**$1,080**
HOSA	
Participation	$45
Competition	$50
International Leadership Conference	$1,250
Travel	$10
MAX	**$1,355**
HOPE SQUAD	
Uniform/Other	$85
MAX	**$85**
NATIONAL JR. HONORS SOCIETY	
Registration	$25
Uniform/Other (Non-Waivable)	$0-45
MAX	**$25**

YEARBOOK	
Sweatshirt	$35
MAX	**$35**

ATHLETIC FEES

BASKETBALL - BOYS/GIRLS	
Participation	$165
Uniforms Replacement (Non-Waivab	$0-230
Travel	$15
Spirit Pack (Non-Waivable)	$0-45
MAX	**$180**

SOCCER - BOYS/GIRLS	
Participation	$140
Uniforms Replacement (Non-Waivab	$0-100
Travel	$20
Spirit Pack (Non-Waivable)	$0-45
MAX	**$160**

TRACK & FIELD/CROSS COUNTRY	
Participation	$85
Uniforms Replacement (Non-Waivab	$55
Travel	$15
Spirit Pack (Non-Waivable)	$0-45
MAX	**$100**

VOLLEYBALL - BOYS/GIRLS	
Participation	$130
Uniforms Replacement (Non-Waivab	$90
Travel	$20
Spirit Pack (Non-Waivable)	$0-45
MAX	**$150**

TECHNOLOGY NON-WAIVABLE FEES	
Chromebook - Screen Replacement	$75
Chromebook - Charger	$25
Chromebook - Total Replacement	$250
Chromebook - Case	$30

NON-WAIVABLE FEES	
Lagoon/Boondocks Day	Ticket Price
Field Trips	$10
Spirit Pride Shirt/Sweatshirt	$25-50
After School Band	$100
Yearbook	$30

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Diana Brantley, Bluffdale Principal

SUBJECT: Bluffdale Fee Schedule 2026-2027 2nd Reading

BACKGROUND INFORMATION:

Fee's to be charged to Bluffdale students in accordance with state laws.

CURRENT CONSIDERATIONS:

Please see the attached proposed fee schedule.

IMPACT ON STUDENT ACHIEVEMENT:

Please see the attached proposed fee schedule.

FINANCIAL IMPLICATIONS:

Fee's to be charged students in accordance with state laws.

RECOMMENDATIONS:

It is respectfully requested that the Governing Board approve the proposed 2026-2027 Fee Schedule.

DIRECTOR'S RECOMMENDATION: Recommended for approval.

Summit Academy Bluffdale Land Trust Plan 2026-2027

Goal

Summit Academy Bluffdale's academic student goal is to continue to score at or above the state averages on the RISE EOY assessment in science, math and language arts.

Measurement

The data used to determine the most critical academic need are the 2024-2025 RISE achievement scores in science, reading, and math. These areas were determined as most critical academic need because all 3 scores fell slightly from the previous year.

Allotment for 2024-2025: $103,388.10

Carry-Over from 2024-2025: $0

Category	Description	Estimated Cost
Salaries and Benefits (teachers, aides, specialists, productivity, substitutes)	1. We will hire paraprofessionals to deliver small group reading and math instruction. ($97,200.00)	$97,200.00
Books, Ebooks, online curriculum/subscriptions	2. We will purchase decodable readers to support phonics instruction and practice. ($6,188.10)	$6,188.10
Total		$103,388.10

Back Up Plan for Action Step #1

If all planned funds cannot be spent on hourly personnel, we will purchase student chrome books for accessing coursework that facilitates reading ($8,500) and reading and math software or manipulatives to complement classroom literacy and numeracy instruction. ($5,000)

SA - Bluffdale- Council Signature Form

Summit Academy Bluffdale — School

25-26 — School Year

School Community Councils and Charter Trust Land Councils have been established to:

- Involve parents in decision-making at the school level
- Improve the education of students
- Prudently expend School LAND Trust Program money for student improvement between parents, school employees, and the local school board
- Increase public awareness of the school trust lands and funds **(53G-7-1202)**

One way to ensure that parents have a voice in the School LAND Trust Process is through your council signature. This form is an opportunity for you to indicate your involvement in the process of both implementing the Current School Plan and preparing the Upcoming School Plan. This is also an opportunity to share any feedback you have with your local board. Your local board will review this form when the School Plan is approved.

Please print your name, sign, and indicate your involvement in implementing the Current School LAND Trust Plan and preparing the Upcoming School LAND Trust Plan, indicate your position (parent, school employee, principal), and the date.

Name	Signature	Have been involved	Have not been involved	Position	Date
TREVOR HOFFMAN		YES		CHAIR	3/25/26
Samantha Martino	Samantha Martino	YES		Member	3/25/26
Shelby Lamont	Shelby Lamont	YES		Member	3-25-26
Richan McCarthy	Richan McCarthy	Yes		Vice Chair	3-25-26
Allie Duran	Allie Duran	Yes		member	3/25/26
Diana Brantley	Diana Brantley	yes		principal	3-25-26

Thank you for serving on the Council and for your work to improve education for your students.

Retention: 3 years

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Jeff Wyant, Draper Principal

SUBJECT: Draper Fee Schedule 2026-2027 2nd Reading

BACKGROUND INFORMATION:
Fee's to be charged to Draper students in accordance with state laws.

CURRENT CONSIDERATIONS:
Please see the attached proposed fee schedule.

IMPACT ON STUDENT ACHIEVEMENT:
Please see the attached proposed fee schedule.

FINANCIAL IMPLICATIONS:
Fee's to be charged students in accordance with state laws.

RECOMMENDATIONS:
It is respectfully requested that the Governing Board approve the proposed 2026-2027 Fee Schedule.

DIRECTOR'S RECOMMENDATION: Recommended for approval.

Summit Academy Draper 256/27 Proposed Trustlands Plan for Board Approval

1. Goals

Goal #1 Mathematics (K-2) By June 1, 2027, Summit Academy will reduce the percentage of students who are scoring well-below the benchmark on Acadience Math composite from BOY to EOY by 20%.

