UTREx Updates

Updates from the July 2025 Editing Period

USBE Finance Committee October 03, 2025 Melissa Preziosi



Introduction



Melissa Preziosi

Data Governance

Specialist



Outline

Background

Detail of Changes

Link to Spec Doc



Background



Background

- UTREx specifications are updated twice a year
 - July
 - December
- Editing periods are 2 weeks long
- Document is published to the USBE website primarily for LEA reference
- This editing period was particularly busy



Detail of Changes

Big Changes

Medium Changes

Small Changes (validations and text)



Big Changes: Incident Association Record (I2)

- Several new fields, new valid values, new validations, and additional clarifying language have been added to the Incident Association Record (I2) to comply with the below legislation. For specific questions, contact Willie Chen with Student Support Services:
 - <u>SB170 (2025)</u> new emergency safety intervention (ESI) data elements
 - <u>53G-9-606</u>: Reporting of students subjected to bullying, cyber-bullying, and hazing (validation warning)
 - Report school incidents (<u>53E-3-516</u> & <u>R277-912</u>)



Big Changes: Addition of Kindergarten in Early Numeracy and Read Grade Level fields

- Previously only required for grades 1-3, Acadience Reading and Acadience Mathematics are now required for grades K-3.
 - Per Board Rule R277-406



Big Changes: Collection of CACTUS IDs on SCRAM Record (S2)

- Addition of 3 new fields on the SCRAM Record (S2) to collect teacher CACTUS IDs of the teachers who administer the Alternate Assessment (DLM) to students.
 - 6 new validations have been created for these new fields to check if a teacher has been assigned to administer the alternate assessment(s) and that the entered CACTUS IDs are present in CACTUS as a valid CACTUS ID.
- This will greatly help with DLM rostering!



Big Changes: Collection of teacher emails

- Addition of 3 new fields on the Course Master Record (AC) to collect teacher email. This is to collect school/work emails only. Personal emails will not be accepted.
- This will help with connecting teachers to their assessment vendor portals for State assessment rostering.



Medium Changes: Deprecated fields appendix

- Addition of a new "Deprecated Fields" Section at the end of this document to note fields that are no longer used by USBE but may still be submitted to UTREx if an LEA finds value in filling them. They can otherwise be left blank.
 - All fields on the Section 504 Record (S4) and several on the Student Record (S1) have been changed from "optional" to "deprecated" to use clearer terminology. These fields have not been used by USBE for multiple years already.





Medium Changes: New valid value for S1 Exit Code Field

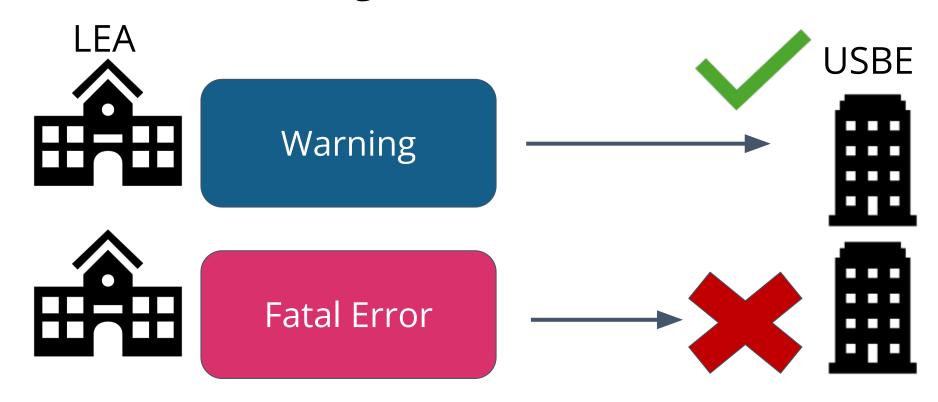
- Addition of a new valid value in the S1 exit code field, AS Adult Ed student for whom the LEA will retain responsibility
 and continue to provide SpEd services.
- Valid Value: a new accepted option in a given data field.





Small Changes: Validations/Errors

Warning vs. Fatal Errors





Small Changes

- Addition of validations to the Summer Electronic Benefits Transfer (SEBT) Record (S5).
- The S1.338 validation was consolidated into the S1.337 validation.
- Corrected validation S1.395 to match what was happening in code to allow for exception if resident status = 'X'.
- Validation S1.362 has been updated to include HS status completion code 'GM.'
- District of Residence field requirement and S1.368 validation updated to exclude Residence Statuses F, J, and X.
- The S1.351 reading intervention validation has been updated to only trigger if a student has at least 20 days of membership. This matches what the S1.404 early numeracy intervention validation currently does.
- Changed the name of the "Level 2 Exceptions" section of this document to "Level 2 Validations."
- Age validation changes:
 - Validation S1.353 "Computed age cannot be less than 18 months if MIGRANT flag is 'Y" has been removed.
 - Validation S1.310 has been updated to membership cannot be > 0 if age is < 3 regardless of migrant status.
- The error codes for 3 Course Master Record (AC) validations have been updated; validations AC.813, AC.806, and AC.816 are all now listed as 043.
- Instances of Title I and Title III have been standardized to be Title 1 and Title 3.





Link to Spec Doc



Thank you!



Melissa Preziosi

Data Governance Specialist

Email: melissa.preziosi@schools.utah.gov

Phone: (801) 538-7619



