

BOARD RETREAT AGENDA



8 JANUARY 2026
08:30 AM - 03:00 PM

**ZIONS BANCORPORATIONS
TECHNOLOGY CENTER**
7860 Bingham Jct Blvd, Midvale, Ut 84047

**8:30
AM**

CLOSED SESSION

**9:00
AM**

PUBLIC COMMENT & BOARD BUSINESS

- Public Comment
- Action Item – Survey Approval: Liz

**9:15
AM**

SWOT ANALYSIS

- Discussion Lead: Jared to lead the opening remarks, followed by an open discussion.
- Topics: Strengths, Weaknesses, Opportunities, and Threats of Summit Academy.

**9:45
AM**

STRATEGIC INITIATIVES & BRAND IDENTITY

- Discussion Lead: Jared to lead the opening remarks, followed by an open discussion.
- Topics: LEA Strategy, Brand, Marketing, Messaging, and Campus Communication.

**10:45
AM**

DIRECTOR DISCUSSION & ORG CHART

- Discussion Lead: Liz
- Topics: Review overall LEA management structure and org chart. Review Executive Director job posting.

**11:30
AM**

LUNCH

- Taco Bar
- Beverages

**12:30
PM**

SUMMIT ACADEMY HIGH SCHOOL 10 YEAR VISION

- Presented by: Noah Togiai, Athletic Director.
- Topics: Athletics vision and projects.

**1:00
PM**

SUMMIT ACADEMY 10 YEAR VISION

- Presented by: Liz and Daynia
- Topics: Long-term LEA needs, priorities, partnerships, and campus/fine arts requests.

**1:30
PM**

SUMMIT ACADEMY 5 YEAR FINANCIAL VISION

- Presented by: Brad Wilkinson
- Topics: 2026 capital expenditures, and 5-year capex plan.

**2:00
PM**

SAHS/SA 10 YEAR VISION DISCUSSION

- Discussion: Board Members
- Topics: Review all presentations and visions/plans.

**2:30
PM**

COMMITTEE 2026 GOALS

- Presented by: Each Committee Chair
- Topics: 2026 committee goals