NOTICE OF SPECIAL MEETING

TO THE MEMBERS OF THE GOVERNING BOARD OF THE LOCAL BUILDING AUTHORITY OF WEBER FIRE DISTRICT, UTAH:

NOTICE IS HEREBY GIVEN that a special meeting of the Governing Board of the Local Building Authority of Weber Fire District, Utah (the "Authority") will be held at the Governing Board's regular meeting place on October 14, 2025, for the purpose of authorizing the issuance and sale of the Authority's Lease Revenue Bonds, Series 2026, in a total principal amount of not more than $40,000,000, and related matters, and for the transaction of such other business incidental to the foregoing as may come before said meeting.

____
Secretary-Treasurer

ACKNOWLEDGMENT OF NOTICE
AND CONSENT TO SPECIAL MEETING

We, the Chair/President, Vice President and Trustees of the Governing Board of the Authority, do hereby acknowledge receipt of the foregoing Notice of Special Meeting, and we hereby waive any and all irregularities, if any, in such notice and in the manner of service thereof upon us and consent and agree to the holding of such special meeting at the time and place specified in said notice, and to the transaction of any and all business which may come before said meeting.

____
Chair/President

____
Vice President

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Trustee

____
Trustee

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Trustee

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Trustee

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Trustee

Trustee

Trustee

Farr West, Utah

October 14, 2025

The Governing Board (the "Board") of the Local Building Authority of Weber Fire District, Utah (the "Authority"), met in special session at 2023 West 1300 North, in Farr West, Utah, on October 14, 2025, at 5:30 p.m., with the following Trustees being present:

Kevin Ward	Chair/President
Mike Hancock	Vice President
Boyd Ferrin	Trustee
Gordon Cutler	Trustee
Val Heiner	Trustee
Ryan Hill	Trustee
James Truett	Trustee
Rob Vanderwood	Trustee
Scott VanLeeuwen	Trustee
David Yonan	Trustee

Also present:

Britt Clark	Fire Chief
Amy Hugie	Attorney
Andrea Fiske	Secretary-Treasurer

Absent:

After the meeting had been duly called to order and after other matters not pertinent to this resolution had been discussed, the Secretary-Treasurer presented to the Board a Certificate of Compliance with Open Meeting Law with respect to this October 14, 2025, meeting, a copy of which is attached hereto as Exhibit A.

The following resolution was then introduced in written form, was fully discussed, a, was adopted by the following vote:

AYE:

NAY:

The resolution was then signed by the Chair/President in open meeting and recorded by the Secretary-Treasurer in the official records of the Local Building Authority of Weber Fire District, Utah. The resolution is as follows:

RESOLUTION NO. 03-2025

A RESOLUTION OF THE LOCAL BUILDING AUTHORITY OF WEBER FIRE DISTRICT, UTAH (THE "AUTHORITY") AUTHORIZING THE ISSUANCE AND SALE OF NOT MORE THAN $40,000,000 AGGREGATE PRINCIPAL AMOUNT OF LEASE REVENUE BONDS, SERIES 2026 (THE "SERIES 2026 BONDS"); DELEGATING TO CERTAIN OFFICERS OF THE AUTHORITY THE ABILITY TO APPROVE THE FINAL TERMS AND PROVISIONS OF THE SERIES 2026 BONDS WITHIN THE PARAMETERS SET FORTH HEREIN; FIXING THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF THE SERIES 2026 BONDS, THE MAXIMUM NUMBER OF YEARS OVER WHICH THE SERIES 2026 BONDS MAY MATURE, THE MAXIMUM INTEREST RATE WHICH THE SERIES 2026 BONDS MAY BEAR, AND THE MAXIMUM DISCOUNT FROM PAR AT WHICH THE SERIES 2026 BONDS MAY BE SOLD; CALLING A PUBLIC HEARING; PROVIDING FOR THE PUBLICATION POSTING OF A NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED; PROVIDING FOR THE PUBLICATION AND POSTING OF A NOTICE OF INTENT TO ISSUE A LEASE REVENUE BOND AND PUBLIC HEARING; PROVIDING FOR THE RUNNING OF A CONTEST PERIOD; AUTHORIZING AND APPROVING A GENERAL INDENTURE OF TRUST AND A FIRST SUPPLEMENTAL INDENTURE OF TRUST, A BOND PURCHASE CONTRACT, A MASTER LEASE AGREEMENT, SECURITY DOCUMENTS, A GROUND LEASE, A TAX AND DISCLOSURE COMPLIANCE PROCEDURE, AND OTHER DOCUMENTS NECESSARY FOR THE ISSUANCE OF THE SERIES 2026 BONDS; AUTHORIZING AND APPROVING THE USE AND DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT AND AN OFFICIAL STATEMENT; AUTHORIZING THE TAKING OF ALL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTIONS CONTEMPLATED BY THIS RESOLUTION; AND RELATED MATTERS.