Goal #2 Mathematics and ELA (3-8) By June 1, 2027, Summit Academy will increase the number of students considered proficient in mathematics and ELA on the annual RISE EOY assessment by 3%.

2. Academic Areas: English/Language Arts
Mathematics

3.Action Plan Steps Action Plan Steps:

1. Monthly Assessments: Summit Academy will administer periodic benchmark assessments throughout the 26-27 school year.
2. Individual Student Goals: Teachers will set typical growth goals for each student based on data collected through monthly progress monitoring assessments.
3. Goal Tracking and Review: Grade-level PLCs will meet weekly to review the goals set for students and create Tier 2 and Tier 3 interventions.
4. Intervention team lead will train grade level interventionists and help organize needed interventions.
5. Grade level interventionists will meet with grade level teams and provide specific interventions based on student need.
6. Provide a white ribbon week to students to promote positive and proper digital literacy and digital usage in September.
7. Provide once a month digital literacy mini lessons/announcements/activities to reinforce digital safety concepts taught during White Ribbon Week

4. Behavioral Component

To reach our goal of a higher percentage of proficiency in ELA and math, the students will be using digital platforms to enhance their learning. Students will need to know how to use this technology properly and safely. Hosting a white ribbon week and following that up with monthly mini lessons will help us provide them with that knowledge. With the funds we will purchase White Ribbon Week supplies and digital safety bracelets for students to wear throughout the year on days when we have the follow-up mini lessons. Expenditures as follows: (610) Purchase White Ribbon Week supplies $190

5. Expenditures (Categories)

100 & 200 ($110,348.00)

● Pay for one full time teacher to be intervention team lead Train interventionists and/or teach 1/2 time. During the intervention component the teacher oversee all benchmark testing and data entry, help teachers complete data dives with BOY and MOY benchmark data, oversee all interventionists and the intervention schedule, oversee interventions happening at school, meet with teachers in weekly PLC meetings, and act as interventionist for one grade level (Action Steps 1-5)

● Pay for two part time grade level interventionists Grade level interventionists will meet with grade level teams and provide specific interventions based on student need. Grade level interventionists will also provide small group instruction during Tier 2 grade level time. (Action Steps 1-5)

610 ($190.00) Purchase supplies for White Ribbon Week and digital Safety. With the funds we will purchase White Ribbon Week supplies and digital safety bracelets for students to wear throughout the year on days when we have the follow-up mini lessons. (Action Steps 6-7)

Council Signature Form

School Summit Academy - Draper

School Year 2026-27

School Community Councils and Charter Trust Land Councils have been established to:

- Involve parents in decision-making at the school level
- Improve the education of students
- Prudently expend School LAND Trust Program money for student improvement between parents, school employees, and the local school board
- Increase public awareness of the school trust lands and funds **(53G-7-1202)**

One way to ensure that parents have a voice in the School LAND Trust Process is through your council signature. This form is an opportunity for you to indicate your involvement in the process of both implementing the Current School Plan and preparing the Upcoming School Plan. This is also an opportunity to share any feedback you have with your local board. Your local board will review this form when the School Plan is approved.

Please print your name, sign, and indicate your involvement in implementing the Current School LAND Trust Plan and preparing the Upcoming School LAND Trust Plan, indicate your position (parent, school employee, principal), and the date.

Name	Signature	Have been involved	Have not been involved	Position	Date
Jeff Wyant	Jeff Wyant	✓		Principal	2-9-26
Kelcie Vance	Kelcie Vance	✓		Parent	2/9/26
Ciara Jackson		✓		parent	3/3/26
Megan Chytraus		✓		Parent	2/9/26
Julie Stoker		✓		parent	2/9/26
Kat Sewell		✓		teacher	2/9/26

Thank you for serving on the Council and for your work to improve education for your students.

Retention: 3 years

SUMMIT ACADEMY SCHOOLS

Board Meeting Date

TO: Summit Academy Schools Governing Board

FROM: Lisa Cutler, Independence Principal

SUBJECT: Draper Land Trust 2026-2027

BACKGROUND INFORMATION:

The School LAND Trust Program provides funds generated from Trust Lands to support initiatives that directly improve student academic achievement. This FY27 plan outlines how allocated Trust Lands funds will be used to address identified school needs based on data, stakeholder input, and state guidelines.

CURRENT CONSIDERATIONS:

Current academic performance data, school improvement priorities, and student needs were reviewed in developing this plan. Considerations include identified achievement gaps, instructional support needs, class size and intervention opportunities, and alignment with district and state educational goals.

IMPACT ON STUDENT ACHIEVEMENT:

Trust Lands funds will be used to support strategies and programs that have a direct and measurable impact on student learning. Planned actions focus on improving academic outcomes, increasing student proficiency, and providing targeted support to students who need additional assistance.

FINANCIAL IMPLICATIONS:

All expenditures outlined in this plan are allowable under School LAND Trust guidelines and are based on projected FY27 funding. Funds will be managed in accordance with district financial procedures, with an emphasis on maximizing impact on student achievement.

RECOMMENDATIONS:

It is recommended that the governing board approve Independence Land Trust 2026-2027.

DIRECTOR'S RECOMMENDATION: Recommended Approval.

School LAND Trust Plan 2026-2027 - Summit Academy - Independence

Please Finish your Plan Submission

Saving Your Work:

- **Most sections autosave:** After completing a section, click on a blank screen area to save.
- **Some sections require manual save:** For the "Action Plan Steps and Expenditures" sections, you **must click "Save."**
- **Best practice:** Save your work in a separate document as a backup.

Important:

- Each goal needs at least one trust land expenditure.
- Clearly describe how funds will achieve each goal. Unclear or misaligned expenses will result in the plan being returned for edits.

At least one goal is required.

