

# BOARD RETREAT AGENDA



**8 JANUARY 2026**

08:30 AM - 03:00 PM

**ZIONS BANCORPORATIONS  
TECHNOLOGY CENTER**

7860 Bingham Jct Blvd, Midvale, Ut 84047

**8:30  
AM**

## CLOSED SESSION

**9:00  
AM**

### PUBLIC COMMENT & BOARD BUSINESS

- Public Comment
- Action Item – Survey Approval: Liz

**9:15  
AM**

### SWOT ANALYSIS

- Discussion Lead: Jared to lead the opening remarks, followed by an open discussion.
- Topics: Strengths, Weaknesses, Opportunities, and Threats of Summit Academy.

**9:45  
AM**

### STRATEGIC INITIATIVES & BRAND IDENTITY

- Discussion Lead: Jared to lead the opening remarks, followed by an open discussion.
- Topics: LEA Strategy, Brand, Marketing, Messaging, and Campus Communication.

**10:45  
AM**

### DIRECTOR DISCUSSION & ORG CHART

- Discussion Lead: Liz
- Topics: Review overall LEA management structure and org chart. Review Executive Director job posting.

**11:30  
AM**

### LUNCH

- Taco Bar
- Beverages

**12:30  
PM**

### SUMMIT ACADEMY HIGH SCHOOL 10 YEAR VISION

- Presented by: Noah Togiai, Athletic Director.
- Topics: Athletics vision and projects.

**1:00  
PM**

### SUMMIT ACADEMY 10 YEAR VISION

- Presented by: Liz and Daynia
- Topics: Long-term LEA needs, priorities, partnerships, and campus/fine arts requests.

**1:30  
PM**

### SUMMIT ACADEMY 5 YEAR FINANCIAL VISION

- Presented by: Brad Wilkinson
- Topics: 2026 capital expenditures, and 5-year capex plan.

**2:00  
PM**

### SAHS/SA 10 YEAR VISION DISCUSSION

- Discussion: Board Members
- Topics: Review all presentations and visions/plans.

**2:30  
PM**

### COMMITTEE 2026 GOALS

- Presented by: Each Committee Chair
- Topics: 2026 committee goals