

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a designated hearing officer of the State of Utah will hold a public hearing at 10:00 a.m. local time on Wednesday, April 15, 2026, in the office of the State Treasurer of the State of Utah, 350 North State Street, Suite 180, Salt Lake City, Utah. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on the date and at the time listed above by dialing into the toll-free telephone conference line number: (877) 853-5247, and entering access code: 3639026303#. The public hearing will be held with respect to a plan by the Colorado Health Facilities Authority to issue its Revenue Bonds (Intermountain Health) in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$3,500,000,000 with respect to facilities located in the State of Utah. The proceeds of the bonds issued under such plan (the “Bonds”) will be used to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain health care facilities (the “Health Care Facilities”) at the locations listed below (collectively, the “Projects”), (b) refund certain revenue bonds and/or taxable indebtedness previously issued to finance or refinance the costs of acquiring, constructing, renovating and equipping certain of the Health Care Facilities (collectively, the “Prior Debt”), (c) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (d) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (e) pay certain working capital expenditures, if deemed necessary or desirable, and (f) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended), and the proceeds of the Bonds were or will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the Health Care Facilities (including related land costs) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) used or to be used at the Health Care Facilities listed below. A portion of the Health Care Facilities listed below are also being refinanced with the proceeds of the Bonds through the refunding of the Prior Debt. The initial owner or principal user of the Health Care Facilities more specifically described below is IHC Health Services, Inc., a Utah nonprofit corporation. A general functional description of the type and use of each Health Care Facility, the location of each such Health Care Facility, and the estimated maximum aggregate principal amount of Bonds to be issued with respect to new money Projects to be undertaken at each such Health Care Facility are listed below:

1. LDS Hospital, a new 218-bed general acute-care replacement hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the new LDS Hospital campus, with a primary mailing address of 754 South State Street in Salt Lake City, Utah — \$843,000,000;

2. Intermountain Medical Center, a 510-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all located on the Intermountain Medical Center

campus. This campus is located directly west of State Street, directly east of Cottonwood Street, and bordered generally by Vine Street and 5300 S, with a primary mailing address of 5121 Cottonwood Street in Murray, Utah — \$607,000,000;

3. Primary Children’s Hospital, a 264-bed children’s hospital and the related land, parking garages, office buildings, medical education facilities, clinics, warehouses, and other buildings, all located on the Primary Children’s Hospital Salt Lake City campus, with a primary mailing address of 100 Mario Capecchi Drive in Salt Lake City, Utah — \$271,000,000;

4. Utah Valley Hospital, a 398-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all located on the Utah Valley Hospital Campus located directly east of 500 W, bordered generally by West Cougar Boulevard on the north, 800 North on the south, and 300 West on the east, with a primary mailing address of 1034 North 500 West in Provo, Utah — \$134,000,000;

5. McKay-Dee Hospital, a 319-bed general acute-care hospital, outpatient facility, and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the McKay-Dee Hospital main campus, with a primary address of 4401 Harrison Boulevard, and on the McKay-Dee Hospital north campus, with a primary address of 3903 Harrison Boulevard in Ogden, Utah — \$159,000,000;

6. St. George Regional Hospital, a 334-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all located on the St. George Regional Hospital campus directly south of Medical Center Drive, directly north of Foremaster Drive, and bordered generally by River Road, with a primary mailing address of 1380 East Medical Center Drive in St. George, Utah — \$135,000,000;

7. Desert Color Campus, a new approximately 19,000 square foot health care facility and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, including but not limited to the construction, renovation, and equipping of a 15,400 square foot clinic to be located on a parcel of land consisting of approximately 38 acres directly south of Desert Color Parkway and Lagoon Parkway in St. George, Utah — \$68,000,000;

8. Ephraim Hospital, a new 55,000 square foot acute-care hospital and 20,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, warehouses, and other buildings to be located on approximately 38 acres on the northwest corner of Main Street and Kiesel Lane in Ephraim, Utah — \$104,000,000;

9. Primary Children’s Hospital - Lehi, a 66-bed children’s hospital and the related land, parking garages, office buildings, medical education facilities, clinics, warehouses, and other

buildings all located on the Primary Children's Hospital Lehi campus, with a primary mailing address of 2250 North Miller Campus Drive in Lehi, Utah — \$25,000,000;

10. Logan Regional Hospital, a 146-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the Logan Regional Hospital campus, bordered generally by 1400 North on the north, 1200 North on the south and 600 East on the east, with a primary mailing address of 500 East 1400 North in Logan, Utah — \$38,000,000;

11. Intermountain Sports Medicine and Performance Center, a new 60,000 square foot clinic and the related ambulatory surgery centers, parking garages, office buildings, wellness centers, medical education facilities, warehouses, and other buildings, located to the southwest of 10400 South and Mall Ring Road in Sandy, Utah — \$65,000,000;

12. Park City Hospital, a 37-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the Park City Hospital campus, with a primary mailing address of 900 Round Valley Drive in Park City, Utah — \$72,000,000;

13. Spanish Fork Hospital, a 33-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 765 East Market Place Drive in Spanish Fork, Utah — \$49,000,000;

14. Cedar City Hospital, a 48-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the Cedar City Hospital campus, with a primary mailing address of 1303 North Main Street, including 1333 North Main Street, in Cedar City, Utah — \$68,000,000;

15. Alta View Hospital a 51-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the Alta View Hospital campus, with a primary mailing address of 9660 South 1300 East in Sandy, Utah — \$30,000,000;