WHEREAS, the Board of Trustees (the "Board of Trustees") of Weber Fire District, Utah (the "Service Area") has previously authorized and directed the creation of the Local Building Authority of Weber Fire District, Utah (the "Authority"); and

WHEREAS, pursuant to the direction of the Service Area, the Authority has been duly and regularly created, established and is organized and existing as a nonprofit corporation under and by virtue of the provisions of the Constitution and the laws of the State of Utah, including, in particular, the provisions of the Local Building Authority Act, Title 17D, Chapter 2, Utah Code Annotated 1953, as amended (the "Building Authority Act"); and

WHEREAS, pursuant to the provisions of the Building Authority Act and the Local Government Bonding Act, Title 11, Chapter 14, Utah Code Annotated 1953, as amended (collectively, with the Building Authority Act, the "Act"), the Governing Board (the "Board") of the Authority, has authority to issue its lease revenue bonds for the purpose of financing certain improvements for and on behalf of the Authority; and

WHEREAS, the Authority desires to issue its Lease Revenue Bonds, Series 2026 (to be issued in one or more series and with such other or further designation(s) as the Authority may determine) (the "Series 2026 Bonds"), in an aggregate principal amount of not to exceed $40,000,000 to (a) finance the construction of two fire stations, and a training tower and training facility with supporting offices, and related improvements (the "Series 2026 Project"); (b) fund any required deposits to a debt service reserve fund; and (c) pay costs associated with the issuance of the Series 2026 Bonds; and

WHEREAS, the Act provides for the posting of a Notice of Public Hearing and Bonds to be Issued, and the Authority desires to publish such notice in compliance with the Act with respect to the Series 2026 Bonds to thereby initiate the running of a contest period; and

WHEREAS, pursuant to Sections 11-14-316, 11-14-318 and 17D-2-502 of the Act, the Notice of Public Hearing and Bonds to be Issued substantially in the form in Exhibit B shall constitute (a) the notice of intent to issue bonds, (b) the notice of a public hearing to receive input from the public with respect to the Series 2026 Bonds, and (c) will provide for a 30-day period during which the active voters of the Service Area may submit a written petition requesting an election to approve or disapprove the issuance of the Series 2026 Bonds; and

WHEREAS, pursuant to Sections 11-14-103 and 17D-2-501 of the Act, the Notice of Intent to Issue a Lease Revenue Bond and Public Hearing attached hereto as Exhibit C shall constitute (a) the notice of intent to issue a lease revenue bond, and (b) notice of a public hearing required under 11-14-103.

WHEREAS, it is anticipated that the Service Area will be the owner of a fee simple interest or have a leasehold interest to certain parcels on which the Series 2026 Project is located and the Authority desires to lease such properties from the Service Area pursuant to the terms and provisions of a Ground Lease Agreement (a "Ground Lease") in substantially the form presented to this meeting and attached hereto as Exhibit G and herein authorized and approved; and

WHEREAS, the Authority desires to lease the Series 2026 Project, as lessor, on an annually renewable basis, to the Service Area, as lessee, pursuant to the terms and provisions of a Master Lease Agreement, (the "Lease") by and between the Authority and the Service Area in substantially the form presented to the Board at this meeting and attached hereto as Exhibit E; and