Goal #1 close

Goal Statement close

Councils will formulate concise and impactful student-centered, data-driven, and evidence-based goal statements. A goal statement should answer the question *"What specific academic outcomes will students achieve by the end of the upcoming school year as a direct result of the Land Trust Plan?"*

Example:*By the end of the school year, we will have 60% of K-6 students achieve Typical or Better growth in literacy skills as measured by the Acadience Reading EOY Pathways of Progress composite score.*

By June 2027, Summit Academy Independence will increase proficiency in language arts and math by 3% as measured by SY27 RISE EOY assessments or meet or exceed state proficiency levels. This includes focus on multilingual learners.

Academic Area

close

Refer to R277-477-4 for a list of priority academic areas. A council may, supported by a council's data discussion, include goals in other areas if priorities have been addressed, or another area is a priority of the local board.

Please **select only** the priority area/s that your data determines as an area of most critical academic need. For each academic priority selected, there **must** be a corresponding assessment or data tool in the Measurements section. *If academic areas are selected that don't have a corresponding measurement, the plan may be sent back for edits.*

Priorities

- [ ] College and Career Readiness *(secondary schools only)*
- [x] English/Language Arts
- [ ] Graduation Rate Increase *(secondary schools only)*
- [x] Mathematics
- [ ] Science

Other Academic Areas in Core Standards

- [ ] CTE (Career and Technical Education)
- [ ] Educational Technology/Library/Media
- [ ] Financial Literacy
- [ ] Fine Arts
- [ ] Health
- [ ] Physical Education
- [ ] Social Studies
- [ ] Technology
- [ ] World Languages

Measurements

close

Describe the data and/or other relevant indicators supporting the decision of the council to identify this academic area as a "most critical academic need."

What measurements will be used to indicate success? Limit the data sources to meaningful tools so that progress may be gauged. Please remember, for each academic area selected above, there must be a corresponding measurement.

RISE data indicates our math and reading proficiency scores are lower than our science. The council, therefore, determined to remove science from our goal and concentrate on math and English / Language Arts. RISE EOY data in math and ELA will be used to measure progress.

Action Plan Steps and Expenditures

close

Action plan steps should be specific and clear on what is being purchased with School LAND Trust funds and how the steps support the goal. Please:

- List and number the specific steps.
- Write the School LAND Trust funding amount in parentheses at the end of each action step.

If implementing cross-curricular methods (using art to support a math goal) that do not have an assessment or data tool, explain how the method will be implemented in the action plan steps.

Example:

1. *We will hire a paraprofessional for reading groups. ($10,000)*
2. *The paraprofessional will work with small groups of students to provide structured support in areas of reading that the students are struggling with.*
3. *We will purchase reading software to complement classroom literacy instruction. ($5,000)*

1. We will employ paraeducators, interventionists, and support staff to increase learning opportunities (see note below) for students in English, language arts, and math. ($128,038.10)

2. We will help fund the purchase of Envisions math books and related online curriculum in order to have research-based curriculum for instruction. ($25,000)

3. We will fund the purchase of reading and math software to complement classroom instruction and identify instructional needs for individual students. Specifically, we will purchase Read 180, Formative Loop, and/or ALO licenses or comparative software. ($4,900)

Note: The direct activities of paraeducators that support the goals are small group or 1:1 instruction under the direction of a teacher to build specific, identified skills in the content areas of English, language arts, and math. Similarly, the interventionists' role is to pull small groups of children for instruction in reading and math who are identified as performing below or well below grade level in reading and/or math.

Back-up Plan:

Additional funding will be spent in like manner to what is listed above: to employ support staff to increase learning opportunities for students in English, language arts, and math and/or to purchase English, language arts, or math curriculum, supplies, and software. Curriculum and software purchases will be similar and serve similar purposes as listed in the action steps above to provide quality curriculum, identify learning gaps, and complement classroom instruction.

Action Steps and Expenditures must be saved manually using this button:

SAVE ACTION PLAN STEPS

Category	Description	Estimated Cost		
Salaries and Benefits (teachers, aides, specialists, productivity, substitutes)	1. We will employ paraeducators, interventionists, and support staff to increase learning opportunities (see note below) for students in English, language arts, and math. ($128,038.10) Note: The direct activities of paraeducators that support the goals are small group or 1:1 instruction under the direction of a teacher to build specific, identified skills in the content areas of English, language arts, and math. Similarly, the interventionists' role is to pull small groups of children for instruction in reading and math who are identified as performing below or well below grade level in reading and/or math.	$128,038.10	Edit/Cancel Save	Delete
Books, Ebooks, online curriculum/subscriptions	2. We will help fund the purchase of Envisions math books and related online curriculum in order to have research-based curriculum for instruction. ($25,000)	$25,000.00	Edit/Cancel Save	Delete
Software < $5,000	3. We will fund the purchase of reading and math software to complement classroom instruction and identify instructional needs for individual students. Specifically, we will purchase Read 180, Formative Loop, and/or ALO licenses or comparative software.	$4,900.00	Edit/Cancel Save	Delete
	Total:	$157,938.10		

Scroll to the top to add a goal.

Summary of Estimated Expenditures

Category	Estimated Cost (entered by the school)
Software < $5,000	$4,900.00
Salaries and Benefits (teachers, aides, specialists, productivity, substitutes)	$128,038.10
Books, Ebooks, online curriculum/subscriptions	$25,000.00
Total:	$157,938.10

Funding Estimates – Please Update

Estimates	Totals	
Carry-over from 2024-2025	$0.00	
Distribution for 2025-2026	$128,791.70	
Total Available Funds for 2025-2026	$128,791.70	
Estimated Funds to be Spent in 2025-2026	$ 128791.7	Update
Estimated Carry-over from 2025-2026	$0.00	
Estimated Distribution for 2026-2027	$157,938.10	
Total Available Funds for 2026-2027	$157,938.10	
Summary of Estimated Expenditures for 2026-2027	$157,938.10	
Estimated Carry-over to 2027-2028	$0.00	

The Estimated Distribution is subject to change if student enrollment counts change.

Publicity

Click here to order free stickers for identifying School LAND Trust purchases such as books or computers.

