

**NOTICE OF SPECIAL MEETING OF  
UTAH HOUSING CORPORATION  
December 11, 2014**

PUBLIC NOTICE is hereby given that Utah Housing Corporation will hold a Special Meeting at the offices of Utah Housing Corporation (UHC) 2479 South Lake Park Blvd., West Valley City, Utah, commencing at 1:30 p.m. Thursday December 11, 2014.

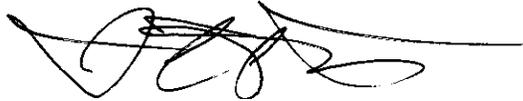
One or more Trustees of UHC may participate via telephonic conference originated by the President. In that event and within the meanings accorded by Utah law, the Meeting shall be an Electronic Meeting, and the Anchor Location shall be the offices of UHC located at 2479 Lake Park Blvd., West Valley City, Utah. In compliance with the Americans with Disabilities Act, persons requesting special accommodations during the meeting should notify UHC not less than 24 hours prior to the meeting.

The agenda will be substantially as follows:

1. Approval of minutes:
  - October 30, 2014 Regular Meeting
2. Resolution 2014-15 approving Low Income Housing Tax Credit reservations
3. Resolution 2014-16 authorizing Master Participation Agreements
4. Resolution 2014-17 authorizing a Revolving Credit Agreement
5. Resolution 2014-18 authorizing the issuance of Multifamily Mortgage Bonds, Liberty Center Apartments, Provo, Utah, 2014 Series A in an amount not to exceed \$14,000,000

Other Items of Business

UTAH HOUSING CORPORATION



Grant S. Whitaker  
President & CEO