WHEREAS, the Authority proposes to (i) finance the costs associated with the Series 2026 Project, (ii) fund the deposit of any required reserve, and (iii) pay the costs of issuance of the Series 2026 Bonds by means of the issuance of the Series 2026 Bonds issued pursuant to a General Indenture of Trust and a First Supplemental Indenture of Trust (together, the "Indenture") between a trustee and the Authority, in substantially the form presented to the Board at this meeting and attached hereto as Exhibit D; and

WHEREAS, to further secure its payment obligations under the Indenture, the Authority proposes to grant a lien on and security interest in the Series 2026 Project pursuant to the following: (i) a Leasehold Deed of Trust, Assignment of Rents and Security Agreement, and (ii) an Assignment of Ground Lease in substantially the forms presented to this meeting and attached hereto as Exhibit F (collectively the "Security Documents"); and

WHEREAS, there has been presented to the Board at this meeting a form of a Bond Purchase Contract (the "Bond Purchase Contract") to be entered into between the Authority, the Service Area, and the underwriter/purchaser selected by the Authority for the Series 2026 Bonds (the "Underwriter/Purchaser"), in substantially the form attached hereto as Exhibit H, in the event that the Series 2026 Bonds are not sold pursuant to a public bid with an official notice of bond sale or similar document; and

WHEREAS, in the event that the Designated Officer (defined below) determines that it is in the best interests of the Authority to publicly offer all or a portion of the Series 2026 Bonds, the Authority desires to authorize the use and distribution of one or more of a Preliminary Official Statement (the "Preliminary Official Statement") in substantially the form attached hereto as Exhibit I, and to approve one or more of a final Official Statement (the "Official Statement") in substantially the form as the Preliminary Official Statement, and other documents relating thereto; and

WHEREAS, the Authority desires to improve and promote the local health and general welfare of the citizens of the Service Area by entering into the documents and taking the actions described above; and

WHEREAS, the Board of Trustees has or is expected to authorize, approve and direct the execution of the Ground Lease, the Lease, the Indenture, the Bond Purchase Contract and the Security Documents and to authorize the issuance of the Series 2026 Bonds and the financing of the Series 2026 Project by the Authority and authorize and approve the distribution and use of the Preliminary Official Statement and the Official Statement and to further authorize the execution of the Ground Lease, the Lease, the Indenture, the Bond Purchase Contract, the Security Documents, and certain other acts to be taken by the Authority in connection therewith; and

WHEREAS, in order to allow the Authority (in consultation with the Authority's municipal advisor (the "Municipal Advisor"), flexibility in setting the pricing date of the Series 2026 Bonds to optimize debt service costs to the Authority, the Board desires to grant to any one of the following: Chair/President or Vice President (the "Designated Officers"), the authority to (a) determine whether all or a portion of the Series 2026 Bonds should be sold pursuant to a private placement or a public offering (including via a negotiated underwriting or public bid), (b) approve the principal amounts, interest rates, terms, maturities, redemption features, and purchase price at which the Series 2026 Bonds shall be sold; (c) select the Underwriter/Purchaser of the Series 2026 Bonds and (d) any changes with respect thereto from those terms which were before the Board at the time of adoption of this resolution (this "Resolution"), provided such terms do not exceed the parameters set forth for such terms in this Resolution (the "Parameters"); and

WHEREAS, there has been presented to the Board at this meeting a certificate demonstrating that the useful life of the Project exceeds the final maturity of the Series 2026 Bonds, attached hereto as Exhibit J; and

WHEREAS, as provided by the Act, the Board of Trustees has previously authorized and approved the use by the Authority of a Tax and Disclosure Compliance Procedure attached hereto as Exhibit K (the "Tax and Disclosure Procedure") in conjunction with the issuance of the Series 2026 Bonds and any future bonds issued by the Authority, the Board, on behalf of the Authority and pursuant to its Articles of Incorporation (the "Articles") and Bylaws previously adopted by it, desires to authorize and approve the use of such Tax and Disclosure Procedure by the Authority.

NOW, THEREFORE, IT IS HEREBY RESOLVED BY THE BOARD OF THE LOCAL BUILDING AUTHORITY OF WEBER FIRE DISTRICT, UTAH, AS FOLLOWS:

Section 1. Terms defined in the foregoing recitals hereto shall have the same meaning when used in this Resolution.