The following items are the proposed methods of how the Plan would be publicized to the community:

- [ ] Letters to policymakers and/or administrators of trust lands and trust funds
- [x] Other: Please explain
- [ ] School assembly
- [ ] School marquee
- [x] School newsletter or website
- [ ] Social Media
- [ ] Stickers that identify purchases made with School LAND Trust funds

Provide explanation for other publicity option:
Summit Parent Organization meeting and/or a parent night.

Council Plan Approval

Please indicate the voting results to approve this school plan.

Number Approved:

7

Number Not Approved:

0

Number Absent:

1

Date:

02-02-2026

Please attach relevant documents here. *If attaching data to support the Measurement section, please ensure it does not include any student data.*

Please submit comments below.

Comments are only seen by those involved in submitting or reviewing plans and cannot be edited or removed.

There is a 1000 charater limit on the comments. SAVE button shows when entry is made. Character Count: 0

Review before Submission

Please review the following before submitting (once approved, this report is public):

- **Spelling & grammar**
- **There is no student or personal data**

Once submitted the report may only be revised through the review process by the LEA Reviewer or Charter (Business Administrator) Reviewer. Once the review is complete, the report may not be edited.

☐ This form is ready for display on the public website. Spelling and grammar have been checked. There is no student data included.

BACK

SUMMIT ACADEMY SCHOOLS

Board Meeting Date

TO: Summit Academy Schools Governing Board

FROM: Alana Johnson, Interim Executive Director

SUBJECT: 1209 Government Records Access and Management Act (GRAMA)

BACKGROUND INFORMATION:

This policy establishes procedures and responsibilities for compliance with the Utah Government Records Access and Management Act (GRAMA), ensuring appropriate access to government records while protecting confidential and private information as required by law.

CURRENT CONSIDERATIONS:

This policy reflects current legal requirements, operational practices, and expectations for transparency, data privacy, and records management. It addresses evolving standards related to electronic records, data security, and public access requests.

IMPACT ON STUDENT ACHIEVEMENT:

Effective GRAMA compliance supports student achievement by safeguarding student data, promoting trust with families and the community, and ensuring that administrative processes do not disrupt instructional priorities.

FINANCIAL IMPLICATIONS:

None at this time.

RECOMMENDATIONS:

It is recommended that the governing board adopt policy 1209 Government Records Access and Management Act (GRAMA)

DIRECTOR'S RECOMMENDATION: Recommended Approval.

Government Records Access & Management Act (GRAMA)

Policy Number: 1209

I. Purpose and Authority

The purpose of this policy is to ensure that Summit Academy complies with the Government Records Access and Management Act (GRAMA), Utah Code Title 63G, Chapter 2. This policy provides guidelines for the creation, classification, access, preservation, and disposal of LEA records, while balancing the public's right of access with individual privacy rights and other protected interests.

This policy is adopted pursuant to Utah Code §63G-2-101 et seq. and applies to all records prepared, owned, received, or retained by the LEA.

II. Definitions

A. Records: A book, letter, document, paper, map, plan, photograph, film, card, tape, recording, electronic data, or other documentary material regardless of physical form or characteristics that is prepared, owned, received, or retained by the LEA, and the information is reproducible by photocopy or other mechanical or electronic means. Drafts, personal notes, personally owned documents, and records specifically excluded by statue are not considered records under GRAMA.

B. GRAMA Request: A written request for access to records under Utah Code §63G 2 204.

C. Records Officer: The individual designated by the LEA to manage and respond to GRAMA requests.

III. Records Officer

The LEA's Executive Director (or designee) is designated as the Records Officer. The Records Officer shall:

1. Receive and process GRAMA requests.
2. Coordinate with LEA administration and legal counsel as necessary.
3. Ensure compliance with statutory timelines.
4. Classify records according to GRAMA.
5. Issue approvals, denials, and fee determinations; and
6. Maintain records retention and destruction schedules in accordance with state requirements.

IV. Submission of GRAMA Requests

1. All GRAMA requests must be submitted in writing and clearly describe the records requested.
2. Requests may be submitted through the Utah Open Records Portal or directly to the LEA's Records Officer using the Summit Academy GRAMA Records Request Form.
3. Requests should include the requester's name and contact information.
4. The LEA is not required to respond to verbal requests or to create new records in response to a GRAMA request.

V. Response Time

The Records Officer shall respond to GRAMA requests within the timelines established by Utah Code §63G-2-204, generally:

- **Within 10 business days** for a standard request; or
- **Within 5 business days** if the requester provides proof of Utah residency and requests expedited processing, when applicable.

Business days are defined by the LEA calendar and Office Hours found on Summit Academy's website.

The LEA may extend response time due to extraordinary circumstances outlined in Utah Code § 63G-2-204(6)(f). The requester will receive written notification of the need for extended response times. The notification will include

- an explanation of the extraordinary circumstances justifying the delay, and
- a reasonable estimate of when the records will be available (or when a further response will be given).

VI. Records Classification

All Summit Academy records shall be classified by the Records Officer as one of the following in GRAMA:

- Public Records (Utah Code §63G-2-301)
- Private Records (Utah Code §63G-2-302)
- Controlled Records (Utah Code §63G-2-304)
- Protected Records (Utah Code §63G-2-305)
- Restricted Records under §63G-2-201(3)(b)

Student education records are protected by federal law (FERPA) and are generally classified as private or protected.

VII. Access to Records

A. Public Records
   1. Public records as described in Utah Code §63G-2-301 shall include:
      a. Official minutes, actions and decisions of the Board of Education and LEA Administration unless the record involves information, which is classified as private, controlled, or protected.
      b. Official LEA policies, contracts, minutes, and accounts.
      c. Names, gender, job titles, job descriptions, business addresses, business telephone numbers, gross salaries, working hours, and dates of employment of all current and former employees.

B. Private Records
   1. Private records are those set forth in Utah Code §63G-2-303 including:
      a. Personnel files including applications, nominations, recommendations, evaluations, and proposals for advancements or appointments.
      b. Documents related to eligibility for unemployment benefits, social services, welfare benefits, personal finances, individual medical condition, and military status.
   2. Private records shall be open only to the subject of the record and other authorized individuals or agencies.

