

Board Meeting Documents
March 12, 2026

MINUTES OF THE STUDY SESSION – FEBRUARY 26, 2026

The Board of Education of the Lake Mountain School District met in a study session on Thursday, January 26, 2026, at 4:02 PM. The study session took place in the board room at the Lake Mountain School District office in Saratoga Springs, UT.

Board members present: President Julie King, Vice President Matt Isaacson, Charity Judkins, Joylin Lincoln, Julie Myers, and Ilene Strong. Absent: Melissa Sauser.

Also present: Superintendent Carter and Deputy Superintendent Bollinger. There were approximately 30 others in attendance.

ATEC West

Lorrie Crandall, Director of ATEC West, along with her team, presented to the Board of Education regarding the programs and services offered at ATEC West. The program serves adults ages 18–24 and provides up to four years for students to work toward a Certificate of Completion prior to the expiration of their IEPs. Staff collaborate closely with community partners to support students in becoming contributing members of their communities. The presentation highlighted the four state-mandated transition domains: employment; education and training; independent living skills; and community involvement. Programming is individualized and largely driven by student interests, requiring a high level of coordination and organization. Opportunities include job exploration, job experiences, customized employment, and internships. Student Nakowin shared his experience participating in a customized employment placement at a horse boarding farm. The team emphasized that the program relies heavily on transportation services to ensure students can access off-campus job sites. Ms. Crandall also outlined the limitations of the current facility and identified improvements and expansion needs necessary to fully support student success. Student Sebastian, accompanied by his mother, spoke about his experience at ATEC West, including his employment at a local bowling alley and his role as Peter Pan in the school play.

World Languages

Jody Lindsay and Margot Sillero presented to the Board of Education on the World Language program within ASD, including offerings in ASL, Chinese, Spanish, and French for the LMSD. They highlighted the program's emphasis on cultural immersion through celebrations, arts and crafts, food, and other experiential learning opportunities designed to deepen students' understanding of the cultures associated with the languages they study. The overarching goal of the program is to develop globally minded citizens. They shared data demonstrating the positive impact of world language study on student achievement across multiple academic disciplines and outlined their long-term vision for continued growth and enhancement of the program.

The ASL program will present Little Red Riding Hood on March 18 at 6:00 p.m. at Frontier Middle School. Ms. Lindsay and Ms. Sillero responded to questions from members of the Board.

Transportation

Joe Hayes, Director of Transportation, Rex Brimhall, Director of West Transportation, and David Ludwig, Director of East Transportation, presented to the Board of Education regarding the current status of the Transportation Department within the Lake Mountain School District boundaries. Their report included updates on existing facilities, operational capacity, and identified needs to sustain and expand services to meet projected growth. They also reviewed potential structural configurations for the Lake Mountain transportation department, including a shared services model with a neighboring district, associated financial projections, and the feasibility of contracting with third-party transportation providers.

Mr. Hayes, Mr. Brimhall, and Mr. Ludwig responded to questions from members of the Board.

The meeting adjourned at 5:35 PM.

MINUTES OF THE BOARD MEETING – FEBRUARY 26, 2026

The Board of Education of the Lake Mountain School District met in a board meeting on Thursday, February 26, 2026, at 6:00 PM. The board meeting took place in the boardroom of the Lake Mountain School District Office in Saratoga Springs, UT.

Board members present: President Julie King, Vice President Matt Isaacson, Charity Judkins, Joylin Lincoln, Julie Myers, Melissa Sauser and Ilene Strong.

Also present: Superintendent Carter and Deputy Superintendent Bollinger. There were approximately 7 others in attendance.

President Julie King conducted the meeting.

PLEDGE OF ALLEGIANCE

The Pledge of Allegiance was led by Vice President Isaacson.

INSPIRATIONAL THOUGHT OR REFLECTION

An inspirational thought was given by Board member Sauser.

PUBLIC COMMENT

There were no public comments.

CONSENT AGENDA

Board president King recommended that the Board approve the consent agenda. Vice President Isaacson made the motion to approve the consent agenda, and it was seconded by Board member Judkins. The Board voted in favor and the motion passed unanimously.

ACTION ITEMS

1. Resolution #2026-003: 16 Vehicles as Excess for Disposition

Board President King motioned to strike this item from the agenda as it was voted upon and accepted at the February 12th Board meeting.