Section 2. The Board hereby finds and determines that it is in the best interests of the Authority and the residents of the Service Area for the Authority to issue not more than Forty Million Dollars ($40,000,000) aggregate principal amount of the Authority's Lease Revenue Bonds, Series 2026, to bear interest at a rate or rates of not to exceed five and one half percent (5.50%) per annum, to mature in not more than twenty-five (25) years from their date or dates, and to be sold at a price not less than ninety-eight percent (98%) of the total principal amount thereof, plus accrued interest, if any, to the date of delivery of the Series 2026 Bonds, for the purpose of (i) financing the Series 2026 Project, (ii), funding any required deposits to a debt service reserve fund, and (iii) paying costs of issuance, all pursuant to this Resolution, the Indenture and the Lease, all substantially in the forms attached hereto, as shall be approved by the Designated Officers, all within the Parameters set forth herein. The issuance of the Series 2026 Bonds shall be subject to the final approval of Bond Counsel and to the approval of the Attorney for the Authority.

Section 3. The Designated Officers are hereby authorized to select the Underwriter/Purchaser and specify and agree as to the method of sale between either a competitive sale or negotiated sale (including a private placement without the use of an Official Statement), the final principal amounts, terms, discounts, maturities, interest rates, redemption features, and purchase price with respect to the Series 2026 Bonds for and on behalf of the Authority, provided that such terms are within the parameters set by this Resolution.

Section 4. The final interest rate or rates for the Series 2026 Bonds shall be set by the Designated Officers, in consultation with the Municipal Advisor, at the rate or rates which, taking into account the purchase price offered by the Underwriter/Purchaser of the Series 2026 Bonds, will in the opinion of the Designated Officers and the Municipal Advisor result in the lowest cost of funding reasonably achievable given the manner of offering the Series 2026 Bonds at the time of the sale of the Series 2026 Bonds, as evidenced by the execution and delivery of the Bond Purchase Contract.

Section 5. The form of the Indenture attached hereto as Exhibit D is in all respects hereby authorized and approved, and the Chair/President or Vice President and Secretary-Treasurer are hereby authorized and directed to execute and deliver the same on behalf of the Authority.

Section 6. The Bond Purchase Contract in the form presented to this meeting and attached hereto as Exhibit H is in all respects authorized, approved, and confirmed. The Chair/President or Vice President and the Secretary-Treasurer are hereby authorized to execute and deliver said Bond Purchase Contract. The Designated Officers are each hereby authorized to select the Underwriter/Purchaser and to specify and agree as to the final principal amounts, terms, discounts, maturities, interest rates, redemption features, and purchase price with respect to the Series 2026 Bonds for and on behalf of the Authority, provided that such terms are within the Parameters set by this Resolution. The execution of the Bond Purchase Contract will signify the approval of the Designated Officers.

Section 7. The Lease, the Ground Lease, and the Security Documents, in substantially the respective forms presented to this meeting and attached hereto as exhibits, are in all respects approved, authorized and confirmed, and the Chair/President or Vice President and the Secretary-Treasurer are hereby authorized and directed to execute and deliver the same on behalf of the Authority.

Section 8. The Designated Officers of the Authority are authorized to make any alterations, changes or additions to the Indenture, the Bond Purchase Contract, the Preliminary Official Statement, the Official Statement, the Lease, the Security Documents, the Ground Lease, the Series 2026 Bonds, or any other document herein authorized and approved which may be necessary to conform the same to the final terms of the Series 2026 Bonds (within the Parameters set by this Resolution), to correct errors or omissions therein, to complete the same, to remove ambiguities therefrom, or to conform the same to other provisions of said instruments, to the provisions of this Resolution, or any resolution adopted by the Service Area or the Authority, the agreements with the Underwriter/Purchaser or the provisions of the laws of the State of Utah or the United States.