C. Controlled Records
   1. Controlled records are those set forth in Utah Code §63G-2-304 including records containing medical, psychiatric, or physiological data on an individual which, if disclosed, could be detrimental to the individual's mental health or safety.
   2. Controlled records shall be open only to authorized persons or agencies but are not open to the subject of the record.

D. Protected Records
   1. Protected records are those set forth in Utah Code §63G-2-305 including:
      - Any information that, if disclosed, would jeopardize the life or safety of an individual or security of LEA property or programs.
      - Documents that, if disclosed, would place the LEA at a disadvantage in contract negotiations, property transactions, or bargaining position or could enable circumvention of an audit.
      - Records related to potential litigation or personnel hearings.

- Records generated in meetings that are closed in accordance with the Utah Open and Public Meetings law.
- Test questions.

2. Protected records shall be open only to authorized individuals and agencies or in response to court order.

E. Restricted Records

1. A record to which access is restricted pursuant to court rule, another state statute, federal statute, or federal regulation, including records for which access is governed or restricted as a condition of participation in a state or federal program or for receiving state or federal funds. Utah Code, §63G-2-201 (3)(b).
2. All student records are designated as "education records" and the disclosure of such education records is not governed under GRAMA but under the Family Education Rights and Privacy Act of 1974 (FERPA) (20 U.S.C. Section 1232 (g); 34 C.F.R. 99, et seq.). The LEA may not release information related to educational records without parental consent, except as provided in FERPA.

VIII. Fees

Fees shall be assessed in accordance with Utah Code §63G-2-203. The LEA may charge reasonable fees to cover the actual cost of providing records, including:

- Copying costs: $0.25 per page
- Postage: as required by U.S. Postal Service
- Other Actual Costs: USB ($10-25), etc.
- Employee time required to search for, compile, or review records: approximately $20-65/hour
  - Fees are based on the hourly rate of the lowest-paid employee capable of doing the work and/or accessing the requested records.
- The LEA may provide an estimate of fees to the requester before officially initiating the request. Time to develop the estimate will not exceed 15-30 minutes.
- The LEA may require prepayment if estimated fees exceed $50 or if the requester has not paid for previous requests.
- A requester may request a fee waiver, which the Records Officer will evaluate under the criteria set forth in statute.

Waiver of Fees.

- Waiver of Fees: Fees for duplication and compilation of a record may be waived under certain circumstances described in Utah Code §63G-2-203 (4).
- Requests for a fee waiver must be made in writing to the LEA GRAMA/Records Officer(s).

IX. Denial of Access

If access to a record is denied, in whole or in part, the Records Officer shall issue a written denial that includes:

- The legal basis for denial.
- The record classification; and
- Notice of the requester's right to appeal.

X. Appeals

A requester may appeal a denial of access or denial of a fee waiver by submitting a written appeal to the Summit Academy Executive Director within the time limits established by Utah Code §63G-2-401.

Further appeals may be made to the State Records Committee or a court of competent jurisdiction provided by law.

XI. Records Retention and Destruction

The Local Education Agency (LEA) shall retain and dispose of records in accordance with the Utah Government Records Access and Management Act (GRAMA) and applicable records retention

guidelines approved by the State Records Committee. Records not covered by the general schedules shall be submitted to the State Records Committee for planning and shall be managed in compliance with approved Utah State Archives schedules, GRAMA requirements, and applicable federal laws.

No record that is the subject of a pending GRAMA request, appeal, or judicial review shall be destroyed until the matter is fully resolved.

XII. Training and Compliance

LEA administrators and staff with records management responsibilities shall receive training as necessary to ensure compliance with GRAMA and this policy.

XIII. Policy Review

This policy shall be reviewed periodically by the Governing Board and updated as necessary to reflect changes in law or best practices.

XIV. References

Utah Code §63G-2-401.
Utah Code §63G-2-203
Utah Code §63G-2-301
Utah Code §63G-2-302
Utah Code §63G-2-304
Utah Code §63G-2-305
Utah Code §63G-2-204
Utah Code §63G-2-101
Utah Code §63G-2-201(3)(b)
Utah Open Records Portal
Summit Academy LEA Website

XV. Attachments

Summit Academy GRAMA Request Form

XVI. Revision History and Approval Date

Original Date: April 16, 2026

GRAMA - Records Request Form

To: Summit Academy_____ Name of Contact (If Known)_____
(Name of campus/office holding the records and name of contact person if known)

Summit Academy LEA: 1225 East 13200 South Draper, Utah 84020

Description of records requested: (Be as specific as possible; type of records, subject, year or dates wanted, etc.)

Please Note: State law does not require any agency to create any record to fulfill a request. GRAMA applies only to existing records.

In some cases, you may need to provide a Social Security Number or other personal identifier to retrieve records. In the case of a request for medical records, the agency may require you to complete a HIPAA release.

DO NOT include your Social Security Number on this form. The agency will provide a separate method for you to provide that number if it is needed.

Check all that are applicable:

- ☐ I would like to review/inspect the records.
- ☐ I understand I will be responsible for costs: $25/hour for research and $.25/page for copies.
- ☐ I would like to receive copies of the records. I understand that I will be responsible for copy costs. I authorize costs of up to $_____. I understand that prepayment of copies over $50.00 may be required and that I will be contacted if estimated costs are greater than the above specified amount.
- ☐ I would like to receive copies of the records and request a waiver of costs under UCA 63G-2-203(4). Supporting documentation is attached.

If the requested records are not Public, please explain why you believe you are entitled to access.

- ☐ I am the subject of the record. (Photo ID required)
- ☐ I am the person who submitted the record (Photo ID required)
- ☐ I am authorized to access the record by the subject of the record. (Consent for Release Form attached).
- ☐ Other. Please explain. _____

- ☐ I am requesting an expedited response as permitted by UCA 63G-2-204(3)(b). (Please attach information showing status as a member of the media and a statement that the records are required for a story for broadcast or publication, or other information demonstrating entitlement to an expedited response.)