2. Lake Mountain School District Charter Authorization Application

Board member Lincoln noted that this item was introduced at the previous board meeting and stated that all application materials were included in this evening's board documents for review by both the Board and the public.

Board member Strong motioned to approved the Lake Mountain School District Charter Authorization Application, and it was seconded by Board member Lincoln.

Board member Strong asked whether the 90-page application previously provided to the Board would be reviewed in detail. **Board Member Lincoln** responded that the materials follow a standard application format. She explained that the next steps include submitting the application to the State Board, attending a licensing meeting, and then presenting to the full State Board in April. **Board Member Strong** expressed appreciation for the work completed on the application.

Board member Sauser thanked Board Member Lincoln for preparing and submitting the application.

Board member Judkins inquired about the anticipated implementation timeline if the application is approved. **Board Member Lincoln** stated that there is a six-month waiting period; however, the projected timeline aligns with the state's funding submission deadline for the 2028–2029 school year.

Vice President Isaacson asked about the process for modifying the application if changes become necessary. **Board Member Lincoln** responded that any revisions would be addressed at that time and noted that, as a standard application governed by state code, any change requests would require approval through the State Board of Education.

The Board voted in favor and the motion passed unanimously.

BOARD MEMBER REPORTS

Vice President Isaacson announced that a town hall–style Q&A session for LMSD staff will be held on Tuesday the 3rd at Frontier Middle School. The purpose of the meeting is to provide an update on current developments and future direction. He indicated that similar sessions are planned periodically to promote ongoing communication, transparency, and connection with staff.

ADJOURNMENT

On motion by Board member Lincoln and it was seconded by Board member Sauser, the meeting adjourned into a closed session per Utah State Code 52-4-205 as needed to discuss personnel, property or litigation at 6:10 PM. The Board members who voted in favor were President Julie King, Vice President Matt Isaacson, Charity Judkins, Joylin Lincoln, Julie Myers, Melissa Sauser, and Ilene Strong. The motion passed unanimously.

MINUTES OF THE CLOSED SESSION – FEBRUARY 26, 2026

The Board of Education of the Lake Mountain School District met in a closed session on Thursday, February 26, 2026 at 6:20 PM. The board meeting took place in the boardroom of the Lake Mountain School District Office in Saratoga Springs, UT.

Board members present: Board members present: President Julie King, Vice President Matt Isaacson, Charity Judkins, Joylin Lincoln, Julie Myers, Melissa Sauser and Ilene Strong.

Also present: Superintendent Vicki Carter and Deputy Superintendent Bollinger.

The purposed of the closed session was to discuss personnel, property, and litigation.

ADJORNMENT

On motion by Vice President Isaacson and seconded by Board member Sauser, the meeting adjourned at 8:09 PM.

Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program		Account Year: 26		Account Periods: 00 - 07		Dates: 07/01/2025 - 01/31/2026		Cutoff Date:	
Account	Account Description	Budget	Encumbrance	Expenditures	Available				
26.13.099.9000.2311.0110.000000.00	Board Of Education								
Budget Entries									
Date	Reference	Batch	Description			Beginning Balance:	\$0.00	\$0.00	\$0.00
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND				42,000.00		
						Total Budget Entries:	\$42,000.00		
Payroll									
Date	Reference	Batch	Description			Total Payroll:			
12/31/2025	123125C1	26005638	2D - Dec CU1		1,000.00	Ending Balance:	\$42,000.00	\$0.00	\$28,000.00
12/31/2025	123125A1	26005487	2B - Decemb		5,000.00				
01/30/2026	013026A1	26006449	2F - Jan All		8,000.00				
					\$14,000.00				
					\$14,000.00				
26.13.099.9000.2311.0220.000000.00	Social Security								
Budget Entries									
Date	Reference	Batch	Description			Beginning Balance:	\$0.00	\$0.00	\$0.00
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND				3,213.00		
						Total Budget Entries:	\$3,213.00		
Payroll									
Date	Reference	Batch	Description			Total Payroll:			
12/31/2025	123125C1	26005638	2D - Dec CU1		76.50	Ending Balance:	\$3,213.00	\$0.00	\$2,154.86
12/31/2025	123125A1	26005487	2B - Decemb		376.07				
01/30/2026	013026A1	26006449	2F - Jan All		605.57				
					\$1,058.14				
					\$1,058.14				
26.13.099.9000.2311.0230.000000.00	Industrial Insurance								
Budget Entries									
Date	Reference	Batch	Description			Beginning Balance:	\$0.00	\$0.00	\$0.00
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND				105.00		
						Total Budget Entries:	\$105.00		
Payroll									
Date	Reference	Batch	Description			Total Payroll:			
12/31/2025	123125C1	26005638	2D - Dec CU1		2.50	Ending Balance:	\$105.00	\$0.00	\$70.00
12/31/2025	123125A1	26005487	2B - Decemb		12.50				
01/30/2026	013026A1	26006449	2F - Jan All		20.00				
					\$35.00				
					\$35.00				

Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 07 Dates: 07/01/2025 - 01/31/2026 Cutoff Date:

Account	Account Description	Budget	Encumbrance	Expenditures	Available
26.13.099.9000.2311.0240.000000.00	Health & Accident Ins.				
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		
Beginning Balance:				\$0.00	\$0.00
Total Budget Entries:				87,500.00	\$87,500.00
Total Payroll:					750.00
Ending Balance:				\$87,500.00	\$86,750.00
26.13.099.9000.2311.0270.000000.00	Disab, Life, Dep Life Ins				
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		
Beginning Balance:				\$0.00	\$0.00
Total Budget Entries:				882.00	\$882.00
Ending Balance:				\$882.00	\$882.00
26.13.099.9000.2316.0332.000000.00	Auditor Services				
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		
01/07/2026	13056	26005802	FUND 13 COMPUTER EQUIPMENT BUD		
Beginning Balance:				\$0.00	\$0.00
Total Budget Entries:				75,000.00	\$75,000.00
Ending Balance:				\$50,000.00	\$50,000.00
26.13.099.9000.2317.0333.000000.00	Legal Fees				
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		
Beginning Balance:				\$0.00	\$0.00
Total Budget Entries:				75,000.00	\$75,000.00
Ending Balance:				\$75,000.00	\$75,000.00

Expenditure Detail

Income Statement by Program

ALPINE SCHOOL DISTRICT

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 07 Dates: 07/01/2025 - 01/31/2026 Cutoff Date:

Account	Account Description	Budget	Encumbrance	Expenditures	Available
26.13.099.9000.2311.0610.000000.00	Materials And Supplies				
Journal Entries					
01/26/2026 151302	089-S - JS-628285-GP26495 TOWE	127.97			
01/26/2026 151302	089-S - JS-626431-TWIST & FILL	32.87			
01/26/2026 151302	089-S - JS-626417-CLEANER, TWI	44.01			
01/26/2026 151302	089-S - JS-607107-TWIST & FILL	38.26			
01/26/2026 151302	089-S - JS-626449-TWIST & FILL	33.39			
01/26/2026 151302	089-S - JS-609108-SPRAY BOTTLE	4.38			
01/26/2026 151302	089-S - JS-626495-SPRAYER FOR	9.80			
01/26/2026 151302	089-S - JS-628250-35 QUART MOP	83.82			
01/26/2026 151302	089-S - JS-615709-MOP STICK, F	30.60			
01/26/2026 151302	089-S - JS-625607-MOP HEAD RAY	8.94			
01/26/2026 151302	089-S - JS-628278-MICROFIBER U	7.75			
01/26/2026 151302	089-S - JS-627049-MICROFIBER C	14.70			
01/26/2026 151302	089-S - JS-627031-MICROFIBER C	14.70			
01/26/2026 151302	089-S - EA-194701-TOWEL, MASSA	8.67			
01/26/2026 151302	089-S - JS-622002-TOILET BOWL	1.65			
01/26/2026 151302	089-S - JS-627275-VACUUM BAGS,	13.35			
01/26/2026 151302	089-S - JS-628179-VACUUM BAGS,	10.85			
01/26/2026 151302	089-S - JS-606101-CLEANER, CHR	6.33			
01/26/2026 151302	089-S - JS-625589-PINK POWER P	15.78			
01/26/2026 151302	089-S - JS-628283-FLIP TOP CAP	1.00			
01/26/2026 151302	089-S - JS-626941-BOTTLE, 32OZ	1.59			
01/26/2026 151302	089-S - JS-628263-LARGE NITRIL	4.24			
01/26/2026 151302	089-S - JS-628260-GLOVE, X- LA	3.94			
01/26/2026 151302	089-S - JS-625921-BAG PLASTIC,	41.60			
01/26/2026 151302	089-S - JS-612307-CONVERSION D	36.71			
01/26/2026 151302	089-S - JS-623500-WASTE BASKET	145.80			
01/26/2026 151302	089-S - JS-626876-DISPENSER FO	0.09			
01/26/2026 151302	089-S - JS-626883-SOAP, FOAMIN	119.55			
01/26/2026 151302	089-S - JS-626602-DISPENSER, T	232.00			
01/26/2026 151302	089-S - JS-625984-TOILET TISSU	64.31			
01/26/2026 151302	089-S - JS-617304-PAD, HAND CL	19.51			
01/26/2026 151302	089-S - JS-603404-BROOM, PLAST	13.66			
01/26/2026 151302	089-S - JS-625977-DUST PAN, LO	27.73			
01/26/2026 151302	089-S - JS-623307-VOMITUS COMP	13.58			
01/26/2026 151302	089-S - JS-619006-PLUNGER, BEL	5.01			
01/26/2026 151302	089-S - JS-625393-GARBAGE CAN,	61.02			
01/26/2026 151302	089-S - JS-601500-BAG, PLASTIC	33.91			
Total Journal Entries:				\$1,333.07	
Ending Balance:				\$12,000.00	\$1,459.73
				\$0.00	\$10,540.27