Section 9. Should the Designated Officers determine to have the Series 2026 Bonds sold publicly, the Authority hereby authorizes the utilization of the Preliminary Official Statement (including an official notice of bond sale, if applicable), in the substantially the form attached hereto as Exhibit I, in the marketing of the Series 2026 Bonds and hereby approves an Official Statement in substantially the same form as the Preliminary Official Statement.

Section 10. The form, terms, and provisions of the Series 2026 Bonds and the provisions for the signatures, authentication, payment, registration, transfer, exchange, redemption, and number shall be as set forth in the Indenture. The Chair/President or Vice President and Secretary-Treasurer are hereby authorized and directed to execute and seal the Series 2026 Bonds and to deliver said Series 2026 Bonds to the Underwriter/Purchaser(s). The signatures of the Chair/President or Vice President and the Secretary-Treasurer may be by facsimile or manual execution.

Section 11. Upon their issuance, the Series 2026 Bonds will constitute special limited obligations of the Authority payable solely from and to the extent of the sources set forth in the Series 2026 Bonds, the Indenture and the Security Documents. No provision of this Resolution, the Indenture, the Bond Purchase Contract, the Lease, the Security Documents, the Ground Lease, the Series 2026 Bonds, or any other instrument, shall be construed as creating a general obligation of the Authority or the Service Area or of creating a general obligation of the State of Utah or any political subdivision thereof, or as incurring or creating a charge upon the general credit of the Authority or the Service Area or its taxing powers. The Authority has no taxing power.

Section 12. The Designated Officers and appropriate officials of the Authority, and each of them, are hereby authorized and directed to execute and deliver for and on behalf of the

Authority any or all additional certificates, documents and other papers and to perform all other acts they may deem necessary or appropriate in order to implement and carry out the matters authorized in this Resolution and the documents authorized and approved herein.

Section 13. After the Series 2026 Bonds are delivered to the Underwriter/Purchaser, and upon receipt of payment therefor, this Resolution shall be and remain irrepealable until the principal of the Series 2026 Bonds is deemed to have been duly discharged in accordance with the terms and provisions of the Indenture.

Section 14. The Authority shall hold a public hearing on November 18, 2025 at 6:00 p.m. to receive input from the public with respect to (a) the issuance of the Series 2026 Bonds and (b) the potential economic impact that the improvements to be financed with the proceeds of the Series 2026 Bonds will have on the private sector, which hearing date shall not be less than fourteen (14) days after notice of the public hearing is posted (a) as a Class A notice under Section 63G-30-102 (i) on the Utah Public Notice Website created under Section 63A-16-601, Utah Code Annotated 1953, as amended, (ii) on the Service Area's official website and (iii)in a public location within the Service Area that is reasonably likely to be seen by residents of the Service Area and (b) as required in Section 45-1-101, Utah Code. The Service Area additionally authorizes the publication of such Notice of Public Hearing and Bonds to be Issued pursuant to Sections 11-14-316, and 11-14-318 of the Act as (a) notice of its intent to issue bonds, (b) notice of a public hearing to receive input from the public with respect to the Series 2026 Bonds and (c) the initiation of a 30-day contestability period in which any person of interest may contest the issuance of the Series 2026 Bonds. The Secretary-Treasurer shall cause a copy of this Resolution (together with all exhibits hereto) to be kept on file in the Service Area offices, for public examination during the regular business hours of the Service Area until at least thirty (30) days from and after the date of posting thereof. The Authority directs its officers and staff to post a "Notice of Public Hearing and Bonds to be Issued" in substantially the form as shown in Exhibit B hereto.

Section 15. The Authority shall hold a public hearing separate from any other public hearing on November 18, 2025 at 6:00 p.m. to provide members of the public desiring to be heard on opportunity to present testimony on the proposed issuance of the Series 2026 Bonds in accordance with Sections 11-14-103 and 17D-2-501, Utah Code. The Authority directs its officers and staff to publish a "Notice of Intent to Issue a Lease Revenue Bond and Public Hearing" in substantially the form as shown in Exhibit C hereto (i) once each week for the two weeks before the public hearing in a newspaper of general circulation in the Authority; (ii) electronically in accordance with Section 45-1-101, Utah Code; and (iii) for at least 14 days immediately before the public hearing as a Class A notice under Section 63G-30-102, Utah Code (a) on the Utah Public Notice Website created under Section 63A-16-601, Utah Code, (b) on the Service Area's official website and (c) in a public location within the Service Area that is reasonably likely to be seen by residents of the Service Area.