Name of requester:_____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Daytime phone number where requestor can be reached: _____

Email:_____

Signature: _____ Date:_____

Updated April 2026

SUMMIT ACADEMY SCHOOLS

April 16, 2026

TO: Summit Academy Schools Governing Board

FROM: Alana Johnson, Interim Executive Director

SUBJECT: Sex Education Curriculum Approval for 2026-2027

BACKGROUND INFORMATION: Utah Code 53G-10-402 requires the Board to review and approve sex education curriculum shared with students within our school. Summit Academy convenes an internal Sex Ed Council including campus staff, parents, a health care professional, and a board member. The Sex Ed Council, serving as the Curriculum Materials Review Committee, has met and voted to recommend the curriculum be reviewed and approved by the Board.

CURRENT CONSIDERATIONS: All curriculum proposed in the attached document is tied directly to Utah Core Standards.

IMPACT ON STUDENT ACHIEVEMENT: The approval of the sex education curriculum aligns Summit Academy instruction with required Utah Core Standards and ensures a well-vetted curriculum review process for potentially sensitive topics.

FINANCIAL IMPLICATIONS: None.

RECOMMENDATIONS:
It is respectfully requested that the Governing Board approve the Sex Education Curriculum for 2026-2027.

DIRECTOR'S RECOMMENDATION: Recommended Approval.

Draft, In Process: April 2026

Summit Academy Sex Education Instructional Materials

USBE Health Assurances: Materials/Curricula List and Guest Speakers.

a. The LEA will insert the link to view the instructional materials, curriculum, media, and guest speakers reviewed by the LEA Curriculum Materials Review Committee and approved by the LEA board relating to maturation/sex education instruction in any course:
   i. **Elementary**: maturation instruction
   ii. **Health Education**: Health I (middle school), Health II (high school)
   iii. **Middle School CTE Courses**: Exploring Health Science – Middle School, Exploring Family and Consumer Sciences – Middle School
   iv. **High School CTE Courses**: Human Development, Health Science – Introduction, Individual and Family Relationships, Behavioral Health Introduction, Medical Terminology, Medical Anatomy and Physiology, Medical Anatomy and Physiology, Advanced, Emergency Medical Response, Emergency Medical Technician, Early Childhood Education 1-3, Child Development, Medical Assisting, Health Science Capstone, Personal and Family Finance, Medical Forensics, Nursing Assistant, Exercise Science/Sports Medicine, Surgical Technician, IB Sport, Exercise, and Health Science
   v. **Science Courses**: Genetics, Human Anatomy
   vi. **Other Courses:** Psychology, AP Psychology

Elementary – Maturation Instruction			
Campus	**Material/Curricula/Speaker Link**	**25-26 Teacher/Facilitator**	**Notes:** 5th grade required, (4th and 6th optional)
Bluffdale	www.carrieann.com, The Maturation Lady	Amy Barlow (5th Grade)	Shown in 5th & 6th grades
Draper	www.carrieann.com, The Maturation Lady	Marissa Heaps (5th Grade)	Shown in 5th grade
Independence	www.carrieann.com, The Maturation Lady	Erin Hughes (5th Grade)	Shown in 5th & 6th grades

Middle School			
Course	**Material/Curricula/Speaker Link**	**25-26 Teacher/Facilitator**	**Notes:**
Draper – Health I	**Textbook**: Essential Health Skills for Middle School, 1st Edition (2019)' Available for review in person **Male Reproduction:** https://docs.google.com/presentation/d/13cB8Z	Kim Arminen	Health (7-8) Standards

	DEsDqpXsXCGqlADDJMtwjb77EiR/edit?slide=id.p25#slide=id.p25 **Female Reproduction:** https://docs.google.com/presentation/d/0Bz1iHTA0K1DKU1hqNTBNTjlIUTA/edit?resourcekey=0-mMXJFCTIPkf_OJJYDn8ZVQ&slide=id.p1#slide=id.p1 **STD/I Presentation:** https://docs.google.com/presentation/d/0Bz1iHTA0K1DKYTlWc0tpRHdCelE/edit?resourcekey=0-oBk1gJ1V7JuB6DJD3aQWQA&slide=id.p1#slide=id.p1 **Pregnancy & Reproduction:** https://docs.google.com/presentation/d/0Bz1iHTA0K1DKTDJ3U1lwZEwwSlk/edit?resourcekey=0-mowxhJYwQAuUg0HIG25ceA&slide=id.p35#slide=id.p35 **Birth Control** https://schools.utah.gov/curr/health/resources Scroll to bottom and click birth control **Gender** https://docs.google.com/presentation/d/0Bz1iHTA0K1DKYnZ2SFRyc2lHbHM/edit?resourcekey=0-		

	bEkhlC_12pPdKrcoUtBG3g&slide=id.p5#slide=id.p5		
Independence – Health I	Textbook: Essential Health Skills for Middle School, 1st Edition (2019); Available for review in person **All Slideshows:** https://www.canva.com/design/DAFzgE3UnYg/v6smEVLZvxKvScp8q84jtA/edit?utm_content=DAFzgE3UnYg&utm_campaign=designshare&utm_medium=link2&utm_source=sharebutton **Reproductive Conditions:** https://docs.google.com/document/d/1ghdBjgxI7hZgOhg8kdMhCQ_pG8XruPmpSAOvKskiCOQ/edit?usp=sharing	Brantleigh Bannon	Health (7-8) Standards
Exploring Health Science - MS		Not being taught SY26	