Expenditure Detail

Income Statement by Program

ALPINE SCHOOL DISTRICT

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 07 Dates: 07/01/2025 - 01/31/2026 Cutoff Date:

Account	Account Description	Budget	Encumbrance	Expenditures	Available
Hourly Technician					
26.13.099.9035.2580.0158.000000.00					
Payroll					
Date	Reference	Batch	Description		
01/30/2026	013026A1	26006449	2F - Jan All		
Beginning Balance:				\$0.00	\$0.00
Total Payroll:					479.80
Ending Balance:				\$0.00	\$479.80
State Retirement					
26.13.099.9035.2580.0210.000000.00					
Payroll					
Date	Reference	Batch	Description		
01/30/2026	013026A1	26006449	2F - Jan All		
Beginning Balance:				\$0.00	\$0.00
Total Payroll:					108.87
Ending Balance:				\$0.00	\$108.87
Social Security					
26.13.099.9035.2580.0220.000000.00					
Payroll					
Date	Reference	Batch	Description		
01/30/2026	013026A1	26006449	2F - Jan All		
Beginning Balance:				\$0.00	\$0.00
Total Payroll:					35.01
Ending Balance:				\$0.00	\$35.01
Industrial Insurance					
26.13.099.9035.2580.0230.000000.00					
Payroll					
Date	Reference	Batch	Description		
01/30/2026	013026A1	26006449	2F - Jan All		
Beginning Balance:				\$0.00	\$0.00
Total Payroll:					1.20
Ending Balance:				\$0.00	\$1.20
1-92 Payroll Expenditures				\$0.00	\$624.88
2-EXP Total Expenditures & Other Uses				\$0.00	\$624.88
Net (Income)/Loss				\$0.00	-\$624.88

Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 07 Dates: 07/01/2025 - 01/31/2026 Cutoff Date: FJEXD01A (build 26.3.1.1)

Selection Criteria

Account Year	26
Account Period Range	00 - 07
Include Budget Detail	Yes
Cutoff Date	
Report ID	61815
Report Title	Income Statement by Program
Report Description	1.0 Income Stmt by Program
Role ID	ACCOUNTING

Display Option

Show Zero Accounts	No
Summary/Detail	Detail
Sum Encumbrances	No
Sum Payments	No
Sum Journals	No

Report Specification Sort / Totals

PROGRAM	Sequence: 1	Heading: Y	Total: N	Page Break: Y
FUND	Sequence: 2	Heading: Y	Total: N	Page Break: Y
TYPE TOTAL	Sequence: 3	Heading: N	Total: Y	Page Break: N
MAJOR TYPE	Sequence: 4	Heading: N	Total: Y	Page Break: N
MINOR TYPE	Sequence: 5	Heading: N	Total: Y	Page Break: N
OBJECT2	Sequence: 6	Heading: N	Total: N	Page Break: N
OBJECT	Sequence: 7	Heading: N	Total: N	Page Break: N
FUNCTION	Sequence: 8	Heading: N	Total: N	Page Break: N