Section 16. The Authority hereby declares its intention and reasonable expectation to use the proceeds of the Series 2026 Bonds to reimburse itself and/or the Service Area for expenditures for costs of the Series 2026 Project. The Series 2026 Bonds are to be issued, and reimbursements made, by the later of 18-months after the payment of costs or after the Series 2026 Project is placed in service, but in any event, no later than three years after the date the original expenditure was paid. The maximum principal amount of the Series 2026 Bonds which will be issued to finance the Series 2026 Project is not expected to exceed $40,000,000.

Section 17. The Tax and Disclosure Procedure for the Authority in the form attached hereto as Exhibit K and as approved by the Board of Trustees is hereby adopted by the Board pursuant to their authority under the Articles.

Section 18. All resolutions or parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Resolution shall be in full force and effect immediately upon its approval and adoption.

APPROVED AND ADOPTED this October 14, 2025.

(SEAL)

By:___________________________________
Chair/President

ATTEST:

By:___________________________________
Secretary-Treasurer

(Other business not pertinent to the foregoing appears in the minutes of the meeting.)

Upon the conclusion of all business on the Agenda, the meeting was adjourned.

(SEAL)

By:________________________________

Chair/President

ATTEST:

By:________________________________

Secretary-Treasurer

STATE OF UTAH)
: ss.
COUNTY OF WEBER)

I, Andrea Fiske, the undersigned, duly qualified, and acting Secretary-Treasurer of the Governing Board (the "Board") of the Local Building Authority of Weber Fire District, Utah (the "Authority"), do hereby certify:

The foregoing pages are a true, perfect and complete copy of the record of proceedings of the Board, had and taken at a lawful special meeting of said Board held at its regular meeting place in Farr West, Utah, on October 14, 2025, commencing at the hour of 5:30 p.m., as recorded in the regular official book of the proceedings of the Authority kept in my office, and said proceedings were duly had and taken as therein shown, and the meeting therein shown was duly held, and the persons therein were present at said meeting as therein shown.

All members of the Board were duly notified of said meeting, pursuant to law.

I further certify that the Resolution, with all exhibits attached, was deposited in my office on October 14, 2025, and pursuant to the Resolution:

1. A "Notice of Public Hearing and Bonds to be Issued" will be posted as a Class A notice under Section 63G-30-102:

    a. On the Utah Public Notice Website created under Section 63A-16-601, Utah Code Annotated 1953, as amended,

    b. On the Authority's official website; and

    c. In a public location within the Authority that is reasonably likely to be seen by residents of the Authority; and

2. A "Notice of Intent to Issue a Lease Revenue Bond and Public Hearing" will be published:

    a. Once each week for the two weeks before the public hearing in a newspaper of general circulation in the Authority, in a minimum type of 18 point, surrounded by a ¼ inch border, and placed in the portion of a newspaper where legal notices and classified advertisements do not appear;

    b. Electronically in accordance with Section 45-1-101, Utah Code; and

    c. For at least 14 days immediately before the public hearing as a Class A notice under Section 63G-30-102, Utah Code (i) on the Utah Public Notice Website created under Section 63A-16-601, Utah Code, (ii) on the Authority's official website and (iii) in a public location within the Authority that is reasonably likely to be seen by residents of the Authority.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Authority this October 14, 2025.