Draft, In Process: April 2026

High School			
Course	**Material/Curricula/Speaker Link**	**25-26 Teacher/Facilitator**	**Notes:**
Health II	Textbook: Glencoe Health, 1st Edition, (2011); Available for review in-person Unit 3 Lesson 2 Quiz Unit 3 Lesson 3 Intro to Human Reproduction L2 L3 Quiz Female and Male Reproductive System L1 Quiz Intro to Human Reproduction	Gus Sopena	Health Education (9-12) Standards
Child Development	**Child Development Standards** https://www.schools.utah.gov/cte/_cte/strands/ChildDevelopment.pdf **Understanding Human Reproduction:** https://www.canva.com/design/DAGR-HmrWQA/LilPXKjP9Cw3gjuEwmNWgQ/edit?utm_content=DAGR-HmrWQA&utm_campaign=designshare&utm_medium=link2&utm_source=sharebutton **Miracle of Life Video:** https://www.youtube.com/watch?v=lM2-8se6pp8 **Strand 1 Presentation:** https://docs.google.com/presentation/d/17oY4nAgbxP4TC_CkStNTBm0JHFMNClB8/edit?usp=sharing&ouid=102339920353685561058&rtpof=true&sd=true	Taurie Thomas	https://www.schools.utah.gov/cte/_cte/strands/ChildDevelopment.pdf - Child Development Standards I only teach what the state provides on the standards. These are some resources I use in class. Let me know if you need more information

	Miracle of Life – Pregnancy: https://drive.google.com/file/d/1oVyvT0LS4Yv7h-hOV2EJFYezCmRl0jc4/view?usp=sharing **Labor Notes:** https://docs.google.com/presentation/d/1jpgQgU775KTEHwlSdMPdTyamS352QlKK/edit?usp=sharing&ouid=102339920353685561058&rtpof=true&sd=true		
Human Development	I have included the standards I will be sharing with students and highlighted the Sex Ed type topics that need a consent form signature. **Human Development Standards:** https://docs.google.com/document/d/1WnPMFRtNVVRF-3mR0VA5Qz6Tbnfng3nT4rEr4p-a86Y/edit?usp=sharing	Taurie Thomas	I only teach what is on the standards. I included what the standards are in the first column. I will use a lot of the sex ed material from child development
Health Science, Introduction	**Health Science (Sex-Ed Related) Folder:** - Sexually Transmitted Diseases - Reproductive System Guided Notes - Reproductive System - Immune System https://drive.google.com/drive/folders/1YNfyhYioR88Na0oojmWzS0zahUZ2U3rx?usp=sharing **Health Science, Introduction Standards** https://schools.utah.gov/cte/_cte/strands/HealthScienceIntroduction.pdf	Amber Wolff	This folder contains the PowerPoints and Notes Packets I use to teach this material. For the Immune System PowerPoint: HIV and AIDs are discussed on slides 28-30. Also linked are the state standards for Intro to Health Science.
Medical Anatomy and Physiology	**Medical Anatomy and Physiology- Genitourinary System**	Marshall	When this document opens it will open in google docs rather

			than word so the formatting and images will be all messed up.
Psychology	I only teach intro to psychology which is an abbreviated curriculum, and I don't teach anything sex ed related.	Bethani Roberts	Standards Areas: Multiculturalism and Gender, content standards 2.1-2.3 Motivation and Emotion, content standard 2.1
AP Psychology	**Unit 3.2 Human Development:** https://docs.google.com/presentation/d/1nn5F7nVrSXAV0FCMLDSgEWsvefdMSipMVGNR6b5mMgg/edit?usp=sharing **AP College Board Material:** Particularly slides 19-23 https://apclassroom.collegeboard.org/30/home?apd=4q2rnck5zg&unit=3 https://apclassroom.collegeboard.org/30/home?apd=v2mw5wiq2f&unit=3 https://apclassroom.collegeboard.org/30/home?apd=kl9zumdxik&unit=3 https://apclassroom.collegeboard.org/30/home?apd=4z5gczb45u&unit=3	Bethani Roberts	Standards Area: 3.6.A. 8
US History & AP US History	**Suffrage Movement:** https://docs.google.com/presentation/d/1e0jlwYbGStp2cApXHBix-KbuQKrUcedu/edit?usp=sharing&ouid=106528097545849189479&rtpof=true&sd=true (slide 63, number may change but it will stay at the end) **Civil Rights, Power, Protest Movements:**	Rachel Feilbach	Very brief explanation of women's rights to birth control, what roe v wade is, and the rainbow movement promoting gay rights

	https://docs.google.com/presentation/d/1GERkQnSM4x2bZSO_BbasRo6PBKaSYiYk/edit?usp=sharing&ouid=106528097545849189479&rtpof=true&sd=true (Slide 21 and 32)		
Medical Terminology		Not being taught SY26	
Medical Anatomy and Physiology, Advanced		Not being taught SY26	
Medical Forensics		Not being taught SY26	
Nursing Assistant		MTEC	
Exercise Science/Sports Medicine		Not being taught SY26	
Genetics – Science		Not being taught SY26	
Human Anatomy - Science		Not being taught SY26	

SUMMIT ACADEMY SCHOOLS
Board Meeting Date

TO: Summit Academy Schools Governing Board

FROM: Alana Johnson, Interim Director

SUBJECT: +*Accelerate* Program, Board Presentation.

BACKGROUND INFORMATION: At the request of the Governing Board, Jon Eborn, Director of Strategic Initiatives, will provide a presentation on the +*Accelerate* program and its role in our broader efforts to strengthen enrollment, clarify program/charter identity and better communicate the value of Summit Academy to current and prospective families.

CURRENT CONSIDERATIONS: All Utah charter schools operate in an environment where clear differentiation, charter identity, clear communication, and strategic enrollment efforts are more important than ever. The +*Accelerate* program is one area of opportunity to better define and communicate Summit's unique value proposition in the market.

IMPACT ON STUDENT ACHIEVEMENT: Clearer, more intentional communication both internally and externally about Summit Academy's programs and pathways can support student achievement by describing and improving understanding of Summit Academy's mission and vision. Using this and other strategic programs to increase enrollment would allow for more money available to directly, positively impact our teachers and students in the classroom.

FINANCIAL IMPLICATIONS: There are no immediate financial costs outside of the tangential request for a reasonable marketing budget to increase enrollment and retention. There are significant positive financial implications for an increase in gross revenue earned from higher enrollment.