Report Specification Selection Ranges

FUND	13 - 13
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Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account				Account Description	Budget	Encumbrance	Expenditures	Available	
26.13.099.9000.2311.0110.000000.00				Board Of Education					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		42,000.00				
02/25/2026	13285	26007770	9000 rebudget correction		-8,000.00				
02/25/2026	13251	26007532	State and Local mid-year rebud		8,000.00				
					Total Budget Entries:	\$42,000.00			
Payroll									
Date	Reference	Batch	Description						
12/31/2025	123125C1	26005638	2D - Dec CU1				1,000.00		
12/31/2025	123125A1	26005487	2B - Decemb				5,000.00		
01/30/2026	013026A1	26006449	2F - Jan All				8,000.00		
02/27/2026	022726A1	26007422	2L - February				7,000.00		
					Total Payroll:			\$21,000.00	
					Ending Balance:	\$42,000.00	\$0.00	\$21,000.00	\$21,000.00
26.13.099.9000.2311.0220.000000.00				Social Security					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		3,213.00				
02/25/2026	13285	26007770	9000 rebudget correction		-600.00				
02/25/2026	13251	26007532	State and Local mid-year rebud		600.00				
					Total Budget Entries:	\$3,213.00			
Payroll									
Date	Reference	Batch	Description						
12/31/2025	123125C1	26005638	2D - Dec CU1				76.50		
12/31/2025	123125A1	26005487	2B - Decemb				376.07		
01/30/2026	013026A1	26006449	2F - Jan All				605.57		
02/27/2026	022726A1	26007422	2L - February				529.07		
					Total Payroll:			\$1,587.21	
					Ending Balance:	\$3,213.00	\$0.00	\$1,587.21	\$1,625.79

Expenditure Detail

Income Statement by Program

ALPINE SCHOOL DISTRICT

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account				Account Description	Budget	Encumbrance	Expenditures	Available	
26.13.099.9000.2311.0230.000000.00				Industrial Insurance					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		105.00				
02/25/2026	13285	26007770	9000 rebudget correction		-20.00				
02/25/2026	13251	26007532	State and Local mid-year rebud		20.00				
					Total Budget Entries:	\$105.00			
Payroll									
Date	Reference	Batch	Description						
12/31/2025	123125C1	26005638	2D - Dec CU1				2.50		
12/31/2025	123125A1	26005487	2B - Decemb				12.50		
01/30/2026	013026A1	26006449	2F - Jan All				20.00		
02/27/2026	022726A1	26007422	2L - February				17.50		
					Total Payroll:			\$52.50	
					Ending Balance:	\$105.00	\$0.00	\$52.50	\$52.50
26.13.099.9000.2311.0240.000000.00				Health & Accident Ins.					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		87,500.00				
02/25/2026	13251	26007532	State and Local mid-year rebud		-86,214.00				
02/25/2026	13285	26007770	9000 rebudget correction		86,214.00				
					Total Budget Entries:	\$87,500.00			
Payroll									
Date	Reference	Batch	Description						
01/30/2026	013026A1	26006449	2F - Jan All				750.00		
					Total Payroll:			\$750.00	
					Ending Balance:	\$87,500.00	\$0.00	\$750.00	\$86,750.00
26.13.099.9000.2311.0270.000000.00				Disab, Life, Dep Life Ins					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND		882.00				
02/25/2026	13251	26007532	State and Local mid-year rebud		-882.00				
02/25/2026	13285	26007770	9000 rebudget correction		882.00				
					Total Budget Entries:	\$882.00			
					Ending Balance:	\$882.00	\$0.00	\$0.00	\$882.00
1-92 Payroll Expenditures						\$133,700.00	\$0.00	\$23,389.71	\$110,310.29

Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account		Account Description				Budget	Encumbrance	Expenditures	Available	
26.13.099.9000.2316.0332.000000.00		Auditor Services								
						Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries										
Date	Reference	Batch	Description							
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND			75,000.00				
01/07/2026	13056	26005802	FUND 13 COMPUTER EQUIPMENT BUD			-25,000.00				
						Total Budget Entries:	\$50,000.00			
						Ending Balance:	\$50,000.00	\$0.00	\$0.00	\$50,000.00
26.13.099.9000.2317.0333.000000.00		Legal Fees								
						Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries										
Date	Reference	Batch	Description							
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND			75,000.00				
						Total Budget Entries:	\$75,000.00			
						Ending Balance:	\$75,000.00	\$0.00	\$0.00	\$75,000.00
26.13.099.9000.4000.0441.000000.00		Rent - District Office								
						Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries										
Date	Reference	Batch	Description							
12/18/2025	13037	26005534	WEST DISTRICT RENT BUDGET			80,000.00				
						Total Budget Entries:	\$80,000.00			
Payments										
Date	Check/Claim PO	Invoice	Batch	Vendor	Vendor Name	Description				
12/23/2025	5100320736	LEASE	1/1-7	26005557	74224	CITY OF SARATOGA SPRIN	LEASE WEST DISTRICT OFFICE	80,000.00		
						Total Payments:			\$80,000.00	
						Ending Balance:	\$80,000.00	\$0.00	\$80,000.00	\$0.00

Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account	Account Description	Budget	Encumbrance	Expenditures	Available
26.13.099.9000.2311.0580.000000.00	Mileage-Travel				
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND	8,500.00	
				Beginning Balance:	\$0.00
				Total Budget Entries:	\$8,500.00
				Ending Balance:	\$8,500.00

26.13.099.9000.2311.0581.000000.00	Professional Development							
Budget Entries								
Date	Reference	Batch	Description					
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND	33,000.00				
				Beginning Balance:	\$0.00			
				Total Budget Entries:	\$33,000.00			
				Ending Balance:	\$33,000.00			
Payments								
Date	Check/Claim PO	Invoice	Batch	Vendor	Vendor Name	Description		
12/11/2025	5100319988	12082025	26005081	87466	UTAH SCHOOL BOARDS A	USBA 2026 CONFERENCE REGISTRA. LAKE MTN	3,475.00	
01/21/2026	5100322557	26006281	26006281	3589	LITTLE AMERICA HOTEL	USBA HOTEL-JULIE MEYERS	227.99	
							Total Payments:	\$3,702.99
							Ending Balance:	\$33,000.00

26.13.099.9000.2311.0610.000000.00	Materials And Supplies							
Budget Entries								
Date	Reference	Batch	Description					
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND	12,000.00				
				Beginning Balance:	\$0.00			
				Total Budget Entries:	\$12,000.00			
				Ending Balance:	\$12,000.00			
Payments								
Date	Check/Claim PO	Invoice	Batch	Vendor	Vendor Name	Description		
12/23/2025	5100320735	REIMB	JK	26005554	999996	JULIE KING	REIMB KING DOMAIN NAMES FOR LAKE MTN DIS	91.71
01/21/2026	5100322557		26006281	26006281	22784	COSTCO/SCHOOLS	Screening Committee Snacks	34.95
							Total Payments:	\$126.66

Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account	Account Description	Budget	Encumbrance	Expenditures	Available
26.13.099.9000.2311.0610.000000.00	Materials And Supplies				
	Ending Balance:	\$12,000.00	\$0.00	\$126.66	\$11,873.34
26.13.099.9000.2311.0610.000000.27	Unallocated Funding				
	Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND	1,152,560.00	
12/18/2025	13037	26005534	WEST DISTRICT RENT BUDGET	-80,000.00	
02/27/2026	13273	26007638	LMSD Assoc Supt	-32,891.00	
			Total Budget Entries:	\$1,039,669.00	
			Ending Balance:	\$1,039,669.00	\$0.00
26.13.099.9000.2311.0616.000000.00	Printing				
	Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND	2,500.00	
			Total Budget Entries:	\$2,500.00	
			Ending Balance:	\$2,500.00	\$0.00
26.13.099.9000.2311.0650.000000.00	Computer Equipment				
	Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries					
Date	Reference	Batch	Description		
01/07/2026	13056	26005802	FUND 13 COMPUTER EQUIPMENT BUD	25,000.00	
			Total Budget Entries:	\$25,000.00	
			Ending Balance:	\$25,000.00	\$0.00
26.13.099.9000.2311.0810.000000.00	Professional Dues				
	Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries					
Date	Reference	Batch	Description		
12/05/2025	12999	26005027	WEST BOARD BUDGET TRFR TO FUND	60,000.00	
			Total Budget Entries:	\$60,000.00	
			Ending Balance:	\$60,000.00	\$0.00
				\$0.00	\$0.00
				\$83,829.65	\$1,301,839.35
				\$107,219.36	\$1,412,149.64
				\$107,219.36	\$1,412,149.64