16. Saratoga Springs Emergency Department and Outpatient Facility, a 22,000 square foot free-standing emergency department and outpatient health care facility and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, ambulatory surgery centers, clinics, warehouses, and other buildings, including but not limited to the construction, renovation and equipping of a 46,000 square foot clinic, located on the Saratoga Springs campus on approximately 41 acres of land on the northeast corner of Pioneer Crossing and Medical Drive, with a primary mailing address of 392 West Medical Drive in Saratoga Springs, Utah — \$67,000,000;

17. The Orthopedic Specialty Group, a specialty medical center, outpatient facilities and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical

education facilities, clinics, warehouses, and other buildings located on the Orthopedic Specialty Group campus directly west of Fashion Boulevard (300 E), bordered generally by McMillan Lane on the north and Medical Tower Drive on the south, with a primary mailing address of 5848 South Fashion Boulevard in Murray, Utah — \$45,000,000;

18. American Fork Hospital, a 70-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all located on the American Fork Hospital campus located directly east of 1100 East and bordered by 90 North and 200 North, with a primary mailing address of 170 North 1100 East in American Fork, Utah — \$30,000,000;

19. Layton Hospital, a 45-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, located on the Layton Hospital campus directly south of Layton Parkway, directly east of Flint Street, and bordered generally by 700 South, with a primary mailing address of 201 West Layton Parkway in Layton, Utah — \$15,000,000;

20. Riverton Hospital, a 97-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all located on the Riverton Hospital campus, with a primary mailing address of 3741 West 12600 South in Riverton, Utah — \$29,000,000;

21. Heber Valley Hospital, a 19-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 454 East Medical Way in Heber City, Utah — \$15,000,000;

22. Bear River Valley Hospital, a 16-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the Bear River Valley Hospital campus, with a primary mailing address of 905 North 1000 West in Tremonton, Utah — \$21,000,000;

23. Farmington Clinic, a new 28,000 square foot clinic facility and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the northeast corner of 675 North and Maker Way in Farmington, Utah — \$16,000,000;

24. Orem Community Hospital, a 24-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 331 North 400 West in Orem, Utah — \$15,000,000;

25. Rose Canyon Clinic, a 20,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 5541 West 13400 South in Riverton, Utah — \$15,000,000;

26. Sanpete Valley Hospital, a 18-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 1100 South Medical Drive in Mount Pleasant, Utah — \$15,000,000;

27. Sevier Valley Hospital, a 29-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the Sevier Valley Hospital campus, with a primary mailing address of 1000 North Main Street in Richfield, Utah — \$15,000,000;

28. West Valley Clinic, a 22,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 5373 West Lake Park Boulevard in West Valley, Utah — \$15,000,000;

29. Copper Hills Clinic, a new 21,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all to be located at 5557 West Highlands Loop Road in West Jordan, Utah — \$14,000,000;

30. Daybreak Clinic, a new 14,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, all to be located at 5121 West Denali Park Drive in Herriman, Utah — \$11,000,000;

31. Washington Parkway Clinic, a clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, to be located on approximately 5 acres on the northeast corner of Washington Parkway and Grapevine Crossing Road in Washington, Utah — \$19,000,000;

32. Erda Clinic, a 14,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the southeast corner of Highway 36 and Erda Way in Erda, Utah — \$11,000,000;

33. Primary Children's Wasatch Canyons, a 102,000 square foot children's behavioral health facility and the related land, parking garages, office buildings, medical education facilities, clinics, warehouses, and other buildings to be located on the Primary Children's Wasatch Canyons campus, with a primary mailing address of 5770 South 1500 West in Taylorsville, Utah;

34. Bountiful Clinic, a 118,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 390 North Main Street in Bountiful, Utah;

35. Roy Clinic, a 35,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 1915 West 5950 South in Roy, Utah;

36. Washington Fields Clinic, a 18,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 2947 East 1450 South in St. George, Utah;

37. Lehi Clinic, an 18,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 3249 North 1200 West in Lehi, Utah;

38. Layton Surgical Center, a surgical center and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 201 West Layton Parkway in Layton, Utah;

39. West Jordan Clinic, a 9,000 square foot clinic and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, located at 2655 West 9000 South in West Jordan, Utah;

40. LDS Hospital (old), a 261-bed general acute-care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located at 8th Avenue C Street in Salt Lake City, Utah;

41. Hurricane Emergency Facility and Clinic, a free-standing emergency department and clinic and the related land, ambulatory surgery centers, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings located on the Hurricane campus, with a primary mailing address of 127 North and 2260 West in Hurricane, Utah; and

42. Saratoga Springs Clinic, a 14,000 square foot clinic and related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses, and other buildings, located at 354 West Crossroads Boulevard in Saratoga Springs, Utah.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At such public hearing there will be an opportunity for persons to express their views concerning the foregoing. Anyone may appear in person at such public hearing or submit written comments to be considered thereat.

Additional information concerning the public hearing may be obtained from, and written comments should be addressed to Mr. Kirt Slauch, Chief Deputy State Treasurer, 350 North State Street, Suite 180 Salt Lake City, Utah, 84144, Telephone: (801) 953-9096.

In accordance with the Americans with Disabilities Act (“ADA”), if any person with a disability as defined by the ADA needs special accommodations to participate in the public

hearing, then not later than three (3) business days prior to the public hearing, he or she should contact Mr. Kirt Slaugh, Chief Deputy State Treasurer, 350 North State Street, Suite 180 Salt Lake City, Utah, 84144, Telephone: (801) 953-9096.

DATED: April 1, 2026

THE STATE OF UTAH