RECOMMENDATIONS: This item is presented for Board information and discussion to be considered as part of the Board's efforts to create a 5-10 Year Strategic Plan

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DIRECTOR'S RECOMMENDATION: None at this time.

SUMMIT ACADEMY

BOARD OF TRUSTEE'S PRESENTATION

April 16th, 2026



+Accelerate
@SUMMIT ACADEMY

Strategic Initatives

Drive The Board Vision Forward

Ensure Collaboration & Brand Consistency Across Campuses

Increase Enrollment (Primary Focus On Draper)

Align Campuses - Cognia Accreditation

Drive Culture (especially in areas of who and what we are)

Create Systems - Where Possible

Find Broken Things & Fix Them

Since then.. we've added: Manage Grant Writing & Process, Catalyst, HS Entrepreneurhsip

Enrollment | 2 KPI's

1. New Membership

We have to have a better story to tell than the school across the street. We have to be better.

2. Retention

It can’t just be a story we tell. We have to execute on the promise we made to students and parents, as an LEA, across all 4 campuses, an in every classroom

Enrollment | Driven by two KPI's

- What makes us different?
- Why should a parent drive past their neighborhood school to come here?
- What do we do for a student that they can’t get at their neighborhood school?

28% CONVIENENCE

24% ACADEMICS

21% SAFETY

Business or School?

RISKS

UPSIDE?

This is the point of a Charter School!

- Built to be Innovative
- We're Supposed to be Disruptive
- We Can Offer Students and Parents What They Can't Get in their Public District School
- But do we?

E. K-6 schools provide extended learning beyond grade level standards. Students may participate in extended learning as determined by grade level assessments, academic performance, teacher recommendation, and caregiver feedback.

Ask any teacher, or parent...

2008

2026

The Biggest Risk DRIFT



Charter Schools at a Crossroads: As the Promise Fades, the Reckoning Begins

A new report finds an industry in retreat, propped up by unchecked federal funding.

BY CAROL BURRIS AUGUST 18, 2025 3:07 PM

Thirty years ago, charter schools stood for possibility. At their inception in the 1990s, they were supposed to be nimble, innovative, community-driven alternatives to traditional public schools, labs of experimentation led by teachers and grounded in equity".

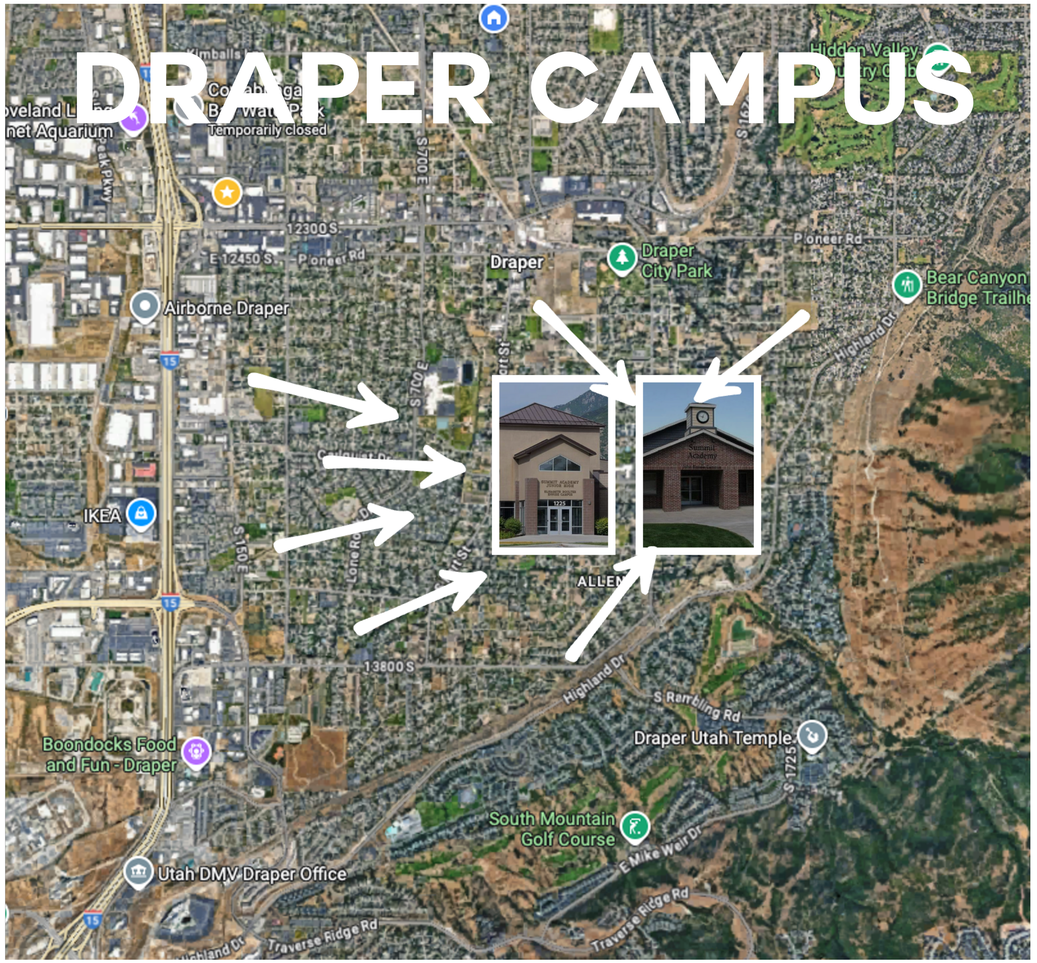
"But in 2025, the movement finds itself at a turning point, not because it succeeded, but because it strayed too far from its original vision".

https://progressive.org/public-schools-advocate/charter-schools-at-a-crossroads-as-the-promise-fades-the-reckoning-begins-burris-20250818/

Opportunity

There are 7,373 students who attend other public and charter schools within 1.5 miles of the Draper campus.

Let's be creative and innovative, and offer something no other school does, and bring some of those students to Summit Academy





+Accelerate
@SUMMIT ACADEMY