Expenditure Detail

Income Statement by Program

ALPINE SCHOOL DISTRICT

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account				Account Description	Budget	Encumbrance	Expenditures	Available	
26.13.099.9003.2329.0114.000000.00				Administrator					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
02/27/2026	13273	26007638	LMSD Assoc Supt			23,750.00			
					Total Budget Entries:	\$23,750.00			
Payroll									
Date	Reference	Batch	Description						
02/27/2026	022726C1	26007774	2N - Feb CU1				4,750.00		
					Total Payroll:		\$4,750.00		
					Ending Balance:	\$23,750.00	\$0.00	\$4,750.00	\$19,000.00

Expenditure Detail

Income Statement by Program

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account				Account Description	Budget	Encumbrance	Expenditures	Available	
26.13.099.9003.2329.0210.000000.00				State Retirement					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
02/27/2026	13273	26007638	LMSD Assoc Supt			7,265.00			
					Total Budget Entries:	\$7,265.00			
Payroll									
Date	Reference	Batch	Description						
02/27/2026	022726C1	26007774	2N - Feb CU1				1,077.78		
					Total Payroll:		\$1,077.78		
					Ending Balance:	\$7,265.00	\$0.00	\$1,077.78	\$6,187.22
26.13.099.9003.2329.0220.000000.00				Social Security					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
02/27/2026	13273	26007638	LMSD Assoc Supt			1,817.00			
					Total Budget Entries:	\$1,817.00			
Payroll									
Date	Reference	Batch	Description						
02/27/2026	022726C1	26007774	2N - Feb CU1				363.38		
					Total Payroll:		\$363.38		
					Ending Balance:	\$1,817.00	\$0.00	\$363.38	\$1,453.62
26.13.099.9003.2329.0230.000000.00				Industrial Insurance					
					Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Budget Entries									
Date	Reference	Batch	Description						
02/27/2026	13273	26007638	LMSD Assoc Supt			59.00			
					Total Budget Entries:	\$59.00			
Payroll									
Date	Reference	Batch	Description						
02/27/2026	022726C1	26007774	2N - Feb CU1				11.88		
					Total Payroll:		\$11.88		
					Ending Balance:	\$59.00	\$0.00	\$11.88	\$47.12
1-92 Payroll Expenditures						\$32,891.00	\$0.00	\$6,203.04	\$26,687.96
2-EXP Total Expenditures & Other Uses						\$32,891.00	\$0.00	\$6,203.04	\$26,687.96
Net (Income)/Loss						\$32,891.00	\$0.00	\$6,203.04	\$26,687.96

Expenditure Detail

Income Statement by Program

ALPINE SCHOOL DISTRICT

Report Description: 1.0 Income Stmt by Program Account Year: 26 Account Periods: 00 - 08 Dates: 07/01/2025 - 02/28/2026 Cutoff Date:

Account				Account Description	Budget	Encumbrance	Expenditures	Available
26.13.099.9035.2580.0158.000000.00				Hourly Technician				
				Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Payroll								
Date	Reference	Batch	Description					
01/30/2026	013026A1	26006449	2F - Jan All				479.80	
02/27/2026	022726A1	26007422	2L - February				439.82	
				Total Payroll:			\$919.62	
				Ending Balance:	\$0.00	\$0.00	\$919.62	-\$919.62
26.13.099.9035.2580.0210.000000.00				State Retirement				
				Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Payroll								
Date	Reference	Batch	Description					
01/30/2026	013026A1	26006449	2F - Jan All				108.87	
02/27/2026	022726A1	26007422	2L - February				99.80	
				Total Payroll:			\$208.67	
				Ending Balance:	\$0.00	\$0.00	\$208.67	-\$208.67
26.13.099.9035.2580.0220.000000.00				Social Security				
				Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Payroll								
Date	Reference	Batch	Description					
01/30/2026	013026A1	26006449	2F - Jan All				35.01	
02/27/2026	022726A1	26007422	2L - February				32.10	
				Total Payroll:			\$67.11	
				Ending Balance:	\$0.00	\$0.00	\$67.11	-\$67.11
26.13.099.9035.2580.0230.000000.00				Industrial Insurance				
				Beginning Balance:	\$0.00	\$0.00	\$0.00	\$0.00
Payroll								
Date	Reference	Batch	Description					
01/30/2026	013026A1	26006449	2F - Jan All				1.20	
02/27/2026	022726A1	26007422	2L - February				1.10	
				Total Payroll:			\$2.30	
				Ending Balance:	\$0.00	\$0.00	\$2.30	-\$2.30
1-92 Payroll Expenditures					\$0.00	\$0.00	\$1,197.70	-\$1,197.70
2-EXP Total Expenditures & Other Uses					\$0.00	\$0.00	\$1,197.70	-\$1,197.70
Net (Income)/Loss					\$0.00	\$0.00	\$1,197.70	-\$1,197.70