(SEAL)

By:___________________________________
Secretary-Treasurer

EXHIBIT A

CERTIFICATE OF COMPLIANCE WITH OPEN MEETING LAW

I, Andrea Fiske, the undersigned Secretary-Treasurer of the Governing Board of the Local Building Authority of Weber Fire District, Utah (the "Authority"), do hereby certify, according to the records of the Authority in my official possession, and upon my own knowledge and belief, that in accordance with the requirements of Section 52-4-202, Utah Code Annotated 1953, as amended, I gave not less than twenty-four (24) hours public notice of the agenda, date, time, and place of the October 14, 2025, public meeting held by the Authority as follows:

(i) By causing a Notice, in the form attached hereto as Schedule 1, to be posted at the Authority's principal offices at least twenty-four (24) hours prior to the convening of the meeting, said Notice having continuously remained so posted and available for public inspection until the completion of the meeting;

(ii) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be posted to the Utah Public Notice Website (http://pmn.utah.gov) at least twenty-four (24) hours prior to the convening of the meeting; and

(iii) By causing a copy of such Notice, in the form attached hereto as Schedule 1, to be posted on the Authority's official website at least twenty-four (24) hours prior to the convening of the meeting.

The Authority meets on an "as needed" basis.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature this October 14, 2025.

(SEAL)

By:__________________________________
Secretary-Treasurer

SCHEDULE 1

NOTICE OF MEETING

EXHIBIT B

NOTICE OF PUBLIC HEARING AND BONDS TO BE ISSUED

PUBLIC NOTICE IS HEREBY GIVEN pursuant to the provisions of the Local Building Authority Act, Title 17D, Chapter 2, Utah Code Annotated 1953, as amended, and the Local Government Bonding Act, Title 11, Chapter 14, Utah Code, as amended (together, the "Act"), that on October 14, 2025, the Governing Board (the "Board") of the Local Building Authority of Weber Fire District, Utah (the "Authority") adopted a resolution (the "Resolution") declaring its intention to issue its Lease Revenue Bonds, Series 2026 (the "Bonds"), and calling a public hearing to receive input from the public with respect to the issuance of the Bonds.

TIME, PLACE AND LOCATION OF PUBLIC HEARING

The Authority shall hold a public hearing on November 18, 2025, at the hour of 6:00 p.m. The location of the public hearing is at the Service Area offices of Farr West, Utah (the "Service Area") located at 2023 West 1300 North, Farr West, Utah. The purpose of the hearing is to receive input from the public with respect to: (a) the proposed Bonds, and (b) any potential economic impact that the improvements, facility or property financed in whole or in part with the proceeds of the Bonds may have on the private sector. All members of the public are invited to attend and participate.

PURPOSE FOR ISSUING BONDS

The Authority intends to issue the Bonds to provide funds to (a) finance the construction of two fire stations, and a training tower and training facility with supporting offices, and related improvements (the "Series 2026 Project"); (b) fund any required deposits to a debt service reserve fund; and (c) pay costs associated with the issuance of the Bonds.

PARAMETERS OF THE BONDS

The Authority intends to issue the Bonds in a principal amount of not to exceed Forty Million Dollars ($40,000,000), to bear interest at a rate or rates of not to exceed five and one half percent (5.50%) per annum, to mature in not more than twenty-five (25) years from their date or dates, and to be sold at a price not less than ninety-eight percent (98%) of the total principal amount thereof, plus accrued interest, if any, to the date of delivery of the Bonds.

The Bonds are to be issued and sold by the Authority pursuant to the Resolution, including as attachments to said Resolution a form of the General Indenture of Trust and First Supplemental Indenture of Trust (collectively, the "Indenture") and a form of a Master Lease Agreement (the "Lease"), which were before the Board at the time of the adoption of the Resolution. The Indenture and the Lease are to be executed by the Authority and/or the Service Area with such terms and provisions and any changes thereto as authorized by the Resolution.

SECURITY FOR THE BONDS

The Bonds are payable solely from the rents, revenues and other income received by the Authority from the leasing of the Series 2026 Project to the Service Area on an annually renewable basis (the "Lease Revenues").

OUTSTANDING BONDS SECURED BY LEASE REVENUES

The Authority currently has no bonds outstanding secured by Lease Revenues.

OTHER OUTSTANDING BONDS OF THE AUTHORITY

Information regarding all of the Authority's outstanding bonds may be found in the Service Area's audited financial report (the "Financial Report") at https://reporting.auditor.utah.gov/searchreports/s/. For additional information, including any more recent than as of the date of the Financial Report please contact Andrea Fiske, District Clerk at (801) 782-3580.