Position	Name	Start Date
Superintendent	Dr. Vicki Carter	7/1/26
Deputy Superintendent	Dr. Amanda Bollinger	7/1/26
Executive Assistant	Breanna Loniero	
Assistant Supt - Elementary	Michelle Stephenson	7/1/27
Assistant Supt - Secondary	Kim Romeril	7/1/27
Assistant Supt - Student Services	Travis Hamblin	7/1/27
Director of Results and Achievement	Jason Crowton	7/1/27
Director of State and Federal Programs	Aaron Hale	7/1/27

MEMORANDUM OF UNDERSTANDING

Resolution # 2026-004

This Memorandum of Understanding is made and entered into by and between Utah Charter Academies (DBA "American Preparatory Academy" or "APA") and the Board of Education of Alpine School District (and its successor, the Lake Mountain School District, herein collectively referred to as the "District").

WHEREAS, the District and APA seek to ensure the continued operation of an elementary school program at the Cedar Valley Elementary facility for the benefit of the Cedar Fort and Fairfield community; and

WHEREAS, the District is transitioning certain operations to the Lake Mountain School District, which will assume oversight of the Cedar Valley Elementary facility; and

WHEREAS, APA has the capacity to provide high-quality educational services and manage the facility for the 2026-27 and 2027-28 school years; and

WHEREAS, APA and the District have determined that a partnership will provide the most efficient use of the facility while APA prepares for the opening of its permanent Eagle Mountain satellite campus;

NOW, THEREFORE, for and in consideration of the mutual agreements and covenants herein contained, APA and the District agree with one another as follows:

1. Term and Lease Rate. APA shall use the Cedar Valley Elementary facility, including the permanent structure and all existing modular/portable classroom units, from July 1, 2026, through June 30, 2028. APA shall pay the Lake Mountain School District a monthly lease rate of \$10,000.00 (\$120,000.00 annually).

2. Operations and Maintenance. APA shall assume 100% responsibility for utilities, custodial services, and routine groundskeeping. To ensure the District bears no financial burden for the facility, APA shall manage and fund all necessary repairs. APA shall also carry adequate insurance coverage.

3. Major Facility Failure (Capital Offset). In the event of a "Major Facility Failure" (defined as any single repair exceeding \$2,500.00 related to HVAC, roofing, plumbing, or electrical systems), APA shall perform the repair and deduct the cost from subsequent monthly lease payments until the total cost is fully offset.

4. Renovations and Alterations. APA shall make no permanent renovations, alterations, or additions to the building or modular units without the express prior written consent of the Lake Mountain School District.

5. Regulatory Cooperation. The District shall support APA's application to the Utah State Board of Education (USBE) for a timeline waiver to accelerate the opening of its Eagle Mountain campus to Fall 2026. This includes co-hosting community meetings to present this partnership as the preferred solution for local families.

6. Non-Binding Nature and Formal Agreement. This MOU represents a good-faith intent to proceed and shall serve as the basis for a formal Lease Agreement to be reviewed by the State Charter School Board (SCSB) per *U.C.A. §53G-5-404*.

7. Authorization and Approval. The Board of Utah Charter Academies and the Board of Education of the District, respectively, have by vote approved this Memorandum of Understanding in open meetings and directed the authorized representatives of each board to sign and date this document as of the respective dates when each board gave its approval.

UTAH CHARTER ACADEMIES (*DBA American Preparatory Academy*)

Print: _____

Signature: _____

Date: _____

ALPINE SCHOOL DISTRICT / LAKE MOUNTAIN SCHOOL DISTRICT

Print: _____

Signature: _____

Date: _____

Alpine School District

Print: _____

Signature: _____

Date: _____

Lake Mountain School District

FY26 Lake Mountain School District Proposed Budget

Income:

\$60 per student x 25,000 students	\$1,500,000
Capital Negotiations	\$10,000,000

Expenditures:

Salaries and Benefits	\$215,000
Capital Expenses	\$10,300,000
Board Expenses	\$76,000
Communications and Marketing	\$115,000
General Expenditures	\$24,000
Total:	\$10,750,000

Remaining Balance: \$750,000