TOTAL ESTIMATED COST

Based on an estimate of the current interest rate and financing plan, the estimated total debt service cost of the Bonds, if held until maturity, is $60,495,732.

A copy of the Resolution and the forms of Indenture and the Lease are on file in the Service Area offices, located at 2023 West 1300 North, Farr West, Utah, where they may be examined during regular business hours from 7:30 a.m. to 6:00 p.m., Monday through Thursday, for a period of at least thirty (30) days from and after the last date of posting of this notice.

NOTICE IS FURTHER GIVEN that a period of thirty (30) days from and after the date of the posting of this notice is provided by law during which (i) any person in interest shall have the right to contest the legality of the Resolution, the Indenture, the Lease, or the Bonds, or any provision made for the security and payment of the Bonds, and after such time, no one shall have any cause of action to contest the regularity, formality or legality thereof for any cause whatsoever, and (ii) active voters (as defined in Section 20A-1-102 of the Utah Code) within the Service Area may sign a written petition requesting an election to authorize the issuance of the Bonds. If written petitions which have been signed by at least twenty percent (20%) of the active voters of the Service Area are filed with the Authority during said 30-day period, the Authority shall be required to hold an election to obtain voter authorization prior to the issuance of the Bonds. If fewer than twenty percent (20%) of the active voters of the Service Area file a written petition during said 30-day period, the Authority may proceed to issue the Bonds without an election.

DATED this October 14, 2025.

/s/Andrea Fiske
Secretary-Treasurer

EXHIBIT C

[*The newspaper publication of this notice shall be published in a minimum type of 18 point, be surrounded by a ¼ inch border, be no less than ¼ page in size, and shall not be placed in the portion of a newspaper where legal notices and classified advertisements appear.*]

NOTICE OF INTENT TO ISSUE A LEASE REVENUE BOND AND PUBLIC HEARING

PUBLIC NOTICE IS HEREBY GIVEN pursuant to the provisions of the Local Building Authority Act, Title 17D, Chapter 2, Utah Code Annotated 1953, as amended, and the Local Government Bonding Act, Title 11, Chapter 14, Utah Code, as amended (together, the "Act"), that the Governing Board (the "Board") of the Local Building Authority of Weber Fire District, Utah (the "Authority") intends to issue its Lease Revenue Bonds, Series 2026 (the "Series 2026 Bonds") and will hold a public hearing to provide members of the public desiring to be heard an opportunity to present testimony on the proposed issuance of the Series 2026 Bonds in accordance with Sections 11-14-103 and 17D-2-501 of the Utah Code Annotated 1953, as amended. Said public hearing will be held on November 18, 2025, at 6:00 p.m., at 2023 West 1300 North, Farr West, Utah. The purpose of the Series 2026 Bonds is to provide funds to finance the construction of two fire stations, and a training tower and training facility with supporting offices, and related improvements (the "Series 2026 Project"); (b) fund any required debt service reserve fund; and (c) pay costs associated with the issuance of the Series 2026 Bonds. The length of term of the Series 2026 Bonds shall not exceed 25 years. The average annual amount that the Authority will be required to pay in principal and interest on the Series 2026 Bonds is $2,955,000. The intended lessee of the facility to be constructed using proceeds from the Series 2026 Bonds is Weber Fire District, Utah (the "Service Area") and the expected annual amount of lease payments that the Service Area will pay is $2,955,000. The Authority anticipates taking action on the proposal to issue the Series 2026 Bonds directly following the public hearing at the same meeting listed above.

DATED this October 14, 2025.

/s/ Andrea Fiske
Secretary-Treasurer

EXHIBIT D

GENERAL INDENTURE AND
FIRST SUPPLEMENTAL INDENTURE

EXHIBIT E

MASTER LEASE

<u>EXHIBIT F</u>

SECURITY DOCUMENTS

EXHIBIT G

GROUND LEASE

EXHIBIT H

BOND PURCHASE CONTRACT

<u>EXHIBIT I</u>

PRELIMINARY OFFICIAL STATEMENT

EXHIBIT J

CERTIFICATE OF USEFUL LIFE

<u>EXHIBIT K</u>

TAX AND DISCLOSURE COMPLIANCE PROCEDURE